

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-3357544
Estate No. 11-3357544

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Pro Ace Heating & Air Conditioning Ltd.
of the City of Burnaby, in the Province of British Columbia

Take notice that:

1. Pro Ace Heating & Air Conditioning Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Pro Ace Heating & Air Conditioning Ltd.) on the 10th day of May 2026 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26th day of May 2026 at 10:30 AM at Meeting to be conducted Via Conference Telephone:1(833) 215-3238, Phone conference ID: 913 541 416#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 14th day of May 2026.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee

**Parisi,
Josie**

Digitally signed by Parisi, Josie
DN: cn=Parisi, Josie,
email=JParisi@bdo.ca
Date: 2026.05.14 15:27:23 -
04'00'

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. 11-3357544
 Estate No. 11-3357544

Original

Amended

Form 78
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Pro Ace Heating & Air Conditioning Ltd.
 of the City of Burnaby, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of May 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| <input type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input checked="" type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead Increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS	LIABILITIES																																																																												
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)																																																																												
<table border="0" style="width: 100%;"> <tr><td>1. Cash on hand</td><td style="text-align: right;">24,970.40</td></tr> <tr><td>2. Deposits in financial institutions</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Accounts receivable and other receivables</td><td></td></tr> <tr><td> Total amount</td><td style="text-align: right;">97,906.92</td></tr> <tr><td> Estimated realizable value</td><td style="text-align: right;">97,906.92</td></tr> <tr><td>4. Inventory</td><td style="text-align: right;">785,008.74</td></tr> <tr><td>5. Trade fixtures, etc.</td><td style="text-align: right;">0.00</td></tr> <tr><td>6. Livestock</td><td style="text-align: right;">0.00</td></tr> <tr><td>7. Machinery and equipment</td><td style="text-align: right;">71,557.61</td></tr> <tr><td>8. Real property or immovables</td><td style="text-align: right;">0.00</td></tr> <tr><td>9. Furniture</td><td style="text-align: right;">6,547.55</td></tr> <tr><td>10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)</td><td style="text-align: right;">3,904,764.41</td></tr> <tr><td>11. Vehicles</td><td style="text-align: right;">25,035.67</td></tr> <tr><td>12. Securities (shares, bonds, debentures, etc.)</td><td style="text-align: right;">0.00</td></tr> <tr><td>13. Other property</td><td style="text-align: right;">1,235,828.62</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total of lines 1 to 13</td><td style="text-align: right;">6,151,619.92</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td colspan="2">If bankrupt is a corporation, add:</td></tr> <tr><td> Amount of subscribed capital</td><td style="text-align: right;">0.00</td></tr> <tr><td> Amount paid on capital</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td> Balance subscribed and unpaid</td><td style="text-align: right;">0.00</td></tr> <tr><td> Estimated to produce</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total assets</td><td style="text-align: right;">6,151,619.92</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Deficiency</td><td style="text-align: right;">1,494,090.52</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total value of assets located outside Canada included in lines 1 to 13</td><td style="text-align: right;">0.00</td></tr> </table>	1. Cash on hand	24,970.40	2. Deposits in financial institutions	0.00	3. Accounts receivable and other receivables		Total amount	97,906.92	Estimated realizable value	97,906.92	4. Inventory	785,008.74	5. Trade fixtures, etc.	0.00	6. Livestock	0.00	7. Machinery and equipment	71,557.61	8. Real property or immovables	0.00	9. Furniture	6,547.55	10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	3,904,764.41	11. Vehicles	25,035.67	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Other property	1,235,828.62	<hr/>		Total of lines 1 to 13	6,151,619.92	<hr/>		If bankrupt is a corporation, add:		Amount of subscribed capital	0.00	Amount paid on capital	0.00	<hr/>		Balance subscribed and unpaid	0.00	Estimated to produce	0.00	<hr/>		Total assets	6,151,619.92	<hr/>		Deficiency	1,494,090.52	<hr/>		Total value of assets located outside Canada included in lines 1 to 13	0.00	<table border="0" style="width: 100%;"> <tr><td>1. Secured creditors</td><td style="text-align: right;">3,737,764.03</td></tr> <tr><td>2. Preferred creditors, securities, and priorities</td><td style="text-align: right;">0.00</td></tr> <tr><td>3. Unsecured creditors</td><td style="text-align: right;">919,765.37</td></tr> <tr><td>4. Contingent, trust claims or other liabilities estimated to be provable for</td><td style="text-align: right;">0.00</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Total liabilities</td><td style="text-align: right;">4,657,529.40</td></tr> <tr><td colspan="2"><hr/></td></tr> <tr><td>Surplus</td><td style="text-align: right;">-1,494,090.52</td></tr> </table>	1. Secured creditors	3,737,764.03	2. Preferred creditors, securities, and priorities	0.00	3. Unsecured creditors	919,765.37	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00	<hr/>		Total liabilities	4,657,529.40	<hr/>		Surplus	-1,494,090.52
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List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on hand - Cash in Bank	100.00	24,970.40	24,970.40	0.00	<input type="checkbox"/>
201	Furniture	n/a	<input type="checkbox"/>	Furniture - Furniture and fixtures	100.00	6,547.55	6,547.55	6,547.55	<input type="checkbox"/>
501	Other personal property	n/a	<input type="checkbox"/>	Other - Prepaid expenses	100.00	5,543.10	5,543.10	0.00	<input type="checkbox"/>
502	Other personal property	n/a	<input type="checkbox"/>	Other - Computers and Software	100.00	26,864.49	26,864.49	0.00	<input type="checkbox"/>
503	Other personal property	n/a	<input type="checkbox"/>	Other - Capital Leases	100.00	1,203,421.03	1,203,421.03	0.00	<input type="checkbox"/>
504	Intangible assets	n/a	<input type="checkbox"/>	Other - Intangible Assets	100.00	3,904,764.41	3,904,764.41	2,407,308.34	<input type="checkbox"/>
801	Vehicles	n/a	<input type="checkbox"/>	-----	100.00	25,035.67	25,035.67	0.00	<input type="checkbox"/>
1101	Inventory	n/a	<input type="checkbox"/>	Business Assets - Stock In Trade - Inventory	100.00	785,008.74	785,008.74	0.00	<input type="checkbox"/>
1102	Machinery, equipment and plant	n/a	<input type="checkbox"/>	Business Assets - Machinery - Machinery and Equipment	100.00	71,557.61	71,557.61	0.00	<input type="checkbox"/>
1301	Accounts receivable	101-3993 Henning Drive, Burnaby, BC, V5C 6P7	<input type="checkbox"/>	Debts Due - Business - Accounts Receivable	100.00	97,906.92	97,906.92	0.00	<input type="checkbox"/>
Total						6,151,619.92	6,151,619.92		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

