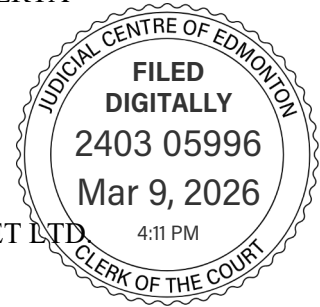


Clerk's Stamp

COURT FILE NUMBER 2403 – 05996
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
APPLICANT ROYAL BANK OF CANADA
RESPONDENTS BEREKET & G HOLDINGS CORP.,
HABESHA AFRICAN SUPERMARKET LTD.
AND SEMERE BERHANE
DOCUMENT **FOURTH REPORT OF THE RECEIVER
BDO CANADA LIMITED
MARCH 9, 2026**



RECEIVER

BDO Canada Limited
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RECEIVER'S COUNSEL

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**FOURTH REPORT OF THE RECEIVER
BDO CANADA LIMITED
MARCH 9, 2026**

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INTRODUCTION

1. On April 4, 2024, the Royal Bank of Canada (“**RBC**”) sought and obtained an Order (the “**Receivership Order**”) from the Court of King’s Bench of Alberta (the “**Court**”) appointing BDO Canada Limited (“**BDO**”) as the Receiver and Manager (the “**Receiver**”) of all the assets, undertakings, and property of Bereket & G Holdings Corp. (“**Bereket**”).
2. Bereket’s primary asset was real property located at the municipal address of 10709 105 Street NW, Edmonton Alberta, and legally described as follows:

Lots 239 - 241
Block 4
Plan B4
EXCEPTING THEREOUT ALL MINES AND MINERALS

(the “**Bereket Property**”)
3. On May 28, 2024, the Receiver filed its first report (the “**First Report**”) and a confidential supplement to that report (the “**Confidential Supplement to the First Report**”), in support of its application seeking, among other things, approval of its proposed sales process in respect of the Bereket Property (the “**Sales Process**”), including the engagement of Cushman & Wakefield Edmonton (“**Cushman**”) as sales agent.
4. On June 7, 2024, the Court approved the Receiver’s requested relief and granted an Order (the “**Sales Process Order**”) approving, among other things, the Sales Process, the Receiver’s activities as set out in the First Report, and the sealing of the Confidential Supplement to the First Report.
5. On July 18, 2024, the Receiver filed its second report (the “**Second Report**”) to provide additional information to the Court in relation to its dealings with Habesha African Supermarket Ltd. (“**Habesha**” or collectively with Bereket, the “**Companies**”), a related party tenant occupying the Bereket Property and named defendant in this proceeding, and its impact on the ability of the Receiver to commence the Sales Process. The Second Report was prepared and filed in advance of RBC’s application seeking to amend the Receivership Order to include Habesha as a party subject to these receivership proceedings, as outlined below.

6. On July 22, 2024, RBC sought and obtained an amended and restated receivership order (the “**Amended Receivership Order**”) from the Court expanding the Receivership Order to include Habesha. Accordingly, BDO was also appointed as Receiver over all the assets, undertakings, and property of Habesha on this date.
7. On November 17, 2025, the Receiver filed its third report (the “**Third Report**”) and a confidential supplement to that report (the “**Confidential Supplement to the Third Report**”), in support of its application seeking, among other things, approval of a proposed transaction to sell the Bereket Property to Lizotte Investments Inc. (the “**Purchaser**”) pursuant to a Purchase and Sale Agreement between the parties dated November 3, 2025 (the “**Sale Agreement**” or contemplated transaction therein, the “**Bereket Transaction**”). Pursuant to the Bereket Transaction, among other things, the Closing Date (as defined therein) was set for January 19, 2026, and the Purchaser was not to assume or adopt any tenant leases, and the Receiver was to take all necessary steps to terminate the leases effective Closing Date.
8. On November 27, 2025, the Court granted the following Orders:
 - (a) a Sale Approval and Vesting Order in respect of the Bereket Transaction (the “**SAVO**”); and
 - (b) an Order approving the activities of the Receiver and the professional fees of the Receiver and its legal counsel as set out in the Third Report, and the sealing of the Confidential Supplement to the Third Report.
9. In accordance with the Sale Agreement and the SAVO, the Receiver issued letters of termination to the two tenants at the Bereket Property, being Mesay Feshaye, operating as Mesay Income Tax (“**Mesay**”) and Dadish Barbary Shop Ltd. (“**Dadish**”, or collectively with Mesay, the “**Tenants**”), dated December 1, 2025, terminating their leases effective January 14, 2026.
10. On December 31, 2025, the Receiver was served application materials by the Tenants in respect of an application to be made to the Court seeking, among other things, an Order either varying the terms of the SAVO such that the Tenants’ leases may not be terminated by the Receiver until August 31, 2026, or alternatively, providing a stay of the SAVO for a period of three months commencing January 1, 2026, to the extent that the SAVO affects the leases (collectively, the “**Tenant Applications**”).

11. On January 7, 2026, the Receiver and its legal counsel filed various materials in response to the Tenant Applications including, among other things, a Bench Brief of Law of the Receiver and a Supplemental Third Report of the Receiver, setting out the Receiver’s position and providing certain additional information to the Court in respect of the Tenant Applications.
12. On January 13, 2026, the Court heard the Tenant Applications. However, both were dismissed by the Court.
13. The Bereket Transaction successfully closed on January 30, 2026 (noting that the Closing Date was extended given the Tenant Applications and as further set out herein). The Receiver filed its Receiver’s Certificate with the Court confirming this on February 2, 2026.
14. The fourth report of the Receiver (the “**Fourth Report**”) has been prepared to provide information to the Court with respect to:
 - (a) a brief background on the Companies, and details of the registered secured and statutory priority claims against the Companies;
 - (b) the Receiver’s activities since the Third Report;
 - (c) an interim statement of receipts and disbursements to March 6, 2025 (the “**Interim SRD**”) and a projected statement of receipts and disbursements to conclusion of these proceedings (in the event that the Court grants the Receiver’s requested relief) (the “**Projected SRD**”);
 - (d) the additional professional fees and disbursements of the Receiver and its legal counsel, and the estimated professional fees to conclusion of these proceedings (in the event that the Court grants the Receiver’s requested relief);
 - (e) the Receiver’s comments with respect to RBC’s intended application to be heard concurrent with the Receiver’s upcoming Court application seeking to direct the Receiver to exercise its power to assign Bereket into bankruptcy;
 - (f) the Receiver’s proposed distribution of net proceeds;
 - (g) the Receiver’s proposed discharge, termination of the receivership proceedings, and destruction of any records of the Companies in the Receiver’s possession, as set out herein; and
 - (h) any recommendations with respect to the foregoing, as applicable.

15. Accompanying this Fourth Report, the Receiver has submitted the Fee Affidavit of Breanne Scott sworn March 9, 2026, filed in support of the additional professional fees incurred in these proceedings.
16. Unless otherwise indicated, capitalized terms not defined in this Fourth Report are as defined in the Amended Receivership Order, the First Report, the Second Report, the Third Report, and/or other applicable materials filed in this proceeding. All references to currency are in Canadian dollars unless otherwise noted.
17. This Fourth Report, together with other information and filings regarding these proceedings, will be posted on the Receiver's website at: <https://www.bdo.ca/en-ca/extranets/bereket>.

TERMS OF REFERENCE

18. In preparing this Fourth Report, the Receiver has relied upon unaudited financial information available to the Receiver, and discussions with the Companies' former accountant, employees and/or former management/director, among other sources of information (the "**Information**").
19. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards pursuant to the Chartered Professional Accountants Handbook. Accordingly, the Receiver expresses no opinion or any other form of assurance in respect of the Information referred to or used in the Fourth Report.

