

COURT FILE NUMBER 2501-18254

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT ATB FINANCIAL

RESPONDENTS REGENT AIRCRAFT SERVICES INC.,
1840648 ALBERTA LTD., 2490506 ALBERTA
LTD. AND STEVEN JAMES FRANCES
GRATTO also known as STEVEN GRATTO

DOCUMENT **FIRST REPORT OF THE RECEIVER
BDO CANADA LIMITED
OCTOBER 7, 2026**

RECEIVER

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INTRODUCTION

1. On November 14, 2025 (the “**Interim Receivership Date**”), the Court of King’s Bench of Alberta (the “**Court**”) granted an Order (the “**IR Order**”) appointing BDO Canada Limited (“**BDO**”) as the interim receiver (the “**Interim Receiver**”) of Regent Aircraft Services Inc. (“**Regent**” or the “**Company**”) pursuant to an application by ATB Financial (“**ATB**”).
2. The IR Order provided that unless otherwise ordered by the Court, the date of termination of the Interim Receivership (the “**Termination Date**”) shall be the earliest of:
 - (a) The taking of possession of the Property by a receiver, within the meaning of subsection 243(2) of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3 (the “**BIA**”);
 - (b) The taking of possession by a trustee (as defined in the BIA); or
 - (c) December 15, 2025, unless extended or renewed by further Order of the Court.
3. On December 4, 2025, the Interim Receiver filed its first report (the “**First IR Report**”) in connection with the December 10, 2025 application referred to below, providing the Court with, *inter alia*:
 - (a) Background information on the Company, including the current status of various leased locations, together with a summary of the Company’s identified material assets and liabilities; and
 - (b) Details of certain of the Interim Receiver’s correspondence with Mr. Steven Gratto (“**Mr. Gratto**”) in his capacity as the sole director and shareholder of the Company, through his ownership of 1840648 Alberta Ltd. and 2490506 Alberta Ltd. as it related to Mr. Gratto’s delay or refusal to respond to the Interim Receiver’s requests, which was hindering the Interim Receiver’s ability to administer its mandate under the IR Order.
4. On December 10, 2025, upon further application by ATB, the Court granted a further order (the “**IR Extension Order**”), *inter alia*:
 - (a) Amending the IR Order as follows:
 - i. Extending the latest termination date of the interim receivership from December 15, 2025 to February 2, 2026;
 - ii. Increasing the Interim Receiver’s Charge from \$100,000 to \$200,000; and
 - iii. Increasing the Interim Receiver’s Borrowings Charge from \$100,000 to \$250,000.

- (b) Declaring that Mr. Gratto is a “Person” for the purposes of paragraphs 6, 7 and 8 of the IR Order and must therefore cooperate and comply with any requests for information, documentation, or cooperation from the Interim Receiver.
- 5. On December 29, 2025, the Interim Receiver filed its second report (the “**Second IR Report**”) for the limited purpose of providing this Court with:
 - (a) Additional information with respect to the Interim Receiver’s interactions with Mr. Gratto including material correspondence as between Mr. Gratto and the Interim Receiver, leading to the Interim Receiver’s application for an Order, *inter alia*:
 - i. Declaring Mr. Gratto in civil contempt for failing to comply with obligations imposed upon him pursuant to the IR Order and the IR Extension Order; and
 - ii. Directing Mr. Gratto to immediately comply with paragraphs 6, 7 and 8 of the IR Order; and
 - (b) The Interim Receiver’s recommendations thereon;
- 6. Following discussions with Mr. Gratto and his newly appointed legal counsel, the Interim Receiver negotiated and entered into a form of order (the “**Compliance Order**”) which required, *inter alia*, Mr. Gratto’s responses to outstanding requests of the Interim Receiver, together with Mr. Gratto’s attendance in Calgary by January 24, 2026 (or, if the Interim Receiver agreed in writing, a later date) and adjourning the application for contempt to January 27, 2026.
- 7. On January 23, 2026, the Interim Receiver filed its third report (the “**Third IR Report**”) for the limited purpose of providing this Court with, *inter alia*:
 - (a) Details of the material activities of the Interim Receiver subsequent to the Second IR Report;
 - (b) An update on the Interim Receiver’s correspondence and interactions with Mr. Gratto as it relates to obligations under the IR Order and the Compliance Order;
 - (c) Details on the relief sought by ATB, including:
 - i. Extending the latest termination date of the interim receivership from February 2, 2026, to February 28, 2026;
 - ii. Increasing the Interim Receiver’s Borrowings Charge from \$250,000 to \$300,000

- (d) The Interim Receiver’s statement of receipts and disbursements to December 31, 2025;
 - (e) Information pertaining to an application by BLKBOX Innovations Inc. (“**BLKBOX**”) seeking an Order which, *inter alia*, grants BLKBOX leave to commence and proceed with applications:
 - i. Seeking an authorization and direction permitting the sale of certain aircraft components over which BLKBOX asserts a possessory lien;
 - ii. Seeking a declaration that BLKBOX is entitled to a statutory set-off in respect of mutual debt obligations between BLKBOX and Regent; and
 - (f) The Interim Receiver’s recommendations thereon;
8. On February 26, 2026, the Interim Receiver filed its fourth report (the “**Fourth IR Report**”) for the limited purpose of providing this Court with, *inter alia*:
- (a) Details of the material activities of the Interim Receiver subsequent to the Third IR Report;
 - (b) An updated statement of receipts and disbursements to February 25, 2026; and
 - (c) Details regarding ATB’s application seeking the appointment of a receiver pursuant to section 243(1) of the BIA, , section 13(2) of the *Judicature Act*, RSA 2000, c J-2, which application was subsequently granted by the Court on February 27, 2026 (the “**Receivership Date**”) resulting in a further order (the “**Receivership Order**”) appointing BDO Canada Limited as Receiver (the “**Receiver**”) of all of the assets, undertakings and properties of Regent (the “**Property**” or the “**Company’s Assets**”).
9. The purpose of this report (the “**First Receiver Report**”) is to provide the Court with:
- (a) background information on the Company, including a brief summary of the Company’s identified material assets and liabilities based on the Company’s books and records;
 - (b) details of the material activities of the Receiver subsequent to granting of the Receivership Order;
 - (c) details of a disputed ownership claim over a fuselage (“**MSN 106 Fuselage**”);
 - (d) an update as to a disputed claim (the “**Barry Hades Litigation**”) to approximately \$368,000 held in trust pending determination as to entitlement arising from the sale of L/H C6W 1002-21 210074 and R/H 66W 1002-23 230075(the “**Aircraft Wings**”);

- (e) details of the Sales Process (as defined below) administered by the Receiver, including a non-confidential and non-commercially sensitive summary of such process with the confidential and commercially sensitive aspects summarized in the Confidential Supplement;
 - (f) an updated statement of receipts and disbursements to October 5, 2026 for the Receiver;
 - (g) an assessment of the Interim Receiver's Charge, the Receiver's Charge, the Interim Receiver's Borrowings Charge and the Receiver's Borrowings Charge as provided for in the Receivership Order, together with the Receiver's comments with respect to available financing to complete these proceedings;
 - (h) details of the fees and disbursements of the Interim Receiver and Receiver, and the fees and disbursements of its legal counsel;
 - (i) an update as to the bankruptcy proceedings of the Company; and
 - (j) the Receiver's recommendations with respect to the relief sought.
10. Concurrent with the filing of this First Receiver Report, the Receiver will be filing a confidential supplement (the "**Confidential Supplement**") containing confidential and commercially sensitive information with respect to the Sales Process (as defined below) and the Receiver's comments with respect to its expectations of value.
 11. In the event the contemplated transaction does not close, the Regent assets may be subject to further marketing and the Receiver's ability to obtain the highest and best price possible in the circumstances would be severely compromised due to the confidential and commercially sensitive information being in the public domain. Disclosure of the information contained in the Confidential Supplement would cause irreparable prejudice to the creditors and other stakeholders of the Company. As a result, the Receiver is seeking an order sealing the Confidential Supplement until the Receiver files a certificate confirming that the transaction has closed.
 12. Unless otherwise indicated, capitalized terms not defined in this First Receiver Report are as defined in the Affidavit of Mr. Bhaskar Kakkar of ATB sworn on November 12, 2025 (the "**Kakkar Affidavit**"), the Receivership Order and/or the First IR through Fourth IR reports, as applicable.
 13. All references to currency are in Canadian dollars unless otherwise noted.
 14. This First Receiver Report, together with other information and filings regarding these proceedings, will be posted on the Receiver's website at: <http://www.bdo.ca/Regent>.

TERMS OF REFERENCE

15. In preparing this First Receiver Report, the Receiver has relied upon unaudited financial or other information provided by the Company and/or its discussions with key stakeholders, including key Regent employees (“**Management**”), among other sources of information (the “**Information**”).
16. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards pursuant to the Chartered Professional Accountants Handbook. Accordingly, the Receiver expresses no opinion or any other form of assurance in respect of the Information referred to or used in the First Receiver Report.

BACKGROUND INFORMATION

17. Based on a corporate registry search dated November 6, 2025, Regent Aircraft Services Inc. was incorporated in Alberta on May 6, 1977. Its sole director is Mr. Gratto, and its sole voting shareholder is 1840648 Alberta Ltd. The Receiver understands that Mr. Gratto is a second-generation owner of the Company.
18. Based on a corporate registry search dated November 6, 2025, 1840648 Alberta Ltd. was incorporated in Alberta on August 12, 2014. Its sole voting shareholder is 2490506 Alberta Ltd., and its sole director is Mr. Gratto.
19. Based on a corporate registry search dated November 6, 2025, 2490506 Alberta Ltd. was incorporated in Alberta on February 8, 2023. Its sole director and voting shareholder is Mr. Gratto.
20. The Company historically provided complete aircraft repair services, including repairs for both fixed-wing aircraft and helicopters. It also designed and manufactured various aircraft components and products.

FINANCIAL POSITION

Assets

21. As reported in the Interim Receiver reports, the Company’s books and records as of the date of the Interim Receivership are incomplete. The Receiver has provided certain salient comments as to certain assets of the Company below.

Cash

22. The Company's February 2025 financial statement (the "**February 2025 Financial Statement**") reported approximately \$514,132 in cash. The Interim Receiver was able to recover \$89,926 from the Company's bank accounts.

Accounts Receivable

23. Management reported \$2,363,232 of accounts receivable as at November 2025 (the "**Outstanding AR**"). As previously reported, \$935,725 (the "**Gravitas AR**") is owed by Gravitas Aviation Ltd. ("**Gravitas**"). The Gravitas AR is discussed in more detail below. Of the Outstanding AR, the Receiver was able to collect approximately \$30,000 for reasons including, but not limited to:
- (a) off setting of Regent debt against the Outstanding AR;
 - (b) invoices paid previously by the customer;
 - (c) lack of supporting documentation from Regent's books and records; and
 - (d) claims of assets belonging to customers being sold or disposed of by Regent without the customer's authorization or consent.

Inventory

24. The February 2025 Financial Statement discloses an inventory balance of approximately \$2,683,819 which the Receiver understands related substantially to aircraft parts and inventory. As outlined in the First IR Report, the Receiver engaged Hopkinson Aircraft Sales (the "**Appraiser**") to assist in understanding and obtaining a value estimate for the specialized aircraft assets of the Company, as further discussed in the Confidential Supplement.

Property, Plant and Equipment

25. A summary of the equipment, vehicles, office equipment and machinery and equipment per the February 2025 Financial Statement is provided below:

Summary of Regent's February 2025 Financial Statement

	Cost	Accumulated Amortization	NBV
Equipment	239,512	23,951	215,561
Vehicles	528,186	346,736	181,450
Office equipment	14,504	11,982	2,522
Machinery equipment	561,843	233,515	328,328
Total	1,344,045	616,184	727,861

26. As previously reported by the Interim Receiver, other Company assets include a Harley Davidson motorcycle, and various boats (“**Harley and Boats**”) valued at \$532,147. Mr. Gratto has rejected the Receiver’s assertion that the Harley and Boats belong to the Company and has not disclosed the location of such assets, despite them being listed in the Company’s financial statements. Therefore, recovery of the Harley and Boats have been unsuccessful, although the Receiver understands that Mr. Gratto may have signed an acknowledgement of debt and lien with respect to one of the boats in the amount of \$400,000.

Liabilities

Court Ordered Charges

27. The charges granted pursuant to the Receivership Order (the “**Court Ordered Charges**”) include the following:
- (a) an Interim Receiver’s Charge in the maximum amount of \$200,000, of which approximately \$179,000 remains outstanding for the professional fees and disbursements of the Interim Receiver;
 - (b) a Receiver’s Charge in the maximum amount of \$200,000. The professional fees and disbursements of the Receiver and its counsel materially exceed this amount as further discussed below;
 - (c) an additional Interim Receiver’s Borrowing Charge in the maximum amount of \$300,000, which has been fully drawn; and
 - (d) a Receiver’s Borrowing’s Charge in the maximum amount of \$200,000 which has also been fully drawn.

Service Canada and Canada Revenue Agency

28. Service Canada has a super-priority claim in the amount of \$55,986 pursuant to WEPPA, which ranks in priority to any distribution to ATB Financial.
29. Based on audits conducted by the Canada Revenue Agency (“CRA”), that agency asserts a super-priority claim in the amount of \$364,405 in respect of employee source deductions, and advances a total claim of \$507,898. The Receiver understands that CRA’s priority claim in respect of unremitted GST, estimated at \$210,643, has been reversed as a result of Regent’s bankruptcy.

Secured Creditors

ATB Financial

30. As set out in more detail in the Kakkar Affidavit, as of November 12, 2025:
- (a) Regent was indebted to ATB in the approximate amount of \$2,882,926 plus continuing interest and costs;
 - (b) The obligations owed by Regent to ATB are secured by a General Security Agreement pursuant to which ATB holds a security interest in all of Regent’s present and after-acquired personal property; and
 - (c) ATB’s security interest was perfected by registration in the Alberta Personal Property Registry.

Meridian Onecap Credit Corp., Bodkin/Bennginton Financial Corp., Royal Bank of Canada, Polaris Leasing Ltd., Vault Credit Corporation, National Bank Equipment Finance (formerly CWB National Leasing Inc.)

31. The Receiver issued release letters in respect of various leased assets (the “Leased Assets”). However, as described in the previous reports of the Interim Receiver, the Receiver and Interim Receiver was unable to locate a number of the Leased Assets. The Receiver subsequently instructed the various leasing companies to contact Mr. Gratto (as defined below) directly to seek his assistance in locating and retrieving the outstanding Leased Assets.

ACTIVITIES OF THE RECEIVER

32. The Receiver’s material activities have included, *inter alia*:
- (a) transitioning the administration of the estate from Interim Receivership to Receivership following the granting of the Receivership Order on February 27, 2026;

- (b) on June 11, 2026, pursuant to the authority granted under paragraph 28(s) of the Receivership Order, assigning Regent into bankruptcy pursuant to the BIA (the “**Bankruptcy**”), following which BDO was appointed as Trustee in bankruptcy of Regent’s estate (in such capacity, the “**Trustee**”);
- (c) attempting to communicate with the Appraiser in respect of the appraisal of the Company’s inventory, aircraft components, equipment and other assets, and reviewing the results thereof to assist in the Receiver’s developing an expectation of value;
- (d) coordinating and completing the relocation of the Company’s Assets from three leased premises to two leased premises in order to consolidate the inventory, reduce ongoing occupancy costs, and increase efficiency in touring potential purchasers during the sales process;
- (e) conducting a sales process in respect of the Property, including preparing a sales package, corresponding with several interested parties, facilitating site access, reviewing bids received and managing several delays within the sales process due to property claims and other matters (the “**Sales Process**”). Further non-commercially sensitive details regarding the Sales Process are provided below, with confidential and commercially sensitive information provided in the Confidential Supplement;
- (f) corresponding with secured creditors, lessors and their respective counsel regarding their asserted security interests, lease interests, payout statements and the proposed treatment of assets subject to such claims, including the release of certain assets where it was determined that the lessor’s ownership interest was adequately established and there was no apparent equity available for the estate;
- (g) continuing to review the asserted possessory lien of BLKBOX in respect of the wing box and cockpit, including the appropriate treatment of such assets in the Sales Process. In this regard, the Receiver coordinated the retrieval of the wing box and cockpit and arranged for the items to be moved to the leased premises for sale purposes;
- (h) corresponding and engaging in discussions with parties asserting ownership claims, lease interests, liens or other interests in property located at the Company’s former premises or otherwise in the possession or control of the Receiver, including Gravitas, SEFT Holdings Ltd. (“**SEFT**”, a party related to Gravitas) and CAVU Aviation Finance LLC (“**CAVU**”), in respect of their respective asserted third-party ownership claims;

- (i) reviewing certain transactions involving Gravitas and SEFT for the alleged transfer of the MSN 106 Fuselage;
- (j) reviewing certain transactions involving Mr. Barry Hades (“**Mr. Hades**”) as it relates to the Barry Hades Litigation, including reviewing the available books and records and supporting documentation as discussed below;
- (k) continuing to correspond with, and seek information from, Mr. Steven Gratto (“**Mr. Gratto**”) and/or his counsel regarding outstanding requests for information, documents and records, including in respect of offsite assets, accounts receivable, vehicles, boats, and assets claimed by Mr. Gratto to be personal property;
- (l) continuing to liaise with Canada Revenue Agency (“**CRA**”) in connection with CRA’s payroll deemed trust audit, and confirming no other audits were required;
- (m) administering employee-related matters, including completing the Company’s T4 slips and related filings and completing the required documentation under the *Wage Earner Protection Program Act* (“**WEPPA**”), in respect of known former employees of the Company;
- (n) continuing to secure, preserve and administer the leased premises and inventory, including maintaining appropriate insurance coverage and addressing ongoing storage, occupancy and other holding costs;
- (o) responding to a break-and-enter at Regent’s leased Hangar premises. It appears that the perpetrator targeted only the portion of the Hangar premises occupied by Regent. The individual or individuals involved gained access and subsequently forced entry through an interior door leading to the area in which Regent’s assets were stored. The Receiver attended the site and determined that the only inventory believed to be missing consisted of two small boxes containing hot glue guns and Regent-branded hats and shirts;
- (p) corresponding and discussing with various other stakeholders, including but not limited to ATB, landlords, suppliers and/or their respective legal counsel, as applicable, regarding the receivership proceedings; and
- (q) attending to various other administrative items in relation to the receivership.

LICENSE AGREEMENTS

33. As outlined in the First Report of the Interim Receiver, the Company had historically conducted most of its operations from three main leased premises. All three leases had been terminated prior to the granting of the IR Order.
34. As a result, the Interim Receiver, solely in such capacity, entered into license agreements with the former landlords. Attached as **Appendices “A”** and **“B”** are license agreements with Hangar 5 Aviation Ltd. and Marlborough Sheet Metal (Calgary) Ltd. respectively. (The third license agreement with Hyatt Auto Sales Ltd. is not appended as the Receiver arranged for the removal of Company assets from that location during the period of the Receivership and is no longer using the premises leased from that landlord).
35. Each of the license agreements provided that the Interim Receiver could terminate the agreement at any time by giving notice to the Licensor at least five days prior to the effective date of termination.

DISPUTED OWNERSHIP OF MSN 106 FUSELAGE

36. As previously reported, the Receiver has continued to review Gravitas’ asserted ownership interest in the MSN 106 Fuselage. In support of its claim, Gravitas has provided:
 - (a) a bill of sale dated June 25, 2025 in respect of MSN 106 (the **“MSN 106 Bill of Sale”**), attached as Appendix **“C”**; and
 - (b) evidence of an international registration pursuant to the Cape Town Convention on International Interests in Mobile Equipment, attached as Appendix **“D”**.
37. Mr. Gratto provided the Receiver with email correspondence between Mr. Steven Earle of Gravitas and Mr. Gratto dated August 8, 2025, attached as Appendix **“E”**. The correspondence refers to Regent’s need for additional funding and Gravitas’ agreement to advance CDN\$100,000 to Regent, with the advance to be secured by the MSN 106 Bill of Sale.
38. In particular, Mr. Earle’s August 8, 2025 email states, in part:

“The \$100,000 CDN we sent June 25th was a one week advance unrelated to our invoices but it has not been returned per the timing we had agreed. I have the Bill of Sale on 106 to hold as security for that money but you can and will monetize it more significantly so we should release that. I actually need those funds back as they were a separate (and stressful) transaction but Regent was in dire need. If that money is not returned then it needs to be credited to our invoices at the appropriate exchange rate on that date.”

39. Mr. Gratto also provided Gravitas with a document entitled “MSN 106 Fuselage Quote”, which attributes a value of USD \$750,000 to MSN 106. A copy of this document is attached as Appendix “F”. Based on the results of the Sales Process, the Receiver does not consider the value reflected in the MSN 106 Fuselage Quote to be representative of the current market value of MSN 106.
40. The Receiver’s understanding, which has been communicated to Gravitas, is that the MSN 106 Bill of Sale was intended to be held solely as security for the proposed CDN\$100,000 advance, rather than as evidence of an outright transfer of ownership of MSN 106.
41. If this position is not accepted and the transaction is determined to have constituted a transfer of ownership of MSN 106, the Trustee may have grounds to seek a determination from the Court that the transaction constituted a transfer at undervalue pursuant to section 96 of the BIA. In considering any such claim, the Receiver would have regard to the USD\$750,000 value attributed to MSN 106 in the MSN 106 Fuselage Quote, while also recognizing the results of the Sales Process and the Hopkinson appraisal.
42. The Receiver has continued to engage with Gravitas and SEFT regarding the MSN 106 Fuselage, as well as accounts receivable claimed by Regent to which Gravitas has advised that it either disputes or is asserting counterclaims.

BARRY HADES V. BLKBOX LITIGATION

43. As previously advised, counsel to Barry Hades (“**Mr. Hades**”) is holding approximately USD \$316,456 in trust pending a determination of the parties’ respective entitlements to such funds. Mr. Hades has sought the release of these funds to him, as more particularly set out in his affidavit sworn January 23, 2026 (the “**Hades Affidavit**”), a copy of which is attached hereto as Appendix “G”.
44. The Hades Affidavit asserts, among other things, that:

- (a) on June 6, 2024, BLKBOX sold a 50% interest in certain the aircraft wings (the “**Wings**”) to Regent for USD \$260,000, plus applicable GST, for total consideration of USD\$273,000;
 - (b) on November 29, 2024, Regent sold a 100% interest in the Wings to Mr. Hades for USD\$500,000, evidenced by a bill of sale and cheque;
 - (c) in or around September 2025, BLKBOX located a prospective purchaser for the Wings and entered into a purchase and sale agreement in respect thereof;
 - (d) on November 18, 2025, Mr. Hades advised BLKBOX by email that he had purchased the Wings and was their rightful owner;
 - (e) on November 25, 2025, Mr. Gratto advised BLKBOX by text message that Mr. Hades owned and controlled all interests in the Wings; and
 - (f) in December 2025, BLKBOX sold a 100% interest in the Wings to a third party for USD\$650,000.
45. Mr. Hades has requested that the trust funds be released to him. Given the Receiver’s understanding that Mr. Hades was a long-term acquaintance, employee of and advisor to Mr. Gratto, together with the incomplete nature of Regent’s books and records as evidenced by the documentation discovered pertaining to the transfer of the MSN 106 Fuselage, the Receiver advised Mr. Hades that it required additional time to investigate his claim.
46. In connection with its review, the Receiver reviewed available books and records of Regent, including a partial review of email records, and obtained and considered the materials summarized below.
47. The Receiver identified a draft, unsigned loan agreement dated December 1, 2024 (the “**Draft Loan Agreement**”) between Mr. Hades, as lender, Regent, as borrower, and Mr. Gratto, as personal guarantor. A copy of the Draft Loan Agreement is attached hereto as Appendix “**H**”. The Draft Loan Agreement provides, among other things, that:
- (a) Mr. Hades would advance USD\$500,000 to Regent, to be repaid upon Regent obtaining bank financing;
 - (b) following repayment of the loan, Regent would pay a fee of USD \$25,000 to Mr. Hades; and

- (c) as security for the loan, Regent would provide a bill of sale in respect of aircraft wings with serial numbers L/H C6W 1002-21 210074 and R/H C6W 1002-23 230075, having an approximate value of USD \$850,000.
- 48. The Receiver notes that the practice of using a bill of sale as security for a loan is consistent with Mr. Gratto's representations regarding the nature of the Gravitas transaction, as discussed elsewhere in this Report.
- 49. The Receiver's review of Regent's available financial records identified:
 - (a) a deposit of USD \$500,000 from Mr. Hades; and
 - (b) a payment of USD \$25,000 to Mr. Hades on January 22, 2025, which may correspond with the fee contemplated in the Draft Loan Agreement.
- 50. Following its review of the foregoing materials, the Receiver requested that Mr. Hades provide:
 - (a) a signed copy of the loan agreement, if one existed and was in his possession; and
 - (b) documents and information explaining why Mr. Hades and Regent prepared the Draft Loan Agreement and described the bill of sale as security for a loan, among other matters.
- 51. Through counsel, Mr. Hades responded that:
 - (a) the Draft Loan Agreement was never finalized or executed, and the parties instead agreed to an outright sale of the Wings, as documented by the signed purchase and sale agreement;
 - (b) Mr. Hades did not demand repayment of the alleged loan at the May 1, 2025 maturity date contemplated by the Draft Loan Agreement;
 - (c) the corresponding personal guarantee from Mr. Gratto was not executed; and
 - (d) the USD \$25,000 fee contemplated by the Draft Loan Agreement was not paid within the time frame specified therein.
- 52. When asked about the USD\$ 25,000 payment, Mr. Hades (via his counsel) confirmed that he received the payment, but advised that it represented compensation for his forbearance from immediately selling the Wings, as allegedly requested by Mr. Gratto.

53. In the course of its continuing review, the Receiver identified additional correspondence sent by Mr. Gratto subsequent to the purported sale of Regent's interest in the Wings to Mr. Hades. This correspondence may indicate that Regent retained an interest in the Wings following the purported sale to Mr. Hades. In particular:
- (a) in an email exchange dated September 12, 2024, BLKBOX proposed to sell its 50% interest in the wings for USD \$360,000; and
 - (b) on January 17, 2026, Mr. Gratto forwarded this email exchange to Mr. Hades, with the comment: "They refer to selling their half that I already paid for." A copy of the January 17, 2026 correspondence is attached as Appendix "I".
54. Based on the foregoing, and absent further compelling evidence, the Receiver is unable to determine the Receivership estate's entitlement, if any, to the trust funds. In light of the potential recovery, the professional fees incurred to date, and the funding available to the Receiver, the Receiver has not, to date, taken a position as to Mr. Hades' entitlement to the funds.

ASSETS SUBJECT TO POSSESSORY LIEN

55. The Receiver was aware of certain items in which BLKBOX claimed a possessory lien pursuant to the *Possessory Liens Act*, RSA 2000, c P-19 with respect to an outstanding amount of approximately USD \$54,618 plus accrued interest, against certain property belonging to Regent, including:
- (a) C6W1001-25 SN 449L22 Wing Box; and
 - (b) C6FS1200-5 SM 072 Cockpit Structural Assembly
- (together, the "**BLKBOX Claimed Assets**").
56. The Sales Process, as described in more detail below, included the BLKBOX Claimed Assets as company assets available for purchase. The Receiver requested that any interested parties to ascribe a specific value to the BLKBOX Claimed Assets in order to facilitate a resolution of the possessory lien claim.
57. Following receipt of initial expressions of interest, given that offers for larger groupings of Regent assets did not include the BLKBOX Claimed Assets, the Receiver contacted BLKBOX to provide them the opportunity to submit an offer for such assets as is discussed below.

SALES PROCESS

58. The non-confidential and non-commercially sensitive aspects of the Sales Process undertaken by the Receiver are summarized below:

- (a) the Receiver consolidated the assets and inventory located across three leased premises into two leased premises to facilitate more efficient site tours for prospective bidders;
- (b) the Receiver used the inventory listing prepared by the Appraiser to identify assets appraised at values exceeding \$10,000 to prepare the Sales Process materials;
- (c) with the assistance of former employees and the Appraiser's inventory listing, the Receiver identified and segregated assets belonging to third parties. Such assets were recorded on a separate inventory listing to ensure that they were excluded from the Sales Process;
- (d) the Receiver corresponded with several equipment lessors to coordinate the retrieval of assets leased by the Company. Where retrieval could not be arranged, the Receiver attended the applicable site and ensured that the assets were clearly labelled as excluded from the sale. Such assets were also separately identified in the Inventory Listing (as defined below);
- (e) using the Appraiser's inventory listing, together with confirmation from Mr. Gratto, the Receiver prepared a final inventory listing that categorized assets as: (i) available inventory; (ii) other inventory; and (iii) untagged inventory. The final inventory listing is attached as **Appendix "J"** (the **"Inventory Listing"**);
- (f) the Receiver prepared a customized sales package, attached as **Appendix "K"** (the **"Sales Package"**), which outlined the sales timeline, identified certain high-value assets, and included sale-related instructions (including instructions to submit a deposit with any offers) and a confidentiality agreement;
- (g) the Sales Package was distributed to parties identified by the Receiver as having a potential interest in the Regent assets, including parties that had contacted the Receiver during the Interim Receivership and Receivership to express their interest in participating in a sales process given that as a result of the nature of the industry, the liquidation status of Regent was relatively widely known;
- (h) the Receiver prepared and operated a virtual data room (the **"Data Room"**) containing documents and information relevant to prospective purchasers with the number of prospective purchasers who executed non-disclosure agreements to obtain access to the Data Room disclosed in the Confidential Supplement.

- (i) the Receiver noted that it had a strong preference for an *en bloc* transaction for the Regent assets in their entirety but given the nature of discussions with parties throughout the process and as it became apparent that an *en bloc* offer may not be likely, the Receiver advised interested parties that while it would favour an *en bloc* offer, the Receiver would consider offers for certain groupings of the Regent assets. The Receiver also noted that while ownership of the MSN 106 Fuselage was in dispute, it would be interested in expressions of interest to acquire the MSN 106 Fuselage, in the event the Receiver was ultimately able to sell it.
- (j) the Receiver held discussions with, and facilitated several tours of the leased premises with, various parties who expressed interest in acquiring the Company's Assets;
- (k) by the initial offer deadline of August 18, 2026, the Receiver received multiple offers for varying groupings of the Company's Assets as disclosed in the Confidential Supplement, following which the Receiver advised qualified purchasers of its receipt of multiple qualified offers and proceeded to negotiate with the top bids, requesting their best and final offers by August 25, 2026. In addition, any parties that had obtained a sales package and signed a non-disclosure agreement, but did not submit an offer, were contacted by the Receiver to follow-up to determine whether they would be submitting an offer.
 - i. During the course of this review and initial negotiations, the Receiver was advised by Gravitas and CAVU that certain items included in the inventory made available for sale were alleged to belong to Gravitas and CAVU, respectively (over and above those already segregated by the Receiver) and they were therefore of the opinion that these items should not form part of the assets available for purchase by other bidders.

- ii. As described above, the Receiver was already aware of certain inventory identified by the Company as belonging to Gravitas that was specifically identified and segregated by Regent; therefore, as outlined above, the Receiver had taken steps to ensure that such inventory was excluded from the inventory listing made available to prospective purchasers. However, upon Gravitas subsequently asserting additional ownership claims over inventory beyond the items previously identified, the Receiver facilitated Gravitas' attendance on the applicable sites on three separate occasions, together with representatives of the Receiver, for the purpose of identifying additional inventory that Gravitas claimed as its property.
- iii. As CAVU was a party interested in acquiring certain of the Regent assets, the Receiver deferred CAVU's attendance and finalization of their proof of property claim until it was determined whether they might be the successful purchaser.

Negotiations with initial lead party (the "Initial Purchaser")

59. Following receipt, review and clarification of initial offers as described in the Confidential Supplement, the Receiver undertook negotiations with one party (the "**Initial Purchaser**") considered to be the lead bidder to acquire the substantial portion of the Regent assets, which negotiations led to a number of delays as described below:

- (a) Following the above determination that Gravitas intended to submit a property proof of claim (the "**Gravitas PPC**"), including items over and above those that were initially identified and segregated by the Receiver, and given the complexity and anticipated cost of reviewing the Gravitas claim to items in detail, the Receiver provided the Initial Purchaser with a copy of the Gravitas PPC and an opportunity to determine what, if any, adjustment to their contemplated purchase price would be sought in the event the Receiver released the items subject to the Gravitas PPC to Gravitas.
 - i. The Initial Purchaser initially advised the Receiver that it did not anticipate that there was significant overlap in the items between the Gravitas PPC and the Regent assets subject to their bid; therefore, the Receiver understood that they were content on proceeding with their bid as submitted.

- (b) However, the Initial Purchaser also subsequently advised the Receiver that they were only interested in acquiring the assets subject to their offer if they were able to also acquire the MSN 106 Fuselage.
 - i. The Receiver subsequently negotiated an increase to the original purchase price submitted by the Initial Purchaser, conditional on the ability of the Receiver to negotiate with Gravitas/SEFT the reversal of the disputed transaction pertaining to the MSN 106 Fuselage.
 - ii. The Receiver then subsequently entered into without prejudice negotiations with Gravitas/SEFT as to a potential settlement with respect to the MSN 106 Fuselage (and other outstanding matters as between Regent and Gravitas/SEFT).
- (c) Subsequent to the Receiver understanding that agreement in principle had been reached with Gravitas/SEFT and advising the Initial Purchaser of such, the Initial Purchaser expressed concerns that Gravitas may ultimately be claiming items that were once in the possession of Regent, but which had been disposed of prior to the Receivership, therefore the Initial Purchaser had concerns that if there was an overlapping item included in both the Gravitas PPC and the assets subject to their bid, that Gravitas may seek to have an item removed from those which it had purchased.
 - i. In discussions with the Initial Purchaser as to a potential pragmatic resolution to these continuing concerns, the Initial Purchaser expressed a willingness to consider acquiring Gravitas' interest in the items subject to the Gravitas PPC directly from Gravitas.
 - 1. As a result, the Receiver undertook discussions with Gravitas with the understanding that Gravitas was amenable to considering a sale of their interest in the items subject to the Gravitas PPC. However, Gravitas and the Initial Purchaser were not able to agree on a value, so such a transaction was never completed.

60. The Initial Purchaser ultimately advised the Receiver that given the deal fatigue that it had experienced, as well as other corporate priorities, that it would ultimately pass on further negotiations if the Receiver elected to proceed with another party.

Negotiations with Sunshine Airspares Inc.

61. Concurrently with the above negotiations, the Receiver engaged in negotiations and discussions with Sunshine Airspares Inc. (“**Sunshine**”) to develop a back-up bid, with Sunshine ultimately increasing their offer from that as originally submitted to one that was acceptable to the Receiver in consultation with ATB as discussed in the Confidential Supplement.
62. The Receiver confirms that it has provided Sunshine with the assets subject to the Gravitas PPC as well as the CAVU PPC, with the assets subject to such claims detailed as Excluded Assets in the Sunshine APA, with no resulting purchase price adjustment.

Sales process for assets subject to possessory lien

63. As the original offer from the Initial Purchaser did not include the BLKBOX Claimed Assets, the Receiver approached BLKBOX (and Sunshine) regarding the possibility of making an offer on these assets. The basis for specifically asking BLKBOX is that the Receiver understood that BLKBOX was likely the logical purchaser given the Receiver’s understanding that the parts were not certified and that BLKBOX was likely the best party to complete the work required to obtain such certification.
64. Following such discussion, BLKBOX submitted an offer, but it was in the form of a purported credit bid which the Receiver advised that it was unable to accept given the Court Ordered Charges and the significant deemed trust claim held by CRA.
65. As a result, BLKBOX revised their offer to a cash offer as described in the Confidential Supplement, but as the value ascribed to the BLKBOX Claimed Assets by Sunshine was superior, BLKBOX is not the successful party.

PROPOSED TRANSACTION

66. As a result of the Sales Process, the Receiver negotiated and entered into an asset purchase agreement (the “**Sunshine APA**”), a redacted copy of which is attached as **Appendix “L”**, with the non-commercially sensitive terms provided below:
 - (a) Sunshine is purchasing the assets (the “**Purchased Assets**”) described in Schedule “A” of the Sunshine APA on an “as is where is” basis;
 - (b) the Proposed Transaction is conditional upon the Receiver obtaining a sale approval and vesting order; and
 - (c) the Purchased Assets are to be removed no later than October 31, 2026.

67. The Receiver is respectfully recommending that this Honourable Court approve the Sunshine APA and the transaction of purchase and sale contemplated therein (the “**Proposed Transaction**”) for the following key reasons:
- (a) the Sales Process was robust, and was conducted efficiently, with integrity and provided sufficient exposure of the Regent assets to the market;
 - (b) the purchase price under the Sunshine APA is the best price possible in the circumstances, as illustrated in the Confidential Supplement;
 - (c) given the extensive marketing efforts undertaken, involving the completion of a competitive bidding process and extensive negotiations with alternative parties, it is unlikely that additional efforts would result in a more favourable outcome, nor does the estate have the financial means to fund an extension of the proceedings;
 - (d) closing the Proposed Transaction will eliminate go-forward operational costs such as rent, insurance, and utilities for which the Receiver does not have available financing and also will reduce future professional fees;
 - (e) the proposed purchaser, Sunshine, has submitted a significant deposit, and the Proposed Transaction is conditional only upon Court approval as outlined above. Accordingly, the Receiver reasonably believes the proposed purchaser possesses the financial capacity to complete the Proposed Transaction;
 - (f) there has been no unfairness in the Sales Process or in the negotiation of the Sunshine APA; and
 - (g) the Receiver considers the Sunshine APA to be commercially fair and reasonable, and negotiated in good faith.
68. The Receiver has been in frequent contact with ATB, the first ranking secured creditor and financier of the Interim Receiver’s Borrowings and the Receiver’s Borrowings during the course of these proceedings. The Receiver understands that, notwithstanding the material deficiency ATB is forecast to incur (including on the Court Ordered Charges) that ATB is supportive of the contemplated transactions and is not supportive of continuing to fund ongoing costs of the Receivership or an expansion of the Sales Process beyond those already funded, as described more fully in the Confidential Supplement.

PROPERTY CLAIMS

Gravitas Property Claim

69. As detailed above, the Gravitas PPC includes assertion of ownership over various items. Gravitas, through their legal counsel, submitted an amended Gravitas PPC on September 4, 2026, prior to extensive review and discussion with the final claim being submitted on September 29, 2026, a copy of which is attached hereto as Appendix “M”.
70. The Receiver advised Gravitas that it intends to seek reimbursement for costs exceeding a few hours, reflecting the significant time its representatives spent on multiple occasions addressing inventory-related matters. This additional time was required because Gravitas did not maintain its own inventory records and had effectively relied on Regent for its inventory management processes. As Gravitas did not maintain its own hangar, warehouse, or inventory management system, the inventory remained stored at Regent’s facilities for safekeeping and logistical convenience. The amount being sought by the Receiver is \$9,112.50.
71. The Trustee intends to accept the Gravitas PPC

CAVU Property Claim

72. CAVU submitted a property proof of claim on October 6, 2026 (the “CAVU PPC”). The CAVU PPC asserts ownership over various items. The Trustee intends to accept the CAVU PPC. A copy of the CAVU PPC is attached hereto as Appendix “N”

Mr. Gratto Property Claim

73. On or around March 2026, Mr. Gratto sent an e-mail to the Receiver requesting release of various personal items listed. A copy of Mr. Gratto’s e-mail containing a list of personal items is attached hereto as Appendix “O”. The Receiver has advised Mr. Gratto that absent supporting documentation as to ownership, it is not prepared to release items such as toolboxes but would be prepared to release the items that are of a clearly personal nature.
74. As of the date of this First Receiver’s Report, the Receiver has not heard from Mr. Gratto and therefore it intends on providing him with notice that if the items are not removed from the Regent premises within 10 days of such notice, the Receiver may dispose of such items. The Receiver has also advised Mr. Gratto that it would allow him three hours for the removal of all such items, otherwise the Receiver will seek compensation for the professional time of the Receiver associated with such attendances.

75. In the event Mr. Gratto takes exception to the above position of the Receiver, which is partly based on a pragmatic approach that there is not expected to be material realizable value for items of a personal nature, the Receiver notes that as discussed below, the Receiver has identified significant related party transactions, certain of which are involving Mr. Gratto, which may ultimately be challenged through the provisions of the BIA, therefore the Receiver reserves the right to offset any amounts which may be due to the Company against claims of Mr. Gratto.
76. The Receiver is not prepared to release all of the items requested; however, the Receiver is prepared to release certain items that are clearly personal in nature, such as:
- (a) poker sign, pictures, table and chairs;
 - (b) Area 51 with metal black deer;
 - (c) personal photo albums and pictures on the wall;
 - (d) animal heads;
 - (e) sauna;
 - (f) brown chests filled with personal items; and
 - (g) t-shirts and cowboy boots hanging on the wall.

STATEMENT OF RECEIPTS AND DISBURSEMENTS

77. The Receiver has attached an Interim Statement of Receipts and Disbursements as at October 5, 2026 as Appendix “P”, which illustrates that it was holding approximately \$15,704 after deducting funds held in trust pursuant to the Sales Process, with the following material components:
- (a) post-receivership rent obligations - \$251,612;
 - (b) software and IT costs - \$36,480; and
 - (c) moving costs - \$27,460.
78. The Receiver has included an estimated of allocation of net sales proceeds in the Confidential Supplement which illustrates that the net recoveries to the estate are not estimated to be sufficient to satisfy even the Court Ordered Charges.

PROFESSIONAL FEES

79. The Interim Receiver and its counsel were paid \$48,025 and \$48,734 during the period of the Interim Receivership.

80. Additionally, the Interim Receiver and Receiver have incurred professional fees in the amount of approximately \$179,131 and \$391,228, respectively from the commencement of these proceedings through to September 30, 2026, and the Receiver's legal counsel has incurred professional fees and disbursements of approximately \$98,000 (plus GST). These professional fees (the "**Professional Fees**") relate to the activities summarized in the First through Fourth Interim Receiver's Reports and in this First Receiver's Report.
81. The Receiver has been in communication with ATB throughout these Receivership Proceedings and understands that notwithstanding the significant loss, ATB is supportive of the Professional Fees.
82. The Professional Fees incurred were necessary and reasonable in the circumstances and reflect the substantial time, effort, expertise, and responsibility required to carry out the Receiver's mandate and to protect and administer the assets and interests of the estate. The amount ultimately realized by the Receiver should not, in itself, be determinative of the reasonableness of the Professional Fees incurred. Rather, the fees should be assessed in light of the work required, the complexity of the matter, the issues encountered and addressed, and the steps taken to maximize the recoveries, and otherwise fulfil the Receiver's obligations.

FUNDS AVAILABLE FOR CONTINUING RECEIVERSHIP ACTIVITIES / DISTRIBUTION

83. As outlined above, the Receiver highlights that the net sales proceeds are estimated to be insufficient to satisfy the Court Ordered Charges. As a result, the Receiver anticipates that there will not be any distribution available to any other creditors, including Service Canada respecting WEPP obligations or Canada Revenue Agency on behalf of its deemed trust claim.
84. The Receiver also highlights the significant loss suffered by ATB on account of not only their secured indebtedness, but also in the repayment of the amounts contemplated to be secured by the Court Ordered Charges.
85. As a result, the Receiver does not have sufficient funds available to continue administering the Receivership and anticipates that, absent a mutually agreeable resolution with the real property licensors after the end of October, it may be necessary to terminate the remaining License Agreements and abandon any remaining items located at the various leased premises after the end of October 2026, for which month the licensors have been paid by means of ATB forwarding additional funds on an unsecured basis over and above the Court Ordered Charges.

UPDATE TO BANKRUPTCY PROCEEDINGS

86. While the Trustee's activities have been largely limited to a review of banking records, it has identified a significant amount of funds withdrawn by related parties outside of regular payroll salary, which does not include any cash withdrawals or credit card payments made by the Company on their behalf which are not specifically identifiable.
87. The Trustee anticipates having discussions with estate Inspectors with respect to seeking instructions to challenge such transactions pursuant to the applicable sections under the BIA, either directly or potentially through an application under Section 38.

DISCHARGE OF THE INTERIM RECEIVER

88. As described above, the Interim Receivership was to be terminated upon the taking of possession of the Property by a Receiver, within the meaning of subsection 243(2) of the BIA. As a result, the Interim Receiver is seeking its discharge at this time, being the first reporting of the Receivership, together with the approval of its activities as before the Court in its First through Fourth IR Reports.

RECOMMENDATIONS

89. For the reasons outlined above, the Receiver respectfully recommends that this Honourable Court grant an Order:
 - a) approving the actions, conduct and activities of the Interim Receiver and Receiver as before the Court;
 - b) approving the Sales Process and transaction contemplated thereby and vesting title in the proposed purchaser;
 - c) approving the Interim Receiver Final Statement of Receipts and Disbursements and the Receiver Interim Statement of Receipts and Disbursements;
 - d) discharging the Interim Receiver;
 - e) sealing the Confidential Supplement; and
 - f) approving the fees and disbursements of the Interim Receiver and the Receiver and its legal counsel in the proceedings.

All of which is respectfully submitted this 7th day of October 2026.

BDO Canada Limited

In its capacity as Receiver of Regent Aircraft Services Inc.
and not in its personal or corporate capacity.



Per:

Kevin Meyler, CA, CIRP, LIT
Senior Vice President

Appendix A – Hangar 5 Aviation License Agreement

LICENCE AGREEMENT

This Agreement is entered into effective as of the Effective Date (as defined below).

Between:

Hanger 5 Aviation Ltd. (the "Licensor")

And:

BDO Canada Limited, in its capacity as Court-appointed Interim Receiver of Regent Aircraft Services Inc., and not in its personal or corporate capacity (the "Licensee" or the "Interim Receiver")

WHEREAS:

- A. The Licensor owns the lands and premises known municipally as Hangar 5, 620A McTavish Road NE, Calgary, Alberta T2E 7G6 (the "Licensed Premises").
- B. The Licensor and Regent Aircraft Services Inc. (the "Lessee") entered into a Lease with respect to the Licensed Premises on July 1, 2025 (together with all amendments thereto and renewals thereof, the "Lease").
- C. The Licensor has agreed to grant a License to the Licensee to occupy and use the Licensed Premises on the terms set out herein.
- D. BDO Canada Limited has been appointed Interim Receiver of all assets, undertakings, and properties the Lessee pursuant to an Interim Receivership Order granted on November 14, 2025 by the Honourable Justice M.H. Bourque (the "Interim Receivership Order") of the Court of King's Bench for Alberta (the "Court") and extended by the Order of the Honourable Justice C.D. Simard granted on December 10, 2025.

NOW THEREFORE, in consideration of the covenants and agreements set forth herein, together with other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement, unless the context otherwise requires:

"Assets" means all assets, undertakings, and properties of the Licensee which are located in or on the Licensed Premises as of the Effective Date.

"Agreement" means this Licence Agreement and the schedules attached hereto, all as may be hereafter amended, supplemented or replaced from time to time.

"Applicable Laws" means all statutes, laws, bylaws, regulations, ordinances, orders, codes, and other lawful requirements of any Government Authority and includes the common law and equity.

"Government Authority" means any federal, provincial or municipal government, parliament, legislature, or any regulatory authority, agency, ministry, department, commission or board or other representative thereof, or any political subdivision thereof, or any court or (without limitation to the foregoing) any other law, regulation or rule-making entity, having jurisdiction over the relevant circumstances, or any person acting under the authority of any of the foregoing (including, without limitation, any arbitrator).

"Effective Date" shall be November 14, 2025.

"Hazardous Substances" means those substances that are generally considered hazardous to human health or the natural environment and includes any pollutants, liquid wastes, industrial wastes, hauled liquid wastes, toxic wastes, dangerous or hazardous wastes, materials or substances or contaminants.

"Term" means the period of time commencing on the Effective Date and ending at 11:59 p.m. (Alberta time) on February 28, 2026 or the date on which the Court-appointed mandate of BDO Canada Limited (whether as Interim Receiver, Receiver, or otherwise) to possess the Assets ceases, whichever is earlier (and for greater certainty, the Term shall not end solely as a result of the Interim Receiver's mandate being converted into that of a Receiver pursuant to section 243 of the *Bankruptcy and Insolvency Act* (Canada)). **[NTD: TO BE CONFIRMED]**

1.2 Interpretation

In this Agreement, except as otherwise expressly provided:

- (a) the word "including" means "including without limitation" and "includes" and, "include" will be construed similarly;
- (b) words in the singular will include the plural, words in the plural will include the singular and words importing any gender will include all other genders;
- (c) a reference to any party includes that party's executors, administrators, substitutes (including persons taking by novation), successors and permitted assigns;
- (d) a reference to a person (including a party) includes an individual, company, other body corporate, association, partnership, firm, joint venture, trust or government authority; and
- (e) any rule of construction or interpretation requiring this Agreement to be construed or interpreted against any party by virtue of the authorship of the Agreement does not apply.

1.3 Applicable Law

This Agreement is governed by and will be construed and interpreted in accordance with the laws of the province of Alberta and any claim or dispute arising under or in connection with this Agreement will be determined by the courts of the province of Alberta.

1.4 Severability

If any provision of this Agreement is or becomes invalid, void, illegal or not enforceable, such provision will be considered separate and severable from this Agreement and the remaining provisions will remain in force and will be binding upon the parties as though such provision had not been included.

1.5 Amendments, Waivers

This Agreement may be amended only by written agreement between the parties. No provisions of this Agreement will be deemed to have been waived by a party unless such waiver is in writing and signed by such party. If either party excuses or condones any default by the other of any obligation under this Agreement, no waiver of such obligation will be implied in respect of any continuing or subsequent default.

1.6 Entire Agreement

This Agreement constitutes the entire agreement between the parties with respect to the subject matter of this Agreement, and there are no other covenants, representations or warranties or agreements, whether implied by Applicable Laws, or otherwise, in connection or with respect to the subject matter of this Agreement, except those specifically set forth herein. To the extent that there is any conflict, inconsistency, or ambiguity between the terms of this Agreement and the terms of the Purchase Agreement, the terms of this Agreement will prevail.

2. GRANT OF LICENCE

2.1 Licence

The Licensor hereby grants to the Interim Receiver a licence for the Term and subject to the provisions of this Agreement, to occupy and use the Licenced Premises for the Permitted Use.

2.2 Personal Licence

The Interim Receiver and the Licensor acknowledge and agree that the rights granted to the Interim Receiver in this Agreement create a licence personal to the Interim Receiver and does not in any manner whatsoever constitute a lease, an easement, or any other interest in land.

2.3 Right to Terminate

The Interim Receiver will have the right to terminate this Agreement at any time by giving notice to the Licensor at least five days prior to the effective date of termination.

2.4 As Is

The Interim Receiver accepts the Licenced Premises in an "as is, where is" condition and acknowledges that the Licensor makes no representation or warranty express or implied regarding the Licenced Premises including but not limited to their physical or environmental condition or permissible uses under any Applicable Laws.

3. LICENSEE'S COVENANTS

3.1 General Covenants

The Interim Receiver covenants and agrees:

- (a) not to assign this Agreement and not to allow any other person, other than authorized agents or third parties in compliance with the Permitted Use, to occupy the Licenced Premises or to use all or any part of the Licenced Premises without the prior written consent of the Licensor, which consent may be withheld in the sole and absolute discretion of the Licensor;
- (b) to use the Licenced Premises in a safe, careful and proper manner;
- (c) to repair any damage to the Licenced Premises caused by the Interim Receiver or those it is responsible for at law, reasonable wear and tear excepted;
- (d) to permit the Licensor to enter the Licenced Premises from time to time upon reasonable notice in advance to allow the Licensor to ensure compliance with this Agreement and to view the state of repair and condition of the Licenced Premises; and
- (e) to give the Licensor immediate written notice of any accident, personal injury or property damage occurring to, on or about the Licenced Premises or any other material matter or thing affecting the safety of persons or the condition of the Licenced Premises.

3.2 Permitted Use

The Interim Receiver may only use the Licenced Premises in accordance with the powers of the Interim Receiver with respect to the Assets as set out in the Interim Receivership Order or any subsequent order of the Court, including, without limitation, inspecting, securing, preserving, storing, analyzing and/or selling the Assets (the "Permitted Use") and for no other purpose whatsoever except as approved by the Licensor or by the Court. The Interim Receiver further covenants and agrees not to:

- (a) do or permit to be done on or about the Licenced Premises anything which is illegal or a nuisance (whether actionable or not), annoyance, inconvenience or disturbance to the Licensor or to any other tenants, licensees, invitees, or occupiers of the Land or any owner, invitee, or occupier of neighbouring property;
- (b) use or store any Hazardous Substances at the Licenced Premises (other than those existing in the Licenced Premises as of the date of this Agreement) and not to do or permit to be done anything at the Licenced Premises resulting in the contamination of all or any part of the Licenced Premises or the soil or water of properties adjacent to or near the Land;
- (c) do or suffer any waste, damage, disfiguration or injury to the Licenced Premises and not to use or permit the use of any part of the Licenced Premises for any dangerous, noxious or offensive purpose; or
- (d) make or erect in or on the Licenced Premises any above or below ground installation, improvement, excavation, alteration, or addition without the prior written consent of the Licensor, which consent may be withheld in the sole and absolute discretion of the Licensor.

3.3 Rental Costs

The Interim Receiver agrees to pay to the Licensor the amount of \$21,372.72 per month in respect of a fee for the permitted use of the Licensed Premises, which fee is made up as follows:

- (a) \$20,355.00 for the fee (the "Fee") for use of the Licensed Premises; and
- (b) \$1,017.75 for goods and services tax (the "GST").

