COURT FILE NUMBER

1901-14615

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

ORPHAN WELL ASSOCIATION

RESPONDENTS

HOUSTON OIL & GAS LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND

Jack R. Maslen

CONTACT INFORMATION OF

Borden Ladner Gervais LLP 1900, 520 3rd Ave. S.W.

PARTY FILING THIS

Calgary, AB T2P 0R3 Telephone: (403) 232-9790

DOCUMENT

Facsimile: (403) 266-1395 Email: <u>JMaslen@blg.com</u>

File No. 436743.24

DATE ON WHICH ORDER WAS PRONOUNCED: October 8, 2020

NAME OF JUSTICE WHO MADE THE ORDER: Madam Justice Shelley

LOCATION OF HEARING:

Edmonton, Alberta

UPON the application by BDO Canada Limited, in its capacity as the court-appointed receiver and manager (the "Receiver") of Houston Oil & Gas Ltd. (the "Debtor"), and not in its personal capacity, for, among other things, approval of certain sale transactions and vesting orders, filed on September 30, 2020 (the "Application"); AND UPON having read the Second Report of the Receiver dated and filed on August 24, 2020 (the "Second Report"), the Confidential Supplement to the Second Report dated August 24, 2020 (the "Confidential Supplement"), the Supplement to the Second Report of the Receiver dated and filed on September 30, 2020 (the "Supplement to the Second Report") and the Confidential Appendices "D", "E", "F", "G" and "H" attached to and forming part of the Supplement to the Second Report (the "Confidential Appendices"), the Affidavit of Service, filed, and such additional pleadings and proceedings had and taken in this action; AND UPON hearing from counsel for the Receiver and counsel for any other interested parties appearing at the hearing of this application, which occurred via WebEx Video Conference, having regard to the Court's procedures for the COVID-19 pandemic:

IT IS HEREBY ORDERED AND DECLARED THAT:

Clerk's Stamp

General

- The time for service of this Application, together with all supporting materials, is hereby abridged, if necessary, and declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
- 2. All capitalized terms used by not otherwise defined herein shall have the meanings ascribed to them in the Supplement to the Second Report or in the Second Report, as applicable.

Temporary Sealing Order

- 3. The Confidential Appendices shall be sealed on the Court file, kept confidential, and shall not be available for public inspection until three months after the Receiver has been discharged, unless and until an application is made to modify or vary this Order, pursuant to paragraph 7 hereof.
- 4. The Clerk of the Court shall file the Confidential Appendices in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS, BEING THE CONFIDENTIAL APPENDICES "D", "E", "F", "G" and "H" TO THE SUPPLEMENT TO THE SECOND REPORT OF THE RECEIVER DATED SEPTEMBER 30, 2020 (THE "CONFIDENTIAL APPENDICES") PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE SHELLEY ON OCTOBER 8, 2020. THE CLERK OF THE COURT SHALL NOT RELEASE THE CONFIDENTIAL MATERIALS TO THE PUBLIC UNTIL THREE MONTHS AFTER THE RECEIVER IS DISCHARGED.

Miscellaneous

- 5. Service of this Order shall be deemed good and sufficient by serving the same on the persons listed on the Service List (attached as Schedule "A" to the Application) and by posting a copy of this Order to the Receiver's Website at: https://relieffromdebt.ca/houston-oil-gas-ltd/.
- 6. No other persons are entitled to be served with a copy of this Order.
- 7. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of paragraphs 3 or 4 of this Order, with such application to be brought on no less than 7 days' notice to the Receiver and any other affected party pursuant to the *Alberta Rules of Court*.

Justice of the Court of Queen's Bench of Alberta