



TO THE CREDITORS IN THE
BANKRUPTCY OF REHABTRONICS INC.

December 31, 2025

Re: In the Matter of the Bankruptcy of Rehabtronics Inc.

Please be advised Rehabtronics Inc. (the “**Company**”) was assigned into bankruptcy on December 30, 2025, with BDO Canada Limited appointed as the Licensed Insolvency Trustee (the “**Trustee**”).

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors of the bankruptcy will be held on **January 19, 2025, at 10:00AM PDT**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PDT on January 19, 2025, will be removed from the meeting.

Only creditors who submit a completed Proof of Claim in advance of the meeting with the required supporting documentation with the Trustee’s office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Martin Chan at mchan@bdo.ca.

Yours very truly,
BDO CANADA LIMITED
In its Capacity as Trustee in the bankruptcy of
Rehabtronics Inc.
And Not in its Personal or Corporate Capacity
Per:

Chris Bowra
Licensed Insolvency Trustee

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No. 24-3315819

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Rehabtronics Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Rehabtronics Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Rehabtronics Inc.) on the 30th day of December 2025 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of January 2026 at 10:00 AM at N/A or MS Teams.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 31st day of December 2025.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee



1100-1055 West Georgia St
Vancouver BC V6E 3P3



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-3315819
Estate No.: 24-3315819

In the Matter of the Bankruptcy of:

Rehabtronics Inc.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	December 30, 2025, 16:03	Security:	\$0.00
Date of trustee appointment:	December 30, 2025		
Meeting of creditors:	January 19, 2026, 10:00 MS Teams ., Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 30, 2025, 18:06

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Rehabtronics Inc.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of December 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|--|--|
| <input checked="" type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations; | <input type="checkbox"/> Economic Downturn; | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details); |
| <input type="checkbox"/> Lack of Working Capital/Funding; | <input type="checkbox"/> Competition; | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster; | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead increasing; | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives; | <input type="checkbox"/> Personal Issues; | <input type="checkbox"/> Poor Management; |
| <input type="checkbox"/> Faulty Accounting; | <input type="checkbox"/> Tax Liabilities; | <input type="checkbox"/> Labour; | <input type="checkbox"/> Other (Please specify). | |

Provide relevant details:

ASSETS	LIABILITIES
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)
1. Cash on hand 57,876.04	1. Secured creditors 62,436.25
2. Deposits in financial institutions 0.00	2. Preferred creditors, securities, and priorities 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors 5,186,287.56
Total amount 4,558.21	4. Contingent, trust claims or other liabilities estimated to be provable for 0.00
Estimated realizable value 4,558.21	
4. Inventory 1.00	Total liabilities <u>5,248,723.81</u>
5. Trade fixtures, etc. 0.00	
6. Livestock 0.00	Surplus <u>5,186,287.56</u>
7. Machinery and equipment 0.00	
8. Real property or immovables 0.00	
9. Furniture 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) 1.00	
11. Vehicles 0.00	
12. Securities (shares, bonds, debentures, etc.) 0.00	
13. Other property 0.00	
Total of lines 1 to 13 <u>62,436.25</u>	
If bankrupt is a corporation, add:	
Amount of subscribed capital 0.00	
Amount paid on capital 0.00	
Balance subscribed and unpaid 0.00	
Estimated to produce 0.00	
Total assets <u>62,436.25</u>	
Deficiency <u>-5,186,287.56</u>	
Total value of assets located outside Canada included in lines 1 to 13 <u>0.00</u>	


FORM 78 -- Continued

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cas in Bank - Royal Bank of Canada	100.00	57,876.04	57,876.04	0.00	<input type="checkbox"/>
501	Intangible assets	n/a	<input type="checkbox"/>	Other - Prellivia Intellectual Property	100.00	1.00	1.00	0.00	<input checked="" type="checkbox"/>
1101	Inventory	n/a	<input type="checkbox"/>	Business Assets - Stock In Trade - Inventory Finished Goods	100.00	1.00	1.00	0.00	<input checked="" type="checkbox"/>
1301	Accounts receivable	C460-800 Robson Street, Vancouver, BC, V6Z 3B7	<input type="checkbox"/>	Debts Due - Business - Digital Co-Investment Claim	100.00	4,558.21	4,558.21	0.00	<input type="checkbox"/>
Total						62,436.25	62,436.25		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.



