District of: Ontario

 Division No.
 09 - Mississauga

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd.

of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Take notice that:

- 1. Canada Jetlines Operations Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Canada Jetlines Operations Ltd.) on the 11th day of September 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 1st day of October 2024 at 11:00 a.m. (EST) and Meeting to be conducted via Conference Telephone. Please call the Trustee's office at 677-277-8547 or email CJOLTD@bdo.ca for conference call details.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 16th day of September 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500 Toronto ON M5E 1C5

Phone: (647) 277-8547 Fax: (416) 865-0904

| District of: | Ontario | | |
|--------------|------------|--|--|
| Division No. | 09 - Peel | | |
| Court No. | 32-3116791 | | |
| Estate No. | 32-3116791 | | |

| X | Original | Amended |
|----|----------|---------|
| ,, | | |

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Canada Jetlines Operations Ltd.
of the City of Mississauga, in the Region of Peel, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 9th day of September 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

ASSETS LIABILITIES (as stated and estimated by the officer) (as stated and estimated by the officer) 0.00 15,723,588.65 20,000.00 1,316,982.10 3. Accounts receivable and other receivables, as per list "E" 17.040.570.75 0.00 364,080.52 0.00 0.00 16.00 Estimated to produce..... 4. Contingent, trust claims or other liabilities as per list "D" 4. Bills of exchange, promissory note, etc., as per list "F" . . . 0.00 0.00 0.00 589,017.00 17.404.651.27 6. Cash 0.00 NII 7.00 0.00 0.00 0.00 0.00 0.00 0.00 184,067.18 If bankrupt is a corporation, add: 0.00 Amount of subscribed capital 0.00 0.00 0.00 793,107.18

I, Gurdev Singh, of the City of Mississauga in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 9th day of September 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 9th day of September 2024.

Anna Koroneos, Commissioner of Oaths

For the Province of Ontario Expires August 30, 2025

Gurdev Singh

16,611,544.09

Anne Korusson, a Commissioner, etc., Province of Catario, for BDO Carada LIP and BDO Carada Limited and its subsidiaries, associated companies, and affiliates. Expires August 30, 2025

District of: Division No.

Ontario 09 - Peel

Court No.

32-3116791

32-3116791 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

List "A"

Unsecured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | 15401089 Canada Inc. Attn: Gurdev Singh | 12 Princess Andrea Court Brampton ON L6P 0G3 | 1.00 | 0.00 | 1.00 |
| 2 | 1791949 Ontario Ltd. o/a TBH Services | P.O. Box 6036 Toronto AMF Mississauga ON L5P 1B2 | 14,196.92 | 0.00 | 14,196.92 |
| 3 | 4 Office Automation Ltd. | 425 Superior Blvd, Unit 1 Mississauga ON L5T 2W5 | 1,059.30 | 0.00 | 1,059.30 |
| 4 | A3bc Data & Telecom | Westhoven 6 Roermond 6042 Netherlands | 1,241.25 | 0.00 | 1,241.25 |
| 5 | AAP Aviation A/S | Petersdalvej 1A, 3 Kastrup 2770 Denmark | 250.00 | 0.00 | 250.00 |
| 6 | AAS Canada Inc. | 2471 Coventry Road Oakville ON L6H 5V9 | 15,566.18 | 0.00 | 15,566.18 |
| 7 | AAS Canada PRM Division Inc. | 2741 Coventry Road Oakville ON L6H 5V9 | 5,960.98 | 0.00 | 5,960.98 |
| 8 | Access Systems (UK) Limited | City Tower Piccadilly Plaza Manchester M1 4BT United Kingdom | 1,072.39 | 0.00 | 1,072.39 |
| 9 | ACE-Aviacion Comercial Especializada SA de CV | Montecito No.38, Floor 26, Office 27 Mexico City Mexico | 35,686.84 | 0.00 | 35,686.84 |
| 10 | ADP Workforce Now | 3250 Bloor St. W, 16th floor East Tower Etobicoke ON M8X 2X9 | 6,819.95 | 0.00 | 6,819.95 |
| 11 | AE Industrial Partners/AEI Leasing MSN 4176 LLC | 6700 Broken Sound Parkway NW Boca Raton FL 33431 United States | 483,943.02 | 0.00 | 483,943.02 |
| 12 | AEG Fuels Mexico | 601 General de Ley Personas Morales Napoles, Ciudad de Mexico MX 03810 Mexico | 13,616.91 | 0.00 | 13,616.91 |
| 13 | Aero Specialties Inc. | 11175 W Emerald Boise ID 837143 United States | 250.00 | 0.00 | 250.00 |
| 14 | Aero Supplies Inc | 7488 Bath Road Mississauga ON L4T 1L2 | 378.56 | 0.00 | 378.56 |
| 15 | Aerolav | 34 Frederick St. Toronto ON M5A 4A8 | 2,550.00 | 0.00 | 2,550.00 |
| 16 | AeroTEC - Aero Training & Engineering Consulting | 30 BD Rahal El Meskini Casablanca Morocco | 68,740.24 | 0.00 | 68,740.24 |
| 17 | Afra Travel Inc. | 6120A Yonge St Unit 206 North York ON M2M 3W7 | 623.44 | 0.00 | 623.44 |
| 18 | Ahmed Mohamed Ahmed Moussa | 15 Birchbank Ln North York ON M3B 2Y2 | 419.00 | 0.00 | 419.00 |
| 19 | Air Arabia Moroc | 1er étage, 201 Bd Mohamed Zerktouni Casablanca Morocco | 250.00 | 0.00 | 250.00 |
| 20 | Air Canada USD | P.O. Box 1920 Winnipeg MB R3C 3R2 | 3,720.87 | 0.00 | 3,720.87 |
| 21 | Air Catering International | 455 E Okeechobee Rd Hialeah FL 33010 United States | 5,316.39 | 0.00 | 5,316.39 |
| 22 | Air Charter International (Arabia) Ltd. | PO Box 712017 Dubai United Arab Emirates | 56,746.20 | 0.00 | 56,746.20 |

| 09-Sep-2024 | |
|-------------|--|
| Date | |

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 23 | Air Transat - USD | 5959 Boulevard de la Cote-Vertu Montreal QC H4S 2E6 | 48,672.18 | 0.00 | 48,672.18 |
| 24 | Airbus Americas Customer Services Inc | 2550 Wasser Terrace, Suite 9100 Herndon VA 20171 United States | 51,330.83 | 0.00 | 51,330.83 |
| 25 | Airhawke Inc. | 4-51422 Range Road 261 Spruce Grove AB T7Y 1B4 | 44,809.91 | 0.00 | 44,809.91 |
| 26 | Airlines Technical Support | 97232 Le Lamentin Martinique QC | 8,106.60 | 0.00 | 8,106.60 |
| 27 | Airside Services Inc. | 6500 Silver Dart Drive Mississauga ON L5P 1B1 | 1,254.30 | 0.00 | 1,254.30 |
| 28 | Airway Centre Inc. | 5955 Airport Rd Mississauga ON L4V 1R9 | 61,303.35 | 0.00 | 61,303.35 |
| 29 | AJ Walter Aviation Ltd | Maydwell Avenue Slinfold RH13 0AS United Kingdom | 176,259.20 | 0.00 | 176,259.20 |
| 30 | Akilan Vigneswaran | 12 William Honey Cres. Markham ON L3S 2K2 | 500.00 | 0.00 | 500.00 |
| 31 | All Ways Travel | 30 Victoria St West Box 37 Alliston ON L9R 1T9 | 928.88 | 0.00 | 928.88 |
| 32 | Altair Travel Ltd. | 2100 Steeles Ave. West Unit 201 Concord ON L4K 2V1 | 366.98 | 0.00 | 366.98 |
| 33 | Amadeus IT Group SA | Salvador de Madariaga 1 Madrid Spain | 2,914.98 | 0.00 | 2,914.98 |
| 34 | American Express c/o FCT Default Solutions Attn: Insolvency Department | PO Box 2514, Stn B London ON N6A 4G9 | 18,443.23 | 0.00 | 18,443.23 |
| 35 | Amrit K Minhas | 61 Hayhoe Avenue Vaughan ON L4L 1S5 | 47,288.50 | 0.00 | 47,288.50 |
| 36 | Anastasia Sellick | 18 Valley Woods Rd. Toronto ON M3A 0A1 | 3,146.40 | 0.00 | 3,146.40 |
| 37 | Anayeli Gomez Salgado | Julian Dias Aria Mexico City Mexico | 1,000.00 | 0.00 | 1,000.00 |
| 38 | Andrew Birch | 78 Winterton Crt. Orangeville ON L9W 6Z7 | 498.00 | 0.00 | 498.00 |
| 39 | Apron Fuel Services Inc. | 301 - 455 Blvd Fenelon Dorval QC H9S 5T8 | 4,502.72 | 0.00 | 4,502.72 |
| 40 | Argonauts Holding Limited Partnership | 40 Manitoba Drive Toronto ON M6K 3C3 | 28,000.00 | 0.00 | 28,000.00 |
| 41 | ARINC Inc. | 2551 Riva Road Annapolis MD 2141-7465 United States | 42,868.71 | 0.00 | 42,868.71 |
| 42 | Arvin Bordon | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 113.90 | 0.00 | 113.90 |
| 43 | Astrom Training Solutions Inc. | 2270-21331 Gordon Way Richmond BC V6W 1J9 | 3,511.51 | 0.00 | 3,511.51 |
| 44 | ATAC-Air Transportation Association of Canada | 222 Queen Street, Suite 1110 Ottawa ON K1P 5V9 | 3,599.05 | 0.00 | 3,599.05 |

| 09-Sep-2024 | | RS. |
|-------------|---|--------------|
| Date | • | Gurdey Singh |

District of: Division No. Ontario 09 - Peel

Court No.

