District of Ontario Division No. 08 – Waterloo Court No. BK-23-03008888-0035 Estate No. 35-3008888

ONTARIO SUPERIOR COURT OF JUSTICE (LONDON) IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

MOTION RECORD

Date: December 5, 2023

MILLER CANFIELD LLP

100 Ouellette Avenue, 13th Floor Windsor, ON N9A 6T3

JAMES H. COOKE (LSO #25733P)

Tel: (519) 946-2128

Email: Cooke@millercanfield.com

SPENCER A. FARIAS (LSO #84479F)

Tel: (519) 946-2163

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Lawyers for Mechtron Innovations Inc.

TO: SERVICE LIST

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Court File No. 35-3008888 Estate File No: 35-3008888

ONTARIO SUPERIOR COURT OF JUSTICE (LONDON) IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

NOTICE OF MOTION

MECHTRON INNOVATIONS INC. ("MECHTRON") will make a motion to the court on Friday, December 8, 2023, at 10:00 am or as soon after that time as the motion can be heard.

	PRO	OPOSED METHOD OF HEARING: The motion is to be heard
		In writing under subrule 37.12.1 (1) because it is (insert one of on consent, unopposed or
	mad	e without notice);
		In writing as an opposed motion under subrule 37.12.1 (4);
		In person;
		By telephone conference;
	\boxtimes	By video conference.
a	t the f	Collowing location

Video conference details to be provided upon receipt by the Court.

THE MOTION IS FOR AN ORDER:

- 1. Extending the time for filing of a Proposal by Mechtron in its *Bankruptcy and Insolvency*Act proposal proceedings (the "**Proposal Proceedings**") by forty-five (45) days up to and including January 24, 2024; and
- 2. Approving the First Report to the Court of the Proposal Trustee in the Proposal Proceedings, to be filed (the "**First Report**"), and the Proposal Trustee's activities set out therein.

THE GROUNDS FOR THE MOTION ARE:

Background

- 3. Mechtron is an Ontario corporation;
- 4. Mechtron carries on business in the City of Cambridge in the Province of Ontario;
- 5. Mechtron manufactures parts for the automobile industry;
- 6. Mechtron has ceased operations and is in the process of liquidating assets and collecting receivables.

Financial Difficulties and NOI

- 7. Mechtron's financial difficulties began when its largest customer ceased doing business with it;
- 8. Mechtron therefore decided to pursue a restructuring and, on November 10, 2023, it filed a Notice of Intention to Make a Proposal pursuant to subsection 50.4(1) of the *BIA* (the "**NOI**").

9. With the assistance of the Proposal Trustee, Mechtron produced a 13-week cash flow forecast (the "**Initial Cash Flow**") which the Proposal Trustee filed with the Office of the Superintendent of Bankruptcy on November 20, 2023, as required by the *BIA*.

Creditors

- 10. Mechtron's largest creditor is Toronto Dominion Bank, a secured creditor.
- 11. Mechtron is working closely with TD in the course of this proposal.
- 12. TD has delivered formal notices of intention to enforce its security pursuant to s. 244 of the BIA.

Stay Extension

- 13. Under the *BIA*, Mechtron has until December 10, 2023 to file a proposal unless it obtains an extension of time to file a proposal prior to that date. The requested 45-day extension of the time to file a proposal will provide Mechtron the time necessary to develop a proposal. As shown in the Cash Flows, Mechtron will have the funding necessary to meet its post-NOI obligations as they come due through the proposed extension period.
- 14. Mectron has been acting, and continues to act, in good faith and with due diligence in the Proposal Proceedings.
- 15. No creditor will be materially prejudiced by the extension of the time to file a proposal sought by Mechtron.
- 16. The Proposal Trustee supports Mechtron's request for an extension of time to file a proposal.

17. Such further and other grounds as counsel may advise, and this Honourable Court may deem just.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- a) Affidavit of Mike Owens to be sworn, with exhibits;
- b) The report of the Proposal Trustee to be filed; and
- c) Such further and other evidence as counsel may advise and this Honourable Court may permit.

Date: December 4, 2023 MILLER CANFIELD LLP
100 Ouellette Avenue, 13th Floor

Windsor, ON N9A 6T3

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Lawyers for Mechtron Innovations Inc.

TO: SERVICE LIST

Electronically filed / Déposé par voie électronique : 04-Dec-2023

London Superior Court of Justice in Bankruptcy and Insolvency / Cour supérieure de justice en matière de faillite et d'insolvabilité

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

District of Ontario Division No. 08 – Waterloo Court No. 35-3008888

Estate No. 35-3008888

ONTARIO

ONTAKIO SUPERIOR COURT OF JUSTICE IN BANKRUPICY AND INSOLVENCY

Proceedings commenced at London

NOTICE OF MOTION

MILLER CANFIELD LLP

100 Ouellette Avenue, 13th Floor Windsor, ON N9A 6T3

indsol, Oly 1925 013

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Lawyers for Mechtron Innovations Inc.

District of Ontario Division No. 08 – Waterloo Court No. BK-23-03008888-0035 Estate No. 35-3008888

ONTARIO SUPERIOR COURT OF JUSTICE (LONDON) IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

AFFIDAVIT OF MICHAEL OWENS (sworn December 4, 2023)

- I, **MICHAEL OWENS**, of the City of Fountain Hills, in the State of Arizona, one of the United States of America, MAKE OATH AND SAY AS FOLLOWS:
- 1. I am a shareholder of Mechtron Innovations Inc. ("Mechtron"), its former CEO and currently managing the winding up of Mechtron under authority of the directors, and, as such, I have knowledge of the matters to which I hereinafter depose. Where information contained in this affidavit is based on information I have received from other sources, I have stated the source of that information, and in all such cases I believe that information to be true.
- 2. This affidavit is made in a support of a motion by Mechtron for an order (the "**Order**"), among other things:
 - (a) extending the time for filing of a Proposal by Mechtron in its *Bankruptcy and Insolvency Act* proposal proceedings (the "**Proposal Proceedings**") by forty-five (45) days up to and including January 24, 2024; and
 - (b) approving the First Report to the Court of BDO Canada Limited, in its capacity The Trustee acting *in re* the proposal of Mechtron (in such capacity, the "**Proposal**"

Trustee"), to be filed (the "**First Report**"), and the Proposal Trustee's activities set out therein.

