

District of: Ontario  
Division No. 31- Toronto  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
Kognitive Corporation  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. I, Kognitive Corporation, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. BDO Canada Limited / BDO Canada Limitée of 25 Main Street West, Suite 805, Hamilton, ON, L8P 1H1, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 12th day of December 2024.

DocuSigned by:  
  
 8FA4DA44415F495

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Kognitive Corporation  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
42 Labs dba Bixy	705 Maine St. Lawrence , KS 66044 - N/A USA		10,907.00
Aimia Inc.	176 Yonge Street, 6th Floor Toronto ON M5C 2L7		7,525,921.00
Amazon Web Services	P. O. Box 84023 Seattle, WA 98124 - N/A USA		592.00
Arzion	Metge Josp Darder, 14, 6B, Palma, Islas Baleares 07008 - - - Spain		17,199.00
Axiom Global Canada Inc.	c/o Lockbox 917540 P.O BOX 4090 Station A, Toronto ON M5W 0E9		132,394.00
BDC Capital Inc.	100 - 5 Place Ville-Marie Montreal QC H3B 5E7		4,954,609.00
Benchmark Corp dba Arctiq	"80 Richmond Street West Suite 300 Toronto ON M5H 2A4		243,745.00
Blake, Cassels & Graydon LLP - Toronto	199 Bay Street Suite 4000 Commerce Court West Toronto ON M5L 1A9		1,626,434.00
Canaccord Genuity Corp.	"40 Temperance Street, Suite 2100 M5H 0B4 Toronto ON M5H 0B4		146,900.00
Clarke Schaefer Hackett	PO Box 952030, Cleveland, Ohio 44193 - - - USA		14,873.00
CNW GROUP	Cision RBC Water Park Place. 88 Queens Quay West, Suite 3000 Toronto ON M5J 0B8		9,214.00
Cowan Insurance Group Camb	"PO Box 1510 705 Fountain St N Cambridge ON N1R 5T2		268,001.00

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Deloitte LLP	DELOITTE MGMT SERVICES LLP - M11459C PO BOX 11459 - Downtown Branch, QC H3C 5L6		69,813.00
DLA Piper (Canada) LLP	"Suite 6000, 1 First Canadian Place PO Box 367, 100 King St W Toronto ON M5X 1E2		44,782.00
Export Development Canada Christine Barnett	150 Slater St Ottawa ON K1A 1K3		14,762.00
Firmex Inc	"110 Spadina Avenue Suite 700 Toronto ON M5V 2K4		1,639.00
Genesys Laboratories Canada, Inc.	"PO Box 4558 Postal Station A Toronto ON M5W 4S6		2,543.00
Goodmans LLP	333 Bay Street Suite 3400 Toronto ON M5H 2Y3		4,972.00
Google Cloud Canada Corporation	1959 Upper Water Street, Suite 900 Halifax NS B3J 3N2		152,135.00
Gowling WLG (Canada) LLP	"PO Box 466, Station D Ottawa ON K1P 1C3		4,466.00
Guines LLC	767 Third Ave. 29th Floor, New York --		43,602,447.00
HAYNES AND BOONE, LLP	P.O. Box 841399 Dallas TX 75284-1399 - N/A USA		21,773.00
Husch Blackwell	PO Box 802765 Kansas City, MO 64180 - N/A USA		4,235.00
INCE GD CORPORATE SERVICES LTD	C/O Quantuma Llp 3rd Floor, 37 Frederick Place Brighton, UK BN1 4EA - N/A United Kingdom		263.00

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JAMF Software LLC	100 Washington Ave S Suite 1100 Minneapolis, MN 55401 - N/A USA		6,071.00
Keith Hicks Consulting	1113 Bellewood Sq uare Dunwoody GA 30338-4048 - N/A USA		7,791.00
Keystone Law Limited	48 Chancery Lane, London WC2A 1JF - N/A United Kingdom		1,201.00
KPMG	PO BOX 4348 STATION A TORONTO ON M5W 7A6		894,224.00
LEE HECHT HARRISON KNIGHTSBRIDGE CORP	C/O PO Box 911790 P.O. Box 4090 Station A ON M5W 0E9		2,373.00
Lerohl Consulting Inc.	"68 Brentcliffe Road East York York ON M4G 3Y6		44,748.00
Lighthouse Services, LLC	1710 Walton Rd Suite 204 Blue Bell, PA 19422 - N/A USA		1,656.00
Limitless Talent - 1000470803 ONTARIO INC.	5 Headwater Crescent Richmond Hill ON L4E 4G1		7,967.00
LinkedIn	"c/o Lockbox 919870 PO Box 4090 Station A Toronto ON M5W 0E9		100,367.00
LinkedIn Ireland Unlimited Company	"c/o 913750 PO Box 4090 Station A Toronto ON M5W 0E9		2,260.00
Links Development Solutions Inc.	350 Lincoln St Suite 2400 Hingham, MA 02043 - N/A USA		4,958.00

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Meltwater News Canada Inc.	110 Spadina Ave 6th floor Toronto ON M5V 2K4		15,080.00
Odyssey Trust Company	"1230, 300 - 5th Avenue SW Calgary AB T2P 3C4		5,996.00
Orrick,Herrington & Sutcliffe LLP	P.O Box 39000 Dept 34461 San Francisco, CA 94139 - N/A USA		12,593.00
Pluralsight, LLC	Dept CH 19719 Palatine, IL 60055-9719 - N/A USA		9,842.00
R & L MICROSERVICES INC.	"449 Chesapeake Dr Waterloo ON N2K 4A3		156,644.00
Raymond James Ltd	"40 King Street West, 54th floor Toronto Toronto ON M5H 3Y2		248,614.00
RGN Management Limited Partnership	Regus Waterloo 180 Northfield Drive West, Unit 4 Waterloo ON N2L 0C7		695.00
Salaria Consulting Inc.	"2565 Folkway Drive Mississauga, ON L5L 2J9		6,102.00
Stephen Michael Watt	290 Hiawatha Drive Waterloo ON N2L 2W1		140,319.00
Urbana Corporation	150 King Street West, Suite 1702 Toronto ON M5H 1J9		1,403,186.00
Workleap Platform Inc. (GSoft Technologies Inc.)	1751 Richardson Street, Suite 1050 Montreal QC H3K 1G8		22,329.00
<b>Total</b>			<b>61,969,635.00</b>

DocuSigned by:  
  
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Kognitive Corporation  
 Insolvent Person