4. DEFAULT AND REMEDIES

4.1 Default

If and whenever the Interim Receiver fails to observe, comply with, or perform any of its obligations under this Agreement and persists in such failure after 5 business days' notice by the Licensor requiring that the Interim Receiver rectify such default (or such longer period as is reasonable in the circumstances where the breach reasonably requires more than 5 business days to be remedied, provided the Interim Receiver has commenced taking steps to remedy the default and uses commercially reasonable efforts thereafter to remedy the default), then in every such case in addition to any other rights or remedies it has pursuant to this Agreement or by law, the Licensor may terminate this Agreement by giving notice to the Interim Receiver.

5. GENERAL

5.1 Interim Receivership

The Licensor acknowledges and agrees that:

- (a) the Interim Receiver is acting pursuant to the limited mandate granted in the Interim Receivership Order;
- (b) the Interim Receiver is entering into this contract solely in its capacity as Interim Receiver of the assets, undertakings, and properties of the Licensee and not in its personal or corporate capacity; and
- (c) any claim that the Licensor may have as the result of any default or alleged default hereunder shall be a claim against the Licensee only, and not against the Interim Receiver in its personal or corporate capacity.

5.2 Notice

Any notice, demand, direction, waiver, or other communication required or contemplated by this Agreement (a "Notice") will be in writing and given by personal delivery, by email transmission, by fax, or in the case of Notices delivered to the Interim Receiver, by posting it at the Licensed Premises, and addressed:

to the Licensor at:

Hanger 5 Aviation Ltd.
Attention: Victoria Reeves
Email: viki@condorac.com

with a copy to:

Dunphy Best Blocksom LLP
Attention: Cassidy Newfield

Email: cnewfield@dbblaw.com

to the Interim Receiver at: BDO Canada Limited
Attention: Kevin Meyler & Sahib Singh
Email: kmeyler@bdo.ca / sasingh@bdo.ca

with a copy to: MLT Aikins LLP
Attention: Ryan Zahara & Paul Olfert
Email: rzahara@mltaikins.com / polfert@mltaikins.com

or to such other e-mail address as a party may advise the other by Notice.

5.3 Major Damage or Destruction

If all or part of the Licenced Premises are substantially damaged or destroyed to the extent that, in the Licensor's opinion, it cannot be rebuilt or repaired within 30 days or if the Licenced Premises cannot lawfully or safely be used for the purpose set forth in this Agreement, each party will have the right to terminate this Agreement on seven days prior written notice to the other party, provided that the Interim Receiver may remove the Assets from the Licensed Premises upon such termination. The parties acknowledge and agree that the Licensor will have no obligation to rebuild, repair, or replace the Licenced Premises or any part thereof.

5.4 Successors and Assigns

- (a) This Agreement endures to the benefit of and is binding upon the parties and their respective successors and permitted assigns.
- (b) Notwithstanding the foregoing, the right and licence to access, use and occupy the Licenced Premises granted to the Interim Receiver herein is personal to the Interim Receiver no such right or licence or any other right or interest in or to the Licenced Premises will pass to or vest in any successor or assignee of the Interim Receiver.
- (c) The Interim Receiver may not assign this Agreement or any right or obligation hereunder and may not sub-license or otherwise share or part with possession of the Licenced Premises or any part thereof without the prior written consent of the Licensee (such consent not to be unreasonably withheld) or leave of the Court.

5.5 Counterparts and Electronic Delivery

This Agreement may be executed in any number of counterparts and by electronic means (including by way of DocuSign or similar electronic signature technology), and may be delivered in any number of counterparts and by fax transmission or email, and each such executed signature page shall constitute an original and all such counterparts together will constitute one and the same Agreement and will be deemed to have the same legal effect as a paper copy bearing the parties' original signatures.

The balance of this page is intentionally blank.

Signature page follows.

IN WITNESS WHEREOF the Parties have duly executed this Agreement as of the day and year first above-written.

Hanger 5 Aviation Ltd.

Per:  VICTORIA REEVES
PRESIDENT

BDO Canada Limited, in its capacity as Court-appointed Interim Receiver of Regent Aircraft Services Inc., and not in its personal or corporate capacity

Per: 
Kevin Meyler, Senior Vice President

Appendix A – Hangar 5 Aviation License Agreement

Appendix B – Marlborough Sheet Metal License Agreement

LICENCE AGREEMENT

This Agreement is made effective as of the 14th day of November, 2025.

Between:

Marlborough Sheet Metal (Calgary) Ltd. (the “Licensor”)

And:

BDO Canada Limited, in its capacity as Court-appointed Interim Receiver of Regent Aircraft Services Inc., and not in its personal or corporate capacity (the “Licensee” or the “Interim Receiver”)

WHEREAS:

- A. The Licensor owns the lands and premises known municipally as Bay #4, 6, and 8 – 2280 Pegasus Way NE, Calgary, Alberta (the “**Licensed Premises**”).
- B. The Licensor and Regent Aircraft Services Inc. (the “**Lessee**”) entered into a Lease with respect to the Licensed Premises on June 22, 2023 (together with all amendments thereto and renewals thereof, the “**Lease**”).
- C. The Licensor has agreed to grant a License to the Licensee to occupy and use the Licensed Premises on the terms set out herein.
- D. BDO Canada Limited has been appointed Interim Receiver of all assets, undertakings, and properties the Lessee pursuant to an Interim Receivership Order granted on November 14, 2025 by the Honourable Justice M.H. Bourque (the “**Interim Receivership Order**”) of the Court of King’s Bench for Alberta (the “**Court**”) and extended by the Order of the Honourable Justice C.D. Simard granted on December 10, 2025.

NOW THEREFORE, in consideration of the covenants and agreements set forth herein, together with other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement, unless the context otherwise requires:

“**Assets**” means all assets, undertakings, and properties of the Licensee which are located in or on the Licensed Premises as of the Effective Date.

“**Agreement**” means this Licence Agreement and the schedules attached hereto, all as may be hereafter amended, supplemented or replaced from time to time.

“Applicable Laws” means all statutes, laws, bylaws, regulations, ordinances, orders, codes, and other lawful requirements of any Government Authority and includes the common law and equity.

“Government Authority” means any federal, provincial or municipal government, parliament, legislature, or any regulatory authority, agency, ministry, department, commission or board or other representative thereof, or any political subdivision thereof, or any court or (without limitation to the foregoing) any other law, regulation or rule-making entity, having jurisdiction over the relevant circumstances, or any person acting under the authority of any of the foregoing (including, without limitation, any arbitrator).

“Effective Date” means November 14, 2025.

“Hazardous Substances” means those substances that are generally considered hazardous to human health or the natural environment and includes any pollutants, liquid wastes, industrial wastes, hauled liquid wastes, toxic wastes, dangerous or hazardous wastes, materials or substances or contaminants.

“Term” means the period of time commencing on the Effective Date and ending at 11:59 p.m. (Alberta time) on May 30, 2026 or the date on which the Court-appointed mandate of BDO Canada Limited (whether as Interim Receiver, Receiver, or otherwise) to possess the Assets ceases, whichever is earlier (and for greater certainty, the Term shall not end solely as a result of the Interim Receiver’s mandate being converted into that of a Receiver pursuant to section 243 of the *Bankruptcy and Insolvency Act* (Canada)).

“Utility Costs” means all charges for water, electric light and power used on or in respect of the Licenced Premises or any part of them.

1.2 Interpretation

In this Agreement, except as otherwise expressly provided:

- (a) the word “including” means “including without limitation” and “includes” and, “include” will be construed similarly;
- (b) words in the singular will include the plural, words in the plural will include the singular and words importing any gender will include all other genders;
- (c) a reference to any party includes that party’s executors, administrators, substitutes (including persons taking by novation), successors and permitted assigns;
- (d) a reference to a person (including a party) includes an individual, company, other body corporate, association, partnership, firm, joint venture, trust or government authority; and
- (e) any rule of construction or interpretation requiring this Agreement to be construed or interpreted against any party by virtue of the authorship of the Agreement does not apply.

1.3 Applicable Law

This Agreement is governed by and will be construed and interpreted in accordance with the laws of the province of Alberta and any claim or dispute arising under or in connection with this Agreement will be determined by the courts of the province of Alberta.

1.4 Severability

If any provision of this Agreement is or becomes invalid, void, illegal or not enforceable, such provision will be considered separate and severable from this Agreement and the remaining provisions will remain in force and will be binding upon the parties as though such provision had not been included.

1.5 Amendments, Waivers

This Agreement may be amended only by written agreement between the parties. No provisions of this Agreement will be deemed to have been waived by a party unless such waiver is in writing and signed by such party. If either party excuses or condones any default by the other of any obligation under this Agreement, no waiver of such obligation will be implied in respect of any continuing or subsequent default.

1.6 Entire Agreement

This Agreement constitutes the entire agreement between the parties with respect to the subject matter of this Agreement, and there are no other covenants, representations or warranties or agreements, whether implied by Applicable Laws, or otherwise, in connection or with respect to the subject matter of this Agreement, except those specifically set forth herein. To the extent that there is any conflict, inconsistency, or ambiguity between the terms of this Agreement and the terms of the Purchase Agreement, the terms of this Agreement will prevail.

2. GRANT OF LICENCE

2.1 Licence

The Licensor hereby grants to the Interim Receiver an exclusive licence for the Term and subject to the provisions of this Agreement, to occupy and use the Licenced Premises for the Permitted Use.

2.2 Personal Licence

The Interim Receiver and the Licensor acknowledge and agree that the rights granted to the Interim Receiver in this Agreement create a licence personal to the Interim Receiver and does not in any manner whatsoever constitute a lease, an easement, or any other interest in land.

2.3 Right to Terminate

The Interim Receiver will have the right to terminate this Agreement at any time by giving notice to the Licensor at least five days prior to the effective date of termination.

2.4 As Is

The Interim Receiver accepts the Licenced Premises in an “as is, where is” condition and acknowledges that the Licensor makes no representation or warranty express or implied regarding the Licenced Premises including but not limited to their physical or environmental condition or permissible uses under any Applicable Laws.

3. LICENSEE'S COVENANTS

3.1 General Covenants

The Interim Receiver covenants and agrees:

- (a) not to assign this Agreement and not to allow any other person, other than authorized agents or third parties in compliance with the Permitted Use, to occupy the Licenced Premises or to use all or any part of the Licenced Premises without the prior written consent of the Licensors, which consent may be withheld in the sole and absolute discretion of the Licensors;
- (b) to use the Licenced Premises in a safe, careful and proper manner;
- (c) to repair any damage to the Licensed Premises caused by the Interim Receiver or those it is responsible for at law, reasonable wear and tear excepted;
- (d) to permit the Licensors to enter the Licenced Premises from time to time upon reasonable notice in advance to allow the Licensors to ensure compliance with this Agreement and to view the state of repair and condition of the Licenced Premises; and
- (e) to give the Licensors immediate written notice of any accident, personal injury or property damage occurring to, on or about the Licenced Premises or any other material matter or thing affecting the safety of persons or the condition of the Licenced Premises.

3.2 Permitted Use

The Interim Receiver may only use the Licenced Premises in accordance with the powers of the Interim Receiver with respect to the Assets as set out in the Interim Receivership Order or any subsequent order of the Court, including, without limitation, inspecting, securing, preserving, storing, analyzing and/or selling the Assets (the “**Permitted Use**”) and for no other purpose whatsoever except as approved by the Licensors or by the Court. The Interim Receiver further covenants and agrees not to:

- (a) do or permit to be done on or about the Licenced Premises anything which is illegal or a nuisance (whether actionable or not), annoyance, inconvenience or disturbance to the Licensors or to any other tenants, licensees, invitees, or occupiers of the Land or any owner, invitee, or occupier of neighbouring property;
- (b) use or store any Hazardous Substances at the Licenced Premises (other than those existing in the Licensed Premises as of the date of this Agreement) and not to do or permit to be done anything at the Licenced Premises resulting in the contamination of all or any part of the Licenced Premises or the soil or water of properties adjacent to or near the Land;
- (c) do or suffer any waste, damage, disfiguration or injury to the Licenced Premises and not to use or permit the use of any part of the Licenced Premises for any dangerous, noxious or offensive purpose; or
- (d) make or erect in or on the Licenced Premises any above or below ground installation, improvement, excavation, alteration, or addition without the prior written consent of the Licensors, which consent may be withheld in the sole and absolute discretion of the Licensors.

3.3 Rental Costs

The Interim Receiver agrees to pay to the Licensor the amount of \$44,651.33 in respect of a fee for the permitted use of the Licensed Premises, which fee is made up as follows:

Description	Amount	GST	Total	Period
Bay 4,6,8	31,281.60	1,564.08	32,845.68	Nov 14/25- Feb 28/26
Bay 10	5,623.33	281.17	5,904.50	Nov 14/25 - Dec 15/25
Tent	2,000.00	100.00	2,100.00	Nov 14/25 - Jan 31/26
Utilities	1,572.81	78.64	1,651.45	Nov 14/25- Feb 28/26
Moving	2,047.62	102.38	2,150.00	As agreed upon
	42,525.36	2,126.27	44,651.63	

Plus the monthly amount of \$8,937.60 plus \$446.88 GST plus electric and gas utilities in respect of Bays 4, 6 and 8 for the period of March 1, 2026 to the date of termination of this agreement

3.4 Utility Costs

The Interim Receiver will pay to the Licensor within 5 business days of receipt of invoices from Licensor all Utility Costs for the period of the Term. Provided that the Interim Receiver is not in default of this Agreement, the Licensor will not take any steps to terminate utility services to the Licenced Premises during the Term. The Licensor shall provide the Interim Receiver with the underlying invoices associated with the Utility Costs for verification of such Utility Costs within 3 business days of such underlying invoices being received by the Licensor from the underlying service providers.

4. DEFAULT AND REMEDIES

4.1 Default

If and whenever the Interim Receiver fails to observe, comply with, or perform any of its obligations under this Agreement and persists in such failure after 5 business days' notice by the Licensor requiring that the Interim Receiver rectify such default (or such longer period as is reasonable in the circumstances where the breach reasonably requires more than 5 business days to be remedied, provided the Interim Receiver has commenced taking steps to remedy the default and uses commercially reasonable efforts thereafter to remedy the default), then in every such case in addition to any other rights or remedies it has pursuant to this Agreement or by law, the Licensor may terminate this Agreement by giving notice to the Interim Receiver.

5. GENERAL

5.1 Interim Receivership

The Licensor acknowledges and agrees that:

- (a) the Interim Receiver is acting pursuant to the limited mandate granted in the Interim Receivership Order;
- (b) the Interim Receiver is entering into this contract solely in its capacity as Interim Receiver of the assets, undertakings, and properties of the Licensee and not in its personal or corporate capacity; and

- (c) any claim that the Licensor may have as the result of any default or alleged default hereunder shall be a claim against the Licensee only, and not against the Interim Receiver in its personal or corporate capacity.

5.2 Notice

Any notice, demand, direction, waiver, or other communication required or contemplated by this Agreement (a “**Notice**”) will be in writing and given by personal delivery, by email transmission, by fax, or in the case of Notices delivered to the Interim Receiver, by posting it at the Licenced Premises, and addressed:

to the Licensor at:	Marlborough Sheet Metal (Calgary) Ltd. c/o 2143 Halifax Crescent NW Calgary, Alberta T2M 4C8
to the Interim Receiver at:	BDO Canada Limited Attention: Kevin Meyler & Sahib Singh Email: kmeyley@bdo.ca / sahsingh@bdo.ca
with a copy to:	MLT Aikins LLP Attention: Ryan Zahara & Paul Olfert Email: rzahara@mltaikins.com / polfert@mltaikins.com

or to such other e-mail address as a party may advise the other by Notice.

5.3 Major Damage or Destruction

If all or part of the Licenced Premises are substantially damaged or destroyed to the extent that, in the Licensor’s opinion, it cannot be rebuilt or repaired within 30 days or if the Licenced Premises cannot lawfully or safely be used for the purpose set forth in this Agreement, each party will have the right to terminate this Agreement on seven days prior written notice to the other party, provided that the Interim Receiver may remove the Assets from the Licensed Premises upon such termination. The parties acknowledge and agree that the Licensor will have no obligation to rebuild, repair, or replace the Licenced Premises or any part thereof.

5.4 Successors and Assigns

- (a) This Agreement enures to the benefit of and is binding upon the parties and their respective successors and permitted assigns.
- (b) Notwithstanding the foregoing, the right and licence to access, use and occupy the Licenced Premises granted to the Interim Receiver herein is personal to the Interim Receiver no such right or licence or any other right or interest in or to the Licenced Premises will pass to or vest in any successor or assignee of the Interim Receiver.
- (c) The Interim Receiver may not assign this Agreement or any right or obligation hereunder and may not sub-license or otherwise share or part with possession of the Licenced Premises or any part thereof without the prior written consent of the Licensee (such consent not to be unreasonably withheld) or leave of the Court.

5.5 Counterparts and Electronic Delivery

This Agreement may be executed in any number of counterparts and by electronic means (including by way of DocuSign or similar electronic signature technology), and may be delivered in any number of counterparts and by fax transmission or email, and each such executed signature page shall constitute an original and all such counterparts together will constitute one and the same Agreement and will be deemed to have the same legal effect as a paper copy bearing the parties' original signatures.

The balance of this page is intentionally blank.

Signature page follows.

IN WITNESS WHEREOF the Parties have duly executed this Agreement as of the day and year first above-written.

Marlborough Sheet Metal (Calgary) Ltd.

Per: JASON NOVAKOWSKI

Per: [Signature]

BDO Canada Limited, in its capacity as Court-appointed Interim Receiver of Regent Aircraft Services Inc., and not in its personal or corporate capacity

Per: [Signature]

Kevin Meyler, Senior Vice President

Appendix C – MSN 106 Bill of Sale

WARRANTY BILL OF SALE

For the Sale and Purchase of the aircraft **airframe fuselage**, identified as:

Manufacturer: de Havilland
Model and series: DHC 6-200
Year of manufacture: 1967
Airframe serial number: 106

(the "Aircraft")

Tender by **REGENT AIRCRAFT SERVICE INC.** a Canadian Company having an office at 620 McTavish Road NE, Calgary Alberta Canada T2E7G6 (the "Seller") to **GRAVITAS AVIATION LTD.**, a Canadian Company having an office at 4639 Woodgrove Place, West Vancouver BC Canada V7S2W9 (the "Buyer")

For good and valuable consideration of **ONE HUNDRED THOUSAND CANADIAN DOLLARS (CDN\$100,000.00)** the receipt of which is hereby acknowledged, and as per the terms of the agreements made between the parties and between the Buyer and Seller (the "Agreements")

The Seller does hereby sell, grant, transfer and deliver to the Buyer and its successors and assigns, all of Sellers' rights, title and interest in and to the Aircraft, together with all appurtenances, appliances, parts, instruments, components, accessions, furnishings, items of equipment, and accessories installed therein if any, and all the Aircraft Documentation accompanying the Aircraft and the transaction contemplated herein.

Seller hereby represents and warrants to Buyer, its successors and assigns, that (i) Seller holds good title to the Aircraft free and clear, and (ii) Seller hereby conveys to Buyer good title to the Aircraft, free and clear of all liens, claims, mortgages, interests and encumbrances of any kind or character, and (iii) Seller will warrant and defend such title forever against all claims and demands whatsoever.

SELLERS SELLS AND BUYER BUYS THE AIRCRAFT "AS-IS, WHERE-IS" SUBJECT TO ALL WARRANTIES AND DISCLAIMERS IN THE AGREEMENTS.

IN WITNESS WHEREOF, Sellers has caused this Bill of Sale to be executed as of this 25th day of June, 2025.

REGENT AIRCRAFT SERVICES INC. (Seller) —



By: _____

Name: Steven Gratto

Title: Director

Appendix D – International Registration pursuant to the Cape Town Convention on International Interests in Mobile Equipment

Item Number

26-134

Customer ID

13706

**RESEARCH FROM
THE INTERNATIONAL
REGISTRY
AFTER REGISTRATION**



DIXIE AIRE
Title Service, Inc.

GRAVITAS AVIATION LTD.

Attn: Steve Earle

4639 Woodgrove Place

West Vancouver, BC V7A 2W9

Canada

Copy to: **Cameron Earle**

Customer's Reference: **SEFT Holdings Ltd.**

Customer contact information: **604 618 0131/Email: steve@gravitasaviation.com**

Make: **DE HAVILLAND**

Model: **DHC-6 SERIES 200**

Serial: **106**

This description matches the Manufacturer's Current List: ☐ Yes ☒ No*

*The manufacturer has not provided a complete description of the object to the International Registry; therefore, this description was free texted.

MOST RECENT REGISTERED SALE

TYPE: **Sale**

PERCENTAGE OF INTEREST: **100.000000%**

DATE AND TIME REGISTERED: **10 Feb 2026 – 22:03:01 GMT**

IR FILE NO.: **2477027**

MOST RECENT BUYER REGISTERED: **SEFT Holdings Ltd.**

E-mail address: **fullservice@dixieaire.com**

SELLER: **GRAVITAS AVIATION LTD**

E-mail address: **fullservice@dixieaire.com**

Interest Registered under the description: **DE HAVILLAND DHC-6 SERIES 200 106**

UNDISCHARGED INTERESTS REGISTERED

ALL REGISTERED INTERESTS HAVE BEEN DISCHARGED

Date: **11 Feb 2026**

Time: **21:16:58 GMT**

sm

Prepared by: **Samantha McKenzie**

Research Specialist, Dixie Aire Title Service, Inc.

800 366 3027 or 405 745 9700

Website: **www.dixieairetitle.com**

This report was created using information obtained from the International Registry for International Interest In Mobile Equipment (Aircraft Equipment) "IR." These electronic records are maintained by Aviareto Limited and are public records. This report contains no express or implied opinion, warranty or guarantee as to the status of title and is issued for the sole purpose of providing information in connection with the equipment described. No liability is assumed hereunder. The information herein is for the exclusive use of the named recipient, and no other person or party. Dixie Aire is not an insurer, and payment for this Report is nominal. In the case of mistake or loss to recipient, the liability of Dixie Aire shall be limited to the price paid for this report. If the recipient desires title insurance, please contact us for more information about title coverage which can be purchased from a third party at an additional cost. While every precaution has been taken in the preparation of this report, we cannot and do not guarantee the accuracy of information retrieved by the computer system. This Report does not include research from the FAA Aircraft Registry. If you have requested that we provide U.S. Research from FAA, it will be provided as a separate report.

Appendix E – Correspondence between Mr. Gratto and Mr. Earle re Funding

Meyler, Kevin

From: Steve Gratto <sgratto@regentaircraft.com>
Sent: August 31, 2026 11:57 AM
To: Meyler, Kevin
Subject: [EXT] Fw: [EXTERNAL] Future and continued partnership

From: Steve Gratto <sgratto@regentaircraft.com>
Sent: January 17, 2026 6:45 PM
To: bhades@telus.net <bhades@telus.net>
Subject: Fw: [EXTERNAL] Future and continued partnership

they refer to selling their half that I already paid for

Steve Gratto
President
Cell [403-968-9424](tel:403-968-9424)



www.regentaircraft.com

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From: BLKBOX INNOVATIONS INC. <blkboxinnovations@gmail.com>
Sent: September 12, 2024 12:54 PM
To: Steve Gratto <sgratto@regentaircraft.com>
Subject: [EXTERNAL] Future and continued partnership

Hi Steve,

It was great to see you last night. Thanks for taking the time to meet with us.

We touched on so many things and it is clear to us that there are a lot of moving pieces for you right now. We thought we would highlight some of the key topics on our minds for us to discuss as partners and to keep us moving forward so we continue to be as productive for you as possible. They are as follows:

1. SN 481 partnered wing boxes. We'd like to sell our half of the wing boxes to you. Our buy out would be at the previously discussed \$360,000 USD. This allows us to cash flow and positions us better for growth.

2. Sale of a C6TP1001-7 Horizontal stabilizer. We are just finishing up this H-stab and, as always, we will offer it to you first. We can offer it to Regent at our best price of \$45,000 USD for a quick sale (Otherwise we will market it at \$65,000)

3. Wing boxes and booking in Robert, We need to establish next wing boxes slotted for overhaul. Currently we have LH WING SN 449 (as previously mentioned) Can we get the SN 687 RMA set and RMA single RH in house so we can book Robert in for the fall?

4. Hangar space and investment opportunity. During our conversation last night you mentioned that you wished you had gotten into more real estate. We have been working on an opportunity that has the potential to be massive. We see this as our big move that puts us on the map in a big way! We think that it might be the perfect fit to not only position us for growth (BLKBOX and you) but also has the potential to be very profitable along the way. We would love to bring you into this deal and give you all the details. Lets get NDA's signed and talk more about it in detail.

5. Manufacturing approval We are very interested in this opportunity and want to keep this moving forward.

Shawn Mercier

Greg Bruins

BLKBOX INNOVATIONS INC.

Appendix F – MSN 106 Fuselage Quote



Fwd: MSN 106 Fuselage Brochure

From Steve Gratto <sgratto@regentaircraft.com>

Date Tue 2025-01-28 6:44 PM

To Steven Earle <steve@gravitasaviation.com>; Cameron Earle <cam@gravitasaviation.com>

 1 attachment (394 KB)

MSN 106 Fuselage.pdf;

Guys.

Wanted to get this to you.

Working copy absolutely, will include some stock photos of a bare fuse in primer in the coming days.

The market will be interested in this... Ready for any project.

Market price is 750k. Your price 550k.

Steve Gratto

President

Cell [403-968-9424](tel:403-968-9424)

 **image003.png**

www.regentaircraft.com

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Begin forwarded message:

From: Hannah Gaunt <hannah@regentaircraft.com>

Date: January 28, 2025 at 4:37:33 PM MST

To: Steve Gratto <sgratto@regentaircraft.com>

Subject: MSN 106 Fuselage Brochure

Revised copy is attached.

Hannah Gaunt

Communications & Compliance Coordinator
REGENT AIRCRAFT SERVICES INC.

e: hannah@regentaircraft.com

p: +1 (403) 542-9798

w: www.regentaircraft.com

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MSN 106 FUSELAGE QUOTE

January 28, 2025

PRESENTED BY:

Steve Gratto
Owner & President
Regent Aircraft Services Inc.

PRESENTED TO:

Steven Earle
President
Gravitas Aviation Ltd.

We are pleased to provide our Quote for the items described herein. This Quote, being successfully received and accepted by *Gravitas Aviation Ltd.* (Gravitas), will result in an authorized signature on the final page of this document, a purchase order reference, and a copy of said purchase order.

PRODUCT DESCRIPTION

DHC-6-100 FUSELAGE	
MSN:	106
DOM:	1968
STC:	200 HG

FUSELAGE INCLUDES	
LONG NOSE	PN: C6FS1159-1
44-60	PN: C6FS4939-1
E-EXITS	PN: C6FS2248-1
PRIMER	-

TOTAL PRICE:	\$ 750,000.00 USD
--------------	-------------------

TERMS

1. CERTIFICATION

All maintenance performed has been done in accordance with the requirements of the Canadian Aviation Regulations (CARs) Subpart 571 – Aircraft Maintenance Requirements, and Structural Repair Manual or Service Bulletins or FAR Part 43 have been applied as appropriate. Regent uses the most current issue of the manufacturer manuals or publications for the performance of maintenance tasks.

All components will come with a TCCA Form One.

2. SCHEDULE

Final delivery is ultimately dependent on all applicable equipment, kits, and parts availability. Any Additional Work Requests by Gravitas will affect schedule and must be agreed to and signed off by a Gravitas representative.

3. WARRANTY

Regent warrants that all work, as of the completion date, will be free from defects in workmanship and materials supplied by Regent for a period of twelve months. In the case of new components supplied by Regent, the manufacturer's warranty will be in effect. In the case of used components supplied by Regent, the Overhaul Vendor's warranty will be in effect.

Warranty must be redeemed at Regent Aircraft in Calgary, Canada.

4. VALIDITY

This Quote is valid for 30 days from issuance.

This Quote is only valid upon receipt, review, and acceptance of Appendix A of this Quote by Regent Aircraft Services Inc.

Gravitas is to submit Appendix A within seven (7) business days of receipt.

5. PAYMENT

Gravitas shall make payments via wire transfer, payable to Regent Aircraft Services Inc. in the following account:

(USD Wires Only):

Royal Bank of Canada

RBC 32nd Ave & 12th St NE Branch,
1333 32nd Ave NE, Calgary, Alberta T2E 7Z5

Account # 4002978

Transit # 02089

Swift Code: royccat2

Appendix G – Hades Affidavit

COURT FILE NUMBER 2501-18254

Clerk's Stamp:

COURT COURT OF KING'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE INTERIM
RECEIVERSHIP OF REGENT AIRCRAFT
SERVICES INC.

JUDICIAL CENTRE CALGARY

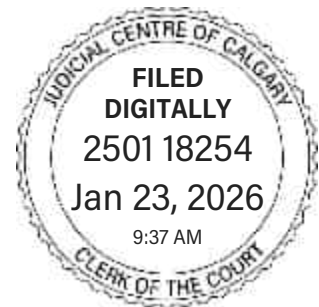
PLAINTIFF ATB FINANCIAL

DEFENDANTS REGENT AIRCRAFT SERVICES INC., 1840648 ALBERTA LTD.,
2490506 ALBERTA LTD., and STEVEN JAMES FRANCES
GRATTO, also known as STEVEN GRATTO

APPLICANT BARRY HADES

DOCUMENT **AFFIDAVIT**

ADDRESS FOR SERVICE **Michael Bokhaut / Noah Thompson**
AND CONTACT Carbert Waite LLP
INFORMATION OF PARTY 2300 Encor Place, 645 - 7 Avenue SW
FILING THIS DOCUMENT Calgary, Alberta, T2P 4G8
Phone: 403-705-3328
Fax: 403-263-5553
File No.: 125917.001



AFFIDAVIT OF BARRY HADES

Sworn January 22, 2026

I, Barry Hades, of Calgary Alberta, SWEAR AND SAY THAT:

1. I am the Applicant and the Plaintiff in a lawsuit I commenced against BLKBOX Innovations Inc. ("BLKBOX") in Action No. 2601-00863 (the "BLKBOX Action"). I have personal knowledge of the matters contained in this Affidavit, except where I state that the information is based on information and belief, in which case I believe it to be true.

Chronology Relating to the Wings

2. This dispute relates to a set of Aircraft Wings identified as serial numbers: PN-C6W1001-27R SN-481L24 and PN-C6W1001-25L (the "Wings"). Attached as Exhibit 'A' are photographs of the serial number for the Wings.

3. In December, 2025, BLKBOX sold the Wings to a third party for \$650,000 USD (the "**Sale Proceeds**").
4. I am not aware of who owned the Wings prior to June, 2024.
5. On June 6, 2024, BLKBOX sold a 50% ownership interest in the Wings to Regent Aircraft Services Inc. ("**Regent**"). Attached as **Exhibit 'B'** is a copy of an Invoice evidencing the sale of the Wings to Regent.
6. On November 29, 2024, Regent sold 100% of the Wings to me, Barry Hades. I signed a Purchase and Sale Agreement with Regent (the "**PSA**"). Attached as **Exhibit 'C'** is a copy of the PSA:
 - (a) The PSA was signed by Telaina Campbell of Regent and dated November 29, 2024. At that time, Ms. Campbell was employed by Regent, held the role of Business and Finance Director, held a senior position at Regent, and held a position in the financial department of the company.
 - (b) Section 1 of the PSA states that Regent agrees to sell and I agree to buy, the Wings and then lists the serial numbers for the Wings.
 - (c) Section 5.1 of the PSA states that Regent "represents and warrants that: (a) Seller [Regent] has good and marketable title to the Aircraft Wings, free and clear of all liens, claims and encumbrances."
 - (d) Section 4.1 of the PSA imposed a resale restriction preventing me from selling the Wings prior to February 1, 2025, without Regent's express written consent.
7. On November 29, 2024, Regent and I signed a Bill of Sale ("**Bill of Sale**"). Attached as **Exhibit 'D'** is a copy of the Bill of Sale:
 - (a) Section 2 of the Bill of Sale states Regent "acknowledges receipt of the full Purchase Price...";
 - (b) Section 4.1 of the Bill of Sale states Regent "represents and warrants that they are the legal owner of the Aircraft Wings, with full authority to sell and transfer the same" and "The Aircraft Wings are free and clear of all liens, claims, encumbrances, and security interests."

8. On November 29, 2024, I paid the agreed upon Purchase Price for the Wings. Attached as **Exhibit 'E'** is a redacted copy of my bank statement showing the purchase price being withdrawn from my account and a redacted copy of Regent's bank statement showing the purchase price being deposited into Regent's account.
9. Sometime in 2025, the Wings were transferred from Regent's hangar to a location owned by BLKBOX and BLKBOX took steps to try and sell the Wings.
10. In or about September, 2025, BLKBOX located a buyer for the Wings and entered into a purchase agreement to sell the Wings. Attached as **Exhibit 'F'** is an email from BLKBOX dated September 29, 2025, confirming a sale was reached and the funds would be received by BLKBOX in early December.
11. On November 18, 2025, I emailed BLKBOX to indicate that I had purchased the Wings from Regent and was the rightful owner of the Wings. I sent this email to ensure BLKBOX was aware of my ownership interest in the Wings and to suggest a time to be paid. Attached as **Exhibit 'G'** is a copy of my email.
12. On November 25, 2025, Steve Gratto, the principal and a director of Regent, sent a text message to BLKBOX. In that text message, Mr. Gratto wrote "Barry Hades owns and controls all interest and ownership" of the Wings. Attached as **Exhibit 'H'** is a copy of that text message.
13. BLKBOX ultimately sold the Wings sometime in December, 2025 and received the Sale Proceeds.

Relevant Details of My Purchase of the Wings

14. I understand now, after the dispute arose, that BLKBOX claims it owned 50% of the Wings when I bought the Wings from Regent on November 29, 2024.
15. When I purchased the Wings from Regent on November 29, 2024, I believed that Regent had full ownership of the Wings. I did not know that BLKBOX had any ownership interest in the Wings. I did not discover and was not aware of any information which might suggest that BLKBOX had partial ownership of the Wings or that Regent did not own 100% of the Wings.

16. I never had any intent to take advantage of BLKBOX or interfere with any interest BLKBOX had in the Wings.
17. The amount I paid for the Wings was negotiated with Mr. Gratto. I believed then and continue to believe now that the purchase price was a fair and reasonable amount for the Wings, especially given Regent's reasons for selling the Wings was to provide a short-term influx of cash for the company.
18. I recall the following details in respect to my purchase of the Wings on November 29, 2024:
 - (a) The Wings were in Regent's possession when I bought them. The Wings had been in Regent's possession for several months before I bought them. The Wings were located in Regent's hangar;
 - (b) Regent had been in possession of the Wings in order to find a purchaser for the Wings;
 - (c) There was nothing physically on the Wings to suggest BLKBOX owned part of the Wings, or that any other party owned part of the Wings;
 - (d) I recall speaking with Mr. Gratto about the Wings. Mr. Gratto told me that Regent owned the Wings fully. Mr. Gratto never mentioned anything about BLKBOX owning 50% of the Wings. Mr. Gratto never mentioned anything about any other party owning 50% of the Wings. Mr. Gratto never mentioned anything about Regent only owning 50% of the Wings.
19. Prior to purchasing the Wings, I performed reasonable due diligence. After that due diligence, I was satisfied that Regent owned 100% of the Wings. I did not discover any information to suggest Regent did not own 100% of the Wings, or that BLKBOX (or any other party) claimed or had a competing ownership interest in the Wings.
20. My due diligence included:
 - (a) Mr. Gratto, the most senior person at Regent, negotiated the sale of the Wings with me and advised me that Regent owned the Wings. He never said anything about any other party owning any part of the Wings;

- (b) I negotiated explicit representations from Regent that it owned the Wings and had full authority to sell the Wings to me. Those representations were in the PSA and Bill of Sale;
- (c) The PSA and Bill of Sale were signed by Ms. Campbell, a senior employee at Regent and involved in the financial side of the business;
- (d) I visually inspected the Wings. They were located in Regent's possession. There were no markings on the Wings to suggest any other party claimed an interest in the Wings;
- (e) The purchase price (\$500,000 CAD) was a reasonable price to pay for the Wings. It would have been an unreasonably high price to pay for 50% of the Wings.
- (f) To my knowledge, aircraft wings are not registered in any registry like the Personal Property Registry and cannot be registered. While aircrafts as a whole are registered, aircraft wings are not registered. There was no registry or other database I am aware of which lists ownership interest in a set of aircraft wings.
- (g) Legal counsel was involved in the transaction. The PSA and Bill of Sale were drafted by a lawyer named Shawn Kraft. Mr. Kraft worked for Regent. On November 29, 2024, Mr. Gratto sent instructions to a lawyer named Shawn Kraft relating to the transaction. To the best of my knowledge, Mr. Kraft was involved in drafting the PSA and Bill of Sale. Attached as Exhibit "I" is a copy of email correspondence between myself, Mr. Gratto and Mr. Kraft.

21. If I had discovered that Regent only owned 50% of the Wings, I would never have closed the transaction or paid the purchase price for the Wings.

Reason for Purchasing the Wings

22. I agreed to purchase the Wings from Regent as a way to provide a short-term influx of cash to the company. Prior to purchasing the Wings, I was advised by Mr. Gratto that Regent had been trying to sell the Wings for some time, but was unable to find a buyer. Regent needed an influx of cash in the short-term. As a result, we agreed that I would purchase the Wings to provide that cash influx.

23. We negotiated a resale restriction (s. 4.1 of the PSA) to recognize that Regent could buy the Wings back from me if/when its financial situation improved. I agreed not to resell the Wings myself for a short time to provide Regent the opportunity to exercise that repurchase option.
24. Ultimately, Regent chose not to buy the Wings back from me, and I understood that Regent continued to try and sell the Wings itself.

Relevant Events After My Purchase of the Wings

25. After I purchased the Wings, I agreed with Mr. Gratto that Regent would keep the Wings in its possession to allow Regent to locate a buyer for the Wings.
26. Several months later, and sometime in 2025, Regent transferred the Wings to BLKBOX. I was not involved in that decision and was only advised of that after-the-fact.
27. I understand Regent transferred possession of the Wings to BLKBOX so that BLKBOX could try and sell the Wings.
28. As above at paragraphs 12 and 3, BLKBOX disclosed that it had sold the Wings to a 3rd party in and around September, 2025, and obtained the Sale Proceeds in and around December, 2025.

Dispute Over the Sale Proceeds

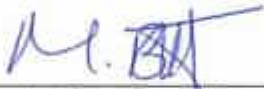
29. After BLKBOX received the Sale Proceeds, I tried to speak with a representative of BLKBOX to discuss payment to me of the Sale Proceeds. BLKBOX refused to speak with me about this issue and instead required that all communication go through their counsel. I understand that BLKBOX's legal counsel explained that BLKBOX took the following position:
 - (a) BLKBOX would not be releasing any of the Sale Proceeds to me;
 - (b) BLKBOX was holding 50% of the Sale Proceeds because it only sold 50% of the Wings to Regent and retained 50% ownership of the Wings; and
 - (c) BLKBOX was holding the remaining 50% of the Sale Proceeds because Regent owed BLKBOX money and BLKBOX was using the remaining 50% of the Sale Proceeds to assert a right of set-off.

30. I requested BLKBOX pay me at least my 50% share of the Sale Proceeds, as I had purchased the Wings from Regent. BLKBOX has failed and refused to do so.
31. To my knowledge, BLKBOX does not claim that it owned 100% of the Wings when they were sold in December, 2025.

Undertaking

32. I undertake to pay any damages or indemnity that the Court may subsequently decide should be paid to BLKBOX or a third person.
33. I make this Affidavit in support of my Application for Summary Judgment and an attachment order over 50% of the Sale Proceeds, and for no other improper purpose.

SWORN BEFORE ME at Calgary, Alberta,
on January 22, 2026



A Commissioner for taking Affidavits within
Alberta

MICHAEL BOKHAUT
Barrister & Solicitor



BARRY HADES

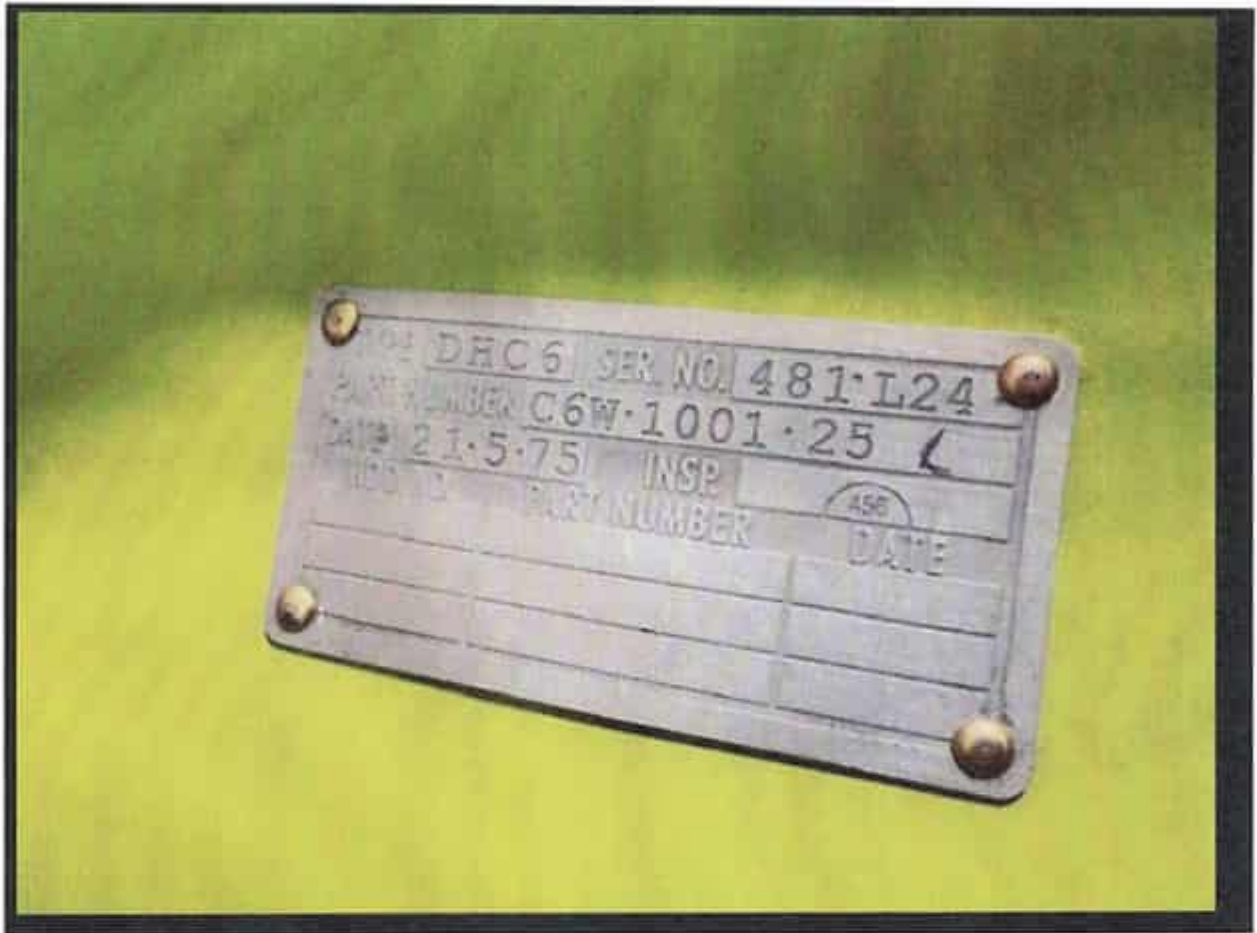
This is Exhibit "A" referred to in the Affidavit of Barry HAdes
sworn before me this 22nd day of January, 2026

M. Bokhaut

A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta

MICHAEL BOKHAUT
Barrister & Solicitor





This is Exhibit "B" referred to in the Affidavit of
Barry Hades
sworn before me this 22nd day of January, 2026

BLKBOX INNOVATIONS INC.

HANGAR M5 124 MACLAURIN DR.
CALGARY AB T3Z 3S4
blkboxinnovations@gmail.com

A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta

MICHAEL BOKHAUT
Barrister & Solicitor



INVOICE

BILL TO
REGENT AIRCRAFT USD

INVOICE
DATE 05/06/2024
TERMS Due on receipt
DUE DATE 05/06/2024

Inventory

DATE		DESCRIPTION	TAX	QTY	PRICE	AMOUNT
05/05/2024	Sales	Sale of 50% ownership in SN 481 LH Wingbox C6W1002-25	GST	1	130,000.00	130,000.00
06/06/2024	Sales	Sale of 50% ownership in SN 481 RH Wingbox C6W1002-27	GST	1	130,000.00	130,000.00

EUROPE 260,000.00
GST @ 5% 13,000.00
TOTAL 273,000.00

BALANCE DUE **USD 273,000.00**

TAX SUMMARY

RATE	USD TAX	USD NET
GST @ 5%	13,000.00	260,000.00

*prev. paid chg to
14400
6-11-2024.*

001440u

Two Hundred Ninety Five Thousand Seven Hundred Forty Three -----88/100
06/11/2024 \$*****295,743.68

* BLKBOX Innovations Inc.
Hangar M8 124 Macleaurin Dr
Calgary, Alberta T3Z 3S4

* BLKBOX Innovations Inc.	06/11/2024	001440u
79.....	22,743.68	
80.....	273,000.00	

Total 295,743.68

* BLKBOX Innovations Inc.	06/11/2024	001440u
79.....	22,743.68	
80.....	273,000.00	

Total 295,743.68

PURCHASE AND SALE AGREEMENT

This Purchase and Sale Agreement (the "Agreement") is made and entered into as of the 29 day of November, 2024, by and between:

Regent Aircraft Services Inc.,

a corporation incorporated under the laws of Alberta

(hereinafter referred to as "Seller")

This is **Exhibit "C"** referred to in the Affidavit of

Barry Hades

sworn before me this 22nd day of January, 2026 -and-


A (Notary Public)(Commissioner for Oaths) **Barry Hades,**

in and for the Province of Alberta

MICHAEL BOKHAUT

Barrister & Solicitor

An individual residing in the province of Alberta

(hereinafter referred to as "Buyer")

1. SALE OF AIRCRAFT WINGS

Subject to the terms and conditions set forth in this Agreement, Seller agrees to sell, and Buyer agrees to purchase, the aircraft LH and RH Wing Assemblies, identified as serial numbers:

a. PN- C6W1001-27R

SN-481L24 and

b. PN-C6W1001-25L

SN-481L24

(the "Aircraft Wings").

2. PURCHASE PRICE AND PAYMENT

The total purchase price for the Aircraft Wings shall be Five Hundred Thousand Canadian Dollars (\$500,000 CDN) (the "Purchase Price"). The Purchase Price shall be paid in full by Buyer to Seller on or before the Closing Date via money transfer or cheque.

3. CLOSING DATE

The closing of the transaction contemplated in this Agreement (the "Closing") shall take place on

December 1, 2024, or on such other date as the parties may mutually agree in writing (the "Closing Date").

4. CONDITIONS OF SALE

4.1. Resale Restriction: Buyer agrees not to sell, transfer, or otherwise dispose of the Aircraft Wings prior to February 1, 2025, without the express written consent of Seller.

4.2. Buyback Option: Seller retains the right, at its sole discretion, to repurchase the Aircraft Wings from Buyer on or before February 1, 2025, for a price of Five Hundred Twenty-Five Thousand Canadian Dollars (\$525,000 CDN) (the "Buyback Price"). In the event Seller elects to exercise this buyback option, Seller shall provide Buyer with written notice of its intention to repurchase the Aircraft Wings at least five (5) business days prior to the intended buyback date.

5. REPRESENTATIONS AND WARRANTIES

5.1. Seller's Representations and Warranties: Seller represents and warrants that:

- (a) Seller has good and marketable title to the Aircraft Wings, free and clear of all liens, claims, and encumbrances.
- (b) Seller has the legal capacity to enter into and perform this Agreement.

5.2. Buyer's Representations and Warranties: Buyer represents and warrants that:

- (a) Buyer has the financial capacity to pay the Purchase Price.
- (b) Buyer has the legal capacity to enter into and perform this Agreement.

6. GOVERNING LAW

This Agreement shall be governed by and construed in accordance with the laws of the Province of Alberta, Canada.

7. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties with respect to the subject matter hereof and supersedes all prior agreements, representations, and understandings.

8. AMENDMENTS

This Agreement may not be amended or modified except in writing signed by both parties.

9. SEVERABILITY

If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions shall remain in full force and effect.

10. EXECUTION IN COUNTERPARTS

This Agreement may be executed in counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument.

11. SIGNATURES

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

Name: Regent Aircraft Services Inc.

Per: 

Steven Gratto

Date: November 29 2024

BUYER


Witness: Telaina Campbell

Date: November 29 2024


Name: Barry Hades

BILL OF SALE

This Bill of Sale (the "Bill of Sale") is made and entered into as of the 1st day of December

2024, by and between:

This is Exhibit "D" referred to in the Affidavit
of Barry Hades

Regent Aircraft Services Inc.,

sworn before me this 22nd day of January

a corporation incorporated under the laws of Alberta

2026

(hereinafter referred to as "Seller")

A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta

-and-

MICHAEL BOKHAUT
Barrister & Solicitor

Barry Hades,

An individual residing in the province of Alberta

(hereinafter referred to as "Buyer")

1. DESCRIPTION OF GOODS

Seller hereby sells, transfers, and delivers to Buyer all rights, title, and interest in and to the following described property the aircraft LH and RH Wing Assemblies, identified as serial numbers:

- a. PN- C6W1001-27R
SN-481L24 and
- b. PN-C6W1001-25L
SN-481L24

(the "Aircraft Wings").

2. PURCHASE PRICE

The total purchase price for the Aircraft Wings is Five Hundred Thousand Canadian Dollars (\$500,000 CDN) (the "Purchase Price"). Seller acknowledges receipt of the full Purchase Price from Buyer on or before the execution of this Bill of Sale.

3. CONDITIONS OF SALE

3.1. Resale Restriction: Buyer agrees not to sell, transfer, or otherwise dispose of the Aircraft Wings prior to February 1, 2025, without the express written consent of Seller.

3.2. Buyback Option: Seller retains the right to repurchase the Aircraft Wings from Buyer on or before February 1, 2025, for a price of Five Hundred Twenty-Five Thousand Canadian Dollars

(\$525,000 CDN). Buyer agrees to provide the Aircraft Wings for such repurchase upon Seller's written notice, given at least ten (10) business days prior to the intended buyback date.

4. REPRESENTATIONS AND WARRANTIES

4.1. Seller's Representations and Warranties:

- Seller represents and warrants that they are the legal owner of the Aircraft Wings, with full authority to sell and transfer the same.
- The Aircraft Wings are free and clear of all liens, claims, encumbrances, and security interests.

4.2. Buyer's Representations and Warranties:

- Buyer represents and warrants that they have inspected the Aircraft Wings to their satisfaction and accepts the property "as-is," subject to the terms of this Bill of Sale.

5. GOVERNING LAW

This Bill of Sale shall be governed by and construed in accordance with the laws of the Province of Alberta, Canada.

6. ENTIRE AGREEMENT

This Bill of Sale, together with the Purchase and Sale Agreement dated Nov 29, 2024, constitutes the entire agreement between the parties regarding the sale of the Aircraft Wings and supersedes all prior agreements and understandings, whether written or oral.

7. SIGNATURES

IN WITNESS WHEREOF, the parties hereto have executed this Bill of Sale as of the date first written above.

Name: ~~Regent Aircraft Services Inc.~~

Per: 

Steven Gratto

Date: November 29 2024


Witness: Telaina Campbell

Date: November 29 2024



Name: Barry Hades



Royal Bank of Canada
P.O. Bag Service 2650
Calgary AB T2P 2M7

Your RBC personal savings account statement

From November 8, 2024 to December 11, 2024

RBPDA10020_2530658_008 E D 011 01259
BARRY HADES
24-388 SANDARAC DR NW
CALGARY AB T3K 4E3

04353

Your account number: [REDACTED]

How to reach us:

1-800-ROYAL[®] 1-1
(1-800-769-2511)

www.rbcroyalbank.com/deposits

This is Exhibit "E" referred to in the Affidavit of Barry
Hades
sworn before me this 22nd day of January, 2026

A (Notary Public) (Commissioner for Oaths)
in and for the Province of Alberta

MICHAEL BOKHAUT
Barrister & Solicitor

Summary of your account for this period

RBC High Interest eSavings™ 01659-5055439

Royal Bank of Canada

4820 NORTHLAND DR NW-SUITE 220, CALGARY, AB T2L 2L3

Your opening balance on November 8, 2024

Total deposits into your account

Total withdrawals from your account

Your closing balance on December 11, 2024

Details of your account activity

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
29 Nov	Cash withdrawal BR TO BR - 2089	500,000.00		

Important information about your account

Protect your PIN and passwords

Never share your PIN with anyone - including your bank, family or friends
Cover the keypad when entering your PIN in public

Here are four ways to protect yourself and the people you love against phone scams:

- Don't pick up if you don't recognize the phone number. If it's really someone you know on the other end of the line, they'll leave a message or send a text explaining the nature of their call.
- Never give away personal information to someone you don't know. Even if they seem helpful or trustworthy or claim to be from a trusted



ROYAL BANK OF CANADA
P.O. BAG SERVICE 2650
CALGARY AB T2P 2M7

Business Account Statement

RBBDA30000_2333341 E D 02083 00032
REGENT AIRCRAFT SERVICES INC.
BOX 56022 AIRWAYS PO NE
CALGARY AB T2E 8K5

November 1, 2024 to December 2, 2024

How to reach us:

Please contact your RBC Banking representative or call
1-800-Royal[®]2-0
(1-800-769-2520)
www.rbcroyalbank.com/business

Account Summary for this Period

RBC Ultimate Business[™] account package

Royal Bank of Canada
1333 32ND AVENUE, CALGARY, AB T2E 7Z5

Opening balance on November 1, 2024

Total deposits & credits (52)

Total cheques & debits (106)

Closing balance on December 2, 2024

Account Activity Details

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
------	-------------	-----------------------	-------------------------	--------------



ROYAL BANK OF CANADA
P.O. BAG SERVICE 2650
CALGARY AB T2P 2M7

Business Account Statement

November 1, 2024 to December 2, 2024

Account Activity Details - continued

Date	Description	Cheques & Debits (\$)	Deposits & Credits (\$)	Balance (\$)
29 Nov	Credit Adjustment Client request To business		500,000.00	832,302.96

This is **Exhibit "F"** referred to in the Affidavit of Barry Hades
sworn before me this 22nd day of January, 2026



A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta
MICHAEL BOKHAUT
Barrister & Solicitor

From: shawn mercier <blkboxinnovations@gmail.com>
Sent: September 29, 2025 11:03 PM
To: Barry Hades <b.hades@regentaircraft.com>
Subject: Re: MSN 481 wing boxes

Hey Barry we will be in tomorrow give me a call

Shawn
Sent from my iPhone

On Sep 29, 2025, at 3:48 PM, Barry Hades <b.hades@regentaircraft.com> wrote:

Hey Shawn.
That's actually awesome news. And coincidentally enough I really needed some today!

