



BDO Canada Limited
Licensed Insolvency Trustees
1100 - 1055 West Georgia Street
Vancouver BC V6E 3P3 Canada

VIA MAIL

TO THE CREDITORS IN THE
BANKRUPTCY OF 145 GOLDEN DRIVE LTD.

January 6, 2026

Re: In the Matter of the Bankruptcy of 145 Golden Drive Ltd.

Please be advised 145 Golden Drive Ltd. (the "Company") petitioned into bankruptcy pursuant to an order of the Supreme Court of British Columbia dated December 23, 2025. BDO Canada Limited was appointed as the Licensed Insolvency Trustee (the "Trustee").

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors of the bankruptcy will be held on January 23, 2026, at 11:30AM PST. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 11:30AM PST on January 23, 2026, will be removed from the meeting.

Only creditors who have submitted a completed Proof of Claim, together with all required supporting documentation, to the Trustee's office in advance of the meeting will be eligible to attend. Access to the First Meeting of Creditors will be provided upon request to eligible creditors.

Please submit your completed Proof of Claim by email to Alykhan Bandali at abandali@bdo.ca and include a request for meeting access.

Yours very truly,
BDO CANADA LIMITED
In its Capacity as Licensed Insolvency Trustee in the bankruptcy of
145 Golden Drive Ltd.
And Not in its Personal or Corporate Capacity
Per:

Chris Bowra
Licensed Insolvency Trustee

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-250321
Estate No. 11-3316823

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British Columbia

Take notice that:

1. 145 Golden Drive Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 145 Golden Drive Ltd.) on the 23rd day of December 2025 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 23rd day of January 2026 at 11:30 AM via MS Teams.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 6th day of January 2026.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee



1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of BRITISH COLUMBIA
Division No. 03 - Vancouver
Court No. 11-3316823
Estate No. 11-3316823

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
145 Golden Drive Ltd.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: December 23, 2025, 10:22

Meeting of Creditors: January 23, 2026, 11:30
MS Teams
., BRITISH COLUMBIA

Chair: Trustee

Designated Person: Craig Allen Smith

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: January 6, 2026

E-File / Dépôt électronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, BRITISH COLUMBIA, V6B 6E1, 877/376-9902

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-250321
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 145 Golden Drive Ltd.
 of the City of Maple Ridge, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of January 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|--|---|---|--|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input checked="" type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS	LIABILITIES
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)
1. Cash on hand _____ 1.00	1. Secured creditors _____ 0.00
2. Deposits in financial institutions _____ 0.00	2. Preferred creditors, securities, and priorities _____ 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors _____ 12,500,017.00
Total amount _____ 1.00	4. Contingent, trust claims or other liabilities estimated to be provable for _____ 0.00
Estimated realizable value _____ 1.00	 Total liabilities _____ 12,500,017.00
4. Inventory _____ 0.00	 Surplus _____ 12,500,015.00
5. Trade fixtures, etc. _____ 0.00	
6. Livestock _____ 0.00	
7. Machinery and equipment _____ 0.00	
8. Real property or immovables _____ 0.00	
9. Furniture _____ 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) _____ 0.00	
11. Vehicles _____ 0.00	
12. Securities (shares, bonds, debentures, etc.) _____ 0.00	
13. Other property _____ 0.00	
 Total of lines 1 to 13 _____ 2.00	
 If bankrupt is a corporation, add:	
Amount of subscribed capital _____ 0.00	
Amount paid on capital _____ 0.00	
 Balance subscribed and unpaid _____ 0.00	
Estimated to produce _____ 0.00	
 Total assets _____ 2.00	
 Deficiency _____ -12,500,015.00	
 Total value of assets located outside Canada included in lines 1 to 13 _____ 0.00	

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash	100.00	1.00	1.00	1.00	<input type="checkbox"/>
1301	Accounts receivable	N/A	<input type="checkbox"/>	Debts Due - Business	100.00	1.00	1.00	1.00	<input type="checkbox"/>
Total						2.00	2.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Aman Gill	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
2	Barry Charles Holding Ltd.	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
3	BC Hydro & Power Authority Attn: Credit Admin	333 Dunsmuir St, 7th floor Vancouver BC V6B 5R3	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
4	Becision Holding Corporation	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
5	Business Development Bank of Canada - Vancouver Attn: Adriane Grabarevic	1500 - 1133 Melville St Vancouver BC V6E 4E5	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
6	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
7	Echelon General Insurance Company	300 - 2680 Matheson Blvd E Mississauga ON L4W 0A5	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>