32-3116791

Estate No. 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 45 | Athens Aeroservices S.A. | 151 Vouliagmenis Ave & 6 Sofokleous 6-1574 Glyfada, Athens Greece | 3,028.18 | 0.00 | 3,028.18 |
| 46 | ATPCO (Airline Tariff Publishing Company) | 45005 Aviation Drive Dulles VA 20166 United States | 1,519.15 | 0.00 | 1,519.15 |
| 47 | AvAir, LLC | 6877 W. Frye Rd Chandler AZ 85226 United States | 17,462.97 | 0.00 | 17,462.97 |
| 48 | Avery Warboys | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 45.69 | 0.00 | 45.69 |
| 49 | Aviation Capital Group | 50 South, 200 East, Suite 110 Salt Lake City UT 84111 United States | 614,021.31 | 0.00 | 614,021.31 |
| 50 | Aviation Training International | 3401 W. Cypress Ave. Tampa FL 33607 United States | 4,488.62 | 0.00 | 4,488.62 |
| 51 | BAASS Business Solutions Inc. | 1200 Centre Street, Suite 200 Thornhill ON L4J 3M9 | 10,272.19 | 0.00 | 10,272.19 |
| 52 | Bank of Utah | 50 South 200 EAST, SUITE 110 Salt Lake City, Utah UT 84111 USA | 0.00 | 248.00 | 248.00 |
| 53 | BaxterMedia/Baxter Publications Inc. | 401 - 672 Dupont Street Toronto ON M6G 1Z6 | 2,655.50 | 0.00 | 2,655.50 |
| 54 | BAZ Global Logistics Inc. | 13521 Highway 7 Georgetown ON L7G 4S4 | 44,346.93 | 0.00 | 44,346.93 |
| 55 | BGL Brokerage Ltd/Courtage BGL Ltee | 200-715 -Square-Victoria Montreal QC H2Y 2H7 | 322.94 | 0.00 | 322.94 |
| 56 | Birchall & Associates Inc. | 1464 Cornwall Road, Suite 11 Oakville ON L6J 7W5 | 7,100.00 | 0.00 | 7,100.00 |
| 57 | Blue Sky Detailing | 2750120 Ontario Inc. o.a. Blue Sky Detailing Mississauga ON L5S 1B2 | 6,271.50 | 0.00 | 6,271.50 |
| 58 | Boeing Distribution Inc. | 2750 Regent Blvd Dallas TX 75261 United States | 13,801.54 | 0.00 | 13,801.54 |
| 59 | Bolder Ventures Inc. | 2 Preston Place Toronto ON M4N 2S9 United States | 9,605.00 | 0.00 | 9,605.00 |
| 60 | BranchUp Technologies Canada Inc. | 638 Millbank Vancouver BC V5Z 4B7 | 5,085.00 | 0.00 | 5,085.00 |
| 61 | Breakaway Travel Oshawa Inc. | 30 Taunton Rd. E. Oshawa ON L1G 3T7 | 305.08 | 0.00 | 305.08 |
| 62 | Bureau Veritas Laboratories | 6740 Campobello Rd. Mississauga ON L5N 2L8 | 1,210.81 | 0.00 | 1,210.81 |
| 63 | CAE Civil Aviation Training Solutions, Inc. | 5000 N.W. 36th Street Miami springs, FL 33266 United States | 628,563.17 | 0.00 | 628,563.17 |
| 64 | CAE Inc Montreal Training Center | 8585 Cote-de-Liesse Saint-Laurent QC H4T 1G6 | 83,734.18 | 0.00 | 83,734.18 |
| 65 | CAE Servicios Globales de Instruccion de Vuelo SL | Poligono Industrial No 2-La Munoza Barajas Madrid 28042 Spain | 9,594.24 | 0.00 | 9,594.24 |
| 66 | Callture Communications Inc | 2800 Skymark Ave., Suite 402 Mississauga ON L4W 5A6 | 1.00 | 0.00 | 1.00 |

| 09-Sep-2024 | Q-S. |
|-------------|--------------|
| Date | Gurdey Singh |

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 67 | Canada Revenue Agency | Prince Edward Island Tax Centre Summerside PE C1N 6E7 | 161.26 | 0.00 | 161.26 |
| 68 | Canadian Imperial Bank of Commerce | 199 Bay Street Toronto ON M5L 1G9 | 0.00 | 250.00 | 250.00 |
| 69 | Carlos Alejandro Olais Moguel | 30 Tretti Wy. North York ON M3H 0E3 | 716.00 | 0.00 | 716.00 |
| 70 | CCB Aviation Corporation Limited | 92-93 St. Stephen's Green Dublin 2 Ireland | 0.00 | 249.00 | 249.00 |
| 71 | CCB Aviation Corporation Ltd. | 2nd Floor, Block 5, Irish Life Centre Dublin Ireland | 317,508.88 | 0.00 | 317,508.88 |
| 72 | CIBC Visa - Bankruptcies c/o TECHCOM Managed Services | 6-6150 Hwy 7, PO Box 486 Woodbridge ON L4H 0R6 | 976.31 | 0.00 | 976.31 |
| 73 | Clark County Depart of Aviation-LAS Airport | PO Box 11005 Las Vegas NV 89111-1005 United States | 49,866.22 | 0.00 | 49,866.22 |
| 74 | Coca-Cola Canada Bottling Ltd. | 335 King St E, Toronto ON M5A 1L1 | 654.96 | 0.00 | 654.96 |
| 75 | Corendon Dutch Airlines BV | Schipholweg 335 A 1171 PL Badhoevedorp, Noord-Holland Netherlands. Noord-Holland 1171 Netherlands | 900,000.00 | 0.00 | 900,000.00 |
| 76 | CPaT Global, LLC | 24624 Interstate 45 N, Suite 270 Spring TX 77386 United States | 5,346.30 | 0.00 | 5,346.30 |
| 77 | CRA - Tax - Ontario | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 250.00 | 0.00 | 250.00 |
| 78 | CRA - Tax - Ontario 848518247 | Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9 | 1.00 | 0.00 | 1.00 |
| 79 | David Duretete | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 16.00 | 0.00 | 16.00 |
| 80 | De Lage Landen Financial Srvcs Canada Inc | 5046 Mainway, Unit 1 Burlington ON L7L 5Z1 | 306.95 | 0.00 | 306.95 |
| 81 | DF Steer Inc USD | Springbank Airport (YBW) Calgary AB T3Z 3S8 | 453,557.26 | 0.00 | 453,557.26 |
| 82 | DGJ Company | 242 Galaxy Blvd. Toronto ON M9W 5R8 | 50.85 | 0.00 | 50.85 |
| 83 | Dhana Thangarasu | 153 Evanspark Cir NW Calgary AB T3P 0A7 | 17,573.22 | 0.00 | 17,573.22 |
| 84 | Dhanadai Singh | 407 Edenbrook Hill Dr. Brampton ON L7A 5E9 | 318.83 | 0.00 | 318.83 |
| 85 | DHS/TSA | U.S. Department of Homeland Security/Transportation Security Administration Springfield VA 20598-6014 United States | 6,776.04 | 0.00 | 6,776.04 |

| 09-Sep-2024 | | h.s. |
|-------------|--------------|-------|
| Dete | - | 010'1 |