BACKGROUND INFORMATION

Bereket

20. Based on the Alberta Corporate Registry dated March 6, 2024, Semere Berhane ("**Mr. Berhane**") is listed as the sole director and shareholder of Bereket.
21. Bereket operated as a holding company and its material asset was the Bereket Property.
22. As outlined above, the Receiver closed the Bereket Transaction on January 30, 2026, noting that the Closing Date was extended with the Purchaser to allow the Tenants additional time to vacate the property and remove their personal items.
23. The proceeds from the sale of the Bereket Property and other asset realizations are included on the Interim SRD. The Receiver is not aware of any further property of Bereket to be realized.

Habesha

24. Based on the Alberta Corporate Registry dated April 11, 2024, Mr. Berhane is also the sole director and shareholder of Habesha.
25. Habesha was a wholesaler and grocer of African and Caribbean foods and other goods, which operated under the name of “Habesha African Supermarket. Habesha had operated from the Bereket Property; however, operations were terminated by the Receiver following the pronouncement of the Amended Receivership Order.
26. As set out in the Third Report, the Receiver auctioned the realizable inventory and assets of Habesha located at the Bereket Property, with the proceeds from this auction and other asset realizations reflected in the Interim SRD. As more fully set out in the Third Report, the Receiver is not aware of any further property of Habesha to be realized.

Update on Statutory / Secured Creditors

27. The Receiver provides the following summary and/or update to its Third Report regarding the known registered secured creditors and statutory priority creditors with interests as against the property of the Companies:
 - (a) With respect to Bereket:
 - i. RBC – as outlined in the First Report and Third Report, RBC holds the following security interests:
 1. a collateral mortgage, dated January 22, 2018, in the amount of \$3.75 million registered on title of the Bereket Property;
 2. an assignment of rents to the Bereket Property, dated January 22, 2018, also registered on title of the Bereket Property; and
 3. a registered security interest in all the present and after acquired personal property of Bereket, which is registered at the Personal Property Registry of Alberta (“PPR”);

RBC is owed approximately \$2,911,537 as of November 14, 2025, plus accruing interests and costs (the “**RBC Secured Indebtedness**”), and excluding the receiver’s borrowings advanced in the amount of \$140,000 to cover the payment of property taxes in the receivership. The Receiver’s legal counsel has conducted a review of RBC’s security as against the assets of Bereket which confirmed RBC’s security to be valid and enforceable, subject to the customary qualifications and assumptions;

- ii. City of Edmonton (the “**City**”) – all property taxes owed to the City were paid prior to or upon closing of the Bereket Transaction, such that nothing further is owed to the City;
- iii. Builder’s Lien – as set out in the Third Report, registered on title of unit 240 of the Bereket Property was a builder’s lien which was registered on August 2, 2018, by Abdifatah Farah c/o Budget Maintenance in the amount of \$17,993. The Receiver was provided an opinion by its counsel that this lien ranks subsequent to RBC’s security; and
- iv. Canada Revenue Agency (the “**CRA**”) – subsequent to the Third Report, the Receiver received correspondence from the CRA, dated January 21, 2026, wherein CRA has claimed a deemed trust in respect of unpaid goods and services tax (“**GST**”) in the amount of approximately \$76,242 (the “**CRA Deemed Trust re Bereket**”), with an additional \$26,728 claimed as unsecured. As Bereket did not have any employees, there are no source deductions owing by Bereket; and

(b) With respect to Habesha:

- i. RBC – based on the PPR, RBC holds a registered security interest which was registered on January 12, 2018, in all the present and after acquired personal property of Habesha, in relation to a secured guarantee held in respect of the RBC Secured Indebtedness. The Receiver’s legal counsel has conducted a security opinion in respect of RBC’s security as against Habesha which confirmed it to be valid and enforceable, subject to customary qualifications and assumptions;

- ii. CRA – CRA has confirmed that there are no priority deemed trust amounts owing to it that would rank ahead of the RBC Secured Indebtedness, as set out further below:
 - 1. Payroll account – subsequent to the Third Report, the Receiver received correspondence from the CRA, dated November 10, 2025, confirming that CRA does not have a deemed trust claim, but rather has an unsecured claim in the amount of \$7,592 in respect of Habesha’s payroll account (i.e., in relation to the non-deemed trust portion of amounts due by Habesha); and
 - 2. GST account – as set out in the Third Report, based on correspondence from CRA, dated March 14, 2025, CRA confirmed that there is no deemed trust with respect to GST owing;
- iii. Workers’ Compensation Board of Alberta (“**WCB**”) – based on the PPR, dated July 15, 2024, WCB had registered a security interest on September 14, 2023, against the assets of Habesha with respect to a charge in the amount of approximately \$1,419. As set out in the Third Report, following the Receiver’s appointment over Habesha, the Receiver notified WCB of the receivership and WCB subsequently requested information to complete outstanding returns for 2018 to 2023. Accordingly, the Receiver understands that Habesha never filed any WCB returns. Due to insufficient records, the Receiver informed WCB it could not complete the filings due to the lack of information and WCB subsequently advised that it closed the account and that no further actions were required. No claim has been submitted by WCB to the Receiver. Therefore, the Receiver is not aware of any amounts owing to WCB;
- iv. Honda Canada Finance Inc. (“**Honda**”) – based on the PPR, dated July 15, 2024, Honda had registered a serialized security interest against a 2023 Acura RDX vehicle (the “**Vehicle**”) which was leased by Habesha from Honda. However, as noted in the Third Report, the Vehicle was released to Honda as there appeared to be no equity in the Vehicle following Honda’s secured indebtedness; and

- v. Employees – as discussed in detail in the Third Report, the Receiver is aware that final wages may have been owed to Habesha’s employees for the last pay period, but the Receiver was not provided nor could the Receiver locate the necessary information to calculate any outstanding wages. Furthermore, despite also directly contacting the employees known to the Receiver to obtain the necessary information, inquiring whether any amounts were believed to be owing to them, and informing them about the Wage Earner Protection Program, the Receiver did not receive the necessary information and no employee submitted a claim in respect of outstanding wages to the Receiver. Therefore, the Receiver is not aware of any amounts owing to employees.

ACTIVITIES OF THE RECEIVER

28. Since the date of the Third Report, the Receiver has, among other things:
- (a) continued to collect rent from and correspond with the Tenants until they vacated the premises;
 - (b) in the circumstances, provided the Tenants with additional time to vacate the Bereket Property and remove their property, while supervising the Tenants during this period with the assistance of a security company engaged;
 - (c) continued to manage the Bereket Property until Closing Date, including, among other things, continuing to engage a security company to conduct frequent site visits and oversee the Tenants removal of property, maintaining snow removal and other services, and responding to reports of vandalism and handling other maintenance items with respect of the Bereket Property;
 - (d) reviewed, responded to, and attended the Tenant Applications;
 - (e) successfully closed the Bereket Transaction;
 - (f) corresponded with CRA in relation to its claims in respect of the Companies;
 - (g) continued to provide updates with various stakeholders with respect to certain matters at hand;
 - (h) prepared the Supplement to the Third Report, and this Fourth Report; and
 - (i) handled other administration matters in relation to this proceeding.

STATEMENT OF RECEIPTS AND DISBURSEMENTS

29. The Receiver has prepared the Interim SRD, which is attached as **Appendix “A”**. As shown therein, the Receiver is holding approximately \$1,371,093 and \$38,428 of cash in trust for each Bereket and Habesha, respectively, for a combined total of approximately \$1,409,521 at that date.
30. In the event that the Court grants the Receiver’s requested relief, the Receiver has also prepared the Projected SRD, which is attached as **Appendix “B”**. As shown therein, the Receiver is estimating that approximately \$1,210,093 and \$27,928 will be available for distribution in respect of Bereket and Habesha, respectively, for a combined total of approximately \$1,238,021 (the “**Net Distributable Proceeds**”).