Are you guys taking tomorrow off?

It's getting close to the end of the day so I'll either try calling you in a bit or try again in the next day or so. I'll shoot you a quick text as well.

Thanks
Barry

Barry Hades

Confidentiality Notice: The information contained in this email message may be legally privileged and contain confidential information, and is intended only for the use of the individual or entity to whom it is addressed. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this message is strictly prohibited. If you have received this email in error, please immediately notify us by telephone, by fax or by return email and delete this message.

On Sep 29, 2025, at 10:42 AM, BLKBOX INNOVATIONS INC.
<blkboxinnovations@gmail.com> wrote:

Hi Barry, I hope all is well. We have received a PO for the 481 wings and full payment will be received by early December. Once we have received all the funds then we will disperse Regents portion. Give me a call to discuss further.

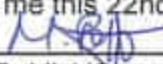
C6W1002-17/19 MSN 481 WING SALE \$650,000 USD

C6W1500-17/19 MSN 481 SALE PRICE			\$650,000.00 USD
REGENT PROCEEDS			\$325,000.00 USD
SIE FINAL \$13,947.67 (50% TO BE PAID BY REGENT)			-\$6,973.84 USD
PRIME AND SEAL \$6000 USD (50% TO BE PAID BY BLKBOX)			\$3,000.00 USD
50% OF DRAG ANGLE COST TO BE PAID BY REGENT			-\$4570.14 USD
C6W1514-37SP	1	504.7	
C6W1514-38SP	1	505.65	
C6W15154-39SP	1	535.34	
C6W1514-40SP	1	839.86	
C6W1514-49SP	1	277.31	
C6W1514-50SP	1	335.65	
C6W1514-51SP	1	681.14	
C6W1514-52SP	1	281.23	
C6W1707-27SP	1	\$1537.30	

C6W1707-28SP	1	\$1537.30	
C6W1708-27SP	1	\$834.71	
C6W1708-28SP	1	\$834.71	
TOTAL \$9,140.27			
TOTAL PROCEEDS TO REGENT AIRCRAFT SERVICES FOR THERE 50% OWNERSHIP IN WING BOXES			\$316,456.02 USD

Shawn Mercier
BLKBOX INNOVATIONS INC.

This is **Exhibit "G"** referred to in the Affidavit of Barry Hades
sworn before me this 22nd day of January, 2026


A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta

MICHAEL BOKHAUT
Barrister & Solicitor

From: Barry Hades
Sent: November 18, 2025 10:02 AM
To: blkboxinnovations@gmail.com <blkboxinnovations@gmail.com>
Subject: Confirmation of Ownership DHC-6 Wings, SN481

Hi Shawn/Greg

Apologies for the delay in sending this information. As we discussed earlier, I wanted to first consult with my attorney to determine the most appropriate and cost-effective way to proceed.

This email is to confirm that any interest in the DHC-6 straight wings, S/N 481, previously held by Regent Aircraft, was purchased by me, Barry Hades, on November 29, 2024. Attached are the bill of sale and related correspondence from Regent's attorney, Shawn Kraft, who prepared the documents.

Looking ahead, I would like to propose that Blackbox purchase my interest in the wings prior to the upcoming sale, as this would help ensure a clean and straightforward transaction on your end. I'm flexible regarding the payment structure—whether payable upon sale or under terms that work best for you. My goal is to make this process as seamless as possible for both of us.

Please let me know if you have any questions or if you need any additional information. I look forward to finalizing this wing transaction efficiently.

Best regards,
Barry Hades

Barry Hades



www.regentaircraft.com

Confidentiality Notice: The information contained in this email message may be legally privileged and contain confidential information, and is intended only for the use of the individual or entity to whom it is addressed. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this message is strictly prohibited. If you have received this email in error, please immediately notify us by telephone, by fax or by return email and delete this message

This is **Exhibit "H"** referred to in the Affidavit of
Barry Hades
sworn before me this 22nd day of January, 2026

A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta

MICHAEL BOKHAUT
Barrister & Solicitor



Barry Hades

From: Shawn Kraft <SKraft@KCOLaw.ca>
Sent: November 29, 2024 1:46 PM
To: Barry Hades; Steve Gratto
Subject: RE: Wing Sale document

Thank you.

Kind regards,

Shawn Kraft, Lawyer
P.Eng, MBA, JD



Kraft & Co. Law
Lawyers and Notaries

44 Gateway Drive NE, Unit 113
Airdrie, AB T4B 0J6
T: (403) 888-9060
F: (587) 254-3010
E: skraft@kcolaw.ca
W: www.kcolaw.ca

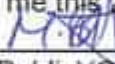


Kraft & Co. Law
Lawyers and Notaries

**PROUDLY
SPONSORING**



This is **Exhibit "I"** referred to in the Affidavit of Barry Hades sworn before me this 22nd day of January, 2026



A (Notary Public)(Commissioner for Oaths)
in and for the Province of Alberta
MICHAEL BOKHAUT
Barrister & Solicitor

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From: Barry Hades <b.hades@regentaircraft.com>
Sent: November 29, 2024 1:11 PM
To: Shawn Kraft <SKraft@KCOLaw.ca>; Steve Gratto <sgratto@regentaircraft.com>
Subject: Re: Wing Sale document

Hi Shawn.

Please see the attached signed documents.

Thanks,

-Barry

Barry Hades

Operations Manager

51 Inc.

Cell: (403) 771-9971



www.regentaircraft.com

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From: Shawn Kraft <SKraft@KCOLaw.ca>
Sent: November 29, 2024 12:45 PM
To: Steve Gratto <sgratto@regentaircraft.com>
Cc: Barry Hades <b.hades@regentaircraft.com>
Subject: RE: Wing Sale document

I have the agreement from Dec 1 and the payback being Feb 1. That is 62 days.

Let me know if you want 60 days (i.e. Jan 29) or is this is good.

Kind regards,

Shawn Kraft, Lawyer
P.Eng, MBA, JD



Kraft & Co. Law
Lawyers and Notaries

44 Gateway Drive NE, Unit 113
Aldrie, AB T4B 0J6
T: (403) 888-9060
F: (587) 254-3010
E: skraft@kcolaw.ca
W: www.kcolaw.ca



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From: Steve Gratto <sgratto@regentaircraft.com>
Sent: November 29, 2024 12:35 PM
To: Shawn Kraft <SKraft@KCOLaw.ca>
Cc: Barry Hades <b.hades@regentaircraft.com>
Subject: Wing Sale document

Shawn,

Sale price \$500,000.00 CDN
Term 60 days
Buy back price \$525,000.00 CDN

Witness - Telaina Campbell

Asset Details,

PN- C6W1001-27R
SN-481L24
PN-C6W1001-25L
SN-481L24

Description - LH and RH Wing Assemblies

Steve Gratto

President

Cell 403-968-9424



www.regentaircraft.com

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-Barry

Barry Hades

Operations Manager

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Description - LH and RH Wing Assemblies

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President

Cell 403-968-9424



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Appendix H – Draft Loan Agreement

LOAN AGREEMENT

THIS AGREEMENT made effective as of December 1st, 2024.

BETWEEN:

Barry Hades

an individual resident in Calgary, Alberta
(the "Lender")

- and -

Regent Aircraft Services Inc.

A corporation conducting business in Calgary, Alberta
(the "Borrower")

-and-

Steven Gratto

(the "Personal Guarantor")

REC ITALS:

- A. The Borrower intends to take a short-term loan from the Lender for a period of approximately two months.

THE PARTIES AGREE AS FOLLOWS:

1. Amount of Loan. The Lender agrees to loan a total of \$500,000.00 to the Borrower on December 1, 2024 (the "Loan").

2. Repayment of Loan. The Loan will be paid in full upon receipt of bank financing received by the Borrower. The time frame is expected to be approximately two months from the date of the Loan.

3. Interest and Fee for the Loan.

- a) The Loan will not have interest payable while it is not in default. Should the Loan not be paid back by May 1, 2025 ("Due Date"), the Balance Payable shall bear interest at the rate of 7.00 % per annum, calculated annually not in advance, on the amount of the Balance Payable from time to time outstanding from the Due Date to the date that the Balance Payable is paid in full. Interest shall be paid as well after as before maturity and both before and after default or judgement, or both, at the rate set out above.

- b) Fee – The Borrow shall pay the **Lender a fee of \$25,000** upon full payment of the Loan.

4. Security. As security for the Loan Payable by him, the Borrower agrees to grant a personal guarantee of Steven Gratto. Also, the Borrower shall provide a Bill of Sale for aircraft wings having serial number L/H C6W 1002-21 210074 and R/H 66W 1002-23 230075 and an approximate value

of \$850,000. The Bill of Sale shall be held in escrow by Kraft & Co. Law and shall be releasable to the Lender upon court order of agreement between the parties.

5. General.

- a) Each Borrower severally agrees to pay or reimburse the Lender for all costs, charges, and expenses (including legal fees) incurred by the Lender on a solicitor and client basis in connection with recovery or enforcement of the Balance Payable under this agreement.
- b) The Principal and all Interest Payable, and all other sums arising pursuant to this Agreement shall, at the option of the Lender, become immediately due and payable and any security held by the Lender for payment thereof in respect to an individual Borrower shall, at the option of the Lender become immediately enforceable in each and every of the following events:
 - i. If any indebtedness of an individual Borrower for liabilities other than to the Lender become due and payable prior to the maturity date and is not placed into good standing by the Borrower or contested in good faith and by appropriate proceedings by the Borrower.
 - ii. If the Borrower becomes insolvent or bankrupt or makes a general assignment for the benefit of his creditors or otherwise acknowledge himself insolvent.
- c) No amendment, supplement, or waiver of any provision of this Agreement, or any other Agreements provided for or contemplated nor any consent to any departure, breach, or other non-compliance with this Agreement by the Borrower shall in any event be effective unless it shall be in writing and signed by the Lender and then the waiver or consent shall be effective only in the specific instance or the specific purpose for which it has been given. No waiver or act or omission of the Lender shall extend to or be taken in any manner whatsoever to affect any subsequent event of default or breach of any provision of this Agreement or the rights resulting or arising from it.
- d) Time is of the essence of this Agreement.

6. Borrower Representations and Warranties. Each Borrower severally represents and warrants to the Lender that:

- a) The communication of the transactions contemplated by this agreement will not violate or be in conflict with the provisions of any agreement or instrument to which he is party or by which he is bound, or any judgement, law, decree, order, statute, rule or regulation applicable to him; and
- b) This agreement has been, and all documents required to be executed and delivered by the Borrower pursuant to this agreement will be, duly executed and delivered by him and this agreement does, and such documents will, constitute legal, valid, and binding obligations of the Borrower enforceable against it in accordance with their respective terms.

7. Deliveries on Closing. On the Closing Date:

- a) Each of the Borrower shall deliver to the Lender:
 - i. A copy of the executed Loan Agreement;
 - ii. Personal Guarantee from the Personal Guarantor; and
 - iii. A copy of the signed Bill of Sale, the original to be held in escrow.
- b) The Lender shall deliver to the Borrower:
 - i. A copy of the executed Loan Agreement;

8. Further Assurance. The Parties shall and will from time to time hereafter execute and deliver all such further documents and other instruments and shall do all such other acts and things which are reasonably necessary or required in the circumstances according to the true intent and meaning of this Agreement.

9. Governing Law. This agreement shall for all purposes be construed and interpreted in accordance with the laws of Alberta.

10. Entire Agreement. This agreement constitutes the entire agreement between the Lender and the Borrower in respect of the borrowing of funds to purchase the Shares and there are no representations, warranties, conditions, or collateral agreements except as set forth in this agreement.

11. Enurement. This agreement shall enure to the benefit of and be binding upon the Lender and the Borrower and their respective personal representatives and assigns.

12. Legal Representation. Each of the parties acknowledge and agree that they are responsible for obtaining their own legal advice in respect of this agreement, the transactions contemplated hereby and any agreements or other documents entered into in respect hereof. The parties further acknowledge that all agreements and documents have been prepared by third parties on behalf of the Corporation in respect of this matter.

13. This agreement may be signed in counterpart.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the day and year first above written.

WITNESS

Personal Guarantor: Steven Gratto

WITNESS

Lender: Barry Hades

Regent Aircraft Services Inc. (Borrower)

Per: Steven Gratto, President

**Appendix I – January 17, 2026 Correspondence between Mr. Gratto and Mr.
Hades**

Meyler, Kevin

From: Steve Gratto <sgratto@regentaircraft.com>
Sent: August 31, 2026 11:57 AM
To: Meyler, Kevin
Subject: [EXT] Fw: [EXTERNAL] Future and continued partnership

From: Steve Gratto <sgratto@regentaircraft.com>
Sent: January 17, 2026 6:45 PM
To: bhades@telus.net <bhades@telus.net>
Subject: Fw: [EXTERNAL] Future and continued partnership

they refer to selling their half that I already paid for

Steve Gratto
President
Cell [403-968-9424](tel:403-968-9424)



www.regentaircraft.com

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From: BLKBOX INNOVATIONS INC. <blkboxinnovations@gmail.com>
Sent: September 12, 2024 12:54 PM
To: Steve Gratto <sgratto@regentaircraft.com>
Subject: [EXTERNAL] Future and continued partnership

Hi Steve,

It was great to see you last night. Thanks for taking the time to meet with us.

We touched on so many things and it is clear to us that there are a lot of moving pieces for you right now. We thought we would highlight some of the key topics on our minds for us to discuss as partners and to keep us moving forward so we continue to be as productive for you as possible. They are as follows:

1. SN 481 partnered wing boxes. We'd like to sell our half of the wing boxes to you. Our buy out would be at the previously discussed \$360,000 USD. This allows us to cash flow and positions us better for growth.

2. Sale of a C6TP1001-7 Horizontal stabilizer. We are just finishing up this H-stab and, as always, we will offer it to you first. We can offer it to Regent at our best price of \$45,000 USD for a quick sale (Otherwise we will market it at \$65,000)

3. Wing boxes and booking in Robert, We need to establish next wing boxes slotted for overhaul. Currently we have LH WING SN 449 (as previously mentioned) Can we get the SN 687 RMA set and RMA single RH in house so we can book Robert in for the fall?

4. Hangar space and investment opportunity. During our conversation last night you mentioned that you wished you had gotten into more real estate. We have been working on an opportunity that has the potential to be massive. We see this as our big move that puts us on the map in a big way! We think that it might be the perfect fit to not only position us for growth (BLKBOX and you) but also has the potential to be very profitable along the way. We would love to bring you into this deal and give you all the details. Lets get NDA's signed and talk more about it in detail.

5. Manufacturing approval We are very interested in this opportunity and want to keep this moving forward.

Shawn Mercier

Greg Bruins

BLKBOX INNOVATIONS INC.

Appendix J – Inventory Listing

Company: Regent Aircraft Services Inc. - In Receivership**Inventory Listing- Available Inventory - Unaudited – Please see Terms and Condition of Sales Process Package**

Part Number	Description	Quantity
C6WA1001-1	Aileron assembly – left-hand (LH)	1
C6WA1001-3	Aileron assembly – right-hand (RH)	1
C6FS1163-7	Nose compartment	1
040-21101	Wing box – right-hand (RH)	1
DHC-6-100 (MSN 073)	Twin Otter aircraft	1
00170410002	Contact- Socket	5
C6W1002-25	449 LH WING BOX	1
C6FS1200-5	COCKPIT ASSEMBLY	1
C6W1002-17	Wing box – left-hand (LH)	1
C6W1002-19	Wing box – right-hand (RH)	1
040-21101	Wheel Assy - Main	1
051138-17668	Filter Retainer 501 -3M-	1
054007-09910	3M™ Glass Cloth Electrical Tape 69, 3/4 in x 66 ft, White	1
066-03064-0005	Altimeter KEA 130A Encoding	1
066-1062-00	ATC Transponder	1
066-3046-00	Navigational Indicator	1
068-04600	Shim Backplate Cleveland	3
09DU08	Bushing Garlock Du, Split	6
09DU08	Bushing Garlock Du, Split	1
09DU08	Bushing Garlock Du, Split	3
1003351	Flute, Bulkhead LH	1
11-17154	Spiral Wrap 1/2" Black Pa6	36
112-24081-1	Clip - Eyebolt	5
112514	Bnc Cable Plug	1
117-30254.51	Frame 101	1
12-02922	Sealant Gun With 6 Oz. Retainer	3
121-208	Footman Loop	10
13A01150-034	Bulkhead Stn. #11 Rt. Flute	2
13A01150-035	Bulkhead Stn. #11 Lt. Flut	2
13A07475-001	Axle - Nose Gear Trolley	1
13A12000-023	Bracket Assy, Finlet Attach, T/P	2
14480	Static Wick	2
164-22400	Brake - Disc	1
164-22400	Brake - Disc	1
164-22400	Brake - Disc	2
20048S	Clamp	10
211-64237-10	Screw, 6-32x.375 Socket Head Cap	10
211-64239-09	Screw 8-32x.312 Socket Head Cap	15
23032-1585	Clamp Starter Generator	1
3013456	Spacer	1
3014223	Packing - Preformed .351x.072	3
3014226	Packing - Preformed .644x.087	1
3022375	Seal - Garloc Pl, .865 Sft Dia x 1.3805x.312	1
398602	Gasket - Fuel Tank	6
40456-11-144	Seat Rail 6 Ft	5
4164	Mount Fuse Block	2
4164	Mount Fuse Block	4
5053242048	Rnf100black 3-4 Tubing Thermofit 4 Foot	7
522-2301-005	Loop Antenna	1
522-2301-005	Loop Antenna	1
5YSSCKIT	5 Year Stainless Control Cable Kit	1
622-6520-008	Ctl-22 Com Ctl 28v Lt Wvol Blk	1
71-199-9	Diaphragm	1
71-300-29	Nose Gear Assy	1
71-311-9	Shim	1
7351256-2	Housing - Vibration Isolator	1
7351256-2	Housing - Vibration Isolator	4
9133-25-B1	Fuel Flow Transmitter	1
9533857	Seal Bearing, Wheel	1
95-34716	O-Ring	2
962830A-1-S-4	Adc2000 - Air Data Computer	1
A1638-5	Washer	72
A23001-2-5S	Latch, Paddle	1
A6077-8Z3	Nut	8
ABT5-25	Bearing	1
AE1007130J0315	Hose Assy	2
AN776-12D	Elbow	10
AN914-1J	Elbow	1

Part Number	Description	Quantity
ANL150	Current Limiter	12
ANL175	Current Limiter	1
APS85-1	Window Cabin Main Outer 6mm	6
APS85-7	Window Inner Door L/H	1
APST57-103-01	Escutcheon Plate L/H	1
APST57-103-02	Escutcheon Plate R/H	1
APST57-32-07	Cover RH	1
APST57-32-16	Cover - Sensor Cut Out	1
AS3208-08	O-Ring	7
AS3208-09	O-Ring	2
AS3209-015	Oring Fluorocarbon	3
AS3209-019	O-Ring - Packing Performed	88
AS3209-022	O-Ring	4
AS3209-025	O-Ring	4
AS3209-115	Oring Fluorocarbon	2
AS3209-120	O-Ring	338
AS3209-143	O-Ring	24
AS3209-159	O-Ring	25
AS3209-214	Oring Fluorocarbon, 75	12
AS3209-222	O-Ring	2
AS3209-224	O-Ring	3
AS3209-280	O-Ring	4
AW8VDU	Spherical Bearing	1
BA71646-1-3	Baffle Seal	2
BZ-2RT04	Micro Switch	1
BZ-R31	Switch	1
C302	Clip	4
C3CF338-3	Spring,Catch Assy,Rudder Control	1
C3FF160-3	Spacer	4
C3FF348-5	Cable Assy	1
C3FF54-4	Plate Assy - Seat Control RH Side	1
C3FS157-84	Strip, Pull, Sliding Window, Cockpit Door	2
C3FS515-5	Weather Strip	2
C3FS515-5	Weather Strip	2
C3W26-2	Cable Guard,Pulley	4
C3W65-3	Stud, Pulley Bracket, Flight Controls	1
C4B10176-1	Shim Rear Door	4
C4FM1061-1	Nut-Special	2
C4G1516-3	Gasket -Fuel Syst	4
C6-1005-40	Label,-Fuel Filter Drain	2
C6CE1090-33	Cable Guard Engine Control	2
C6CE1096-27	Spacer	2
C6CE1233-27	Guard, L/H, Engine Controls	1
C6CE1315-1	Cable Assy, Engine Controls	1
C6CE1340-27	Rod - Engine Fuel Control	2
C6CE1351-27	Conduit	1
C6CEM1030-27	Roller, Quadrant, Power Lever, Ohd Console	1
C6CEM1030-27	Roller, Quadrant, Power Lever, Ohd Console	3
C6CEM1380-27	Arm, Pulley, Eng Contr, Fcu, Nacelle	1
C6CEM1395-1	Lever Assy - Eng Controls	1
C6CF1025-27	Tube Distance, Rudder Control	2
C6CF1029-1	Pin Assy (Welded), Rudder Control	1
C6CF1053-27	Washer Trim Control	2
C6CF1062-3	Guard Sleeve	1
C6CF1237-1	Cover Assy Control Column	1
C6CF1246-1	Cover Assy, Control Column	1
C6CF1292-27	Pad - Absorbent Drip Tray	1
C6CF1423-35	Pad - Lever Assy Gust Lock	2
C6CF1452-1	Cable Assy, Aileron, Center Fuse	1
C6CF1452-1	Cable Assy, Aileron, Center Fuse	1
C6CFM1092-1	Tube Assy Pivot	1
C6CFM1101-3	Housing Assy	1
C6CFM1233-27	Pin - Guard - Control Column	1
C6CFM1233-27	Pin - Guard - Control Column	1
C6CFM1236-27	Washer Control Column	1
C6CT1045-1	Push Rod Assy - Elevator - Left	2
C6CT1046-1	Push Rod Assy - Elevator - Right	1
C6CW1039-13	Bellcrank Assy, LH	1
C6EC1002-39	Seal Retainer	1
C6ECM1012-27	Fitting, Top Cowl Latch Hook	1
C6FF1985-27	Shaft Guard Door Handles	1
C6FS1106-31	Strap, Joint, Upper, Nose Baggage Comptmnt/Fuse	1

Part Number	Description	Quantity
C6FS1115-85	Ring, Retaining, Nose Structure	1
C6FS1132-27	Seal - Nose - U/Carriage	1
C6FS1163-7	Nose Compartment	1
C6FS1178-5	Bracket Assy, Equipment Rack	1
C6FS1196-11	Nose Baggage Door	1
C6FS1207-33	Plate, Retaining, Windshield, Center Post	1
C6FS1207-41	Seal, Windshield, Inner, Center Post	1
C6FS1207-45	Seal, Windshield, Inner, Upper Edge	1
C6FS1207-49	Seal, Windshield, Inner, Lower Edge	1
C6FS1233-27	Frame, Sta 73.0 L/H, Btm, Fwd Fuselage	1
C6FS1242-27	Channel, Door Surround, Cockpit	1
C6FS1323-28	Bracket	1
C6FS1480-33	Beam, Struct, Interconnect, Flap/Elev	1
C6FS1502-15	Stud Rail Assy - Side - Floor	1
C6FS1837-7	Stop - Assy - Rudder LH Only	1
C6FS1860-27	Skin	1
C6FS2212-30	Frame, RH, Bulkhead, Front Fuse, Stn 111	1
C6FS2254-27	Former - Bulkhead - Stn. 111	1
C6FS2273-27	Tube, Latch, Doors, Cabin	1
C6FS2411-39	Seal, Window, Cabin, Fuselage	6
C6FS2411-41	Seal, Window, Cabin, Fuselage	5
C6FS2411-41-TBA	1/8" Thk X 0.250" Wide Grade A Soft Mil R 6130type 2 (Astm D6576-00)	50
C6FS2423-27	Z Member Stn. 125-262 - Port	1
C6FS2423-28	Z Member Stn. 125-262 - Stbd	1
C6FS2423-30	Plate, Stn. 125-262 - Stbd	1
C6FS2448-45	Bracket - Seat Rail	1
C6FS2474-27	Angle	1
C6FS2474-28	Angle	1
C6FS2474-33	Cleat	2
C6FS2474-34	Cleat	2
C6FS2474-37	Angle - Fuselage Frame Stn 239	1
C6FS2474-38	Angle Fuselage Frame Stn 239	1
C6FS2547-48	Angle	1
C6FS2616-31	Door Frame Port Side	1
C6FS2616-75	Frame, Surround, Door, Aft Cabin, L/H	1
C6FS2631-29	Belly Frame	1
C6FS2713-15	Hinge Assy, Bottom, Rear Cargo	2
C6FS2713-15	Hinge Assy, Bottom, Rear Cargo	1
C6FS2713-31	Plate, Hinge, Cargo Door	2
C6FS2718-93	Spring - Panel, Lower Aft Fuse +	1
C6FS3422-27	Shim	1
C6FS3422-27	Shim	4
C6FS3432-1	Handle Assy	1
C6FS3577-30	Splice Plate, Frame, Stn 218, Fuselag	1
C6FS3593-28	Diaphragm, R/H, Roof Structure, Fwd Cabin	1
C6FS3686-3	Cable Assy - Handrail Upper Fwd	1
C6FS3775-27	Spacer, Latch, Cargo Door, R/H	3
C6FSM1286-1	Hinge Assy, Lower, L/H, Cockpit Door	1
C6FSM1286-2	Hinge Assy, Lower, R/H, Cockpit Door	1
C6FSM1422-36SP	Frame, Fuse Side, Sta 219	1
C6FSM1647-27	Plate, Lower Door Hinge P/U	2
C6FSM1647-3	Plate Assy - Door Hinge Upper RH	1
C6FSM2443-27	Bushing - Fwd Fuse (Wing Attach)	1
C6FSM2582-1	Frame Assy, Mlg, Fwd - Stn 218	1
C6FSM2587-27	Bushing, Frame, Mlg Attach	2
C6FSM2592-27	Adapter, Attachment, Wing/Fuselage	1
C6FSM2592-28	Adapter, Attachment, Wing/Fuselage	1
C6FSM2592-28	Adapter, Attachment, Wing/Fuselage	1
C6FSM2755-1	Fitting Assy - Lower Seat	2
C6H1002-27	Fairlead Half	2
C6H1003-29	Channel	1
C6H1003-29	Channel	1
C6NE1046-29	Fairlead, Cable Support	4
C6NE1046-31	Fairlead, Cable Support	1
C6NF1022-49	Bus Bar, Electrical	1
C6NF1025-3	Bolt - Tie Down Battery	2
C6NF1026-27	Bus Bar Battery Shunt	1
C6NF1086-27	Shim - Batt. Shunt	1
C6PE1026-27	Tube Assy - Drain, Starter/Gen	2
C6PF1034-103	Tube Assy, Fuel Filter - Flow Xmtr	1
C6PF1034-57	Tube Assy, Fuel Transfer System	1
C6PF1034-77	Tube Assy, Fuel Transfer System	1

Part Number	Description	Quantity
C6PF1034-91	Tube Assy, Fuel Flow Xmtr - F/W Union	1
C6PF1124-31	Cover - Fuel Cell	4
C6PF1127-37	Tube, Manifold, Fuel System	1
C6PF1157-33	Pad, Flapper Valve, Fuel Cell	1
C6PF1157-33	Pad, Flapper Valve, Fuel Cell	10
C6PF1166-3	Pressure Switch Fuel Boost Pumps	2
C6PFM1107-17	Tee - Feed Line System	1
C6TE1053-29	Hinge Half, Trim Tab, Elevator	1
C6TEM1014-27	Fitting	1
C6TEM1039-27	Block Horn Tip Elevator	1
C6TP1001-S102	Rib Ass'y, Tail Plane	1
C6TP1029-27	Stop - Elevator, Tailplane	2
C6TR1004-101	Hinge Upper Bracket Rudder	1
C6TR1019-35	Skin	1
C6U1103-27	Pad, Rubber Strip Mlg	1
C6U1103-33	Seal - Mlg	2
C6U1103-39	Seal, Landing Gear (Post Mod 6/1290)	2
C6UM1123-3	Link Assy - Main Landing	1
C6V1072-3	Clamp	5
C6VE1019-27	Seal - Bleed System	1
C6VF1148-45	Diaphragm Silencer	1
C6VF1186-27	Sleeve	1
C6W1012-99	Doubler, Spar, Rear, Wing	1
C6W1034-35	Rib, Shroud, Trailing Edge, Wing	1
C6W1035-33	Bracket Assy Rib Root Wing	1
C6W1036-S157	Rib Assy, Sta 47.5 Aft L/E	1
C6W1048-31	Strap Rear Spar Wing	1
C6W1126-27	Cover Plate, Lift Detector, L/E, Wing	1
C6W1500-27	Skin, Nacelle Structure, Engine	1
C6W1500-41	Tape, Nacelle Structure, Engine - Inch -	1
C6W1512-44	Strap, Engine Nacelle, Wing	1
C6W1512-44	Strap, Engine Nacelle, Wing	2
C6W1514-39SP	Drag Angle Outbd LH	1
C6W1514-40	Angle - Stbd Ob Skin	1
C6W1514-47	Drag Angle	1
C6W1524-33	Former	1
C6W1556-1	Welded Tube Assy, Fume Seal	1
C6W1727-27	Throat Washer Wing	3
C6WA1001-3	Aileron Assy - RH	1
C6WA1101-62	Trailing Rib, Aileron	1
C6WA1108-49	Strip Weight - Lead	1
C6WA1127-33	Hinge Half, Trim Tab, Aileron, Wing	2
C6WF1100-31	Stiffener, Fwd, Inbd, Foreflap, O/B	1
C6WF1100-45	Rib	1
C6WF1204-27	Stringer - Outbd, Trailing Flap	1
C6WF1210-54	Rib - Interm - Inbd Trailing	1
C6WF1210-61	Rib LH Inbd	1
C6WF1304-29	Rib	3
C6WF1304-31	Rib, Hinge, L/H, Foreflap, Outbd, Wing	1
C6WF1304-31	Rib, Hinge, L/H, Foreflap, Outbd, Wing	1
C6WF1304-32	Rib, Hinge, R/H, Foreflap, Outbd, Wing	1
C6WF1304-37	Stiffener, Fwd, Center, Foreflap, Outbd	1
C6WF1304-51	Joint Strp, Outbd, Aft, Foreflap, Stn.310	1
C6WF1304-55	Joint Strp, Outbd, Top, Foreflap, Outbd Stn.310	1
C6WF1304-61	Rib - Hinge LH O/B Foreflap	1
C6WF1312-31	Stiffener, Rear, Outbd, L/H, Outbd Foreflap	1
C6WFM1101-41	Plate - Hinge Arm - Fore	1
C6WFM1113-29	Washer	2
C6WFM1218-27	Cleat, Inbd, Trailing Flap	1
C6WFM1300-31	Plate, Hinge Arm, Inbd Fore Flap	1
C6WFM1300-33	Plate, Hinge Arm, Inbd Fore Flap	1
C6WFM1300-34	Plate - Hinge Arm, Fore Flap	1
C6WM1033-30	Bracket, Attachment, Hinge Arm, Wing	1
C6WM1064-29	Adapter	1
C6WM1096-33	Bracket, Root Rib To Rear Spar	1
C6WM1101-27	Bolt, Shouldered, Wing To Fuse, Rear Spar	2
C6WM1112-31	Hinge Arm, Flap, Sta 172.50 +	1
C6WM1113-4	Hinge Arm Assy, Flap, Sta 247.5	1
C6WM1114-4SP	Hinge Arm Assy, Flap, Stn.310	1
C6WM1517-30	Adapter - Side Engine Mount/Nacelle	1
C6Z1278-43	Sealing Strip - Windscreen	1
C6Z1947-27	Sleeve, Frame, Stn 218, Fuselage	3

Part Number	Description	Quantity
C6Z1947-27	Sleeve, Frame, Stn 218, Fuselage	4
C6Z1947-29	Doubler, Frame, Stn 218, Fuselage	1
CA4731	Carbon Block Assy	1
CE9346-41	Terminal Assy	1
CGPT-R-1.6-0	Heat Shrink 2:1 Black	1
CP05A1KC474K3	Capacitor	1
CR3243-5-04	Rivet Blind, Univ Hd Cherry Max	88
CSP135-4	Fairlead Half R/H	2
CSP136-2	Fairlead Half, Cable, Control	10
CSP166-8	Pin, Pulley Bracket, Cable Guide	1
CT2E1026-1	Tube Assy	1
CVR109	Seal	123
CVR27	Seal	5
CVR28-1	Seal	10
CVR28-1	Seal	4.5
CVR28-1	Seal	4.75
CVR37	Seal Extruded Rubber Grey	6.87
CVR40	Seal	10
CVR40	Seal	9
CVR40	Seal	9
CVR41-3	Seal - Leading Edge	35.58
CVR44-3	Seal Strip, Extruded Silicone Rubber Foam	10
CVR44-3	Seal Strip, Extruded Silicone Rubber Foam	7
DHC6 DECAL-INT	Decal Kit Twin Otter - Interior -	1
DIN433-3.2-140HV-A2	Washer Flat	261
DIN7985-M3X12-A2-70-H	Screw M3x12 Dull Black	14
DK153-0125-1000	Corktape	35
DSC4-3A	Rod End Bearing	2
DSC4-3A	Rod End Bearing	2
DSC47-5-1	Eye End, Control Rod	1
EC1075-012-06SS	Washer Tinnerman #6	100
F55J1R5E	Resistor	1
FHS-0518-16	Stud Self-Clinching Threaded Fh/Fhs/Fha - Unified	96
FL3C6	Pulley	1
FL3C6	Pulley	1
FL3C6	Pulley	1
FLX1001-24-0068-06	Duct Assembly - Starter Gen Cooling	2
J-JBE-004N	Seal	1
J-JBE-004N	Seal	7
JNL398602	Gasket Fuel Probe	3
JNLC6CF1469-1	Cable Assy	1
JNLC6CF1469-1	Cable Assy	1
JNLC6T1014-1	Bonding Jumper	4
JNLC6T1014-1	Bonding Jumper	5
JNLC6T1014-3	Jumper	4
KSP4	Bearing	2
KSP4	Bearing	1
KX5-1-1	Micro Switch	2
LM-426-6	Bolt	4
M83248-1-232	Oring	6
M85049/31-10N	Backshell Connector	12
M85049/31-10N	Backshell Connector	8
M85049/31-12N	Connector	16
M85049/52-1-12N	Backshell Connector	2
M85049/52-1-20N	Backshell	2
M8805/1-008	Switch Airstair	1
MS16562-195	Pin Tubular, Slotted, St	10
MS20001P3-7200	Hinge Ext Stuct Alum Ano 6' P3	3
MS20002-6	Washer	148
MS20813-1	Cap, High Px Air Valve	25
MS20823-8D	Elbow - Flared Tube And Pipe Thread 45deg.	2
MS21042-6	Nut Self-Lkg, St	117
MS21059L3	Nutplate Self-Lkg-, St, Dbl Lug, Floating	141
MS24166-D1	Relay - Electromagnetic	1
MS24172-D1	Relay Starter	1
MS24660-24M	Switch	4
MS24693C52	Screw	13
MS24693S51	Screw	36
MS25083-2BB4	Bonding Strap	8
MS27645-4	Bearing	5
MS28775-218	Oring	31
MS28775-218	Oring	94

Part Number	Description	Quantity
MS28775-325	O-Ring	2
MS28884A-4	Valve Check	1
MS29513-220	O-Ring	3
MS29513-220	O-Ring	3
MS29513-333	O-Ring	1
MS3450L18-1P	Connector	2
MS3456LS16-11S	Connector	2
MS3470L14-5S	Connector	1
MS35756-2	Key Woodruff	7
MS35769-21	Gasket	200
MS9058-08	Ring Back Up	4
MS91586-6	Shunt	1
MS91587-2	Shunt	2
MS9385-09	Oring	100
MS9388-024	O-Ring	8
MS9388-139	O-Ring	8
NAS1097AD5-4	Rivet Solid, Flush Shear Hd, Al	2.51
NAS1149D0316H	Washer	691
NAS1149D0463J	Washer	20
NAS1149DN816J	Washer	402
NAS1303-15D	Bolt	6
NAS1611-240A	Oring	5
NAS302-77-5887	Cable Assy	1
NAS43DD3-109FC	Spacer	9
NAS43DD3-40N	Spacer	5
NAS43DD4-168FC	Spacer	10
NAS43HT3-21	Spacer	9
NAS464P4-11	Bolt	4
NAS557-18A	Grommet	1
NAS578-7A	Retainer, Floating Barrel Nut	10
PC-250	Static Inverter	1
PDM17343-62-450	Fire Detector	1
PDM71-204-3	Screw Nlg	2
PDM996C1	Drain Valve Assembly	1
PDMACS301-04	Bracket Door Saver	1
PDMC6FS1837-9	Rudder Stop Assy LH	1
PDMC6FSM1245-2	Hinge Assy Lower	1
PDMC6FSM1245-2	Hinge Assy Lower	1
PDMC6FSM1246-1	Plate Assy - Hinge LH	1
PDMC6FSM1246-1	Plate Assy - Hinge LH	1
PDMC6FSM1246-2	Hinge Assembly (Upper)	1
PDMC6FSM1246-2	Hinge Assembly (Upper)	1
PDMC6FSM1246-29	Bushing	2
PDMC6PF1020-27	Gasket, Fuel Manifold	31
PDMC6PF1057-29	Fuel Drain Valve Gasket	1
PDMC6PF1062-29	Tee Assembly Gasket	2
PDMC6PF1086-27	Gasket	4
PDMC6PF1086-27	Gasket	2
PDMC6PF1087-27	Gasket, Filler Neck Assy(Pma) - Dhc-6	2
PDMC6PF1087-27	Gasket, Filler Neck Assy(Pma) - Dhc-6	5
PDMC6PF1093-27	Gasket Fuel Ejector	4
PDMC6PF1093-27	Gasket Fuel Ejector	1
PDMC6PF1098-29	Gasket	5
PDMC6PF1110-27	Gasket Tee Feed Line	4
PDMC6PF1110-27	Gasket Tee Feed Line	23
PDMC6PF1131-27	Plate Assembly Gasket	1
PDMC6PF1157-33	Flapper Valve Pad - PMA	4
PDMC6PF1157-33	Flapper Valve Pad - PMA	2
PDMC6WM1515-29	Bushing - Engine Mount	4
PDMC6WM1741-27	Wing Pin	1
PDMCVR41-3	Seal	3
PDME069053-21	Cable Assy S/S	1
PDME069053-21	Cable Assy S/S	1
PDMR20702-2	Gasket	2
QS200M20S	Clamp	4
R20702-2	Gasket	10
R20702-2	Gasket	5
RAP3M4-2FS464	Rod End Bearing	3
RAS1336-1	Exhaust Plug	4
RBD-50-M-03	Bnc Straight Jack Connector	6
RNF-100-3/8-BK-STK	Heat Shrink Tubing & Sleeves Hs-Tbg 9.5mm Bk	11
RNF-100-MINI-SPL-1/8-BK	Heat Shrink Tubing & Sleeves 1/8" 60' Mini-Sp Bk	60

Part Number	Description	Quantity
S1357-3	Washer	2
S1450-3S10-063	Washer	3
S2014-3	Race - Bearing	2
SRPE-250-0-C	Spiral Wrap 1/4 100ft Per Roll	194
SRPE-250-0-C	Spiral Wrap 1/4 100ft Per Roll	194
SWC-S12B	Mic Jack	14
TB398602	Gasket	4
TB398602	Gasket	4
TBC6CE1241-3	Cable Assy, Fuel Shut Off, L/H, Eng Nacelle	1
TBC6CE1241-3	Cable Assy, Fuel Shut Off, L/H, Eng Nacelle	1
TBC6CE1242-3	Cable Assy - Fuel S/Off	1
TBC6CE1242-3	Cable Assy - Fuel S/Off	1
TBC6CEM1283-31	Pin Engine Controls	3
TBC6CF1125-1	Cable Assy	1
TBC6CF1152-1	Cable Assy	1
TBC6CF1451-13	Cable	1
TBC6CF1452-1	Cable Assy	1
TBC6CF1511-5	Cable Assy Rudder (Cres)	1
TBC6CF1511-5	Cable Assy Rudder (Cres)	1
TBC6CF1511-7	Cable Assy Rudder	1
TBC6CF1511-7	Cable Assy Rudder	1
TBC6CF1512-3	Cable, Aileron - Dhc-6	1
TBC6CF1512-3	Cable, Aileron - Dhc-6	1
TBC6E1029-49	Tube Assy Drain	1
TBC6E1029-49	Tube Assy Drain	1
TBC6EC1011-67	Cowl Hook	2
TBC6FS2222-1	Handle Assy LH	2
TBC6PF1062-29	Gasket Feed Line, Fuel System	3
TBC6PF1086-27	Gasket	1
TBC6PF1087-27	Gasket	4
TBC6PF1087-27	Gasket	2
TBC6PF1093-27	Gasket Cork	2
TBC6PF1098-27	Gasket	4
TBC6PF1098-27	Gasket	4
TBC6PF1103-27	Gasket	2
TBC6PF1110-27	Gasket	2
TBC6PF1110-27	Gasket	1
TBC6PF1110-27	Gasket	2
TBC6PF1110-27	Gasket	3
TBC6PF1113-27	Gasket	1
TBC6PF1125-29	Gasket	3
TBC6PFM1085-27	Washer Retainer	2
U190-0113	Washer	10
WWG3HPE6	Torsion Spring, 180 Deg, 0.404od, Pk6	12
WWG3HPJ2	Torsion Spring, 180 Deg, 0.404od, Pk6	11
WWG3HPJ2	Torsion Spring, 180 Deg, 0.404od, Pk6	11
YAEV25L2	Terminal Lug Nyln-Inslted-Burundy	10
C6WA1001-1	Aleron Assy - LH	1
N/A	Bobcat 863 (Hangar) , 18340 hours	N/A
N/A	2023 Pro King 9/2 Post Lif t Model: 165928FXLK	1
N/A	Paint Booth	1

Company: Regent Aircraft Services Inc. - In Receivership**Inventory Listing - Other Inventory - Unaudited – Please see Terms and Condition of Sales Process Package**

Part Number	Description	Quantity
C6TR1000-1(L19)	Rudder	1
C6FSM258201	Frame assembly	1
71-300-29	Nose strut assembly	1
C6WF1003-3P1	Flap assembly	1
C6TE1000-7	Elevator	1
100-689-4	Pump/Motor Assy - Hydraulic	1
AV16B1762B	Valve - Fuel Shut Off	1
AV16B1762B	Valve - Fuel Shut Off	1
C6WF1304-29	Rib	1
1200	Float Upper Fitting LH (121512)	1
14480	Static Wick LT25-02791	3
15410	Valve	1
39517	Air Vent Cover LT22-02700	1
49550	Adhesive LT24-01816	1
85816	Boost Pump SN: H700A TP25-02674	1
656767	Compensator	1
746050	DC Volt Meter U/S	1
2650157	Boost Pump	1
3021961	Filter Air Compressor	2
3028907	Tube Assembly	1
3028907	N/A	1
7510874	Fuel Filter	2
26990281	Bleed Air Shut Off SN: 3098938 U/S	1
40566473	untagged RG-35AXC	1
40714669	Untagged 380E/44	1
40918904	U/S RG-380E/44	1
41192249	Untagged RG-380E/44	2
41246737	SN82 Bat Tagged RG-280E/44	1
00624-601002-4-240	Hose Assembly	1
00624-AE7013107K03	Hose	1
01-0770029-31	Anti Collision	1
011-01553-00	Snow Separator Box	1
031129-01	Housing Assembly Pulley	1
066-3034-04	Glideslope	1
075-17000	Torque Plate Assembly (103452)	1
1032721-401	Back Loop Foam	1
1032721-403	Back Loop Foam	1
103501-003MN01	N/A	1
10-381550-1	Ignition Exciter SN 1826	1
10381550-4	LH Ignition Modul SN: NN00500230	1
1051-3	Fuel Cell x2	1
1053-3	Fuel Cell	1
1056-3	Fuel Cell	1
1057-3	Fuel Cell	1
1087-1	Right Wheel SN 1087-1	1
1088443-201	Lower Diaphragm D B	1
1088443-306DJ2	Lower Back Diaphragm (x2)	2
12331-1	Main Beam Bolt Block Lower RH Float S/N 84 x 2 (121622)	2
1244-2	Right Wheel SN 1244-2	1
12637-1	Bolt Block Upper Fwd STN 235 (121638)	1
12642-1	FWD LWR Atworthy Strut Block RH Float (121611)	1
12678-1	FWD Upper Atworthy Strut Block RH Float (121643)	1
1356-583314	Tag for Brake Accumulator	1
1394T100-72	Turn Coordinator	1
1394T100-7B	Turn Coordinator U/S	1
13A016-1A	Ejector Pump (2)	2
167-5	Lift Detector	1
191012-1	Insulation Half	1
19E26	Air Gector SN: RF-4823	1
200ED	Release Certificate - Directional Gyro	1
200ED	Directional Gyro U/S	1
2072NA or F2E70-11-1	Brake Master Cylinder (121434)	1
22-202-01-1	VSI	1
23046-511	N/A	1
23072-1125	Clamp	1
237-EAU	Relay	1
2587193-3	Synchronized Gyro	1
2E-12170	LH Glove	1
2E-12711	RH Glove	1

Part Number	Description	Quantity
2E-28675	Small Lens	1
3-1565-6-16-5	Hose Delce	1
318-100	N/A	1
320295-1	Bleed Air Shut Off SN: 235 U/S	1
331A-3F	Course Indicator	1
373000-01703	Fuel Qty Indicator	1
373000-01704	Fuel Qty Indicator	1
391088-004	Fuel Probe	1
4180-2	RH Vent	1
42535-3505	Clamp (2)	2
4300-411	Attitude Indicator U/S	1
4300-413	Attitude Indicator U/S	1
453-5012-316	ELT	1
49970-8-1	Power Brake Valve	1
504-0005-901	Release Certificate - Attitude Gyro	1
504-0010-910	Horizon Ref Indicator	1
504-0017-916	Release Certificate - Attitude Gyro	1
52010-1053	Filter Assy x 5 (121725)	5
5934P-3	Altimeter	1
5934PA-3A.86	35K Altimeter	1
5ZNKTE-048	Hex Nut (x 3)	3
5ZNKTE-064	Nut	1
601002-4-0240	Hose Assembly	3
69766-0350	Sleeve	2
71-196-1	Cable Guard Assembly	1
7351260-1	Bumper	1
8401P	Screw Extractor Bit LT24-02082	1
9133-25-82	Fuel Flow Transmitter SN: 808842	1
AE1006161J0053	Fuel Gallery Hose Assembly	1
AN4C10A	Hex Bolt (x4)	4
AN6C10A	Hex Bolt (x 2)	2
APS85-1	WINDOW CABIN Mcih OUTER 6mm LT24-05157	1
APST57-32-09	Panel - Engine Control LT25-02074	1
AS3209-009	Oring Fluorocarbon LT25-02806	18
AS3209-009	Oring LT25-02864	1
AS3209-018	Oring Fluorocarbon LT25-02805	18
AS3209-024	Oring LT25-02868	1
AS3209-048	Oring LT25-02800	1
AS3209-120	O-Ring LT25-02156	1
AV16B1762B	Fuel Valve	2
AW1817AB11	Hydraulic Pressure Guage	1
B4850-1	Eye brow Light	2
BJ1000A1	Valve Drain	1
C2411712D0356	Hose Assembly	1
C3CF286-3	Hood Range	1
C3F65HD-10	U/S	1
C3FF346-3	Gound Pulley	1
C641001-107	Tube Assembly	1
C641001-127	Tube Assembly	1
C641177-2	Fairing Assembly	1
C67PFM1112-29	Platform Float Switch	1
C6C61343-27	Engine Cart	1
C6CE1086-27	Engine Cart Panel Assembly	1
C6CE1205-27	Engine Pulley	1
C6CE1398-1	Rod Assembly Post 6/1253	2
C6CE1398-3	Punch Rod Assembly	1
C6CEC1205-27	Pulley	1
C6CEM1308-37	Engine Cart	1
C6CEM1309-29	Rod - Engine Fuel Control	1
C6CEM1361-27	Bracket & Pulley	1
C6CEM1375-27	Pulley	2
C6CEM1382-29	Rod	1
C6CF1016-3	Quadrant Assembly Pulley	1
C6CF1024-3	PEDAL ASSY - RUDDER	1
C6CF1052-1	Rudder Trim Wheel Assembly	1
C6CF1094-13	Frame Assembly	1
C6CF1190-27	Cable Arm	1
C6CF1248-1	Hood Assembly	1
C6CF97-5	Flap Roller Control	1
C6CFM1081-1	L Bellcrank Link Assembly	1
C6CFM1081-2	R Bellcrank Link Assembly	1
C6CFM1089-27	Fork Pully Mount	1

Part Number	Description	Quantity
C6CFM1138-27	Elevator Quad U/S	1
C6CFM1142-27	elevator quad mount bracket	1
C6CT1044-11	Push Rod Tube Assembly	1
C6CW1027-28	Bellcrank Flap	1
C6CWC1028-27	Bellcrank II	1
C6CWC1028-28	Bellcrank	1
C6CWM1010-29	Aileron Outer Quadrant Pulley	1
C6CWM1010-29	Quad Assembly	1
C6DF110-3	U/S Fuel Connector	1
C6E1027-1	Duct	1
C6E1027-1	Duct Assembly	1
C6EC1045-47	Tube	1
C6EC1124-55	Lt25-02382	1
C6EC1135-27	LT25-02391	1
C6EM1085-27	Bracket	1
C6FS1106-41	LT25-02394	1
C6FS1217-33	Bracket Bulkhead STN60 LT25-00657.1	1
C6FS1273-1	Doory Assy inspection LH front rise LT24-01311	1
C6FS1308-1	Step Assembly Welded LH	1
C6FS3594-11	Channel Assembly	1
C6FS3686-5	N/A	1
C6FS3686-5	N/A	1
C6JF1050-1	OAT Gauge	1
C6L1034-41	Pipe Assembly	1
C6NE1001-3	Engine Wire Harness	1
C6NF1057-3	Jumper Assembly	1
C6NF1144-3	Pump Change Over	1
C6PE1026-57	Tube Assembly	1
C6PF1016-14	Fuel Sump Plate #7	1
C6PF1016-2	Fuel Sump Plate #1	1
C6PF1016-25	Fuel Sump Plate #8	1
C6PF1034-75	Pipe Assembly Boost Pump	1
C6PF1034-85	Pipe Assembly	1
C6PF1058-3	Feed Line Fuel System	1
C6PF1060-3	Pipe Assembly	1
C6PF1063-1	Tee Flanged	1
C6PF1068-1	Elbow	1
C6PF1076-1	Forward Trim Line	2
C6PF1076-1	Tube Assembly	2
C6PF1094-1	Standpipe Assembly	2
C6PF1104-3	Fuel Sump Plate #4	1
C6PF1104-3	Fuel Sump Plate #5	1
C6PF1109-3	Pipe	1
C6PF1127-27	Manifold Fuel System Tube	1
C6PF1127-29	Manifold Fuel System Tube	1
C6PF1127-31	Manifold Tube	1
C6PF1127-33	Fuel System Manifold Tube	1
C6PF1127-33	Manifold Fuel System Tube	1
C6PF1130-1	Tee Assembly	1
C6PF1138-1	check valve	1
C6PF1149-1	Fuel System Tee Assembly	2
C6PFM1050-27	Elbow Attachment	3
C6PFM1051-27	Manifold Tee	2
C6PFM1112-29	Platform Float Switch	1
C6S1107-7	Exhaust Assembly	2
C6SC1005-5	Fuel Boost Pump	4
C6SC1026-1	Torque Pressure Indicator	2
C6SC1027-5	Oil Pressure Indicator	2
C6SC1030-7	Oil Temp Indicator	1
C6SC1036-1	Fuel Flow Indicator	2
C6SC1060-27	LH Bar Staw	1
C6SC1060-27	RH Bar Staw	1
C6SC1107-1	Nozzle Exhaust	1
C6SC1125	Pressure Switch SN 4519	1
C6SF1310-1	P Brake Handle	1
C6SFM1311-27	P Brake Handle	1
C6SW1025-28	RH Bracket	1
C6SW1113-1	Pipe Assembly	1
C6SW1113-1	Pipe Assembly	1
C6UM1110-7	Leg Assembly Gear SN 0634VF	1
C6UM1155-27	MLG Nut Preload	2
C6UM1409-3	RH Wing Strut SN: VAL0296 (103426)	1