Background

- 3. Mechtron is a company incorporated pursuant to the laws of Ontario. Ray Finnie and Randolph Straka are the directors of Mechtron.
- 4. Mechtron is a manufacturer of perforated and louver type muffler tubes for the automotive industry.
- 5. It operates from leased premises located at 200 Sheldon Drive, Cambridge in the Province of Ontario (the "**Leased Premises**").
- 6. Mechtron currently has 116 unionized and non-unionized employees. There were 20 salaried employees and 96 hourly. Now there is 4 salaried and 1 hourly paid employee.

Financial Difficulties and NOI

- 7. Mechtron's financial troubles began on October 25, 2023, when its major customer, Tenneco Automotive Operating Company Inc. ("**Tenneco**"), issued a letter advising Mechtron that effective November 10, 2023, Tenneco no longer required Mechtron's services and terminated its arrangement with Mechtron. Notably, sales to Tenneco accounted for over 90% of Mechtron's annual sales and with the loss of its major customer, Mechtron could no longer continue to operate.
- 8. Mechtron therefore decided to pursue an orderly winddown of these operations through formal restructuring proceedings and, on November 10, 2023, it filed a Notice of Intention to Make a Proposal pursuant to subsection 50.4(1) of the *BIA* (the "**NOI**"). A copy of the creditor's package is attached as **Exhibit "A"** and a copy of the Certificate of Filing of the NOI is attached as **Exhibit "B"** to this Affidavit.
- 9. With the assistance of the Proposal Trustee, Mechtron produced a 13-week cash flow forecast (the "**Initial Cash Flow**") ending February 16, 2023, which the Proposal Trustee filed with the Office of the Superintendent of Bankruptcy on November 20, 2023 as

required by the *BIA*. A copy of the Initial Cash Flow is attached as **Exhibit "C"** to this Affidavit.

Creditors

- 10. The debts of Mechtron listed in the NOI total \$ 2,937,144.12.
- 11. Mechtron's largest creditors are:
 - (a) The Toronto-Dominion Bank ("**TD**"), owed approximately \$5.8 million;
 - (b) Business Development Bank of Canada ("**BDC**"), owed approximately \$575,560;
 - (c) Export Development Bank of Canada ("**EDC**"), owed approximately \$491,480; and
 - (d) various trade creditors, owed approximately \$2.9 million.
- 12. As security for amounts owing to TD, Mechtron granted to TD, among other things, a general security agreement, which has been registered under the *Personal Property Security Act* (Ontario) (the "**PPSA**").
- 13. BDC and EDC have, likewise, registered their security interests under the PPSA.
- 14. A copy of the PPSA search for Mechtron is attached as **Exhibit "D"** to this Affidavit.

Orderly Wind-Down

- 15. Mechtron has, with the assistance of the proposal trustee and Mectron's counsel, been pursuing accounts receivable and preparing to sell its equipment.
- 16. Mechtron has collected all receivables from non-Tenneco customers.
- 17. Mechtron has tentatively settled litigation which had been commenced prior to the filing of the NOI.

- 18. Mechtron is currently negotiating with Tenneco for the settlement of receivables and its termination claim.
- 19. Customer owned tooling is being dealt with. Active parts customer owned tooling is being returned.
- 20. Service Life part tooling is still being organized per customer request and instructions.
- 21. Tenneco tooling is being organized and prepared for future return upon completion of settlement negotiations.
- 22. Asset appraisals have been provided to the proposal trustee with a current valuation ongoing to update from the last appraisal.
- 23. Tools have been extracted from machines, oils and lubricants removed and the equipment has otherwise been readied for liquidation.
- 24. Electrical and Mill Wright evaluations have been done on equipment for future liquidation.
- 25. Inventory has been completed and inventory has been segregated into raw material, work in process, and finished goods. Segregation by customer is in progress.
- 26. Inventory valuation is in progress.
- 27. Scrap inventory has been sold to recyclers and funds have been collected.
- 28. Form 1 for a mass termination has been filed with the Ministry of Labour and all notices have been posted.
- 29. Final wages and accrued vacations have been paid.
- 30. Mechtron is working with Union representatives to enroll all employees in Employment Insurance and the Wage Earner Protection Program.
- 31. Mechtron has notified and engaged with all secured creditors, retained counsel and retained BDO Canada to act as proposal trustee.

Stay Extension

- 32. Under the *BIA*, Mechtron has until December 10, 2023, to file a proposal unless it obtains an extension of time to file a proposal prior to that date. The requested 45-day extension of the time to file a proposal will provide Mechtron with the time necessary to develop a proposal. As shown in the Cash Flows, Mechtron will have the funding necessary to meet its post-NOI obligations as they come due through the proposed extension period.
- 33. Mechtron has been acting, and continues to act, in good faith and with due diligence in the Proposal Proceedings, and I believe that no creditor will be materially prejudiced by the extension of the time to file a proposal sought by Mechtron.
- 34. The Proposal Trustee supports Mechtron's request for an extension of time to file a proposal.

First Report

- 35. In connection with Mechtron's motion, I understand that the Proposal Trustee is preparing its First Report and has requested that Mechtron seek approval of same.
- 36. I swear this affidavit in support of Mechtron's motion for the relief set out in paragraph 2 of this Affidavit and for no other or improper purpose.

SWORN by videoconference by Michael Owens, stated as being located in the City of Cambridge, in the Province of Ontario, before me on December 4, 2023, in accordance with O. Reg 431/20, Administering Oath or Declaration Remotely

A commissionner, etc.

SPENCER FARIAS

MICHAEL OWENS

Attached is Exhibit "A" Referred to in the AFFIDAVIT OF MICHAEL OWENS Sworn before me this December 4, 2023

A Commissioner, etc.