PROFESSIONAL FEES

31. The Receiver had previously sought and obtained Court approval of its professional fees in respect of Bereket in the amount of approximately \$141,091 (plus disbursements and GST) for the period of March 21, 2024, to October 31, 2025, and professional fees in respect of Habesha in the amount of approximately \$65,249 (plus disbursements and GST) for the period of July 13, 2024, to October 31, 2025. Furthermore, it also sought and obtained Court approval of its legal counsel’s fees in the total amount of \$42,045 (plus disbursements and GST) for the period of April 3, 2024, to November 30, 2024 (with approximately \$27,819 (plus disbursements and GST) relating to the activities of Bereket and \$14,226 (plus disbursements and GST) relating to the activities of Habesha) (collectively, the “**Approved Professional Fees**”).
32. In addition to the Approved Professional Fees, the following additional professional fees have been incurred (collectively, the “**Additional Professional Fees**”):
 - (a) the Receiver has incurred additional professional fees in relation to Bereket in the amount of approximately \$44,243 (plus GST) and \$9,819 (plus GST) in relation to Habesha, each for the period of November 1, 2025, to February 28, 2026; and
 - (b) the Receiver’s legal counsel has incurred additional legal fees and disbursements in the total amount of approximately \$57,743 (plus disbursements and GST) for the period of December 1, 2024, to February 28, 2026 (which primarily relate to Bereket as opposed to Habesha).

33. A representative of the Receiver has sworn an Affidavit in support of the Receiver's application seeking approval of the Additional Professional Fees which is attached as **Appendix "C"**.
34. In the event that the Court grants the Receiver's requested relief, the Receiver and its legal counsel are also estimating additional professional fees in the amount of \$15,000 and \$10,000, respectively, on a combined basis for Bereket and Habesha (the "**Estimates to Complete**").
35. The Receiver believes that the foregoing professional fees of the Receiver and its legal counsel, inclusive of the Additional Professional Fees and the Estimates to Complete, are fair and reasonable in the circumstances and is therefore respectfully recommending that the Honourable Court approve these professional fees.

BANKRUPTCY OF BEREKET

36. Pursuant to paragraph 3(s) of the Amended Receivership Order, the Receiver is empowered and authorized, but not obligated, to assign either of the Companies into bankruptcy.
37. The Receiver understands that RBC wishes to have the Receiver exercise its power to assign Bereket into bankruptcy. In this regard, it intends to make an application to the Court, to be heard concurrent with the Receiver's application, seeking a further Order from the Court directing that BDO assign Bereket into bankruptcy.
38. In the event that Bereket becomes bankrupt, the CRA Deemed Trust re Bereket will be reversed to an unsecured claim.
39. The Receiver takes no position with respect to RBC's intended further application, however, advises the Court that should the relief be granted, BDO is prepared to act as the trustee in bankruptcy (the "**Trustee**") in respect of Bereket. RBC has agreed to cover BDO's professional fees and costs in the event that BDO becomes the Trustee over Bereket and has executed a Third Party Retainer Agreement.

PROPOSED DISTRIBUTION

40. As set out above, outside of the CRA Deemed Trust re Bereket, RBC is the primary and only secured creditor in the receivership proceedings respecting both Bereket and Habesha.
41. Accordingly, the Receiver is seeking the Court's approval to distribute the Net Distributable Proceeds, or any additional amounts that may be received by the Receiver or otherwise

available in the receivership after payment of final receivership costs, to RBC, up to the total of the RBC Secured Indebtedness, as a partial payment of the amounts due to it by the Companies. However, this distribution will be subject to a distribution payment to CRA in respect of the CRA Deemed Trust re Bereket, in the event that Bereket does not become bankrupt (collectively, the “**Proposed Distribution**”).

42. Given the significant shortfall anticipated on RBC’s Secured Indebtedness, as set out in this Fourth Report, there will be no distribution to any unsecured or subordinate creditors.

DESTRUCTION OF RECORDS

43. The Receiver did not receive any material records of the Companies due to the lack of overall cooperation received. However, to the extent that the Receiver is holding any books and records of the Companies in its possession, it is proposing that it keep these records for a period of at least 30 days from the date a copy of the related Order is posted to the Receiver’s website, for any entitled party to claim possession and take transfer at the cost of such party, after which the Receiver shall be entitled to destroy any of the books and records remaining in its possession or control.

RECEIVER’S DISCHARGE

44. In the event that this Honourable Court approved the relief being sought, and upon payment of the Distributable Proceeds, the Receiver will have substantially completed its mandate.
45. Accordingly, the Receiver also asks this Court for a final discharge upon the filing of a Receiver’s Discharge Certificate, confirming that all material activities in the receivership have been completed.

RECOMMENDATIONS

46. The Receiver respectfully recommends that this Honourable Court approve:
- (a) the Receiver’s actions, conduct and activities, in respect of both Bereket and Habesha, as outlined in this Fourth Report, including the Interim SRD and the Projected SRD;
 - (b) the Additional Professional Fees and Estimates to Complete;
 - (c) the Proposed Distribution;

- (d) the proposed destruction of records as outlined herein; and
- (e) the discharge of the Receiver as set out herein.

All of which is respectfully submitted this 9th day of March 2026.

BDO Canada Limited

In its capacity as Receiver of
Bereket & G Holdings Corp. and Habesha African Supermarket Ltd.
and not in its personal capacity.

Per:



Breanne Scott, CPA, CIRP, LIT
Senior Vice President

APPENDIX “A”

In the Matter of the Receivership of
Bereket & G Holdings Corp and Habesha African Supermarket Ltd.
Statement of Receipts and Disbursements
From the date of the Receivership Order to March 6, 2026

<u>Receipts</u>	<u>Bereket</u>	<u>Habesha</u>	<u>Total</u>
Sale of assets	\$ 1,800,000	\$ 107,861	\$ 1,907,861
Receiver Borrowings	140,000	-	140,000
Rental Income	79,522	39,266	118,788
Cash	37,770	21,008	58,778
Interest	4,573	2,704	7,278
GST collected	2,829	1,963	4,792
	2,064,695	172,802	2,237,497
<u>Disbursements</u>			
Property Tax	227,428		227,428
Receiver fees and disbursements	185,334	75,067	260,401
Legal fees and disbursements	99,796		99,796
Utilities	56,883	2,137	59,021
Commission	54,000	3,875	57,875
R&M / Site Clean up	27,226	28,615	55,841
Insurance	27,739	3,836	31,575
GST paid	20,399	5,501	25,900
Security checks & locks	7,348		7,348
GST remitted	2,032		2,032
Ascend fee	275	325	600
Filing fees	80	80	161
	708,540	119,437	827,977
			-
Cash in trust	\$ 1,356,155	\$ 53,366	\$ 1,409,521
<u>Reallocation of Costs</u>			
Legal fees & disbursements	14,938	(14,938)	-
Net funds following allocation	\$ 1,371,093	\$ 38,428	\$ 1,409,521

APPENDIX “B”

In the Matter of the Receivership of
Bereket & G Holdings Corp and Habesha African Supermarket Ltd.
Projected Statement of Receipts and Disbursements

	<u>Bereket</u>	<u>Habesha</u>	<u>Total</u>
Net funds in trust as of March 6, 2026	\$ 1,371,093	\$ 38,428	\$ 1,409,521
 <u>Projected Disbursements (incl. GST)</u>			
Return of Receiver's borrowings	140,000	-	140,000
Receiver fees			
Estimate to conclusion	10,000	5,000	15,000
Legal fees and disbursements			
Estimate to conclusion	5,000	5,000	10,000
Utilities	5,000	-	5,000
GST on disbursements	1,000	500	1,500
	161,000	10,500	171,500
 Estimated cash available for distribution	\$ 1,210,093	\$ 27,928	\$ 1,238,021