Part Number	Description	Quantity
C6V-1140-33	Block Compression	1
C6VF1096-5	Blanket Insulation	1
C6VF1098-1	Blanket Insulation	1
C6VF1118-1	Chamber Assembly	1
C6VF1118-1	Chamber Assembly Expansion	1
C6VF1126-4	Duct Assy RH	1
C6W1104-1	Step Assembly	1
C6W1135-27	Fairing Aileron	1
C6W1135-28	Fairing Aileron	1
C6W1150-58	Channel, STA185.0 Leading Edge Wing LT25-02393	1
C6W1512-39	Plate Nacelle Engine	1
C6W1514-46SP	Drag Angle R/H OUTBD Nacelle LT25-02331	1
C6W1547-2	Fairing Assembly	1
C6W1557-31	Collar Fume Seal	1
C6WA1126-28	LT25-02347	1
C6WF1100-59	Half Rib, Center, LH Foreflap, I LT25-01868.1	3
C6WF1100-60	Half Rib, Center, RH Foreflap I LT25-01897.1	1
C6WF1100-63	Stiffener, Foreflap, INBD LT25-02402	1
C6WF1210-43	LT25-02380	1
C6WF1210-54	Rib Interm INBD Trailing LT23-00901	1
C6WF1304.31	Rib Hinge LH Foreflap LT25-00827.1	1
C6WM1409-3	LH Wing Strut Link SN 0417	1
C6Z1649-15	Auto Feather Relay Box Assembly	1
CA1838-1	Oil Breather Hose	2
CA1838-1	Hose Assembly Oil Breather LT23-04680	1
CA-54-1A	VSI	1
CMM-25-60-12 Rev 11	General Inspection	1
CT2E1023-1	Oil Fitting	1
DHCSC70021-1	DC Lead Indicator Assembly	1
DK153-0125-0500	Gasket	1
F8300-105	Float Switch	2
HCB3TN3B	Propeller Part SN BUZZ740 Left (C-FDEO)	1
HCB3TN3B	Propeller Part SN BUZZ8592 Right	1
IG177-15	Switch	1
IO-P321-1	LT25-02115	8
IT965-7	Transmit Switch	1
K1206-4	check valve	1
KBAL-2006	RH AFT Panel TP24-04696	1
KCA-0105W	Standby Compass	1
L10 S1E	Inspection Panel (120202)	1
L4 STE	Inspection Panel (120204)	1
M-1050-5-1	Amplifier Unit	1
M83248-1-012	Packing	1
M83248-1-120	Oring LT25-02867	1
MS24665-159	Cotter Pin LT24-03259	2
MS24694S110	Screw LT24-03407	1
MS25083-28D5	Jumper Bonding LT20-01164	1
MS25182-2	Quick Disc Connector	1
MS28720-4	Hydraulic Filter Assembly	1
MS28884B-10	Check Valve	1
MS28885-10	Check Valve	1
MS29513-336	O-Ring LT22-01689 (103648)	1
MS3248/1-126	Oring LT25-02866	1
MS9385-12	Packing	2
N5D-35DS	Clamp (124746)	1
NAS1149CN416R	Washer	1
NAS1149DN6161	Washer LT23-01810.2	1
NAS1515J04	Washers	1
NAS1523-3	Packing	1
NI70-2	Antenna SN 41406	1
P010174-10K	LT23-05495	1
P0723E105P	Life Vest SN:596886	1
PC-15B	Static Invertor	1
PDM71-204-3	Screw NLG LT25-02138	1
PDM801346	Gasket LT24-01263	1
PDMC4BM1846-3	Bushing LT24-00213.1	1
PDMC5PF1157-33	Flapper Pad x 2	1
PDMC6CF1124-3	Cable Aileron LT22-03774	1
PDMC6FSM1734-1	Hinge Assembly LT25-02083	1
PDMC6PF1137-33	Flapper Pad	12
PDMC6PF1157-33	Flapper Pads	19
RMA-C6PF1052-5	Tube Fuel Manifold STC LT25-02754	1

Part Number	Description	Quantity
RMA-C6PF1052-5	Tube Fuel Manifold STC LT25-02756	1
RMA-C6PF1052-5	Tube Fuel Manifold STC LT25-02755	1
SSDH43BS	Done Pop Rivets	1
SSDH44BS	Done Pop Rivets	1
STN 235	Bolt Block (121519)	1
STN 260 247.5	Inspection Panel (120204)	1
STN 60 72	Inspection Panel (120204)	1
STN-260 247.5	Inspection Panel SN: 210004	1
TBC6CF1146-1	Cable	1
TBC6CF1413-1	Cable Assy Flat Trim LT24-01157	1
TBC6PF1098-29	Gasket LT24-01180	1
TBC6PF1098-29	Gasket	1
TCC6E1251-3	Cable LT24-00601	1
WW113L5	Micro Switch LT24-03310	1
N/A	U/S LH Engine Mount OB	1
N/A	U/S LH Engine Mount IB	1
N/A	De Icer Tube	1
N/A	Line Tuber	1
N/A	De Icer Small	1
N/A	RH MLG Hydraulic Line	1
N/A	First Aid Kits	3
N/A	Spring Wire Panel	1
N/A	Engine Mount Parts, no tab	1
N/A	Barn Door Open Plate	1
N/A	Miscellaneous Metal No Tag	1
N/A	Miscellaneous wire no Tag	1
N/A	Pilot Seat Life Vest	1
N/A	RH Landing Gear Ice Shield No PN	1
N/A	Cushions	8
N/A	H Frame Hardware	1
N/A	Heli ForkLift (Blue - Pegasus, doesn't turn on)	1
N/A	Nitrogen Tank and Dolly	1
N/A	Random Box of Clamps and connectors	1
N/A	Random Bag Fuel Flow Transducer Parts	1
N/A	Life Vests	18
N/A	Batteries	4
N/A	Main Landing Gear (U/S)	1
N/A	RM Landing Gear U/S	1
N/A	RH MLG Brake Caliper Support	1
N/A	RH MLG Axle	1
N/A	Air Duct	1
N/A	LH MLG Axle	1
N/A	LH MLG Axle	1
N/A	Fuel Bags untested	2
N/A	RH Wing Cover	1
N/A	RH wing Panel	1
N/A	Horizontal Stabilizer Upper Fairing	1
N/A	LH Wing Panel	1
N/A	LH Wing Access Panel (103220)	1
N/A	RH Wing Cover (103231)	1
N/A	Torque Plate Assembly (103446)	1
N/A	Fire Seal (103508)	1
N/A	Fuel System (103614)	1
N/A	L/H Engine Exciter Ignition (removed from 082)	1
N/A	Prop Blade Clamps & Beta Rings U/S (105231)	1
N/A	First Aid Kit LT24-07502	1
N/A	LH Cargo Door (105637)	1
N/A	CWR Rudder Fairing (AFT) (105733)	1
N/A	LH Upper Strut Fairing (105742)	1
N/A	LH Fwd Wing Root Fueling (105750)	1
N/A	Rudder Cable Panels (105803)	1
N/A	AFT of bulkhead interior panel (105953)	1
N/A	FWD STW 125-180 lower fresh air duct interior panel (110005)	1
N/A	Bulkhead Assy FWD RH APST 52-114-00 (110042)	1
N/A	RH Liner 180-219 (110055)	1
N/A	Panel Assembly DADO Standard (110057)	1
N/A	NW Lights 01-0790SP-11 (110206)	1
N/A	LH Landing Gear Blocks (110243)	1
N/A	Rebound Block Plates LH Landing (110248)	1
N/A	Cowling and Flange (110347)	1
N/A	LH Landing Gear Bolts (110508)	1
N/A	Stag Bolt Landing Gear (110537)	1

Part Number	Description	Quantity
N/A	Shop Wheel Parts u/s (110557)	1
N/A	RH Landing Gear Bolt (110627)	1
N/A	RH Landing Gear Bolt (110627)	1
N/A	Landing Gear Bolts (110646)	1
N/A	LH Landing Gear Bolts (110655)	1
N/A	Front Avionics Tray (110716)	1
N/A	Chord Rod RH (110729)	1
N/A	Cockpit Bleed Air Cover (110733)	1
N/A	Seal Hole (hell hole) (110746)	1
N/A	Elevator Control Rod (110751)	1
N/A	RH Horizontal Access Panel (110826)	1
N/A	NLG wheel & axle (110845)	1
N/A	Tires and Rims(110855)	3
N/A	Tires and Rims (110857)	2
N/A	Main Wheel High Floatation SN: 1137-1	1
N/A	Main Wheel (110933)	2
N/A	LH Main Wheel Rotor (110942)	1
N/A	Windshield Heat Box (111108)	1
N/A	De Ice Valve (111124)	1
N/A	Nose Gear Bearing and Axle (111151)	1
N/A	Gear Assembly SN H977	1
N/A	Rudder HP Fairing (111626)	1
N/A	LH Brake Caliber (111639)	1
N/A	LH Landing Gear Bar (111657)	1
N/A	Jacking Pad LH Lever (111708)	1
N/A	RH Brake Assy (111731)	1
N/A	Horizontal Stabilizer (113409)	1
N/A	Co Pilot Door Window (113422)	1
N/A	Floor #2 (113500)	1
N/A	RH #2 Lower Browning (113535)	1
N/A	Fuel Bag #8 u/s (113601)	1
N/A	LH Side Wall Panel STA 143-162 (113615)	1
N/A	Nose Gear Assembly (113632)	1
N/A	Access Panel BTM (113720)	1
N/A	Tub of Various Fittings (113733)	1
N/A	Floor Board Retainers AFT/FWD (113741)	1
N/A	Blood Seal Duct (113746)	1
N/A	Tub of Wiring (113748)	1
N/A	Aileron LH (113757)	1
N/A	RH Daddy Rod (113814)	1
N/A	LH Daddy Rod (113818)	1
N/A	Papa Rod (Post Mod) (113823)	1
N/A	Papa Rod (Post Mod) (113835)	1
N/A	RH Aileron (113911)	1
N/A	Cap Spread Legs (113949)	1
N/A	Compression Blocks (114003)	1
N/A	Door Parts Pilot Side (114011)	1
N/A	Cores (114015)	2
N/A	Bellcrank RH	1
N/A	Pilot Under Cockpit (blurry pic 114137)	1
N/A	Pilot Under cockpit Hose (114139)	1
N/A	Fuel Lines Kit	1
N/A	Bleed Air Pipe Wing	1
N/A	Horizontal & Vertical Stabilizer (114604)	1
N/A	RH FWD Retaining Ring	1
N/A	RH AFT Retaining Ring	1
N/A	Steering Pulley (114640)	1
N/A	Rudder Gear Box U/S (114706)	1
N/A	V Stab Beacon Light (114744)	1
N/A	Rudder Torque Tube (114750)	1
N/A	Torque Tube Brackets (114754)	1
N/A	LH Wing Strut Fuel Vert Line (114911)	1
N/A	Antenna (114927)	1
N/A	Bleed Air Line LH (114959)	1
N/A	8Q-TBA Deice Components RH & LH	1
N/A	RH #8 Lower Trim (115847)	1
N/A	RH #4 Lower Trim (115855)	1
N/A	Avionics Shelf Bar Nose Cone (115905)	1
N/A	Interior Light (115911)	1
N/A	Top RH Nose Cone (115922)	1
N/A	Avionics Shelf Bar Nose Cone (115931)	1
N/A	Engine Instrument Panel (120016)	1

Part Number	Description	Quantity
N/A	Elevator Inter Connect Screw Jack (120022)	1
N/A	Cockpit Entrance Top Frame (120224)	1
N/A	RH #6 Lower Trim (120315)	1
N/A	Exit Door Panel (120315)	1
N/A	Window Bottom Panel LH (120317)	1
N/A	Lower MHN Beam Bolt Block (121420)	1
N/A	LWR-FWD Atworthy Strut Block (121422)	1
N/A	LWR-FWD Atworthy Strut Block (121509)	1
N/A	Play Sand (121543)	1
N/A	RH Cap Float SN: 084 (121546)	1
N/A	Husqvarna Back Pack Sprayer	1
N/A	Air Tank (141942)	1
N/A	Small Shelf (141952)	1
N/A	45 Gallon Drum (141952)	1
N/A	Fire Extinguisher (141952)	1
N/A	Quarantine Shelving Or Oil With Doors (142048)	1
N/A	2 Oil Drums With Valves (142102)	1
N/A	45 Gallon Drum, Oil Funnel, Various Paing Cans (142102)	1
N/A	45 Gallon Drum	1
N/A	Work Bench/Table With Wheels (142214)	1
N/A	Empty Metal Wrack (142215)	1
N/A	Mop Bucket And Mop (142215)	1
N/A	Stainless Steel Workbench (142218)	1
N/A	Office Chair & Grated Shelving, Square Tubing And Frame (142218)	1
N/A	45 Gallong Drums In Yard (142227)	18
N/A	Square Poly Tanks (142229)	2
N/A	Dolly/Cart Large Seal (142343)	1
N/A	Flap Skin U/S Sn 70 (142421)	1
N/A	Flap Skin U/S Sn 70 (142425)	1
N/A	Lh Leading Edge Spar Sta 97 To Ar (142452)	1
N/A	Rh T.E. Flap Spar U/S W-5-98-172 U/S (142456)	1
N/A	Rh T.E. Flap Le Skin W-5-34-97 U/S (142500)	1
N/A	Rh T.E. Flap/L.E Inbd (142509)	1
N/A	Rh T.E. Flap W-5-34-97 (142516)	1
N/A	Lh Wing Tip	1
N/A	Ctr Hinge Arm R/H T.E. Flap Sta 97.5 U/S	1
N/A	Lower LH Mlg Fairing U/S	1
N/A	Rh Panel Door Assembly	2
2034-13-01	Lh Single Seat Frame Assembly LT25-02903	1
N/A	Fore Flap Assy Ob Lh	1
N/A	Lh I/B D I Flap	1
N/A	Door Cabin Interior Trim U/S	1
N/A	Nose Gear Frame Stn 60.0 U/S	1
C6W1500-23	Nacelle Assy - LH LT24-02241	1
C6W1500-25	Nacelle Assy - RH LT24-02242	1
N/A	Various Retro/Antique Signs	1
N/A	Aircraft Hardware Stand, Bolt, Nut Bins	1
N/A	Red Chevelle Car	1
N/A	Upright Rack, Square Tubing, Threaded Rod, Rods	1
N/A	Several Heavy Duty Tool Boxes Built In, Tool Box, 1/2 Whiskey B:	1
N/A	Various Desk Items, File Tray, Pens, Pins, Scissors	1
N/A	Office Shelf, Tv, Mantle	1
N/A	Shelving, 3 Drawer File Cabinet, Printer/Copier	1
N/A	Stainless Steel Desk, 2 Chairs	1
N/A	Stainless Steel Coffee Table, Black Leather Couch	1
N/A	Grated Shelving, Various Cleaning Items	1
N/A	Folding Chairs X2, Picture Frame, Fire Extinguisher	1
N/A	Desk With Upright Shelf, Folding Chair, Garbage Can	1
N/A	Office Supply Desk, File Folder Organizer, Computer Monitor, Des	1
N/A	Garbage Can, Dolly, Bolts/Nuts Bin	1
N/A	Closet Of Various Small Tools, Case Of Drill Bits, Magnifying Gla	1
N/A	Shleves Of Various Hardward, C Clamps, Extension Cords,	1
N/A	3 First Aid Kits, Various Hardward	1
N/A	Bolt Cutters	1
N/A	Bolt Bin Full Of Plastic Caps And Plugs	1
C651107-1	Assy Exhaust	1
5117-1	Duct	1
C6W1547-2	Fairing Assembly	1
3021961	Fitter Air Compressor	1
N/A	Msn 106 Sump Box	1
N/A	Cardboard Boxes: Bench Test Calibration Required Box #1, Box #C	1
N/A	Cardboard Box: Box #08	1

Part Number	Description	Quantity
N/A	Cardboard Box	1
N/A	Right Wheel	1
N/A	Old Seat Cushions	8
N/A	Square Tubing Several Bundles	1
N/A	Tubing, Square Tubing, Jacks X 2 (145731)	1
N/A	Frejtoth Metal Laithe	1
N/A	Metal Table	1
N/A	Miller Welder	1
N/A	Shelving, Small Pieces Of Square Tubing	1
N/A	Propeller	1
N/A	Rh Prop Front Plate & Bolts	1
N/A	Rh Propeller	1
N/A	Propeller	2
N/A	Cardboard Washer Bins With Various Items (150033)	1
N/A	Cardboard Bins	1
N/A	Cardboard Bins	1
N/A	Plastic Bins With Various Parts And Hardware (150555)	1
N/A	Plastic Bins With Screws, Washers, Nuts, Bolts (150711)	1
N/A	Heavy Duty Shelving (150909)	1
N/A	Various Hose Assy (151005)	1
N/A	Shelving To Ceiling (151333)	1
N/A	Flap Assy Fwd Ob R/H	1
N/A	Foam (112036)	N/A
N/A	Molded Inserts Windows (112038)	1
N/A	Seat Backs (112152)	6
N/A	Seat (112334)	1
N/A	Stands (112347)	1
N/A	Airstair Door Hinge	1
N/A	Rear Bulkhead	1
N/A	Rear R/H Headliner	1
N/A	Acetelyne Tank And Trolley	1
N/A	Grinder/Polisher Pr (114316)	1
N/A	Model 429-02-3 Rockwell Manufacturing Label (114328)	1
N/A	Axle Stands X 2	1
N/A	Irwin Reqord Vise	1
N/A	Bolt Cutter, Pipe Wrench	1
N/A	15" Bandsaw (Wood Only) Model Ct015n 1 Hp	1
N/A	Several Extension Cords (120258)	1
N/A	Engine Tent	1
N/A	Bolt/Screw/Washer Bins	1
N/A	Various Lines (120853)	1
N/A	Roller Guide Flaps	1
TB-C6CF1124-3	Cable LT25-00366	1
TB-C6CF1125-3	Cable LT24-07099	1
TC-C6CF1125-1	Cable LT24-07098	1
TB-C6CW1032-1	Cable LT24-07082	1
N/A	Cable (121349)	1
TBC6CF1512-1	Cable LT24-07084	1
TBC6CW1032-1	Cable LT24-07081	1
TBC6CF1511-1	Cable Assy - Rudder LT25-00470	1
TC-C6CW1032-1	Cable LT24-07082	1
TB-C6CF1150-1	Cable S/S All Series LT24-07091	1
N/A	Cables X 7 (121607)	1
N/A	Cables X 6 (121610)	1
N/A	Cables X 5 (121613)	1
N/A	Cables X 2 (121616)	1
71-102-5	Torque Arm Upper U/S	1
C6W1547-2	Fairing Assembly	1
23072-1125	Clamp	1
N/A	Tube Assy X X (123718)	1
3021961	Filter Air Compressor	1
C6FS3686-5	Cable Assy - Hand No 1 U/S	1
CSPE1029-49	Tube Assy Drain Combustion Case	1
C6SM1304-1	Lever Assy - Brake LH	2
156H001-45-0100	Hose Assy LT25-02648	1
N/A	Lever Assy - Brake RH LT25-02574	1
N/A	Hose Assy LT25-02643	1
N/A	Control Box (124256)	1
N/A	Hose Assy (124258)	1
C6SFM1301-27	Spring Tension Long LT25-02575	1
C6SFM1301-27	Spring Tension Short LT25-02576	1
3014216	Tube Assy - Heated Air LT25-02655	1

Part Number	Description	Quantity
3021961	Filter Air Compressor LT25-02654	1
C6PE1026-57	Tube Assy - Drain LT25-02631	1
3028907	Tube Assy - Heated LT25-02653	1
210625	Governor Assy - Overspeed LT25-02641	1
32005-007	Generator Assy - Tach LT25-02633	1
C6CF1024-3	Rudder Pedal	1
C6CF1024-3	Rudder Pedal LT25-02571	1
C6JF1294-13	Panel Assy - Detail LT25-02546	1
62411712DD356	Hose Assy LT25-02549	1
C6JF1205-1	Panel Assy - Fligh Co-Pilot LT25-02547	1
C6E1062-1	Pipe Assy Engine Drain LT25-02637	1
318-100	Transmitter - Oil Pressure LT25-02638	1
C6L1020-3	Duct Assy - Oil Cooler U/S	1
C6VF1173-1	Duct Assy LT25-02213	1
C6VF1096-5	Blanket Insulator	1
MS911587-2	Shunt LT25-02277	1
N/A	Various Large Hose Assy (130251)	1
N/A	Clamps (130256)	1
C6VF1075-3	Duct Assy LT25-02217	1
C6VF1075-0	Duct Assy LT25-02214	1
C6VF1075-9	Duct Assy - Bleed Air LT25-02216	1
C6VF1080-5	Duct Assy Air Conditioning LT25-02215	1
C6E1027-1	Duct Assy - Cooling Starter Generator LT25-02268	1
C6L1034-33	Tube Assy-Breather RH LT25-02276	1
C6SW1113-1	Pipe Assy Firex System Nacelle LT25-02279	1
C6CEM1361-27	Bracket & Pulley Fuel Shut Off LT25-02259	1
C6CE1340-27	Rod - Engine Fuel Control LT25-02260	1
7510874	Fuel Filter LT25-02264	1
MS24172-D1	Relay Starter LT25-02270	1
MS24171D1	Relay LT25-02269	1
C6VW1026-3	Duct Assembly	1
CE9346-41	Terminal Assy	1
C6W1135-27	Fairing, Control Rod, Aileron, Wing LT25-02255	1
C6W1135-28	Fairing, Control Rod, Aileron, Wing LT25-02256	1
AV16B1762B	Valve - Fuel Shut Off LT25-02275	1
C6NW1041-13	Jumper Electric Cable LT25-02265	1
C6EC1045-47	Tube Assy LT25-02271	1
9133-25-B1	Fuel Flow Transmitter LT25-02258	1
C6VF1148-1	Silencer Assy - Heat And Vent LT25-02196	1
C6L1034-41	Pipe Assy, Oil Breather Rear Nac R/H LT25-02194	1
BYLB9304-11	Valve Actuator Driven Assembly LT25-02203	1
17343-62-300	Switch Fire Detector Engine LT25-02244	1
MS25024-2	Relay LT25-02161	1
C6CE1205-27	Engine Control - Pulley LT25-02262	1
C6CEC1343-27	Nacelle Pulley Cluster LT25-02272	1
N/A	Wheel Assembly U/S (132355)	1
N/A	Lever Assy Slec Controls U/S	1
AV16B1762B	Valve - Fuel Shut Off LT25-02237	1
C6CW1082-1	Bracket Assy - Flap Control LT25-02278	1
C6CWC1027-28	Bellcrank Flap LT25-02267	1
C6CW1082-1	Bracket Assy-Flap Control LT25-02232	1
C6CEM1375-27	Pulley - Engine Control LT25-02263	1
C6CEM1309-29	Rod LT25-02248	1
C6CEM1308-33	Slide - Engine Control LT25-02252	1
C6CWM1010-29	Quadrant Assy LT25-02261	1
C6CEM1382-29	Rod LT25-02239	1
7510874	Fuel Filter LT25-02222	1
C6VF1050-3	Duct Assy, Cockpit Heat And Vent System LT25-02240	1
C6CWC1028-27	Bellcrank Flap LH LT25-02224	1
C6CWC1028-28	Bellcrank Flap LT25-02273	1
C6CEM1309-27	Rod LT25-02253	1
C6CE1307-27	Tube Distance LT25-02254	1
C6CE1343-27	Engine Control - Duadrant LT25-02226	1
C6CEC1205-27	Engine Control - Pulley LT25-02227	1
C6CWM1010-29	Quadrant Assy LT25-02223	1
C6CEM1375-27	Pulley - Engine Control LT25-02228	1
C6CF97-5	Flap Roller Control Rod LT25-02229	1
52411712D0356	Hose Assy LT25-02164	1
C6CE1340-27	Rod - Engine Fuel Control LT25-02242	1
C6CEM1361-27	Brack & Pulley Fuel Shut Off LT25-02243	1
15410	Valve Fuel Solenoid LT25-02246	1
C6VF1145-1	Duct Assy - Tee LT25-02238	1

Part Number	Description	Quantity
W1111-11	Brack Assy LT25-02245	1
C65C1107-1	Exhaust L/H LT25-02545	1
C65C1107-5	Exhaust Duct L/H Ob LT25-02544	1
C6CF1070-3	Control Column LT25-02583	1
C6PF1034-75	Tube Assy-Boost Pump LT25-02582	1
C6PF1034-81	Tube Assy, Motive Line, Fwd Ejector LT25-02581	1
C6PF1034-77	Tube Assy, Fuel Transfer System LT25-02579	1
N/A	A Frame Lifts	1
N/A	Jig (115135)	1
N/A	Craftex Cx Series Chop Saw (114127)	1
PLT111-6-7	Jo-Bolt	1
N/A	Rohr No: 2020004 Sn: RC1225	1
N/A	Tire And Rim (102902)	1
N/A	Tire And Rim (102904)	1
N/A	Horizontal Stab (103040)	1
N/A	Hyd Lines 8q-Tba	1
1532-3B	Valve Distributor Lh	1
44E06-1A	Water Seperator And Filler TP25-02677	1
44E06-1A	Water Seperator And Filler TP25-02676	1
N/A	Aileron L/H	1
N/A	Aileron R/H	1
C6WF1003-4	R/H Trailing Flap	1
N/A	L/H Daddy Rod	1
N/A	R/H Daddy Rod	1
N/A	Papa Rod (Post Mod) X2	1
N/A	Horizontal Stab (105632)	1
N/A	Clark propane forklift - Hyatt (7029 hours)	1
N/A	Hyster S120XL2 Forklift Propane Powered Forklift - Airside Hanga	1
N/A	Large Wooden Crate	1
N/A	Front Load Snow Blower/Blade	1
N/A	Large Stands (110157)	1
N/A	Large Trolley	1
N/A	Bolt Cutter	2
N/A	Industrial Work Table	1
N/A	Squeegee	2
N/A	Push Broom	1
N/A	F15PX Hand Pump Float 15"	1
N/A	Canoe	2
N/A	Schulte Snowblower	1
N/A	Welding Table	1
N/A	Paint Mixer	1
N/A	Table	1
N/A	Stainless Steel Table	1
N/A	45 gallon drums	1
N/A	5 rung stepladder	1
N/A	Cabellas Gun Safe	1
N/A	Water Cooler	1
N/A	Stainless Steel Fridge	1
N/A	Red Retro Fridge	1
N/A	Bowflex Weights & Stand	1
N/A	Bowflex Exercise Bike	1
N/A	Bowflex Home Gymn	1
N/A	Bowflex Bench	1
N/A	Bowflex Treadmill	1
N/A	Water Cooler	1
N/A	Exercise Balls	2
N/A	Reebok Punch Bag	1
N/A	Baileigh Manual Foot Shear SF-5216	1
N/A	Baileigh Horizontal Band Saw Metal	1
N/A	Steel Hand Truck Dolly	1
N/A	Bandsaw Metal	1
N/A	General International Belted Disc Sander	1
N/A	HD Bench Grinder with Floor Stand	1
N/A	Delta Drill Press (Model : 48ALFCCW402)	1
N/A	Power Fist 30 ton Pneumatic Hydraulic Shop Press (S/N 3234)	1
N/A	Vertical Milling Drilling Press	1
N/A	Frejoth Lathe Metal	1
N/A	HD Dewalt Bench Grinder and Stand (S/N 2008 10-YL 15264)	1
N/A	Air Fryer	1
N/A	Microwave	1
N/A	Kuerig	1
N/A	Toaster	1

Part Number	Description	Quantity
N/A	Reflex Christie Charger	2
N/A	3 tread Step ladder	1
N/A	Genie 44964 Platform Assembly	1
N/A	Truck Mount Sprayer	1
N/A	Generac Impact 36LP inverter generator	1
N/A	Frost Fighter Portable Heater	1
N/A	Aircraft Towbars	2
N/A	General International Belted Disc Sander	1
N/A	Circular Cold Saw for Metal	1
N/A	Craftex CX103 Hydraulic Commerical Metal Band Saw	1
N/A	Makita Angle Grinder	1
N/A	Makita 14" Cut Off Saw	1
N/A	Hydraulic Floor Jack 2 ton capacity	1
N/A	Jack Stand	2
N/A	Irwin 6" Bench Vise	1
N/A	KAI Electric Motor	1
N/A	Brad Nailer	1
N/A	Electric Drill	3
N/A	Makita Circular Saw	1
N/A	Pipe wrench	1
N/A	Crowbar (wrecking Bar)	1
N/A	Canway 400 lb load rolling stairs	1
N/A	JLG 1930ES Electric Scissor Lift	1

Company: Regent Aircraft Services Inc. - In Receivership**Inventory Listing - Untagged Inventory - Unaudited – Please see Terms and Condition of Sales Process Package**

Part Number	Description	Quantity
C6WF1003-4	Flap assembly – trailing inboard, right-hand (RH)	1
C6W1002-19	Wing box – right-hand (RH)	1
011-00106-00	Garmin GPS 165	1
011-00134-00	Antenna GPS Garmin	1
064-1016-00	HF Controller KCU951	1
066-3046-07	Indicator - Nav Hsi	1
08748/8-053-08	Solid State Proximity Switch	1
10-1069	Wheel Half	1
101735-01723	Barometric Altimeter With Vibrator	1
1018-2-613	Control Display Unit	1
103237	Rf Amplifier	1
105-50035.04	Step	1
110-338	Rod Antenna	1
1220/2410-2	Pulselite Control Unit	1
12XRP12A1	Circuit Breaker	1
1304C1-50	Valve Assy, Check	1
13A12000-021	Panel	1
150575-000021	Flight Data Monitor	1
161-13301	Wheel Half	1
1616-450-01A	Skyconnect Transceiver	1
162-12401	Wheel Half	1
1701-13	Valve Relief Hydraulic Pressure	1
17343-62-300F	Fire Detector	1
191011-1	Insulation Half	1
191011-2	Insulation	1
191035-1	Insulation	2
191035-2	Insulation	2
20048S	Clamp	10
214-09200	Bearing - Main Wheel (Cleveland)	2
2394434	Fut Flux Valve	1
2587193-43	Compass Gyro C-141a	1
2587193-43	Compass Gyro C-141a	1
2593379-001	Dual Remote Compensator	1
2594484	Flux Valve	1
270-0930-010	Sensor, Yaw Rate	1
2800A-003	Air Data Computer	1
2B7-1	Fuel Boost Pump	1
2B7-1	Fuel Boost Pump	1
300-264	Nose Wheel Half	1
30-0516-1	Tail Pos Light	1
30-170	Brake Assembly Cleveland	1
367-2002-6	Altimeter Antenna	1
367-2002-6	Altimeter Antenna	1
391087-03082	Tank Unit Assy - Fuel Cell No. 5	1
391087-03084	Tank Unit Assy - Fuel Cell No. 7	1
391088-002	Fuel Probe Tank Unit, Assy	1
3912-30-111106	Uns - Tfw - Flight Management System	1
3AA1800	Oxygen Bottle	1
3E1889-2	Dc Meter	1
3S2060DM109A2	Controller, Anti Ice	1
3S2060DM109A2	Controller, Anti Ice	1
42535-400S	Clamp	1
453-0150	Battery Pack : Elt 110-4	1
453-5002	Elt	1
453-6500	Elt To Nav Interface Unit	1
4G1215A-XT-1	Gps Antenna L1/L2 Adctive/Passive	1
500-5603	Converter Box	1
501-1228-04	Emergency Power Supply	1
504-0035903	Altitude Encoder	1
5506L-5	Altitude Alerter	1
5506-S	Altimeter, Encoding	1
60-1755-1	Power Supply	1
60-1755-5	Power Supply - Strobe Light	1
60-1755-5	Power Supply - Strobe Light	1
622-2506-003	Indicator, Radio Mag, Rmi-36	1
622-2506-003	Indicator, Radio Mag, Rmi-36	1
622-4565-001	Vertical Reference	1
622-5796-399	Autopilot Computer Apc65	1
622-5798-008	Flt Control Panel, Fcp-65	1
622-5798-008	Flt Control Panel, Fcp-65	1
622-6019-001	Skip Skid Sensor	1
622-6020-021	Display, Electronic Flight, Efd-85	1
622-6020-021	Display, Electronic Flight, Efd-85	1
622-6020-021	Display, Electronic Flight, Efd-85	1
622-6021-001	Display Control Panel	1

Part Number	Description	Quantity
622-6021-001	Display Control Panel	1
622-6137-001	Receiver, Vir-32	1
622-6152-001	Control, Comm	1
622-6263-003	Dme-42 (Transceiver)	1
622-6319-001	Course/Heading Panel	1
622-6521-016	Control, Nav	1
622-6521-016	Control, Nav	1
622-6523-204	Transponder Control Head	1
622-6590-001	Control Adapter	1
622-6590-001	Control Adapter	1
622-6684-005	Autopilot Control Panel App-65a	1
622-7244-001	Display Processor Unit	1
622-7250-001	Multifunctional Processor Unit, Mpu-85a	1
622-7580-001	Weather Radar Control Panel	1
643290	Wing Fuel Qty Indicator	1
643290	Wing Fuel Qty Indicator	1
6ZZ-5734-001	Servo Actuator	1
6ZZ-5734-001	Servo Actuator	1
6ZZ-5734-001	Servo Actuator	1
70-8060-5900-8	Wx-1000 Stormscope Display Monitor	1
711316	Filter Assy	1
711316	Filter Assy	1
71-300-21	Nose Landing Gear Assembly	1
71-300-21	Nose Landing Gear Assembly	1
72266-3	Fuel Pump And Canister Assy	1
72266-3	Fuel Pump And Canister Assy	1
72266-3	Fuel Pump And Canister Assy	1
72266-3	Fuel Pump And Canister Assy	1
72266-3	Fuel Pump And Canister Assy	1
822-1360-001	Weather Radar Adapter	1
833613-00 REV B	Ads-B Flight Id Adapter	1
850	Chronometer	1
850	Chronometer	1
965-1190-020	Egpws	1
AB9W-CK-R	Airborne Displays	1
AN6207-4	Valve	1
AN821-10D	Elbow, 90°, Flared Tube	2
AT575-326UAW-TNCF-000-R	Gps Antenna	1
AT575-326UAW-TNCF-000-R	Gps Antenna	1
AT575-32W-SMAF-000-03-26-	Gps Antenna	1
AVIE1139	Valve Assy Solenoid	1
AVIE1139	Valve Assy Solenoid	1
AVIE1139	Valve Assy Solenoid	1
AVIE1139	Valve Assy Solenoid	1
BYLF7469	Temperature Sensor	1
C10019-1407-1105	Oat Probe	1
C1010	Filter Assy	2
C1-177	Fm Extended Band Antenna (Vhf)	1
C3065-1	Spinner - Prop	1
C3FF310-5	Lever Assy	1
C3FF313-3	Bearing Block Seat	4
C6CE1006-3	Console Assy Overhaul	1
C6CEC1343-27	Nacelle Pulley Cluster	8
C6CF1024-3	Pedal Assy - Rudder	1
C6CF1070-3	Control Column	1
C6CF1201-1	Channel - Assy	1
C6CF1237-1	Cover Assy Control Column	1
C6CFM1072-27	Fork	1
C6CFM1139-27	Lever, Quadrant, Elevator Control	1
C6CFM1210-1	Rudder Pedal L/H	1
C6CT1010-3	Screw Jack Assy - Trim Control	1
C6EC1045-27	Tube	2
C6EC1045-41	Tube	2
C6EC1045-49	Pipe Assy	1
C6EC1050-5	Rod End Assy L/H (Post-Mod 6/1215)	2
C6EC1050-7	Rod Assy	2
C6EM1058-1	Bolt Assy, Tq Xmit Press Switch Mounting	1
C6FF1108-37	Seal Cover	1
C6FF2277-27	Glass Flexi	13
C6FS1529-1	Panel Assy - Door LH	8
C6FS1532-11	Fairing Assy - Mlg Lower Fwd LH	9
C6FS1824-5	Lower Rudder Fairing	1
C6FS2741-27	Spring Bumper	1
C6FS2793-13	Beam Assy - Floor Rear	2
C6FS3413-43	Frame	1
C6G1127-27	Cover, Bracket, Pump, Fuel Tank, Wing	2
C6GM1124-27	Fitting Bulkhead - 4-Way	2
C6H1001-225	Tube Assy - Brake Pressure	1
C6H1001-93	Tube Assy - Brake Pressure	1

Part Number	Description	Quantity
C6JF1205-1	Panel Assy - Flight Co-Pilot	1
C6JF1294-15	Panel Assy - Detail	1
C6L1020-3	Duct Assy - Oil Cooler	7
C6NF1015-1	Propeller Deicer	1
C6NF1117-1	Box Assembly - Beta - Backup Circuit	1
C6NF1283-1	Panel - Power Distribution	1
C6NF1297-9	Caution Relay Box	1
C6PF1016-15	Sump Plate Assy, Fuel Cell # 2 & #3	2
C6PF1020-27	Gasket Manifold, Fuel System	1
C6PF1164-33	Tube Assy	2
C6SC1026-1	Indicator - Torque Press	1
C6SC1028-7	Indicator - Turbine Temp	1
C6SC1037-1	Indicator - Prop Rpm	1
C6SF1303-13	Rod Assy	1
C6SF1303-13	Rod Assy	2
C6TEM1012-3	Hinge Arm Assy, Post 6/1342	1
C6TR1000-1	Rudder Assy - Empennage	1
C6U1103-4	Leg Assy - Landing Gear Main RH	1
C6U1164-23	Fairing Assy - Leg Fwd LH	3
C6UM1110-9	Leg Assy - Landing Gear Main LH	1
C6VE1015-28	Bracket, Mounting, Heat & Vent	1
C6VE1023-1	Duct Assy	2
C6VE1023-3	Duct Bleed Air Engine	2
C6VF1050-3	Duct Assy, Cockpit Heat And Vent System	1
C6VF1062-1	Duct Assy Cockpit	1
C6VF1072-3	Clamp Half Assy Bleed Air, A/C System	5
C6VF1080-3	Bleed Air Pipe	1
C6VF1080-5	Duct Assy - Air Conditioning	1
C6VF1089-3	Ram Air Lever Assy	1
C6VF1091-1	Cover	1
C6VF1110-3	Duct Assy	1
C6VF1143-1	Manifold Assy, Heat & Vent System, Fuse	1
C6VF1144-1	Duct Assy	1
C6VF1145-1	Duct Assy - Tee	1
C6VF1148-1	Silencer Assy - Heat And Vent	1
C6VF1168-1	T' Duct Assy, Flanged	1
C6VF11Z8-3	Duct Assy	1
C6VW1025-3	Duct Assy, Heat And Vent System, Wing	1
C6W1004-1	Wing Tip Assy	1
C6WF1003-2P5	Flap Assy, Trailing In/B RH	1
C6WF1003-3P1	Flap Assy - Trailing In/B LH	1
C6WF1003-4	Flap Assy - Trailing Inbd RH	1
C6WF1004-2-P12	Flap Assy - Fwd Outboard RH (Partial)	1
C6WF1004-4	Foreflap Assy - RH Ob	1
CYLZ-3230	Control Box - Auto Temp	1
DAS1002-1	Overboard Assy	2
DAS1004-1	Gasket	2
DC9423-100S	Connector Bleed Air	14
DC9423-100S	Connector Bleed Air	1
DC9423-100S	Connector Bleed Air	3
DC9423-100S	Connector Bleed Air	6
DHC-SC-70019-21	Bleed Air System Low Pressure Switch	1
DMN170-2	Transponder Antenna	1
DMN170-2	Transponder Antenna	1
DMN170-2	Transponder Antenna	1
DMN43-1	Marker Beacon Antenna	1
EA-1409-12	Vertical Speed Indicator	1
EA-1409-17	Vertical Speed Indicator	1
F15PX	Hand Flood Pump	2
GE4553	Landing Light	2
LPA625-655-5W-24-1230	Rf Amplifier	1
M1035-FBLA-EDN1	Audio Control System	1
M1035-FBLA-EDP1	Audio Control Box	1
M1049C	Audio Amplifier	1
M1052	Interphone Amplifier	1
MD41-248	Relay Unit	1
MS21252-3RS	Clevis Hind	4
MS24171-D1	Relay - Power	6
MS24171-D1	Relay - Power	4
MS24171-D1	Relay - Power	1
MS25Z81F8	Clamp	22
MS28034-1	Sensor, Oil Temp Bulb	1
MS28061T6	Indicator - Oil Pressure	1
MS28882A8	Check Valve	2
MS35489-23	Grommet	2
MS35842-13	Clamp Hose, St,	4
MVP-50T-300B-34	Engine Monitor	1
PBS250-1-R5	Briefer Computer	1

Part Number	Description	Quantity
PBS250-2-B28	Cabin Briefer Controller	1
PC-15A	Static Inverter	1
PDMC6PF1110-27	Gasket Tee Feed Line	1
PDMC6PF1157-33	Flapper Valve Pad - PMA	1
RG-300	Aux Battery	1
RS24-020	Audio Transfer Switch	1
RS24-020	Audio Transfer Switch	1
S67-1575-39	Active Gps Antenna	1
S67-1575-39	Active Gps Antenna	1
SSD120-XXN()	Encoder Ssd120	1
X229-130	Clamp Half	4
X229-130	Clamp Half	10
C6TE1000-5P4	Elevator LH	1
C6TE1000-7	Elevator - RH	1
C6TF1001-1	Stabilizer Assy - Vertical	1
AN939D8	Elbow	1
C6G1135-45	Tube Assy, Fuel Tank, Ext. Range, Left	1
C6SF1540-65	Tube Assy - Pneumatic Low Pressure (Switch To Tee)	1
C6VF1051-1	Duct Assy	1
DMC60-1	VHF Antenna	1
DMC60-1	VHF Antenna	1
622-2363-001	Antenna Adf	1
622-6137-001	Receiver, Vir-32	1
805-10800-001	Skywatch Traffic Advisory System	1
S72-1746	TCAS I Antenna	1
622-7337-001	Radar Receiver - Transmitter	1
622-2362-001	Indicator - Turn And Bank	1
622-6263-003	Dme-42 (Transceiver)	1
622-2362-001	Indicator - Turn And Bank	1
622-2855-001	Radio Altimeter Transceiver	1

Appendix K – Sales Package

Regent Aircraft Services Inc.

**Regent Aircraft Services Inc.
- in Receivership
Sales Process Package**

Contents



Introduction



Notice to Reader



Product Portfolio



Offers and contemplated timeline



Terms and Conditions of Sale

Introduction

The Vendor is BDO Canada Limited, in its capacity as Court-appointed receiver and manager (the “Receiver” or the “Vendor”) of the property, assets and undertakings of Regent Aircraft Services Inc. (“Regent” or the “Company”). Regent owns a number of aircraft parts including but not limited to the following:

- Various assemblies (frame, wheel, cockpit, nose strut, Aileron (L/H & R/H));
- Rudder;
- Wing Box (R/H);
- Nose compartment, etc.

Various tools and equipment, and miscellaneous gym equipment (the “Assets”).

Regent was an approved aircraft structures, interiors, manufacturing, and maintenance provider headquartered in Calgary, Alberta. The Company supported fixed-wing aircraft and helicopters, with particular expertise in Twin Otter aircraft.

The Vendor is marketing its right, title and interest in the Assets as per the attached schedule enclosed as Appendix “A” and in accordance with the terms and conditions of sale as described herein.

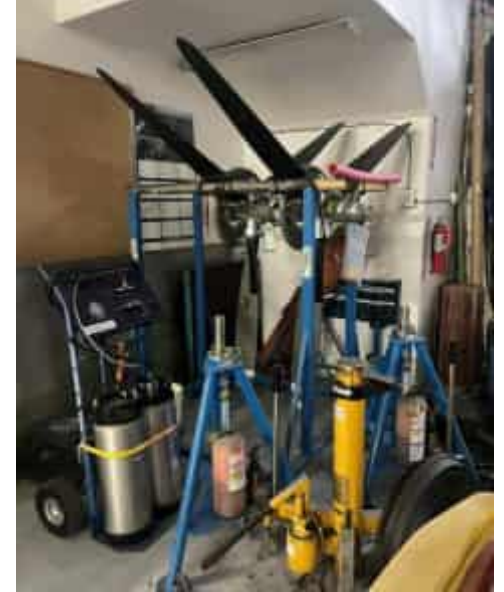
Notice to Reader

All information provided to prospective purchasers has been compiled by the Receiver from information obtained in its appointed capacity from the unaudited books and records of the Company. This information has been prepared solely for the convenience of prospective purchasers to assist with their own evaluation of the Assets and may not contain all the information prospective purchasers may require. Interested parties must conduct their own due diligence, inspection, investigation and analysis of the Assets, business operations and available financial information.

The Receiver does not make any representation or warranty as to the accuracy or completeness of the information and documentation provided and shall have no liability for any representations (expressed or implied) contained therein, or any omissions from this information or from any other written or oral communications transmitted to prospective purchasers in the course of their evaluation of the Assets. Available information provided to prospective purchasers has not been audited, reviewed or otherwise verified by the Receiver. Accordingly, the Receiver does not express an opinion or any other form of assurance with respect to the information contained herein or otherwise obtained.

Any sale of the Assets will be completed on an “*as is, where is*” basis and without surviving representations, warranties, covenants or indemnities of any kind, nature or description by the Receiver or its respective agents and advisors.

Product Portfolio



Offers and Contemplated Timeline

All sales will be on an ‘as-is, where-is’ basis and subject to and conditional upon the Receiver obtaining approval of the Court of King’s Bench of Alberta (the “Court”). The Receiver reserves the right to enter into any sale prior to the deadline and is not obligated to accept the highest, or any offer. As described herein, the Receiver will be accommodating site visits for interested parties to tour and inspect the assets during the period **July 21 - August 11, 2026**.

No finder’s fee, commissions, expenses or other compensation will be paid by the Receiver to any party in relation to the sale of the Assets. The deadline for offers to be submitted to the Receiver is **August 18, 2026**.

Any offer for the Assets should include details pertaining to how the acquisition of the Assets will be financed, together with supporting documentation demonstrating the purchaser’s ability to close the contemplated transaction in accordance with the timelines contemplated herein.

The Receiver intends on seeking court approval for the sale of the Assets on or around **September 14, 2026**, subject to the availability of the Court, with a contemplated closing date of shortly thereafter.

Terms and Conditions of Sale (1/4)

1. The vendor is BDO Canada Limited in its capacity as Court appointed Receiver of the property, assets and undertakings of Regent Aircraft Services Inc. and not in its personal or corporate capacity.
2. The Assets being offered for sale pursuant to these Terms and Conditions of Sale are Regent's right, title and interest in the Assets.
3. Offers must be in writing, signed by a duly authorized officer of the party submitting the offer (the "Party") and shall contain an acknowledgement that these Terms and Conditions of Sale form part of the offer.
4. Offers should be delivered via email to BDO Canada Limited. - Receiver and Manager of Regent Aircraft Services Inc. at sahsingh@bdo.ca.
5. Offers will be received until 12:00 p.m. on Tuesday, the 18th of August 2026 MDT / CST (the "Offer Deadline") at which time offers will be reviewed by the Vendor and such other persons as the Vendor may designate.
6. The information contained in the offers shall not be confidential after they are opened and may be revealed to those parties deemed by the Vendor in its sole discretion to have a vested interest in the proceedings.

Terms and Conditions of Sale (2/4)

7. All offers must be accompanied by a bank draft, certified cheque or solicitor's trust cheque payable to "BDO Canada Limited. - in trust" for an amount not less than 20% of the total gross purchase price offered. If an offer is accepted, this amount shall be deemed a cash deposit (the "Deposit"). Cheques or drafts accompanying offers not accepted by the Vendor shall be returned without interest thereon
8. The Receiver may, in its sole discretion, extend the offer deadline, provided that notice of any such extension is given to all parties that have submitted an offer.
9. Any offer accepted by the Vendor will be subject to and conditional upon approval by the Court of King's Bench of Alberta (the "Court").
10. The highest or any offer may not necessarily be accepted and the Vendor shall be entitled to reject any offer at its sole discretion. The Vendor shall further be entitled to enter into any sale prior to the Offer Deadline and may enter into further negotiations and discussions with any persons who have provided an offer in an attempt to improve such offer or produce an offer the Vendor can recommend to the Court for approval.

Terms and Conditions of Sale (3/4)

11. Upon closing of any sale, each successful Party shall pay to the Vendor the following by way of bank draft, certified cheque or solicitor's trust cheque:
 - (a) The balance of the purchase price after crediting of the Deposit; and
 - (b) All applicable federal and municipal taxes including GST.
12. By submitting an offer, each Party acknowledges it has inspected, or shall be deemed to have inspected, the Assets and completed any other due diligence required; that it has relied entirely on its own inspection and investigation; that it is purchasing the Vendor's right, title and interest in the Assets on an "as is, where is" basis; that no representations, conditions or warranties are expressed or can be implied as to description, condition, fitness for purpose, quality, quantity, cost, merchantability, assignability, or as to any other matter whatsoever.
13. By submitting an offer, each Party further acknowledges any list or description of the Assets, information packages, and other material concerning the Assets or the sale thereof provided by or on behalf of the Vendor has been prepared solely for the convenience of prospective purchasers and are not warranted or represented to be complete or accurate and do not form part of these Terms and Conditions of Sale.
14. No warranty or representation has been or will be given by the Vendor as to condition, accuracy, completeness and fitness for purpose or any other matter concerning the Assets.

Terms and Conditions of Sale (4/4)

15. The obligation of the Vendor to complete a sales transaction is subject to the following conditions being satisfied prior to closing:
- (i) The Vendor and the Purchaser shall enter into an Asset Purchase Agreement based on the Vendor's form of agreement, with terms which are mutually acceptable to the Vendor and the Purchaser;
 - (ii) No action or proceeding shall prohibit the closing of a sale or the vesting of title to the Assets;
 - (iii) The successful Party shall have performed its obligations as required; and
 - (iv) The Court shall grant an Order:
 - Approving the sale;
 - Authorizing the Vendor to complete the sale transaction(s); and
 - Vesting free and clear title to the Party, except for permitted encumbrances.
16. If a successful Party fails to comply with the conditions set out in these Terms and Conditions of Sale or is unable to close the sale, the Deposit shall be forfeited to the Vendor on account of damages and the Asset(s) may be resold by the Vendor.
17. The offer and acceptance thereof, including the acceptance of these Terms and Conditions of Sale, shall form part of the Agreement and Purchase of Sale which shall be governed by the laws of the Province of Alberta.

Confidentiality Agreement , Due Diligence Materials and Form of Agreement

Parties wishing to be furnished additional available information with respect to the Assets and Regent's former operations must provide the Receiver with a Confidentiality Agreement in substantially the form as set out In Appendix "B" of this Asset Tender Package.

Following submission of an appropriately executed Confidentiality Agreement, parties will be provided with access to an electronic data room containing due diligence materials in order to evaluate this opportunity with all such information being provided by the Receiver as a convenience for the interested party with such information being provided for informational purposes only and is therefore not warranted to be accurate or complete.

A form of purchase and sale agreement for the Assets will also be made available to interested parties that have delivered a properly executed confidentiality agreement, and such form may be amended or revised by the Receiver in its discretion.

Site Visits

Interested parties may schedule an appointment (limited to Business Hours) to tour the course and view the Assets during the period July 21 - August 11, 2026, with such dates to be confirmed by the Receiver.

To arrange an appointment, please contact Sahib Singh at sahsingh@bdo.ca or by phone at 403-531-0531.

Please note, access to and inspection of certain Assets located on the tarmac or within secure areas of Calgary International Airport (YYC) are subject to applicable Transport Canada requirements and YYC airport security procedures.

As a result, the availability, timing, and duration of any on-site inspections of those Assets may be limited or delayed and are outside the Receiver's control. Interested parties wishing to view such Assets are encouraged to contact the Receiver as soon as possible to allow sufficient time to coordinate any required security clearances and access arrangements.

Appendix A - Asset Listing

The Receiver has provided a detailed inventory listing for the review of prospective purchasers and wishes to highlight the following assets from that listing. The inventory is provided for general information purposes only and does not constitute a guarantee that any particular asset will be available at the time of sale, nor does its inclusion confirm the current existence, condition, or availability of any asset.

- Rudder - C6TR1000-1(L19)
- Frame Assembly - C6FSM258201
- Nose Strut Assembly - 71-300-29
- Flap Assembly - C6WF1003-3P1
- Elevator - C6TE1000-7
- Aileron Assembly - Left Hand - C6WA1001-1
- Aileron Assembly - Right Hand - C6WA1001-3
- Flap Assembly - Trailing INBD Right Hand - C6WF1003-4
- Nose Compartment - C6FS1163-7
- Wing Box - Right Hand - C6W1002-19
- Wheel Assembly - Main - 040-21101

Appendix B - Confidentiality Agreement

THIS CONFIDENTIALITY AGREEMENT (the “**Agreement**”) is made as of the ____ day of _____, 2026 (the “**Effective Date**”):

Between:

BDO CANADA LIMITED, in its capacity as the Court-Appointed Receiver (the “**Receiver**”) of **REGENT AIRCRAFT SERVICES INC.** (the “**Company**”)

- and -

[Potential Bidder] (the “**Potential Bidder**” and together with the Receiver, the “**Parties**” and each a “**Party**”)

BACKGROUND:

- A. On February 27, 2026, the Honourable Justice Simard granted an Order (the “**Receivership Order**” and the “**Receivership**”) appointing BDO Canada Limited (“**BDO**”) as the Receiver over all of the property, assets and undertakings of the Company (collectively, the “**Property**”).
- B. On July 17, 2026, the Receiver issued notice of a sale of the Property (the “**Sale Notice**”) with an Offer Deadline of August 18, 2026.
- C. This Agreement has been provided to parties potentially interested in acquiring some or all of the Property pursuant to the terms and conditions set out in the Sale Notice.
- D. The Receiver has agreed to allow the Potential Bidder (and, if applicable, the Potential Bidder’s legal counsel or financial advisors) to access confidential information regarding the Property upon the execution and delivery of this Agreement to the Receiver.