 Rahul Samant


30-Dec-2025

 Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	2775806 Ontarios Ltd (Chloe Hamilton)	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,304.11	0.00	0.00	0.00	31,304.11			0.00	<input type="checkbox"/>
2	Alberta Machine Intelligence Institute	10065 Jasper Avenue Edmonton AB T5J 3B1	Accounts payable			10,500.00	0.00	0.00	0.00	10,500.00			0.00	<input type="checkbox"/>
3	Andrea Molckovsky	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,649.32	0.00	0.00	0.00	62,649.32			0.00	<input type="checkbox"/>
4	Archangel Network Investment Fund	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			156,623.29	0.00	0.00	0.00	156,623.29			0.00	<input type="checkbox"/>
5	Asian Medical	677 n Washington Ave # 111 Sarasota FL 34236 US	Accounts payable			319.00	0.00	0.00	0.00	319.00			0.00	<input type="checkbox"/>
6	Aventrock/ Michael Lang	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,504.11	0.00	0.00	0.00	63,504.11			0.00	<input type="checkbox"/>
7	Axis Insurance Managers Inc. - Vancouver	1055 Dunsmuir St., Suite 2000 Vancouver BC V7X 1L2	Accounts payable			1.00	0.00	0.00	0.00	1.00			0.00	<input checked="" type="checkbox"/>
8	Calie Santana	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			24,809.86	0.00	0.00	0.00	24,809.86			0.00	<input type="checkbox"/>
9	Canny Consulting LLC	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			22,514.86	0.00	0.00	0.00	22,514.86			0.00	<input type="checkbox"/>


 Rahul Samant


30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Centre for Aging and Brain Health Innovation (CABHI)	3560 Barthurst Street Toronto ON M6A 2E1	Accounts payable			54,814.00	0.00	0.00	0.00	54,814.00			0.00	<input type="checkbox"/>
11	CRA - Tax-Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	Employee source deductions		30-Dec-2025	1.00	0.00	0.00	0.00	1.00			-1.00	<input checked="" type="checkbox"/>
12	David Kelton	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,158.90	0.00	0.00	0.00	63,158.90			0.00	<input type="checkbox"/>
13	David Rich	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
14	Diane Wolfenden	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
15	Eleanora Orloff	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			45,029.72	0.00	0.00	0.00	45,029.72			0.00	<input type="checkbox"/>
16	Employees					1.00	0.00	0.00	0.00	1.00			0.00	<input checked="" type="checkbox"/>
17	Genome British Columbia	Suite 400, 575 West 8th Avenue Vancouver BC V5Z 0C4	Finance Company Loans		30-Dec-2025	1,966,465.75	62,436.25	0.00	0.00	2,028,902.00	101,130,110,151		-1,966,465.75	<input type="checkbox"/>
18	GMED	2600 Tower Oaks Blvd, Suite 500, Rockville MD 20852 US	Accounts payable			2,323.00	0.00	0.00	0.00	2,323.00			0.00	<input type="checkbox"/>