Tel: 416 865 0210 Fax: 416 865 0904 www.bdo.ca BDO Canada Limited 20 Wellington Street E, Suite 500 Toronto ON M5E 1C5 Canada

To The Creditors of Mechtron Innovations Inc., Estate # 35-3008888

Mechtron Innovations Inc. (the "Debtor") filed a Notice of Intention to Make a Proposal (the "Notice") under the Bankruptcy and Insolvency Act on November 10, 2023. BDO Canada Limited (the "Trustee") has agreed to act as Trustee under the proposal. Please find herewith a copy of the Notice and a list of all known creditors and the amounts owing to them.

This is the first step in the restructuring of the affairs of the Debtor. The law provides:

- A general stay of all proceedings against the Debtor;
- The Trustee mail a copy of the Notice to known creditors;
- The Debtor is required to file a proposal within 30 days of the filing of the Notice, unless the time to file is extended by the Court;
- The Court, upon application by the Debtor, may grant an extension of time of up to 45 days to file the proposal. The Debtor may apply to the Court for up to three extensions;
- The Trustee is not required to notify of the creditors of extensions granted by the Court and generally
 does not do so to avoid additional costs to the administration of the proposal;
- If the Debtor fails to file a proposal prior to expiry of the time provided, the Debtor is automatically deemed to be bankrupt;
- Upon filing the Notice, the Debtor cannot withdraw from the proposal process except by filing an assignment into bankruptcy; and
- Upon the filing of the proposal, or in the event of bankruptcy, the Trustee is required to notify the creditors and provide the appropriate documentation. In either event, a first meeting of creditors will be scheduled approximately 21 days after the event.

The Trustee will monitor the affairs of the Debtor during the period the Notice and the Proposal are in effect. We anticipate that the Debtor will file a proposal within the initial 30-day time period. Therefore, our next communication with you will likely occur when a proposal is filed or if the Debtor becomes bankrupt.

Receipt of this correspondence and attached documents is evidence that you are recorded as a creditor of the Debtor and further notices will be sent at the appropriate time. All amounts have been converted to Canadian Dollars at the exchange rate posted on the date of filing. It is not necessary for you to advise the Trustee at this time if you do not agree with the amount recorded as owing to you.

We trust that the above information adequately explains the current status of this Proposal. If you have any questions, or require further information please contact Jessie Hue via email at: jhue@bdo.ca or telephone at 647-577-4366.

Yours very truly, BDO CANADA LIMITED in its capacity as Trustee in the Proposal of Mechtron Innovations Inc. without personal or corporate liability Per:

Josie Parisi, CA, CPA, CBV, CIRP, LIT Partner/Senior Vice- President

Encl.



Industrie Canada

Bureau du surintendant des faillites Canada

District of Ontario

Division No. 08 - Waterloo Court No. 35-3008888 Estate No. 35-3008888

In the Matter of the Notice of Intention to make a proposal of:

Mechtron Innovations Inc.

Insolvent Person

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

November 10, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 10, 2023, 17:02

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902



- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Mechtron Innovations Inc.
of the City of Cambridge, in the Province of Ontario

Take notice that:

- 1. I, Mechtron Innovations Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. BDO Canada Limited / BDO Canada Limitée of 20 Wellington St E, Suite 500, Toronto, ON, M5E 1C5, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 10th day of November 2023.

AT Line

Mechtron Innovations Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Mechtron Innovations Inc.

of the City of Cambridge, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount Air Liquide Canada Inc. 5315 North Service Road 109726 26,339.21 Burlington ON L7L 6C1 36,028.45 Arcelor Mittal 14 Holtby Avenue Brampton ON L6X 2M3 Bend Tooling Incorporated 11649 10,614.13 1009 Ottawa Avenue, N.W. Grand Rapids MI 49503 USA 9,530.16 BSI Group Canada Inc. 47357546 6205 Airport Road (Building B), Suite 108 Mississauga ON L4V 1E3 Business Development Bank of 121 King Street West, Suite 1200 250.00 Toronto ON M5H 3T9 Canada - Mississauga **Bankruptcy Department** C8758966 27,643.53 C.H. Robinson Company 645 rue Wellington (Canada) Ltd. Montreal QC H3C 0L1 250.00 Canadian Securities 4126 Norland Avenue Registration Systems Burnaby BC V5G 3S8 CHEP Canada Corp. 7400 East Danbro Crescent 4000330631 3,906.53 Mississauga ON L5N 8C6 7,210.77 Cintas Canada Ltd. 16860058 205 Turnbull Court Cambridge ON N1T 1W1 1,732,020.73 Cleveland-Cliffs Tubular 30400 E. Broadway Components LLC Walbridge OH 43465 USA **Commport Communications** 7158 459.91 155 Engelhard Drive International Inc. Aurora ON L4G 3V1 Conestogo Mechanical Inc. 50 Dumart Place MECHT30 2,649.04 Kitchener ON N2K 3C7 Conex Freight Forwarding Inc. 37,820.50 P.O. Box 56 Listowel ON N4W 3H2

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Mechtron Innovations Inc.

of the City of Cambridge, in the Province of Ontario

	List of Creditors with claims of \$250	or more.	
Creditor	Address	Account#	Claim Amount
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9		250.00
Davidson Custom Brokers Ltd.	445 Beechwood Pl., Suite 205 Waterloo ON N2T 1Z2	MECHTR	167,372.11
De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit #1 Oakville ON L6L 0C4	001-0268384-000 / 712282	250.00
De Lage Landen Financial Services Canada Inc.	3450 Superior COurt, Unit 1 Oakville ON L6L 0C4		250.00
Dimachem Inc.	3258 Marentette Avenue Windsor ON N8X 4G4		3,099.96
eBase Solutions Inc.	595 Cityview Boulevard, Suite 201 Vaughan ON L4H 3M7		3,637.47
Employees of Mechton Innovations Inc.	c/o BDO Canada Limited 20 Wellington East, Suite 500 Toronto ON M5E 1C5		134,070.00
Exact Industrial Ltd.	2288 Dumfries Road, Unit B2 Cambridge ON N1R 5S3		1,321.58
Export Development Canada	150 Slater Ottawa ON K1A 1K3	CE101731	12,402.90
Export Development Canada Attention: Christine Barnett	150 Slater Street Ottawa ON K1A 1K3		250.00
Federal Express Canada Corporation	5985 Explorer Drive Mississauga ON L4W 5K6	2488-3690-3	1,605.80
Festo Inc.	5300 Explorer Drive Mississauga ON L4W 5G4	21117689	3,065.38
GFL Environmental Services Inc.	96 Middleton Street Brantford ON N3S 7V7	L051136	22,309.44
Grand Valley Specialty Welding	35 Saltsman Drive Cambridge ON N3H 4R7		888.18

