

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF MASSACHUSETTS EASTERN DIVISION WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A"
HERETO (THE "CHAPTER 11 DEBTORS") (MASSACHUSETTS ELEPHANT & CASTLE GROUP, INC.

May 8/12
Court File No. CV11-9279-00CL

May 8, 2012.

J.H. Wigley for BDO.

*Developments in the US Chapter 11
proceedings - now Chapter 7 -
require further investigations. Specimens
this Court requires information
to the proposed trustee
of such proceeds - a ~~trust~~
Former counsel to Trustee advises
that proceeds are currently
being held in escrow.*

*Adjourned to May 18, 2012 for further
report.*

J.H. Wigley

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

(Motion : Approval of Third Report and Discharge
of Information Officer)

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RCP-E 4C (July 1, 2007)