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|--------------|
| 86 | Dilrajpreet Deol | 27 Blue Bonnet Drive. Brampton ON L6Y 4N4 | 40.24 | 0.00 | 40.24 |
| 87 | Duty Free Partners Canada Ltd -CAD | 5630 Tomken Road, Suite 1 Mississauga ON L4W 1P4 | 5,152.78 | 0.00 | 5,152.78 |
| 88 | Duwa Javed | 190 Clark Blvd Apt 806 Brampton ON L6T 4A8 | 357.80 | 0.00 | 357.80 |
| 89 | Dymond Digital Consulting Inc. | 41 Exeter Street Toronto ON M6N 1G3 | 11,770.83 | 0.00 | 11,770.83 |
| 90 | ECNA-Empressa Cubana de Navegacion Aerea S.A. | Ave Panamericana y Final Edificio ATC La Habana Cuba | 7,057.52 | 0.00 | 7,057.52 |
| 91 | Edmonton Regional Airports Authority | 1, 1000 Airport Road Edmonton AB T9E 0V3 | 24,685.70 | 0.00 | 24,685.70 |
| 92 | Eduardo Benito Esparza De Lara | Rep. del Salvador # 1105 Col. Santa Elena C.P 20236 Mexico | 1,081.27 | 0.00 | 1,081.27 |
| 93 | Egret Aviation America's LLC | 900 Bristlewood Dr. McKinney TX 75072 United States | 27,730.80 | 0.00 | 27,730.80 |
| 94 | Employees wages, accrued vacation and term | 300-6299 Airport Road Mississauga ON L4V 1N3 | 2,783,371.58 | 0.00 | 2,783,371.58 |
| 95 | Evonence lic | 625 Bear run lane Lewis Center OH 43035 | 2,369.50 | 0.00 | 2,369.50 |
| 96 | Expedia Cruis'es 500025 -Brampton | 10 Gillingham Drive Unit 106 Brampton ON L6X 5A5 | 1,453.12 | 0.00 | 1,453.12 |
| 97 | Expedia Cruises 500030-Stephanies Cruises Inc. | 500 Fairway Rd. S Unit 10 Kitchener ON N2C 1K3 | 287.91 | 0.00 | 287.91 |
| 98 | Expedia-Travelscape, LLC | 5000 W. Kearney St. Springfield MO 65803 United States | 162,925.61 | 0.00 | 162,925.61 |
| 99 | Federal Aviation Administration | General Accounting Division, AMK-322 Oklahoma City OK 73125 United States | 70,738.03 | 0.00 | 70,738.03 |
| 100 | FedEx | PO Box 4626 Toronto Stn A Toronto ON M5W 5B4 | 476.24 | 0.00 | 476.24 |
| 101 | Fellfab Limited | 2343 Barton Street East Hamilton ON L8E 5V8 | 1,887.56 | 0.00 | 1,887.56 |
| 102 | Flair Airlines | 4032-1000 Airport Rd Edmonton AB T9E 0V3 | 11,830.46 | 0.00 | 11,830.46 |
| 103 | Flight Check Commercial Aviation Services LLC | 516 N York Rd. Bensenville IL 60106 United States | 711.22 | 0.00 | 711.22 |
| 104 | Fly All Ways | Parastraat 2-10 Paramaribo Suriname | 272,901.43 | 0.00 | 272,901.43 |
| 105 | Fortivest Private Investments CV - Nova Housing | Frankenstraat 141, 6224 GM Maastricht, Netherlands | 4,497.30 | 0.00 | 4,497.30 |
| 106 | FTAI Aviation - AirOpCo 1 Bermuda Ltd | 1345 Avenue of the Americas, 46 FI New York NY 10105 United States | 697,762.46 | 0.00 | 697,762.46 |
| 107 | Future Bookings | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 1,190,730.00 | 0.00 | 1,190,730.00 |

| 09-Sep-2024 | hs. |
|-------------|--------------|
| Date | Gurdey Singh |

Ontario

Division No.

09 - Peel

Court No. Estate No.

32-3116791 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 108 | Gabriele Ascenzo | 670 King St. Niagara on the Lake ON L0S 1J0 | 7,515.94 | 0.00 | 7,515.94 |
| 109 | Garda World-Garda Canada Security | 2300 Rue Emile-Belanger Saint Laurent QC H4R 3J4 | 506.24 | 0.00 | 506.24 |
| 110 | Genex Services of Canada, Inc. | PO Box 4090 STN A Toronto ON M5W 0E9 | 372.90 | 0.00 | 372.90 |
| 111 | Gerard B Beltran | 715 Schubert Cir. Orleans PE K4A 4W4 | 875.00 | 0.00 | 875.00 |
| 112 | Global X Attn: Ryan Goepel | Bldg SA, Miami Int'l Airport, 4th Floor, 4200 NW 36 St. Miami FL 33166 USA | 1.00 | 0.00 | 1.00 |
| 113 | Greater Moncton International Airport Authority | 777 Aviation Ave., Unit 12 Dieppe NB E1A 7Z5 | 4,879.76 | 0.00 | 4,879.76 |
| 114 | Greater Orlando International Airport | One Jeff Fuqua Blvd Orlando FL 32827-4392 United States | 89,233.23 | 0.00 | 89,233.23 |
| 115 | Greater Orlando Int'l Airport-PFC Payments Only | One Jeff Fuqua Blvd Orlando FL 32827-4392 United States | 10,703.41 | 0.00 | 10,703.41 |
| 116 | Greater Toronto Airports Authority | 3111 Convair Drive Mississauga ON L4W 2P7 | 89,233.23 | 0.00 | 89,233.23 |
| 117 | Heat Wave Travel-2568020 Ontario Inc. | 4 Robert Speck Parkway 15th Floor Mississauga ON L4Z 1S1 | 602.94 | 0.00 | 602.94 |
| 118 | Hemoutie Jewan | 33 Vision Garden Maigre Tout WEST GUYANAN | 756.62 | 0.00 | 756.62 |
| 119 | Hesham Shaheen - Pilot | 20 Wellington Street East, Suite 500 Toronto ON M5E 1C5 | 84.73 | 0.00 | 84.73 |
| 120 | HMS Host International Canada Ltd. | c/o LockBox 914110 Toronto ON M5W 0E9 | 3,012.28 | 0.00 | 3,012.28 |
| 121 | Home Serv Delivery, LLC | 6751 Forum Drive, Suite 200 Orlando FL 32821 United States | 402.60 | 0.00 | 402.60 |
| 122 | Honeywell | 21380 Network Place Chicago IL 60673-1213 | 45,267.25 | 0.00 | 45,267.25 |
| 123 | Hope Aero Propeller & Co USD Currency | 7605 Bath Road Mississauga ON L4T 3T1 | 82,259.85 | 0.00 | 82,259.85 |
| 124 | Independent Trading Group (ITG) Inc. | Suite 701, 370 King Street West Toronto ON M5V 1J9 | 5,000.00 | 0.00 | 5,000.00 |
| 125 | Indigo Park Canada Inc. | 69 Yonge Street, Suite 300 Toronto ON M5E 1K3 | 1,272.80 | 0.00 | 1,272.80 |
| 126 | Innowia Inc. | 5090 Explorer Dr., Unit 101 Mississauga ON L4W 4T9 | 3,579.84 | 0.00 | 3,579.84 |
| 127 | IR Labs Inc. | 2 21102 76 Ave. Langley BC V2Y 4K7 | 32,445.00 | 0.00 | 32,445.00 |
| 128 | Iron Mountain | 195 Summerlea Road Brampton ON L6T 4P6 | 441.71 | 0.00 | 441.71 |
| 129 | Jamaica Civil Aviation Authority | 4 Winchester Road Kingston 10 Jamaica | 9,811.77 | 0.00 | 9,811.77 |

| | D = |
|-------------|--------------|
| 09-Sep-2024 | |
| Date | Gurdev Singh |

