

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COPPLEY APPAREL GROUP LIMITED

18y10/09

- H. Whiteley for Applicant
- H. Prosser for Envisage Brands/HRX
- S. Berman for BDO Democracy
- D. Bank for Whiteley

On July 13/09, Consent of Applicant

A transcript involving the suit between
 D. the Applicant. The transcript
 was not done. It has since been
 provided and reproduced to who
 include the shirt industry. The
 transcript on it has been
 reviewed and is correct. The
 Transcript is not a paid that the
 is correct and correct to grant

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD

GOWLING LAFLEUR HENDERSON LLP

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Solicitors for the Applicant,
 Coppley Apparel Group Limited

the the value ascribed to the short entry
in the period leading up to the ~~13/09~~
July 13/09 order. As such the Trustee
remains satisfied that the proposed
consideration in this amended and expanded
contract is reasonable in the
circumstances.

The Trustee is also satisfied that no
contingency is worse off with the
terms of this amended & expanded
contract.

The Trustee has also indicated
that the language of the
Admin Charge & the Director Charge
are satisfied with the proposed
language in paragraph 8 and
further that the language in
paragraph 9 is appropriate.

The Applicant has filed a DIP
Certificate which reflects a
number of items that would
require to report on the

Administration Clause and particularly
the Director's Clause.

It is clear that the affected
parties have expended considerable
time and money ^{in structure} ~~in structure~~ in
~~the~~ amended + expended
transacts and I am prepared
to accept the submissions as
to the appropriateness of the
wording of paragraph 8 + 9
in the proposed order.

I am also mindful of the
comments of Mr. Treadwell and
in particular that the
original transacts is now off
the table - and that the
amended + expended transacts

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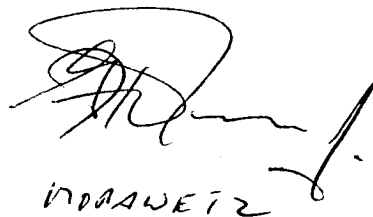
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Solicitors for the Applicant,
Copley Apparel Group Limited

represents a good outcome, especially
when it will result in the
provision of approximately 350
employee positions.
I am satisfied that the
said, ~~which contains~~ in particular
the affidavit of Mr. [Name] sworn
by 7109 and the 5th Report
of the Trustee, supports the
requested relief.
An order in the form of

→ Amended + Restated Agreement
Verifying Doc has been signed
→ All form presented, as amended.



MORAWETZ