

8527504 CANADA INC.
Applicant

-and-

JANUARY 9, 2014
SUN PAC FOODS LIMITED
Respondent

Court File No. CV13-10331-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at
TORONTO

MOTION RECORD
(Sale and Vesting Order, returnable
Thursday January 9, 2014)

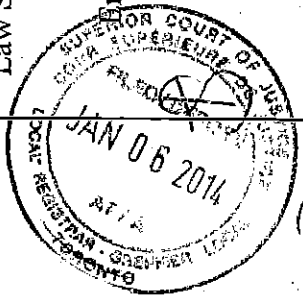
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Lawyers for the Receiver



~~Jan 9/14
Lipman Zener wants to talk with Receiver about whether
certain equipment should be included in the asset assets.
On consent, adj'd to Jan 21/14, 1 hour, adj'd by [Signature]
[Signature]
D.M. BROWN T.~~

Jan 9/14
Soundair has been met. The landlord disputes part of
assets identified in Sch A. Assets should be included in
the receiver order. The parties have agreed that for purposes
of the order granted today, the Sch A Assets shall not be
included and the parties shall return before the court on
Jan 21/14 to argue the issue, if they have not settled it.
As to para 2 of the proposed order, liquid brands
has made the submissions found at Sch B to my
order and I attach them submissions so that
liquid brands' position is clear. Order to go in accordance
with draft filed which I have signed [Signature]
D.M. BROWN T.

Sct A pay
for 9/14 addendum *for*
D.M. Brown

Freezers, Vilter ammonia compressors
and related auxiliary freezer components
shall be excepted from sale until an
agreement is reached between the parties
with respect thereto or until further order
of this Honorable Court.

Schedule B by encroachment of Jan 9/14 by ^{D.A. BROCKMAN} Jan 9, 2014.
LIQUIBRANDS DOES NOT OBJECT TO
THE SALE ORDER.

LIQUIBRANDS HAS AN OUTSTANDING
ACTION AGAINST 852 + BRIDGING.
AS DOES SUN PAC. THE RECEIVER HAS
NOT ASSESSED THE SUN PAC CLAIM.
LIQUIBRANDS, SERVED WITH THE MOTION
APPEARS TO VOICE DISAGREEMENT
WITH ASSERTIONS IN PARAS. 3, 8, 17 + 34
OF THE RECEIVER'S REPORT + TO ENSURE
THEY ARE NOT SEEN TO ACQUIESCE TO THE
ASSERTIONS OR BE ESTOPPED IN COLLATERAL
PROCEEDINGS.

LIQUIBRANDS AND OBJECTIONS
THERE POSITION IS SO NOTED

AND THE SALE ORDER DOES NOT ESTOP.

~~ASSUMES THAT~~ LIQUIBRANDS IS BOUND FROM CONTENTS

BY OR AGREES WITH THE ASSERTIONS

IN PARAS. 8, 17 + 34 OF THE RECEIVER'S
REPORT IN THE LITIGATION.