

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT OF
COAST AUTOMOTIVE GROUP INC., COAST NORTH VANCOUVER AUTO SALES INC., COAST AUTO DRAYTON INC., AND 2461765 ALBERTA LTD.

LIST OF CREDITORS PURSUANT TO SECTION 23(1)(a)(ii)(C) OF THE COMPANIES' CREDITORS ARRANGEMENT ACT

Notice to Reader: This creditor listing, which includes claims exceeding \$1,000, is based on information provided by the Company's management. The Monitor has not conducted an audit or independent review of this information and accordingly expresses no opinion or form of assurance in respect thereof. Readers are cautioned that this listing may not be suitable for their specific purposes.

| Secured Creditors | Address | Amount (CAD\$) |
|--|---|-------------------|
| BANK OF MONTREAL | 5750 EXPLORER DRIVE, 3RD FLOOR, MISSISSAUGA, ON L4W 0B1 | 36,227,810 |
| FOUNDATION AUTO DRAYTON VALLEY LIMITED PARTNERSHIP | 211 HIGHLAND CROSS DRIVE, SUITE 260, HOUSTON, TX 77073 | |
| FOUNDATION AUTO DRAYTON VALLEY INC. | 211 HIGHLAND CROSS DRIVE, SUITE 260, HOUSTON, TX 77073 | 4,000,000 |
| | | <u>40,227,810</u> |

| Priority Creditors | Address | Amount (CAD\$) |
|-----------------------------|---|----------------|
| CANADA REVENUE AGENCY (CRA) | 9755 KING GEORGE BOULEVARD, SURREY, BC V3T 5E1 | [1,000] |
| BC MINISTRY OF FINANCE | PO BOX 9445 STN PROV GOVT, VICTORIA, BC V8W 9V5, CANADA | [1,000] |
| | | <u>[2,000]</u> |

| Coast Auto Drayton Inc. Unsecured Creditors | Address | Amount (CAD\$) |
|--|---|----------------|
| TRADER CORPORATION | 405 THE WEST MALL, SUITE 110, ETOBICOKE, ON M9C 5J1 | 31,436 |
| NORTH AMERICAN POWERTRAIN | 12836 151 ST NW, EDMONTON, AB T5V 1A7 | 11,886 |
| TIRELINK | 9000 BOUL. ST-LAURENT, MONTREAL, QC H2N 1M7 | 9,222 |
| FIX AUTO DRAYTON VALLEY | 5508 53 AVE, DRAYTON VALLEY, AB T7A 1S8 | 5,178 |
| PETRO CANADA | 2465-5140 YONGE STREET, SUITE 200, NORTH YORK, ON M2N 6L6 | 4,752 |
| GREGG DISTRIBUTORS | 19632 96 AVE, LANGLEY TWP, BC V1M 3B9 | 4,411 |
| TRUCK HARDWARE LTD. | 1520 33 ST N, LETHBRIDGE, AB T1H 5H3 | 3,072 |
| TIRELINK | 9000 ST-LAURENT BLVD, MONTREAL, QC H2N 1M7 | 2,842 |
| NORTH COUNTRY TIRE - EDMONTON | 13420 149 ST #109, EDMONTON, AB T5V 0B7 | 2,297 |
| BRIAN'S AUTOMOTIVE SPECIALISTS | BOX 6397, DRAYTON VALLEY, AB T7A 1R8 | 2,053 |
| WHEEL PROS | 26988 56TH AVENUE #140, LANGLEY, BC V4W 1N9 | 1,971 |
| LANDMARK INDUSTRIES LTD. | 7520 49 ST NW, EDMONTON, AB T6B 2S7 | 1,926 |
| MDA AUTO SOLUTIONS INC. | 6248 50 STREET, EDMONTON, AB T6B 2N7 | 1,797 |
| CP ENERGY MARKETING L.P. | 1200 - 10423 101 ST NW, EDMONTON, AB T5H 0E9 | 1,608 |
| TOTAL TIRE DISTRIBUTOR | 100 CARION ROAD, KELOWNA, BC V4V 2K5 | 1,152 |
| CLTW-RBL WAREHOUSE DISTRIBUTORS | 19257 ENTERPRISE WAY UNIT #9, SURREY, BC V3S 6J8 | 1,131 |
| TRANSUNION OF CANADA | PO BOX 15613 STATION A, TORONTO, ON M5W 1C1 | 1,076 |
| | | <u>87,808</u> |