 Rahul Samant


30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	ITEA	High Tech Campus 5, 5656 AE Eindhoven NL Netherlands	Accounts payable			551.85	0.00	0.00	0.00	551.85			0.00	<input type="checkbox"/>
20	J Henstrand/ D Hong	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			40,095.56	0.00	0.00	0.00	40,095.56			0.00	<input type="checkbox"/>
21	J Mathem	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			38,888.44	0.00	0.00	0.00	38,888.44			0.00	<input type="checkbox"/>
22	James Lochrie	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			125,841.10	0.00	0.00	0.00	125,841.10			0.00	<input type="checkbox"/>
23	Justina Koshinsky	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			59,028.77	0.00	0.00	0.00	59,028.77			0.00	<input type="checkbox"/>
24	Kent McCue	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			76,391.42	0.00	0.00	0.00	76,391.42			0.00	<input type="checkbox"/>
25	Lee & Cynthia Vance Foundation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			37,501.26	0.00	0.00	0.00	37,501.26			0.00	<input type="checkbox"/>
26	Lina Slim	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,197.26	0.00	0.00	0.00	62,197.26			0.00	<input type="checkbox"/>
27	Michael Janzen	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			187,898.63	0.00	0.00	0.00	187,898.63			0.00	<input type="checkbox"/>


 Rahul Samant

30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
28	Michalski Medicine Professional Corporation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			27,182.19	0.00	0.00	0.00	27,182.19			0.00	<input type="checkbox"/>
29	Molckovsky Paun Medicine Professional Corporation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			27,523.29	0.00	0.00	0.00	27,523.29			0.00	<input type="checkbox"/>
30	North Spring Capital Partners Inc.	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			423,339.73	0.00	0.00	0.00	423,339.73			0.00	<input type="checkbox"/>
31	NorthTech Capital Investors	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
32	Paulina Leung Lee	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			79,031.34	0.00	0.00	0.00	79,031.34			0.00	<input type="checkbox"/>
33	Praxis Spinal	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			53,969.86	0.00	0.00	0.00	53,969.86			0.00	<input type="checkbox"/>
34	Profit Hunter Inc	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
35	Providence Health Care Ventures Inc.	1081 Burrard Street Vancouver BC V6Z 1Y6	Accounts payable			41,461.88	0.00	0.00	0.00	41,461.88			0.00	<input type="checkbox"/>
36	Rahul Samant/Erin Mackenzie	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,920.55	0.00	0.00	0.00	62,920.55			0.00	<input type="checkbox"/>

Rahul Samant

30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
37	Ralph and Shamita Etienne-cummings	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			156,133.55	0.00	0.00	0.00	156,133.55			0.00	<input type="checkbox"/>
38	Regan Lee/Tatsumi Lee	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			40,053.48	0.00	0.00	0.00	40,053.48			0.00	<input type="checkbox"/>
39	Robert G Hedlund III	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			36,473.93	0.00	0.00	0.00	36,473.93			0.00	<input type="checkbox"/>
40	Shirly Johnson	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,504.11	0.00	0.00	0.00	63,504.11			0.00	<input type="checkbox"/>
41	Signworks Plus	15607 100A AVENUE NW Edmonton AB T5P 0L5	Accounts payable			180.60	0.00	0.00	0.00	180.60			0.00	<input type="checkbox"/>
42	Sonya Clark	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			39,071.46	0.00	0.00	0.00	39,071.46			0.00	<input type="checkbox"/>
43	The Cleveland Clinic Foundation	9500 Euclid Avenue Cleveland OH 44195 US	Accounts payable			239,800.00	0.00	0.00	0.00	239,800.00			0.00	<input type="checkbox"/>
44	Thin Air Labs Fund 1 Limited Partnership	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			217,852.05	0.00	0.00	0.00	217,852.05			0.00	<input type="checkbox"/>
45	Thomas P Hirschfeld	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			72,947.86	0.00	0.00	0.00	72,947.86			0.00	<input type="checkbox"/>