NOW THEREFORE, in consideration of good and valuable consideration, the receipt and sufficiency of which is acknowledged, the Parties agree as follows:

1. Definitions and Interpretation

1.1 Definitions: In this Agreement, except as otherwise expressly provided:

- (a) “**Confidential Information**” means the particulars regarding the Company and the Property and includes, without limitation, all inspections, reports, analyses, compilations, data, studies, notes, interpretations, memoranda or other documents, which shall be provided to the Potential Bidder. Confidential Information excludes any information that is, as at the Effective Date, in the public domain through no fault of the Potential Bidder, and any information that, after the Effective Date, becomes part of the public domain through no fault of the Potential Bidder;
- (b) “**Person**” means a natural person; sole proprietorship; syndicate; estate; an individual in his capacity as trustee, executor, administrator or other legal or personal representative; firm; trust; pension plan; partnership; joint venture; association; corporation; unincorporated organization; union; governmental body; or other entity and a successor to any such Person; and

- (c) **“Transaction”** means any proposed transaction involving the Potential Bidder in respect of any of the Property.

1.2 Interpretation: In this Agreement, except as otherwise expressly provided:

- (a) all words and personal pronouns will be read and construed as the number and gender of the Parties required and the verb will be read and construed as agreeing with the required word and pronoun;
- (b) any reference in this Agreement to the Company, the Receiver or the Potential Bidder will include and will be deemed to be a reference to such Party's successors, affiliates and permitted assigns; and
- (c) the division of this Agreement into articles and sections and the use of headings is for convenience of reference only and will not modify or affect the interpretation or construction of this Agreement or any of its provisions.

2. Confidentiality and Non-Disclosure

2.1 Disclosure: Any Confidential Information disclosed by to the Potential Bidder is and shall at all times remain the property of the Company, and shall be disclosed without conveying any right, title, or interest of any nature whatsoever in or to such Confidential Information. All Confidential Information disclosed to the Potential Bidder shall be disclosed without any licence to use, sell, exploit, copy or further develop in any way such Confidential Information.

2.2 Non-Disclosure: The Potential Bidder shall: (a) receive and maintain all Confidential Information in confidence; (b) keep all Confidential Information strictly secret and confidential and take all necessary steps and precautions to ensure that no other person will gain access to the Confidential Information or any part thereof; and (c) not make any disclosure of or any use of the Confidential Information except for the purpose of evaluating a Transaction and shall not take advantage of or use any of the Confidential Information to solicit investors, creditors, customers or suppliers of the Company or for any other reason.

2.3 Maintaining Confidentiality:

- (a) Except as may be required by applicable law, the Potential Bidder will not divulge any Confidential Information to other persons unless first approved by the Receiver in writing, in which case any permitted disclosure shall be limited to the extent necessary to allow the Potential Bidder to evaluate and consider the Confidential Information for the purpose of evaluating a Transaction. To the extent disclosure is made to any third party, such third parties are to be instructed that the Confidential Information is confidential and must first agree to keep such Confidential Information confidential.
- (b) In the event the Potential Bidder becomes legally compelled (by deposition, interrogatory, request for documents, subpoena, civil investigation, demand, order or other legal process) to disclose any of the contents of the Confidential Information, the Receiver agrees that the Potential Bidder may do so without liability, provided that the Potential Bidder: (i) cooperates with the Receiver in any

attempts they may make to obtain a protective order or other appropriate assurance that confidential treatment will be afforded the Confidential Information, and (ii) if no protective order is obtained and disclosure is required, (A) furnish only that portion of the Confidential Information that, in the Potential Bidder's counsel's opinion, the Potential Bidder is legally compelled to disclose; and (B) take all reasonable measures to obtain reliable assurance that confidential treatment will be accorded the Confidential Information

- 2.4 Maintenance:** The Potential Bidder shall store the Confidential Information securely and ensure that appropriate physical, technological and organizational measures are in place to protect the Confidential Information against unauthorized or unintended access, use, or disclosure. The Potential Bidder shall not retain the Confidential Information for longer than is necessary to enter into and complete the Transaction, as the case may be.
- 2.5 Continuing Obligations Regarding Confidentiality:** The obligations of confidentiality and non-disclosure contained in this Agreement will survive the completion of the Transaction or notice of termination and will be binding on the Potential Bidder whether or not any such Transaction proceeds.
- 2.6 Responsibility for Others:** The Potential Bidder agrees that it will be responsible for any breach of this Agreement by its respective directors, officers, employees, advisors, representatives, consultants, agents, affiliates, and related Persons, as the case may be.

3. Representations, Warranties & Covenants

- 3.1 No Representation or Warranty:** The Receiver: (a) does not make any representation or warranty, express or implied, as to the accuracy or completeness of the Confidential Information; and (b) shall not be liable to the Potential Bidder or to any other Person for any losses, liabilities, damages, claims, demands, or expenses resulting from, connected with, or arising out of the Potential Bidder's possession or use of the Confidential Information. Nothing in this Agreement or in the disclosure of the Confidential Information confers any interest in the Confidential Information in or on the Potential Bidder.
- 3.2 Communication:** The Potential Bidder agrees that all (a) contacts and communications regarding the Confidential Information or a Transaction; (b) requests for additional information or Confidential Information; (c) requests for facility tours or management meetings; and (d) discussions or questions regarding procedures, will be submitted or directed only to the Receiver. The Potential Bidder further agrees that under no circumstances will the Potential Bidder discuss or otherwise communicate any aspect of the Confidential Information or a Transaction to any member of the management of the Company without the express written permission of the Receiver. Without the Receiver's prior written consent, the Potential Bidder shall not, and shall direct the Potential Bidder's representatives not to, make any contact of any nature (directly or indirectly) regarding a possible Transaction (including inquiries or requests concerning Confidential Information) with any person involved in or having had a business relationship with the Company, including but not limited to any employee, dealer, supplier, customer, creditor, bank, or other lender of or to the Company.

4. Termination & Enforcement

4.1 Termination by Discloser: The Receiver may elect at any time to terminate further access by the Potential Bidder to the Confidential Information. If at any time the Potential Bidder determines not to proceed with a Transaction, the Potential Bidder will promptly notify the Receiver in writing. Following any request by the Receiver, the Potential Bidder agrees: (a) to promptly re-deliver to the Receiver all written Confidential Information and any other written material containing or reflecting any of the Confidential Information in the possession of the Potential Bidder; (b) the Potential Bidder will not retain any copies, extracts, or other reproductions in whole or in part, mechanical or electronic, of such written material; and (c) all the notes prepared by the Potential Bidder will be destroyed, with all such destruction being confirmed by the Potential Bidder to the Receiver in writing. Notwithstanding the foregoing:

- (a) to the extent the Potential Bidder's computer systems automatically back-up the Confidential Information disclosed to the Potential Bidder under this Agreement, the Potential Bidder may retain such copies in its archival back-up computer storage for the period of time the Potential Bidder normally archives backed-up computer records; and
- (b) the Potential Bidder may retain copies of the Confidential Information to the extent such retention is required to demonstrate compliance with applicable law, regulation professional standards, or to comply with an existing *bona fide* document retention policy,

which copies shall be subject to the provisions of this Agreement until such time as the Potential Bidder has confirmed in writing to the Receiver that such materials have been returned or destroyed, and shall not be accessed by the Potential Bidder or its representatives during such period of archival, back-up storage or retention other than as might be required by this Agreement or pursuant to applicable law, regulations, or professional standards. Notwithstanding the return or destruction of Confidential Information, the Potential Bidder will continue to be bound by its obligations of confidentiality and all other obligations hereunder.

4.2 Indemnity: The Potential Bidder will indemnify and save the Company and the Receiver harmless from and against any and all liabilities, losses, costs, damages, claims, demands, suits, actions, expenses and disbursements of whatever kind and nature which may be incurred by, imposed upon, asserted against, or demanded from, the Company or the Receiver in connection with any breach of or non-compliance with the provision of this Agreement by the Potential Bidder or by its respective directors, officers, employees, advisors, representatives, agents, affiliates, or related Persons.

4.3 Injunctive Relief: The Potential Bidder agrees that a breach of any of the covenants set out herein shall have material adverse consequences to the Company and that damages arising from the said breach may be difficult to quantify. Accordingly, the Potential Bidder agrees that should it, or any of its representatives, breach any provision herein, in addition to any other right or remedy at law or in equity, the Receiver or the Company shall be

entitled to apply for an injunction or other appropriate order to restrain any such breach by the Potential Bidder without quantifying the damages sustained by the Company.

5. General

- 5.1 Waiver:** No delay or omission of the Receiver in the exercise of any right accruing upon any default of the Potential Bidder, or either of them, will impair such right or be construed as a waiver thereof, and every such right may be exercised at any time during the continuance of such default. A waiver by the Receiver of any breach of, or a default in, any of the terms and conditions of this Agreement by the Potential Bidder will not be construed or interpreted to be a waiver of any subsequent breach of or default in the same or any other provision of this Agreement.
- 5.2 Remedies Generally:** All of the remedies of the Company and the Receiver specified in this Agreement or otherwise available at law or in equity will be available in every instance and will not be exclusive or in the alternative but will be cumulative and may be exercised at such times and in such order as may be beneficial in the circumstances.
- 5.3 Entire Agreement:** This Agreement constitutes the entire agreement between the Parties and supersedes all prior contracts, agreements and understandings pertaining to the subject matter of this Agreement. No amendment, modification, or alteration of this Agreement shall be binding unless executed in writing by the Parties. There are no representations, warranties, collateral agreements, or conditions affecting this transaction other than as are expressed or referred to herein in writing.
- 5.4 Assignment:** This Agreement may not be assigned by the Potential Bidder without the prior written consent of the Receiver.
- 5.5 Enurement:** This Agreement shall enure to the benefit of the Parties and their successors and assigns and shall be binding upon the Parties and their successors and permitted assigns.
- 5.6 Severability:** Any article, section, or other subdivision or any other provision of this Agreement that is deemed to be, or becomes, void, illegal, invalid or unenforceable will be severable from this Agreement and ineffective to the extent of such voidability, illegality, invalidity, or unenforceability and will not invalidate, affect or impair the remaining provisions of this Agreement, which will be severable from any void, illegal, invalid or unenforceable article, section, or other subdivision or provision.
- 5.7 Governing Law:** This Agreement and its application and interpretation will be governed by and construed in accordance with the laws in force in the Province of Alberta, and each of the Parties irrevocably submits and attorns to the jurisdiction of the Courts in the Receivership proceedings for the interpretation and enforcement of this Agreement.
- 5.8 No Recourse:** The Potential Bidder shall have no recourse against the Receiver in either its personal or corporate capacity.
- 5.9 Amendment:** This Agreement may only be amended by written agreement signed by the Parties.

5.10 Liability of Potential Bidder: If the Potential Bidder consists of more than one Person, the covenants of the Potential Bidder will be joint and several covenants of each such Person.

5.11 Electronic Copies and Counterparts: This Agreement may be executed and delivered by electronic means of transmission and the Parties may rely upon such copies of the Agreement so delivered as though such copies are originals of this Agreement. This Agreement may be executed by the Parties in separate counterparts, each of which when so executed and delivered will be deemed to be an original, and all such counterparts together will constitute one and the same instrument and, notwithstanding the date of execution, will be deemed to be dated as of the date written at the beginning of this Agreement.

[Remainder of the page left blank; signature page to follow]

IN WITNESS WHEREOF the Parties have duly executed this Agreement as of the Effective Date.

BDO CANADA LIMITED, in its capacity as the
Court-Appointed Receiver of **REGENT**
AIRCRAFT SERVICES INC., and not in its
personal or corporate capacity

Per: Kevin Meyler
Title: Senior Vice President

Potential Bidder Name:

Per:
Title:

Witness Name:

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Appendix L – Redacted Sunshine APA

ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement dated as of the 5th day of OCTOBER, 2026 (the “**Effective Date**”):

BETWEEN:

BDO CANADA LIMITED, in its capacity as court-appointed receiver of **REGENT AIRCRAFT SERVICES INC.**, and not in its personal or corporate capacity

(the “**Vendor**”)

– and –

SUNSHINE AIRSPARES, INC.

(the “**Purchaser**”)

WHEREAS Pursuant to an order (the “**Receivership Order**”) granted by The Honourable Justice Simard of the Court of King's Bench of Alberta (the “**Court**”) dated February 27, 2026 in Court Action No. 2501-18254 (the “**Receivership Proceedings**”), BDO Canada Limited (the “**Receiver**”) was appointed as receiver of the assets, undertakings and properties of Regent Aircraft Services Inc. (the “**Debtor**”) pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the “**BIA**”), and section 13(2) of the *Judicature Act*, RSA 2000, c B-9;

AND WHEREAS the Purchaser desires to purchase, accept and assume from the Vendor, all of the Vendor's right, title, interest and obligation in and to the Purchased Assets and Assumed Liabilities (each as hereinafter defined), subject to and in accordance with the terms and conditions set forth in this Agreement;

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in this Agreement and other good and valuable consideration, the receipt and sufficiency of which are hereby irrevocably acknowledged, the parties hereto (collectively, the “**Parties**”, and each, a “**Party**”) hereby acknowledge and agree as follows:

ARTICLE 1 INTERPRETATION

1.1 Definitions

Unless something in the subject matter or context is inconsistent therewith, capitalized terms not otherwise defined herein shall have the following meanings:

“**Affiliate**” means, with respect to any Person, any other Person who directly or indirectly controls, is controlled by, or is under direct or indirect common control with, such Person, and includes any Person in like relation to an Affiliate. A Person shall be deemed to “**control**” another Person if such Person possesses, directly or indirectly, the power to direct or cause the direction of the management and policies of such other Person, whether through the ownership of voting securities, by contract or otherwise; and the term “**controlled**” shall have a similar meaning.

“**Agreement**” means this asset purchase agreement, as may be amended and restated from time to time in accordance with the terms hereof.

"Applicable Law" means, in relation to any Person, property or circumstance, all laws, statutes, rules, regulations, official directives and orders of Governmental Authorities (whether administrative, legislative, executive or otherwise), including judgments, orders and decrees of courts, commissions or bodies exercising similar functions, as amended, and includes the provisions and conditions of any permit, licence or other governmental or regulatory authorization, that are in effect as at the relevant time and are applicable to such person, property or circumstance.

"Assigned Contracts" means those Contracts set out and listed in Schedule "C". For certainty, the Assigned Contracts do not include the Excluded Contracts.

"Assignment and Assumption Agreement" means an assignment and assumption agreement, in form and substance satisfactory to the Parties, acting reasonably, evidencing the assignment to the Purchaser of the Vendor's rights, benefits, interests and obligations in, to and under the Assigned Contracts and the assumption by the Purchaser of all of the Assumed Liabilities.

"Assignment Order" means an Order of the Court issued in form and substance satisfactory to the Parties, each acting reasonably, assigning to the Purchaser the Vendor's right, benefit and interest in and to any of the Assigned Contracts for which any necessary consent to assign has not been obtained, in form and substance satisfactory to the Parties, acting reasonably.

"Assumed Liabilities" means: (a) Liabilities specifically and expressly designated by the Purchaser as assumed Liabilities in Schedule "D"; (b) all Liabilities relating to the Purchased Assets arising on or after the Closing Time; and (c) all Liabilities which relate to the Assigned Contracts, in each case solely in respect of the period from and after the Closing Time and not relating to any default existing prior to or as a consequence of Closing. For certainty, the Assumed Liabilities do not include the Excluded Liabilities.

"Authorization" means any authorization, approval, consent, concession, exemption, licence, lease, grant, permit, franchise, right, privilege or no-action letter from any Governmental Authority having jurisdiction with respect to any specified Person, property, transaction or event, or with respect to any of such Person's property or business and affairs (including any zoning approval or building permit) or from any Person in connection with any easements, contractual rights or other matters.

"BIA" has the meaning set out in the recitals hereto.

"Bill of Sale" means a general conveyance and bill of sale, in form and substance satisfactory to the Parties, acting reasonably, evidencing the assignment to the Purchaser of the Vendor's rights, benefits, and interests in, to and under the Purchased Assets.

"Books and Records" means the Vendor's files, documents, instruments, papers, books and records (whether stored or maintained in hard copy, digital or electronic format or otherwise), which are in the possession of the Vendor (if any) and are materially relevant to the Assigned Contracts or the Purchased Assets.

"Business Day" means a day on which banks are open for business in Calgary, Alberta, but does not include a Saturday, Sunday or statutory holiday in the Province of Alberta.

"Casualty" has the meaning set out in Section 4.4;

"Cash Purchase Price" has the meaning set out in Section 3.2(b).

"Claims" means claims, demands, complaints, grievances, actions, applications, suits, causes of action, Orders, charges, indictments, prosecutions, arbitrations, information or other similar processes, assessments or reassessments, judgments, debts, indebtedness, liabilities, obligations, guarantees, warranties, expenses, costs, damages or losses, contingent or otherwise (whether contractual, statutory, or otherwise), of any kind or nature whatsoever (whether direct or indirect, known or unknown, absolute or contingent, accrued or unaccrued, liquidated or unliquidated, matured or unmatured or due or not yet due, in law or equity and whether arising by subrogation, set-off, right of indemnification or otherwise), whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, including loss of value, professional fees, including fees and disbursements of legal counsel, and all costs incurred in investigating or pursuing any of the foregoing or any proceeding relating to any of the foregoing and any civil, criminal, administrative, regulatory, arbitral or investigative inquiry, action, suit, investigation or proceeding and any claim of any nature or kind (including any cross-claim or counterclaim), demand, investigation, audit, chose in or cause of action, suit, default, assessment, litigation, prosecution, third party action, arbitral proceeding or proceeding, complaint or allegation, by or before any Person.

"Closing" means the completion of the Transaction confirmed by issuance of the Receiver's Certificate.

"Closing Date" means, subject to the terms hereof, the date that is the later of (a) ten (10) Business Days after the date the SAVO is granted by the Court; (b) the date that is ten (10) Business Days following the final resolution, dismissal or withdrawal of an appeal properly brought by a party with standing to appeal the SAVO; or (c) such other date as the Parties may agree to in writing from time to time.

"Closing Time" means 12:01 a.m. (Calgary time) on the Closing Date or such other time on the Closing Date as the Parties agree in writing that the Closing Time shall take place.

"Contracts" means all pending and executory contracts, agreements, leases, deeds, mortgages, licences, instruments, notes, commitments, undertakings, indentures, joint ventures, understandings, arrangements and all other legally binding arrangements (whether oral or written) to which the Vendor is a party or by which the Vendor is bound or in which the Vendor has, or will at Closing have, any rights or by which any of its property or assets are or may be affected.

"Court" has the meaning set out in the recitals hereto.

"Cure Costs" means (a) with respect to any Assigned Contract for which a required consent to assignment has not been obtained and is to be assigned to the Purchaser in accordance with the terms of the Assignment Order, the amounts, if any, required to be paid to remedy all of the Vendor's monetary defaults existing as at the Closing Date under the applicable Assigned Contract (or such other amounts as may be agreed by the Purchaser and the counterparty to the Assigned Contract, but not more than the monetary defaults); and (b) with respect to any Assigned Contract to be assigned on consent, where consent is required, the amount, if any, required to be paid to a counterparty to secure its consent to the assignment of the applicable Assigned Contract by any of the Vendor to the Purchaser (which amount shall be set out on the form of contractual consent agreed to by the Vendor and the counterparty to such Assigned Contract and approved by the Receiver, provided that such amount shall not be more than the monetary defaults under such contract).

"Debtor" has the meaning set out in the recitals hereto.

"Deposit" has the meaning set out in Section 3.3(a).

"Effective Date" has the meaning set out in the preamble hereto.

"Encumbrance" means any legal notation, charge, lien, interest or other encumbrance or title defect of whatever kind or nature, regardless of form, whether or not registered or registrable and whether or not consensual or arising by law (statutory or otherwise), including any security interest, lien, Claim, charge, right of retention, deemed trust, judgment, writ of seizure, writ of execution, notice of seizure, notice of execution, notice of sale, hypothec, reservation of ownership, pledge, encumbrance, mortgage or right of a third party (including any contractual rights such as purchase options, rights of first refusal, rights of first offer or any other pre-emptive contractual right) or encumbrance of any nature or kind whatsoever and any agreement, option or privilege (whether by law, contract or otherwise) capable of creating a security interest in, against or affecting the Purchased Assets (including any conditional sale or title retention agreement, or any capital or financing lease).

"ETA" means the *Excise Tax Act*, RSC 1985, c E-15 and the regulations thereunder.

"Excluded Assets" means all of Vendor's right, title and interest in the properties, rights, assets and undertakings that are not identified as Purchased Assets, and which are set out and listed in the attached Schedule "E".

"Excluded Contracts" means all Contracts that are not identified as Assigned Contracts.

"Excluded Liabilities" means all Liabilities of any kind or nature whatsoever (whether direct or indirect, known or unknown, absolute or contingent, accrued or unaccrued, liquidated or unliquidated, matured or unmatured or due or not yet due, in law or in equity and whether arising by subrogation, set-off, right of indemnification or otherwise) of or against the Vendor that are not Assumed Liabilities.

"Governmental Authority" means any domestic or foreign government, whether federal, provincial, state, territorial or municipal; and any governmental agency, ministry, department, court (including the Court), tribunal, commission, stock exchange, bureau, board or other instrumentality exercising or purporting to exercise legislative, judicial, regulatory or administrative functions of, or pertaining to, government or securities market regulation.

"GST" means the goods and services tax and harmonized sales tax imposed under Part IX of the ETA, and any provincial, territorial or foreign legislation imposing a similar value added or multi-staged tax.

"Interim Period" means the period between the date of this Agreement and the Closing Date.

"Legal Proceeding" means any litigation, action, application, suit, investigation, hearing, claim, complaint, deemed complaint, grievance, civil, administrative, regulatory or criminal, arbitration proceeding or other similar proceeding, before or by any court or other tribunal or Governmental Authority and includes any appeal or review thereof and any application for leave to appeal or review.

"Liability" means, with respect to any Person, any liability or obligation of such Person of any kind, character or description, whether known or unknown, absolute or contingent, accrued or unaccrued, disputed or undisputed, liquidated or unliquidated, secured or unsecured, joint or several, due or to become due, vested or unvested, legal, beneficial or equitable, present or future, executory, determined, determinable or otherwise, and whether or not the same is required to be accrued on the financial statements of such Person, and includes, without limiting the generality of the foregoing, any debt, dues, guarantee, surety, indemnity obligation or other obligation.

"Losses" means all actions, causes of action, losses, costs, Claims, damages, penalties, assessments, charges, expenses, and other liabilities and obligations which a Party suffers, sustains, pays or incurs, including reasonable legal fees and other professional fees and disbursements on a full- indemnity basis.

"Order" means any order, writ, judgment, injunction, decree, stipulation, determination or award entered by or with any Governmental Authority.

"Organizational Documents" means any trust document, charter, certificate or articles of incorporation or amalgamation, articles of amendment, articles of association, articles of organization, articles of continuance, bylaws, as amended, partnership agreement or similar formation or governing documents of a Person (excluding individuals).

"Outside Date" means OCTOBER 30th 2026, or such earlier or later date as the Parties may agree upon in writing.

"Parties" has the meaning set out in the recitals hereto.

"Party" has the meaning set out in the recitals hereto.

"Permitted Encumbrances" means the following Encumbrances in respect of the Purchased Assets:

- (a) Encumbrances which will be vested out or otherwise discharged at Closing pursuant to the SAVO;
- (b) Encumbrances permitted or created pursuant to the terms of this Agreement; and
- (c) the additional Encumbrances listed on Schedule "B".

"Person" is to be broadly interpreted and includes an individual, a corporation, a partnership, a trust, an unincorporated organization, the government of a country or any political subdivision thereof, or any agency or department of any such government, and the executors, administrators or other legal representatives of an individual in such capacity.

"Personal Information" means any factual or subjective information, recorded or not, about an employee, contractor, agent, consultant, officer, director, executive, client, customer, supplier or natural person who is a natural person or a natural person who is a shareholder or employee of the Vendor, or about any other identifiable individual, including any record that can be manipulated, linked or matched by a reasonably foreseeable method to identify an individual.

"Purchase Price" has the meaning set out in Section 3.1.

"Purchased Assets" means all of Vendor's right, title and interest, if any, in and to the properties, rights, assets and undertakings listed in Schedule "A". For certainty, the Purchased Assets do not include the Excluded Assets.

"Purchaser" has the meaning set out in the preamble hereto.

"Purchaser's Solicitors" means NA

"Receiver" has the meaning set out in the recitals hereto.

"Receiver's Certificate" means the Receiver's certificate, in substantially the form appended to the SAVO, that confirms Closing has occurred.

"Receivership Order" has the meaning set out in the recitals hereto.

"Receivership Proceedings" has the meaning set out in the recitals hereto.

"Representative" means, in respect of a Person, each director, officer, employee, agent, legal counsel, accountant, consultant, contractor, professional advisor and other representative of such Person and its Affiliates.

"Sanctions" has the meaning set out in Section 7.2(i).

"Sanctioned Person" has the meaning set out in Section 7.2(i).

"SAVO" means an order by the Court, in substantially the same form as the Alberta Template Approval and Vesting Order, among other things, authorizing, approving and confirming this Agreement and the Transaction in accordance with the terms and conditions contained herein, and vesting in the Purchaser (or as it may direct) all the right, title, interest and obligation of the Vendor in and to the Purchased Assets, free and clear from all Encumbrances other than the Permitted Encumbrances and Assumed Liabilities.

"Taxes" means, with respect to any Person, all national, federal, provincial, local or other taxes, together with any interest, penalties, or additions with respect thereto and any interest in respect of such additions or penalties and any Liability for the payment of any amounts of the type described in this paragraph as a result any express or implied obligation to indemnify any other Person or as a result of being a transferee or successor in interest to any Person, and includes, without limitation, property taxes, income taxes, branch taxes, profit taxes, capital gains taxes, gross receipt taxes, windfall profit taxes, value added taxes, severance taxes, ad valorem taxes, capital taxes, net worth taxes, production taxes, sales taxes, use taxes, licence taxes, excise taxes, franchise taxes, environmental taxes, transfer taxes, transmission fees, withholding or similar taxes, occupation taxes, premium taxes, alternative or add-on minimum taxes, GST/PST/HST, customs duties or other taxes of any kind whatsoever imposed or charged by any Governmental Authority.

"Third Party" means any Person who is not a Party.

"Transaction" means all of the Transaction contemplated by this Agreement, including the purchase and sale transaction whereby the Purchaser will acquire the Purchased Assets.

"Transaction Taxes" means all applicable Taxes, including any applicable GST/PST/HST, payable upon or in connection with the Transaction contemplated by this Agreement and any filing, registration, recording, transfer or transmission fees payable in connection with the instruments of transfer provided for in this Agreement.

"Vendor" has the meaning set out in the preamble hereto.

"Vendor's Solicitors" means MLT Aikins LLP.

1.1 Interpretation Not Affected by Headings, etc.

The division of this Agreement into Articles and Sections and the insertion of headings are for convenience of reference only and shall not affect the construction or interpretation of this Agreement.

1.2 General Construction

The terms "this Agreement", "hereof", "herein" and "hereunder" and similar expressions refer to this Agreement and not to any particular section hereof. The expression "Section" or reference to another subdivision followed by a number mean and refer to the specified Section or other subdivision of this Agreement. The language used in this Agreement is the language chosen by the Parties to express their mutual intent, and no rule of strict construction shall be applied against any Party.

1.3 Extended Meanings

Words importing the singular include the plural and vice versa and words importing gender include all genders. The term "including" means "including, without limitation," and such terms as "includes" have similar meanings and the term "third party" means any other Person other than the Vendor, Receiver, or the Purchaser, or any Affiliates thereof.

1.4 Currency

All references in this Agreement to dollars, monetary amounts, or to \$, are expressed in Canadian currency unless otherwise specifically indicated.

1.5 Statutes

Except as otherwise provided in this Agreement, any reference in this Agreement to a statute refers to such statute and all rules, regulations and interpretations made under it, as it or they may have been or may from time to time be modified, amended or re-enacted.

1.6 Schedules

The following schedules are attached hereto and incorporated in and form part of this Agreement:

SCHEDULES

<u>Schedule "A"</u>	-	Purchased Assets
<u>Schedule "B"</u>	-	Permitted Encumbrances
<u>Schedule "C"</u>	-	Assigned Contracts
<u>Schedule "D"</u>	-	Assumed Liabilities
<u>Schedule "E"</u>	-	Excluded Assets

Unless the context otherwise requires, words and expressions defined in this Agreement will have the same meanings in the Schedules and the interpretation provisions set out in this Agreement will apply to the Schedules. Unless the context otherwise requires, or a contrary intention appears, references in the Schedules to a designated Article, Section, or other subdivision refer to the Article, Section, or other subdivision, respectively, of this Agreement.

1.7 Interpretation if Closing Does Not Occur

If Closing does not occur, each provision of this Agreement which presumes that the Purchaser has acquired the Purchased Assets and assumed the Assumed Liabilities shall be construed as having been contingent upon Closing having occurred.

ARTICLE 2 PURCHASE OF ASSETS AND ASSUMPTION OF LIABILITIES

2.1 Purchase and Sale of the Purchased Assets

Subject to the terms and conditions of this Agreement, effective as of the Closing Time, the Vendor shall sell, assign and transfer the Purchased Assets and Assumed Liabilities to the Purchaser, and the Purchaser shall purchase, accept, assume and receive from the Vendor, all of the Purchased Assets and Assumed Liabilities. For certainty, the Purchased Assets: (a) shall be free and clear of all Encumbrances that are not Permitted Encumbrances or Assumed Liabilities; and (b) do not include the Excluded Assets. To the extent that any assets which are listed or identified as Purchased Assets also appear in the list of Excluded Assets, such duplicate assets are considered and deemed to be Excluded Assets.

2.2 Assumption of Assumed Liabilities

At the Closing Time, the Purchaser shall assume and agree to pay when due and perform and discharge in accordance with their terms, the Assumed Liabilities. Notwithstanding any other provision of this Agreement, the Purchaser shall not assume any Liabilities hereunder other than the Assumed Liabilities, except as required under Applicable Law.

2.3 Assignment of Contracts

- (a) Cure Costs. To the extent that any Cure Costs are payable with respect to any Assigned Contract, the Purchaser shall: (i) where such Assigned Contract is assigned pursuant to an Assignment Order, pay all such Cure Costs in accordance with the Assignment Order; and (ii) where such Assigned Contract is not assigned pursuant to an Assignment Order, pay all such Cure Costs in the manner set out in the consent of the applicable counterparty or as otherwise may be agreed to by the Purchaser and such counterparty. The Cure Costs as paid by the Purchaser shall be in addition to the Cash Purchase Price received by the Vendor for the Purchased Assets.
- (b) Assignment. At the Closing Time, on and subject to the terms and conditions of this Agreement (including Section 2.3(c) below), the SAVO and the Assignment Order (if applicable), all of the Vendor's rights, benefits, interests and obligations in, to and under the Assigned Contracts shall be assigned to the Purchaser, the consideration for which is included in the Purchase Price.
- (c) Where Consent Required. Notwithstanding anything in this Agreement to the contrary, this Agreement shall not constitute an agreement to assign any Assigned Contract to the extent such Assigned Contract is not assignable under Applicable Law, or the terms of the applicable Assigned Contract provide that it is not assignable without the consent of another Person, unless such consent has been obtained or the assignment is subject to an Assignment Order.
- (d) No Adjustment. For greater certainty, if the consent of any Person is required to assign an Assigned Contract, but such consent is not obtained prior to Closing and such Contract is not assigned pursuant to an Assignment Order, such Contract shall not form part of the Assigned Contracts and: (i) neither Party shall be considered to be in breach of this Agreement; (ii) the failure to assign or otherwise transfer such Assigned Contract shall not be a condition to Closing; (iii) the Purchase Price shall not be subject to any adjustment; and (iv) the Closing shall not be delayed.

ARTICLE 3 PURCHASE PRICE

3.1 Purchase Price

- (a) The purchase price payable by the Purchaser for the Purchased Assets shall be [REDACTED] broken down to three separate lots described in Schedule A, subject to adjustment as provided in this Agreement (the "**Purchase Price**"). For certainty, the Purchase Price shall be exclusive of applicable Taxes, including Transaction Taxes.
- (b) The Purchase Price shall be adjusted to proportionally allocate between the Parties all Taxes, local improvement charges, utilities, interest and other adjustments as are customary for a transaction of this nature in accordance with Section 3.6 of this Agreement.
- (c) The adjustments shall be for the Vendor's account as to both revenue, if any, and expenses up to 12:01 a.m. on the Closing Date, and thereafter for the Purchaser's account.
- (d) The Purchase Price shall be exclusive of the Cure Costs and the adjustment specified in Section 3.6 of this Agreement.

3.2 Satisfaction of Purchase Price

The Purchaser shall satisfy the Purchase Price, at the Closing Time, in accordance with the following:

- (a) Deposit. The Deposit shall be credited against the Purchase Price at Closing.
- (b) Cash Purchase Price. An amount equal to the remaining Purchase Price less the Deposit, plus any Transaction Taxes (the "**Cash Purchase Price**"), as adjusted pursuant to Section 3.6, shall be paid by the Purchaser to the Vendor via certified cheque, bank draft, solicitor's trust cheque, or wire transfer of immediately available funds at the Closing Time. For certainty, the Cash Purchase Price and Deposit shall be immediately releasable to the Receiver on Closing.
- (c) Cure Costs. The Cure Costs shall be paid by the Purchaser to the Receiver for distribution to the applicable counterparties at Closing.
- (d) Assumed Liabilities. An amount equal to the amount of the Assumed Liabilities which the Purchaser shall assume on the Closing Date, and which shall be satisfied by the Purchaser becoming liable for and performing the Assumed Liabilities.

3.3 Deposit

- (a) Concurrent with the Purchaser's delivery of an executed copy of this Agreement to the Receiver, the Purchaser shall pay a non-refundable deposit in the amount of [REDACTED] (the "**Deposit**"), representing at least 20% of the Purchase Price, by wire transfer, bank draft, solicitor's trust cheque, or certified cheque made payable to "BDO Canada Limited- in trust".
- (b) If Closing occurs in accordance with the terms and conditions of this Agreement, the Deposit shall be credited against the Purchase Price, in partial satisfaction of the Purchaser's obligation to pay the Purchase Price at Closing.
- (c) If this Agreement is terminated:

- (i) pursuant to Sections 6.1, 6.2 or 8.1(b), then notwithstanding anything to the contrary herein, the Deposit (or portion thereof received by the Vendor at the time) shall be returned to the Purchaser; or
- (ii) for any other reason, the Deposit shall be forfeited by the Purchaser and retained by the Vendor; and
- (iii) in the event of termination of this Agreement pursuant to which the Vendor shall be entitled to retain the Deposit, the Parties agree that the amount of the Deposit (or portion thereof received by the Vendor at the time) constitutes a genuine pre-estimate of liquidated damages representing the Vendor's Losses as a result of Closing not occurring and agree that the Vendor shall not be entitled to recover from the Purchaser any amounts that are in excess of the Deposit (or portion thereof received by the Vendor at the time) as a result of Closing not occurring. The Purchaser hereby waives any Claim or defence that the amount of the Deposit is a penalty or is otherwise not a genuine pre-estimate of the Vendor's damages.

3.4 Allocation of the Purchase Price

The Vendor and the Purchaser agree to allocate the Purchase Price to the Purchased Assets held by the Vendor for tax purposes in a manner to be agreed to by the Parties, each acting reasonably, at least three (3) days before Closing, and to report the sale and purchase of the Purchased Assets for all federal, provincial and local tax purposes in a manner consistent with such allocation.

3.5 GST Indemnity.

If available and requested by the Purchaser on Closing, the Purchaser shall execute a GST certificate and indemnity to have the sale of the Purchased Assets take place on a GST-deferred basis. The Purchaser shall file the elections in the manner and within the time prescribed by the relevant legislation.

3.6 Adjustments

- (a) Adjustments for the Purchased Assets and Assigned Contracts shall be made as of the Closing Time and the Purchase Price will be adjusted accordingly. Except as otherwise provided in this Agreement, the Vendor will be responsible for all expenses and will be entitled to all revenues accrued with respect to the Purchased Assets and Assigned Contracts for the period ending on the Closing Time and, for the period from and including the Closing Time, the Purchaser will be responsible for all expenses and will be entitled to all revenues accruing with respect to the Purchased Assets and Assigned Contracts. For certainty, all real property taxes and local improvement levies that are not being recovered under the Assigned Contracts, shall be adjusted as at the Closing Date for the calendar year of sale.
- (b) A Statement of Adjustments will be delivered to the Purchaser by the Vendor at least three (3) Business Days prior to the Closing Date and shall have annexed to it details of the calculations used to arrive at all debits and credits on the Statement of Adjustments. The Vendor will give the Purchaser and its representatives copies of all working papers and back-up materials (where available) requested by the Purchaser in writing, acting reasonably, in order to verify the Statement of Adjustments.

ARTICLE 4 COVENANTS

4.1 Closing Date

- (a) The Parties shall cooperate with each other and shall use their commercially reasonable efforts to effect the Closing.
- (b) Each of the Parties shall, as promptly as possible, make, or cause to be made, all filings and submissions, as applicable, required under any Applicable Law to effect the Closing.

4.2 Assigned Contracts

- (a) The Purchaser, with the Vendor's consent, will request any consents necessary to permit the assignment to the Purchaser of the Assigned Contracts. The Vendor will provide its reasonable cooperation to assist the Purchaser to obtain such consents, including providing financial and other information of the Vendor requested by the Purchaser or party to such Assigned Contract. For certainty, the Purchaser will be responsible for all Cure Costs in respect of any Assigned Contracts.
- (b) Nothing in this Agreement will constitute an agreement to assign or an attempted assignment of any non-assignable rights or any Contracts for which any requisite consent or approval has not been obtained or which as a matter of Applicable Law or by its terms is not assignable.

4.3 Insurance Matters

Until Closing, the Vendor shall keep in full force and effect all existing insurance policies (if any) and give any notice or present any claim under any such insurance policies consistent with past practice of the Vendor in the ordinary course of business.

4.4 Risk of Loss

The Purchased Assets shall be at the risk of the Vendor until Closing. If, between the date hereof and Closing, any of the Purchased Assets are destroyed, lost or materially damaged (each a "Casualty"), the Purchaser shall still complete the purchase of the Purchased Assets on an "as is, where is" basis without any adjustment to the Purchase Price payable hereunder and take an assignment from the Vendor of all insurance proceeds payable to the Vendor in respect of the Casualty. For greater certainty, in no event shall the aggregate total of the insurance proceeds assigned to the Purchaser in accordance with this Section and the fair market value of Purchased Assets exceed the Purchase Price.

4.5 Indemnity

The Purchaser hereby indemnifies the Vendor, the Receiver (in its personal and corporate capacity), and their respective representatives, and saves them fully harmless against, and will reimburse or compensate them for, any Losses arising from, in connection with or related in any manner whatsoever to:

- (a) any Transaction Taxes (including penalties and interest) which may be assessed against the Vendor, including, notwithstanding anything to the contrary in this Agreement, any Taxes which may be assessed against the Vendor pursuant to Section 3.5 as a result of the Purchaser's ineligibility or failure to file the appropriate documents within the prescribed time; and

- (b) the Purchaser's failure to pay when due and failure to perform and discharge the Assumed Liabilities in accordance with their terms.

4.6 Personal Information Privacy

The Purchaser shall at all times comply with all Applicable Laws governing the protection of personal information with respect to Personal Information disclosed or otherwise provided to the Purchaser by the Vendor and Receiver under this Agreement. The Purchaser shall only collect, use or disclose such Personal Information for the purposes of investigating the Purchased Assets as contemplated in this Agreement and completing the Transaction contemplated in this Agreement. The Purchaser shall safeguard all Personal Information collected from the Vendor and/or the Receiver in a manner consistent with the degree of sensitivity of the Personal Information and maintain at all times the security and integrity of the Personal Information. The Purchaser shall not make copies of the Personal Information or any excerpts thereof or in any way re-create the substance or contents of the Personal Information if the purchase of the Purchased Assets is not completed for any reason and shall return all Personal Information to the Vendor or destroy such Personal Information at the Vendor's request.

ARTICLE 5 CLOSING ARRANGEMENTS

5.1 Closing

Closing shall take place on the Closing Date effective as of the Closing Time electronically (or as otherwise determined by mutual agreement of the Parties in writing), by the exchange of deliverables (in counterparts or otherwise) by electronic transmission in PDF format.

5.2 Vendor Closing Deliveries

At or before the Closing Time, the Vendor shall deliver or cause to be delivered to the Purchaser the following:

- (a) the Purchased Assets, with delivery to occur *in situ* wherever such Purchased Assets are located at the Closing Time;
- (b) a copy of the SAVO;
- (c) a copy of any Assignment Order, if applicable, in respect of any Assigned Contracts for which consents to assignment were required but not obtained;
- (d) a statement of adjustment for the Purchased Assets in accordance with Section 3.6;
- (e) a receipt for the Purchase Price;
- (f) the Bill of Sale, duly executed by the Vendor;
- (g) the Assignment and Assumption Agreement, duly executed by the Vendor; and
- (h) such other agreements, documents and instruments as may be reasonably required by the Purchaser to complete the Transaction, all of which shall be in form and substance satisfactory to the Parties, acting reasonably.

5.3 Purchaser's Closing Deliveries

At or before the Closing, the Purchaser shall deliver or cause to be delivered to the Vendor or Receiver, as applicable, the following:

- (a) the Cash Purchase Price referred to in Section 3.2(b), including the payment of all Transaction Taxes (if any) required to be paid on Closing, which shall be paid to the Receiver in trust;
- (b) the Bill of Sale, duly executed by the Purchaser;
- (c) the Assignment and Assumption Agreement, duly executed by the Purchaser;
- (d) the Cure Costs referred to in Section 3.2(c);
- (e) bring-down certificate executed by the Purchaser dated as of the Closing Date, in form and substance satisfactory to the Vendor, acting reasonably, certifying that: (i) all of the representations and warranties of the Purchaser hereunder remain true and correct in all material respects as of the Closing Date as if made on and as of such date or, if made as of a date specified therein, as of such date; and (ii) all of the terms and conditions set out in this Agreement to be complied with or performed by the Purchaser at or prior to Closing have been complied with or performed by the Purchaser in all material respects;
- (f) the GST certificate and indemnity referred to in Section 3.5 of this Agreement, in form and substance satisfactory to the Vendor, acting reasonably, if applicable;
- (g) proof the Purchaser is a GST Registrant under the ETA as of the Closing Date;
- (h) such other agreements, documents and instruments as may be reasonably required by the Vendor to complete the Transaction, all of which shall be in form and substance satisfactory to the Parties, acting reasonably.

5.4 Possession

The Vendor shall provide and the Purchaser will have possession of the Purchased Assets on the Closing Date, free from all Encumbrances, except for the Permitted Encumbrances. The Vendor shall deliver to the Purchaser on the Closing Date any keys, combinations, codes and other similar such items and information relating to the Purchased Assets, if any. All Purchased Assets shall be removed from their location at the hangar and/or warehouses (as applicable) on the Closing Date and, in any event, no later than October 31, 2026. In the event the Purchaser requires the Purchased Assets to remain at the hangar and/or warehouses (as applicable) beyond October 31, 2026, the Vendor may, in its sole discretion and without any obligation, permit the Purchaser to keep the Purchased Assets at the hangar and/or warehouses (as applicable) beyond October 31, 2026 for one (1) additional month; provided, however, that at least two (2) Business Days before October 31, 2026, the Purchaser shall request in writing that the Vendor continue to remain in occupation of the hangar and/or warehouses (as applicable) under its existing licence(s) and shall, concurrent with the written request, deliver to the Vendor the total license fees payable under the licence, plus all applicable Taxes, for the month of November.

ARTICLE 6 CONDITIONS OF CLOSING

6.1 Mutual Conditions of Closing

The obligation of the Parties to complete the Transaction is subject to the following joint conditions being

satisfied, fulfilled or performed on or prior to the Closing Date:

- (a) SAVO. The Court shall have pronounced the SAVO, which SAVO shall not have been stayed, set aside, or vacated and no Legal Proceeding shall have been commenced by a party with standing to appeal same which has not been fully dismissed, withdrawn or otherwise resolved in a manner satisfactory to the Parties, each acting reasonably.
- (b) Assignment Order. The Court shall, if applicable, have pronounced the Assignment Order, which Assignment Order shall not have been stayed, set aside, or vacated and no Legal Proceeding shall have been commenced by a party with standing to appeal same which has not been fully dismissed, withdrawn or otherwise resolved in a manner satisfactory to the Parties, each acting reasonably.
- (c) No Order. No Applicable Law and no judgment, injunction, order or decree shall have been issued by a Governmental Authority (other than the Court or other court with standing) or otherwise in effect that restrains or prohibits the completion of the Transaction.
- (d) No Restraint. No motion, action or proceedings shall be pending by or before a Governmental Authority (other than the Court or other court with standing) to restrain or prohibit the completion of the Transaction contemplated by this Agreement.

The foregoing conditions are for the mutual benefit of the Parties and may not be waived. If any condition set out in this Section 6.1 is not satisfied or performed on or prior to the Outside Date, any Party may elect on written notice to the other Parties to terminate this Agreement.

6.2 Purchaser's Conditions of Closing

The obligation of the Purchaser to complete the Transaction is subject to the following conditions being satisfied, fulfilled, or performed on or prior to the Closing Date:

- (a) Vendor's Deliverables. The Vendor shall have executed and delivered or caused to have been executed and delivered to the Purchaser at the Closing all the documents contemplated in Section 5.2.
- (b) No Breach of Representations and Warranties. Except as such representations and warranties may be affected by the occurrence of events or Transaction specifically contemplated by this Agreement, each of the representations and warranties contained in Section 7.1 shall be true and correct in all material respects: (i) as of the Closing Date as if made on and as of such date; or (ii) if made as of a date specified therein, as of such date.
- (c) No Breach of Covenants. The Vendor shall have performed, in all material respects, all covenants, obligations and agreements contained in this Agreement required to be performed by the Vendor on or before the Closing Date.

The foregoing conditions are for the exclusive benefit of the Purchaser. Any condition in this Section 6.2 may be waived by the Purchaser in whole or in part, without prejudice to any of its rights of termination in the event of non-fulfillment of any other condition in whole or in part. Any such waiver shall be binding on the Purchaser only if made in writing. In the event any condition set out in this Section 6.2 is not satisfied or performed by the Outside Date, the Purchaser may elect on written notice to the Vendor to terminate the Agreement.

6.3 Vendor's Conditions of Closing

The obligation of the Vendor to complete the Transaction is subject to the following conditions being satisfied, fulfilled, or performed on or prior to the Closing Date:

- (a) Purchaser's Deliverables. The Purchaser shall have executed and delivered or caused to have been executed and delivered to the Vendor or Receiver, as applicable, at the Closing all the documents and payments contemplated in Section 5.3.
- (b) No Breach of Representations and Warranties. Each of the representations and warranties contained in Section 7.2 shall be true and correct in all material respects (i) as of the Closing Date as if made on and as of such date, or (ii) if made as of a date specified therein, as of such date.
- (c) No Breach of Covenants. The Purchaser shall have performed in all material respects all covenants, obligations and agreements contained in this Agreement required to be performed by the Purchaser on or before the Closing.

The foregoing conditions are for the exclusive benefit of the Vendor. Any condition in this Section 6.3 may be waived by the Vendor in whole or in part, without prejudice to any of its rights of termination in the event of non-fulfilment of any other condition in whole or in part. Any such waiver shall be binding on the Vendor only if made in writing. If any condition set forth in this Section 6.3 is not satisfied or performed by the Outside Date, the Vendor may elect on written notice to the Purchaser to terminate the Agreement.

6.4 Receiver's Certificate

Upon issuance of the executed Receiver's Certificate, in substantially the form appended to the SAVO, the Transaction contemplated herein shall be deemed to be closed. Notwithstanding the foregoing, the Purchaser acknowledges and agrees that the Receiver shall be entitled to deliver to the Purchaser, and file with the Court, the executed Receiver's Certificate without independent investigation, upon receiving written confirmation from both Parties (or the applicable Party's counsel) that all conditions of Closing in favour of such Party have been satisfied or waived, and the Receiver shall have no Liability to the Parties in connection therewith. For certainty, the Receiver's Certificate shall only be issued upon confirmation from each Party that all conditions of Closing have been satisfied or waived, including without limitation the unconditional release of the Purchase Price in full on Closing.

ARTICLE 7 REPRESENTATIONS AND WARRANTIES

7.1 Representations and Warranties of the Vendor

The Vendor hereby represents and warrants to and in favour of the Purchaser as of the date hereof and as of the Closing Time, and acknowledges that, the Purchaser is relying on such representations and warranties in connection with entering into this Agreement and performing its obligations hereunder:

- (a) Authority. Subject to Court approval of this Agreement, it has the authority to sell the Purchased Assets to the Purchaser on the terms and conditions of this Agreement.
- (b) Residency. The Vendor is not a non resident of Canada within the meaning of section 116 of the *Income Tax Act* (Canada).

7.2 Representations and Warranties of the Purchaser

The Purchaser hereby represents and warrants to and in favour of the Vendor as of the date hereof and as of the Closing Time, and acknowledges that, the Vendor is relying on such representations and warranties in connection with entering into this Agreement and performing its obligations hereunder:

- (a) Incorporation and Status. The Purchaser is a corporation incorporated and existing under the State of Florida as of the date hereof, is in good standing under such act and has the power and authority to enter into, deliver and perform its obligations under this Agreement.

- (b) Corporate Authorization. The execution, delivery and performance by the Purchaser of this Agreement has been authorized by all necessary corporate action on the part of the Purchaser.
- (c) No Conflict. The execution, delivery and performance by the Purchaser of this Agreement do not (or would not with the giving of notice, the lapse of time, or both, or the happening of any other event or condition) result in a breach or a violation of, or conflict with, or allow any other Person to exercise any rights under, any terms or provisions of the Organizational Documents of the Purchaser.
- (d) Execution and Binding Obligation. This Agreement has been duly executed and delivered by the Purchaser and constitutes a legal, valid and binding obligation of the Purchaser, enforceable against it in accordance with its terms subject only to the SAVO and the Assignment Order.
- (e) Proceedings. There are no Legal Proceedings pending, or to the knowledge of the Purchaser, threatened against the Purchaser, before any Governmental Authority, which prohibit or seek to enjoin delay, restrict or prohibit the Closing of the Transaction, as contemplated by this Agreement, or which would reasonably be expected to delay, restrict or prevent the Purchaser from fulfilling any of its obligations set forth in this Agreement.
- (f) Funding Available. The Purchaser has available sufficient funding, or has arranged sufficient financing, to enable the Purchaser to consummate the purchase of the Purchased Assets on the terms set forth herein and otherwise to perform all of the Purchaser's obligations under this Agreement. For certainty, such funding shall not be conditional on either: (i) title to the Purchased Assets being transferred to the Purchaser or other third party prior to the Purchase Price being advanced to the Vendor and the Receiver's Certificate being issued; and (ii) security being registered against the Purchased Assets prior to Closing.
- (g) Excise Tax Act. The Purchaser is, or will at Closing be, registered under Part IX of the *Excise Tax Act* (Canada) with registration number: NA.
- (h) Residency. The Purchaser is a non-Canadian person within the meaning of the *Investment Canada Act* (Canada) or a non resident of Canada within the meaning of section 116 of the *Income Tax Act* (Canada).
- (i) No Sanctions. None of the Purchaser, any of its subsidiaries or, to the knowledge of the Purchaser, any director, officer, agent, employee, Affiliate or representative of the Purchaser or any of its subsidiaries is, or is controlled or 50% or more owned by or is acting on behalf of, an individual or entity (a "**Sanctioned Person**") currently the subject of applicable economic sanctions including those administered or enforced by the government of Canada, the United States of America, or the United Kingdom (collectively, "**Sanctions**"). None of the Purchaser or any of its subsidiaries is located, organized or resident in a country or territory that is, or whose government is, the subject of Sanctions. To the Purchaser's knowledge, neither it nor any of its subsidiaries has engaged in any dealings or Transaction with or for the benefit of a Sanctioned Person. The Purchaser has procedures and policies in place designed to ensure compliance with Sanctions.

7.3 "As is, Where is"

- (a) Except as contemplated in Section 7.1, the Purchaser acknowledges and agrees that it is purchasing the Purchased Assets and assuming the Assumed Liabilities on an "as is, where

is" basis and on the basis that the Purchaser has conducted to its satisfaction an independent inspection, investigation and verification of the Purchased Assets, Assumed Liabilities and all other relevant matters and has determined to proceed with the Transaction contemplated herein and will accept the same at the Closing Time in their then current state, condition, location, and amounts, subject to all Permitted Encumbrances.