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 130 | Jennifer Henson | 108 Melrose Ave. Halifax NS B3N 2E4 | 447.00 | 0.00 | 447.00 |
| 131 | Jennifer Kim | 38 Foxtail Crescent Woodbridge ON L4L 9H8 | 1,446.20 | 0.00 | 1,446.20 |
| 132 | Jeppesen-Boeing Digital Solutions, Inc. | 55 Inverness Drive East Englewood CO 80112 United States | 12,733.85 | 0.00 | 12,733.85 |
| 133 | Jessica Irene Jimenez Hernandez | Armadillo 23 Puerto Morelos Quintana Roo Mexico Mexico | 756.60 | 0.00 | 756.60 |
| 134 | Jet Cabo S de RL de SV | Aeropuerto Internacional Los Cabos Las Veredas San Jose del Cabo, BCS 23435 Mexico | 3,747.47 | 0.00 | 3,747.47 |
| 135 | John Henry Blaauwendraat | 12 Garnet Drive Georgetown ON L7G 1K6 | 129.96 | 0.00 | 129.96 |
| 136 | John Mietus Law | 9710 Traville Gateway Drive #274 Rockville MD 20850 USA | 1.00 | 0.00 | 1.00 |
| 137 | Jolly Snacks Vending Inc. | 25 Faye Court Thornhill ON L4J 5B6 | 3,092.06 | 0.00 | 3,092.06 |
| 138 | Josiah Xaris Kim | 38 Foxtrail Cres. Woodbridge ON L4L 9H8 | 288.00 | 0.00 | 288.00 |
| 139 | JTL Tours Limited | P.O Box 227 Providence Drive Ironshore Montego Bay | 1,053.50 | 0.00 | 1,053.50 |
| 140 | Kasey Kirby | 293 Dearborn Blvd Waterloo ON N2J 4Y8 | 1,382.81 | 0.00 | 1,382.81 |
| 141 | Keith Christopher Liu | 1807-4968 Yonge Street Toronto ON M2N 7G9 | 6,045.16 | 0.00 | 6,045.16 |
| 142 | KGB Aviation Solutions LLC | 950A Union Road Suite #108 West Seneca NY 14224 United States | 7,836.38 | 0.00 | 7,836.38 |
| 143 | King & Bay West Managmnt Corp | 1240 - 1140 West Pender Street Vancouver BC V6E4G1 | 4,698.75 | 0.00 | 4,698.75 |
| 144 | LAN Infotech, LLC | 5100 NW 33rd Ave. Suite 255 Fort Lauderdale FL 33309 | 52,391.55 | 0.00 | 52,391.55 |
| 145 | Leki Aviation USA Inc. | 14251 NW 4th Street Sunrise Ft Lauderdale FL 33325 USA | 16,493.42 | 0.00 | 16,493.42 |
| 146 | Libellule Monde Inc. | 765 Rue Nobel, Suite 105-107 St.Jerome QC J7Z 7A3 | 31,384.59 | 0.00 | 31,384.59 |
| 147 | Longport Aviation Jamaica Limited | Domestic Terminal 2nd Floor, MBJ International Airport Jamaica | 12,775.43 | 0.00 | 12,775.43 |
| 148 | Lufthansa Industry Solutions BS GmbH | Am Messeplatz 1,65479 Raunheim Germany | 22,482.30 | 0.00 | 22,482.30 |
| 149 | Lufthansa Technik | Weg Beim Jager 193 Hamburg 22335 Germany | 318,183.00 | 0.00 | 318,183.00 |
| 150 | Manpreet Kaur Saran | 201-294 Main Ave. Halifax NS B3M 3P9 | 218.00 | 0.00 | 218.00 |

| 09-Sep-2024 | l-S |
|-------------|--------------|
| Date | Gurdev Singh |

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 151 | Maple Leaf Logistics LLC | 6751 Forum Drive Suite200 Orlando FL 32821 United States | 793.78 | 0.00 | 793.78 |
| 152 | Mariam Moura Abouyoussef | 15 Birchbank Lane North York ON M3B 2Y2 | 507.00 | 0.00 | 507.00 |
| 153 | Marinasol Travel & Consultants Inc. | 1201 Dundas St. West Toronto ON M6J 1X3 | 255.22 | 0.00 | 255.22 |
| 154 | Maritime Travel - Kitchener | 130 Highland Rd. East Kitchener NS N2M 3V9 | 526.26 | 0.00 | 526.26 |
| 155 | Maverick Horizon Ltd | The Mill Enterprise Hub, Newtown Link Road Drogheda, Co. Louth Ireland | 250.00 | 0.00 | 250.00 |
| 156 | MBJ Airports Limited | Island Mailboxes P.O. Box 4000 Montego Bay Jamaica | 141,841.45 | 0.00 | 141,841.45 |
| 157 | Menzies AJAS LTD. | Norman Manley Int'l Airport Kingston Jamaica | 5,384.24 | 0.00 | 5,384.24 |
| 158 | Menzies Aviation Mexico SA de CV | MZA 26 Lote 03-01, Local 2 Benito Juarez, Cancun Mexico | 7,807.67 | 0.00 | 7,807.67 |
| 159 | Menzies Aviation USA Inc. | PO Box 612264 -75261 Dallas TX 612264 United States | 85,244.09 | 0.00 | 85,244.09 |
| 160 | Michael Kelly | 324 Auden Rd. Guelph ON N1E 6T3 | 112.97 | 0.00 | 112.97 |
| 161 | Michelle Tomlinson | 54 Woodcroft Lane Woodbridge ON L4L 6S6 | 768.40 | 0.00 | 768.40 |
| 162 | Milwaukee Mitchell International Airport | PO Box 78979 Milwaukee WI 53278-0979 United States | 9,263.66 | 0.00 | 9,263.66 |
| 163 | Minhas Micro Brewery | 1314 - 44 Ave NE Calgary AB T2E 6L6 | 2,453.85 | 0.00 | 2,453.85 |
| 164 | MIS Choice Inc. | 300 N. Martingale Road, Suite 250 Schaumburg IL 60173 United States | 43,440.28 | 0.00 | 43,440.28 |
| 165 | MLT Aikins LLP | 2600 - 1066 West Hastings Street Vancouver BC V6E 3X1 | 4,190.00 | 0.00 | 4,190.00 |
| 166 | MNP LLP | 1 Adelaide St E, Suite 1900 Toronto ON M5C 2V9 | 84,637.00 | 0.00 | 84,637.00 |
| 167 | Moment | 3 Boulevard Richard Lenoir Paris 75011 France | 65,359.46 | 0.00 | 65,359.46 |
| 168 | Moore Canada Corporation | Dept 400011 Toronto ON M5W 0J3 | 11,127.12 | 0.00 | 11,127.12 |
| 169 | Nashville International Airport | 140 BNA Park Drive, Suite 520 Nashville TN 37214 United States | 7.10 | 0.00 | 7.10 |
| 170 | Natanyah M. Peterkin | 203-111 Hickory Tree Rd. Toronto ON M9N 3P9 | 1,093.22 | 0.00 | 1,093.22 |
| 171 | NAV Canada | 77 Rue Metcalfe Street Ottawa ON K1P 5L6 | 2,074.63 | 0.00 | 2,074.63 |
| 172 | NAVBLUE Inc | 295 Hagey Blvd, Suite 200 Waterloo ON N2L6R5 | 20,981.49 | 0.00 | 20,981.49 |

| 09-Sep-2024 | L-S. |
|-------------|--------------|
| Date | Gurdey Singh |

 District of:
 Ontario

 Division No.
 09 - Peel

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 173 | NAVBLUE Ltd | Hersham Place Technology Park. Molesey Rd Walton-on-Thames, Surrey KT1 24RZ United Kingdom | 250.00 | 0.00 | 250.00 |
| 174 | NAVBLUE SAS | Societe Par Actions 1 Rond-Point Maurice Bellonte – France | 28,908.57 | 0.00 | 28,908.57 |
| 175 | Nexus Tours Corp | Cidel Place St. Michael Barbados | 547.66 | 0.00 | 547.66 |
| 176 | NG Aviation Partners, LLC. | 185 Southwest 7th Street, 3902 Miami FL 33130 United States | 10,457.51 | 0.00 | 10,457.51 |
| 177 | Nicholas Mcilmoyle | 150 Reed Drive. Ajax ON L1T 1P4 | 277.88 | 0.00 | 277.88 |
| 178 | No Small Feast Inc. | 557 Dixon Road Etobicoke ON M9W 6K1 | 1,942.47 | 0.00 | 1,942.47 |
| 179 | Nova Housing | Hertogsingel 83A03 Maastricht 6211 NE Netherlands | 15,876.59 | 0.00 | 15,876.59 |
| 180 | Oriental Leasing 56 Company | 105-108 Baggot St. Lower Dublin 2 D02 DX60 Ireland | 0.00 | 248.00 | 248.00 |
| 181 | Ottawa International Airport Authority | 1000 Airport Parkway Private, Suite 2500 Ottawa ON K1V 9B4 | 24.97 | 0.00 | 24.97 |
| 182 | Panda Vacations Inc. | 2900 Gibford Dr. Ste. 208 Ottawa ON K1V 2R4 | 240.50 | 0.00 | 240.50 |
| 183 | Pasquale Giuseppe Piccione | 53 Arborglen Dr. Georgetown ON L7G 6L2 | 209.00 | 0.00 | 209.00 |
| 184 | Pax2Go SL | Calle Nou 6 46119 Spain | 758,557.19 | 0.00 | 758,557.19 |
| 185 | Phil Gruber | 20 Wellington St E Suite 500 Toronto ON M5E 1C5 | 723.13 | 0.00 | 723.13 |
| 186 | Phulmatie Karran | 634 Shoreline Dr. Unit 1 Mississauga ON L5B 0A7 | 295.50 | 0.00 | 295.50 |
| 187 | Piast Travel Inc. | 35 King St. E Unit 19 Mississauga ON L5A 4E2 | 644.75 | 0.00 | 644.75 |
| 188 | Pivot-Flyboys | 9720 Landry Blvd, Ste 1 Spring TX 77379 United States | 1,409.20 | 0.00 | 1,409.20 |
| 189 | Polimex Travel | 3615 Dixie Rd. Unit 11 Mississauga ON L4Y 4H4 | 371.53 | 0.00 | 371.53 |
| 190 | Precious Obehi Oseghale | 32 Whitlock Cres. Ajax ON L1Z2B1 | 378.00 | 0.00 | 378.00 |
| 191 | Prospect Airport Services Inc. | 6375 S. Pecos Road, Suite 213 Las Vegas NV 89120 United States | 12,306.43 | 0.00 | 12,306.43 |
| 192 | Ravi Peddamudium | 20 Wellington St E Suite 500 Toronto ON M5E 1C5 | 45.19 | 0.00 | 45.19 |
| 193 | Region of Waterloo | 150 Frederick Street Kitchener ON N2G 4J3 | 717.83 | 0.00 | 717.83 |
| 194 | RM Consulting Group Inc | 6 Armitage PI Brampton ON L6W 4M7 | 78,167.75 | 0.00 | 78,167.75 |

| 09-Sep-2024 | h-S. |
|-------------|--------------|
| Date | Gurdev Singh |

Ontario

Division No.

