

**SCHEDULE E
NOTICE OF DISPUTE**

We hereby give you notice of our intention to dispute the Notice of Revision or Disallowance dated _____ issued in respect of our Priority Claim.

Reasons for Dispute (attach extra sheets and copies of all supporting documentation if necessary):

Name of Priority Creditor:

(Signature of individual completing this Dispute)

Date

(Please print name)

Telephone Number:

Email address:

Full Mailing Address:

THIS FORM IS TO BE RETURNED BY PREPAID ORDINARY MAIL, COURIER, PERSONAL DELIVERY OR ELECTRONIC OR DIGITAL TRANSMISSION AND MUST BE RECEIVED NO LATER THAN 5:00 P.M. (TORONTO TIME) ON ● , BEING THE BUSINESS DAY WHICH IS TEN CALENDAR DAYS AFTER THE NOTICE OF REVISION OR DISALLOWANCE IS DELIVERED BY THE MONITOR (PURSUANT TO PARAGRAPH 12 OF THE PRIORITY CLAIMS PROCEDURE ORDER) TO:

BDO Canada Limited,
in its capacity as court-appointed Monitor
of 2055226 Ontario Inc. Alliance (Sutton) Inc., Berkstar Development Inc., Rose
Sutton Limited Partnership and Rose Operating I GP Inc.
500-20 Wellington Street East
Toronto, Ontario, M5E 1C5

Attention: BDO Canada Limited – Hedge Road Claims
Email: hedgeroad@bdo.ca