| Coast North Vancouver Auto Sales Inc. Unsecured Creditors | Address | Amount (CAD\$) |
|--|--|----------------|
| UNI-SELECT CANADA STORES INC | 1425 MAIN STREET, NORTH VANCOUVER, BC V7J 1C9 | 9,647 |
| WESTERN WHEELCRAFT LTD | 3406 WORTHINGTON DRIVE, VANCOUVER, BC V5M 3X8 | 9,450 |
| WAGONMASTER ENTERPRISES (B.C.) INC. | 3-12671 BATHGATE WAY, RICHMOND, BC V6V 1Y5 | 9,140 |
| SUPERPASS | 150 6TH AVENUE SW, PO BOX 2844, CALGARY, AB T2P 3E3 | 7,859 |
| PBS FINANCIAL SYSTEMS | 4041 128 AVE SE, CALGARY, AB T2Z 5G6 | 5,636 |
| CONSOLIDATED DEALERS CO-OP INC | 441 HANLAN ROAD, WOODBRIDGE, ON L4L 3T1 | 4,355 |
| EVERCLEAN FACILITY SERVICES LTD. | 800-4445 LOUGHEED HWY, BURNABY, BC V5C 0E4 | 3,555 |
| CAM CLARK FORD LINCOLN LTD | 833 AUTOMALL DRIVE, NORTH VANCOUVER, BC V7P 3R8 | 3,004 |
| LORDCO PARTS | 1525 KINGSWAY AVENUE, PORT COQUITLAM, BC V3C 1S2 | 2,941 |
| IGNITIFY LLC | 12900 MAURER INDUSTRIAL DRIVE, SAINT LOUIS, MO 63127 | 2,933 |
| BC HYDRO | PO BOX 9501 5TH TERMINAL, VANCOUVER, BC V6B 4N1 | 2,508 |
| BURNABY HITCH | 2315 DOUGLAS ROAD, BURNABY, BC V5C 5A9 | 2,055 |
| REID'S AUTOMOTIVE RECYCLING LT | 6064 TRAPP ROAD, BURNABY, BC V3N 2V4 | 1,984 |
| NATIONAL CAR & TRUCK RENTAL | 195 PEMBERTON AVE, NORTH VANCOUVER, BC V7P 2R4 | 1,965 |
| ODYSSEY SALES & MARKETING LTD | 2203-188 ESPLANADE EAST, NORTH VANCOUVER, BC V7L 4Y1 | 1,738 |
| HIGGS FIRE PROTECTION LTD | PO BOX 2471 GARIBALDI HIGHLANDS, GARIBALDI HIGHLANDS, BC V0N 1T0 | 1,682 |
| 152390 BC LTD | 105-3500 BURKE VILLAGE PROMENADE, COQUITLAM, BC V3E 0N2 | 1,673 |
| LCM FINANCIAL SERVICE INC | 142 - 757 W. HASTINGS STREET, VANCOUVER, BC V6C 1A1 | 1,586 |
| BLITZ AUTO DETAILING | 820 MARINE DRIVE, NORTH VANCOUVER, BC V7P 1R8 | 1,444 |
| STAPLES.CA | PO BOX 4641 STATION A, TORONTO, ON M5W 5E1 | 1,423 |
| CRYSTAL BRIT DETAILING SUPPLIES DBA CAR BRITE | 105 42 FAWCETT ROAD, COQUITLAM, BC V3K 6X9 | 1,365 |
| NOVUS GLASS | 198 PEMBERTON AVE., NORTH VANCOUVER, BC V7P 2R5 | 1,114 |
| ADVANCED APS | 15252 THRIFT AVE, WHITE ROCK, BC V4B 2L2 | 1,047 |
| | | <u>80,103</u> |