APPENDIX “C”

COURT FILE NUMBER 2403-05996 Clerk's stamp

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

APPLICANT ROYAL BANK OF CANADA

RESPONDENTS BEREKET & G HOLDINGS CORP., HABESHA
AFRICAN SUPERMARKET LTD. AND SEMERE
BERHANE

DOCUMENT **FEE AFFIDAVIT**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS **RECEIVER'S COUNSEL**
Miller Thomson LLP
2700 Commerce Place
10155 - 102 Street
Edmonton, Alberta | T5J 4G8
Attention: Spencer Norris
Phone: 1 780.429.9746
Email: snorris@millerthomson.com

Affidavit of Breanne Scott

Sworn on the 9th Day of March, 2026

I, Breanne Scott, CPA, CIRP, LIT, of Calgary, Alberta, SWEAR AND SAY THAT:

1. I am a Partner / Senior Vice President with BDO Canada Limited (“**BDO**”), in its capacity as the receiver (the “**Receiver**”) of Bereket & G Holdings Corp. (“**Bereket**”) and Habesha African Supermarket Ltd. (“**Habesha**”, or collectively with Bereket, the “**Companies**”), and as such, I have personal knowledge of the facts and matters herein deposed to except where stated to be based upon information and belief, and where so stated I verily believe the same to be true.
2. BDO was appointed Receiver of Bereket pursuant to a Receivership Order of the Alberta Court of King’s Bench (the “**Court**”), dated April 4, 2024. Furthermore, on July 22, 2024, BDO was also appointed as receiver of Habesha
3. I am a Chartered Professional Accountant and Licensed Insolvency Trustee with over 10 years of experience in the area of Insolvency and Restructuring, and have been overseeing the day-to-day administrative work in relation to the Receivership.
4. With respect to the Receiver’s additional accounts covering fees and disbursements for the period of November 1, 2025, to February 28, 2026, which accounts are summarized and contained herein as **Exhibit “A”** (the “**Accounts**”) and are shown between both Bereket and Habesha;
 - a. The Accounts specifically outline the date of the work completed, the description of the work completed, the length of time taken to complete the work, and the name of the individual who completed the work;

- b. The hourly rate for each position of the Receiver in respect of those that completed work in regard to the receivership of the Companies (the “Hourly Rates”), including non-professional staff, is as follows:
 - i. Partner - \$495-\$575;
 - ii. Senior Manager - \$495;
 - iii. Manager - \$375;
 - iv. Senior Associate - \$280; and
 - v. Associate - \$225;
 - c. I submit that the Hourly Rates are reasonable and comparable to the hourly rates of other accounting firms within the Province of Alberta of equivalent competence and expertise in the insolvency area; and
5. With respect to the additional accounts of the Receiver’s independent legal counsel, Miller Thomson LLP (“Miller Thomson”), accounts are summarized and contained herein as Exhibit “B” covering fees and disbursements incurred by counsel for the period December 1, 2024, to February 28, 2026 (the “Miller Thomson Accounts”):
- a. The Miller Thomson Accounts specifically outline the date of the work completed, the description of the work completed, the length of time to complete the work, and the name of the individual who completed the work;
 - b. The fees / disbursements and GST contained within the Miller Thomson Accounts total \$57,750.49 and \$2,874.56, respectively; and
 - c. I have reviewed the Miller Thomson Accounts, and I am satisfied that the services have been undertaken by Miller Thomson at the request of the Receiver and that the fees and disbursements of Miller Thomson are reasonable.
6. I make this Affidavit in support of the application to approve the fees, disbursements, and GST of \$56,764.59 which have been rendered by BDO Canada Limited as Receiver of both Bereket and Habesha respectively, and to approve the fees, disbursements, other charges and GST of \$60,625.05 which have been rendered by Miller Thomson, counsel to the Receiver, within this Receivership.

SWORN before me at the City of Calgary, in)
 the Province of Alberta)
)
)
)

A Commissioner for Oaths in and for the)
 Province of Alberta)

Matthew McNevin
 Expires September 22, 2027

Breanne Scott

This is Exhibit "A" referred to in the Affidavit of Breanne Scott,
sworn before me in the City of Calgary, in the Province of Alberta,
on this 9th day of March, 2026.



A Commissioner for Oaths
in and for the Province of Alberta

Matthew McNevin

Expires September 22, 2027

Bereket & G Holdings Corp. and Habesha African Supermarket Ltd. - In Receivership**Summary of Receiver Fees**

For the period November 1, 2025 to February 28, 2026

Receiver Fees and Disbursements

	Invoice	Date	Fees	Disbursements	GST	Amount
BDO Canada Limited	3814212	06-Mar-26	29,250.50	-	1,462.53	30,713.03
	3814213	06-Mar-26	14,992.50	-	749.63	15,742.13
	3814215	06-Mar-26	6,337.50	-	316.88	6,654.38
	3814217	06-Mar-26	3,481.00	-	174.05	3,655.05
Total Receiver Fees and Disbursements			\$54,061.50	\$0.00	\$2,703.09	\$56,764.59



Tel: 403 266 5608
www.bdo.ca

BDO Canada Limited
903 8 Ave SW #620
Calgary, AB T2P 0P7

Strictly Private & Confidential

Bereket & G Holdings Corp.
c/o BDO Canada Limited
903 8 Ave SW #620
Calgary, AB T2P 0P7

Date	Invoice
March 6, 2026	CINV3814212

RE: Bereket & G Holdings Corp. - Receivership

TO OUR FEE FOR PROFESSIONAL SERVICES in connection with our engagement as Receiver of Bereket & G Holdings Corp. for the period November 1, 2025 to December 31, 2025 as per the details below:

Our Fee	\$ 29,250.50
GST/HST (5%) 101518124RT0001	1,462.53
TOTAL	\$ 30,713.03

Summary of Time Charges:

	Hours	Rate	Amount
K. Meyler, Partner	2.1	575.00	1,207.50
C. Bowra, Partner	1.5	575.00	862.50
D. Lewis, Partner	0.2	575.00	115.00
B. Scott, Sr. Manager	28.7	495.00	14,206.50
D. Pintaric, Sr. Manager	11.6	495.00	5,742.00
L. Fritsche, Manager	1.2	375.00	450.00
S. Singh, Sr. Associate	16.9	280.00	4,732.00
J. Furneaux, Associate	4.0	225.00	900.00
T. Foote, Associate	0.4	225.00	90.00
L. Demchuk, Associate	4.2	225.00	945.00
Total	70.8		\$ 29,250.50

Ways to pay:

• EFT/Wire Payments:

Beneficiary Bank: Canadian Imperial Bank of Commerce - Commerce Court, 199 Bay Street, Toronto ON M5L 1G9

Account Name: BDO Canada LLP

Account #: 9126910, Transit #: 00002, Bank #: 0010; BIC Code #: CIBCCATT, Canadian Clearing Code (CCC) #: CC001000002 (please include CCC# in the payment details field)