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Mechtron Innovations Inc.

of the City of Cambridge, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount Guelph Business Machines Ltd. 350 Speedvale Avenue West 310018-416703 250.00 Guelph ON N1H 7M7 **RCAP** Industrial Hefesto S.A. de C.V. 28,940.10 Lib. Oscar Flores Tapia Km 10.8, Presa de Las Casas Arteaga, Coah. Mexico Innovative Engineered 2695 Progress Way 1150 3,999.25 Solutions, Inc. Wilmington OH 45177 USA Javelin Technologies 13,991.66 3457 Superior Court, Unit 1 Oakville ON L6L 0C4 Kaittings Bearings Ltd. 2,046.08 185 Turnbull Court, Unit 3 **MECINN** Cambridge ON N1T 1C6 Livington International, Inc. P.O. Box 4090, Station A 563905001 1,748.38 Toronto ON M5W 0E9 USA 23,321.30 Manion Wilkins & Associates 500-21 Four Seasons Place Toronto ON M9B 0A5 McGarr Industries Ltd. 19.857.72 449 Dundas Street North Cambridge ON N1R 5R5 Miller Canfield LLP 100 Ouellette Avenue, Suite 1300 817.56 Windsor ON N9A 6T3 MEC100 3,660.00 Mister Safety Shoes Inc. 2300 Finch Avenue West, Suite 6 Toronto ON M9M 2Y3 New Age Robotics 515 Waydom Drive 1,305.15 Ayr ON N0B 1E0 New-Form Tools Ltd. 232 Lorne Avenue East **MECINN** 16,636.52 Stratford ON N5A 6S4 16,858.47 Precise EDM & Machining Inc. 340 Sheldon Drive, Unit-B Cambridge ON N1T 1A9 Production Metal Steel Sales **MECINN** 389.40 471 Dundas Street Ltd. Cambridge ON N1R 5R6 Profit Solutions International Inc. 21,967.20 420 Bronte Street South, Suite 201 Milton ON L9T 0H9

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Mechtron Innovations Inc.

of the City of Cambridge, in the Province of Ontario

List of Creditors with claims of \$250 or more. Creditor Address Account# Claim Amount Quaker Houghton Canada Inc. 475 Conestogo Road 10,685.66 Waterloo ON N2L 4C9 14,695.65 Rapid EDM & Manufacturing 1144 Industrial Road, Unit-3 Inc. Cambridge ON N3H 4W4 Regional Hose & Equipment 175 Turnbull Court 18,717.62 Cambridge ON N1T 1C6 Ltd. 250.00 Riomma Technical Services 431 Dundas Street North, Unit #7 Ltd. Cambridge ON N1R 5R4 Rotem Industrial Products Inc. 0656 10,558.72 46 Brydon Drive Etobicoke ON M9W 4N5 Royce/Ayr Cutting Tools Inc. 405 Sheldon Drive ME0008 2,724.42 Cambridge ON N1T 2B7 3,493.06 Rubberline Products Limited P.O. Box 336 Kitchener ON N2G 3Y9 1,152.00 Savarin Springs Inc. 1575 Strasburg Road Kitchener ON N2R 1K2 Securo Vision Inc. 2285, rue de la Metropole MECHIN 662.48 Longueuil QC J4G 1E5 3,805.89 MEC000 Shur-way Group Inc. 1039 Dundas Street Woodstock ON N4S 1H5 TD Bank (Branch #0092) 425 Hespeler Road 250.00 Cambridge ON N1R 5J2 TD VISA card - Janice 4520 7090 8423 5547 464.24 1165 Franklin Boulevard, Unit H Cambridge ON N1R 8E1 Bowman 120,801.12 The Offshore Group (Tetakawi) 8350 East Old Vail Road Tucson AZ 85747-9197 USA The Workplace Safety & 8413827 11,411.22 200 Front Street West Insurance Board Toronto ON M5V 3J1 Thompson Emergency Freight 278 Patillo Road 59344 1,825.00 Systems Tecumseh ON N8N 2L9

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Mechtron Innovations Inc.

of the City of Cambridge, in the Province of Ontario

	List of Creditors with claims	s of \$250 or more.	
Creditor	Address	Account#	Claim Amount
TradeCo Electric & Automation Inc.	71 Nith River Way Ayr ON N0B 1E0		47,864.37
Tube Form Solutions, LLC	435 Roske Drive Elkhard IN 46516 USA		29,410.40
United Compressed Air Inc.	47 Copernicus Blvd., Unit 1 Brantford ON N3P 1N4		4,063.01
W.H. Lubricants Ltd.	185 Frobisher Drive Waterloo ON N2V 2E6	MECINN	9,706.70
Warren Gibson Limited	206 Church Street South Alliston ON L9R 1T9	MECCAM	99,126.66
Waste Connections of Canada Inc.	139 Ardelt Avenue Kitchener ON N2C 2E1	7121-071808-0000	723.91
Weber Supply Company Inc.	1830 Strasburg Road Kitchener ON N2R 1E9		84,084.42
XL Tool Inc.	19 Crestview Place Kitchener ON N2B 3X6	C1097	59,383.00
Total			2,937,144.12

Mechtron Innovations Inc.
Insolvent Person

Attached is Exhibit "B" Referred to in the AFFIDAVIT OF MICHAEL OWENS Sworn before me this December 4, 2023

A Commissioner, etc.