- (b) Except as otherwise expressly provided in Section 7.1, no representation, warranty or condition whether statutory (including under the *Sale of Goods Act* (Alberta) or any other Canadian (including federal, provincial or municipal) or international acts which may be applicable to the subject matter pursuant to the provisions of this Agreement, including but not limited to the United Nations Convention on Contracts for the International Sale of Goods), or express or implied, oral or written, legal, equitable, conventional, collateral, arising by custom or usage of trade, or otherwise is or will be given by the Vendor or the Receiver including as to title, outstanding liens or encumbrances, description, fitness for purpose, merchantability, merchantable quality, quantity, condition (including physical, financial and environmental condition), use or zoning, occupancy or habitability, suitability for development, permitting, eligibility for permitting, existence of any parts or components, latent or known defects, state of repair or lack of repair, any regulatory approvals or authorizations needed to complete the purchase of the Purchased Assets, suitability, durability, assignability, or marketability thereof or any other matter or thing whatsoever, and all of the same are expressly excluded and disclaimed and any rights pursuant to such statutes have been waived by the Purchaser. Without limiting the generality of the foregoing, the Purchaser acknowledges and agrees that neither the Vendor or the Receiver has made any representation, warranty or covenant that any of the Purchased Assets are or can be made operational within a specified time frame or will achieve any particular result, level of service, use, production capacity or actual production if made operational. The Purchaser acknowledges and agrees that it has relied entirely and solely on its own investigations as to the matters set out above and in determining to purchase the Purchased Assets and assume the Assumed Liabilities pursuant to this Agreement.
- (c) The description of the Purchased Assets and Assumed Liabilities contained herein is for the purpose of identification only and the inclusion of any item in such description does not confirm the existence of any such items or that any such item is owned by the Vendor. Except as otherwise explicitly set forth in Section 7.1 no representation, warranty or condition has been given by the Vendor or the Receiver concerning the completeness or accuracy of such descriptions and the Purchaser acknowledges and agrees that any other representation, warranty, statements of any kind or nature, express or implied, (including any relating to the future or historical financial condition, results of operations, prospects, assets or liabilities of the Vendor or the quality, quantity or condition of the Purchased Assets) are specifically disclaimed by the Vendor.
- (d) Any documents, materials and information provided by the Vendor or Receiver to the Purchaser with respect to the Purchased Assets or Assumed Liabilities (including any confidential information memorandums, management presentations, or material made available in the electronic data room) have been provided to the Purchaser solely to assist the Purchaser in undertaking its own due diligence, and the Vendor and/or Receiver have not made and are not making any representations or warranties, implied or otherwise, to or for the benefit of the Purchaser as to the accuracy and completeness of any such documents, materials or information or the achievability of any valuations, estimates or projections. The Purchaser acknowledges that it has not and will not rely upon any such documents, materials or information in any manner, whether as a substitute for or supplementary to its

own due diligence, searches, inspections and evaluations. The Vendor and/or Receiver and their respective Affiliates, directors, officers, employees, agents and advisors shall not be liable for any inaccuracy, incompleteness or subsequent changes to any such documents, materials or information. The Purchaser further acknowledges that the use of the documents may not be possible without the Purchaser obtaining reliance or other assurances from the author of such documents directly and further that the documents may be subject to copyright or other property rights which may preclude their use by the Purchaser in whole or in part.

ARTICLE 8 TERMINATION

8.1 Grounds for Termination

This Agreement may be terminated prior to the Closing Date:

- (a) by the Vendor upon written notice to the Purchaser if:
 - (i) the Closing has not occurred by the Outside Date; or
 - (ii) the Purchaser has breached any of its obligations under this Agreement and has not cured such breach within three (3) Business Days of receiving notice thereof from Vendor;provided in each case that the failure to close, as applicable, is not caused by a breach of this Agreement by the Vendor; or
- (b) by the Purchaser upon written notice to the Vendor if: (i) the Closing has not occurred by the Outside Date; or (ii) the Vendor has breached any of its obligations under this Agreement and has not cured such breach within five (5) Business Days of receiving notice thereof from Purchaser; provided in each case that the breach or failure to close, as applicable, is not caused or contributed to by a breach of this Agreement by the Purchaser.

8.2 Effect of Termination.

If this Agreement is terminated pursuant to Section 8.1, all further obligations of the Parties under this Agreement will terminate and no Party will have any Liability or further obligations hereunder; except for the provisions of Sections 3.3 (Deposit), 4.5 (Indemnity), 4.6 (Personal Information Privacy), 9.3 (Public Announcements) and 9.10 (Governing Law) and those provisions of this Agreement that are necessary to survive to give effect to the terms and conditions hereof.

ARTICLE 9 GENERAL

9.1 Access to Books and Records

For a period of six (6) years from the Closing Date or for such longer period as may be reasonably required by the Vendor (or any trustee in bankruptcy of the estate of the Vendor) to comply with Applicable Law, the Purchaser will retain all original Books and Records that are transferred to the Purchaser under this Agreement, but the Purchaser is not responsible or liable for any accidental loss or destruction of, or damage to, any such Books and Records. So long as any such Books and Records are retained by the Purchaser pursuant to this Agreement, the Vendor (and any representative, agent, former director or officer or trustee

in bankruptcy of the estate of the Vendor, including the Receiver) has the right to inspect and to make copies (at its own expense) of them at any time upon reasonable request during normal business hours and upon reasonable notice for any proper purpose and without undue interference to the business operations of the Purchaser.

9.2 Notice

Any notice or other communication under this Agreement shall be in writing and may be delivered by read-receipted email, addressed:

- (a) in the case of the Purchaser, as follows:

SUNSHINE AIRSPARES, INC.

Attention: TED MAGILL
Email: ted@sunshineairspares.com

with a copy (which shall not constitute notice) to:

SUNSHINE AIRSPARES, INC.

Attention: MARTIE HENRY
Email: mhenry@sunshineairspares.com

- (a) in the case of the Vendor, as follows:

BDO Canada Limited

Suite 620, 903 8th Avenue SW
Calgary, Alberta T2P 0P7
Attention: Dana Gaspar/Sahib Singh
Email: dgaspar@bdo.ca / sahsingh@bdo.ca

with a copy (which shall not constitute notice) to:

MLT Aikins LLP

2100, 222 3rd Ave SW
Calgary, AB T2P 0B4
Attention: Paul Olfert / Natasha Hepp
Email: polfert@mltaikins.com / nhepp@mltaikins.com

Any such notice or other communication, if transmitted by email before 5:00 p.m. (Calgary time) on a Business Day, will be deemed to have been given on such Business Day, and if transmitted by email after 5:00 p.m. (Calgary time) on a Business Day, will be deemed to have been given on the Business Day after the date of the transmission. In the case of a communication by email or other electronic means, if an autoreply is received indicating that the email is no longer monitored or in use, delivery must be followed by the dispatch of a copy of such communication pursuant to one of the other methods described above; provided however that any communication originally delivered by electronic means shall be deemed to have been given on the date stipulated above for electronic delivery.

Sending a copy of a notice or other communication to a Party's legal counsel as contemplated above is for information purposes only and does not constitute delivery of the notice or other communication to that Party. The failure to send a copy of a notice or other communication to legal counsel does not invalidate delivery of that notice or other communication to a Party. A Person may change its address for service by

notice given in accordance with the foregoing and any subsequent communication must be sent to such Person at its changed address.

9.3 Public Announcements

The Vendor and the Receiver shall be entitled to disclose this Agreement to the Court and parties in interest in the Receivership Proceedings and this Agreement may be posted on the Receiver's website maintained in connection with the Receivership Proceedings. Other than as provided in the preceding sentence or statements made in Court (or in pleadings filed therein) or where required to meet timely disclosure obligations of the Vendor or any of its Affiliates under Applicable Laws or stock exchange rules, the Purchaser shall not issue (prior to or after the Closing) any press release or make any public statement or public communication with respect to this Agreement or the Transaction contemplated hereby without the prior consent of the Vendor, which shall not be unreasonably withheld or delayed, provided that in each circumstance the Purchase Price may not be disclosed until after Closing.

9.4 Expenses

The Purchaser acknowledges and agrees that all out-of-pocket expenses of the Purchaser relating to this Agreement or the Transaction, including legal fees, accounting fees, financial advisory fees, regulatory filing fees, and all fees of advisors, brokers or agents, shall be the exclusive responsibility of the Purchaser, regardless of whether the Transaction is consummated. Further, the Purchaser acknowledges that following Closing and the consummation of the Transaction contemplated herein, the Purchaser shall be solely responsible for registration of the SAVO at all applicable registries to discharge all Encumbrances against the Purchased Assets which are not Permitted Encumbrances, including all costs pertaining to the foregoing.

9.5 Time

Time shall, in all respects, be of the essence hereof, provided that the time for doing or completing any matter provided for herein may be extended or abridged by an agreement in writing signed by the Parties.

9.6 Survival

All representations, warranties and covenants of Vendor contained in this Agreement shall merge and terminate on Closing. Notwithstanding the foregoing, the representations, warranties and covenants of the Purchaser contained herein shall not merge on Closing and shall survive and remain in full force and effect.

9.7 Benefit of Agreement

This Agreement shall enure to the benefit of and be binding upon the Parties and their respective successors and permitted assigns.

9.8 Entire Agreement

This Agreement and the attached Schedules hereto constitute the entire agreement between the Parties with respect to the subject matter hereof and supersede all prior negotiations, understandings and agreements. This Agreement may not be amended or modified in any respect except by written instrument executed by the Receiver and the Purchaser.

9.9 Paramountcy

In the event of any conflict or inconsistency between the provisions of this Agreement, and any other agreement, document or instrument executed or delivered in connection with this Transaction or this Agreement, the provisions of this Agreement shall prevail to the extent of such conflict or inconsistency.

9.10 Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the Province of Alberta and the laws of Canada applicable therein and each of the Parties irrevocably attorn to the exclusive jurisdiction of the Court in the Receivership Proceedings, and any appellate courts of the Province of Alberta therefrom.

9.11 Assignment

This Agreement may be assigned by the Purchaser prior to the issuance of the SAVO and Assignment Order (if applicable), in whole or in part, without the prior written consent of the Vendor or the Receiver, provided that: (a) such assignee is a related party or subsidiary of the Purchaser; (b) the Purchaser provides prior notice of such assignment to the Vendor and Receiver; and (c) such assignee agrees to be bound by the terms of this Agreement to the extent of the assignment; provided, however, that: (i) any such assignment shall not relieve the Purchaser of its obligations hereunder; and (ii) the Purchaser and the assignee provide an assignment and assumption agreement to Vendor evidencing same, in form and substance satisfactory to Vendor.

9.12 Further Assurances

Each of the Parties shall, at the request and expense of the requesting Party, take or cause to be taken such action and execute and deliver or cause to be executed and delivered to the other such conveyances, transfers, documents and further assurances as may be reasonably necessary or desirable to give effect to this Agreement.

9.13 Counterparts

This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which shall constitute one and the same agreement. Transmission by e-mail of an executed counterpart of this Agreement shall be deemed to constitute due and sufficient delivery of such counterpart.

9.14 Severability

Notwithstanding any provision herein, if a condition to complete the Transaction, or a covenant or an agreement herein is prohibited or unenforceable pursuant to Applicable Law, then such condition, covenant or agreement shall be ineffective to the extent of such prohibition or unenforceability without invalidating the other provisions hereof.

9.15 Waiver

No failure on the part of any Party in exercising any right or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or remedy preclude any other or further exercise thereof or the exercise of any right or remedy in law or in equity or by statute or otherwise conferred. No waiver by any Party of any breach (whether actual or anticipated) of any of the terms, conditions, representations or warranties contained herein shall take effect or be binding upon that Party unless the waiver is expressed in writing under the authority of that Party and made in accordance with the Agreement. Any waiver so given shall extend only to the particular breach so waived and shall not limit or affect any rights with respect to any other or future breach.

9.16 Receiver's Capacity

In addition to all of the protections granted to the Receiver under the Receivership Order, Approval Order or any other order of the Court in these Receivership Proceedings, the Purchaser acknowledges and agrees that the Receiver, acting in its capacity as court-appointed receiver and not in its corporate or personal capacity, will have no Liability to the Purchaser in connection with this Agreement or the Transaction contemplated herein.

9.17 Post-Closing Wind-up of Receivership Proceedings

Notwithstanding any other provision of this Agreement, nothing in this Agreement shall operate to restrict in any way the rights of the Receiver to distribute any of the assets or otherwise wind up the Receivership Proceedings as it may determine in its sole discretion after the Closing, even if doing so may impair the Vendor's ability to provide or perform any further cooperation, assistance or further assurances as may otherwise be provided under this Agreement.

9.18 Independent Legal Advice

The Parties hereby acknowledge and confirm that each was advised by the other to obtain independent legal or other professional advice, and that each has had an opportunity to read, review and understand the nature and effect of the provisions of this Agreement prior to executing this Agreement. Each Party hereby confirms that it has had the opportunity to seek independent legal or professional advice prior to executing this Agreement and has either: (i) obtained such legal or other professional advice; or (ii) waived the right to obtain such independent legal or other professional advice.

9.19 Electronic Signatures

Each Party agrees that the electronic signatures, whether digital or encrypted, of the Parties included in this Agreement are intended to authenticate this writing and to have the same force and effect as manual signatures. Electronic signature means any electronic sound, symbol, or process attached to or logically associated with a record and executed and adopted by a party with the intent to sign such record, including facsimile or email electronic signatures.

[Signature Page Follows]

IN WITNESS WHEREOF the Parties have executed this Agreement as of the Effective Date.

BDO CANADA LIMITED, in its capacity as
court-appointed receiver of **REGENT**
AIRCRAFT SERVICES INC., and not in its
personal or corporate capacity

Per: 

Name: Kevin Meyler

Title: Senior Vice President

SUNSHINE AIRSPARES, INC.
4120 PETERS RD
PLANTATION FLORIDA 33317
USA

Per: 

Name:

Title:

Martie Henry for Ted Magill
Sunshine Airspares sales

Oct 6, 2026

SCHEDULE "A"

PURCHASED ASSETS

LOT#1 REGENT AIRCRAFT SERVICES INVENTORY AREA STORES AND ADJOINING OFFICE REF: DESCRIPTIONS BELOW AND PICTURES ATTACHED

CONTENTS LISTED ON ATTACHED PARTS LIST AND PICTURES LABELLED LOT #1

FULL LOT CONTENTS OF STORES AREA AND OFFICE, ADJOINING STORES AREA LOCATED IN HANGAR 5 620 MCTAVISH RD. NE, ROOMS LOCATED INSIDE SIDE DOORS 12 FEET WITH DOUBLE DOORS AND A ROLL UP WINDOW

LOT#1 BID [REDACTED]

LOT#2 FULL LOT CONTENTS AS LISTED BY THE RECEIVER AT WAREHOUSE ON PEGASUS ROAD AND UPSTAIRS MEZZANINE AREA.

CONTENTS SHOWN IN PICTURES MARKED LOT #2, NOTING "PEGASUS WAREHOUSE (EXCLUDING THE OTHER PEGASUS BAY WHERE STEVE OCCASIONALLY RESIDED)

THE ITEMS INCLUDED ARE: RUDDER, FLAPS, AILERONS, INCLUDING THE TWO ADDITIONAL AILERONS PER OUR DISCUSSION, LONG NOSE ASSEMBLY, VERTICAL STABILIZER, STATION 44-60 HANGING IN THE MAIN WAREHOUSE ON THE SOUTH SIDE OF THE HANGAR 15 FEET UP AS LAST SEEN ALONG WITH VARIOUS FIXTURES AND CRADLES IN THE PEGASUS BUILDING.

LOT#2 BID [REDACTED]

LOT#3 LH WING PN C6W1001-25 SN 449 AND COCKPIT PN C6FS1200-5 SN 072

LOT#3 BID [REDACTED]

LOT #1 PICTURES









LOT # 2

STN 44-60
As Listed
BLUE HANGING ON WALL
in McTavish Warehouse
Hanger 5 620



As Listed Rack in Pegasus Warehouse

C6WA1001-1
C6WA1001-3 SN 193
C6WF1004-2 P12 SN 48
C6WF1002-2 P5
C6WF1003-3 SN 156
W6WA101-3 P17
C6WF1004-4 L14 SM 283



C6FS1163-7 NOSE Compartment
Lot LT 23-02063
Upstairs Mezzanine Pegasus



RH Cabin Door C6F106-2 Floght Compartment Door



RED Inlet PLUG Upstairs Skid

RED Inlet PLUG Upstairs Skid



FORKLIFT As Shown Beside
Located in Pagasus Warehouse



Three Racks of Various Parts As Shown Here
Located in Pegasus warehouse



RUDDER SN 197
Upstatirs Mezzanie Picture



Skid of Seat frames As listed
PN 2037-13-01
and Pallet Jack



C6TE1000-5 LH Elevator SN 93
C6TE1001- P16 Sn 106
C6TE1000-5 Elevator as shown Beside
Location Pegasus front Office warehouse

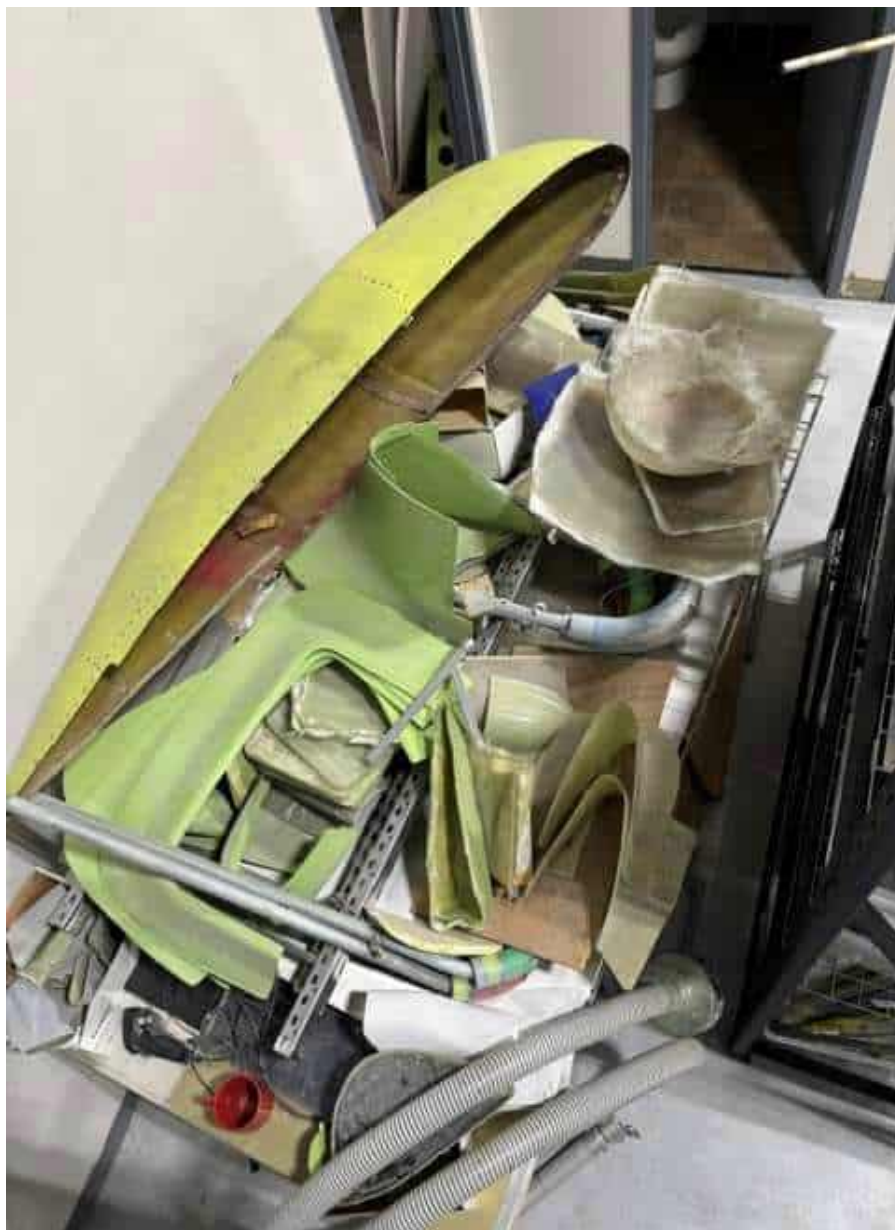


2034-28-14b-c Seat Covers
as Shown beside

2424-28-11B-C LT 24-06141
2034-28-13B-C LT 24-08139
2024-20-14B-C LT 24-06140



C6W1002 Wing tip and Various Fairing as Shown beside
Located in Pegasus Warehouse



Miscellaneous

Items in Warehouse As shown Beside

The Wing and cockpit are Part of Lot #3

identified as Green Parts in the Middle of Picture



Nose gear Legs x3 on Floor
and Various Boxes of Window and interior
Parts as Listed beside
Location Front office of Pagasus

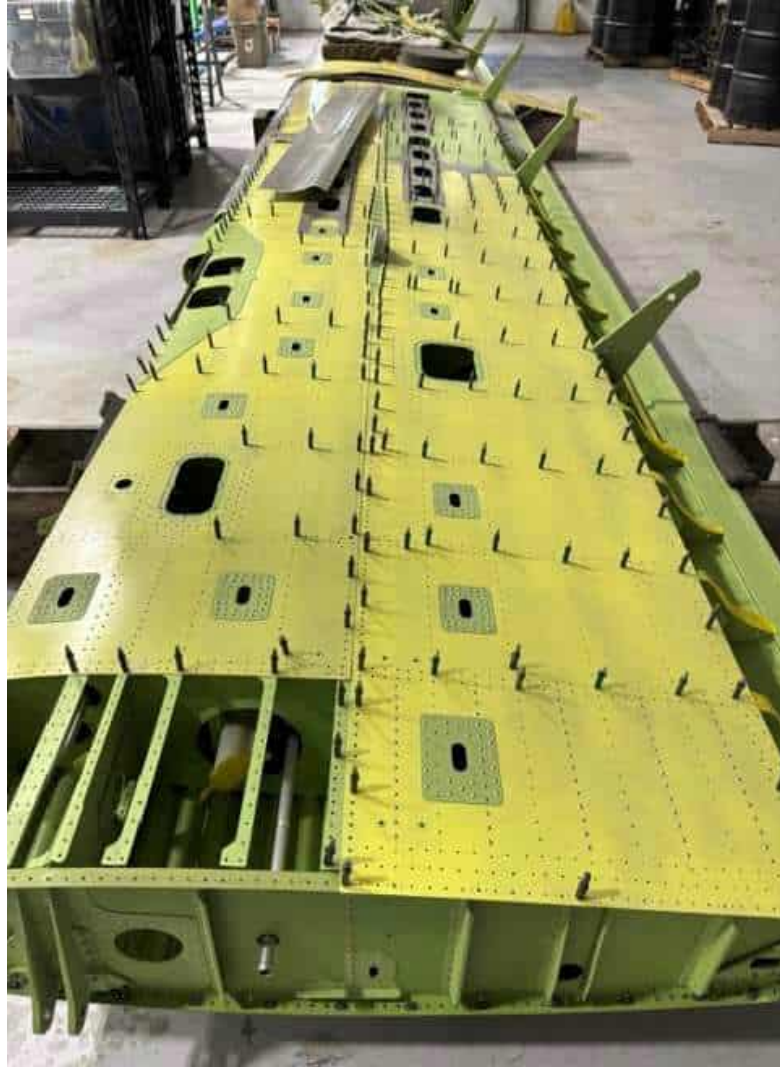


Two flight controls on Floor and Various Items
As shown Beside
Located upstairs Mezzanine Pegasus



LOT # 3 Pictures and Part Numbers Located in Regent pegasus Location

C6W1002-25 SN 449



C6FS1200-5 SN 072 as shown beside
Located in pegasus Warehouse



SCHEDULE "B"
PERMITTED ENCUMBRANCES

NA

SCHEDULE "C"
ASSIGNED CONTRACTS

NA

SCHEDULE "D"
ASSUMED LIABILITIES

NA

SCHEDULE "E"
EXCLUDED ASSETS

See attached.

Part #	Description	Serial #	QTY Found At Regent
DC9423-100S	CONNECTOR	NSN	6
191035-2	INSULATION HALF	NSN	2
622-5734-001	SERVO ACTUATOR	4245	1
622-5734-001	SERVO ACTUATOR	8868	1
MS25281F8	CLAMP	NSN	23
DAS1002-1	OVERBOARD ASSY	NSN	2
X229-130	CLAMP HALF	NSN	4
MS35489-23	GROMMET	NSN	2
622-5734-001	SERVO ACTUATOR	1075	1
DAS1004-1	GASKET	NSN	2
191035-1	INSULATION HALF	NSN	2
X229-130	CLAMP HALF	NSN	10
C6G1135-63	TUBE ASSY	NSN	1
C6G1135-49	TUBE ASSY	NSN	1
C6G1135-51	TUBE ASSY	NSN	1
C6G1135-45	TUBE ASSY	NSN	1
C6G1135-57	TUBE ASSY	NSN	1
C6G1135-59	TUBE ASSY	NSN	1
C6G1135-52	TUBE ASSY	NSN	1
C6G1135-47	TUBE ASSY	NSN	1
C6G1135-63	TUBE ASSY	NSN	1
C6G1135-49	TUBE ASSY	NSN	1
MS28882A8	CHECK VALVE	NSN	2
AN939D8	ELBOW	NSN	1
C6S1021-111	TUBE ASSY PNEUMATIC	NSN	1
C6S1021-111	TUBE ASSY PNEUMATIC	NSN	1
C6SF1540-65	TUBE ASSY PNEUMATIC	NSN	1
287-1	PUMP ASSY FUEL	48D3	1
AVIE1139	VALVE ASSY SOLENOID	267	1
AVIE1139	VALVE ASSY SOLENOID	310	1
AVIE1139	VALVE ASSY SOLENOID	139	1
AVIE1139	VALVE ASSY SOLENOID	255	1
711316	FILTER ASSY FUEL	NSN	1
711316	FILTER ASSY FUEL	54874	1
C6FF1108-37	COVER	NSN	1
C6G1127-27	COVER PUMP MOUNTING	NSN	2
MS35842-13	CLAMP	NSN	4
C6VF1143-1	MANIFOLD ASSY	NSN	1
N5D-350S	CLAMP	NSN	2
C6VF1072-3	CLAMP	NSN	5
C6VF1091-1	COVER	NSN	1
C6VW1026-3	DUCT ASSY	NSN	1
C6VF1050-3	DUCT ASSY	NSN	1
C6VW1025-3	DUCT ASSY	NSN	1
C6VF1062-1	DUCT ASSY	NSN	1

Part #	Description	Serial #	QTY Found At Regent
N50-425	CLAMP	NSN	2
42535-400S	CLAMP	NSN	1
C6VF1148-1	SILENCER ASSY	NSN	1
C6VF1168-1	DUCT ASSY	NSN	1
C6VF1051-1	DUCT ASSY	NSN	1
M5861AD6B	FAN ASSY	1212	1
C6VF1089-3	RAM AIR LEVER ASSY	NSN	1
AN821-10D	ELBOW	NSN	2
C6VF1145-1	DUCT ASSY	NSN	1
C6VF1166-1	DUCT ASSY	NSN	2
C1010	FILTER ASSY	NSN	2
C6FS2797-13	LIE DOWN ASSY	NSN	3
C6VF1117-1	DUCT ASSY	NSN	1
C6VF1144-1	DUCT ASSY	NSN	1
AN833-4J	UNION	NSN	2
C6EC1100-1	COVER ASSY	NSN	2
MS28061T6	GAUGE HYD	6765	1
C6EC1045-41	TUBE ASSY	NSN	2
C6EC1085-29	SPRING	NSN	4
C6EC1050-7	ROD ASSY	NSN	2
C6EC1045-49	TUBE ASSY	NSN	2
C6EC1045-27	TUBE ASSY	NSN	2
C6EC1050-5	ROD ASSY	NSN	2
C6FF2277-27	GLASS FLEXI	NSN	13
C6VF1170-4	DUCT ASSY	NSN	1
C6VF1127-3	DUCT ASSY	NSN	1
C6VF1170-3	DUCT ASSY	NSN	1
C6FS2797-13	TIE DOWN ASSY BAGGAGE	NSN	1
AN6207-4	VALVE CHECK	NSN	1
C6FS2797-27	POST ASSY FLOOR	NSN	2
C6FS2797-13	TIE DOWN ASSY BAGGAGE	NSN	1
622-5734-001	SERVO PRIMARY	2791	1
MS21252-3RS	CLEVIS END	NSN	7
C6FS2741-27	SPRING BUMPER	NSN	1
C6G1135-61	TUBE ASSY	NSN	2
C6VF1075-3	DUCT ASSY	NSN	1
C6VF1110-3	DUCT ASSY	NSN	1
C6VF1128-3	DUCT ASSY	NSN	1
C6VF1080-5	DUCT ASSY	NSN	1
C6H1001-389	TUBE ASSY	NSN	1
C6H1001-409	TUBE ASSY	NSN	1
C6H1001-105	TUBE ASSY	NSN	1
C6H1001-259	TUBE ASSY	NSN	1
C6H1001-165	TUBE ASSY	NSN	1
C6H1001-397	TUBE ASSY	NSN	1

Part #	Description	Serial #	QTY Found At Regent
C6H1001-225	TUBE ASSY	NSN	1
C6H1001-97	TUBE ASSY	NSN	1
C6FS2793-49	ANGLE FLOOR REAR	NSN	1
C6VF1078-1	DUCT ASSY	NSN	1
DAS1001-3	DUCT ASSY	NSN	1
DAS1001-3	DUCT ASSY	NSN	1
C6VF1173-1	DUCT ASSY	NSN	1
C6JF1008-63	TUBE ASSY	NSN	1
C6JF1008-59	TUBE ASSY	NSN	1
C6H1001-296	TUBE ASSY	NSN	1
C6JF1008-61	TUBE ASSY	NSN	1
AN938-4D	TEE	NSN	1
C6H1001-355	TUBE ASSY	NSN	1
C6H1001-57	TUBE ASSY	NSN	1
C6H1001-353	TUBE ASSY	NSN	1
C6H1001-349	TUBE ASSY	NSN	1
44C13	CLAMP	NSN	2
18276-100	CLAMP	NSN	4
24846-100C	GASKET	NSN	2
C6VF1072-1	CLAMP ASSY CUSHIONED	NSN	2
191011-2	INSULATION HALF	NSN	1
C6VF1072-3	CLAMP ASSY CUSHIONED	NSN	2
191011-1	INSULATION HALF	NSN	1
C6VE1015-28	BRACKET CLAMP	NSN	3
C6VE1008-1	DUCT ASSY INSULATED	NSN	2
C6H1001-93	TUBE ASSY BRACKET PRESSURE	NSN	1
C6VE1020-1	DUCT ASSY	NSN	2
C6H1001-351	PIPE ASSY	NSN	1
C6VE1023-1	DUCT ASSY	NSN	2
C6VE1023-3	DUCT ASSY -INSULATED	NSN	2
C6PF1164-27	TUBE ASSY	NSN	1
C6PF1164-31	TUBE ASSY	NSN	1
C6PF1164-31	TUBE ASSY	NSN	1
C6PF1164-33	TUBE ASSY	NSN	1
C6PF1164-27	TUBE ASSY	NSN	1
C6PF1164-29	TUBE ASSY	NSN	1
C6PF1164-33	TUBE ASSY	NSN	1
C6PF1166-3	PRESSURE SWITCH	NSN	2
C6PFM1014-31	FUEL LINE	NSN	4
72266-3	BOOST PUMP CANISTER	927A	1
72266-3	BOOST PUMP CANISTER	885A	1
72266-3	BOOST PUMP CANISTER	1113A	1
72266-3	BOOST PUMP CANISTER	1114A	1
2587193-43	Compass Gyro C-14A	6086455	1
2587193-43	Compass Gyro C-14A	89061202	1

Part #	Description	Serial #	QTY Found At Regent
2594484	Flux valve	89056538	1
2594484	Flux valve	89086719	1
504-0035903	Attitude Indicator	181	1
622-7337-001	Radar Receiver-Transmitter	114	1
622-7236-011	Multifunction Display	1092	1
622-7580-001	Weather Radar Panel	1860	1
822-1360-001	Weather Radar Adapter	1CVPM	1
622-2362-001	ADF Receiver	17280	1
622-2362-001	ADF Receiver	20886	1
622-2363-001	Antenna ADF	38646	1
622-2363-001	Antenna ADF	24650	1
622-6521-016	NAV Control	15110	1
622-6521-016	NAV Control	8753	1
622-6137-001	Navigation Receiver	5972	1
DMC60-1	VHF Antenna	6191	1
DMC60-1	VHF Antenna	6101	1
622-6152-001	VHF COM Transceiver	26887	1
805-10800-001	Skywatch Traffic Advisory System	SKY04102521	1
S72-1746	TCAS I Antennna	2811	1
622-6020-021	Electronic Flight Display (Attitude Ind)	2046	1
622-6020-021	Electronic Flight Display (Attitude Ind)	2333	1
622-6020-021	Electronic Flight Display (EHSI)	143G	1
622-6020-021	Electronic Flight Display (EHSI)	2921	1
622-7244-001	Display Processor Unit	1505	1
622-7244-001	Display Processor Unit	3615	1
622-7250-001	Multi Processor Unit	2209	1
2800A-003	Air Data Computer	A01248	1
3912-30-111106	UNS-1Fw Flight Management System	393	1
3116-52-1110	UNS-1Lw LPV Monitor	518	1
1018-2-613	Control Display Unit	2655	1
622-6263-003	DME Transceiver	7597	1
622-6263-003	DME transceiver	7598	1
DMN170-2	DME/Transponder antenna	41838	1
DMN170-2	DME/Transponder antenna	41567	1
622-9352-501	Mode S/ADS-B transponder	4G4YRC	1
622-6523-204	Transponder Control Head	12356	1
833613-00REVB	ADS-B Flight Id Adaptor	144	1
DMN170-2	DME/Transponder antenna	41608	1
EA-1409-12	Vertical Speed Indicator	6048	1
EA-1409-17	Vertical Speed Indicator	6046	1
622-2506-003	Radio Magnetic Indicator	1977	1
622-9724-119	Auto Pilot Computer	2703	1
622-6684-005	Autopilot Control Panel	2064	1
270-0930-010	Yaw Rate Sensor	257459	1
70-8060-5900-8	WX-1000 Stormscope Display Indicator	JS03105445	1

Part #	Description	Serial #	QTY Found At Regent
622-2855-001	Radio Altimeter Transceiver	6890	1
S67-2002-6	Altimeter Antenna	554-3236	1
S67-2002-6	Altimeter Antenna	3041	1
M1035-FBLA-EDP1	Audio Control Box	8908024	1
M1035-FBLA-EDN1	Audio Control Box	9101308	1
PBS250-1-R5	Briefer Computer	251001530	1
PBS250-2-B28	Cabin Briefer Controller	250000965	1
GE4553	landing light	N/A	1
GE4553	landing light	N/A	1
622-6021-001	Display Control Panel	790	1
622-6021-001	Display Control Panel	649	1
965-1190-020	EGPWS	2646	1
60-1755-5	Strobe light power supply	4757	1
60-1755-5	Strobe light power supply	4756	1
60-1755-1	Strobe light power supply	612	1
30-0516-1	Tail Position Light	7482	1
1220/2410-2	PULSELITE flight control unit	T04594	1
M1049C	Audio Amplifier	8908004	1
DMN43-1	Marker Beacon Antenna	27662	1
2593379-001	Dual Remote compensator	89079692	1
3E1889-2	DC meter	W9349	1
C6NF1297-9	Caution Relay Box	N/S	1
M1052	Interphone Amplifier	8908003	1
RS24-020	Audio Transfer Switch	2761	1
RG-300	Aircraft Battery	70022529	1
501-1228-04	Emergency Power Supply	13010	1
C6NF1117-1	Beta Control Box	-	1
CYLZ3230	Auto Temp Controller	650K	1
BYLF7469	Temperature Sensor	002055	1
MD41-248	Relay Unit	C11-10427	1
500-5603	LRN-500 ARINC-429 To ARINC 568	240	1
C1-177	FM Extended Band Antenna	283341	1
DHC-SC-70019-21	Bleed Air System - Low Pressure Switch	981	1
C10019-1407-1105	OAT Probe	80839	1
08748/B-053-08	Solid State Proximity Switch	801	1
PTA12-100	Airborne Telephone System	1518	1
AB9W-CR-R	Airbone Dispsys	1004	1
LPA625-655-5W-24-	RF Amplifier	1319	1
103237	RF Amplifier	1337	1
1616-450-01A	Skyconnect Transceiver	12754	1
S67-1575-39	Active Gps Antenna	492-16655	1
011-00134-00	GA56 Gps Antenna	59436957	1
4G1215A-XT-1	L1/L2 Active/Passive GPS Antenna	N/S	1
AT575-326UAW-TNC	GPS antenna	6893	1
AT575-326UAW-TNC	GPS antenna	6892	1

Part #	Description	Serial #	QTY Found At Regent
643290	Wing Fuel Qty Indicator	N/S	1
643290	Wing Fuel Qty Indicator	N/S	1
453-5002	C406-1 ELT	170-05479	1
110-338	ROD Antenna	241073	1
453-6500	ELT to NAV interface unit	07209	1
5506-S	Encoding Altimeter	101	1
101735-01723	Altimeter	167639	1
850	chronometer	A1709	1
850	chronometer	A1710	1
AT575-32W-SMAF-01	GPS Antenna	25974	1
622-6019-001	Slip Skid Sensor	493	1
622-6319-001	Course/Heading Panel	274	1
622-5798-008	Flight Control Panel	4561	1
622-6590-001	Control Adapter	8300	1
622-6590-001	Control Adapter	8303	1
622-5797-001	Air Data Sensor	1594	1
5506L-5	Altitude alerter	341	1
009-0271-070	COMMUNICATING MODULE	ATD877	1
10-0028-1	GASPER		1
10-0028-11	GASPER		2
1005-2-4	RELAY		2
101735-01723	BAROMETRIC ALTIMETER WITH VIBRATOR	167570	1
101735-01723	BAROMETRIC ALTIMETER WITH VIBRATOR	167640	1
1051AT-3	CELL ASSY - FUEL NO.1	43	1
110-09700	GREASE DAM (PIPE)		5
11SM1	SWITCH		1
11TS1-7	SWITCH		1
1220/2410-2	PULSELITE CONTROL UNIT	T00372	1
1426-1Z-A1	AIRSPED INDICATOR	PAA-22298	1
1532-3C	VALVE - DISTRIBUTOR (V99551)	38294-U	1
180-00200	SEAT SCREW		1
1N4454	DIODE		2
1PB58	SWITCH, MFD SCREEN SWAP		1
1TL1-5M	SWITCH		1
1TP65-5	SWITCH		1
1TP65-7	Switch, Transmit		1
217-09261	INDICATOR - TORQUE PRESSURE	15267	1
21SX1-T	SWITCH		3
22338-51A610-100	FITTING		1
23032-1512	TERMINAL BLOCK		1
23046-2153	STARTER SHAFT		2
23048-004M	STARTER GENERATOR	18146	1
231-1104-001	POST LIGHT CAP		1
231-1104-002	28v POST LIGHT BASE		1
231-2100-004	DOME LIGHT, NVIS LED, RECT.		1

Part #	Description	Serial #	QTY Found At Regent
231-2605-001	LAMP, 5V GREEN, NVIS FILTERED SOLDER		1
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER		1
231-3270-001	LAMP, 28V NVIS RED LED 387 (BI-POLAR)		1
231-3270-002	LAMP, 28V NVIS AMBER LED 387 (BI-POLAR)		3
231-3270-003	LAMP, 28V NVIS WHITE LED 387 (BI-POLAR)		2
231-3270-004	LAMP, 28V NVIS BLUE LED 387 (BI-POLAR)		1
231-3270-005	LAMP, 28V NVIS GREEN LED 387 (BI-POLAR)		1
231-3270-006	LAMP, 28V NVIS RED (BI-POLAR)		1
231-3270-007	AMBER LED LAMP 28v		8
231-5000-002	NVIS YELLOW PRESS		1
262-2859-070	DISPLAY, CNTRL HEAD		1
270-0930-010	SENSOR, YAW RATE	3167089	1
2825A1X-21	REEL-O-MATIC SAFETY HARNESS		1
2825A4X-21	HARNESS ASSY, BLACK (W/O LAP BELT)		1
3002342	GASKET		1
3003-45	ANTENNA	63-003	1
30-0516-1	TAIL POS LIGHT	7455	1
3006317	Cord		2
30-0863-4	LIGHT ASSY	9106	1
3011149	FUEL MANIFOLD INLET		1
3011157	GASKET PAPER		20
3014216	TUBE ASSY - HEATED AIR		1
3022412	DISC, TURBINE		1
3034081	CHIP DETECTOR		2
3070216-01	CARRIER		2
3102401-01	BLADE, COMPRESSOR TURBINE		70
31-3078-5	STROBE LIGHT		1
32005-007	GENERATOR ASSY - TACH	269861	1
3571260-7001	INDICATOR - Ng TACH	8108112	1
36917/90	TERMINAL		1
391088-002	FUEL PROBE	2155E	1
391088-003	FUEL PROBE - TANK UNIT ASSY - CELL NO. 5	109A	1
391088-005	TANK UNIT ASSY - CELL NO. 7	805F	1
393004-060	INDICATOR - FUEL QUANTITY	M906D	1
3E1206-02	BRUSH		1
3E1206-3	BRUSH		1
3E1206-3	BRUSH		1
3E1206-7	BRUSH		1
3E1389-2	METER, DEICE	1102	1
3E1443-1	BRUSH		1
3E1443-2	BRUSH		1
40000504-001	SWITCH		1
4271-616-9224	SWITCH		1
42E13-38	TIMER, AIRFRAME DE-ICE	176-U	1
42E13-38	TIMER, AIRFRAME DE-ICE	826-U	1

Part #	Description	Serial #	QTY Found At Regent
42E13-38	TIMER, AIRFRAME DE-ICE	749-U	1
4B-3104	RELAY		1
500-45255-16	FILTER, NVIS		1
500-5603	CONVERTER BOX	244	1
50-380048-1	Relay		1
513-0401-604	SWITCH		1
55-0045-5	SWITCH		3
5506L-S	ALTITUDE ALERTER	010	1
550T089M1R5K0G1	BACKSHELL		1
593-8D1	VALVE		1
60-1755-1	POWER SUPPLY	1355	1
60-1755-1	POWER SUPPLY	1609	1
602-3374	HAND MIC	2127445	1
603C-GP-6	TERMINAL BOARD		1
622-1270-001	INDICATOR - OIL PRESSURE	22648	1
622-1270-001	INDICATOR - OIL PRESSURE	26389	1
622-1270-001	INDICATOR - OIL PRESSURE	27852	1
622-1270-001	INDICATOR - OIL PRESSURE	4236	1
622-2506-003	INDICATOR, RADIO MAG, RMI-36	4698	1
622-4565-001	VERTICAL REFERENCE	4844	1
622-5734-001	PRIMARY SERVO, SVO65	8158	1
622-5735-001	SERVO MOUNT (SMT65)	8772	1
622-6020-021	DISPLAY, ELECTRONIC FLIGHT, EFD-85	5539	1
622-6021-001	DISPLAY CONTROL PANEL	788	1
622-6137-001	RECEIVER, VIR-32	8587	1
622-6263-003	DME-42 (TRANSCIVER)	3594	1
622-6319-001	COURSE/HEADING PANEL	172	1
622-6520-008	CTL-22 COM CTL 28V LT WVOL BLK	5556	1
622-6521-016	CONTROL, NAV	8755	1
622-6522-008	CONTROL ADF CTL-62	5357	1
622-6523-004	ATC CONTROL HEAD CTL92	7542	1
622-6590-001	CONTROL ADPATER	8302	1
622-6684-005	AUTOPILOT CONTROL PANEL APP-65A	2551	1
700669-1	FILTER ASSY	47148	1
7274-11-1	CIRCUIT BREAKER, 1 AMP		1
7277-02-05	CIRCUIT BREAKER, 5 AMP		1
7401SCWZQE	SWITCH		2
750515	RELAY		1
763501	RELAY		2
78-8060-5900-8	STORMSCOPE	JSD05105516	1
811-BATT-1	BATTERY		1
8741	POTENTIOMETER		1
882041	SWITCH		2
88663	TRANSFORMER, 26VDC 400HZ		1
90EA1C3-9537	SWITCH		4

Part #	Description	Serial #	QTY Found At Regent
9133-25-B1	FUEL FLOW TRANSMITTER	0357	1
9133-25-B1	FUEL FLOW TRANSMITTER	0719	1
9207	SWITCH		2
95-52-15-B6-E1CNL	SWITCH, PUSH (BLANK/LPV)		1
95-XX-15-K6-E1YN9	CAP, SWITCH, NVIS GREEN LEGEND (BLANK LPV)		1
9702	SWITCH		1
9704	SWITCH		1
9707	SWITCH		2
99321-37143	HANDLE		1
A218-163353-00	SWITCH		1
A314BL	SWITCH		1
A3551	LENS		1
A555A-V-28	LIGHT ASSY (POSITION)		1
AN3115-1	RECEPTACLE CM300		1
ANL300	CURRENT LIMITER		2
ANL80	LIMITER		2
APC02-5600-05	SPACER		2
APC23032-1910	DAMPENER PLATE		1
APC23048-1031	ARMATURE		1
APCG128-178	DISC		1
AR83-5-68	HANDLE		1
AREM8-5W	ROD END		1
ASM6662-14	POTENTIOMETER		2
ASU-A109-INST-4	FILTER, NVIS - STNDBY ATT IND		1
ASU-ANNC-6	FILTER, NVIS		1
ASU-EFD-85-1	FILTER, NVIS		2
ASU-EFD-85-1	FILTER, NVIS		1
B3550-305	LIGHT ASSY		2
BJ18B	JUNCTION BOX		1
BJ1A	JUNCTION BOX		1
C&KU43	SWITCH		1
C3100E3R	SWITCH		1
C6CF1203-27	PULLEY		1
C6CFM1193-27	PIN-CABLE GUARD		1
C6E1078-3	BRACKET ASSY		1
C6E1079-3	LEVER ASSY, BETA BACK UP SYSTEM		1
C6FF1724	TRIM, SEAT BACK LH		3
C6FF1725	TRIM, SEAT BACK		3
C6FF1726	PANEL, BOTTOM CUSH		1
C6FS2203-31	TAPE FASTENING LOOP		1
C6FS2676-3	ROD ASSY		1
C6FS2784-7	CABLE ASSY		1
C6G1158-27	GASKET		2
C6JF1016-5	PANEL, LOAD METER OVERLAY		1
C6MK1127-1	CABLE ASSY		2

Part #	Description	Serial #	QTY Found At Regent
C6NF1097-17	PANEL		1
C6NF1117-1	BOX ASSEMBLY - BETA - BACKUP CIRCUIT	PK459	1
C6NF1265-29	ADAPTER BRACKET TAXI LIGHT		2
C6NF1287-1	BOX ASSY - RELAY RADIO AC CONTROL		1
C6NW1040-3	CABLE JUMPER (GEN GRD)		1
C6NW1041-13	JUMPER ELECTRIC CABLE		1
C6NW1041-5	JUMPER - FIREWALL LH		1
C6NW1041-9	JUMPER ASSY,FWD OF FIREWALL,ENGINE NACELL		1
C6PF1125-29	GASKET		1
C6R1807-1	CABLE ASSY		1
C6SC1030-9	INDICATOR - OIL TEMP	511	1
C6SC1036-1	INDICATOR - FUEL FLOW	7908110	1
C6SC1037-7	INDICATOR - PROPELLER RPM	19	1
C6SC1089-1	INDICATOR - OIL PRESSURE	162	1
C6SC1308-1	INDICATOR,AILERON TRIM	4251	1
C6TF1047-13	HORN		2
C6TF1047-3	HORN ASSY - FIN		2
C6UM1219-27	PAD - SHOCK ABSORBER		1
C6US1032-29	DISC, FRICTION		2
C6WF1211-43	SKIN,SWAGED,TRAILING FLAP,INTERMEDIATE		1
C6Z1357-27	RETAINER STRIP		2
CI105-6	ANTENNA, DME/XPDR ANTENNA	165043	1
CI105-7	ANTENNA	151446	1
CSP181-1	SEAL, ANTENNA MAST		1
DG16165	STATIC WICK		1
DHCSC70020-5	SWITCH ASSY - PRESSURE BOOSTER PUMP	124	1
DHCSC70021-3	INDICATOR ASSY DC LOAD	1093	1
DHCSC70022-1	INDICATOR ASSY DC VOLT	8618	1
DHC-SC70022-3	VOLTIMETER	0945	1
DMNI70-1	ANTENNA	14095	1
DSC3-5-9	ROD END		1
ECG5131A	DIODE		2
EO69053-1	CABLE ASSY - ELEVATOR		1
EO69053-4	CABLE ASSY - ELEVATOR		1
FDC2650M7-2	FITTING, SEAT LEG ANCHOR		8
FDC-6400-50-1-155	SEAT BELT EXT		4
G128-178	DISC		1
H3800-0-000-24-31	EXTENSION, SEAT BELT		2
H3800-0-000-24-31	EXTENSION, SEAT BELT		17
H3800-A-000-46-31	SEAT BELT EXTENSION - TAN		1
JDN1N200P102UA	POTENTIOMETER		2
JDN1N200P501A	POTENTIOMETER		1
KW115G	DISPLAY, 7 SEGMENT M877 CLOCK		1
M1035-FBLA-EDN1	AUDIO CONTROL SYSTEM	8908023	1
M-2042	SWITCH		1

Part #	Description	Serial #	QTY Found At Regent
M5000-10	INDICATOR - TURN AND SLIP	15107	1
MDL3	FUSE		1
MHUQ-18D	RELAY (26.5 VDC, 240OHM)		1
MHUQ-18D	RELAY (26.5 VDC, 240OHM)		3
MHUQ-18D	RELAY (26.5 VDC, 240OHM)		2
MR1124	RECTIFIER		2
MS24509-A-5	CIRCUIT BREAKER		1
MS25024-2	RELAY		1
MS27212-3-4	TERMINAL BOARD		1
MS-35058-27	SWITCH - DE-ICE		1
MS35058-31	SWITCH		1
MS-35059-21	SWITCH - DE-ICE		2
MS-35059-24	SWITCH - DE-ICE		1
MS91586-1	SHUNT		1
MTA206T	SWITCH, DPDT ON-OFF-(ON)		1
MTL-106E	SWITCH		2
MV2C-600D-13	RELAY		1
NBA1B-795	SEAT BELT EXTENDER - BLUE		1
NBA22-010	SEAT BELT EXTENSION - BLACK		3
NTE116	RECTIFIER		2
NTE5980	RECTIFIER		1
PA1025	SWITCH		1
PC-250	STATIC INVERTER	2282	1
PDM398602	GASKET		1
PDM398602	GASKET		1
PS107	SWITCH, ROTARY		1
PW727MV	INDICATOR, TURBINE TEMP	AD2617	1
RV6NAYSD101A	POTENTIOMETER		2
RV6NAYSD251A	POTENTIOMETER		2
RV6NAYSD501AA	POTENTIOMETER		1
ST3230-01	GASKET		1
TBC6CF1149-1	CABLE ASSY - ELEVATOR CONTROL CARBON STEEL		1
V3-1	SWITCH		2
V3L-111-D8	SWITCH		3
X229-181	BRACE		4
XW20067-2075	FLEX DRIVE		1
XW20067-2215	FLEX DRIVE, WINDSHIELD WASHER		1
YZ-2RW84	SWITCH		2
77002	2 CONDUCTOR BARRIER STRIP		1
C6NF1265-29	ADAPTER BRACKET TAXI LIGHT		1
231-3270-007	AMBER LED LAMP 28v		2
3001-10	ANTENNA		1
11-0816-19	ASSY, COVER		1
C6UM1101-27	BOLT/ WING ATTACH		1
202D142-25-0	BOOT STRAIGHT LIPPED		1

Part #	Description	Serial #	QTY Found At Regent
C6U1178-11	BRACKET (MINUS BLIND)		1
C6U1178-12	BRACKET (MINUS BLIND)		1
3E1206-02	BRUSH		2
3E1206-1	BRUSH		5
3E1443-1	BRUSH		4
A508-28	BULB, TAIL		22
EPO40612	BUSHING		13
3003957	CARRIER-OIL SEAL 1.125 ID		1
LC68-2-2	CASE		3
12-1368-3	CHECK VALVE		1
5230-1-1	CHECK VALVE		1
5230-1-1	CHECK VALVE		1
3014794	CHIP DETECTOR		2
3034026	CHIP DETECTOR		1
C82-1/4A	CIRCUIT BREAKER		2
W58XC4C12A-5	CIRCUIT BREAKER		4
97-283-14	CIRCULAR CONNECTOR		6
2801A-001110	CONF MOD		1
MS3102E10SL-4P	CONN CIRCULAR PIN 2 POS SOLDER ST BOX MOUNT		8
225345-7	CONNECTOR		3
225550-7	CONNECTOR		2
KA-59-138	CONNECTOR		1
KA-59-22	CONNECTOR		3
M24308/2-2F	CONNECTOR		1
M24308/4-2F	CONNECTOR		2
M24308-4-1F	CONNECTOR		1
M24308-4-1F	CONNECTOR		2
MS3116E8-4S	CONNECTOR		1
MS3120E16-26P	CONNECTOR		1
MS3122E10-6S	CONNECTOR		4
MS3126E16-26S	CONNECTOR		2
MS3126F14-19P	CONNECTOR		1
MS90298/1	CONNECTOR		3
PL-259	CONNECTOR		2
S/M 4100-001	CONNECTOR		1
UG-573A/U	CONNECTOR		1
B5104	CONNECTOR 9-PIN		4
1-225092-1	CONNECTOR, AMP N SERIES COAX		4
3024973	COUPLING		1
MS18029-1S-7	COVER		1
MS18029-3L4	COVER - TERMINAL BLOCK		1
FPL30-A	CURRENT LIMITER		4
3103347-01	DIAPHRAM		1
1N2972A8913	DIODE		1
1N2972A8916	DIODE		4