Please email your payment notifications to EFTPayments@bdo.ca

BDO does not accept interac/email transfers

GST No. 101518124RT0001



Staff	Date	Comments	Hours
S. Singh	2025-11-03	Completed tasks over report and SRD and projected SRD, other tasks related to CRA.	1.1
L. Fritsche	2025-11-04	Email from security re: invoice; upload security reports.	0.1
B. Scott	2025-11-04	Email re: deposit; Draft Court report; Call/emails with realtor and counsel; Review of offer received.	1.7
S. Singh	2025-11-04	Completed work over letters to be sent out and other follow up matters.	0.8
B. Scott	2025-11-05	Draft Court report; Discussions/emails with S. Singh re: GST and other matters; Review of GL and emails with D. Pintaric.	1.8
S. Singh	2025-11-05	Legal summary creation and review; Correspondence with WCB; GST related matters; continued work over report and other inquires from B. Scott.	1.8
D. Pintaric	2025-11-06	Matters related to collecting monthly rents; Matters related to paying monthly security invoice; Matters related to drafting first report to Court; Matters related to no heat and electricity in sections of premises.	2
B. Scott	2025-11-06	Continue draft of report; Discussions with S. Singh; Review of GST and priority claims.	1
S. Singh	2025-11-06	Continued edits to report and confidential supplement.	1.8
L. Demchuk	2025-11-07	Record and process payable; correspondence with S.Singh.	0.4
B. Scott	2025-11-07	Emails/discussions re: report; Review of SRD and comments to S. Singh; Call with realtor and counsel re: interested party; Draft report; Review/edit SRD.	1.4
S. Singh	2025-11-07	Update report and other comments per B.Scott.	3.2
B. Scott	2025-11-08	Draft of court report; Draft confidential supplement; Further review of SRD and projected R&D, amend same; Emails with realtor; Emails with counsel; Emails with K. Meyler; Prepare and email to S. Singh re: adjustments in ascend; Meeting with S. Singh re: action items.	5
B. Scott	2025-11-09	Review comments on draft report and emails with K. Meyler; Email to counsel; Review/update report; Call with S. Singh.	0.5
K. Meyler	2025-11-09	Review and comment on Third Report and Confidential Supplement to Third Report, correspondence thereon.	0.9
L. Demchuk	2025-11-10	Correspondence with S.Singh, B.Scott, D.Pintaric re: banking matters; emails; review Ascend and banking support; record transactions in Ascend; review support and transfer funds request.	0.7
D. Pintaric	2025-11-10	Attend premises to meet with electrician to fix electrical issues in barbershop.	1
B. Scott	2025-11-10	Emails re: rent deposits; review marketing summary.	0.2
S. Singh	2025-11-10	Review of Report and SRD per B.Scott.	2.8



Staff	Date	Comments	Hours
S. Singh	2025-11-11	Updated report per B.Scott comments.	1
B. Scott	2025-11-12	Review/update confidential report; Emails with RBC, counsel and internal.	0.5
D. Pintaric	2025-11-12	Matters related to securing smashed glass in door; Matters related to organizing clean-up of debris around premises left by homeless.	1
S. Singh	2025-11-12	Continued updates to report; updated SRD after required adjustments.	1.8
L. Demchuk	2025-11-12	Phone call, correspondence with S.Singh re: rent adjustments in Ascend; banking matters.	0.4
B. Scott	2025-11-13	Email with D. Pintaric re damage at property; Email with S. Singh re: report; Review/update reports; Call with RBC.	1.4
L. Demchuk	2025-11-13	Print and mail cheques; scan support to server.	0.2
S. Singh	2025-11-13	Finalized review and updates to report.	2.3
C. Bowra	2025-11-14	Review of reports.	1.5
S. Singh	2025-11-14	Updated Legal costs summary.	0.3
B. Scott	2025-11-14	Emails re: RBC re: payout; Emails re: SRD adjustments; Review/update report and email to counsel; Email re: interested party; Fee affidavit re legal fees.	1.2
B. Scott	2025-11-15	Review comments on report, review/update; Email re: review of report; Review/prepare SRD; Emails with S. Singh; Emails re: internal review of reports.	2.2
B. Scott	2025-11-16	Review/comment on application materials and email with counsel.	0.3
B. Scott	2025-11-17	Review/edits/provide comments on both reports to K. Meyler; Emails re: further comments on reports and sign off; Call with RBC counsel; Emails with counsel; Finalize appendices; Discussions with S. Singh; Emails/calls/discussion re broken window at property; Finalize report.	1.5
L. Fritsche	2025-11-17	TCW and emails with security re: site attendance; TCW and emails with team re: same.	0.4
J. Furneaux	2025-11-17	Time on site due to break in, taking pictures, sweeping up broken glass, contacting security and glass company to secure the property.	4
D. Pintaric	2025-11-17	Matters related to break-in and theft at barbershop.	0.5
K. Meyler	2025-11-17	Additional review and comment on Third Report and Confidential Supplement to Third Report prior to release, correspondence thereon.	1.2
D. Pintaric	2025-11-18	Matters related to break-in and damage to barbershop; Draft cheque requisitions.	1
B. Scott	2025-11-18	Emails with counsel re: report.	0.2



Staff	Date	Comments	Hours
L. Demchuk	2025-11-19	Process deposit; scan support to file.	0.2
T. Foote	2025-11-20	Downloaded Statement. Completed bank reconciliation.	0.2
L. Fritsche	2025-11-20	Download court documents and arrange for posting to website.	0.6
B. Scott	2025-11-20	Emails/call with counsel re: filed documents and service; Email with team re: website posting; Email re: payables.	0.3
D. Pintaric	2025-11-21	Attended premises to try and fix plywood, that was partially removed from previously broken window, with no success.	1
L. Fritsche	2025-11-21	Emails with IT re: website posting.	0.1
B. Scott	2025-11-21	Emails re: website posting.	0.1
B. Scott	2025-11-24	Emails with realtor; Emails re: payables.	0.2
L. Demchuk	2025-11-25	Scan support to file.	0.1
B. Scott	2025-11-26	Emails re: payables; Emails/call with counsel re: application.	0.3
D. Lewis	2025-11-26	Bank reconciliation.	0.1
L. Demchuk	2025-11-26	Record payables for processing; print cheques; scan support to file.	0.4
B. Scott	2025-11-27	Calls re: adjournment request; Review materials and attend Court application; Call and email with realtor; Email from purchaser.	1.4
B. Scott	2025-12-01	Emails/calls with purchaser; Email with realtor; Emails with counsel re termination of leases; Emails with D. Pintaric re deposit from purchaser and broken door at property; Review/comment on tenant correspondence, emails re: same.	1
D. Pintaric	2025-12-01	Draft cheque requisition to pay snow removal invoice; Matters related to replacing/repairing door kicked-in at premises; Matters related to termination of tenant leases.	0.5
D. Pintaric	2025-12-02	Matters related to 2nd deposit on sale of building; Assemble lease termination documents for delivery to tenants.	0.5
L. Demchuk	2025-12-02	Discussion with D.Pintaric re: incoming wire payment; email to Versabank re: same.	0.2
B. Scott	2025-12-02	Emails re: deposit from purchaser.	0.2
L. Demchuk	2025-12-03	Record and post incoming wire payment to Ascend; forward confirmation of same to D.Pintaric; save support to file.	0.2
D. Pintaric	2025-12-04	Pick up rent cheques, deliver lease termination notices, check on premises; Draft cheque requisitions.	1.5
B. Scott	2025-12-04	Review/sign cheque requisition.	0.1
L. Demchuk	2025-12-05	Record and process payables.	0.2
D. Pintaric	2025-12-08	Matters related to eviction of tenants.	0.3