12-May-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Airtek Canada Inc.	12720 Bathgate Way Richmond BC V6V 1Z4	Accounts payable	Accounts Payable		32,676.11	0.00	0.00	0.00	32,676.11			0.00	<input type="checkbox"/>
2	Ali Soroush	2358 Palmerston Ave West Vancouver BC V7V 2W1	Accounts payable	Accounts Payable		300,000.00	0.00	0.00	0.00	300,000.00			0.00	<input type="checkbox"/>
3	Ammolite Technology Ltd.	205, 259 Midpark Way SE Calgary AB T2X 1M2	Accounts payable	Accounts Payable		784.00	0.00	0.00	0.00	784.00			0.00	<input type="checkbox"/>
4	Andrew Sheret Limited	7434 Edmonds St Burnaby Burnaby BC V3N 1A8	Accounts payable	Accounts Payable		25,748.04	0.00	0.00	0.00	25,748.04			0.00	<input type="checkbox"/>
5	B.C. Rentals Ltd.	2071 Viceroy Pl. Richmond BC V6V 1Y9	Accounts payable	Accounts Payable		931.39	0.00	0.00	0.00	931.39			0.00	<input type="checkbox"/>
6	Bell Business Services c/o FCT Default Solutions Carrier	PO Box 2514, Stn B London ON N6A 4G9	Other	Accounts Payable		11,300.00	0.00	0.00	0.00	11,300.00			0.00	<input type="checkbox"/>
7	Enterprise Canada, L.P.	5898 Trapp Ave Unit #106 Burnaby BC V3N 5G4	Accounts payable	Accounts Payable		3,955.50	0.00	0.00	0.00	3,955.50			0.00	<input type="checkbox"/>
8	CES Vancouver	50 BRAMALEA Rd Bramalea Bramalea ON L6T 2W8	Accounts payable	Accounts Payable		10,253.51	0.00	0.00	0.00	10,253.51			0.00	<input type="checkbox"/>
9	Clima Change Solutions	3883 South Valley Dr Victoria BC V8Z 7Z1	Accounts payable	Accounts Payable		4,295.20	0.00	0.00	0.00	4,295.20			0.00	<input type="checkbox"/>

