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File: 16040-1072091

December 11, 2017

Parties on the Service List

Dear Parties:

Re: Atlantica Diversified Transportation Services Inc.

On December 7, 2017, the Nova Scotia Supreme Court granted a CCAA Initial Order, creating a stay of proceedings in favor of Atlantica and appointing BDO Canada as Monitor. A full copy of the Initial Order can be viewed on the Monitor's website at http://extranets.bdo.ca/adts/index.cfm.

The Court has scheduled December 22, 2017, at 9:30 a.m., at the Law Courts in Halifax for the hearing of any extension or other motions and has directed:

- 1. The Applicant is to advise by filing a motion on or before December 13, 2017, if it wishes to have any matters heard on December 22nd other than the request for an extension. If so, any affidavits and a draft order in support of such other motion(s) are to be filed by the Applicant on or before December 15, 2017.
- 2. The Monitor is to file any materials on the extension of the Initial Order ("the Extension Hearing") on or before December 18, 2017.
- 3. The Applicant is to file any materials on the Extension Hearing on or before December 19, 2017.
- 4. Any reply materials from creditors on any motion <u>other than</u> the extension hearing are to be filed on or before December 20, 2017.
- 5. Any reply materials from creditors on the extension hearing are to be filed on or before December 21, 2017.
- 6. The court retains discretion over all filing dates and requirements.

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Enclosed is an Amended Service List dated December 8, 2017, a copy of which has been filed with the Court.

Yours very truly,

BURCHELLS

D. Bruce Clarke, Q.C.

DBC/sm Encl.

c: Client