Rahul Samant


30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim				Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities				
46	Tosun Rubber & Plastic Co., Ltd.	#229, Middle Fengqi Road Economic Development Zone Jiaxing, Tonxiang 314500 China	Accounts payable			12,488.25	0.00	0.00	0.00	12,488.25		0.00	<input type="checkbox"/>
47	Treshhold Impact	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			127,336.99	0.00	0.00	0.00	127,336.99		0.00	<input type="checkbox"/>
48	University of Waterloo	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66		0.00	<input type="checkbox"/>
49	Wake Forest University Health Sciences	PO Box 604096 Charlotte NC 28260 US	Accounts payable			102,496.00	0.00	0.00	0.00	102,496.00		0.00	<input type="checkbox"/>
50	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	Accounts payable			1.00	0.00	0.00	0.00	1.00		0.00	<input checked="" type="checkbox"/>
51	Wendy Sherry	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			42,157.27	0.00	0.00	0.00	42,157.27		0.00	<input type="checkbox"/>
52	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	Accounts payable			1.00	0.00	0.00	0.00	1.00		0.00	<input checked="" type="checkbox"/>
53	Xiamin Liu	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66		0.00	<input type="checkbox"/>



 Rahul Samant

30-Dec-2025

 Date

FORM 78 -- Concluded

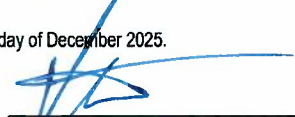
Total	5,186,287.56	62,436.25	0.00	0.00	5,248,723.81
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² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.


³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Rahul Samant, of the City of North Van in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of December 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Vancouver in the Province of British Columbia, on this 30th day of December 2025.



 Rahul Samant



 Commissioner for taking oaths in BC
JORDAN D. SCHULTZ
Barrister & Solicitor
DENTONS CANADA LLP
 20th Floor, 250 Howe Street
 Vancouver, B.C. V6C 3R8
 Telephone (604) 687-4460

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form, in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- The signature of a witness is required.
- The claim must be signed personally by the individuals.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- State the amount owing.
- A detailed statement of account must be attached and must show the date, number and amount of all the invoices, and charged credits or payments. The amount of the statement of account must match the amount claimed on the proof of claim.

PARAGRAPH 5

- State the date the debt became due.
- Provide the last day a payment was received (if no payment has been received, leave blank).
- State the date that debtor last acknowledged the debt (if there has been no acknowledgement, leave blank).

PARAGRAPH 6

- An ordinary creditor must check subparagraph A and provide the amount owed. A preferred creditor must set out on an attached schedule the particulars of your priority. If you do not have priority, you must check the sentence immediately following subparagraph A (stating that you don't claim a right to a priority) and restate the amount.
- A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 7

- Strike out "am" or "am not" and "have (or has)" or "have not or has not" as applicable to you. You would be considered a related person if:
 - You are related to blood or marriage to the debtor; or
 - If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 8

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related.
 - Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

PARAGRAPH 9

- This is applicable only to the bankruptcy of an individual, do not check either box.

GENERAL PROXY

- A creditor may appoint a proxy by completing the proxy form. A trustee may be appointed as a proxyholder for any creditor. A corporation cannot be designated as a proxyholder.
- If the creditor is a corporation, the proxy form must be completed in the corporate name and include a witness signature.

NOTES

- Only creditors who have filed claims in the proper manner before the time appointed for the first meeting of creditors are entitled to vote.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy at any meeting of his creditors.
- The trustee may be appointed as a proxy to for any creditors.
- A corporation may vote by an authorized agent at the meeting of creditors.
- In order to have the right to vote, a person must themselves be a creditor or be the holder of a properly executed proxy showing the name of the creditor.
- Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No. 24-3315819

FORM 31 / 36
Proof of Claim / Proxv
In the Matter of the Bankruptcy of
Rehabtronics Inc.
of the City of Edmonton, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Rehabtronics Inc. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 30th day of December 2025, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)

Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 01) of the Act

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(a) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. Claim by Pension Plan for unpaid amount of \$ _____

That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Martin Chan - mchan@bdo.ca

Phone Number: _____
Fax Number: _____
E-mail Address: _____

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St
Vancouver BC V6E 3P3