

**NOTICE TO QUALIFIED
INVESTORS OF
WESTPOINT
INVESTMENT TRUST**

RE: Notice of Claims Procedure for the Qualified Investors of Westpoint Investment Trust

DEADLINE: 5:00 p.m. November 1, 2024 (Mountain Standard Time)

INTRODUCTION

Notice is hereby given that pursuant to an Order of the Court of King's Bench of Alberta (the "**Court**") granted by The Honourable ACJ K.G. Nielsen effective August 23, 2023 (the "**Distribution Order**"), investors in Units of Westpoint Investment Trust ("**WIT**") who tendered Units for redemption prior to March 8, 2019 (the "**Date of Judicial Appointment**") pursuant to section 6.2 of the "Schedule Of Unit Rights" attached to the "Amended and Restated Declaration of Trust made as of the 3rd day of September, 2015 with retroactive effect to 30th day of June, 2015" and who received:

- (a) "Redemption Notes", defined as a non-interest bearing, unsecured, subordinated promissory note issued by WIT to Redeeming Unitholders as of the Date of Judicial Appointment, where such monies remain unpaid in full or in part as of the date hereof; or
- (b) Class D Units equivalent to the principal Redemption Price outstanding

herein referred to as "**Qualified Investors**", are entitled to share in certain funds held in trust by the Judicial Trustee, on a *pro rata* basis.

Pursuant to a further Order of the Court granted by The Honourable ACJ K.G. Nielsen on July 26, 2024 (the "**Claims Procedure Order**") the Court has ordered a procedure for the filing of claims by Qualified Investors in WIT (as outlined in the Claims Procedure Order). A copy of the Claims Procedure Order and a completed Proof of Claim form are enclosed herein. A blank proof of claim form may also be obtained from BDO Canada Limited, the Court-Appointed Judicial Trustee ("**Trustee**") by contacting David Lewis or by phone at 780- 441-2155.

Any person who believes that they have a claim against WIT must send a completed Proof of Claim to the Trustee, which must be delivered no later than **5:00 PM (MST), November 1, 2024** (the "**Claims Bar Date**").

Claims which are not received by the Claims Bar Date will not be entitled to share in the distribution of funds by the Trustee.

CONTACT INFORMATION AND FILING OF PROOF OF CLAIM

Completed proofs of claim may be delivered to the Trustee by mail, fax, courier, personal delivery or email as follows:

BDO Canada
Limited
920, 10130 103 Street NW
Edmonton,
Alberta T5J 3N9
Attn: David Lewis
Email: dlewis@bdo.ca

If you have any questions respecting anything contained in this Notice, have any questions respecting the completion of the Proof of Claim Form, wish copies of any of the documents or have any other inquiries you may contact the Trustee at the address and contact information indicated herein.

BDO CANADA LIMITED in its capacity as Court-Appointed Judicial Trustee.

Per:  _____

David Lewis