Part #	Description	Serial #	QTY Found At Regent
E7936	DIODE		2
E9301	DIODE		8
MS3106E14-14S	END BELL ASSY		1
LE80-2-500	ESCUTCHEON		1
LE80-4-500	ESCUTCHEON		1
BAC1530-3	EXTRUSION (IN FEET)		9
50270041901	FILTER		1
740556	FILTER, ELEMENT		1
740556	FILTER, ELEMENT		1
HDW567	FILTER, NVIS (BRIEFER LAMPS)		26
CS1050	FITTING, SEAT BELT		4
C6PF1157-31	FLAPPER PAD ASSY		1
38200	FUEL CAP		1
1054AT-3	FUEL CELL ASSY - NO.4		1
ENL150	FUSE		2
ENL500	FUSE		3
AN901-10A	GASKET		10
AN901-8A	GASKET		10
DSC411-16-0040	HOSE		1
DSC411-16-0040	HOSE		1
DSC411-16-0040	HOSE		1
156H003-4S0100	HOSE ASSY		1
LY538-116-2	HUB		1
LY538-100-2	HUB ASSY		1
LY538-68-2	HUB ASSY		1
191009-1	INSULATION		1
NAS45-8-16	INSULATOR		2
1456-613140	KIT REPAIR		1
1456-613140	KIT REPAIR		2
DHCSC70039-1	KNOB ASSY, ROTARY SWITCH		1
MS90120-2B01	KNOB, CONTROL SWITCH		1
C3R1640-13	LABEL, CAUTION		1
1495	LAMP		1
1495	LAMP		3
1495	LAMP		3
231-2201-001	LAMP (LED FOR 313)		4
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER		1
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER		4
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER		6
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER		26
231-2805-001	LAMP, 5V GREEN, NVIS FILTERED SOLDER		15
31-1781-1	LENS COVER		4
68-3971486A30	LENS, LED TAXI LIGHT		1
3012526	LEVER-PROPELLER REVERSING		1
2195-501	LIGHT ASSY - READING		1

Part #	Description	Serial #	QTY Found At Regent
3059046-01	LIP SEAL		2
LR328-2	LOCK BAR		9
8830-10	MANIFOLD, O2		1
M81714/60-22-06	MATRIX BLOCK		2
85000-12	METER, HOUR		1
85000-12	METER, HOUR		1
1PB5	MICRO SWITCH		3
303	MINIATURE LAMP		34
A9373M1	Motor, D.C.		1
7270-1-71/2	MS24508-A-7 1/2 CB SWITCH		1
3031971	NOZZLE		2
MS29513-153	O-RING		2
M83248-1-916	ORING: FLUOROCARBON		1
754-0536-004	PANEL		5
BLC8LA15S	PIN		2
LP353-2	PIN		9
C6FSM3628-27	PIN - LATCH		3
C6FSM3628-29	PIN LATCH AIR STAIR DOOR		1
NAS1354S7S05D	PIN -QUICK RELEASE		2
C6FF1010-49	PLACARD		1
97-3106A-14S	PLUG		2
PJ068	PLUG, MIC		1
140-8743	POTENTIOMETER		1
D3742-2	POWER DIVIDER		1
MS20220-1	PULLEY		4
2B3102	RELAY		1
9274-4024	RELAY		1
GAR835NK-1	RELAY		1
M5757/10-035	RELAY		1
M39016/6-209L	RELAY-28V/5A		1
5WD51	RESISTOR		8
P312-ECG	RESISTOR		4
W4069165R1	RESISTOR		2
801-166	RING		1
3024979	RING - SEALING		1
MS16624-1087	RING, RETAINING		2
LL57G04S5	SCREW		24
NAS1581C4712	SCREW		3
T7251	SEAL (IN FEET)		1
C6FF1108-37	SEAL COVER		1
3026652	SEAL, PROP SHAFT		2
1-899-15	SENSOR PROXIMITY		1
018-1394-100	SHIELDING GASKET		3
F61A1718-46	SHIM		2
AM003-5	SHOCK ABSORBER		2

Part #	Description	Serial #	QTY Found At Regent
C6EM1082-27	SPACER		4
NAS43HT3-22	SPACER		16
C6FF1984-31	SPRING		1
B60939-7	SPRING CONTACT		4
C6CF1202-29	SPRING-STEEL		1
25234-2	START FLOW CONTROL		1
14480	STATIC WICK		1
C6FS2203-31	STRIP,WEATHERSEAL,VELCRO,COCKPIT DOOR		5
NTE5854	STUD DIODE		2
4271-616-9219	SWITCH		1
701303-1	SWITCH		2
9041	SWITCH		8
D359484426-D1	SWITCH		1
MR-A403	SWITCH		2
MTL206N	SWITCH		2
B9022CB	SWITCH (BTM THREADED)		2
8630-93C-9A	SWITCH CAPS		1
90-81401-008	SWITCH COVER		2
C6NE1047-1	SWITCH W/WIRING HARNESS		1
MTL206P	SWITCH, EFIS ON-OFF-ON		1
M8805/96-010	SWITCH, HAT		1
MPA-103B	SWITCH, HAT		6
1PB58	SWITCH, MFD SCREEN SWAP		1
DMN4-4-2	T-CABLE FOR DMN4-4 SYSTEM		1
MS27212-3-4	TERMINAL BOARD		1
MS27212-1-7	TERMINAL BOARD ASSEMBLY		2
MS18029-11S-8	TERMINAL COVER		1
MS18029-1S-8	TERMINAL COVER		1
3034389	THERMACOUPLE		1
3024120	THERMOCOUPLE & BUS-BAR ASSY		1
2N174	TRANSISTOR		2
700580	VALVE		3
MS28883-8	VALVE		1
700246C	VALVE - CHECK		1
MS28884A-4	VALVE CHECK		1
2W48-2	WASHER		7
ACS300A-8	WASHER		1
LI1-2	WASHER (DOOR HANDLE SHIM)		10
MS9276-09	WASHER LOCK,CRES, 180DEG		142
C6FS1340-27	Washer, Teflon		2
C6MK1581-1	WING SRTUT KIT		1
622-7236-011	DISPLAY UNIT, MFD-85A	1543	1
622-7250-001	MULTIFUNCTIONAL PROCESSOR UNIT, MPU-85A	941	1
622-7244-001	DISPLAY PROCESSOR	528	1
2800A-003	AIR DATA COMPUTER	A01069	1

Part #	Description	Serial #	QTY Found At Regent
M30010-1026	BRUSH		5
C6FS2220-27	WINDOW SLIDING COCKPIT DOOR L/H		1
FDC6400-20-044	SEAT BELT		5
13A12000-021	PANEL		1
C6FS2793-31	BEAM ASSY - FLOOR FORWARD		2
C6FS3788-29	STRAP (METAL)		2
F15PX	HAND PUMP		2
C6FS2793-13	BEAM ASSY - FLOOR REAR		2
C6FF2238-29	FAIRING ASSY		2
C6FF2238-11	FAIRING ASSY - CENTRE		1
C6U1164-23	FAIRING ASSY - LEG FWD LH		1
C6EC1045-29	TUBE ASSY	NSN	2

CAVU Owned Inventory at Regent Aircraft Services October 4, 2026

Item #	Part Number	Description	Quantity	Ownership	Tracking Number	Location Found
1	C6PF1020-27	Gasket	2	W/O 307	LT22-00928	Stores
2	M83248-1-016	O Ring	1	W/O 307	LT22-00817	Stores
3	3011554	Bearing Sleeve	1	W/O 307	LT22-00866	Stores
4	TBC6UM1158-24	Bushing	2	W/O 307	LT21-01436	Stores
5	NAS464P4-11	Bolt	1	W/O 307	LT21-01414	Stores
6	C6WM1401-27	Bushing	2	W/O 307	LT21-01516	Stores
7	154-03900	Seal	1	W/O 307	LT21-02132	Stores
8	AN824-8	Nut	2	W/O 307	LT21-02606	Stores
9	TBC6PF1020-27	Gasket	2	W/O 307	LT24-03418	Stores
10	PDM6UM1136-27	Lower Platen Bushing	2	W/O 307	LT22-01616	Stores
11	RF134	Clip	1	W/O 307	LT21-01945	Stores
12	154-03900	Seal	1	W/O 307	LT21-02155	Stores
13	M83248-1-016	O Ring	1	W/O 307	LT22-00818	Stores
14	PDM398602	Gasket	2	W/O 307	LT22-01077	Stores
15	39412	Bearing	4	W/O 307	B/N 39362	Stores
16	393000-01703	Fuel Quantity Indicator	1	W/O 307	No Tracking Number	Stores
17	DSC3-5-108	Bearing	1	W/O 307	LT21-02111	Stores
18	MS24665-237	Cottor Pin	2	W/O 307	LT22-00763.1	Stores
19	AS5178D04	Nut	2	W/O 307	LT20-01423	Stores
20	AN5-5A	Bolt	2	W/O 307	LT22-00599	Stores
21		Quadrant Panel	1	94	No Tracking Number	Container
22		Strut Fairing	1	94	No Tracking Number	Container
23		R/H Upper Platen	1	94	No Tracking Number	Container
24		L/H Upper Platen	1	94	No Tracking Number	Container
25		Rebound Block Plate	1	94	No Tracking Number	Container
26		MLG Lower Platen	1	94	No Tracking Number	Container
27		Flight Bag and Documents	1	94	No Tracking Number	Records Office
28		R/H Brake Caliper Support	1	403	No Tracking Number	Container
29		R/H MLG Lowr Hyd Support	1	403	No Tracking Number	Container
30		R/H MLG Scuff Plate	1	403	No Tracking Number	Container
31		R/H MLG Hardware	1	403	No Tracking Number	Container
32		R/H MLG Jack Pad	1	403	No Tracking Number	Container
33		MLG Axle	1	403	No Tracking Number	Container
34		MLG Axle	1	403	No Tracking Number	Container
35	CAP12000B	Float S/N 084	1	BOS	No Tracking Number	Container
36	CAP12000C	Float S/N 107	1	BOS	No Tracking Number	Container
37	Various	Float Attachment Kit	1	BOS	No Tracking Number	Unknown
38		PCE-52536 Engine Logs	1	PCE-52536	No Tracking Number	Records Office
39		MSN 094 Journey Log Book	1	94	No Tracking Number	Unknown

Appendix M – Gravitas Property Proof of Claim (final)

Reclamation of Property

(Subsection 81(4) of the *Bankruptcy and Insolvency Act*)
Form 74

BDO Canada Limited
620, 903 8 Avenue S.W.
Calgary, AB T2P 0P7

In the Matter of the Receivership and Bankruptcy of Regent Aircraft Services Inc. and the claim of Gravitass Aviation Ltd., a claimant.

All notices or correspondence regarding this claim are to be forwarded to the following address: Attention: Soheel S. Hussein, 2900 Manulife Place, 10180 101 Street, Edmonton, Alberta, T5J 3V5 and sshussein@bryanco.com.

I, **Cameron Earle**, do hereby certify that:

1. That I am an authorized representative of Gravitass Aviation Ltd., a claimant in relation to the above named debtor,
2. That I have the knowledge of all the circumstances connected with the claim referred to below.
3. That on February 27, 2026, the debtor was placed into Receivership and on June 11, 2026 assigned into Bankruptcy.
4. That, on those dates, the property enumerated in the document attached and marked as **TAB 1 to Schedule "A"** was, to the best of my knowledge, in the possession of the debtor, and still remains in the possession of the debtor and (or) its Trustee and Receiver.
5. That the claimant hereby claims that property, or interest or right in it, by virtue of the particulars described in the document attached and marked as **Schedule "A"**.
6. That the claimant is entitled to demand from the Receiver and the Trustee the return of the property enumerated in these documents.
7. That I hereby demand that the Receiver and the Trustee return to me the property enumerated in the document(s) within the 15 days after the filing of this form, or within the 15 days after the first meeting of the creditors of the debtor, whichever is the later.

Vancouver BC

Dated at Edmonton, Alberta, this 4th day of September, 2026

Sworn (or Solemnly declared)

before me at Vancouver (city, town or village)

in the Province of BRITISH COLUMBIA

on this 4th day of September 2026

[Signature of Douglas B. Hyndman]

Douglas B. Hyndman

WARNING:

Subsection 201(1) of the Act prescribes severe penalties for making any false claim, declaration or statement of account.
1100 - 505 Burrard Street
Vancouver, B.C. V7X 1M5
Telephone: (604) 331-8300

[Signature of Cameron Earle]

Cameron Earle

Authorized Representative, Gravitass Aviation Ltd.

Schedule "A"

In the Matter of the Receivership and Bankruptcy of Regent Aircraft Services Inc.

1. I am a representative of Gravitas Aviation Ltd. ("**Gravitas**"), a claimant in the Receivership and Bankruptcy of Regent Aircraft Services Inc. ("**Regent**").
2. Gravitas is an aviation company engaged in the acquisition, leasing, financing, marketing, and sale of aircraft. Gravitas has particular expertise with de Havilland DHC-6 Twin Otter aircraft and routinely acquires aircraft for resale, lease, and related aviation business purposes.
3. Prior to the commencement of these insolvency proceedings and the appointment of BDO Canada Limited as Receiver and Trustee (the "**Receiver**"), Gravitas owned various aircraft parts and related inventory that were stored at Regent's warehouse and hangar facilities. Attached as **TAB 1** is a listing of, among other things, Gravitas inventory that is, to the best of my knowledge, currently in possession of the Receiver (the "**Inventory**").
4. The Inventory largely consists of spare parts originating from a de Havilland DHC-6 Twin Otter aircraft acquired by Gravitas from ConocoPhillips, bearing manufacturer serial number 842 (the "**MSN 842**").
5. Following Gravitas' acquisition of the MSN 842, Regent performed maintenance and repair work on the aircraft. The aircraft was later sold by Gravitas to a third party.
6. Following the sale of the MSN 842, Gravitas retained ownership of the Inventory, which was not sold therewith. As Gravitas did not maintain its own hangar, warehouse, or inventory management system, the Inventory continued to be stored at Regent's facilities for safekeeping and logistical convenience.
7. From time to time, Regent assisted Gravitas with inventory management and logistical functions, including cataloguing parts, maintaining inventory records, facilitating listings through industry marketplaces, and arranging packaging and shipment at Gravitas' direction.

8. Gravitas retained ownership of the Inventory and determined whether any proposed sale of Inventory would proceed, including the price at which any Inventory would be sold. Regent did not acquire any ownership interest in the Inventory at any time.
9. There was no formal written agreement between Gravitas and Regent. Rather, the arrangement was informal and arose through the longstanding business relationship between Gravitas and Regent and their respective principals. The arrangement was ancillary to the parties' broader business relationship.
10. The Inventory has remained identifiable as property of Gravitas. A substantial portion of the Inventory was stored on designated shelving allocated to Gravitas and was physically segregated from inventory belonging to Regent and other third parties. Other Inventory was maintained in restricted airside areas of the facility. Attached as **TAB 2** is an email from the Receiver's counsel dated August 21, 2026 confirming that inventory identified as belonging to Gravitas was excluded from the Receiver's sales inventory and that shelving containing Gravitas inventory was designated "Not for Sale".
11. On August 14, 2026, representatives of Gravitas attended at Regent's facilities together with representatives of the Receiver to inspect the Inventory stored on shelving allocated to Gravitas. The Inventory was physically reviewed and compared against Gravitas' inventory records. The parts located on those shelves were tagged by Regent as belonging to Gravitas and, in many cases, also bore manufacturer tags identifying the applicable part number and serial number. All of the Inventory observed on those shelves corresponded with Gravitas' inventory records and no inventory belonging to other parties was identified on those shelves.
12. On August 21, 2026, representatives of Gravitas and the Receiver conducted a further inspection of the Inventory located in restricted airside areas of the facility. During that inspection, inventory was retrieved from a storage container located in the restricted airside area and compared against Gravitas' inventory records. The Inventory observed and photographed during that inspection corresponded with Gravitas' inventory records.
13. On August 31, 2026, representatives of Gravitas attended at Regent's facilities together with representatives of the Receiver to review additional aircraft parts located in

approximately 15 to 18 boxes that had recently been identified. During that inspection, Gravitas identified a substantial quantity of additional Inventory belonging to Gravitas.

14. The Receiver has advised Gravitas that it accepts that the Inventory is owned by Gravitas. Attached as **TAB 3** is a copy of a letter from the Receiver's counsel, dated June 22, 2026.
15. The Inventory listed in **TAB 1** represents all inventory that Gravitas has been able to locate and identify at Regent's facilities following the inspections described above and a comparison against Gravitas' inventory records. Certain inventory reflected in Gravitas' inventory records was not located during those inspections and remains unaccounted for

TAB 1

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#	Part #	Description	Serial #	Qty	Removed as	Tag Date	Receipt Date	Tag Number	DASH	Designation	Location	Comments
1	FERRY300A	Fuel Tank unit	1011	1	Serviceable	16/Sep/2023	16/Sep/2023	N842AR	DAN5861	RMA	-	
2	FERRY300A	Fuel Tank unit	3481	1	Serviceable	16/Sep/2023	16/Sep/2023	N842AR	DAN5861	RMA	-	
3	FTS-DHC6-REV2	FUEL PUMP	NSN	1	Serviceable	24/Sep/2023	24/Sep/2023	N842AR	DAN5861	RMA	-	
4	POT28E105P	Life vest	252320	1	Unserviceable	16/Sep/2023	16/Sep/2023	BQ-TBA (N842AR)	-	-	Return to stock	
5	POT28E105P	Life vest	9121000050	1	Unserviceable	16/Sep/2023	16/Sep/2023	BQ-TBA (N842AR)	-	-	Return to stock	
6	Not Visible	Life vest	Not visible	1	Unserviceable	16/Sep/2023	16/Sep/2023	BQ-TBA (N842AR)	-	-	Scrapped & discarded	
7	CF51532-17	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
8	CF51529-1	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
9	CF51530-17	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
10	CF51530-15	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
11	CF51532-11	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
12	CRU1177-1	BLIND ASSY-FAIRING LH	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
13	CF51532-13	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
14	CGU1164-25	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
15	CGU1164-23	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
16	CGU1177-2	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
17	CGU1164-26	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
18	CGU1164-24	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
19	CF51530-18	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
20	CF51529-2	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
21	CF51532-12	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
22	CF51529-18	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
23	CF51530-16	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
24	CF51532-14	FAIRING ASSY	NSN	1	Serviceable	30/Sep/2023	30/Sep/2023	BQ-TBA (N842AR)	-	-	64-A-2	
25	CF52729-3	TAIL SUPPORT	NSN	1	Serviceable	3/Oct/2023	3/Oct/2023	BQ-TBA (N842AR)	-	-	64-A-2	
26	CG53024-11	STEP ASSY	NSN	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-		
27	CG53024-12	STEP ASSY	NSN	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-		
28	CGUM1110-10	MAIN LANDING GEAR WITH WHEEL	1084VT	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	Dispatch Area	
29	CGUM1110-9	MAIN LANDING GEAR WITH WHEEL	1085VT	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	Dispatch Area	
30	71-100-31	NOSE LANDING GEAR WITH WHEEL	H302	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	Dispatch Area	ACTUATOR S.NO/H1130
31	CF51170-27	COVER ASSY	NSN	1	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	64-A-2	
32	CG5C1025-5	BOLT ASSY PRE LOAD	NSN	2	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	64-A-2	
33	CG4M1155-29	NUT PRE LOAD	NSN	2	Serviceable	8/Oct/2023	8/Oct/2023	BQ-TBA (N842AR)	-	-	64-A-2	
34	DCR423-1008	CONNECTOR	NSN	6	Serviceable	14/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
35	1532-3C	DEICER DISTRIBUTOR VALVE	33144-U	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
36	191035-2	INSULATION HALF	NSN	2	Serviceable	14/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
37	822-5735-001	SERVO ACTUATOR	4245	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
38	822-5735-001	SERVO ACTUATOR	8868	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
39	M525281F8	CLAMP	NSN	22	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
40	M525281F12	CLAMP	NSN	16	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
41	DAS1002-1	OVERBOARD ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
42	K229-130	CLAMP HALF	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
43	M535489-23	GROMMET	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
44	822-5734-001	SERVO ACTUATOR	1075	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
45	44E06-1A	WATER SEPARATOR	RF2484	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
46	DISC70512	CLAMP	NSN	16	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
47	DAS1004-1	GASKET	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
48	191035-1	INSULATION HALF	NSN	2	Serviceable	14/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
49	DISC70510	CLAMP	NSN	15	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
50	K229-130	CLAMP HALF	NSN	10	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
51	CGG1457-14	GAUGE ASSY FUEL FLOAT	1044	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
52	CGG1457-14	GAUGE ASSY FUEL FLOAT	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
53	44C13	CLAMP	NSN	4	Serviceable	14/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
54	19E26-1A	AIR EJECTOR	RF-4823	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
55	CGG1135-63	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
56	CGG1135-48	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
57	CGG1135-51	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
58	CGG1135-45	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
59	CGG1135-57	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR
60	CGG1135-59	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023		-	-	BOX-1	DISPATCH FLOOR

61	C6G1195-52	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
62	C6G1195-47	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-4	DISPATCH FLOOR
63	C6G1125-63	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
64	C6G1135-49	TUBE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
65	C6GM1121-27	FITTING BALL HEAD 4 WAY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
66	MS22902A0	CHECK VALVE	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
67	AN839DB	ELBOW	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
68	C6G1021-111	TUBE ASSY PNEUMATIC	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
69	C6GF1510-56	TUBE ASSY PNEUMATIC	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
70	C6GF1510-57	TUBE ASSY PNEUMATIC	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
71	C6G1011-111	TUBE ASSY PNEUMATIC	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
72	C6GF1540-65	TUBE ASSY PNEUMATIC	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
73	287-1	PUMP ASSY FUEL	4003	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
74	287-1	PUMP ASSY FUEL	8AM8	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
75	AVIE1139	VALVE ASSY SOLENOID	287	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
76	AVIE1139	VALVE ASSY SOLENOID	310	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
77	AVIE1139	VALVE ASSY SOLENOID	139	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
78	AVIE1139	VALVE ASSY SOLENOID	255	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
79	711316	FILTER ASSY FUEL	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
80	711316	FILTER ASSY FUEL	54574	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
81	C6GF1105-87	COVER	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
82	C6G1127-27	COVER PUMP MOUNTING	4384	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
83	MS35842-13	CLAMP	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
84	D6C70510	CLAMP HOSE	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
85	C6VF1149-1	MANIFOLD ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
86	K5D-3505	CLAMP	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
87	C6VF1072-9	CLAMP	NSN	5	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
88	C6VF1082-1	COVER	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-1	DISPATCH FLOOR
89	C6VF1026-8	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
90	C6VF1030-8	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
91	C6VF1025-3	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
92	C6VF1062-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
93	C6VF1142-1	MANIFOLD ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
94	N5D-525	CLAMP	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
95	42535-4005	CLAMP	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
96	C6VF1045-8	EJECTOR ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
97	C6VF1149-1	SILENCER ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
98	C6VF1169-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
99	C6VF1051-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
100	MS8031AD88	FAN ASSY	1212	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
101	C6VF1080-3	RAM AIR LEVER ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
102	320295-1	SHUT OFF VALVE	799	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
103	C6VF1062-1	ELBOW	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
104	AN821-100	ELBOW	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
105	C6VF1149-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
106	320295-1	SHUT OFF VALVE	818	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
107	C6VF1186-1	DUCT ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
108	C1010	FILTER ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
109	C6VF1072-8	CLAMP	NSN	5	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
110	C6FS2797-13	UE DOWN ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
111	38E59-10	VALVE	RF-3732	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
112	1592-3	VALVE DISTRIBUTOR	3923-U	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
113	C4M11294-11	SUPPORT BRACKET	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
114	1532-9-B	VALVE DISTRIBUTOR	8168-U	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
115	C4M11294-11	SUPPORT BRACKET	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
116	44E06-1A	WATER SEPARATOR	RF-2012	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
117	C6VF1025-80	BRACKET ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
118	C6VF1117-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
119	C6VF1144-1	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
120	C6EC1100-3	COVER ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR
121	AN839-41	UNION	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023			BOX-2	DISPATCH FLOOR

122 CCEC100-3	COVER ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
123 M3200C170	QUAKE MTD	6265	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
124 44000-11	WATER SEPARATOR	R-2476	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
125 CCEC102A-2	BRACKET ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
126 CCEC104A-41	TUBE ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
127 30-0239-2	WENT ASSY	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
128 30-0239-1	WENT ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
129 CCEC105-25	SPRING	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
130 1313-8	VALVE ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
131 R145149	SCABARD ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
132 CCEC112-1	LEVER ASSY	NSN	4	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
133 CCEC112-7	ROD ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-2	DISPATCH FLOOR
134 3-3165-8-1445	DE-IONG HIDE ASSY	NSN	6	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
135 3-1565-6-665	DE-IONG HIDE ASSY	NSN	7	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
136 CCEC105-49	TUBE ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
137 210-073-131	CONTROL ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
138 130-032-275B20-0	CONNECTOR ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
139 CCEC104-27	TUBE ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
140 44000-18	TUBE ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
141 CCEC105D-5	ROD ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
142 CCEC1123-1	CRIMPER ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
143 CCEC1123-1	CRIMPER ASSY	NSN	2	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
144 4-4000-18	WATER SEPARATOR	NSN	14	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
145 CCEC1106-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-4	DISPATCH FLOOR
146 CCEC1277-27	GLASS FLEM	NSN	18	Serviceable	15/Oct/2023	15/Oct/2023	BOX-4	DISPATCH FLOOR
147 CCEC1278-1	BAGGAGE ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-4	DISPATCH FLOOR
148 CCEC1278-1	PANHEL FLOOR	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-4	DISPATCH FLOOR
149 CCEC1278-4	PANHEL FLOOR	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-4	DISPATCH FLOOR
150 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
151 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
152 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
153 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
154 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
155 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
156 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
157 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
158 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
159 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
160 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
161 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
162 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
163 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
164 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
165 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
166 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
167 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
168 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
169 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
170 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
171 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
172 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
173 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
174 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
175 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
176 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
177 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
178 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
179 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
180 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
181 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR
182 CCEC1278-4	DUCT ASSY	NSN	1	Serviceable	15/Oct/2023	15/Oct/2023	BOX-3	DISPATCH FLOOR

305 622-7337-001	Radio Receiver-Transmitter	334	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-10	64-B-2
306 622-7235-011	Multi-Function Display	3092	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-14	64-B-2
307 622-7360-001	Weather Radar Panel	2660	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-13	64-B-2
308 622-1360-001	Weather Radar Adapter	1CVPM	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
309 622-2362-001	ADF Receiver	17280	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-10	64-B-2
310 622-2362-001	ADF Receiver	20886	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-10	64-B-2
311 622-6522-008	ADF Controller	12414	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
312 622-6522-008	ADF Controller	5355	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
313 622-2363-001	Antenna ADF	28646	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-13	64-B-2
314 622-2853-001	Antenna ADF	24850	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-13	64-B-2
315 622-6521-016	NAV Control	15110	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
316 622-6521-016	NAV Control	8759	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
317 622-6237-001	Navigation Receiver	8972	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-11	64-B-2
318 622-6187-002	Navigation Receiver	8793	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-11	64-B-2
319 DMCG0-1	VHF Antenna	8191	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-11	64-B-2
320 DMCG0-1	VHF Antenna	6302	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
321 622-6152-001	VHF COM Transceiver	21625	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-11	64-B-2
322 622-6152-001	VHF COM Transceiver	26887	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-11	64-B-2
323 622-6520-008	VHF COM Control	6942	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
324 622-6520-008	VHF COM Control	7945	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
325 805-10800-001	Switch Traffic Advisory System	51904302521	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-13	64-B-2
326 572-1748	TCAS I Antenna	2611	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-13	64-B-2
327 622-6020-021	Electronic Flight Display (Attitude)	2046	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
328 622-6020-021	Electronic Flight Display (Attitude)	2333	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-14	64-B-2
329 622-6020-021	Electronic Flight Display (EHSI)	1488	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-14	64-B-2
330 622-6020-021	Electronic Flight Display (EHSI)	2921	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-16	64-B-2
331 622-7244-001	Display Processor Unit	1505	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-15	64-B-2
332 622-7244-001	Display Processor Unit	3615	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-12	64-B-2
333 622-7250-001	Multi Processor Unit	2209	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-12	64-B-2
334 28004-008	Air Data Computer	A01248	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-15	64-B-2
335 1152-30-111106	UN3-Flw Flight Management System	392	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
336 1116-32-1110	UN3-Flw LPV Monitor	518	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
337 1019-2-613	Control Display Unit	2695	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-12	64-B-2
338 622-6263-003	DME Transceiver	7597	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-11	64-B-2
339 622-6263-003	DME Transceiver	7558	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-11	64-B-2
340 DMN170-2	DME/Transponder antenna	41838	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
341 DMN170-2	DME/Transponder antenna	41587	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
342 622-6352-501	Mode S/ADS-B transponder	4GAYRC	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-11	64-B-2
343 622-6529-008	Transponder Control Head	12356	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
344 838613-00REV8	ADS-B Flight Id Adaptor	140	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
345 DMN170-2	DME/Transponder antenna	41608	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
346 EA-1409-32	Vertical Speed Indicator	6049	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
347 EA-1409-12	Vertical Speed Indicator	6046	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
348 M5000-10	Turn and Slip Indicator	15113	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
349 M5000-10	Turn and Slip Indicator	6622	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
350 622-2506-003	Radio Magnetic Indicator	4676	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
351 622-2506-008	Radio Magnetic Indicator	1977	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-15	64-B-2
352 C69C1063-3	Intake Deflector Indicator	A72042	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-13	64-B-2
353 C69C1089-3	Intake Deflector Indicator	A7246	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-18	64-B-2
354 622-9724-119	Auto Pilot Computer	2709	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-10	64-B-2
355 622-6684-006	Autopilot Control Panel	2054	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
356 270-0950-010	Yaw Rate Sensor	277459	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
357 70-0960-6100-8	WX-1000 Stormscope Display Indicator	6503105445	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-12	64-B-2
358 622-2655-001	Radio Altimeter Transceiver	6880	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-10	64-B-2
359 567-2002-4	Altimeter Antenna	554-8284	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-16	64-B-2
360 567-2002-4	Altimeter Antenna	8041	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-16	64-B-2
361 M1095-FBA-EDP1	Audio Control Box	8908024	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-B-2
362 M1095-FBA-CDM1	Audio Control Box	9101308	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-B-2
363 301150-10	De-ice Timer	102228	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-16	64-B-2
364 C69F1025-1	Prop Deicing Control Box	N/A	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-17	64-B-2
365 952060DM109A2	Temperature Controller	4369526	1	Serviceable	9/Nov/2023	15/Dec/2023	BOX-16	64-B-2

366 3520800A109A2	Temperature Controller	6992200	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-16	64-A-2
367 P85250-1-405	Brake Computer	253001530	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
368 P85250-2-828	Cabin Airflow Controller	250000965	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
369 G64553	Navigation Light	N/A	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-18	64-A-2
370 G64553	Navigation Light	N/A	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-18	64-A-2
371 622-6021-001	Display Control Panel	790	4	Serviceable	9/Dec/2023	15/Dec/2023	BOX-16	64-A-2
372 622-6021-001	Display Control Panel	849	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
373 622-4565-001	Vertical Gyro	3R4KD	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
374 622-4565-001	Vertical Gyro	3321	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
375 965-1190-020	EGPWS	2646	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
376 60-1755-5	Strobe light power supply	4757	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
377 60-1755-5	Strobe light power supply	4756	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
378 60-1755-1	Strobe light power supply	612	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
379 3D-0516-1	Tail Position Light	7482	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
380 1220/2410-2	PULSElite light control unit	T04594	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
381 M1049C	Audio Amplifier	8903004	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
382 DMN43-1	Marker Beacon Antenna	27662	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
383 2503379-001	Digital Remote compensator	89075092	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-17	64-A-2
384 361689-2	DC meter	W9349	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
385 CNF1297-9	Caution Relay Box	N/A	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
386 M1052	Interphone Amplifier	8909003	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
387 R524-020	Audio Transfer Switch	2761	1	Serviceable	9/Dec/2023	15/Dec/2023	BOX-17	64-A-2
388 RG-300	Aircraft Battery	70022629	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-17	64-A-2
389 501-0229-04	Emergency Power Supply	13010	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
390 CNF1112-1	Auto Control Box		1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
391 CYL23230	Auto Temp Controller	030K	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
392 BVF7469	Temperature Sensor	032055	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
393 MD41-248	Relay Unit	C11-16427	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
394 500-5803	Ure 800 ADRG-429 To DRG 580	240	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
395 C177	PM Extended Bend Antenna	283341	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
396 DHC-SC-70010-21	Blood Air System - Low Pressure Switch	981	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
397 MDD-620-1	Blood Air System - Pressure Switch	755	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
398 C20019-1407-1105	OAT Probe	80839	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
399 08748/6-059-04	Solid State Preamp Switch	821	1	Serviceable	10/Nov/2023	15/Dec/2023	BOX-18	64-A-2
400 42131-1A	Transistorized Timer	587-41	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
401 PTA12-100	Airborne Telephone System	1518	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
402 A09W-CR-II	Alphons Displays	1004	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-17	64-A-2
403 LPA625-855-5W-24-1230	RF Amplifier	1919	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
404 103237	RF Amplifier	1337	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
405 1618-450-01A	Stinsonnet Transceiver	12794	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
407 567-1575-36	Active Gps Antenna	492-18655	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
408 011-00134-00	GASE Gps Antenna	56436857	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
409 461218A-X7-2	L1/L2 Active/Passive GPS Antenna	N/A	1	Serviceable	14/Dec/2023	15/Dec/2023	BOX-18	64-A-2
410 AT575-326JAW-THCF-000-RG-3D-NM	GPS antenna	6889	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
411 AT575-326JAW-THCF-000-RG-3D-NM	GPS antenna	6882	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
413 6432680	Wing Fuel Qty Indicator	N/A	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
414 0432690	Wing Fuel Qty Indicator	N/A	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
415 453-5002	CAGE-1 ELT	170-09479	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
416 110-339	ROD Antenna	241073	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
417 453-4500	ELT to NAV Interface unit	07209	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
418 5506-5	Encoding Altimeter	101	1	Serviceable	5/Dec/2023	15/Dec/2023	BOX-18	64-A-2
419 101728-01728	Altimeter	107650	1	Serviceable	9/Dec/2023	15/Dec/2023	BOX-18	64-A-2
420 BSO	chronometer	A1709	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
421 BSO	chronometer	A1710	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
422 150575-000021	Flight Data Monitor	VIS-FFQP	1	Serviceable	7/Nov/2023	15/Dec/2023	BOX-18	64-A-2
423 AT575-326JAW-SMAF-000-03-26-NM	GPS Antenna	25974	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
424 622-6013-001	Slp Field Sensor	499	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-18	64-A-2
425 622-6319-001	Course/Heading Panel	274	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-17	64-A-2
426 622-5798-000	Flight Control Panel	4561	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
427 622-6560-001	Control Adapter	8300	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2
428 622-6560-001	Control Adapter	8303	1	Serviceable	15/Dec/2023	15/Dec/2023	BOX-16	64-A-2

430 5306L-S	Air Data Sensor	3504	1	Serviceable	15/Dec/2028	15/Dec/2028	BOX-17	64-A-2
430 5306L-S	Altitude alerter	843	2	Serviceable	15/Dec/2028	15/Dec/2028	BOX-17	64-A-2

AIRCRAFT SALE AND PURCHASE AGREEMENT

Dated as of the 18th day of May, 2023 by and between

ConocoPhillips Alaska, Inc., as Seller,

and

Gravitas Aviation Ltd.

as Purchaser, concerning one (1)

1988 De Havilland DHC-6-300 Twin Otter aircraft

Bearing U.S. registration mark N842AR and

Manufacturer's serial number 842 and

associated Parts Inventory

AIRCRAFT SALE AND PURCHASE AGREEMENT

This AIRCRAFT SALE AND PURCHASE AGREEMENT (this "Agreement") is made and entered into as of the 18th day of May, 2023 (the "Effective Date"), by and between ConocoPhillips Alaska, Inc., a Delaware corporation with offices at 700 G Street, Anchorage Alaska 99501, ("Seller"); and Gravitas Aviation Ltd. organized under the laws of British Columbia Canada and having offices at 4639 Woodgrove Place, West Vancouver BC Canada V7S2W9 ("Purchaser").

WITNESSETH:

- A. WHEREAS, Seller owns the Aircraft (defined herein below) and desires to sell the Aircraft to Purchaser, and the Purchaser desires to purchase the Aircraft from the Seller, all upon the terms and subject to the conditions set forth herein.
- B. WHEREAS, capitalized terms used herein shall have the meanings ascribed to such terms set forth in Article 1 hereto or in the body of this Agreement, as the case may be.
- C. NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants, obligations and agreements herein contained, the parties, intending to be legally bound hereby, agree as follows:

1. DEFINITIONS

- 1.1. In this Agreement, unless the context requires otherwise the following terms shall have the following meanings for all purposes of this Agreement:

"Aircraft" means (i) that certain 1988 De Havilland DHC-6-300 Twin Otter aircraft bearing U.S. registration mark N842AR and manufacturer's serial number 842 (the "Airframe"); together with two (2) installed Pratt & Whitney PT6A-27 engines bearing manufacturer's serial numbers PCE-PG0560 and PCE-PG0251, respectively (the "Engines"), (ii) all avionics, instruments, components and accessories installed thereon as described on Exhibit A, (iii) all Aircraft Documents and loose equipment, and (iv) all associated Parts Inventory as described on Exhibit F.

"Aircraft Documents" means all airframe, engine, and accessory logbooks, manuals, weight and balance manuals, technical records, overhaul records, maintenance records, pilot's handbooks and all issued FAA Form 337's (if any) related to the Aircraft, and all documents that are required by the FAA or manufacturer to be in Seller's possession as of the date of Closing.

"Aircraft Protocol" means the official English language text of the Protocol to the Convention.

"Aircraft Registration Application" means an FAA Aeronautical Center Form 8050-1 Aircraft Registration Application.

"Aircraft Specification" means the Aircraft Specification set forth on Exhibit A attached hereto.

"Airworthiness Certificate" means an FAA Standard Airworthiness Certificate (FAA Form 8100-2) without restriction or limitation.

"Balance of the Purchase Price" means the Purchase Price in immediately available U.S. funds less the Deposit received by the Escrow Agent.

"Business Day" means any day of the year on which (i) banks are not authorized or required to close in the State of Alaska; and (ii) the FAA is open for filing of title documents.

"Cape Town Convention" means, collectively, the Convention and the Aircraft Protocol.

"Closing" means the consummation of the purchase and sale transaction contemplated by this Agreement, as further defined in Section 4.4 below.

"Closing Date" means the date the Closing occurs or is required to occur pursuant to Section 4.4, as applicable, provided, however, that the Closing Date must be a Business Day on which the FAA Civil Aviation Registry is open for filing title documents.

"Conditional Acceptance/Rejection Letter" means a Conditional Acceptance/Rejection Letter in the form of Exhibit B attached hereto.

"Contract of Sale" has the meaning given to it in the Convention.

"Convention" means the official English language text of the Convention on International Interests in Mobile Equipment, adopted on 16 November 2001, at a diplomatic conference in Cape Town, South Africa.

"Damage" means a repair to the Aircraft that (i) requires the issuance of an FAA form 337; or (ii) the repair of which would constitute a "major repair" as such term is defined in 14 C.F.R., Part 43, Appendix A.

"Delivery Location" means Seller's Anchorage Hangar located at 6601 South Airpark Place, Anchorage, AK 99502.

"Delivery Receipt" means an Aircraft Delivery Receipt in the form of Exhibit C attached hereto.

"Deposit" means a purchase money deposit in the amount of [REDACTED] for Seller's account.

"Escrow Agent" means Crowe & Dunlevy, with offices located at 324 N. Robinson Avenue Suite 100, Oklahoma City, Oklahoma 73102. Attention: Robert Kelso

"Escrow Fees" means that mutually agreed amount owed the Escrow Agent for escrow and title services.

"FAA" means the U.S. Federal Aviation Administration.

"FAA Bill of Sale" means an FAA Aeronautical Center Form 8050-2 Aircraft Bill of Sale conveying title to the Aircraft from Seller to Purchaser.

"FAA Civil Aviation Registry" means the FAA Civil Aviation Registry, Aircraft Registration Branch, Mike Monroney Aeronautical Center, 6500 South MacArthur Boulevard, Oklahoma City, Oklahoma 73169.

"FAR" means the Aeronautics Regulations of Title 14, Parts 1 to 399 of the United States Code of Federal Regulations, as amended.

"Force Majeure" has the meaning assigned to it in Section 9.4.

"Inspection" means Purchaser's pre-purchase inspection of the Aircraft in form and scope set forth in Section 3.2 hereof.

"Inspection Document" means a written document executed by both Purchaser and Seller setting forth any discrepancies identified by Purchaser or Seller during the Inspection or any Test Flight(s) that Seller and Purchaser agree must be corrected or repaired for Seller to deliver the Aircraft to Purchaser on the Closing Date at the Delivery Location in the condition described in Section 3.1 hereof.

"International Interest" and **"Prospective International Interest"** each has the meaning given to it in the Convention.

"International Registry" means the international registry located in Dublin, Ireland, established pursuant to the Cape Town Convention.

"International Registry Procedures" means the official English language text of the Procedures of the International Registry issued by the supervisory authority thereof pursuant to the Cape Town Convention.

"International Registry Regulations" means the official English language text of the Regulations of the International Registry issued by the supervisory authority thereof pursuant to the Cape Town Convention.

"Lien" means any lien, or mortgage, or security interest, or lease or other charge or encumbrance or claim or right of others, except to the extent created by or through Purchaser.

"Parts Inventory" means the collective list of uninstalled spare parts listed in Exhibit F to include one (1) Pratt & Whitney PT6A-27 engine bearing manufacturer's serial numbers PCE-PG0302.

"Purchase Price" means the amount of [REDACTED].

"Return to Service" has the meaning assigned to it in Section 3.6.

"Seller's Broker" means Rampart Aviation, LLC.

"Test Flight(s)" means: (i) any demonstration flight, or (ii) any test flight or acceptance flight, which flights shall be at Purchaser's sole cost and expense and shall be under Seller's possession, command, and operational control.

"Warranties Assignments" means the Assignment of Warranties in the form of Exhibit D attached hereto.

"Warranty Bill of Sale" means a Warranty Bill of Sale for the Aircraft in the form of Exhibit E attached hereto.

2. AGREEMENT TO BUY AND SELL

- 2.1. Agreement.** For and in consideration of the Purchase Price, on the Closing Date, Seller shall sell and deliver the Aircraft to Purchaser or its designee, and Purchaser shall pay the Seller the Balance of the Purchase Price for and accept delivery of the Aircraft from Seller, on and subject to the terms and conditions set forth in this Agreement.
- 2.2.** Within seven (7) business days of signing this Agreement, Seller, Purchaser and Escrow Agent shall enter into a mutually agreeable escrow agreement (the "Escrow Agreement"); provided that if Seller, Buyer, and Escrow Agent are unable to reach mutual agreement on such escrow agreement, Buyer or Seller may terminate this Agreement by written notice to the other Party and thereafter neither Party shall have any further obligation with respect to the sale and purchase of the Aircraft, or Buyer and Seller may mutually agree to pursue an escrow agreement with a different escrow agent, subject to the preceding termination rights.
- 2.3. Deposit.** Purchaser shall transfer the Deposit to the Escrow Agent by wire transfer of immediately available funds within three (3) business days of execution of the Escrow Agreement described in Section 2.2. Purchaser shall instruct the Escrow Agent to provide the Seller with the name of the depositor and/or the originator of the funds being deposited. The Deposit shall be held by the Escrow Agent pursuant to the Escrow Agreement and shall be applied towards the Purchase Price at Closing, except as otherwise set forth herein.
- 2.4. Escrow Fees.** Purchaser and Seller shall each pay one-half (½) of the Escrow Fees and expenses relating to the transactions contemplated by this Agreement.

3. AIRCRAFT CONDITION AND INSPECTION

- 3.1. Aircraft Condition.** It shall be a condition to Purchaser's obligation to consummate the transaction contemplated herein that the Aircraft shall be in the following condition on the Closing Date at the Delivery Location:
 - 3.1.1.** Seller shall have full legal and beneficial title free and clear of all Liens at the time title is transferred at Closing;
 - 3.1.2.** in an airworthy condition with a current and valid United States Standard Airworthiness Certificate without exceptions or deviations;
 - 3.1.3.** with all equipment, systems, avionics, components, accessories and other installed equipment properly operational in accordance with manufacturer's specifications, if any;
 - 3.1.4.** with all Aircraft Documents complete and up to date as of the Closing Date;
 - 3.1.5.** in compliance with the Aircraft Specification (as adjusted to reflect current times, landings and cycles);
 - 3.1.6.** Seller having corrected or repaired all Aircraft discrepancies set forth in the Inspection Document unless such Inspection Document does not exist.
 - 3.1.7.** current with manufacturer's recommended maintenance program, with all

- calendar-based, cycle-based and hour-based inspections that have due dates on or before the Closing Date up-to-date;
- 3.1.8. in compliance with all applicable FAA airworthiness directives and manufacturer's mandatory service bulletins that have due dates on or before the Closing Date, with no deferments or extensions; and
- 3.1.9. no history of Damage and in full compliance with manufacturer's Corrosion Prevention and Control Program.
- 3.2. **Inspection.** The Aircraft, and Aircraft Documents shall be subjected to an Inspection, which shall be performed by Purchaser and undertaken at Purchaser's sole cost and expense, in order to verify through the Inspection that the Aircraft is in the condition required by Section 3.1 (the "Inspection"). Seller shall at all times remain in operational control of the Aircraft. The Inspection shall be a reasonable and customary pre-buy inspection. Any Test Flight shall be flown by Seller's pilots or pilots approved by Seller. Seller shall have and retain "operational control" of the Aircraft as defined in the applicable FAR. The pilot in command shall have final and complete authority to postpone or cancel any flight for any reason or condition which, in his or her judgment, will compromise the safety of the flight. The parties acknowledge and agree that only personnel essential to the safe and reasonable conduct of any Test Flight(s) shall be on board the Aircraft, including up to two (2) technical representatives of Purchaser if desired by Purchaser.
- 3.3. **Inspection Location and Commencement.** The Aircraft shall be located at Seller's Hangar located at 6601 South Airpark Place, Anchorage, AK 99502 ("Seller's Hangar") prior to the commencement of the Inspection. The Inspection will commence on a date mutually agreed by the parties at the Seller's Hangar and shall be completed within five (5) calendar days of commencement or as otherwise mutually agreed to in writing by the parties. The Inspection shall be performed at the Purchaser's sole cost and expense.
- 3.4. **Inspection Document.** During the Inspection and any Test Flight(s), Seller and Purchaser will identify whether there are any Aircraft discrepancies and if any such discrepancies are identified, endeavor to reach agreement on specific Aircraft discrepancies that must be corrected or repaired for Seller to deliver the Aircraft to Purchaser on the Closing Date at the Closing Location in the condition described in Section 3.1 hereof. If the parties agree on such Aircraft discrepancies, their agreement shall be memorialized in the Inspection Document within two (2) Business Days after completion of the Inspection and any Test Flight(s). If the parties are unable to agree on Aircraft discrepancies and fail to execute the Inspection Document: i) Purchaser may elect to accept delivery of the Aircraft notwithstanding the existence of any Aircraft discrepancies after which Seller shall have no responsibility to correct, or to reimburse Purchaser for correcting any such Aircraft discrepancies or ii) Purchaser may terminate this Agreement upon written notice to the Seller, subject to Section 3.7.
- 3.5. **Aircraft Conditional Acceptance and/or Rejection.** Within three (3) Business Days after completion of the Inspection and any Test Flight(s), Purchaser shall execute and deliver to Seller a Conditional Acceptance/Rejection Letter (attaching a true and complete copy of the Inspection Document, thereto as Annex "A", unless such Inspection Document does not exist) and shall therein indicate:
- 3.5.1. Purchaser's irrevocable election to accept the Aircraft "as is" on the Closing Date;
or

- 3.5.2. Purchaser's irrevocable election to conditionally accept the Aircraft on the Closing Date, subject solely to Seller's correction of the Aircraft discrepancies set forth in the Inspection Document attached as Annex "A" to the Conditional Acceptance/Rejection Letter; or
- 3.5.3. Purchaser's rejection of the Aircraft.
- 3.6. **Correction of Discrepancies.** As soon as reasonably practicable after Purchaser's conditional acceptance of the Aircraft pursuant to Section 3.5.2, Seller shall correct, at Seller's sole cost and expense, all Aircraft discrepancies set forth in the Inspection Document. Correction of such Aircraft discrepancies set forth in the Inspection Document shall be evidenced by the Aircraft's return to service through appropriate Aircraft Document entries by the Seller ("Return to Service").
- 3.7. **Termination.** In the event Purchaser provides Seller written notice of termination pursuant to Section 3.4 and/or rejects the Aircraft pursuant to Section 3.5.3 and in each case simultaneously provides Seller documentation which substantiates that the Aircraft is not in the condition required by Section 3.1, this Agreement shall terminate and the Escrow Agent shall return the Deposit to the Purchaser without interest, penalty or deduction and without need of further consent from the Seller. If the Agreement has been terminated by Purchaser pursuant to Sections 9.2.2, 9.2.3, 9.2.3 or 9.4 the Escrow Agent shall return the Deposit to the Purchaser without interest, penalty or deduction and without need of further consent from the Seller. If the Purchaser otherwise fails to complete Closing or in the event Seller elects to terminate the Agreement pursuant to Sections 9.3.1, Seller shall be entitled to be paid the Deposit and the Escrow Agent shall immediately pay the Deposit to the Seller as liquidated damages, this Agreement shall terminate and be of no further force or effect, and the parties shall have no further obligations hereunder, except that each party shall be responsible for the payment of one half of the Escrow Fees to the Escrow Agent.

4. CLOSING PROCEDURES

- 4.1. **Pre-Closing Obligations.** As soon as practicable after the Return to Service following the Inspection, but in any event not later than the required date of Closing as set forth in Section 4.4 hereof:
 - 4.1.1. Seller shall pre-position or cause to be pre-positioned with the Escrow Agent to be held in document escrow until released by Seller on the Closing Date:
 - 4.1.1.1. An undated, but otherwise fully executed, FAA Bill of Sale conveying title from Seller to Purchaser; and
 - 4.1.1.2. An undated, but otherwise fully executed, Warranty Bill of Sale in favor of Purchaser.
 - 4.1.2. Purchaser shall pre-position with the Escrow Agent:
 - 4.1.2.1. An undated, but otherwise fully executed, Aircraft Registration Application for the Aircraft; and
 - 4.1.2.2. The Balance of the Purchase Price and Purchaser's share of the Escrow

Agent's fees and expenses.