Staff	Date	Comments	Hours
B. Scott	2025-12-08	Various emails re: tenant matters and request for extension through counsel; Emails with counsel and agent re approved SAVO.	0.5
L. Demchuk	2025-12-08	Print cheque and scan support to file.	0.2
D. Pintaric	2025-12-09	Draft cheque requisition to pay contractor that boarded up broken windows; Attend site to pick up rent cheque; Matters related to damage to interior door.	1.5
B. Scott	2025-12-09	Emails/calls re: damage to door and tenant matters; Review/sign cheque requisition.	0.3
D. Pintaric	2025-12-10	Matters related to drafting cheque requisition to pay security invoice.	0.2
B. Scott	2025-12-11	Voicemail from/to agent; Emails re: tenant matters.	0.2
L. Demchuk	2025-12-11	Record payable for processing; print and mail cheque; scan support to file.	0.3
D. Lewis	2025-12-12	Bank reconciliation.	0.1
T. Foote	2025-12-15	Downloaded Statement. Completed bank reconciliation.	0.2
B. Scott	2025-12-15	Emails re: application by tenant; Emails re: cancellation of services; Review/sign bank reconciliation.	0.5
D. Pintaric	2025-12-15	Matters related to snow removal contract and security; Matters related to paying invoices; Matters related to depositing rent cheque.	0.4
L. Demchuk	2025-12-15	Process deposit.	0.2
D. Pintaric	2025-12-16	Matters related to paying utility invoice.	0.2
L. Demchuk	2025-12-18	Record payables for processing.	0.2
B. Scott	2025-12-18	Review/comment on letter to counsel re tenant situation.	0.2
L. Demchuk	2025-12-19	Print cheques and scan support to file; mail cheques; scan banking support to file.	0.3
B. Scott	2025-12-23	Review of tenant application materials; Call with counsel; Call to realtor; Email update to RBC.	0.5
B. Scott	2025-12-30	Emails with counsel re: tenant situation; Email to realtor.	0.5
B. Scott	2025-12-31	Emails with counsel re: tenant application; Various emails/discussion with D. Pintaric; Review of tenant application materials; Draft supplemental receiver's report; Emails/call with purchaser; Call/email to realtor.	3.5



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Calgary, AB T2P 0P7

Date	Invoice
March 6, 2026	CINV3814213

RE: Bereket & G Holdings Corp. - Receivership

TO OUR FEE FOR PROFESSIONAL SERVICES in connection with our engagement as Receiver of Bereket & G Holdings Corp. for the period January 1, 2026 to February 28, 2026 as per the details below:

Our Fee	\$ 14,992.50
GST/HST (5%) 101518124RT0001	749.63
TOTAL	\$ 15,742.13

Summary of Time Charges:

	Hours	Rate	Amount
B. Scott, Partner	13.30	495.00	6,583.50
C. Bowra, Partner	0.20	575.00	115.00
D. Lewis, Partner	0.20	575.00	115.00
D. Pintaric, Sr. Manager	12.55	495.00	6,212.25
D. Gaspar, Sr. Manager	1.05	495.00	519.75
L. Fritsche, Manager	1.70	375.00	637.50
Z. Klassen, Sr. Associate	0.40	280.00	112.00
T. Foote, Associate	0.40	225.00	90.00
L. Demchuk, Associate	2.70	225.00	607.50
Total	32.50		\$ 14,992.50

Ways to pay:

• EFT/Wire Payments:

Beneficiary Bank: Canadian Imperial Bank of Commerce - Commerce Court, 199 Bay Street, Toronto ON M5L 1G9

Account Name: BDO Canada LLP

Account #: 9126910, Transit #: 00002, Bank #: 0010; BIC Code #: CIBCCATT, Canadian Clearing Code (CCC) #: CC001000002 (please include CCC# in the payment details field)

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GST No. 101518124RT0001



Staff	Date	Comments	Hours
B. Scott	2026-01-02	Further review of tenant application; Emails with counsel; Review/update report; Review/comment on draft bench brief of the receiver.	.75
C. Bowra	2026-01-02	Review of report to Court.	0.2
L. Fritsche	2026-01-05	Review and save security reports.	0.1
D. Pintaric	2026-01-05	Matters related to paying snow removal invoice for December 2025; Matters related to organizing pick up of rent for Jan 1 to Jan 14 and confirming tenants renewed their liability insurance which expired in August 2025.	0.8
B. Scott	2026-01-05	Review/sign cheque requisition; Emails/call with D. Pintaric; Review of insurance and emails to insurance broker.	0.7
L. Fritsche	2026-01-06	Email from security re: invoice; review correspondence received from CRA re: GST.	0.2
B. Scott	2026-01-06	Emails re: closing, tenant matters and payables.	0.15
D. Pintaric	2026-01-08	Matters related to fire safety inspection.	0.7
B. Scott	2026-01-09	Voicemail/call re: insurance; Emails with counsel re: closing; Email re: fire inspection.	0.2
D. Pintaric	2026-01-09	Matters related to collecting rent for January 2026.	0.5
L. Demchuk	2026-01-09	Record and process payable.	0.2
B. Scott	2026-01-12	Brief discussion and review of RBC's materials; Voicemail from insurer.	0.3
L. Demchuk	2026-01-12	Print and mail cheque; scan support to file.	0.1
B. Scott	2026-01-13	Emails/calls with counsel; Attend tenant Court application; Call with RBC counsel, email to RBC re: update.	0.9
L. Demchuk	2026-01-13	Process deposits; scan support to file.	0.6
B. Scott	2026-01-14	Emails re: tenant rents; Consider tenant situation and emails with D. Pintaric; Calls re: tenant situation: Emails with RBC re: update.	0.35
D. Pintaric	2026-01-14	Matters related to eviction of tenants.	0.5
T. Foote	2026-01-15	Downloaded Statement. Completed bank reconciliation.	0.2
B. Scott	2026-01-15	Review/consider tenant situation and closing.	0.3
B. Scott	2026-01-15	Emails with tenant; Various emails/discussion with D. Pintaric re: tenant situations; Calls with realtor and purchaser re: incident at property; Emails/calls with counsel re: tenant situation and incident at property; Consider next steps and options re: tenants and closing; Call with K. Meyler; Review tenant correspondence; Review tenant insurance.	2.5
L. Fritsche	2026-01-15	Discussion and TCW security company re: extra patrols.	0.3



Staff	Date	Comments	Hours
B. Scott	2026-01-16	Review/consider tenant situation; Review of costs re: tenant application; Email from RBC counsel; Call with RBC counsel; Emails re: team.	0.5
D. Pintaric	2026-01-16	Matters related to changing locks, providing keys to security, organizing patrols and security to open and close doors, speak to tenant.	4
L. Fritsche	2026-01-19	Review security reports; discussion with B. Scott re: same.	0.3
B. Scott	2026-01-19	Emails with insurance; Emails with purchaser re: closing date and tenant situation; Review/sign cheque requisition.	0.6
D. Pintaric	2026-01-19	Matters related to paying utility invoice and locksmith invoice; Review security reports; Follow up with Admin to confirm if missed security invoice was paid; Matters related to closing on the property.	0.6
B. Scott	2026-01-20	Review/sign cheque requisition; Various emails re: closing matters and preparation; Emails with counsel re: closing; Review of legal invoices; Email with realtor; Update to RBC.	0.6
L. Fritsche	2026-01-20	Arrange for payment of invoices; emails with security re: invoice payment.	0.2
D. Lewis	2026-01-20	Bank reconciliation.	0.1
L. Demchuk	2026-01-20	Save banking support to file.	0.2
L. Demchuk	2026-01-20	Save banking support to file.	0.1
B. Scott	2026-01-21	Review/comment on statement of adjustments; Emails with D. Pintaric re: tenants; Emails with legal counsel re: outstanding invoices; Call with L. Fritsche re: invoices for payment.	0.3
D. Pintaric	2026-01-21	Attend premises to confirm tenants are packing up to move out.	1
L. Fritsche	2026-01-22	Email from security company re: invoices; arrange for payment of invoices.	0.1
B. Scott	2026-01-22	Review of realtor invoice; Update on tenants; Review/sign payable request.	0.2
L. Demchuk	2026-01-22	Draft and process stop payment request; record and process payables; print and mail cheques; scan support to file.	0.4
D. Pintaric	2026-01-23	Attend premises to check on progress of tenants move; Follow up with Mesay regarding move out; Update B. Scott on status of move out; Matters related to paying monthly snow removal invoice.	0.95
B. Scott	2026-01-23	Emails re: tenants; Review of property tax assessment and email to purchaser.	0.2
L. Demchuk	2026-01-23	Save banking support to file.	0.1
B. Scott	2026-01-25	Review security update.	0.1
B. Scott	2026-01-26	Email with counsel.	0.1



