

Tel: 403 777 9999 Fax: 403 640 0591 www.bdo.ca BDO Canada Limited 110, 5800 - 2nd Street SW Calgary, AB T2H 0H2 Canada

COURT FILE NO: YET TO BE ASSIGNED

IN THE MATTER OF THE RECEIVERSHIP OF METRO PAVING AND ROADBUILDING LTD. OF THE CITY OF CALGARY IN THE PROVINCE OF ALBERTA

Notice and Statement of the Receiver (Subsection 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The receiver gives notice and declares that:

- 1. On the 20th day of January 2021, BDO Canada Limited ("BDO"), was appointed the receiver and manager (the "Receiver") pursuant to section 243(1) of the Bankruptcy and Insolvency Act, in respect or all of the current and future assets, undertakings and properties (the "Property") of Metro Paving and Roadbuilding Ltd. ("Metro" or the "Company").
- 2. BDO was appointed Receiver pursuant to the order of Madam Justice K.M. Eidsvik of the Court of Queen's Bench of Alberta dated January 20, 2021 (the "Receivership Order").
- 3. On the 20th day of January 2021, the Receiver took possession and control of the Property.
- 4. The book values of the Property subject to the interests of the Receiver, reported in Canadian dollars as at January 20, 2021, and based on the available books and records of the Company are as follows:

Asset Description	Book Value
Accounts receivable	\$ 4,024,939
Inventory	596,643
Prepaid expenses	4,948
Long-term investments	954,180
Due from related companies	5,527,412
Total	\$ 11,108,122

Note: the figures reported above represent book values of the Company's assets as detailed in the Company's books and records and the Receiver has not verified the book values for accuracy.

- 5. BDO took possession and control of the Property described above on the 20th day of January 2021.
- 6. The following information relates to the receivership:
 - (a) Registered office/address/place of business:

7615 - 40th Street NE Calgary, Alberta T3J 4H2

(b) Principal line of business:

Construction and roadbuilding services.



7. Pursuant to the available books and records, the amounts owed by the Company to each creditor who may hold a security interest in the Property described above is as follows:

Coourod Croditor	Amount (CON)
Secured Creditor	Amount (\$CDN)
Bank of Montreal	\$ 3,825,596
LaFarge Canada Inc.	2,265,611
JT Equipment Corp.	306,215
Pacesetter Equipment Ltd.	149,483
Jim Peplinski Leasing Inc.	28,856
Strongco Limited Partnership	21,234
John Deere Canada ULC	4,284
Brandt Finance Ltd.	1
Caterpillar Financial Services Limited	1
Echelon Insurance	1
Essex Lease Financial Corporation	1
Finning International Inc.	1
Komatsu International (Canada) Inc.	1
Metro PARS Corporation	1
Roynat Inc.	1
Summit Acceptance Corp.	1
Wells Fargo Equipment Finance Company	1
Total	\$ 6,601,289

Note: the figures reported above are based on the Company's available books and records and have not yet verified by the Receiver.

- 8. The list of other creditors of the Company and the amount owed to each of the other creditors based on the Company's books and records is attached hereto as Schedule 'A'.
- 9. The intended plan of action of the Receiver during the receivership is to pursue collections of the Company's accounts receivables and monetize all assets in a commercially reasonable manner.
- 10. Contact person for the Receiver:

Doris Zheng, CPA E-mail: <u>dozheng@bdo.ca</u> Tel: 647-730-0971

BDO Canada Limited 20 Wellington Street East, Suite 500 Toronto, ON M5E 1C5 Fax: 416-865-0904

Dated at Toronto, Ontario, this 28th day of January 2021.

BDO CANADA LIMITED In its capacity as Court-appointed Receiver of Metro Paving and Roadbuilding Ltd. and not in its personal or corporate capacity Per:

Matthew Marchand

Matthew Marchand, CPA, CMA, CIRP, LIT Senior Vice President

Creditor Name	Amount (\$CAD)
1040958 AB Ltd o/a Brian's Porta-Potties	183.96
1467204 AB Ltd.	23,333.16
2258299 Alberta Ltd. o/a Canwest Diamond Products	2,100.00
389987 AB Ltd o/a NAPA Hinton	7,526.61
A.F.G. Trucking Inc.	2,634.98
Aadil Trucking Ltd.	24,396.78
Aaron Badger	1.00
Aecon Transportation West Ltd.	177,216.87
Air Liquide Canada Inc.	1,683.73
Alberta Parking Lot Services	2,693.25
Alberta Traffic Supply Ltd.	1,993.44
Al-Kas Trucking Inc.	24,359.51
All Can Machine Shop Ltd.	23,124.94
Alpine Paving Ltd.	5,403.14
Alternative Plastic Product Mfg.	5,494.13
Alvarez and Marsal Canada Inc.	1.00
Aly's Trucking Inc.	49,467.42
Amazon Hauling Ltd.	1,066.54
Amit Murjani	1.00
Ancoma Scales	3,908.63
ARC Caul Welding	9,644.25
ARMCO	5,443.84
ARPI'S INDUSTRIES LTD.	543.38
Ash Welding Services Inc.	199.50
Badger Daylighting LP	1,212.75
Banff Caribou Properties Ltd.	4,249.65
Barricades and Signs Ltd.	23,534.04
BELL DISTRIBUTION Inc.	1,491.00
Betach Solutions Inc.	2,335.80
BILD Calgary Region	6,378.75
Bill Carpenter	1.00
Blue Grass ltd.	2,985.56
Bluewave Energy	20,823.36
Bob Bush Contracting Ltd	2,121.00
Bob Miller Trucking	1,050.00
Borger Earthworks Ltd.	4,243.72
Bow River Road Work Contracting Ltd.	7,145.78
Brandt Tractor Ltd.	24,232.62
Brock White Canada Company	34,872.32
Bugaboo Landscaping Ltd	2,016.00
Burnco Rock Products Ltd.	323,365.43
Calgary Aggregate Recycling Ltd.	26.25
Calgary Metal Recycling Inc.	299.25
Cal-Portisan Services Ltd.	2,089.08
CANA Energy (CUT) Ltd.	5,457.43

Creditor Name	Amount (\$CAD)
Canada Revenue Agency	79,783.47
Canadian Erosion and Containment Ltd.	158,011.23
Can-West Concrete Cutting & Coring Inc.	16,791.36
Capital Now Inc	106,049.38
Carbert Waite LLP	1,470.00
Cat Rental Store	52,223.50
Chateau Jasper	4,429.75
Chatha Trucking	11,920.13
Chemfax Products Ltd.	1,183.15
Chun Trucking of Canada Ltd.	41,348.65
CIBC-VISA RF	154,770.06
CITY OF CALGARY - CASHIER	41,724.54
City Wide Towing & Recovery	579.15
Compact Rentals Ltd.	18,365.39
Competition Concrete Ltd.	14,555.10
Conaker Equipment Ltd.	48.68
Consite Construction Ltd.	77,775.63
Container King	1,050.00
Contego Software Solutions Inc.	779.63
Darryl Conroy	1.00
Dave the Plumber	3,306.98
DBK Transport Ltd.	7,396.47
Dependable Maintenance Ltd.	342.72
Different Concept Ltd.	3,521.45
Drumheller Equipment Rentals	6,417.52
Dunphy Best Blocksom LLP	5,048.64
Dunrite Holdings Ltd.	3,027.19
Dunwell Innovations Inc.	14,340.90
e2k engineering ltd.	48,941.27
East Calgary Registry Inc.	765.00
Elite Power Sweeping Ltd.	1,995.00
enChoice	3,497.22
ENVIROSHRED INC.	102.06
Evergreen Energy Tank Rentals Ltd	4,803.75
EverLine Coatings and Svcs Ltd.	6,029.53
Executive Mat Service Ltd.	254.58
Extreme Pressure Wash Ltd.	4,234.13
FIELD LAW	9,122.40
Filip Djorganoski	1.00
FINNING LTDPARTS/SERVICE	79,561.60
Firstline Pavement Marking Inc.	3,654.00
Fish Creek Excavating Ltd.	125.90
Foothills Fleet	4,808.89
Gateworks Inc	231.00
GeoGrout	4,788.00

Creditor Name	Amount (\$CAD)
GFL Environmental Inc.	8,655.16
GOLD SEAL MECHANICAL SERVICES	39,548.10
Graham's Tire Service Ltd. (Calgary)	29,361.10
Green Drop Ltd.	88,055.92
Gregg Distributors LP	12,130.16
H.E. Poly Ltd.	5,188.11
Hardrock Developments	4,310.14
Hardware Unlimited Inc.	4,333.88
Hawkeye Line Locators Inc.	4,549.13
HCSS	33,636.00
Hennessey Welding Ltd.	2,310.00
High River Rentals	10,565.88
High View Sprinklers Ltd.	307.39
Hinton Home Hardware Building Centre	362.82
Hotmix Paving & Construction Ltd.	69,889.60
Hugh Ceal	3,118.50
Husky Oil Marketing Company	51,697.49
Inland Concrete	1,426.95
INLAND PIPE	504.11
J.R. Construction Equipment Sales	25,234.13
Jansal Trucking Inc.	241,938.89
Jasper Concrete Ltd.	8,057.70
Jasper Electric 5050 Ltd.	10,427.77
Jasper Home Building Ctr	1,271.41
Jasper Towing	2,598.75
JD & C Services Ltd.	14,984.55
JD Locating Ltd.	678.56
Jennelyn Panghulan	1.00
Jet Hydrovac	8,452.92
JMack Sales & Service	3,824.10
KAL TIRE	1,264.48
Knelsen Sand & Gravel Ltd.	15,258.09
Landform Inc.	1,607.59
LD Filtration	930.56
LEDUC DEVELOPMENTS LTD.	58,803.16
Leon Friesen	1.00
Line King Corporation	18,858.00
Line King Highways	1,260.00
Lobstick Lodge	68,966.00
Lonestar Sylvan Inc.	15,293.22
Luckett Wenman & Associates	476.80
Lynx Creek Oilfield Svcs. Ltd.	2,865.75
Maco Paving Ltd	16,542.75
Marmot Lodge	8,838.07
Matthews Equipment Ltd o/a Herc Rentals	35,091.67

