

NOTICE OF MEETING OF CREDITORS AND CLAIMS BAR PROCESS

In the Matter of the Receivership of
Bomet Polymer Inc.
of the City of Brantford, in the Province of Ontario

On January 13, 2020, BDO Canada Limited was appointed as Receiver over the assets, undertakings and properties of Bomet Polymer Inc. (“**BPI**” or the “**Company**”) pursuant to an Order of the Ontario Superior Court of Justice.

Please find enclosed in this package the following documents:

1. Instruction Letter for the Claims Procedure
2. Notice of Call for Claims, Claims Procedure and Claims Bar Date
3. Proof of Claim
4. Claim Statement
5. Notice of Dispute
6. Proxy and Voting Letter
7. Proposal to the Creditors of Bomet Polymer Inc.

General Meeting of Creditors

Notice is hereby given that the Receiver has scheduled a meeting of creditors to, among other things, consider a proposal to the Company’s Ordinary Unsecured Creditors (as defined in the proposal).

The meeting of creditors to vote on the proposal will be held on the 26th day of February, 2020 at 10:00am at the office of BDO Canada Limited, 25 Main Street West, Suite 805, Hamilton, ON, L8P 1H1.

Voting on the Proposal

Creditors may vote on the proposal in advance of the meeting by submitting a completed voting letter to Adam Boettger by email, at aboettger@bdo.ca, or by fax at (905) 570-0249. Creditors may also provide their proxy for voting on the proposal to another person who will be attending the meeting. Creditors who vote in advance of the meeting or who provide their proxy to vote to another person are not required to have a representative attend the meeting.

To be entitled to vote on the proposal, a creditor must be a Known Creditor (as described in the Instruction Letter) or must file with the Receiver, before the meeting, a proof of claim in the proper form.