the original Order and 2019

for Class of the Court

COURT FILE NUMBER

25-2523592

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

**CALGARY** 

**PROCEEDING** 

IN THE MATTER OF THE BANKRUPTCY OF OAN RESOURCES LTD.

**APPLICANT** 

CWC ENERGY SERVICES CORP.

DOCUMENT

**ORDER** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, Alberta T2P 1G1 Lawyer: Craig O. Alcock

Phone Number: (403) 260-0120 Fax Number: (403) 260-0332 Email Address: coa@bdplaw.com

File No. 67584-119

**DATE ON WHICH ORDER WAS PRONOUNCED:** 

NAME OF JUSTICE WHO MADE THIS ORDER:

JUNE 21, 2019

JUSTICE R.J HALL

LOCATATION OF HEARING;

Calgary, Alberta

## **CONSENT ORDER**

UPON THE APPLICATION of the Applicant, CWC Energy Services Corp. (**CWC**); AND UPON HEARING submissions from counsel for CWC; AND UPON noting consent of counsel for Hardy & Kelly Inc. (the **Trustee**), Trustee of the Proposal of OAN Resources Ltd. (**OAN**) and counsel for OAN; IT IS HEREBY ORDERED THAT:

1. The stay of proceedings imposed by the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3 (the "**BIA**") is lifted *nunc pro tunc* to permit the Builders' Liens registered by CWC as instrument nos. 1901791 and 1901792 and to remain registered against OAN's well sites and is temporarily lifted to permit the filing by CWC of a Statement of Claim and

Certificate of *Lis Pendens* to secure CWC's Builders' Liens pursuant to section 69.4 of the BIA.

- 2. CWC may not take any other steps to enforce its Builders' Liens without further order of this Court while the stay imposed by the BIA is still in force.
- 3. There shall be no costs of this Order.

	"R.J HACL"
	J.C.Q.B.A.
Consented to this 4 day of June, 2019	Consented to this day of June, 2019
BORDEN LADNER GERVAIS LIE	BENNETT JONES LLP
Per	Per:
Counsel for OAN Resources Inc.	Chris Simard Counsel for Hardy & Kelly Inc.
9670973.1	

Certificate of *Lis Pendens* to secure CWC's Builders' Liens pursuant to section 69.4 of the BIA.

- 2. CWC may not take any other steps to enforce its Builders' Liens without further order of this Court while the stay imposed by the BIA is still in force.
- 3. There shall be no costs of this Order.

	J.C.Q.B.A.
Consented to this day of June, 2019	Consented to this <u>19</u> day of June, 2019
BORDEN LADNER GERVAIS LLP	BENNETT JONES LLP
Per:	Per:
Josef Kruger, Q.C.	Chris Simard
Counsel for OAN Resources Inc.	Counsel for Hardy & Kelly Inc.

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