09 - Peel

Court No. Estate No.

32-3116791 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---------------------------------------|---|-----------------|------------------|--------------|
| 195 | Rogers Acct #841397 | Attn: Rogers Business Solutions Scarborough ON M1R 5P4 | 4,700.80 | 0.00 | 4,700.80 |
| 196 | Rogers Acct 9-1378-1761 | PO Box 9100 Don Mills ON M3C 3P9 | 136.27 | 0.00 | 136.27 |
| 197 | Rogers Media Inc. | 1 Mount Pleasant Rd, 5th Floor Toronto ON M4Y 2Y5 | 52,596.53 | 0.00 | 52,596.53 |
| 198 | Roosheila Group Inc. | 101 Dundas St. East Mississauga ON L5A 1W7 | 711,846.46 | 0.00 | 711,846.46 |
| 199 | Sabre GLBL Inc. | 3150 Sabre Drive Southlake TX 76092 United States | 4,714.45 | 0.00 | 4,714.45 |
| 200 | Safran Landing Systems | 7, rue Général Valérie André Vélizy-Villacoublay 78140 France | 46,727.09 | 0.00 | 46,727.09 |
| 201 | Samco Aircraft Maintenance | Horsterweg 19 Maastricht 6199 AC Netherlands | 115,471.48 | 0.00 | 115,471.48 |
| 202 | Samuel Anwo | 65 Langley St. Regina SK S4S 3V7 | 238.00 | 0.00 | 238.00 |
| 203 | Sandos Caracol Eco Resort | 291 Carretera Chetumal Puerto Juarez Playa del Carmen Quintana Roo 77710 | 250.00 | 0.00 | 250.00 |
| 204 | Sandos Playacar | Xaman-Ha Lote Hotelero 1 Manzana Fraccionamiento Playacar 77710 Mexico | 250.00 | 0.00 | 250.00 |
| 205 | SATAIR USA INC. | 525 Westpark Drive, Suite 400 Peachtree City GA 30269 United States | 10,841.69 | 0.00 | 10,841.69 |
| 206 | SCACLI | 6500 Silver Dart Drive, Unit 303F Mississauga ON L6P 1B1 | 10,866.88 | 0.00 | 10,866.88 |
| 207 | See You Trip Inc. | 558 McNicoll Ave. North York ON M2H 2E1 | 3,125.42 | 0.00 | 3,125.42 |
| 208 | Seneca College of Applied Arts & Tech | 1750 Finch Ave East Toronto ON M2J 2X5 | 26,199.44 | 0.00 | 26,199.44 |
| 209 | Signature Flight Support Toronto | Lester B. Pearson Int'l Airport Mississauga ON L5S 1B2 | 234,599.30 | 0.00 | 234,599.30 |
| 210 | Silent Guard Systems | 14 Dewsbury Cres. Toronto ON M9B 3H1 | 13,763.40 | 0.00 | 13,763.40 |
| 211 | SITA SWITZERLAND SARL | 26 Chemin de Joinville Cointrin Geneva 1216 Switzerland | 2,229.32 | 0.00 | 2,229.32 |
| 212 | Sixt Rent a Car LLC | 1501 NW 49th Street, Suite 100 Fort Lauderdale FL 33309 United States | 11,177.34 | 0.00 | 11,177.34 |
| 213 | Sky Bird Travel | 50 Ronson Dr. Unit 185 Etobicoke ON M9W 1B3 | 303.31 | 0.00 | 303.31 |
| 214 | Skylight Travel & Tours Inc. | 3341 Markjam Rd. Suite 123 Toronto ON L4A 1S7 | 243.76 | 0.00 | 243.76 |
| 215 | Skyscanner Ltd. | 15 Lauriston Place Edinburgh United Kingdom W1D 4AL United Kingdom | 135.64 | 0.00 | 135.64 |
| 216 | Smart AMS Inc | 775 County Road 64 Brighton ON K0K 1H0 | 1,030,680.86 | 0.00 | 1,030,680.86 |

| 09-Sep-2024 | h-S. |
|-------------|--------------|
| Date | Gurdev Singh |

Ontario

Division No.

09 - Peel

Court No.

32-3116791 32-3116791

Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|--------------|
| 217 | Softvoyage Inc. | 3984, Boul St-Elzear O. Laval QC H7P 0M8 | 115,938.00 | 0.00 | 115,938.00 |
| 218 | Sona Aghayan | 17909 Charles Munro St. Pierrefonds QC H9J 3V1 | 516.00 | 0.00 | 516.00 |
| 219 | Sonya Flattery | 419 Jackson St. West Hamilton ON L8P 1N3 | 149.00 | 0.00 | 149.00 |
| 220 | Square Financial Investments Corp. | 101 Dundas St. East Mississauga ON L5A 1W7 | 502,894.71 | 1,315,489.10 | 1,818,383.81 |
| 221 | StackAdapt Inc. | WeWork C/O Stackadapt,100 University Ave. Floor 5 Toronto ON M5J 1V6 | 29,300.25 | 0.00 | 29,300.25 |
| 222 | Stikeman Elliott LLP Attn: Nick Avis | Attn: Nick Avis 5300 Commerce Court West, 199 Bay Street Toronto ON M5L 1B9 | 1.00 | 0.00 | 1.00 |
| 223 | Sweets from the Earth | 101 Canarctic Dr. Toronto ON M3J2N7 | 430.87 | 0.00 | 430.87 |
| 224 | Swissport Canada, Inc. | 100 Boulevard Alexis Nihon, Suite 400 St-Laurent QC H4M 2N9 | 94,770.92 | 0.00 | 94,770.92 |
| 225 | Swissport USA, Inc. | 227 Fayetteville Street, 9th Floor Raleigh NC 27601 United States | 59,540.61 | 0.00 | 59,540.61 |
| 226 | SysAIO Inc. | 212 Sheldon Road Portland ON K0G1V0 | 62,509.57 | 0.00 | 62,509.57 |
| 227 | Tashlin Hirani | 26 Sheldon Drive Ajax ON L1T 0L9 | 1,879.48 | 0.00 | 1,879.48 |
| 228 | Taylor Smith | 354501 OspreyArt T-Line Flesherton ON N0C 1E0 | 89.00 | 0.00 | 89.00 |
| 229 | Technovex Technology Ltd. | 36B-1 4429 Kingsway Burnaby BC V5H 2A1 | 19,380.00 | 0.00 | 19,380.00 |
| 230 | The Answer Company | 233 Nelson's Crescent, Unit 502 New Westminster BC V3L 0E4 | 635.62 | 0.00 | 635.62 |
| 231 | Three R's Logistics Inc. | 5045 Orbitor Drive Building 11, Suite 201 Mississauga ON L4W 4Y4 | 2,344.09 | 0.00 | 2,344.09 |
| 232 | TP Aerospace | 4544 West Russell Rd. Suite J. Las Vegas NY 89118-2298 United States | 67,555.00 | 0.00 | 67,555.00 |
| 233 | Transport Canada | Place De Ville AFFAH, 330 Sparks St. Ottawa ON K1A 0N5 | 7,785.20 | 0.00 | 7,785.20 |
| 234 | Travel Kiosk | 3030 Don Mills Rd. Unit 5B North York ON M2J 3C1 | 255.37 | 0.00 | 255.37 |
| 235 | Travel Only | 325A West St. Ste 202 Brantford ON N3R 3V6 | 1,155.11 | 0.00 | 1,155.11 |
| 236 | Travel Sensations East Inc. | 16 Mallard Rd. Unit A-102 North York ON M3B 3N1 | 430.29 | 0.00 | 430.29 |
| 237 | Travelfusion Ltd. | Level 10, 70 St. Mary Ave. London EC3A 8BE United Kingdom | 4,807.21 | 0.00 | 4,807.21 |

| 09-Sep-2024 | | R-S- |
|-------------|---|--------------|
| Date | _ | Gurdey Singh |