12-May-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	Corporate taxes	Corporate Taxes		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>
11	Customer deposits	Toronto ON --	Accounts payable	Accounts Payable		50,030.38	0.00	0.00	0.00	50,030.38			0.00	<input type="checkbox"/>
12	Daikin Comfort Technologies Canada, U.L.C.	PO Box 15171, Station A Toronto ON M5W 1C1	Accounts payable	Accounts Payable		9,257.91	0.00	0.00	0.00	9,257.91			0.00	<input type="checkbox"/>
13	Doane Grant Thornton LLP	111h Floor 200 King Street West Toronto ON M5H 3T4	Accounts payable	Accounts Payable		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>
14	ECCO HEATING PRODUCTS Attn: Bruce Zimmerman	300 West Tower 14310111 The Avenue Edmonton AB T5M 3Z7	Other	Accounts Payable		6,482.05	0.00	0.00	0.00	6,482.05			0.00	<input type="checkbox"/>
15	Emco Corporation	2124 Oxford St. London London ON N5V 0B7	Accounts payable	Accounts Payable		53,998.12	0.00	0.00	0.00	53,998.12			0.00	<input type="checkbox"/>
16	Employees of Pro Ace Heating & Air Conditioning Ltd.	c/o BDO Canada Limited 20 Wellington East, Suite 500 Toronto ON M5E 1C5	Owed wages	Employees		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>

12-May-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
17	Fiserv	2630 Skymark Avenue, 4th & 5th Floor Mississauga ON L4W 5A4	Accounts payable			1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
18	Ford Credit Canada Leasing	DIVISION OF CANADIAN ROAD LEASING COMPANY BOX 1800 RPO LAKESHORE WEST Oakville ON L6K 0J8	Finance Company Loans	Loan	08-May-2026	14,964.33	25,035.67	0.00	0.00	40,000.00	801		-14,964.33	<input type="checkbox"/>
19	GESCAN	10449 120th Street Surrey BC V3V 4G4	Accounts payable	Accounts Payable		13,138.73	0.00	0.00	0.00	13,138.73			0.00	<input type="checkbox"/>
20	HVAC Systems & Solutions Ltd.	2110-1368 Kingsway Ave. Port Coquitlam BC V3C 6P4	Accounts payable	Accounts Payable		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>
21	Independent Supply Company	2808 INGLETON AVE BURNABY BC V5C 6G7	Accounts payable	Accounts Payable		42,740.91	0.00	0.00	0.00	42,740.91			0.00	<input type="checkbox"/>
22	Island Glass & Mirror Ltd.	11120 Hammersmith Gate #110 Richmond BC V7A 5J1	Accounts payable	Accounts Payable		603.75	0.00	0.00	0.00	603.75			0.00	<input type="checkbox"/>
23	Jim Pattison Industries Ltd. dba Jim Pattison Lease Attn: Ion Lazar	4937 Regent Street Burnaby BC V5C 4H4	Other	Accounts Payable		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>