Staff	Date	Comments	Hours
D. Pintaric	2026-01-26	Attend premises, confirm tenants have vacated, provide update to B. Scott.	0.5
D. Pintaric	2026-01-27	Matters related to closing and reviewing security reports.	0.3
B. Scott	2026-01-27	Emails on closing with counsel, realtor, internal; Email to insurer re: vacancy; Review of CRA letter re: deemed trust.	0.6
L. Fritsche	2026-01-27	Review and save security reports.	0.2
B. Scott	2026-01-28	Emails with counsel re: distribution matters and review of same; Update to RBC and RBC counsel; Internal discussions, review of security report.	0.5
L. Demchuk	2026-01-28	Banking matters; record payable for processing.	0.2
L. Fritsche	2026-01-30	Review security reports; email to B. Scott re: same.	0.1
D. Pintaric	2026-01-30	Meet realtor at premises to hand over keys; Matters related to cancelling security.	1.5
B. Scott	2026-01-30	Various emails/calls re: closing.	0.6
Lorry Fritsche	2026-02-02	Arrange for order to be posted to website.	0.2
B. Scott	2026-02-02	Meeting with D. Gaspar re report and other internal discussions; Emails with counsel re order; Review/sign receiver's cert.	0.4
D. Gaspar	2026-02-02	Meeting with B. Scott, discuss outstanding matters and issues at hand, review prior reports, review correspondence from CRA, draft fourth report of the receiver.	1.05
D. Pintaric	2026-02-03	Matters related to canceling snow removal contract and confirming payment of last invoice for snow removal.	0.2
B. Scott	2026-02-04	Review/execute insurance cancellation and emails re same.	0.2
D. Pintaric	2026-02-09	Draft cheque requisition to pay utility invoice; Matters related to closing utility accounts.	0.3
B. Scott	2026-02-09	Emails with counsel re Court application; Emails with D. Pintaric and purchaser re utilities.	0.3
D. Pintaric	2026-02-11	Matters related to cancelling utilities with ATCO and EPCOR.	0.5
B. Scott	2026-02-11	Email re utilities.	0.1
L. Demchuk	2026-02-12	Email to Versabank re incoming wire payment.	0.1
B. Scott	2026-02-12	Review email re wire payment of sale proceeds, instructions to S. Singh re same.	0.1
L. Demchuk	2026-02-13	Correspondence with S Singh, B Scott, Versabank re incoming wire payment; record and post wire payment in Ascend.	0.3
B. Scott	2026-02-17	Review/sign cheque req; Email re final SRD and accounting re sale proceeds/legal fees.	0.2
D. Pintaric	2026-02-17	Matters related to paying utility invoice.	0.2



Staff	Date	Comments	Hours
Z. Klassen	2026-02-17	File 2025 GST returns.	0.4
B. Scott	2026-02-18	Discussion with S. Singh re SRD and accounting in Ascend.	0.1
B. Scott	2026-02-19	Emails/discussions with S. Singh re reconciliation of sale proceeds; Email re insurance refund.	0.3
L. Demchuk	2026-02-19	Record and process payable; print and mail cheque; scan support to file.	0.3
B. Scott	2026-02-20	Meeting with S. Singh: review of journal entries and reconciliation of sale proceeds.	0.3
B. Scott	2026-02-22	Review/draft receiver's report.	0.5
T. Foote	2026-02-23	Downloaded Statement. Completed bank reconciliation.	0.2
B. Scott	2026-02-24	Review email from counsel; Email with S. Singh re SRD/accounting; Meetings with S. Singh re SRD and allocation; Emails with counsel re bankruptcy and discharge application; Calls with RBC's counsel.	0.5
D. Lewis	2026-02-25	Bank reconciliation.	0.1
L. Demchuk	2026-02-25	Banking matters; correspondence with S Singh.	0.1



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Strictly Private & Confidential

Habesha African Supermarket
c/o BDO Canada Limited
903 8 Ave SW #620
Calgary, AB T2P 1J1

Date	Invoice
March 6, 2026	CINV3814215

RE: Habesha African Supermarket - Receivership

TO OUR FEE FOR PROFESSIONAL SERVICES in connection with our engagement as receiver for Habesha African Supermarket Ltd. for the period November 1, 2025 to December 31, 2025 as per the details below:

Our Fee	\$	6,337.50
GST/HST (5%) 101518124RT0001		316.88
TOTAL	\$	6,654.38

Summary of Time Charges:

	Hours	Rate	Amount
D. Lewis, Partner	0.2	575.00	115.00
B. Scott, Sr. Manager	5.0	495.00	2,475.00
D. Pintaric, Sr. Manager	0.5	495.00	247.50
L. Fritsche, Manager	0.2	470.00	94.00
S. Singh, Sr. Associate	11.2	280.00	3,136.00
T. Foote, Associate	0.4	225.00	90.00
L. Demchuk, Associate	0.8	225.00	180.00
Total	18.3		\$ 6,337.50

Ways to pay:

- EFT/Wire Payments:
Beneficiary Bank: Canadian Imperial Bank of Commerce - Commerce Court, 199 Bay Street, Toronto ON M5L 1G9
Account Name: BDO Canada LLP
Account #: 9126910, Transit #: 00002, Bank #: 0010; BIC Code #: CIBCCATT, Canadian Clearing Code (CCC) #: CC00100002 (please include CCC# in the payment details field)
Please email your payment notifications to EFTPayments@bdo.ca
BDO does not accept interac/email transfers

GST No. 101518124RT0001



Staff	Date	Comments	Hours
S. Singh	2025-11-03	Completed tasks over report and SRD and projected SRD, other tasks related to CRA.	1.1
S. Singh	2025-11-04	Completed work over letters to be sent out and other follow up matters.	0.8
B. Scott	2025-11-05	Draft Court report; Discussions/emails with S. Singh re: GST and other matters; Review of GL and emails with D. Pintaric.	1.5
S. Singh	2025-11-05	Continued work over report and other matters as per B.scott.	0.8
B. Scott	2025-11-06	Continue draft of report; Discussions with S. Singh; Review GST matters.	1
S. Singh	2025-11-06	Continued updates to report and confidential supplement.	1.4
D. Pintaric	2025-11-07	Matters related to drafting first report to court.	0.5
S. Singh	2025-11-07	Update report and other comments per B.Scott.	2.2
S. Singh	2025-11-10	Work over report and SRD per B.Scott.	1.3
S. Singh	2025-11-11	Updated report per B.Scott comments.	1
S. Singh	2025-11-12	Continued updates to report; updated SRD after required adjustments.	1.3
S. Singh	2025-11-13	Finalized review and updates to report.	1.1
S. Singh	2025-11-14	Update legal costs schedule.	0.2
B. Scott	2025-11-14	Emails re: RBC re: payout; Emails re SRD adjustments.	0.2
B. Scott	2025-11-15	Review comments on report, review/update; Email re: review of report; Review/prepare SRD; Emails with S. Singh; Emails re: internal review of reports.	1.2
B. Scott	2025-11-17	Review/edits/provide comments on both reports to K. Meyler; Emails re: further comments on reports and sign off; Call with RBC counsel; Emails with counsel; Finalize appendices; Discussions with S. Singh; Finalize report.	0.7
L. Demchuk	2025-11-19	Process deposit; scan support to file.	0.2
T. Foote	2025-11-20	Downloaded Statement. Completed bank reconciliation.	0.2
L. Demchuk	2025-11-25	Scan support to file.	0.1
D. Lewis	2025-11-26	Bank reconciliation.	0.1
B. Scott	2025-11-27	Review materials and attend Court application; Review/approve legal fee payment.	0.4
L. Fritsche	2025-11-27	Arrange for payment of invoices.	0.2
L. Demchuk	2025-12-08	Process deposit; banking matters.	0.4
D. Lewis	2025-12-12	Bank reconciliation.	0.1