05-Jan-2026

Craig Allen Smith

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
8	Fortis BC Energy Inc. - Natural Gas Attn: Collection Department	PO Box 6666, Station Terminal Vancouver BC V6B 6M9	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
9	G.I.H Properties Ltd.	c/o Brian C. Markus Law Corp 390 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
10	Mcvicar & Company Holdings Inc.	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
11	Peter Chappel	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
12	Province of British Columbia Attn: Receivables Managemnt Office	PO Box 9445, Stn. Prov. Gov. Victoria BC V8W 9V5	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
13	RBC Royal Bank / Banque Royale Attn: Mark Kemp-Gee	6th Floor, 885 West Georgia Street Vancouver BC V6C 3G1	Bank Loans except real property mortgage	Creditor		12,500,000.00	0.00	0.00	0.00	12,500,000.00			0.00	<input type="checkbox"/>
14	Sandra Chappel	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>

05-Jan-2026

Craig Allen Smith

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
15	Teresa Gautreau	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
16	TNL Developments Ltd.	c/o Brian C. Markus Law Corp 930 - 777 Hornby Street Vancouver BC V6Z 1S4	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
17	Trisura Guarantee Insurance Company	1610 - 333 Bay Street Toronto ON M5H 2R2	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
18	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	Other	Creditor		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
Total						12,500,017.00	0.00	0.00	0.00	12,500,017.00				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Craig Allen Smith, of the City of North Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of January 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Vancouver in the Province of British Columbia, on this 5th day of January 2026.

Craig Allen Smith

Court No. B-250321

File No.

In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British
Columbia

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form, in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- The signature of a witness is required.
- The claim must be signed personally by the individuals.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- State the amount owing.
- A detailed statement of account must be attached and must show the date, number and amount of all the invoices, and charged credits or payments. The amount of the statement of account must match the amount claimed on the proof of claim.

PARAGRAPH 5

- State the date the debt became due.
- Provide the last day a payment was received (if no payment has been received, leave blank).
- State the date that debtor last acknowledged the debt (if there has been no acknowledgement, leave blank).

PARAGRAPH 6

- An ordinary creditor must check subparagraph A and provide the amount owed. A preferred creditor must set out on an attached schedule the particulars of your priority. If you do not have priority, you must check the sentence immediately following subparagraph A (stating that you don't claim a right to a priority) and restate the amount.
- A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 7

- Strike out "am" or "am not" and "have (or has)" or "have not or has not" as applicable to you. You would be considered a related person if:
 - You are related to blood or marriage to the debtor; or
 - If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 8

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related.
 - Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

PARAGRAPH 9

- This is applicable only to the bankruptcy of an individual, do not check either box.

GENERAL PROXY

- A creditor may appoint a proxy by completing the proxy form. A trustee may be appointed as a proxyholder for any creditor. A corporation cannot be designated as a proxyholder.
- If the creditor is a corporation, the proxy form must be completed in the corporate name and include a witness signature.

NOTES

- Only creditors who have filed claims in the proper manner before the time appointed for the first meeting of creditors are entitled to vote.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy at any meeting of his creditors.
- The trustee may be appointed as a proxy to for any creditors.
- A corporation may vote by an authorized agent at the meeting of creditors.
- In order to have the right to vote, a person must themselves be a creditor or be the holder of a properly executed proxy showing the name of the creditor.
- Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-250321
Estate No. 11-3316823

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1) and paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of 145 Golden Drive Ltd. of the City of Maple Ridge in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 5th day of January 2026, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$_____, I do not claim a right to a priority.

District of British Columbia
Division No. 03 - Vancouver
Court No. B-250321
Estate No. 11-3316823

FORM 31 --- Continued

In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British Columbia

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 01) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 02) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 1) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ _____**

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- F. Claim by Pension Plan for unpaid amount of \$ _____**

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

District of British Columbia
Division No. 03 - Vancouver
Court No. B-250321
Estate No. 11-3316823

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British Columbia

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-250321
Estate No. 11-3316823

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
145 Golden Drive Ltd.
of the City of Maple Ridge, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St
Vancouver BC V6E 3P3
Fax: (604) 688-5132