Industrie Canada

Bureau du surintendant des faillites Canada

District of Ontario

Division No. 08 - Waterloo Court No. 35-3008888 Estate No. 35-3008888

In the Matter of the Notice of Intention to make a proposal of:

Mechtron Innovations Inc.

Insolvent Person

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

November 10, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 10, 2023, 17:02

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902



Attached is Exhibit "C" Referred to in the AFFIDAVIT OF MICHAEL OWENS Sworn before me this December 4, 2023

A Commissioner, etc.

Mechtron innovations inc.	2023						2024							
CASH FLUW FOREGASL - Weekly in \$CAD 000's	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast				Forecast	
	w/e Nov 24	w/e Dec 1	w/e Dec 8	w/e Dec 15	w/e Dec 22	w/e Dec 29	w/e Jan 5	w/e Jan 12	w/e Jan 19	w/e Jan 26	w/e Feb 2	w/e Feb 9	w/e Feb 16	Total
Cash Receipts:	:	:	;		;	ţ	r							2 441
Receivable Collections	38	I	2	2,358	27	2	7	ı	,	•			ı	
Cash from Insurance:														,
EDC Claim - Mexican Inventory	1	,		1	ī	r	•	1	ı			1	·	1
Cash from Fixed Assets:														
Cash from sale of Equipment	•	7	•	•	i	1		•	•	ı	1		,	. }
Cash from sale of Canadian Inventory	•	•	•	ť	1			1	•	•		360	,	360
Cash from Settlement	,			•	ı	,	•	1	,	٠			,	1
Cash from CRA:														į
SR&ED	,	•	•	1	,	,	1	•	155	•	r	•	i	155
HST	26		,	5	3	•	ı		ı	1	,	•		31
Total Cash Receipts	64	11	10	2,363	10	10	2		155	1	t	360		2,988
Cash Dispursements:	į	(4.4)	105	101/	(46)	(9)	(34)	,	(40)	0	(36)		,	(203)
Payroll and related costs	(24)	(14)	(F)	(or)	(or)	(o)	(or)		(47)	3	(no			(24)
Professional Fees	•	•	<u>(3</u>	(6)	ţ	•	(20)	1	1		•	ι		(40)
TD Annual Credit Renewal Fee	•	•	•	•	,	1			r	. :	, !	, ;	r	, ,
TD Term Loan Payments	(16)	(26)	8	6)	(13)	(28)	(11)	(12)	(10)	(20)	(11)	(12)	ı	(183)
EDC Term Loan Payment	1		,	,	ı	•	•	•	•	,	1	1	•	1
EDC Export Guarantee Program Fees & AR Premiums		,		•	•	•	•	1	ı	ı			·	,
BDC Term Loan Payment	1			ι	•	ı	•	•	s		. :	1	•	
TD Operating Loan Interest & Admin Fee	1	(40)		,		(40)	,	•	·	ı	(40)			(120)
TD NY Bank Fee	•	,	•	9		1	•	•	3		,	•	,	9 3
Bank Fees	0	,	ì	•	0	•	•	ı	•	<u>0</u>		,		€ 3
VISA Payments	i	•	,	1	ŀ	(4)	•	i	į	ì	. :	1	•	(†) 3
De Lage Landen (Lift Trucks)		ਦ					ਜ਼ੇ :				€ 5		,	(4) 3
RCAP Lease Payment (Photocopier)		0					<u>0</u>				(g			E
Total Cash Disbursements	(69)	(81)	(32)	(36)	(30)	(87)	(48)	(12)	(34)	(23)	(92)	(12)		(220)
Projected Weekly cash flow	(4)	(71)	(21)	2,327		(29)	(46)		121	(23)	(32)	348		2,437
Opening cash	110	105		. 13	2,341							2,199	2,547	110
Ending Cash position	105	35	13	2,341	2,321			2,195	2,317	2,294	2,199	2,547	2,547	2,547
MECHTRON INNOVATIONS INC.			BDO CANADA LIMITED	A LIMITED										
Per:			rer.		\	-								

Ray Finnie
Chairman
Chairman
November 20, 2023
Date

This statement of projected cash-flow for Mechtron innovations inc. has been preapred in accordance with sections 50(6) of the Bankruptcy and insolvency Act, and should be read in conjunction with the assumptions hereto and the Trustee's Report on Cash-Flow, dated November 20, 2023.

Attached is Exhibit "D" Referred to in the AFFIDAVIT OF MICHAEL OWENS Sworn before me this December 4, 2023

A Commissioner, etc.

ServiceOntario

Main Menu New Enquiry Rate Our Service №

Enquiry Result

File Currency: 02NOV 2023







Show All Pages

Note: All pages have been returned.

Type of Search	Business Debt	or								
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.							
File Currency	02NOV 2023									
	File Number	Family	of Families	Page	of Pages	Expiry	Date		Status	
	662603904	1	7	1	18	02JUL 2	2028			
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Individual Debtor	Date of Birth		First Giver	Name			Initial		Surname	
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration
	MECHTRON IN	INOVATIONS	S INC.							
	Address						City		Province	Postal Code
	49 FRONT ST	REET					NEW DUI	NDEE	ONT	N0B 2E0
Individual Debtor	Date of Birth		First Giver	Name			Initial		Surname	
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration
	Address						City		Province	Postal Code
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Secured Party	Secured Part	v / Lien Cla	imant							
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	Address	VELOT WELV	T B) WINCOT	57 (1 47 (157 (City		Province	Postal Code
	50 QUEEN STI	REET NORT	H. SUITE 11	0			KITCHEN	ER	ONT	N2H 6P4
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Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor \		Amount	Date of Maturity or	No Fixed Maturity Dat
		X	X	X	X	X				
Motor Vehicle Description	Year	Make				Model			V.I.N.	
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General Collateral Description	General Colla	ateral Desc	ription							
Pogistoring Agent	Pogietorine /	Agont								
Registering Agent	Registering A		IT BANK OF	CANADA (C	DI 05040	2 04)				

