

Estate No.: 51-2324788  
Court No.: 23369  
District No.: 04

IN THE COURT OF QUEEN'S BENCH OF NEW BRUNSWICK  
IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF

MARATHON FLUID SYSTEMS LTD.

**FORM 40.1**

**Notice of Hearing of Application for Court Approval of Proposal  
(Paragraph 58(b) of the Act)**

TAKE NOTICE THAT an application will be heard in Chambers, 145 Assumption Boulevard, Moncton, New Brunswick, on the 16<sup>th</sup> day of January 2020 at 10:00AM, with respect to the proposal of Marathon Fluid Systems Ltd., accepted by the unsecured creditors at the meeting held on the 14<sup>th</sup> day of June, 2017.

Dated at Halifax, Nova Scotia, this 3rd day of January 2020.

~~BDO CANADA LIMITED~~

~~Per: Philip Clarke, CPA, CA, CIRP, LIT  
Position: Senior Vice President~~

In its capacity as Proposal Trustee under the  
Proposal of Marathon Fluid Systems Ltd. and  
not in its personal capacity.

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January 3, 2020

**Creditors of Marathon Fluid Systems Ltd.**

The Proposal Trustee has made application to the Court of Queen's Bench of New Brunswick in relation to the Proposal of Marathon Fluid Systems. A Notice of Application and Material Adverse Change Report is attached. The application is scheduled to be heard on January 16, 2020.

A complete copy of the Material Adverse Change Report, with Appendices, can be obtained online at:

<http://www.extranets.bdo.ca/MarathonFluids/documents.cfm>

Regards,

BDO CANADA LIMITED  
Proposal Trustee under the Proposal of Marathon Fluid Systems Ltd.

  
Phil Clarke, CPA, CA, CIRP, LIT  
*Senior Vice-President*