 District of:
 Ontario

 Division No.
 09 - Peel

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 238 | Trax USA Corp. | 2401 Douglas Rd. Miami FL 33145-3045 United States | 41,604.88 | 0.00 | 41,604.88 |
| 239 | U.S. Customs & Border Protection | Attn: User Fee Team Indianapolis IN 46278 United States | 60,399.57 | 0.00 | 60,399.57 |
| 240 | UMB Bank, N. A. | 6440 S. Millrock Drive, Suite 400 Salt Lake City UT 84121 USA | 0.00 | 249.00 | 249.00 |
| 241 | Unisync Group Ltd. | 6695 Airport Rd Mississauga ON L4V 1E5 | 8,443.49 | 0.00 | 8,443.49 |
| 242 | U-PAK Disposals (1989) Ltd | 15 Tidemore Avenue Etobicoke ON M9W 7E9 | 1,195.36 | 0.00 | 1,195.36 |
| 243 | UPS Canada Ltd | P.O. Box 4900, Station A Toronto ON M5W 0A7 | 25,264.28 | 0.00 | 25,264.28 |
| 244 | USDA, APHIS AQI | PO Box 979044 St. Louis MO 63197-9000 United States | 32,526.12 | 0.00 | 32,526.12 |
| 245 | Vacation Enterprises | 2900 Langstaff Unit 13 Vaughan ON L4K 4R7 | 552.15 | 0.00 | 552.15 |
| 246 | Varshil Bhagat | 9 Baylor Dr. Brampton ON L7A 3W2 | 278.16 | 0.00 | 278.16 |
| 247 | VelocityEHS | 222 Merchandise Mart Plaza, Suite 1750 Chicago IL 60654 United States | 4,300.32 | 0.00 | 4,300.32 |
| 248 | Victor Insurance Manager Inc. | PO Box 4687, Station A Toronto ON M5E 1C5 | 6,945.01 | 0.00 | 6,945.01 |
| 249 | Vision Travel Solutions | 6 Cameron Dr. Ancaster ON L9G 2L3 | 250.00 | 0.00 | 250.00 |
| 250 | VMO Aerospace | 13779 McLaughlin Rd Cheltenham ON L7C 2B2 | 1,344.70 | 0.00 | 1,344.70 |
| 251 | Waheed Shamshadeen | 3840 Morning Star Dr. Mississauga ON L4T 1Y9 | 1,008.00 | 0.00 | 1,008.00 |
| 252 | Watson Writing & Documentation Services Ltd | 4481 Yukon St. Vancouver BC V5Y 0G5 | 3,306.21 | 0.00 | 3,306.21 |
| 253 | WERNER AERO, LLC | 19 Industrial Ave. Mahwah NJ 07430-2227 United States | 49,990.70 | 0.00 | 49,990.70 |
| 254 | WEX Bank | c/o BMO Harris Bank NA 111 W Monroe Street, Floor 9W Chicago IL 60694 USA | 47,512.33 | 0.00 | 47,512.33 |
| 255 | Whitby Phuong | 2806-295 Adelaide St. W Toronto ON M5V 0L4 | 418.00 | 0.00 | 418.00 |
| 256 | WIPRO LTD | 2275 Upper Middle Road East, Suite 102 Oakville ON L6H 0C3 | 5,662.28 | 0.00 | 5,662.28 |
| 257 | WNS Gestion des Processus de Affaire Inc | 300-1 Place Ville Marie Montreal QC H3B4N8 | 39,848.02 | 0.00 | 39,848.02 |
| 258 | Workplace Safety and Insurance Board Attn: Eric Kupka | 200 Front St W, 22nd Floor Toronto ON M5V 3J1 | 21,211.35 | 0.00 | 21,211.35 |
| 259 | World Fuel Services Canada ULC - CAD | 9800 N.W. 41st Street, Suite 400 Miami FL 33178 United States | 55,496.50 | 0.00 | 55,496.50 |

| 09-Sep-2024 | | · . |
|-------------|--------|-------|
| Date | Gurdey | Singh |

Ontario

Division No. Court No. 09 - Peel 32-3116791

Estate No.

32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "A" Unsecured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|------------------------------|--|-----------------|------------------|---------------|
| 260 | WPCI | 166 Bentworth Ave Toronto ON M6A 1P7 | 1,186.50 | 0.00 | 1,186.50 |
| 261 | WWTAI AIROPCO 1 BERMUDA LTD. | C/O CONYERS CORPORATE SERVICES, CLARENDON HOUSE 2 Church St. Hamilton, HM 11 Bermuda | 0.00 | 249.00 | 249.00 |
| 262 | Yulitzy Cortes Sanchez | #135 Landero y Coss Xalapa Veracruz Mexico | 71.89 | 0.00 | 71.89 |
| 263 | YYZLaw | 100 Richmond St. W. Suite 330 Toronto ON M5H 3K6 | 9,320.81 | 0.00 | 9,320.81 |
| 264 | Zayo/Allstream Business Inc. | c/o T4622 Toronto ON M5W 0J9 | 508.50 | 0.00 | 508.50 |
| | | Total: | 15,723,588.65 | 1,316,982.10 | 17,040,570.75 |

09-Sep-2024

Date

M-3.

 District of:
 Ontario

 Division No.
 09 - Peel

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "B" Secured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|---------------------------------------|---|-----------------|---|-------------|-----------------------------|---------------------------------------|------------------|
| 1 | Bank of Utah | 50 South 200 EAST, SUITE 110 Salt Lake City, Utah UT 84111 USA | 250.00 | Business Assets - Machinery - 2013 Airbus/A320-214 C-GJLQ; 2013 Airbus/A320-214 5661 | 15-Mar-2024 | 1.00 | | |
| | | | | Business Assets - Machinery - 2013 Airbus A320-214 w/serial # 5661 REG # C-GJLQ and 2 CRM international inc. model CFM56-5B4/3 Aircraft engines | 15-Mar-2024 | 1.00 | | 248.00 |
| 2 | Canadian Imperial Bank of Commerce | 199 Bay Street Toronto ON M5L 1G9 | 1,900,000.00 | Business Assets - Trade Fixtures - Inventory and service equipment | 15-Aug-2024 | 0.00 | | |
| | | | | Other - VelocityEHS | 15-Aug-2024 | 0.00 | | |
| | | | | Other - Airbus Americas Customer Services Inc. | 15-Aug-2024 | 0.00 | | |
| | | | | Other - NAV Canada | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAVBLUE INC. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - Nova Housing | 09-Sep-2024 | 0.00 | | |
| | | | | Other - FEI Behavioral Health Inc. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAVBLUE Ltd | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAVBLUE SAS | 09-Sep-2024 | 0.00 | | |
| | | | | Other - SureWX Inc. | 09-Sep-2024 | 0.00 | | 1,900,000.00 |
| 3 | CCB Aviation Corporation Limited | 92-93 St. Stephen's Green Dublin 2 Ireland | 250.00 | Business Assets - Machinery - 2014 Airbus/A320; -214 - 5995; 2014 Airbus/A320-214 C-GCJK | 21-Nov-2022 | 1.00 | | 249.00 |

09-Sep-2024

Date

h-S.

Ontario

Division No.

