



Tel: 403 777 9999
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www.bdo.ca

BDO Canada Limited
110, 5800 - 2nd Street SW
Calgary, AB T2H 0H2 Canada

April 24, 2024

To the Creditors of BDT Engineering Ltd. - In bankruptcy

Please be advised that on April 18, 2024, BDT Engineering Ltd. (“**BDT**” or the “**Company**”) made an assignment into bankruptcy and BDO Canada Limited was appointed as trustee (the “**Trustee**”) of the bankrupt estate.

In this regard, enclosed are the following documents:

- Notice of Bankruptcy, First Meeting of Creditors (Form 68)
- Statement of Affairs (Form 78)
- Proof of Claim (Form 31)
- Proxy (Form 36)

First Meeting of Creditors

The First Meeting of Creditors (the “**Meeting**”) is scheduled for May 6, 2024 at 10:00am MT. The Meeting will be held by **telephone conference**. Should you wish to attend the Meeting, please contact Laura Demchuk at ldemchuk@bdo.ca or 780-702-1051 for dial-in instructions.

To be entitled to vote at the meeting, a creditor must lodge with the Trustee, in advance of the meeting, a proof of claim form and, where necessary, a proxy.

Should you have any questions or concerns, please contact Laura Demchuk at the details above.

Yours very truly,

BDO Canada Limited

Solely in its capacity as Trustee of the Estate of
BDT Engineering Ltd.
and not in its personal or corporate capacity

Per: 

Breanne Scott, CPA, CIRP, LIT
Vice President
Encls.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3069847

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

Take notice that:

1. BDT Engineering Ltd. filed an assignment in bankruptcy on the 18th day of April 2024 and the undersigned, BDO Canada Limited was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of May 2024 at 10:00 AM at via telephone conference.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 24th day of April 2024.

BDO Canada Limited - Licensed Insolvency Trustee



110 5800 2 St SW.
Calgary AB T2H 0H2
Phone: (403) 777-9999

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 BDT Engineering Ltd.
 of the City of Lethbridge, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES		ASSETS	
(as stated and estimated by the officer)		(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	321,657.06	1. Inventory	0.00
Balance of secured claims as per list "B"	91,285.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	412,942.06	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	188,667.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	153,951.99
4. Contingent, trust claims or other liabilities as per list "D"	115,745.00	Bad	0.00
Total liabilities	717,354.06	Estimated to produce	1.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	85,000.00
		7. Livestock	0.00
		8. Machinery, equipment and plant.	60,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	1.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	124,002.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	269,004.00
		Deficiency	448,350.06

I, Sherry Davis, of the City of Lethbridge in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Lethbridge in the Province of Alberta, on this 18th day of April 2024.


 Taylor Sindlinger, Commissioner of Oaths
 For the Province of Alberta
 Expires April 16, 2026


 Sherry Davis

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

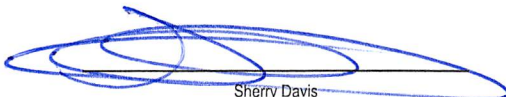
In the Matter of the Bankruptcy of
 BDT Engineering Ltd.
 of the City of Lethbridge, in the Province of Alberta

List "A"
 Unsecured Creditors
 BDT Engineering Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2415705 Alberta Ltd.	243 Canyon Estates Way W Lethbridge AB T1K 5W7	12,000.00	0.00	12,000.00
2	ATB Financial - Asset Management	ATB Asset Management - Tr 900 PO Box 6000. Central CRO Calgary AB T2A 6K2	108,807.00	0.00	108,807.00
3	ATB Financial - Asset Management CEBA	ATB Asset Management - Tr 900 PO Box 6000. Central CRO Calgary AB T2A 6K2	38,919.00	0.00	38,919.00
4	ATB Financial - Mastercard Recoveries	Mastercard Recoveries - Tr 911 PO Box 6050, Central CRO Calgary AB T2A 6M3	9,319.00	0.00	9,319.00
5	BDT RSP Company Contributions	c/o BDO Canada Limited 110, 5800 - 2nd Street SW Calgary AB T2H 0H2	2,258.60	0.00	2,258.60
6	Chilako Drilling Services Ltd.	1432 11 Street Coaldale AB T1M 1M8	43,113.39	0.00	43,113.39
7	CRA - Tax - Prairies Corp Tax and GST	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	14,425.00	0.00	14,425.00
8	Down to Earth Labs Inc.	3510 6 Avenue N Lethbridge AB T1H 5C3	109.20	0.00	109.20
9	Employees	c/o BDO Canada Limited 110, 5800 - 2nd Street SW Calgary AB T2H 0H2	1.00	0.00	1.00
10	Ford Credit Canada Limited Attn: Bankruptcy Department	Box 1800 RPO Lakeshore West Oakville ON L6K 0J8	0.00	51,356.00	51,356.00
11	Landscan Locating Ltd.	3447 30 Avenue N #60 Lethbridge AB T1H 7B5	273.00	0.00	273.00
12	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	0.00	36,919.00	36,919.00
13	Sherry Davis	243 Canyon Estates Way W Lethbridge AB T1K 5W7	90,912.20	0.00	90,912.20
14	Solum Consultants Ltd.	#9- 3620 29 Street NE Calgary AB T1Y 5Z8	728.70	0.00	728.70
15	TDF Group Inc.	17631 103 Avenue NW Edmonton AB T5S 1N8	0.00	3,010.00	3,010.00
16	Volker Stevin Highways Ltd.	7175-12 St Street SE Calgary AB T2H 2S6	280.77	0.00	280.77

