

PROOF OF CLAIM

(Pursuant to the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE BANKRUPTCIES OF
CONIAN DEVELOPMENTS INC.,
CONIAN DEVELOPMENTS (LA VODA) INC.,
CONIAN DEVELOPMENTS (LA VODA II) INC., AND
FLII CONSTRUCTION LTD. (collectively, the “**Debtors**”)

Please read the attached “**Instructions for Completing Proof of Claim**” carefully prior to completing this Proof of Claim. Please print legibly.

- 1) The properly completed Proof of Claim must be delivered by email, ordinary mail, registered mail, courier, facsimile or personal delivery to BDO Canada Limited (the “**Trustee**”) at:

BDO Canada Limited
1100 – 1055 West Georgia Street
Vancouver, British Columbia V6E 3P3
Fax No.: 604-688-5132
E-mail: conianbankruptcy@bdo.ca
Attention: Martin Chan

- 2) Full Legal Name of Direct Lender or Ordinary Creditor: _____ (the “**Creditor**”).

- 3) Full Mailing Address of Direct Lender or Ordinary Creditor:
(All notices and correspondence regarding your Claim will be forwarded to this address or to the email address or facsimile address below if appropriate and applicable):

- 4) Telephone Number: _____

- 5) Email: _____

- 6) Fax Number: _____

- 7) Claim Details

Check and complete the appropriate box:

_____ I am a Known Creditor, and I received a Claims Package from the Trustee.
My Claim amount is \$ _____.

_____ I am an Unknown Creditor, and I did not receive a Claims Package from the Trustee.
My Claim amount is \$ _____.

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1) I am a Direct Lender or Ordinary Creditor of the following Debtor(s):
_____.

- 2) I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3) Attached as Schedules to this Proof of Claim are:
 - A. A Statement of Account detailing:
 - i. The Amounts Advanced to any of the Debtors to invest in the Lending Scheme;
and
 - ii. Any Amounts Received by you or paid to any third party on your behalf of or for your benefit from any of the Debtors.
 - B. All documents supporting the amounts shown in the Statement of Account.
 - C. Any other documents relevant to the Loan Scheme or your Claim.

DATED at _____, this _____ day of _____, 2023.

Per:

[Name of Lender]

Signature of Lender

Witness

NOTE: All relevant documentation on which you rely in making your Claim must be attached to this Proof of Claim, as the validity of your Claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

Attach Schedules to Proof of Claim

Schedules:**(to be attached to Proof of Claim)****Schedule "A"**

A Statement of Account detailing the Amounts Advanced by you to BCCE or any of the Debtors to invest in the Loan Scheme, and any Amounts Received by you or paid to any third party on behalf of or for the benefit of you from BCCE or any of the Debtors (attach a separate sheet if necessary). If you are an Ordinary Creditor, the Statement of Account should detail services rendered:

Schedule "B"

The following documents are attached and support the amounts shown in the Statement of Account (Documents should include copies of cheques, bank drafts or bank statements evidencing the advance of funds to BCCE or any of the Debtors and copies of any cheques received from BCCE or any of the Debtors and detail of cash payments received including the amount and dates received and if services rendered, provide the corresponding invoices):

Schedule "C"

The following documents are attached and are relevant to the Loan Scheme (documents should include any written lending agreements and if none available, the terms of any verbal agreement made with Rana Khaliq):

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM

This checklist is provided to assist you in preparing a Proof of Claim form in a complete and accurate manner.

- **Delivery:** The properly completed Proof of Claim, together with the Schedules and accompanying documents, must be delivered to the Trustee by email, ordinary mail, registered mail, courier, facsimile or personal delivery to BDO Canada Limited (the “Trustee”) by the Claims Bar Date at:

BDO Canada Limited
1100, 1055 West Georgia Street
Vancouver, British Columbia V6E 3P3
Fax No.: 604-688-5132
Email: conianbankruptcy@bdo.ca
Attention: Martin Chan

- **Name and Address:** Please ensure that you complete the full name and delivery address, including fax number and email address, if available, of the Lender making the Claim, as all future notices and correspondence regarding your Claim will be forwarded to this address, or to the email address or facsimile address if appropriate.

If the Direct Lender or Ordinary Creditor operates under a different name or names, please indicate this as a Schedule to the Proof of Claim.

- **Claim Details:** You must be a Direct Lender or Ordinary Creditor of one or more of the Debtors to complete this Proof of Claim.
 - You are a Known Creditor if you have received a Claims Package sent to you by the Trustee.
 - You are an Unknown Creditor if you did not receive a Claims Package from the Trustee.
- **Attached Schedules:** The Proof of Claim is incomplete and may not be accepted unless:
 - a) You have included a Statement of Account detailing the Amounts Advanced by you to BCCE or any of the Debtors to invest in the Loan Scheme, and any Amounts Received by you or paid to any third party on your behalf of or for your benefit from BCCE or any of the Debtors; and
 - b) All documents supporting the amounts shown in the Statement of Account.

Please also attach:

- c) Any other documents relevant to the Loan Scheme.
- **Signature:** The Proof of Claim must be signed and dated by you.
- **Revision or Disallowance:** The Trustee is entitled to revise or disallow your Proof of Claim in whole or in part. If your claim is disputed in whole or in part, the Trustee will send you a Notice of Revision or Disallowance along with particulars about how you may dispute the Notice of Revision or Disallowance.