

~~SCHEDULE "B"~~



2023 01G
IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF the Bankruptcy and
Insolvency Act R.S.C., 1985 c. 8-3 as Amended
(the "BIA"); and

AND IN THE MATTER OF a Notice of Intention
to make a proposal for Pathway Construction
Limited (the "Company").

Court No. 24615

Estate No. 51-2992411

Before the Honourable Justice MacDonald:

UPON hearing Darren O'Keefe, counsel for the Applicant, Pathway Construction Ltd. (the
"Applicant");


AND UPON having read the Second Report of Neil Jones of BDO Canada Ltd., the Proposal
Trustee dated 19 January 2024, as well as all other materials filed in connection with this Motion;

AND UPON the Proposal Trustee having requested that this Honourable Court grant its approval
to the Proposal filed by the Applicant pursuant to the *Bankruptcy and Insolvency Act*, R.S.C.
1985, c.B-3 (the "BIA"), a copy of such Proposal being attached hereto (the "Proposal");

AND UPON it appearing that appropriate Notice of this Motion has been provided to all interested
parties;

IT IS HEREBY ORDERED THAT:

1. This Honourable Court grants its approval to the Proposal, pursuant to ss. 58, 59 and 60
of the BIA; and



Filed/Classé	March 7, 2024	EP
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2. This Order shall be effective as of 12:01 a.m. local time on the date of this Order.

Dated at St. John's, Newfoundland and Labrador this 7th day of March, 2024.



Court Officer/Officer de Cour