Address	City	Province	Postal Code
121 KING STREET WEST, SUITE 1200	TORONTO	ONT	M5H 3T9

Type of Search	Business De	ebtor								
Search Conducted On	MECHTRON	INNOVATIO	NS INC.							
File Currency	02NOV 2023	3								
	File Number	Family	of Families	Page		of Pages				
	662603904	1	7	2		18				
FORM 2C FINANC	ING CHANG	E STATE	MENT / CH	ANGE STATEM	ENT					
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	Business D MECHTRON		-			·				
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	Business D	ebtor Nam	e						Ontario (Number	Corporation
	Address					City			Province	Postal Code
Assignor Name	Assignor N	ame								
Secured Party	Secured pa	rty, lien cla	nimant, assi	gnee						
	Address					City			Province	
										Code
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Vehicle Included	Amount		Maturity or	No Fixed Maturity Date
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Registering Agent		-		CANADA (SBI-05) City			Province	Postal Code

Type of Search	Business De	htor									
Search Conducted	MECHTRON		NS INC.								
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121 KING STREET WEST, SUITE 1200	TORONTO	ON	M5H 3T9

Type of Search	Business Del										
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Secured Party	Secured par	rty, lien cla	imant, assiç	gnee									
	Address					City				Province	Postal Code		
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			Code
121 KING STREET WEST, 1200	TORONTO	ON	M5H 3T9

Type of Search	Business Del										
Search Conducted On	MECHTRON		NS INC.								
File Currency	02NOV 2023										
	File Number	Family	of Families	Page		of Pages					
	662603904	1	7	7		18					
FORM 2C FINANCII	CING CHANGE STATEMENT / CHANGE STATEMENT										
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	Business Debtor Name Ontario Corporation Number										ion
	Address				City			Province	Postal Code		
Assignor Name	Assignor Na	ıme									
Secured Party	Secured par										
	BUSINESS D	EVELOPME	NT BANK OF	CANADA							
	Address						City			Province	Postal Code
	137 GLASGO	W STREET	r, SUITE 355				KITCHEN	ER		ON	N2G 4X
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor	r Vehicle ded	Amount		Maturity	No Fixed Maturit Date
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121 KING STREET WEST, 1200	TORONTO	ON	M5H 3T9

Type of Search	Business Debt	or									
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.								
File Currency	02NOV 2023										
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					I						
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname		
	Business Debtor Name									-	
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration	
	MECHTRON IN	INOVATIONS	S INC.						Province		
	Address						City			Postal Code	
	200 SHELDON	IDRIVE					CAMBRID)GE	ON	N1R 7K1	
Individual Debtor	Date of Birth	Date of Birth First Given Name Initial							Surname		
Business Debtor	Business Del	btor Name							Ontario Cor Number	poration	
	Address						City		Province	Postal Code	
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Type of Search	Business De	btor										
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Reason / Description	Reason / De	Reason / Description										
Debtor/ Transferee	Date of Birt	h	First Given	n Name			Initial		Surname			
	Business Debtor Name Ontario Corporati Number										ion	
	Address						City			Province	Postal Code	
Assignor Name	Assignor Na	ame										
Secured Party	Secured par	rty, lien cla	imant, assi	gnee								
	Address						City			Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor	r Vehicle ded	Amount		Maturity or	No Fixed Maturit Date	
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4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

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Individual Debtor	Date of Birth		First Given	Name			Initial		Surname		
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration	
	MECHTRON IN	INOVATIONS	S INC.								
	Address					City			Province	Postal Code	
	200 SHELDON	DRIVE					CAMBRID	GE	ON	N1R 7K1	
Individual Debtor	Date of Birth First Given Name Initial								Surname		
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration	
	BUSINESS DE	VELOPMEN	T BANK OF C	CANADA							
	Address						City		Province	Postal Code	
	3901 HIGHWA	Y NO. 7 WES	ST, SUITE 60	0			VAUGHAN		ON	L4L 8L5	
Secured Party	Secured Party	v / Lien Cla	imant								
· · · · · · · · · · · · · · · · · · ·	THE TORONT			342							
	Address						City		Province	Postal Code	
	381 KING ST V	V 2ND FLO	OR				KITCHENER		ON	N2G 1B8	
	1									1	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Includ	Vehicle ed	Amount	Date of Maturity or	No Fixed Maturity Dat	
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Motor Vehicle	Year	Make				Model			V.I.N.		
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Description	General Colla	nerai Desc	Πραιοιι								
Registering Agent	Registering A	\aent									
J J	D+H LIMITED F		HP								
	Address					City			Province	Postal Code	
	SUITE 200. 4126 NORLAND AVENUE						BURNABY				

Type of Search	Business De										
Search Conducted On	MECHTRON	INNOVATIO	NS INC.								
File Currency	02NOV 2023	}									
	File Number	Family	of Families	Page		of Pa	ges				
	714411621	3	7	11		18					
FORM 2C FINANCI	NG CHANG	ESTATEM	ENT / CHA	NGE STATEMEN	T						
	Caution Filing	Page of	Total Pages	Motor Vehicle Sc Attached		Regis	stration N	umber		Registere	ed Unde
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	714411621		Amended	Amended X	B RE	NFWAI	<u> </u>		Years 5		
									-		
Reference Debtor/ Transferor	First Given Name Initial Surname										
	Business Debtor Name MECHTRON INNOVATIONS INC.										
Other Change	Other Chan	ne									
other onange	Other Onan	90									
Reason / Description	Reason / De	escription									
Debtor/ Transferee	Date of Birt	h	First Given	ı Name			Initial		Surname)	
	Business D	ebtor Nam	е							Ontario	
	Corporation Number										
	Address						City			Province	Postal Code
Assignor Name	Assignor Na	ame									
Secured Party	Secured pa	rty, lien cla	imant, assi	gnee							
	Address						City			Province	Postal Code
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Moto	r Vehicle ded	Amount		Maturity or	No Fixed Maturit Date
Motor Vehicle	Year	Make		1		Mode	el		ı	V.I.N.	1
Description											
General Collateral Description	General Co	llateral Des	scription			1				1	
Registering Agent				ty/ Lien Claimant							
	Address						City			Province	Postal

