

District of: Ontario  
Division No.: 09-Toronto  
Court No.: 31-3166040  
Estate No.: 31-3166040

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE ) TUESDAY, THE 11<sup>TH</sup> DAY  
 )  
JUSTICE W.D. BLACK ) OF FEBRUARY, 2025

B E T W E E N:

IN THE MATTER OF A NOTICE OF INTENTION TO MAKE  
A PROPOSAL OF  
864884 ONTARIO INC.

**ORDER**

**Re: Administration Charge and Approval Of Proposal Trustee's Second Report Activities,  
Fees and Conduct**

**THIS MOTION**, made by 864884 Ontario Inc., operating as Hyperlink Logistics and/or Illuminex Technologies Inc. (the "**Company**") pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**") for an order, *inter alia*, (i) granting an Administration Charge (as defined below) in the amount of \$100,000; and (ii) approving the Second Report of BDO Canada Limited ("**BDO**"), in its capacity as proposal trustee of the Company (in such capacity, the "**Proposal Trustee**"), dated February 10, 2025 (the "**Second Report**"), was heard this day by video conference at 330 University Avenue, Toronto, Ontario in accordance with the Guidelines to Determine Mode of Proceeding in Civil.

**ON READING** the Notice of Motion, the Affidavit of Daniele Ponzi sworn February 10, 2025 and the exhibits thereto (the “**Second Ponzi Affidavit**”), and the Second Report, and on being advised that the secured creditors who are likely affected by the Order were given notice, and on hearing the submissions of counsel for the Company and counsel for the Proposal Trustee, and those other parties present, no one appearing for any other person on the service list, although duly served as appears from the affidavit of Shallon Garrafa sworn February 10, 2025, filed,

### **SERVICE AND DEFINITIONS**

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and Motion Record of the Company are hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service hereof.
2. **THIS COURT ORDERS** that capitalized terms used herein and not otherwise defined shall have the meanings given to such terms in the Second Ponzi Affidavit or the Second Report, as applicable.

### **ADMINISTRATION CHARGE**

3. **THIS COURT ORDERS** that the Proposal Trustee, counsel to the Proposal Trustee, and counsel to the Company shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges, by the Company as part of the costs of these proceedings. The Company is hereby authorized and directed to pay the accounts of the Proposal Trustee, counsel to the Proposal Trustee, and counsel to the Company on a bi-weekly basis.
4. **THIS COURT ORDERS** that, pursuant to Section 64.2 of the BIA, the Proposal Trustee, counsel to the Proposal Trustee, and counsel to the Company shall be entitled to the benefit of and are hereby granted a charge (the “**Administration Charge**”) on all of the Company’s current and

future assets, undertakings and properties of every nature and kind whatsoever and wherever situate including all proceeds thereof (the “**Property**”), which charge shall not exceed an aggregate amount of \$100,000, as security for their professional fees and disbursements incurred at the standard rates and charges both before and after the making of this Order in respect of these proceedings.

**APPROVAL OF THE SECOND REPORT, CONDUCT AND ACTIVITIES OF PROPOSAL TRUSTEE**

5. **THIS COURT ORDERS** that the Second Report and the conduct, fees and activities of the Proposal Trustee described therein are hereby approved, provided that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

**GENERAL**

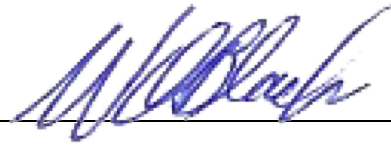
6. **THIS COURT ORDERS** that the Company or the Proposal Trustee may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or the United States, to give effect to this Order and to assist the Company, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Company and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or

to assist the Company and the Proposal Trustee and their respective agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that each of the Company or the Proposal Trustee shall be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

9. **THIS COURT ORDERS** that this Order is effective from the date that it is made and is enforceable without the need for entry and filing.

A handwritten signature in blue ink is positioned above a solid horizontal line. The signature is cursive and appears to read 'W. Black'.

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***ONTARIO***  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceeding Commenced at  
Toronto

**ANCILLARY ORDER**  
**(dated February 11, 2025)**

**MILLER THOMSON LLP**

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