12-May-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
24	Lennox Industries (Canada) ULC	1 Spar Drive Brampton ON L6S 6E1	Accounts payable	Accounts Payable		5,255.78	0.00	0.00	0.00	5,255.78			0.00	<input type="checkbox"/>
25	Lower Mainland Pro Concrete Cutting and Coring Corp.	7768 114a Street Delta BC V4C 5L7	Accounts payable	Accounts Payable		1,496.25	0.00	0.00	0.00	1,496.25			0.00	<input type="checkbox"/>
26	Mitsubishi Electric Sales Canada Inc.	7321 woodbine Avenue Markham ON L3R 3V7	Accounts payable	Accounts Payable		29,134.90	0.00	0.00	0.00	29,134.90			0.00	<input type="checkbox"/>
27	National Bank of Canada	130 King Street West, Exchange Tower, 29th Floor, Toronto ON M5X 1J9	Bank Loans except real property mortgage	Accounts Payable	08-May-2026	0.00	3,712,728.36	0.00	0.00	3,712,728.36	101,1301,1 101,1102,2 01,504,501 502,503		2,413,855.89	<input type="checkbox"/>
28	Pacific Clean Air Co. Ltd.	Unit 2115-1370 9 Mayfield Place Richmond ON V6V 2E4	Accounts payable	Accounts Payable		91,676.90	0.00	0.00	0.00	91,676.90			0.00	<input type="checkbox"/>
29	PAINT CITY services LTD	98 Laval St #209 Coquitlam BC V3K 6S9	Accounts payable	Accounts Payable		4,672.50	0.00	0.00	0.00	4,672.50			0.00	<input type="checkbox"/>
30	Quilt Systems	1800 Broadway St. Redwood City CA 94053 USA	Accounts payable	Accounts Payable		60,370.19	0.00	0.00	0.00	60,370.19			0.00	<input type="checkbox"/>
31	Refrigerative Supply Vancouver	8028 North Fraser Way Burnaby BC V5J 0E1	Accounts payable	Accounts Payable		49,022.55	0.00	0.00	0.00	49,022.55			0.00	<input type="checkbox"/>
32	RSP Enterprise Inc.	125&130 Knox Way BC Richmond BC V6V 2Z4	Accounts payable	Accounts Payable		60,754.46	0.00	0.00	0.00	60,754.46			0.00	<input type="checkbox"/>

12-May-2026

Date

BDO Canada Limited in its Capacity as
Proposal Trustee of Pro Ace Heating & Air
Conditioning Ltd.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
33	Service Titan	800 N Brand Blvd #100 Glendale CA 91203 USA	Accounts payable	Accounts Payable		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>
34	SURREY HVAC SUPPLY LTD	12885 85 Ave #101-104 Surrey BC V3W 0K8	Accounts payable	Accounts Payable		5,274.25	0.00	0.00	0.00	5,274.25			0.00	<input type="checkbox"/>
35	The Maids	2403 2378 Alpha Avenue Burnaby BC V5C 0K2	Accounts payable	Accounts Payable		250.00	0.00	0.00	0.00	250.00			0.00	<input type="checkbox"/>
36	The Master Group	290144 Township Road 261 Rocky View County AB T4A 0V6	Accounts payable	Accounts Payable		16,481.16	0.00	0.00	0.00	16,481.16			0.00	<input type="checkbox"/>
37	WOLSELEY CANADA INC.	4220 STN MAIN Concord ON L4K 0L6	Accounts payable	Accounts Payable		12,715.50	0.00	0.00	0.00	12,715.50			0.00	<input type="checkbox"/>
Total						919,765.37	3,737,764.03	0.00	0.00	4,657,529.40				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, BDO Canada Limited in its Capacity as Proposal Trustee of Pro Ace Heating & Air Conditioning Ltd., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of May 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 12th day of May 2026.

BDO Canada Limited in its Capacity as
Proposal Trustee of Pro Ace Heating & Air
Conditioning Ltd.

Court No. 11-3357544

Estate No. 11-3357544

In the Matter of the Bankruptcy of
Pro Ace Heating & Air Conditioning Ltd.
of the City of Burnaby, in the Province of British
Columbia

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
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District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-3357544
Estate No. 11-3357544

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(h) of the Act)

In the Matter of the Bankruptcy of
Pro Ace Heating & Air Conditioning Ltd.
of the City of Burnaby, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Pro Ace Heating & Air Conditioning Ltd. of the City of Burnaby in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 10th day of May 2026, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

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FORM 31 -- Continued

In the Matter of the Bankruptcy of
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of the City of Burnaby, in the Province of British Columbia

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(n) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

- B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

- E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

- F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____.

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____.

- G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
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of the City of Burnaby, in the Province of British Columbia

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

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FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Pro Ace Heating & Air Conditioning Ltd.
of the City of Burnaby, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.