			Code
4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

Type of Search	Business Debt	or									
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.								
File Currency	02NOV 2023										
-	File Number	Family	of Families	Page	of Pages	Expiry	Date		Status		
	763910424	4	7	12	18	21JUL 2030					
FORM 1C FINANCING	STATEMEN	Γ/ CLAIM	FOR LIEN								
File Number	Caution Filing	Page of	Total Pages	Motor Ve		Registr	ation Nu	mber	Registered Under	Registration Period	
763910424		001	001			202007	21 1116 1	862 7851	P PPSA	10	
Individual Debtor	Date of Birth		First Given	Nama			Initial		C		
individual Deptor	Date of Birth		First Given	Name			Initial		Surname		
Business Debtor	Business Del	otor Name							Ontario Coi Number	rporation	
	MECHTRON IN	INOVATIONS	S INC.								
	Address						City		Province	Postal Code	
	200 SHELDON	DRIVE				CAMBRIDGE			ON	N1R 7K1	
	1								1		
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname		
Business Debtor	Business Del	otor Name		Ontario Coi Number	rporation						
	Address						City		Province	Postal Code	
	Addiess						Oity		1 TOVINCE	i ostai ooac	
Secured Party	Secured Part	v / Lien Cla	imant								
,	EXPORT DEVI	•									
	Address						City		Province	Postal Code	
	150 SLATER S	STREET					OTTAWA		ON	K1A 1K3	
							1 - 1 - 1 - 1		1	111111111111	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor \		Amount	Date of Maturity or	No Fixed Maturity Dat	
		X	X	X	X	X					
Motor Vehicle	Year	Make				Model			V.I.N.		
Description											
General Collateral Description	General Colla	ateral Desc	ription								
Registering Agent	Registering A	Agent									
	GOWLING WL	G (CANADA) LLP (CP) C	ORPORAT	CES						
	Address					City			Province Postal Code		
	2600-160 ELGIN STREET OTTAW						OTT ALAKA		ON	K1P 1C3	

Type of Search	Business Debt	or										
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.									
File Currency	02NOV 2023											
-	File Number	Family	of Families	Page	of Pages	Expiry	Date		Status			
	771640695	5	7	13	18	16APR	2027					
FORM 1C FINANCING	STATEMEN	T / CLAIM	FOR LIEN									
File Number	Caution Filing	Page of	Total Pages	Motor Ve Schedule		Registr	ation Nu	mber	Registered Under	Registration Period		
771640695		01	003			202104	16 1933 1	531 7465	P PPSA	6		
Individual Debtor	Date of Birth		First Given	Name	Surname							
Business Debtor	Business Del	btor Name					_		Ontario Cor Number	poration		
	KROMET INTE	RNATIONAL	. INC									
	Address						City		Province	Postal Code		
	200 SHELDON	I DRIVE				CAMBRIDGE			ON	N1R 7K1		
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname			
Business Debtor	Business Del	btor Name					'		Ontario Cor Number	poration		
	Address					City		Province	Postal Code			
Secured Party	Secured Part	y / Lien Cla	imant									
	DE LAGE LANI	DEN FINANC	CIAL SERVICI	ES CANADA	A INC.							
	Address						City		Province	Postal Code		
	3450 SUPERIO	OR COURT,	UNIT 1				OAKVILL	E	ON	L6L 0C4		
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor \		Amount	Date of Maturity or	No Fixed Maturity Dat		
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Motor Vehicle	Year	Make				Model			V.I.N.			
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General Collateral	General Colla	ateral Desc	ription									
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	IDENTIFICATION											
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Registering Agent	Registering A	_										
	D+H LIMITED F	PARTNERSH	1IP									
	Address					City			Province	Postal Code		
	SUITE 200, 41:	26 NORLANI	D AVENUE			BURNABY			BC V5G 3S8			

Type of Search	Business Debt	or									
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.								
File Currency	02NOV 2023										
	File Number	Family	of Families	Page	of Pages	Expiry	Expiry Date		Status		
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marriadar Bobtor	Date of Birth		1 1100 011011	itamo			iiiiciai		Garrianio		
Business Debtor	Business Del	otor Name							Ontario Cor Number	rporation	
							011			D (10)	
	Address					City		Province	Postal Code		
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Individual Debtor	Date of Birth		FIRST GIVE	i Name			Initial		Surname		
Business Debtor	Business Debtor Name								Ontario Corporation Number		
	Address			City		Province	Postal Code				
	Addiooo						o.t.y		110411100	i ootai oota	
Secured Party	Secured Part	y / Lien Cla	imant								
	Address						City		Dravinas	Dootel Code	
	Address						City		Province	Postal Code	
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Includ	Vehicle ed	Amount	Date of Maturity or	No Fixed Maturity Dat	
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Dooription	ALL ATTACHN										
	REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS OF ALL OR ANY PART OF THE FOREGOING AND ALL PROCEEDS IN ANY FORM DERIVED										
	7.0.21 17.011 01	ETONE	00111071110				DEI (IVI				
Registering Agent	Registering A	Agent									
	Address						City		Province	Postal Code	
	7.001033						Jity		. 10411106	. Ostar Oode	