Staff	Date	Comments	Hours
L. Demchuk	2025-12-15	Scan banking support to file.	0.1
T. Foote	2025-12-16	Downloaded Statement. Completed bank reconciliation.	0.2



Tel: 403 266 5608
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BDO Canada Limited
903 8 Ave SW #620
Calgary, AB T2P 0P7

Strictly Private & Confidential

Habesha African Supermarket
c/o BDO Canada Limited
903 8 Ave SW #620
Calgary, AB T2P 0P7

Date	Invoice
March 6, 2026	CINV3814217

RE: Habesha African Supermarket - Receivership

TO OUR FEE FOR PROFESSIONAL SERVICES in connection with our engagement as Receiver of Bereket & G Holdings Corp. for the period January 1, 2026 to February 28, 2026 as per the details below:

Our Fee	\$	3,481.00
GST/HST (5%) 101518124RT0001		174.05
TOTAL	\$	3,655.05

Summary of Time Charges:

	Hours	Rate	Amount
B. Scott, Partner	3.80	495.00	1,881.00
C. Bowra, Partner	0.20	575.00	115.00
D. Pintaric, Sr. Manager	1.95	495.00	965.25
D. Gaspar, Sr. Manager	1.05	495.00	519.75
Total	7.00		\$ 3,481.00

Ways to pay:

• EFT/Wire Payments:

Beneficiary Bank: Canadian Imperial Bank of Commerce - Commerce Court, 199 Bay Street, Toronto ON M5L 1G9

Account Name: BDO Canada LLP

Account #: 9126910, Transit #: 00002, Bank #: 0010; BIC Code #: CIBCCATT, Canadian Clearing Code (CCC) #: CC001000002 (please include CCC# in the payment details field)

Please email your payment notifications to EFTPayments@bdo.ca

BDO does not accept interac/email transfers

GST No. 101518124RT0001



Staff	Date	Comments	Hours
B. Scott	2026-01-02	Further review of tenant application; Emails with counsel; Review/update report; Review/comment on draft bench brief of the receiver.	0.75
C. Bowra	2026-01-02	Review of report to Court.	0.2
B. Scott	2026-01-06	Emails re: closing, tenant matters and payables.	0.15
D. Pintaric	2026-01-09	Matters related to collecting rent for January 2026.	0.5
B. Scott	2026-01-12	Brief discussion and review of RBC's materials; Voicemail from insurer.	0.15
B. Scott	2026-01-13	Emails/calls with counsel; Attend tenant Court application; Call with RBC counsel, email to RBC re: update.	0.9
B. Scott	2026-01-14	Emails re: tenant rents; Consider tenant situation and emails with D. Pintaric; Calls re: tenant situation: Emails with RBC re: update.	0.35
B. Scott	2026-01-16	Review/consider tenant situation; Review of costs re: tenant application; Email from RBC counsel; Call with RBC counsel; Emails re: team.	0.5
D. Pintaric	2026-01-23	Attend premises to check on progress of tenants move; Follow up with Mesay regarding move out; Update B. Scott on status of move out; Matters related to paying monthly snow removal invoice.	0.95
D. Pintaric	2026-01-26	Attend premises, confirm tenants have vacated, provide update to B. Scott.	0.5
D. Gaspar	2026-02-02	Meeting with B. Scott, discuss outstanding matters and issues at hand, review prior reports, review correspondence from CRA, draft fourth report of the receiver.	1.05
B. Scott	2026-02-22	Review/draft receiver's report.	0.5
B. Scott	2026-02-24	Review email from counsel; Email with S. Singh re SRD/accounting; Meetings with S. Singh re SRD and allocation; Emails with counsel re bankruptcy and discharge application; Calls with RBC's counsel.	0.5

This is Exhibit "B" referred to in the Affidavit of Breanne Scott,
sworn before me in the City of Calgary, in the Province of Alberta,
on this 9th day of March, 2026.



A Commissioner for Oaths
in and for the Province of Alberta

Matthew McNevin

Expires September 22, 2027

Bereket & G Holdings Corp. and Habesha African Supermarket Ltd. - In Receivership
Summary of Receiver Legal Fees and Disbursements
For the period December 1, 2024 to February 28, 2026

Receiver Fees and Disbursements

	Invoice	Date	Fees	Disbursements	GST	Amount
Miller Thomson LLP	4183910	2025-10-31	7,721.00	-	386.05	8,107.05
	4193768	2025-11-30	17,011.50	134.18	856.78	18,002.46
	4203842	2025-12-31	11,850.50	132.45	598.15	12,581.10
	4223536	2026-01-31	15,730.00	195.00	793.08	16,718.08
	4227836	2026-02-28	4,889.50	78.52	248.30	5,216.32
Total Receiver Legal Fees and Disbursements			\$ 57,202.50	\$ 540.15	\$ 2,882.36	\$ 60,625.01



MILLER THOMSON LLP
COMMERCE PLACE
10155 - 102 STREET, SUITE 2700
EDMONTON, AB T5J 4G8
CANADA

T 780.429.1751
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MILLERTHOMSON.COM

Account Summary and Remittance Form

October 31, 2025

Invoice Number 4183910

BDO Canada Ltd.
Suite 620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Attention: Breanne Scott, Senior Manager / Vice President, Business Restructuring & Turnaround Services

Re: Bereket & G Holdings Corp. et al
Our File No. 0249783.0002

Fees:	\$7,721.00
GST 5% (R119440766)	\$386.05
Total Amount Due	\$8,107.05



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Account Summary and Remittance Form

November 30, 2025

Invoice Number 4193768

BDO Canada Ltd.
Suite 620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Attention: Breanne Scott, Senior Manager / Vice President, Business Restructuring & Turnaround Services

**Re: Bereket & G Holdings Corp. et al
Our File No. 0249783.0002**

Fees:	\$17,011.50
Disbursements:	\$134.18
GST 5% (R119440766)	\$856.78
Total Amount Due	\$18,002.46



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Account Summary and Remittance Form

December 31, 2025

Invoice Number 4203842

BDO Canada Ltd.
Suite 620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Attention: Breanne Scott, Senior Manager / Vice President, Business Restructuring & Turnaround Services

**Re: Bereket & G Holdings Corp. et al
Our File No. 0249783.0002**

Fees:	\$11,850.50
Disbursements:	\$132.45
GST 5% (R119440766)	\$598.15
Total Amount Due	\$12,581.10



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Account Summary and Remittance Form

January 31, 2026

Invoice Number 4223536

BDO Canada Ltd.
Suite 620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Attention: Breanne Scott, Senior Manager / Vice President, Business Restructuring & Turnaround Services

**Re: Bereket & G Holdings Corp. et al
Our File No. 0249783.0002**

Fees:	\$15,730.00
Disbursements:	\$195.00
GST 5% (R119440766)	\$793.08
Total Amount Due	\$16,718.08



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Account Summary and Remittance Form

February 28, 2026

Invoice Number 4227836

BDO Canada Ltd.
Suite 620, 903 8th Avenue SW
Calgary, AB T2P 0P7

Attention: Breanne Scott, Senior Manager / Vice President, Business Restructuring & Turnaround Services

Re: Bereket & G Holdings Corp. et al
Our File No. 0249783.0002

Fees:	\$4,889.50
Disbursements:	\$78.52
GST 5% (R119440766)	\$248.30
Total Amount Due	\$5,216.32