

Clerk's Stamp:



COURT FILE NUMBER 2403-05996
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF ROYAL BANK OF CANADA
DEFENDANTS BEREKET & G HOLDINGS CORP., HABESHA AFRICAN SUPERMARKET LTD., and SEMERE BERHANE

DOCUMENT

ORDER APPROVING ACTIVITIES, FEES, AND SEALING

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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DATE ORDER WAS PRONOUNCED: November 27, 2025
LOCATION OF HEARING: Edmonton, Alberta
JUSTICE WHO GRANTED THIS ORDER: The Honourable Justice Douglas R. Mah

UPON THE APPLICATION of BDO Canada Limited, in its capacity as court-appointed receiver (the "**Receiver**") in respect of the assets, undertakings and properties of Bereket & G Holdings Corp. (the "**Bereket**") and Habesha African Supermarket Ltd. ("**Habesha**" and together with Bereket, the "**Companies**");

AND UPON reading the Second Report of the Receiver dated July 18, 2024 (the "**Second Report**");

AND UPON reading the Third Report of the Receiver dated November 17, 2025 (the "**Third Report**");

AND UPON reading the Confidential Supplement to the Third Report (the "**Confidential Supplement to the Third Report**"), and noting the commercial sensitivity of the information therein;

AND UPON reading the Affidavit of Fees of Breanne Scott, sworn November 17, 2025;

AND UPON reading the Affidavit of Service of Jordanna Bobowsky, sworn November 25, 2025;

AND UPON hearing counsel for the Receiver and any other interested parties appearing at the within application;

AND UPON being satisfied that it is appropriate to do so;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Third Report.

SERVICE

2. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and time for service of this application is abridged to that actually given.

RECEIVER'S ACTIVITIES

3. The Receiver's actions, activities, and conduct as reported in the Second Report and the Third Report are hereby ratified and approved.

APPROVAL OF INTERIM SRD AND PROFESSIONAL ACCOUNTS

4. The Receiver's accounts for professional fees and disbursements incurred in these proceedings, as set out in the Third Report and the Affidavit of Fees of Breanne Scott sworn November 17, 2025, are hereby approved.
5. The accounts of Miller Thomson LLP ("**Miller Thomson**"), for services provided to BDO Canada Limited in its capacity as Receiver in these proceedings as set out in the Third Report and the Affidavit of Fees of Breanne Scott sworn November 17, 2025, are hereby approved.

SEALING ORDER

2. The Confidential Supplement to the Third Report shall be sealed on the Court file notwithstanding Division 4, Part 6 of the Alberta Rules of Court, Alta Reg 124/2010 until

the earlier of:

- (a) Thirty (30) days following the filing of the Receiver's Closing Certificate evidencing the closing of a sale transaction in respect of the Purchased Assets; and
- (b) Further order of this Court.

(collectively, the "**Unsealing Date**").

- 3. Until the Unsealing Date, the Confidential Supplement to the Third Report shall be sealed and kept confidential, to be shown only to a Justice of the Court of King's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Second Confidential Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states:

THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THE CONFIDENTIAL SUPPLEMENT TO THE THIRD REPORT OF THE RECEIVER DATED NOVEMBER 17, 2025 IS SEALED ON COURT FILE 2403-05996 PURSUANT TO THE ORDER ISSUED BY JUSTICE DOUGLAS R. MAH ON NOVEMBER 27, 2025. THIS CONFIDENTIAL DOCUMENT IS NOT TO BE ACCESSED BY ANY PERSON UNTIL THE EARLIER OF AN ORDER OF THE COURT DIRECTING THAT THE CONFIDENTIAL DOCUMENT BE FILED, AFTER THE FILING OF A RECEIVER'S CLOSING CERTIFICATE FROM BDO CANADA LIMITED IN ITS CAPACITY AS RECEIVER OF THE COMPANIES CONFIRMING THAT THE CONFIDENTIAL DOCUMENT MAY BE FILED, OR AFTER THE FILING OF A CERTIFICATE FROM BDO CANADA LIMITED SEEKING A DISCHARGE AS RECEIVER OF THE COMPANIES.

SERVICE OF THIS ORDER

- 8. Service of this order shall be deemed good and sufficient by serving same on the persons and manner listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: <https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/bereket>.


Justice of the Court of King's Bench of Alberta