	Business Debtor										
Search Conducted On	MECHTRON IN	NOVATIONS	S INC.								
File Currency	02NOV 2023										
	File Number	Family	of Families	Page	of Pages	Expiry Date		Status			
	771640695	5	7	15	18	16APR 2027					
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File Number	Caution Filing	Page of	Total Pages	Motor Ve Schedule		Regist	ration Nur	nber	Registered Under	Registration Period	
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Individual Debtor	Date of Birth		First Given	Name			Initial		Surname		
Business Debtor	Business Dek	otor Name							Ontario Cor Number	poration	
	Address			0'4							
	Address						City		Province	Postal Code	
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname		
marviadar Debtor	Date of Birth		I II St OIVEI	Italiic			militai		ourname		
Business Debtor	Business Debtor Name							Ontario Corporation Number			
	Address						City		Province	Postal Code	
Secured Party	Secured Party	/ / Lien Cla	imant				I				
Secured Party		/ / Lien Cla	imant				City		Province	Postal Code	
Secured Party	Secured Party Address	/ / Lien Cla	imant				City		Province	Postal Code	
Secured Party Collateral Classification			Equipment	Accounts	Other	Motor	Vehicle	Amount		Postal Code No Fixed Maturity Date	
Collateral	Address			Accounts	Other		Vehicle	Amount	Date of Maturity	No Fixed	
Collateral	Address			Accounts	Other		Vehicle ed	Amount	Date of Maturity	No Fixed	
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Type of Search	Business Del										
Search Conducted On	MECHTRON I	NNOVATIO	NS INC.								
File Currency	02NOV 2023										
	File Number	Family	of Families	Page		of Pages					
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		01	001			20210	1915 1446	1530 964	ł I		
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Reference Debtor/ Transferor	First Given	Name			Initial		Surname	:			
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	KROMET INT		-								
Other Change	Other Chan	ge									
Reason / Description	Reason / De	scription									
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Debtor/ Transferee	Date of Birtl	2	First Given	Namo			Initial		Surname		
Debtoir Transferee	Date of Birth						Julianie				
	Business De	ebtor Name	e							Ontario Corporation Number	
	MECHTRON I	NNOVATIO	NS INC								
	Address						City			Province	Postal Code
	200 SHELDO	N DRIVE					CAMBRID)GE		ON	N1R 7K
Assignor Name	Assignor Na	me									
Secured Party	Secured par	ty, lien cla	imant, assiç	gnee							
	Address						City			Province	
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Collateral	Consumer	Inventory	Equipment	Accounts	Other	Motor	r Vahicla	Amount	Date of	Maturity	No
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Motor Vehicle	Year	Make				Mode	1			V.I.N.	
Description											
General Collateral	General Col	lateral Des	scription							1	
Description	3010741 301										
Registering Agent				ty/ Lien Claimant							

			Code
4126 NORLAND AVENUE	BURNABY	BC	V5G 3S8

Type of Search	Business Debt	or					Business Debtor								
Search Conducted On	MECHTRON IN	INOVATIONS	S INC.												
File Currency	02NOV 2023														
-	File Number	Family	of Families	Page	of Pages	Expiry	Expiry Date		Status						
	793410048	6	7	17	18	17MAY 2028									
FORM 1C FINANCING	STATEMEN	Γ/ CLAIM	FOR LIEN												
File Number	Caution Filing	Page of	Total Pages	Motor Ve		Registration Number			Registered Under	Registration Period					
793410048		01	001			20230	517 1433 1	530 9587	P PPSA	5					
			I				1								
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname						
	25MAY1978		DAVID				В		SMITH						
Business Debtor	Business Del	otor Name							Ontario Cor Number	poration					
	Address						City		Province	Postal Code					
	332 BRAEMOR	RE AVENUE					WATERLO	0	ON	N2K 1T6					
	THE LEGISTRE THE L									1					
Individual Debtor	Date of Birth		First Given	Name			Initial		Surname						
marriadar Bobtor	Date of Birth		1 1100 011011	Humo			milia		Ourname						
Business Debtor	Business Debtor Name							Ontario Corporation Number							
	MECHTRON IN	INOVATIONS													
	Address						City		Province	Postal Code					
	200 SHELDON DRIVE						CAMBRIDGE		ON	N1R 7K1					
Secured Party	Secured Part	y / Lien Cla	imant												
-	THE TORONT	O-DOMINIO	N BANK - 009	922											
	Address						City		Province	Postal Code					
	425 HESPELE	R ROAD					CAMBRID	GE	ON	N1R 6J2					
Collateral Classification	Consumer Goods	Inventory	Equipment	Accounts	Other	Motor Includ	Vehicle ed	Amount	Date of Maturity or	No Fixed Maturity Dat					
				X	X					X					
Motor Vehicle	Year	Make				Model			V.I.N.						
Description															
General Collateral Description	General Colla	iteral Desc	ription												
Registering Agent	Registering A	Agent													
	D+H LIMITED F		HP												
	Address						City		Province	Postal Code					
	SUITE 200, 412					City BURNABY			BC	V5G 3S8					

Business Debto MECHTRON INI D2NOV 2023 File Number 793410057	NOVATIONS	S INC.										
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STATEMENT	/ CLAIM	FOR LIEN										
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	01	001			202305	517 1433 1	530 9588	P PPSA	5			
Date of Birth		First Given	Name			Initial		Surname				
Business Deb	tor Name							Ontario Cor Number	poration			
ISTOW HOLD	INGS I ULC											
Address						City		Province	Postal Code			
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Date of Birth		First Given	Name			Initial		Surname				
Business Deb	otor Name	ı				ı		Ontario Corporation Number				
MECHTRON INNOVATIONS INC.												
Address						City		Province	Postal Code			
200 SHELDON			CAMBRIDGE		ON	N1R 7K1						
Secured Party	/ Lien Cla	imant										
THE TORONTO	D-DOMINIO	N BANK - 009	922									
Address						City		Province	Postal Code			
125 HESPELEF	R ROAD					CAMBRIDO	GE	ON	N1R 6J2			
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Consumer Goods	Inventory	Equipment	Accounts	Other	1111000		Amount	Date of Maturity or	No Fixed Maturity Date			
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LAST PAGE

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IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

District of Ontario
Division No. 08 – Waterloo
Court No. BK-23-03008888-0035
Estate No. 35-3008888

ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY

Proceedings commenced at London

AFFIDAVIT OF MICHAEL OWENS

MILLER CANFIELD LLP

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Lawyers for Mechtron Innovations Inc.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MECHTRON INNOVATIONS INC.

District of Ontario
Division No. 08 – Waterloo
Court No. BK-23-03008888-0035
Estate No. 35-3008888

ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY

Proceedings commenced at London

MOTION RECORD

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