09 - Peel

Court No. Estate No. 32-3116791

32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "B" Secured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|--|---|-----------------|--|-------------|-----------------------------|---------------------------------------|------------------|
| 4 | Employees wages, accrued vacation and term | 300-6299 Airport Road Mississauga ON L4V 1N3 | 364,073.52 | Debts Due - Business - Jackson Square Aviation | 09-Sep-2024 | 364,073.52 | 67,822.98 | |
| | | | | Debts Due - Business - Greater Orlando International Airport | 15-Aug-2024 | 0.00 | 94,000.00 | |
| | | | | Debts Due - Business - FTAI Aviation - AirOpCo 1 Bermuda Ltd | 15-Aug-2024 | 0.00 | 33,328.89 | |
| | | | | Debts Due - Business - Airway Center Inc | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - CMB Financial Leasing (Ireland) | 09-Sep-2024 | 0.00 | | |
| | | | | Debts Due - Business - Fortivest Private Investments CV - Nova Housing | 15-Aug-2024 | 0.00 | | |
| | | | | Cash on hand - CIBC | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - Amadeus IT Group SA | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - Aviation Capital Group | 15-Aug-2024 | 0.00 | | |
| | | > | | Debts Due - Business - CBSA-Canada Border Service Agency | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - Gate Gourmet | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - MBJ Airports Limited | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - Lenczner Slaght LLP, in Trust | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - Miami International Airport | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - MLT Aikins LLP | 15-Aug-2024 | 0.00 | | |
| | | | | Debts Due - Business - NAV Canada | 15-Aug-2024 | 0.00 | | |
| | | | | Other - Airbus Americas Customer Services Inc. | 15-Aug-2024 | 0.00 | | |
| | | | | Other - FEI Behavioral Health Inc. | 15-Aug-2024 | 0.00 | | |
| | | | | Other - NAV Canada | 15-Aug-2024 | 0.00 | | |
| | | | | Other - NAVBLUE INC. | 15-Aug-2024 | 0.00 | | |

09-Sep-2024

Date

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "B" Secured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|--|--|-----------------|---|-------------|-----------------------------|---------------------------------|------------------|
| 4 | Employees wages, accrued vacation and term | 300-6299 Airport Road Mississauga ON L4V 1N3 | | Other - NAVBLUE Ltd | 15-Aug-2024 | 0.00 | | |
| | | | | Other - NAVBLUE SAS | 15-Aug-2024 | 0.00 | | |
| | | | | Other - Nova Housing | 15-Aug-2024 | 0.00 | | |
| | | | | Other - SureWX Inc. | 15-Aug-2024 | 0.00 | | |
| | | | | Other - VelocityEHS | 15-Aug-2024 | 0.00 | | |
| 5 | Oriental Leasing 56 Company | 105-108 Baggot St. Lower Dublin 2 D02 DX60 Ireland | 250.00 | Business Assets - Machinery - 2016 Airbus S.A.S/A320-214 7215; 2016 Airbus S.A.S/A320-214 CGJLT | 02-Aug-2024 | 1.00 | | |
| | | | | Business Assets - Machinery - 2016 Airbus S.A.S/A320-214 7071; 2016 Airbus S.A.S/A320-214 CGJLY | 02-Aug-2024 | 1.00 | | |
| | | | | Debts Due - Business - Oriental Leasing 56 Company Ltd. | 15-Aug-2024 | 0.00 | | 248.00 |
| 6 | Square Financial Investments Corp. | 101 Dundas St. East Mississauga ON L5A 1W7 | 1,315,489.10 | Business Assets - Trade Fixtures - Inventory and service equipment | 15-Aug-2024 | 0.00 | | |
| | | | | Other - Airbus Americas Customer Services Inc. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - FEI Behavioral Health Inc. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAV Canada | 09-Sep-2024 | 0.00 | | |
| | | · | | Other - NAVBLUE INC. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAVBLUE Ltd | 09-Sep-2024 | 0.00 | | |
| | | | | Other - NAVBLUE SAS | 09-Sep-2024 | 0.00 | | |
| | | | | Other - Nova Housing | 09-Sep-2024 | 0.00 | | |
| | | | | Other - SureWX Inc. | 09-Sep-2024 | 0.00 | | |
| | | | | Other - VelocityEHS | 09-Sep-2024 | 0.00 | | 1,315,489.10 |
| 7 | UMB Bank, N. A. | 6440 S. Millrock Drive, Suite 400 Salt Lake City UT 84121 USA | 250.00 | Business Assets - Machinery - 2010 Airbus A320-200 4175; 2010 Airbus A320-200 CGCJL | 25-Jan-2024 | 1.00 | | 249.00 |

| 09-Sep-2024 |
|-------------|
|-------------|

Date

Ontario

Division No.

09 - Peel

Court No.

32-3116791 Estate No. 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario $_{\rm List\;"B"}$ Secured Creditors

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|---------------------------------|--|-----------------|--|-------------|-----------------------------|---------------------------------------|------------------|
| 8 | WWTAI AIROPCO 1 BERMUDA LTD. | C/O CONYERS CORPORATE SERVICES, CLARENDON HOUSE 2 Church St. Hamilton, HM 11 Bermuda | 250.00 | Business Assets - Machinery - 2008 Airbus/A320-200 3460; 2008 Airbus/A320-200 CGJLH | 20-Aug-2023 | 1.00 | | 249.00 |
| | | Total: | 3,580,812.62 | | | 364,080. <u>5</u> 2 | 195,151.87 | 3,216,732.10 |

09-Sep-2024

Date

District of: Division No. Ontario 09 - Peel

Court No.

32-3116791

Estate No. 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "C"

Preferred Creditors for Wages, Rent, etc.

Canada Jetlines Operations Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|-----|------------------|------------------------|-----------------|---|-----------------|------------------------|---------------------------------------|
| | | | | Total: | 0.00 | 0.00 | 0.00 |

09-Sep-2024

Date

Ontario

Division No.

09 - Peel

Court No. Estate No. 32-3116791

32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "D" Contingent or Other Liabilities

Canada Jetlines Operations Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|---------------------------------|---------------------------|------------------------------|--|------------------------------|---------------------|
| | | Total: | 0.00 | 0.00 | | |

09-Sep-2024

Date

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd.

of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "E"

Debts Due to the Bankrupt

Canada Jetlines Operations Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|--|--|-----------------------|--|--|-----------------|----------------------|---|
| 1 | Airway Center Inc | 5915-5955 Airport Rd Mississauga ON L4V 1T1 | Security deposits | 17,482.33 0.00 0.00 | | 01-Dec-2021 | 1.00 | Deposit |
| 2 | Amadeus IT Group SA | Salvador de Madariaga 1 Madrid, Spain 28027 | Security deposit | 13,173.00 0.00 0.00 | | 08-Jul-2022 | 1.00 | Deposit |
| 3 | Aviation Capital Group | Aviation Capital Group Singapore Pte. Ltd.; 50 Raffles Place #11-01; Singapore Land Tower; 048623 South Africa | Security deposit | 715,083.08 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 4 | CBSA-Canada Border Service Agency | 1980 Matheson Blvd East Mississauga ON L4W 5R7 | Deposit | 30,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 5 | CMB Financial Leasing (Ireland) | 105-108 Baggot Street Lower Dublin Dublin D02 DX60CO | Security deposit | 400,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 6 | Fortivest Private Investments CV - Nova Housing | Hertogsingel 83 A03, 6211 NE Maastricht, Netherlands Netherlands | Security deposit | 4,533.60 0.00 0.00 | | 01-May-2024 | 1.00 | Deposit |
| 7 | FTAI Aviation - AirOpCo 1 Bermuda Ltd | Clarendon House HAMILTON, Pembroke, HM11 Bermuda | security deposit- USD | 33,328.89 0.00 0.00 | | 01-Aug-2023 | 1.00 | Deposit |
| 8 | Gate Gourmet | 2498 Britannia Rd E, Mississauga ON L5P 1A2 | Deposit | 10,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 9 | Greater Orlando International Airport | 1 Jeff Fuqua Blvd, Orlando FL 32827 USA | Deposit | 21,455.82 0.00 0.00 | | 01-Oct-2019 | 1.00 | Deposit |
| 10 | Jackson Square Aviation | 5th Floor, 3 Ballsbridge Park Ballsbridge, Dublin Ireland, United Kingdom | Deposit | 431,896.50 0.00 0.00 | | 28-Feb-2022 | 1.00 | Deposit |

| 09-Sep-2024 | |
|-------------|--|
| Date | |

 District of:
 Ontario

 Division No.
 09 - Peel

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

List "E"

Debts Due to the Bankrupt

Canada Jetlines Operations Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|-------------------------------------|---|------------------|--|--|--------------------|----------------------|---|
| 11 | Lenczner Slaght LLP, in Trust | 130 Adelaide St W #2600 Toronto ON M5H 3P5 | Retainer | 15,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 12 | MBJ Airports Limited | Sangster International Airport, Montego Bay, St. James Jamaica Jamaica | Security deposit | 78,025.26 0.00 0.00 | | 01-Nov-2023 | 1.00 | Deposit |
| 13 | Miami International Airport | 2100 NW 42nd Ave Miami FL 33142 USA | Security deposit | 27,349.33 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 14 | MLT Aikins LLP | 2100 Livingston Place, 222 3 Ave SW Calgary AB T2P 0B4 | Retainer | 810.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 15 | NAV Canada | 6055 Midfield Rd Mississauga ON L4W 1S9 | Deposit | 114,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| 16 | Oriental Leasing 56 Company Ltd. | 105-108 Lower Baggot Street, Dublin 2, Dublin Ireland United Kingdom | Deposit | 400,000.00 0.00 0.00 | | 15-Aug-2024 | 1.00 | Deposit |
| | | | Total: | 2,312,137.81 0.00 0.00 | | | 16.00 | |

09-Sep-2024

Date

1-5

District of: Division No. Ontario 09 - Peel

Court No. Estate No.

