

Cerrato, Gary

From: Daniel Schmidt [dschmidt@millerthomson.com]
Sent: Tuesday, July 07, 2009 10:38 AM
To: Cerrato, Gary; Samoszewski, Mark; Davidson, Blair
Cc: jcarhart@millerthomson.com; tudorz@ikebehar.com; alanbehar1@aol.com
Subject: Copley and Behar Cline Manufacturing

Gary, further to your email of June 24th, as you are aware, we are counsel for Behar Cline Manufacturing Ltd. ("BCM") and we had submitted a bid for the Concord assets on June 22nd.

Please be advised that BCM hereby withdraws its bid. My client has asked me to advise that it remains interested in the equipment and inventory with respect to the Concord assets, but to date has not received enough information to make an informed decision as to the price for such assets, and it is also concerned about the potential successor employer liabilities.

If after the new bid deadline an opportunity still exists to purchase such assets, please feel free to contact either myself or my client directly.

Thank you for your assistance throughout.

Regards.

Daniel Schmidt

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