18-Apr-2024

Date


 Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

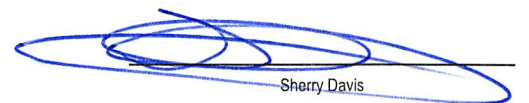
In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

List "A"
Unsecured Creditors
BDT Engineering Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
17	Waste Connections of Canada Inc.	703 32 Street N Lethbridge AB T1H 5H5	100.80	0.00	100.80
18	Xerox	PO Box 4578 Stn A Toronto ON M5W 0L8	409.40	0.00	409.40
Total:			321,657.06	91,285.00	412,942.06

18-Apr-2024

Date


Sherry Davis

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

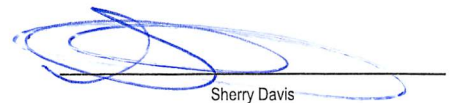
FORM 78 -- Continued

In the Matter of the Bankruptcy of
 BDT Engineering Ltd.
 of the City of Lethbridge, in the Province of Alberta
 List "B"
 Secured Creditors
 BDT Engineering Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of	Estimated surplus from security	Balance of claim
1	ATB Financial - Asset Management	ATB Asset Management - Tr 900 PO Box 6000, Central CRO Calgary AB T2A 6K2	4,666.00	Cash on Hand - Cash in Bank - Cash		4,666.00	80,334.00	
2	Ford Credit Canada Limited Attn: Bankruptcy Department	Box 1800 RPO Lakeshore West Oakville ON L6K 0J8	155,356.00	Motor Vehicles - Automobile - 2023 - Ford - F150 - 1FTFW1ED3PFB05911 Motor Vehicles - Automobile - 2023 - Ford - F150 - 1FTFW1E86PKD74947		56,000.00 48,000.00		51,356.00
3	Meridian Onecap Credit Corporation (formerly Roynat Lease Finance - Toronto)	PO Box 30597 RPO Madison Burnaby BC V5C 6J5	96,919.00	Business Assets - Machinery - Troxler 5850 Gyratory Compactor		60,000.00		36,919.00
4	TDF Group Inc.	17631 103 Avenue NW Edmonton AB T5S 1N8	23,011.00	Motor Vehicles - Automobile - 2020 - Ford - F150 - 1FTEW1E46LKE82651 Motor Vehicles - Automobile - 2018 - GMC - Canyon SLT - 1GTG6CEN0J1213111		20,000.00 1.00		3,010.00
Total:			279,952.00			188,667.00	80,334.00	91,285.00

18-Apr-2024

Date


 Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

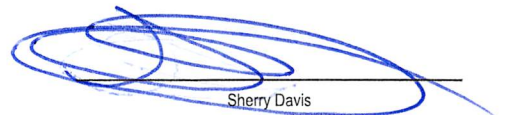
In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

BDT Engineering Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

18-Apr-2024

Date


Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued


In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta
List "D"
Contingent or Other Liabilities

BDT Engineering Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or	Amount expected to rank for	Date when liability incurred	Nature of liability
1	CRA - Tax - Prairies RP	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	115,745.00	0.00		Deemed Trust Claims
Total:			115,745.00	0.00		

18-Apr-2024

Date


Sherry Davis

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

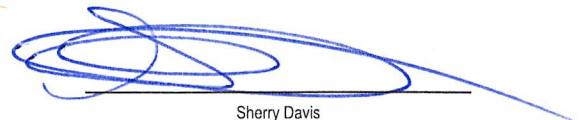
In the Matter of the Bankruptcy of
 BDT Engineering Ltd.
 of the City of Lethbridge, in the Province of Alberta

List "E"
 Debts Due to the Bankrupt
 BDT Engineering Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	501 - 4 Street South Lethbridge AB T1J 4X2	Accounts Receivable	0.00 153,951.99 0.00		01-Jan-2024	1.00	Accounts Receivable
Total:				0.00 153,951.99 0.00			1.00	

18-Apr-2024

Date



Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel

BDT Engineering Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors and	Address	Occupation	Amount of bill or note,	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or
				Total: 0.00		0.00	

18-Apr-2024

Date


Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

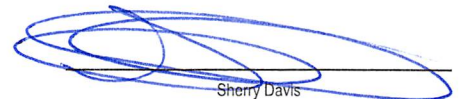
List "G"

Real Property or Immovables Owned by Bankrupt
BDT Engineering Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address,	Equity or surplus
			Total:	0.00	0.00

18-Apr-2024

Date


Sherry Davis

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 BDT Engineering Ltd.
 of the City of Lethbridge, in the Province of Alberta

List "H"

Property

BDT Engineering Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	85,000.00	85,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Troxler 5850 Gytratory Compactor	0.00	60,000.00
(g) Furniture		Furniture and fixtures	0.00	1.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2018 - GMC - Canyon SLT - 1GTG6CEN0J1213111	0.00	1.00
		Automobile - 2020 - Ford - F150 - 1FTEW1E46LKE82651	0.00	20,000.00
		Automobile - 2023 - Ford - F150 - 1FTFW1E86PKD74947	0.00	48,000.00
		Automobile - 2023 - Ford - F150 - 1FTFW1ED3PFB05911	0.00	56,000.00
		Automobile - 2023 - Ford	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
Total:				269,003.00

18-Apr-2024

Date


 Sherry Davis

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3069847

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of BDT Engineering Ltd. of the City of Lethbridge in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of April 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3069847

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
 F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
 G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3069847

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
BDT Engineering Ltd.
of the City of Lethbridge, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

110 5800 2 St SW.
Calgary AB T2H 0H2
Fax: (403) 640-0591
E-mail: Idemchuk@bdo.ca