32-3116791 32-3116791

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Canada Jetlines Operations Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|-----|--|---------|------------|------------------------------|---------------|----------------------|--|
| | | | Total: | 0.00 | | 0.00 | |

09-Sep-2024

Date

0.5

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Real Property or Immovables Owned by Bankrupt

Canada Jetlines Operations Ltd.

| Description of property | Nature of | In whose name | Total value | Particulars of mortgages, | Equity or surplus |
|-------------------------|-------------------|------------------|-------------|---|-------------------|
| | bankrupt interest | does title stand | | hypothecs, or other encumbrances (name, address, amount) | Equity of surplus |
| | | Total: | 0.00 | | 0.00 |

15

FORM 78 -- Continued

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario List "H" Property

Canada Jetlines Operations Ltd.
FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|------------------------|--|---|---|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | Possession of bankrupt | Inventory and service equipment | 179,877.39 | 20,000.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 589,017.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | 2016 Airbus S.A.S/A320-214 7215; 2016 Airbus S.A.S/A320-214 CGJLT | 1.00 | 1.00 |
| | | 2016 Airbus S.A.S/A320-214 7071; 2016 Airbus S.A.S/A320-214 CGJLY | 1.00 | 1.00 |
| | | 2013 Airbus/A320-214 C-GJLQ; 2013 Airbus/A320-214 5661 | 1.00 | 1.00 |
| | | 2008 Airbus/A320-200 3460; 2008 Airbus/A320-200 CGJLH | 1.00 | 1.00 |
| | | 2014 Airbus/A320; -214 - 5995; 2014 Airbus/A320-214 C-GCJK | 1.00 | 1.00 |
| | | 2010 Airbus A320-200 4175; 2010 Airbus A320-200 CGCJL | 1.00 | 1.00 |
| | | 2013 Airbus A320-214 w/serial # 5661 REG # C-GJLQ and 2 CRM international inc. model CFM56-5B4/3 Aircraft engines | 1.00 | 1.00 |
| (g) Furniture | | , | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (I) Taxes | | | 0.00 | 0.00 |
| (m) Other | | FEI Behavioral Health Inc. NAVBLUE Ltd VelocityEHS SureWX Inc. NAVBLUE SAS NAVBLUE INC. | 6,788.50 28,988.10 4,366.84 4,995.00 85,696.70 28,988.10 | 3,959.95 18,881.27 4,002.93 832.50 35,706.96 16,080.00 |
| | | NAV Canada | 1,428.00 | 816.59 |
| | | Airbus Americas Customer Services Inc. Nova Housing | 109,541.05 30,759.66 | 73,027.32 30,759.66 |

| 09-Sep-2024 | V-S. |
|-------------|--------------|
| Date | Gurdey Singh |

 District of:
 Ontario

 Division No.
 09 - Peel

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 78 -- Concluded

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Total: 793,091.18

Date Gurdev Singh

Court No.

32-3116791

Estate No.

32-3116791

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga, in the Region of Peel, in the Province of Ontario

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

Trustee:

Matthew Marchand

License:

3982

Email:

mmarchand@bdo.ca

BDO Canada Limited / BDO Canada Limitée -Licensed Insolvency Trustee 20 Wellington St E, Suite 500 Toronto ON M5E 1C5

Phone: (416) 865-0210 Fax: (416) 865-0904

BDO Canada Limited / BDO Canada Limitée 20 Wellington St E, Suite 500

Toronto ON M5E 1C5

Phone: (647) 277-8547 Fax: (416) 865-0904

E-mail: CJOLTD@bdo.ca

District of: Ontario

 Division No.
 09 - Mississauga

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Canada Jetlines Operations Ltd.
of the City of Mississauga, in the Region of Peel, in the Province of Ontario

| | of the only of Mississadaya, in the region of Foot, in the Frontine of Orland |
|-------------------|--|
| All notices or | correspondence regarding this claim must be forwarded to the following address: |
| | |
| In the r | natter of the bankruptcy of Canada Jetlines Operations Ltd. of the City of Mississauga in the Province of Ontario and the claim of, creditor. |
| province of _ | I, (name of creditor or representative of the creditor), of the city of in the, do hereby certify: |
| 1. The creditor). | at I am a creditor of the above named debtor (or I am (position/title) of, |
| 2. That | t I have knowledge of all the circumstances connected with the claim referred to below. |
| | at the debtor was, at the date of bankruptcy, namely the 15th day of August 2024, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any |
| | s to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in |
| 4. (Che | eck and complete appropriate category.) |
| | A. UNSECURED CLAIM OF \$ |
| | (other than as a customer contemplated by Section 262 of the Act) |
| Tha | at in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.) |
| | Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. |
| | Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.) |
| | B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ |
| Tha | t I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) |
| | C. SECURED CLAIM OF \$ |
| (Giv | t in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: re full particulars of the security, including the date on which the security was given and the value at which you assess the security, attach a copy of the security documents.) |
| | D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ |
| Tha | t I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ |

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario

Division No. 09 - Mississauga 32-3116791 Court No. Estate No. 32-3116791

FORM 31 --- Concluded

In the Matter of the Bankruptcy of Canada Jetlines Operations Ltd.

of the City of Mississauga, in the Region of Peel, in the Province of Ontario

| [| _ | E. CLAIM BY WAGE EARNER | OF \$ | | | | |
|------------|------------------------|---|--|--|---|--|---------------------|
| [| | That I hereby make a claim und | der subsection 81.3(8) of the A | act in the amount of | \$ | | |
| [| | That I hereby make a claim un | der subsection 81.4(8) of the A | ct in the amount of | \$, | | |
| [| _ | F. CLAIM BY EMPLOYEE FOR | R UNPAID AMOUNT REGARD | ING PENSION PL | AN OF \$ | | |
| [| | That I hereby make a claim und | der subsection 81.5 of the Act | in the amount of \$_ | , | | |
| [| | That I hereby make a claim und | | | | | |
| | | G. CLAIM AGAINST DIRECTO | DR \$ | | | | |
| | That | ne completed when a proposal p. I hereby make a claim under sul o full particulars of the claim, incl | bsection 50(13) of the Act, part | ticulars of which are | e as follows: | | |
| [|] | H. CLAIM OF A CUSTOMER O | F A BANKRUPT SECURITIES | FIRM \$ | _ | | |
| | | I hereby make a claim as a cust of full particulars of the claim, incl | | • | · · | ars of which are as follows: | |
| | | t, to the best of my knowledge, to the meaning of section 4 of the A | | | | or(is/is not)) related non-arm's-length manner. | to the |
| within the | e me debto ely b | eaning of subsection 2(1) of to or are related within the mea before the date of the initial | he Act that I have been pri | ivy to or a party ct or were not de | to with the debtor ealing with each oth | owed to, and the transfers at un within the three months (or, if the her at arm's length, within the 12 (Provide details of payments, cre | creditor months) |
| 7. (| Appli | cable only in the case of the bar | nkruptcy of an individual.) | | | | |
| | pa | Thenever the trustee reviews the ayments under section 68 of the the fact that there is no longer s | Act, I request to be informed, | | | | |
| | | request that a copy of the report 70(1) of the Act be sent to the ab | | he bankrupt's applid | cation for discharge p | ursuant to subsection | |
| Dated at _ | | | , this | day of _ | | , | |
| | | | | | | | |
| | | Witness | | | | Creditor | |
| | | | | | Phone Number: | | |
| | | | | | Fax Number : | | _ |
| | | | | | E-mail Address : | | |
| NOTE: | If an | affidavit is attached, it must have been made before | ore a person qualified to take affidavits. | | | | |
| WARNINGS: | | istee may, pursuant to subsection 128(3) of the Arrity, by the secured creditor. | ct, redeem a security on payment to the secure | d creditor of the debt or the va | lue of the security as assessed, i | n a proof of | |

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario

 Division No.
 09 - Mississauga

 Court No.
 32-3116791

 Estate No.
 32-3116791

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Canada Jetlines Operations Ltd.
of the City of Mississauga, in the Region of Peel, in the Province of Ontario

| l, | , of | , a creditor in the above matter, hereby |
|--|---------------------------------|--|
| | | , to be |
| my proxyholder in the above n power to appoint another prox | | f dividends, (with or without) |
| Dated at | , this | day of |
| Witness | | Individual Creditor |
| Witness | | Name of Corporate Creditor |
| | | Per_ |
| | | Name and Title of Signing Officer |
| Return To: | | |
| BDO Canada Limited / BDO C | anada Limitée - Licensed Insolv | rency Trustee |

20 Wellington St E, Suite 500 Toronto ON M5E 1C5 Fax: (416) 865-0904

E-mail: CJOLTD@bdo.ca

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ► The signature of a witness is required;
- ► The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title

PARAGRAPH 3

- ► State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ► An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you asses each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ► You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ► A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ► The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.