Creditor Name	Amount (\$CAD)
Max Fuel Distributors Ltd.	154,127.15
McIntosh - Lalani Engineering	8,165.19
Meb's Trucking Inc.	25,138.36
Melissa Foster	1.00
Meridian Trucking Ltd	7,701.78
Merit Benefits	10,655.27
Metro Paving Ltd.	3,233,341.11
Mid-West Supply Co. Inc	5,316.46
Mountain View Printing & Graphics Ltd.	5,955.95
MR. LUBE (CALGARY)	2,978.17
Municipality of Jasper	2,395.34
Napa Calgary Airways (UAP INC)	1,187.51
Nicarao Heavy Duty Mechanics Ltd.	32,203.26
Nilex Civil Environmental Group	24,902.43
Norwood Waterworks	28,416.07
Nu-Way Equipment Rentals	1,482.89
OJ Trucking Inc	12,100.20
One Environmental Inc	1,127.87
Optiprime Mechatronics Inc.	7,870.23
Orbit Construction Services Ltd.	62,256.78
OSVALDO REINERT	1,840.00
Outfront Media Canada LP	1,837.50
P R Atkinson Trucking Ltd	293,960.14
Park Paving Ltd.	24,198.64
Pat's Offroad Transport Ltd.	52,446.98
Performance Picker Construction Ltd	7,560.00
Phil's Water Service Ltd.	42,256.25
Phoenix Concrete Cutting & Coring	57,462.10
Phoenix Custom Auto Designs Ltd.	723.83
Prairie Dog Earthworks	56,248.50
Prairie Pride Construction Ltd.	957.62
Pro-built Alternators & Starters	1,207.50
ProTemps Ltd.	43,740.99
Pure Information Technology Inc.	13,600.40
Pure Outdoor Creations	18,907.90
Python Trucking Inc.	213.94
RBC Visa	255,355.45
Recycle West Inc.	31,924.29
Ridge Rock Trucking Ltd	711.38
Rite-Way Fencing Inc.	33,856.20
Robertson Bulk Sales Cgy Ltd.	18,748.30
Rodeo Cutting & Coring Ltd.	9,307.13
Ron Friesen	1,032,774.00
Royen Inc.	432.88
Sawridge Inn and Conference Ctr	1,199.28
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Creditor Name	Amount (\$CAD)
Scotts Consolidated Ltd.	1,109.40
Scully Developments Ltd.	210.00
Shane Forrer	1.00
Simon Leone	1.00
Simson Maxwell	325.54
Sonic Industrial Services Inc.	572.25
STAPLES Advantage (ED	736.85
Starland County	526.88
Stephenson's Rental Services	2,807.07
Steven Burke	1.00
Stormborn Inc.	840.00
Super 8 Three Hills	647.46
SY Trucking Ltd.	19,126.09
T&S Collections Ltd.	1.00
Tetra Tech EBA Inc.	13,650.00
The Bolt Supply House Ltd.	540.55
Tonquin Inn	18,611.18
TOWN OF CANMORE	64.80
Tracker Pipeline & Utility	7,893.90
Trevcon Enterprises Ltd	2,507.88
Tri-tech Surveys	1,396.50
Triumph Industries Ltd	4,937.63
TrueMark Locating Inc.	189.00
Unicon Concrete Specialties	3,011.98
UNITED FARMERS OF ALBERTA	5,645.33
University of Calgary	60.00
Valerie Krottner	1.00
VIKING RENTALS	562.80
Village of Hussar	1,210.50
Wajax C25067C/U	3,396.69
Watt Construction Services Ltd.	13,230.00
Watt Consulting Group	19,152.01
Wearpro Equipment and Supply	390.65
Westcan Bulk Transport Ltd	1,443.75
Westend Electrical Contracting Ltd.	202.65
Western Generator Sales & Rentals	14,175.00
Western Trucking Inc.	16,153.50
Work Comp. Tech Ltd.	10,500.00
Workers Compensation Board of Alberta	99,803.63
WRD Borger Construction Ltd.	187.95
WSP Canada Inc.	143,510.06
Y NOT LTD.	26,515.47
Total	8,839,650.38