- 4.1.2.3. If Purchaser is not already registered as a transacting user entity on the International Registry, Purchaser shall, within two (2) Business Days of execution of the Escrow Agreement submit to the Escrow Agent, or such other party of Purchaser's choosing, completed and executed forms with appropriate payment, necessary for the Purchaser to become a transacting user entity on the International Registry.
- 4.1.3. THE PRE-POSITIONING OF ANY DOCUMENT OR THE PURCHASE PRICE WITH THE ESCROW AGENT IS FOR THE CONVENIENCE OF THE PARTIES ONLY SO THAT THEY MAY BE RELEASED AT THE WRITTEN DIRECTION OF THE DEPOSITING PARTIES FOLLOWING SATISFACTION OF ANY CONDITIONS CONTAINED HEREIN, AND SHALL NOT BE CONSTRUED AS OR IMPLY ACCEPTANCE OF THE AIRCRAFT OR CONVEYANCE OF TITLE THERETO, WHICH MAY ONLY OCCUR AS SPECIFICALLY PROVIDED IN THIS AGREEMENT.
- 4.2. **Conditions Precedent to Seller's Obligations.** In addition to the other terms and conditions set forth herein (including those contemplated hereby to be satisfied prior to delivery of the Aircraft), Seller's obligation to sell and deliver the Aircraft to Purchaser on the Closing Date shall be subject to the following conditions precedent:
 - 4.2.1. Purchaser shall have by all necessary corporate action duly authorized, executed and delivered this Agreement and this Agreement shall be in full force and effect and Purchaser shall not be in breach or default of any of Purchaser's obligations arising under this Agreement;
 - 4.2.2. Receipt by Escrow Agent of the full Purchase Price for the Aircraft in accordance with Subsection 4.4.3.2;
 - 4.2.3. No change having occurred after the Effective Date of this Agreement in any applicable law which would make it illegal for Seller to perform any of its obligations under this Agreement or any other transaction document; provided, that if any such change has occurred the parties shall use all reasonable cooperative endeavors to restructure the transaction contemplated hereby so as to avoid such illegality;
 - 4.2.4. Receipt from Purchaser of such completed and signed form(s), if any, as is/are necessary to claim any applicable exemption from sales taxes imposed by any taxing authority in the Delivery Location;
 - 4.2.5. All of Purchaser's representations set forth in Section 5.2 shall be true and accurate in all material respects on and as of the time of Closing as though made on and as of such time and date;
 - 4.2.6. Purchaser shall have delivered or cause to be delivered the Items Identified in Section 4.1.2 and Section 8.2 required to be delivered by it;
 - 4.2.7. Purchaser's obligations set forth in Section 9.21 shall have been complied with;
 - 4.2.8. Purchaser shall have positioned with the Escrow Agent, the Purchase Price,

- Purchaser's share of the Escrow Fees and any applicable sales tax on the Purchase Price to the extent owed (or evidence of an exemption acceptable to Seller);
- 4.2.9. Within three (3) days of completion of the Inspection, receipt from Purchaser of a copy of the certificate of insurance evidencing the coverage required by Section 6.2; and
- 4.2.10. Purchaser shall have performed and complied with all of the terms, conditions and covenants required by this Agreement to be performed or complied with by Purchaser prior to or at the Closing.
- 4.3. **Conditions Precedent to Purchaser's Obligations.** Purchaser's obligation to purchase and accept delivery of the Aircraft from Seller on the Closing Date shall be subject to the following conditions precedent:
- 4.3.1. Seller shall have by all necessary corporate action duly authorized, executed and delivered this Agreement and this Agreement shall be in full force and effect and Seller shall not be in breach or default of any of Seller's obligations arising under this Agreement; and
- 4.3.2. All of Seller's representations set forth in Section 5.1 shall be true and accurate as of the time of Closing;
- 4.3.3. Seller shall have delivered or caused to be delivered the items identified in Section 4.1.1 required to be delivered by it;
- 4.3.4. No change having occurred after the Effective Date of this Agreement in any applicable law which would make it illegal for Purchaser to perform any of its obligations under this Agreement or any other transaction document; provided, that if any such change has occurred the parties shall use all reasonable cooperative endeavors to restructure the transaction contemplated hereby so as to avoid such illegality;
- 4.3.5. In the event the parties agree to and execute an Inspection Document, Seller shall have corrected or repaired the Aircraft discrepancies set forth therein;
- 4.3.6. The Aircraft shall be in the condition required by Section 3.1 of this Agreement;
- 4.3.7. Seller's obligations expressed in Section 9.21 shall have been complied with; and
- 4.3.8. Seller shall have performed and complied with all of the terms, conditions and covenants required by this Agreement to be performed or complied with by it prior to or at the Closing.
- 4.4. **Closing.** The Closing shall occur within the latter of Fourteen (14) Business Days after the Aircraft discrepancies set forth in the Inspection Document have been repaired or corrected following the Inspection and any Test Flight(s), as evidenced by the Aircraft's Return to Service or if the parties have neither agreed to, nor executed, such Inspection Document, then within Twenty One (21) Business Days after Purchaser executes and delivers to Seller a Conditional Acceptance/Rejection Letter indicating Purchaser's acceptance of the Aircraft in accordance with

Section 3.5.1, subject to the conditions set forth in Section 4.2 (as to Seller) and Section 4.3 (as to Purchaser). At the time of the Closing, the parties shall perform the following closing deliveries in the order presented, the consummation of which shall constitute the Closing:

- 4.4.1. Seller shall confirm to Purchaser and Escrow Agent that the conditions precedent to Seller's obligations as set forth in Section 4.2 have been satisfied or waived by Seller in writing.
- 4.4.2. Purchaser shall confirm to Seller and Escrow Agent that the conditions precedent to Purchaser's obligations as set forth in Section 4.3 have been satisfied or waived by Purchaser in writing.
- 4.4.3. Seller and Purchaser shall commence a conference call with Escrow Agent during which:
 - 4.4.3.1. The Escrow Agent shall confirm that the conditions set forth in Section 4.1 have been satisfied, that procedures set forth in Section 9.21 have been followed, that Priority Search Certificates from the International Registry addressed to Purchaser indicate that there is no adverse International Interest or adverse Contract of Sale registered on the International Registry with respect to the Aircraft or, if there is, Escrow Agent has been irrevocably authorized to discharge the same contemporaneous with Closing;
 - 4.4.3.2. The Escrow Agent shall confirm that it is in receipt of the Purchase Price, applicable sales tax, if any, Purchaser's share of the Escrow Fee and the documents referred to in Sections 4.1.1 and 4.1.2;
 - 4.4.3.3. Purchaser shall authorize the Escrow Agent, conditioned only upon receipt by the Escrow Agent of Seller's instruction consistent with Subsection 4.4.3.4, to date and file the Aircraft Registration Application in the FAA Civil Aviation Registry and to release the Purchase Price to Seller and to retain Purchaser's share of the Escrow Fees;
 - 4.4.3.4. Seller shall authorize the Escrow Agent, and conditioned only upon receipt by Escrow Agent of Purchaser's instruction consistent with Subsection 4.4.3.3 and receipt by Seller of conformation of the wire transfer of the Purchase Price to Seller or its designee, to retain Seller's share of the Escrow Fees from the Purchase Price and to date and file the FAA Bill of Sale and any Lien releases, if any, in the FAA Civil Aviation Registry, and to date and release to the Purchaser the Warranty Bill of Sale and Warranties Assignments. Seller's obligations in this Subsection 4.4.3.4 shall be subject to any necessary Instructions to the Escrow Agent by any Lien holder, if any, but which shall not in any event relieve Seller of its obligation to transfer the Aircraft to Purchaser free and clear of Liens; and
 - 4.4.3.5. Seller shall discharge or cause to be discharged any adverse registration of the Aircraft and the Engines with the International Registry by any Lien holder, if any, and (provided Purchaser has complied with Section 9.21)

Purchaser and Seller shall simultaneously authorize Escrow Agent to register and consent to the registration of the Contract of Sale for the Airframe and the Engines, on the International Registry as set forth in Section 9.21 below.

- 4.4.4. Purchaser shall accept delivery and possession of the Aircraft from Seller at the Delivery Location and shall simultaneously deliver to Seller a fully executed and completed Delivery Receipt setting forth the time of the FAA filing of the FAA Bill of Sale as provided by Escrow Agent.

5. REPRESENTATIONS AND WARRANTIES

- 5.1. Seller's Representations and Warranties. Seller hereby represents and warrants that, as of the date hereof, and as of the Closing:

- 5.1.1. Seller is a corporation duly formed, validly existing, and in good standing under the laws of the State of Delaware, having the capacity to sue and be sued in its own name, having full power, legal right and authority to carry on its business as currently conducted, and to execute, deliver and perform the provisions of this Agreement;
- 5.1.2. The execution, delivery, and performance by Seller of this Agreement, and the sale of the Aircraft, have been duly authorized by all necessary action on behalf of Seller and do not conflict with or result in any breach of any of the terms of or constitute a default under any document, instrument, or agreement to which Seller is a party;
- 5.1.3. The person executing this Agreement on behalf of Seller has full power and authority to do so;
- 5.1.4. This Agreement constitutes the legal, valid and binding obligation of Seller and is enforceable against Seller in accordance with its terms subject to applicable bankruptcy, insolvency, fraudulent conveyance, reorganization, moratorium and similar laws affecting the enforceability of contractual obligations and creditors' rights generally and by the application of equitable principles by courts of competent jurisdiction, sitting at law or in equity;
- 5.1.5. Seller, at the time of Closing, shall own full legal and beneficial title to the Aircraft, free and clear of all Liens;
- 5.1.6. At the time of the Closing, Seller shall convey to Purchaser full legal and beneficial title to the Aircraft, free and clear of all Liens, and with no parts, systems, or components on the Aircraft that are leased or on loan, and Seller will warrant and defend such title forever against all claims and demands whatsoever;
- 5.1.7. Seller has not entered into any agreement (other than this Agreement) pursuant to which Seller is or may be contractually and/or legally obligated to sell or lease the Aircraft or otherwise transfer any Interest therein to any party other than Purchaser; and
- 5.1.8. Seller has not entered into any agreement for commissions, brokerage fees or

similar fees to be paid upon transfer of the Aircraft which would become the obligation of Purchaser nor does Seller have any agreement or arrangement to pay any consideration whatsoever, directly or indirectly, to any employee, agent or independent contractor of Purchaser.

5.2. Purchaser's Representations and Warranties. Purchaser hereby represents and warrants that, as of the date hereof, and as of the Closing:

- 5.2.1. Purchaser is a corporation duly formed, validly existing and in good standing under the laws of British Columbia Canada having the capacity to sue and be sued in its own name, having full power, legal right and authority to carry on its business as currently conducted, and to execute, deliver and perform the provisions of this Agreement;
- 5.2.2. The execution, delivery, and performance by Purchaser of this Agreement, and the acquisition of the Aircraft, have been duly authorized by all necessary action on behalf of Purchaser and do not conflict with or result in any breach of any of the terms of or constitute a default under any document, instrument, or agreement to which Purchaser is a party;
- 5.2.3. The person executing this Agreement on behalf of Purchaser has full power and authority to do so;
- 5.2.4. This Agreement constitutes the legal, valid and binding obligations of Purchaser and is enforceable against Purchaser in accordance with its terms subject to applicable bankruptcy, insolvency, fraudulent conveyance, reorganization, moratorium and similar laws affecting the enforceability of contractual obligations and creditors' rights generally and by the application of equitable principles by courts of competent jurisdiction, sitting at law or in equity;
- 5.2.5. Upon execution of the Delivery Receipt at Closing, Purchaser acknowledges that the Aircraft is being purchased at Closing in its "AS IS, WHERE IS," "WITH ALL FAULTS" condition, as described in Article VII of this Agreement and the Warranty Bill of Sale, subject to the limitations and exceptions set forth therein;
- 5.2.6. Neither Purchaser nor any of its employees nor any entity owning an interest in Purchaser is (a)(i) identified by the United States Department of Treasury on the Specifically Designated Nationals and Blocked Persons List maintained by the Office of Foreign Assets Control ("OFAC"), or by the United States Department of Commerce on the Denied Persons List and/or on any other similar list pursuant to any authorizing statute, executive order or regulation (collectively, the "List"), and (ii) a person or entity with whom a citizen of the United States is prohibited to engage in transactions by any trade embargo, economic sanction, or other prohibition of United States law, regulation, or Executive Order of the President of the United States, (b) none of the funds or other assets of Purchaser constitute property of, or are beneficially owned, directly or indirectly, by any Embargoed Person (as hereinafter defined), (c) no Embargoed Person has any interest of any nature whatsoever in Seller (whether directly or indirectly), (d) Purchaser has implemented procedures, and will consistently apply those procedures, to ensure the foregoing representations and warranties remain true and correct at all times.

The term "Embargoed Person" means any person, entity or government subject to trade restrictions under U.S. law, including but not limited to, the International Emergency Economic Powers Act, 50 U.S.C. §1701 et seq., The Trading with the Enemy Act, 50 U.S.C. App. 1 et seq., and any Executive Orders or regulations promulgated thereunder with the result that the investment is prohibited by law or is in violation of law. Purchaser shall ensure that no prohibition exists under the laws of the United States on the transactions contemplated by this Agreement related to the identity, citizenship, location or business of Purchaser or to the purpose for which such Purchaser will use the Aircraft; and

- 5.2.7. Purchaser has not entered into any agreement for commissions, brokerage fees or similar fees to be paid upon transfer of the Aircraft that would become the obligation of Seller nor does Purchaser have any agreement or arrangement to pay any consideration whatsoever, directly or indirectly, to any employee, agent or independent contractor of Seller.

6. INDENMNITY AND INSURANCE.

- 6.1. PURCHASER SHALL DEFEND, INDEMNIFY AND HOLD HARMLESS SELLER AND ITS OFFICERS, DIRECTORS, AGENTS, EMPLOYEES, SUBSIDIARIES, AFFILIATE AND PERMITTED ASSIGNEES (COLLECTIVELY, THE "PURCHASER INDEMNITEES") FROM AND AGAINST ALL CLAIMS, SUITS, ACTIONS, JUDGMENTS, FINES, PENALTIES, DAMAGES, LOSSES AND LIABILITIES, INCLUDING, BUT NOT LIMITED TO, THIRD PARTY CLAIMS AND REASONABLE ATTORNEYS' FEES, COSTS OF LITIGATION AND OTHER EXPENSES RELATED THERETO, INCLUDING THE COST OF ESTABLISHING THE RIGHT OF INDEMNIFICATION UNDER THIS SECTION (COLLECTIVELY, THE "CLAIMS"), WHICH MAY BE MADE, ASSERTED, ASSESSED, OR ACCRUED AGAINST ANY PURCHASER INDEMNITEE BY REASON OF: (I) ANY INJURY OR DEATH OF PURCHASER PERSONNEL OR DAMAGE TO OR LOSS OF PURCHASER'S PROPERTY (INCLUDING WITHOUT LIMITATION ANY DAMAGE TO OR LOSS OF THE AIRCRAFT AFTER DELIVERY PURSUANT TO THIS AGREEMENT), OR INJURY OR DEATH TO ANY OTHER PERSON OR THE LOSS OF OR DAMAGE TO ANY OTHER REAL OR PERSONAL PROPERTY, ARISING OUT OF OR IN CONNECTION WITH PERFORMANCE OF THIS AGREEMENT, OR OWNERSHIP OR OPERATION OF THE AIRCRAFT AFTER DELIVERY OF THE AIRCRAFT PURSUANT TO THIS AGREEMENT; OR (II) ANY BREACH BY PURCHASER OF ITS OBLIGATIONS UNDER THIS AGREEMENT. THE FOREGOING INDEMNITIES SHALL APPLY EVEN IN THE EVENT THE CLAIMS RESULT FROM THE NEGLIGENCE OF ANY OF THE PURCHASER INDEMNITEES BUT SHALL NOT APPLY TO THE EXTENT OF ANY GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF ANY PURCHASER INDEMNITEES.
- 6.2. Within three (3) days of completion of the Inspection, Purchaser shall provide commencing at Closing, and cause any lessee, buyer or next operator to provide, aircraft public liability and third party liability insurance, including war risk insurance, with respect to the Aircraft for a period of two (2) years from the Closing Date in the amount of at least U.S. Fifty Million And NO/100 United States Dollars (\$50,000,000.00 USD) per occurrence. Such insurance will be reduced to U.S. Twenty-Five Million And NO/100 United States Dollars (\$25,000,000.00 USD) during any period that the Aircraft is not operating in revenue- generating passenger service. Such insurance will, (a) name Seller as additional insureds as it relates to being the Seller of the Aircraft ("Additional Insured"), (b) insure the interests of each Additional Insured and their officers, directors, employees and agents regardless of any breach or violation by Purchaser (or named insured) of the warranties, declarations or conditions contained in such policy or policies; (c) not be invalidated by any action or inaction of Purchaser (or named insured) or any other insured (other

than by each Additional Insured as to such Additional Insured); (d) be primary insurance without the right of contribution from any other insurance which is (or may in the future be) carried by any Additional Insured; and (e) waive subrogation and any right of the insurers to claim set-off or counterclaim, whether by attachment or otherwise, in respect of any liability of each Additional Insured and its officers, directors, employees and agents. None of the insurance required by this Section 6.2 is to be materially changed or cancelled without notice thereof to Seller at least thirty (30) days in advance. Notwithstanding any of the preceding terms to the contrary, no such insurance requirement shall exist in the event that Purchaser commences disassembly of the Aircraft to the piece part level after Closing, nor for any damages arising out of the operation, maintenance or other use of the Aircraft prior to Closing.

7. DISCLAIMER

- 7.1. **DISCLAIMER AND LIMITATION OF LIABILITY.** EXCEPT FOR SELLER'S REPRESENTATIONS AND WARRANTIES SET FORTH IN SECTION 5.1 AND SELLER'S WARRANTY OF TITLE TO THE AIRCRAFT AS SET FORTH HEREIN AND IN THE WARRANTY BILL OF SALE, THE AIRCRAFT AND EACH PART THEREOF ARE BEING SOLD AND DELIVERED TO PURCHASER IN "AS IS, WHERE IS, WITH ALL FAULTS" CONDITION ON THE CLOSING DATE, WITHOUT ANY REPRESENTATION, WARRANTY OR GUARANTY OF ANY KIND BEING MADE OR GIVEN BY SELLER, ITS SHAREHOLDERS, MEMBERS, DIRECTORS, OFFICERS, MANAGERS, AGENTS, EMPLOYEES OR ATTORNEYS, EXPRESS OR IMPLIED, ARISING BY LAW OR OTHERWISE AND SELLER DISCLAIMS ALL EXPRESS OR IMPLIED WARRANTIES WHETHER ARISING IN LAW, IN EQUITY, IN CONTRACT, OR IN TORT, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTY OF MERCHANTABILITY, AIRWORTHINESS, DESIGN, CONDITION, OR FITNESS FOR A PARTICULAR USE. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, EXCEPT FOR SELLER'S WARRANTY OF TITLE TO THE AIRCRAFT AS SET FORTH HEREIN AND IN THE WARRANTY BILL OF SALE, SELLER SHALL NOT BE LIABLE OR RESPONSIBLE TO PURCHASER FOR ANY DEFECTS, EITHER PATENT OR LATENT IN THE AIRCRAFT OR FOR ANY DIRECT OR INDIRECT DAMAGE TO PERSONS OR PROPERTIES RESULTING THEREFROM OR FOR PURCHASER'S LOSS OF USE OF OR A DIMINUTION IN VALUE OF THE AIRCRAFT OR FOR ANY INTERRUPTION IN PURCHASER'S BUSINESS CAUSED BY PURCHASER'S INABILITY TO USE THE AIRCRAFT FOR ANY REASON WHATSOEVER.
- 7.2. UNDER NO CIRCUMSTANCES SHALL EITHER PARTY BE LIABLE TO THE OTHER FOR LOST PROFITS, LOSS OF BUSINESS, LOSS OF USE OR ANY OTHER INCIDENTAL, INDIRECT, CONSEQUENTIAL OR SPECIAL DAMAGES ARISING OUT OF OR RELATED TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT OR ANY DELAY IN CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED HEREBY, AND EACH PARTY HEREBY WAIVES ANY RIGHT IT MAY HAVE TO SUCH DAMAGES.

8. TAXES

- 8.1. **Seller's Taxes.** Seller has paid and/or shall bear, and shall defend, indemnify and hold Purchaser harmless from and against, any and all sales, use, excise and other similar taxes, and any and all taxes, fees, duties, interest, penalties, charges, invoices, claims, assessments and statements imposed or imposable by any federal, state, county, local, foreign or other governmental authority, entity or party arising from any purchase, sale, lease, delivery, transfer, possession, use, storage, operation, maintenance, consumption, or registration of the Aircraft with respect to any period prior to the Closing. In the event Purchaser receives written notice of any audit, claim, assessment or proposed assessment of any tax for which Seller may be responsible under this Section 8.1, Purchaser shall notify Seller within ten (10) Business Days thereof, and Seller and

Purchaser shall reasonably cooperate, at Seller's expense, to manage and/or defend any such audit, claim, assessment or proposed assessment. Purchaser's failure to notify Seller shall not relieve Seller of its responsibilities under this Section 8.1. The obligations set forth in this Section 8.1 shall survive the cancellation, termination or expiration of this Agreement.

- 8.2. **Purchaser's Taxes.** Purchaser shall bear, and shall defend, indemnify and hold Seller harmless from and against any and all sales, use, excise and other similar taxes, and any taxes, fees, duties, interest, penalties, charges, invoices, claims and statements relating thereto, which may be imposed by any federal, state, county, local or other governmental authority as a result of the sale, delivery or transfer of the Aircraft to Purchaser, or the ownership, possession, use or storage of the Aircraft on or after Closing, except to the extent imposed on or measured by Seller's income. In the event Seller receives written notice of any audit, claim, assessment or proposed assessment of any tax for which Purchaser may be responsible under this Section 8.2, Seller shall notify Purchaser within ten (10) Business Days thereof, and Seller and Purchaser shall reasonably cooperate, at Purchaser's expense, to manage and/or defend any such audit, claim, assessment or proposed assessment. Seller's failure to notify Purchaser shall not relieve Purchaser of its responsibilities under this Section 8.2. Notwithstanding any provision to the contrary herein contained, at the Closing, Purchaser shall (a) pay to Seller (in addition to the Purchase Price) the applicable sales or transfer tax due on the sale of the Aircraft hereunder, or (b) deliver to Seller an exemption certificate, affidavit or other document, satisfactory to Seller, to evidence an exemption or exception from the requirement of having to pay such sales or other transfer tax on the sale of the Aircraft hereunder. Seller shall reasonably cooperate with Purchaser (except as provided in the definition of "Test Flight(s)", at Purchaser's expense) so as to mitigate or avoid the imposition of any sales taxes on Purchaser in connection with the transactions contemplated hereby. The obligations set forth in this Section 8.2 shall survive the cancellation, termination or expiration of this Agreement.

9. MISCELLANEOUS

- 9.1. **Warranties and Maintenance Program Contracts.** To the extent that any warranties or maintenance programs from manufacturers, service providers, or suppliers with respect to the Aircraft are still in effect and are assignable, all rights under such warranties or maintenance programs will be assigned and transferred at Purchaser's option effective at the time of Closing. In such event, Seller shall reasonably assist Purchaser in maintaining continuity of and transferring such warranties and maintenance programs, and shall execute whatever documents or agreements may be necessary or reasonable to vest all rights under such warranties or maintenance programs in Purchaser and to permit Purchaser to assert or process claims thereunder; provided Purchaser agrees to pay any and all fees and expenses of any and every kind or nature associated with the transfer or assignment of any warranties or maintenance programs pursuant to this Section 9.1. Notwithstanding the foregoing, Seller reserves the right to assert claims under any such warranties to the extent that the same relates to facts and circumstances arising prior to the Closing date.

- 9.2. **Risk of Loss, Damage or Destruction of Aircraft.**

9.2.1. **Risk of Loss.** Title to, and risk of loss, injury, destruction or damage to the Aircraft shall pass from Seller to Purchaser upon filing of the FAA Bill of Sale with the FAA Civil Aircraft Registry on the Closing Date.

9.2.2. **Destruction or Damage Beyond Economic Repair.** Notwithstanding any contrary

provision of this Agreement, if at any time prior to the Closing the Aircraft is destroyed this Agreement shall thereafter terminate and be of no further force or effect.

- 9.2.3. **Repairable Damage.** Notwithstanding anything to the contrary contained herein, in the event of any Damage to the Aircraft following the Effective Date (other than destruction described in Section 9.2.2), Seller shall promptly notify Purchaser in writing of such damage and Purchaser shall, within two (2) Business Days, notify Seller in writing whether it desires to terminate this Agreement or to purchase the Aircraft after it is repaired by Seller. In the event that Purchaser elects to terminate this Agreement as a result of Damage in accordance with this Section 9.2.3, this Agreement shall terminate and be of no further force or effect. If Purchaser elects to purchase the Aircraft after it is repaired, Seller shall at its own expense cause such Damage to be repaired as soon as reasonably practicable, and the Closing shall be delayed until all such repairs are completed.

9.3. Default/Termination.

- 9.3.1 **Purchaser's Default.** This Agreement may be terminated by Seller in the event of a breach by Purchaser of any material provision of this Agreement (provided Seller is not in breach or default of this Agreement) which breach is not cured within three (3) Business Days of the delivery to Purchaser (with a copy to the Escrow Agent) of written notice thereof from Seller. If Seller elects to terminate this Agreement under this Section 9.3.1 and Purchaser's breach has not been cured within the timeframe set forth above (if any), Seller shall be entitled to be paid the Deposit, and the Escrow Agent shall pay the Deposit to Seller within two (2) Business Days of written demand by Seller, as liquidated damages, and this Agreement shall be of no further force or effect. Seller's rights to terminate this Agreement and receive the amounts expressly set forth in this Section 9.3.1 as liquidated damages shall in all events be the sole remedy available to Seller for any and all breaches of this Agreement in the event Purchaser defaults on Purchaser's obligations under this Agreement, and Seller waives any other remedies that may be available to Seller at law or in equity for breach of contract. Notwithstanding the foregoing, this Section 9.3.1 shall not apply to limit Seller's remedies in the event of a breach of any post-Closing obligations of Purchaser hereunder including, without limitation, those contained in Article 8 and Section 9.16 hereof.
- 9.3.2 **Seller's Default.** This Agreement may be terminated by Purchaser in the event of a breach by Seller of any material provision of this Agreement (provided Purchaser is not in breach or default of this Agreement) which breach is not cured within three (3) Business Days of the delivery to Seller (with a copy to the Escrow Agent) of written notice thereof from Purchaser. If Purchaser elects to terminate this Agreement under this Section 9.3.2, and Seller's breach has not been cured within the timeframe set forth above Purchaser shall be entitled to a refund of the Deposit and the Escrow Agent shall immediately refund the Deposit to Purchaser within two (2) Business Days of written demand by Purchaser therefor, and thereafter this Agreement shall be of no further force or effect. Purchaser's rights to terminate this Agreement and receive the amounts expressly set forth in this Section 9.3.2 shall in all events be the sole remedy available to Purchaser for any and all breaches of this contract in the event Seller defaults on Seller's obligations under this Agreement, and Purchaser waives any other remedies that may be available to Purchaser at law or in equity for breach of contract.

Notwithstanding the foregoing, this Section 9.3.2 shall not apply to limit Purchaser's remedies in the event of a breach of any post-Closing obligations of Seller hereunder including, without limitation, those contained in Article 8 and Section 9.16 hereof, or the warranty of title set forth herein or in the Warranty Bill of Sale.

- 9.4. **Force Majeure.** The term "Force Majeure" means any cause beyond a party's reasonable control that prevents a party from meeting its obligations under this Agreement, including, but not limited to, acts of God or the public enemy, acts of terrorism, war or other outbreak of hostilities, civil commotion, strikes, lockouts, and labor disputes (but excludes events described in Section 9.2.2, the remedies for which are described therein). A party shall promptly notify the other party that it will be unable to perform its obligations hereunder due to a Force Majeure. In such event, the time for such party's performance shall be extended for the pendency of such event, provided, however, that should such non-performance extend beyond forty-five (45) days, the unaffected party may at its option terminate this Agreement upon written notice to the other party. In such event, the Escrow Agent shall: (i) deduct from the Deposit and pay to itself one-half of any agreed upon Escrow Fees payable to the Escrow Agent; and (ii) remit the balance of the Deposit to Purchaser. Thereafter, neither party shall have any obligation or liability to the other with respect to the subject matter of this Agreement, except that Purchaser shall remain liable for the cost of the Inspection (excluding the cost of any repairs or improvements made on the Aircraft) and Seller shall be responsible for the payment of one-half of any agreed up on Escrow Fees to the Escrow Agent. The failure to pay the Purchase Price shall in no event constitute Force Majeure unless there exists a system wide banking failure in the United States.
- 9.5. **Amendments.** The provisions of this Agreement may not be waived, altered, modified, amended, supplemented or terminated in any manner whatsoever except by written instrument signed by all parties hereto.
- 9.6. **Severability.** Any provision of this Agreement that may be determined by a court of competent jurisdiction to be prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.
- 9.7. **Assignment.** This Agreement may not be assigned by either party without the prior written consent of the other party (which consent shall not be unreasonably withheld, conditioned or delayed), except Purchaser may assign this Agreement without Seller's written consent to a subsidiary of Purchaser, provided (i) that Purchaser remain jointly liable for all of such subsidiary's liabilities under this Agreement; (ii) such subsidiary is not a person or entity with whom Seller is banned or restricted from doing business; and (iii) such assignment does not increase Seller's costs or obligations .
- 9.8. **[Reserved.]**
- 9.9. **Successor and Assigns.** This Agreement shall inure to the benefit of and be binding upon each of the parties hereto and their respective successors and permitted assigns.
- 9.10. **Headings and References.** The division of this Agreement into sections, and the insertion of headings, are for convenience of reference only and shall not affect the construction or interpretation of this Agreement.

9.11. **Counterparts.** This Agreement may be fully executed in two (2) or more counterparts by each of the parties hereto, such counterparts together constituting but one and the same instrument. Such counterparts may be exchanged via facsimile or other electronic transmission.

9.12. **Notices.** All communications, declarations, demands, consents, directions, approvals, instructions, requests and notices required or permitted by this Agreement shall be in writing and shall be deemed to have been duly given or made when delivered personally or transmitted electronically by email or facsimile (receipt acknowledged) or, if such day is not a Business Day, on the next succeeding Business Day, or in the case of documented overnight delivery service, on the date shown on the receipt therefor, in each case at the address set forth below:

If to Purchaser: Attn: Steven Earle
4639 Woodgrove Place,
West Vancouver BC Canada, V7S2W9
Tel -604-618-0131, email: searle222@gmail.com

If to Seller: Attn: Nathan Brown
700 G. Street
Anchorage, Alaska, 99501

If to Escrow Agent: Crowe & Dunlevy, A Professional Corporation
324 N. Robinson Avenue, Suite 100
Oklahoma City, Oklahoma 73102
Attn:
(405) 239-5415
[insert email address]

9.13. **Reserved.**

9.14. **Non-Waiver.** Except as provided in Section 4.4.1 and Section 4.4.2, any failure at any time of either party to enforce any provision of this Agreement shall not constitute a waiver of such provision or prejudice the right of such party to enforce such provision at any subsequent time.

9.15. **Entire Agreement.** The parties agree that the terms and conditions of this Agreement constitute the entire agreement between the parties with respect to the sale and purchase of the Aircraft, and this Agreement supersedes all prior agreements between the parties (or their authorized agents), express or implied with respect to the sale and purchase of the Aircraft.

9.16. **Transaction Costs and Expenses.** Except as otherwise set forth herein, each party to this Agreement shall bear its own transaction costs and expenses, including, without limitation, any brokers' commissions and/or attorneys' fees. Seller shall be solely responsible for the fees of Seller's Broker. Purchaser shall be solely responsible for the fees of Purchaser's Broker (if any). Each party hereto agrees to indemnify and hold the other harmless from and against any claims, suits, damages, costs and expenses, including but not limited to reasonable attorneys' fees, made or asserted by any broker, consultant or third party claiming an interest in the Aircraft or the Purchase Price or for any commission or compensation based on the sale or purchase of the Aircraft, whether arising from an actual or alleged relationship or agreement with the indemnifying party.

9.17. **Survival.** The representations, warranties, and indemnification obligations of Purchaser and Seller

shall survive the Closing in perpetuity; provided, however, that any of the same pertaining to the technical condition of the Aircraft, if any, shall terminate at Closing.

- 9.18. **Time is of the Essence.** Unless otherwise specifically as stated to the contrary herein, time shall be of the essence for all events contemplated hereunder.
- 9.19. **Further Assurances.** Each of the parties hereto covenants and agrees to execute such other and further documents relating to the matters set forth herein and to take or cause to be taken such other and further actions, as may be reasonably necessary or appropriate to carry out the purposes and intent of this Agreement, and to consummate the transactions contemplated hereby.
- 9.20. **Governing Law.** THE INTERPRETATION AND PERFORMANCE OF THIS AGREEMENT ARE GOVERNED BY AND TO BE CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF ALASKA, EXCEPT FOR ANY RULE OF LAW OF THE STATE OF ALASKA WHICH WOULD MAKE THE LAW OF ANY OTHER JURISDICTION APPLICABLE. All actions at law or equity and proceedings arising out of or related, in whole or in part, to any dispute in connection with this Agreement or its subject matter or formation (including non-contractual disputes or claims) are to be heard and determined in the state or federal courts located in Anchorage, Alaska. Purchaser and Seller hereby irrevocably submit to the exclusive jurisdiction of such courts (and, in the case of appeals, the appropriate appellate courts) in any such action or proceeding and irrevocably waive the defenses of lack of personal jurisdiction or any inconvenient forum to the maintenance of any such action or proceeding.
- 9.21. **Cape Town Convention.**
- 9.21.1. Prior to the Closing, Purchaser and Seller shall each register as a "transacting user entity" with the International Registry. Each of the parties shall bear its own expense in doing so and such expenses shall not be considered Escrow Fees.
- 9.21.2. Each party shall provide to the other, as a condition to closing, evidence that it has been approved by the International Registry as a "transacting user entity" and has duly registered with, is authorized to make filings with and has received all approvals from the International Registry, and has appointed an "administrator" (as such term is defined and used in the International Registry Procedures and International Registry Regulations).
- 9.21.3. Each party shall, as a condition to closing, authorize Escrow Agent to act as, and shall designate Escrow Agent or another mutually agreed party as, its "professional user entity" (as such term is defined and used in the International Registry Procedures and International Registry Regulations) to effect, amend, discharge and consent to registrations with respect to the Aircraft (including the Airframe and the Engines) on its behalf. Neither Seller nor Purchaser shall revoke such authorization until after the earlier to occur of (i) the discharge of any International Interests and registration of a Contract of Sale of the Aircraft and Seller's consent thereto with the International Registry following the filing with the FAA Civil Aviation Registry of the FAA Bill of Sale conveying the Aircraft from Seller to Purchaser or (ii) termination of this Agreement in accordance with its terms. Without Seller's prior written consent, Purchaser shall not effect or cause to effect a Prospective International Interest on the Aircraft (including the Airframe and the Engines) and

shall upon such registration of any such Prospective International Interest take all necessary actions to discharge or cause to discharge such registration.

- 9.21.4. Each party shall cooperate to cause Escrow Agent, as a professional user entity, to register and consent to the registration of a Contract of Sale of the Aircraft (including the Airframe and Engines) with the International Registry immediately after filing of the FAA Bill of Sale with the FAA Civil Aviation Registry. Escrow Agent shall prepare and cause to be filed with the FAA an AC Form 8050-135. Seller and Purchaser each hereby expressly consents to the registration of the Contract of Sale with respect to the Aircraft (including the Airframe and the Engines).
- 9.21.5. Immediately prior to Closing, the Escrow Agent shall obtain a Priority Search Certificate (as such term is defined and used in the International Registry Procedures and the International Registry Regulations) from the International Registry with respect to the Aircraft (including the Airframe and the Engines) confirming that no prior International Interest exists that will not be otherwise discharged at Closing with respect to the Aircraft (including the Airframe and the Engines). Any Priority Search Certificate obtained by the Escrow Agent from the International Registry with respect to the Aircraft shall identify the Purchaser and the Seller as having the benefit of the search.
- 9.22. Agreement Negotiated. The parties to this Agreement are sophisticated and have been represented or had the opportunity to be represented by counsel in connection with the negotiation and performance of this Agreement. The parties agree that no presumptions relating to the interpretation of contracts against the drafter of any particular clause should or may be applied in this case and, therefore, waive their effects.
- 9.23. Confidentiality. The existence, terms and conditions of this Agreement, and all writings, discussions, and negotiations in connection with the transaction, including the identity of the parties, shall be maintained in strict confidence deemed "confidential information", and neither party nor its agents (including its broker or agent, if applicable) shall disclose such existence, terms or conditions to any other person, except (i) as may be required by law or legal process, (ii) as may be appropriate to obtain advice from its legal or financial advisors, (iii) as may be required to permit Escrow Agent or other persons rendering services to such party in connection with this Agreement to render such services, (iv) as may be required to permit such party to pursue all available remedies for a breach of this Agreement by the other party, and (v) with the express written consent of the other party.
- 9.24. No Third Party Beneficiaries. Except as otherwise expressly provided in this Agreement, no third party is intended to benefit from, nor may any third party seek to enforce any of the provisions of, this Agreement.
- 9.25. Reserved.

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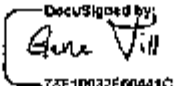
IN WITNESS WHEREOF, this Agreement has been executed by the undersigned as of the date first above written.

Gravitas Aviation Ltd. (as Purchaser)

Per:  May-18-2023

Name: Steven R. Earle Title: Director

CONOCOPHILLIPS ALASKA, INC. (as Seller)

Per:  May-18-2023

Name: Gene Till Title: Alaska supply Chain Manager

EXHIBIT A

Registration Number:	AIRCRAFT SPECIFICATION
Manufacturer:	N-842AR
Model:	De Havilland
Serial Number:	DHC-6 300 Series
Airframe Total Hours Since New:	MSN 842
Airframe Total Cycles Since New:	29,884.5
Engine Model:	91,852
Engine Serial Numbers:	PT6A-27
	LH : SN – PCE-PG0560 (1,088 hours TSO)
	RH : SN – PCE-PG0251 (4,431.1 hours TSO)
Propeller Model:	Hartzell HC-B3TN-3D
Propeller Serial Numbers:	LH : SN – BUA28637
	RH : SN – BUA29345

Equipped with:

- De-icing systems and boots
 - Wing Tip Fuel Tanks
-

EXHIBIT B

CONDITIONAL ACCEPTANCE/REJECTION LETTER

Date: _____

ConocoPhillips Alaska, Inc.
700 G Street
Anchorage, Alaska
Attn: Peter Bazin,
Email: Peter.M.Bazin@conocophillips.com
Tel: (907) 263-3525

ConocoPhillips Alaska, Inc.
700 G Street
Anchorage, Alaska
Attn: Nathan Brown
Email: Nate.R.Brown@conocophillips.com
Tel: (907) 263-4958

Re: Completion of Pre-Purchase Inspection and Notice of Election

Gentlemen:

Pursuant to Section 3.5 of that certain Aircraft Sale and Purchase Agreement dated as of the _____ day of _____, 20____, by and between _____, ("Purchaser"), and ConocoPhillips Alaska, Inc., ("Seller"), pertaining to that certain used 1988 De Havilland DHC-6-300 Twin Otter aircraft, Serial Number 842, provisional Registration Number N842AR (the "Agreement"), this letter confirms that Purchaser has completed its inspection of the Aircraft, as defined in the Agreement, and hereby exercises the following election as indicated by the initials of Purchaser's authorized representative affixed thereto below. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to such terms in the Agreement.

[INITIAL ONE]:

_____ The Aircraft is hereby accepted "as is" on the Closing Date in accordance with the terms of this Agreement.

_____ Subject to correction or repair by Seller, at Seller's sole cost and expense, of all Aircraft discrepancies set forth in the Inspection Document attached as Annex "A" hereto and to performance by Seller of all of its other obligations under the Agreement, the technical condition of the Aircraft is hereby conditionally accepted in accordance with the terms of the Agreement.

_____ The Aircraft is hereby rejected in accordance with the terms of this Agreement.

Purchaser:

By:

Name:

Title:

Copy To: Crowe & Dunlevy

ANNEX "A"

TO

CONDITIONAL ACCEPTANCE/REJECTION LETTER

EXHIBIT C

AIRCRAFT DELIVERY RECEIPT

_____, a _____ corporation ("Purchaser") hereby acknowledges acceptance of delivery of that certain used 1988 De Havilland DHC-6-300 Twin Otter aircraft, Serial Number 842, provisional Registration Number N842AR (the "Aircraft") from ConocoPhillips Alaska, Inc. ("Seller"), at _____ o'clock (am / pm) Eastern/Central/Pacific Standard Time on the ____ day of, 20____, at _____, pursuant to the terms and conditions of the Aircraft Sale and Purchase Agreement dated as of _____ 20____, between Purchaser and Seller (the "Agreement"). Purchaser hereby acknowledges that the Aircraft satisfies all of the requirements, terms and conditions of the Purchase Agreement. By reason of the execution and delivery by Purchaser of this Aircraft Delivery Receipt, it is conclusively presumed that (i) Purchaser has approved and accepted the Aircraft "as is, where is" in its then-current technical condition and state of repair, with all faults, limitations and defects (whether hidden or apparent), regardless of cause; and (ii) except for Seller's warranty of title to the Aircraft contained in the Agreement and the Warranty Bill of Sale, Seller has not made with respect to the condition of the Aircraft any representation, warranty or guaranty of any kind, express or implied, whether arising in law, in equity, in contract, or in tort, including, without limitation, any implied warranty of merchantability, airworthiness, design, condition, or fitness for a particular use; provided, however, that the foregoing statements are for the exclusive benefit of Seller only and are not intended, and shall not be construed, to confer any rights or benefit on any person not a party to the Agreement or affect in any way the liability of any provider under any warranty, service plan or other agreement covering the Aircraft or any component thereof.

TOTAL TIME AIRFRAME AT DELIVERY: _____ hours

AIRCRAFT LANDINGS AT DELIVERY: _____

TOTAL TIME ENGINES AT DELIVERY:

Engine CAE-312029: _____ hours _____ cycles

Engine CAE-312039: _____ hours _____ cycles

TOTAL TIME APU AT DELIVERY

APU S/N: _____: _____ hours, _____ cycles

By:

Name:

Title:

EXHIBIT D

ASSIGNMENT OF WARRANTIES

Pursuant to the Aircraft Sale and Purchase Agreement dated as of _____, by and between ConocoPhillips Alaska, Inc. ("Seller") and _____ ("Purchaser") (the "Agreement"), Seller, without representation or warranty, hereby assigns to Purchaser such rights if any, as Seller may have under (i) any warranty (express or implied), or otherwise, with respect to that certain 1988 De Havilland DHC-6-300 Twin Otter aircraft bearing U.S. registration mark N842AR and manufacturer's serial number 842 (the "Airframe"); together with the two (2) installed Pratt & Whitney PT6A-27 engines bearing manufacturer's serial numbers PCE-PG0560 and PCE-PG0251, respectively (the "Engines"), and all other instruments or equipment installed in or attached to the Airframe and Engines (collectively, the "Aircraft"); and (ii) any service policies, maintenance plans and programs or product agreements with respect to the Aircraft, in each case to the extent the same exist in favor of Seller and are capable of being assigned by Seller or otherwise available to Purchaser (collectively, the "Assigned Rights").

Purchaser acknowledges that it shall be solely responsible for any fees, charges, costs and expenses with respect to the transfer of the Assigned Rights and the processing of any claims or services thereunder.

Seller hereby acknowledges Purchaser's right to enforce in its own name such Assigned Rights as Seller may have with respect to the Aircraft.

Capitalized terms used herein and not otherwise defined herein shall have the meaning ascribed to such terms in the Agreement. This Assignment of Warranties may be executed in counterpart.

IN WITNESS WHEREOF, Seller and Purchaser have caused this instrument to be executed by their duly authorized officer this ____ day of _____, 20____.

Seller:

Purchaser:

ConocoPhillips Alaska, Inc.

By:

Name:

Name:

Title:

Title:

EXHIBIT E

WARRANTY BILL OF SALE

KNOW ALL PERSONS BY THESE PRESENTS:

THAT ConocoPhillips Alaska, Inc. a Delaware corporation is the lawful owner of the full legal and beneficial title, to the following tangible personal property:

that certain used 1988 De Havilland DHC-6-300 Twin Otter aircraft, Serial Number 842, provisional Registration Number N842AR (the "Airframe"), together with two (2) installed Pratt & Whitney PT6A-27 engines bearing manufacturer's serial numbers PCE-PG0560 and PCE-PG0251 (the "Engines"), and all appurtenances, appliances, parts, avionics, instruments, components, furnishings, items of equipment and accessories and tool kits installed thereon and associated spares (collectively, the "Aircraft"); and

all documents and records required to be maintained with respect to the Aircraft, including, without limitation, a current and valid Airworthiness Certificate, all Airframe, Engines, and accessory logbooks, manuals, and weight and balance manuals; and all of the following that are in Seller's possession and control: all tags, technical records, traceability records, overhaul records, maintenance records, wiring diagrams, drawings, data, completion manuals and all issued FAA Form 337's and STC's; and any additional documentation provided with the Aircraft when delivered new from the manufacturer (collectively, the "Aircraft Documents").

THAT, for \$1.00 and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, Seller does as of the date provided below, grant, convey, transfer, deliver and set over all right, title and interest in and to the Aircraft and the Aircraft Documents unto Gravitas Aviation Limited a British Columbia limited liability corporation ("Purchaser"), and unto Purchaser's successors and assigns forever.

THAT, Seller hereby warrants to Purchaser, its successors and assigns, that there is hereby conveyed to Purchaser on the date hereof full legal and beneficial title to the Aircraft and the Aircraft Documents free and clear of any and all mortgages, liens, claims, international interests, encumbrances and rights of others (except to the extent created by or through Purchaser), and with no parts, systems, or components on the Aircraft that are leased or on loan, and Seller shall warrant and defend such title forever against all such claims and demands whatsoever.

EXCEPT AS EXPLICITLY SET FORTH IN THE AIRCRAFT SALE AND PURCHASE AGREEMENT BETWEEN PURCHASER AND SELLER DATED _____, 2023 AND HEREIN, THE AIRCRAFT IS BEING SOLD AND DELIVERED TO PURCHASER ON THE DATE HEREOF IN "AS IS, WHERE IS, AND WITH "ALL FAULTS" CONDITION WITHOUT ANY REPRESENTATION, WARRANTY OR GUARANTY OF ANY KIND, EXPRESS OR IMPLIED, WHETHER ARISING IN LAW, IN EQUITY, IN CONTRACT, OR IN TORT, INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTY OF MERCHANTABILITY, AIRWORTHINESS, DESIGN, CONDITION, OR FITNESS FOR A PARTICULAR USE.

[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY; SIGNATURE PAGE(S) TO FOLLOW]

IN WITNESS WHEREOF, Seller has caused this Warranty Bill of Sale to be executed and delivered by its duly authorized signatory as of this ____ day of _____, 20____.

ConocoPhillips Alaska, Inc

By:

Name:

Title:

EXHIBIT F

PARTS INVENTORY

Pn	pn description	category	sn	Condition	qty available
009-0271-070	COMMUNICATING MODULE	ROTOTTER	ATD877	NEW	1
040-21100	NOSE WHEEL ASSY, HIGH FLOATATION	ROTOTTER	1057-2	SERV	1
040-21100	NOSE WHEEL ASSY, HIGH FLOATATION	ROTOTTER	1396-2	NEW	1
040-21101	MAIN WHEEL ASSY (OTTER)	ROTOTTER	1137-1	OH	1
040-21101	MAIN WHEEL ASSY (OTTER)	ROTOTTER	1944-1	SERV	1
10-0028-1	GASPER	EXPOTTER		NEW	1
10-0028-11	GASPER	EXPOTTER		NEW	3
1005-2-4	RELAY	EXPOTTER		NEW	2
101735-01723	BAROMETRIC ALTIMETER WITH VIBRATOR	ROTOTTER	167570	INSPECT	1
101735-01723	BAROMETRIC ALTIMETER WITH VIBRATOR	ROTOTTER	157640	INSPECT	1
110-09700	GREASE DAM (PIPE)	EXPOTTER		NEW	5
1101048-04	LAP BELT ASSY	EXPOTTER		NEW	1
115M1	SWITCH	EXPOTTER		NEW	2
117S1-7	SWITCH	EXPOTTER		NEW	2
117S193-21	SWITCH	EXPOTTER		NEW	3
1220/2410-2	PULSEITE CONTROL UNIT	ROTOTTER	T00372	REBUILT	1
1426-12-A1	AIRSPEED	ROTOTTER	PA-22298	INSPECT	1
14480	STATIC WICK	EXPOTTER		NEW	2
14480	STATIC WICK	EXPOTTER		NEW	1
1532-3C	DISTRIBUTOR VALVE	ROTOTTER	38294-U	OH	1
1701-13A	VALVE	ROTOTTER	55243	INSPECT	1
180-00200	SEAT	EXPOTTER		NEW	1
16177-15	SWITCH, OIL PRESS.	ROTOTTER	3661	OH	1
16177-15	SWITCH, OIL PRESS.	ROTOTTER	6043	NEW	1
1N4454	DIODE	EXPOTTER		NEW	2

1PB58	SWITCH, MFD SCREEN SWAP	EXPOTTER		NEW	2
1TL1-5M	SWITCH	EXPOTTER		NEW	1
1TP65-5	SWITCH	EXPOTTER		NEW	1
1TP65-7	SWITCH	EXPOTTER		NEW	2
217-09261	INDICATOR, TQ PRESS	ROTOTTER	15267	REP	1
215X1-T	SWITCH	EXPOTTER		NEW	3
22338-51A-61010D	FITTING, SEAT LEG ANCHOR	EXPOTTER		NEW	1
FDC2650M7-2	FITTING, SEAT LEG ANCHOR	EXPOTTER		NEW	8
23032-1512	TERMINAL BLOCK	EXPOTTER		NEW	1
23046-2153	STARTER SHAFT	EXPOTTER		NEW	2
23048-004M	STARTER-GENERATOR	ROTOTTER	1790	OH	1
23048-004M	STARTER-GENERATOR	ROTOTTER	18146	OH	1
231-1104-001	CAP, NVIS POST LIGHT	EXPOTTER		NEW	1
231-1104-002	BASE, NVIS POST LT	EXPOTTER		NEW	1
231-2100-004	DOME LIGHT, NVIS LED, RECT.	EXPOTTER		NEW	1
231-2605-001	LAMP, 5V GREEN, NVIS FILTERED SOLDER	EXPOTTER		NEW	10
231-2628-001	LAMP, 28V GREEN, NVIS FILTERED SOLDER	EXPOTTER		NEW	1
231-3270-001	LAMP, 28V NVIS RED LED 387 (BI-POLAR)	EXPOTTER		NEW	1
231-3270-002	LAMP, 28V NVIS AMBER LED 387 (BI-POLAR)	EXPOTTER		NEW	3
231-3270-003	LAMP, 28V NVIS WHITE LED 387 (BI-POLAR)	EXPOTTER		NEW	2
231-3270-004	LAMP, 28V NVIS BLUE LED 387 (BI-POLAR)	EXPOTTER		NEW	1
231-3270-005	LAMP, 28V NVIS GREEN LED 387 (BI-POLAR)	EXPOTTER		NEW	1
231-3270-006	LAMP, 28V NVIS RED (BI-POLAR)	EXPOTTER		NEW	1
231-3270-007	LAMP, 28V NVIS AMBER (BI-POLAR)	EXPOTTER		NEW	7
231-3270-007	LAMP, 28V NVIS AMBER (BI-POLAR)	EXPOTTER		NEW	1
231-5000-002	SWITCH, ANVIS YELLOW B, PRESS TO TEST	EXPOTTER		NEW	1
262-2856-070	DISPLAY, CNTRL HEAD	EXPOTTER		NEW	1
270-0030-010	SENSOR, YAW RATE	ROTOTTER	3167089	SERV	1
2800A-003	AIR DATA COMPUTER	ROTOTTER	A01069	REP	1
2825A1X-21	HARNESS ASSY, GRAY (W/O LAP BELT)	EXPOTTER		NEW	1

2825A4X-21	HARNES ASSY, BLACK (W/O LAP BELT)	EXPOTTER		REP	1
3002342	GASKET	EXPOTTER		NEW	1
3003-45	ANTENNA	ROTOTTER	63-003	NEW	1
30-0516-1	POSITION LIGHT ASSY	ROTOTTER	7455	NEW	1
3006317	CORD	EXPOTTER		NEW	2
30-0863-4	LIGHT ASSY	ROTOTTER	9106	NEW	1
3011157	GASKET PAPER	EXPOTTER		NEW	20
3014216	TUBE ASSY, HEATED	EXPOTTER		NEW	1
3019368	BRACKET	EXPOTTER		NEW	1
3022412	DISC, TURBINE	ROTOTTER	24013	OH	1
3034081	CHIP DETECTOR	EXPOTTER		NEW	2
30613	ALARM BELL	EXPOTTER		NEW	1
3070216-01	CARRIER	EXPOTTER		NEW	2
3102401-01	BLADE	EXPOTTER		NEW	34
31-3078-5	STROBE LIGHT	EXPOTTER		NEW	1
3014703	ADPATER ASSY, FUEL,MANIFOLD, INLET	EXPOTTER		SERV	1
3567749-9502	TRANSMITTER, BENDIX OIL PRESSURE	ROTOTTER	8804123	INSPECT	1
36917/90	TERMINAL	EXPOTTER		NEW	1
391088-002	FUEL PROBE	ROTOTTER	2155E	OH	1
391088-003	FUEL PROBE	ROTOTTER	109A	OH	1
391088-005	FUEL PROBE	ROTOTTER	805F	NEW	1
393004-060	INDICATOR, FWD FUEL QTY	ROTOTTER	M906D	OH	1
3E1206-02	BRUSH	EXPOTTER		NEW	1
3E1206-3	BRUSH	EXPOTTER		NEW	1
3E1206-7	BRUSH	EXPOTTER		NEW	1
3E1389-2	METER, DEICE	ROTOTTER	1102	OH	1
3E1443-1	BRUSH	EXPOTTER		NEW	1
3E1443-2	BRUSH	EXPOTTER		NEW	1
40000504-001	SWITCH	EXPOTTER		NEW	1
4100-689004	MOTOR, HYD PUMP	ROTOTTER	8298 / 657123	OH	1

418-01064	TRANSMITTER, TQ PRESS	ROTOTTER	10-78-461	OH	1
4271-616-9224	SWITCH	EXPOTTER		NEW	1
42E13-3B	TIMER	ROTOTTER	176-U	OH	1
42E13-3B	TIMER	ROTOTTER	826-U	OH	1
4B-3104	RELAY	EXPOTTER		NEW	1
500-45255-16	FILTER NVIS	EXPOTTER		NEW	1
500-5603	CONVERTER BOX	ROTOTTER	244	OH	1
50-380048-1	RELAY	EXPOTTER		NEW	1
513-0401-604	SWITCH	EXPOTTER		NEW	1
55-0045-5	SWITCH	EXPOTTER		NEW	3
55064-S	ALTITUDE ALERTER	ROTOTTER	010	REP	1
5506-S	ALTIMETER, ENCODING	ROTOTTER	074	OH	1
550TD89M1R5K0G133	BACKSHELL	EXPOTTER		NEW	1
593-BD1	VALVE	EXPOTTER		NEW	1
60-1755-1	POWER SUPPLY	ROTOTTER	1355	OH	1
60-1755-1	POWER SUPPLY	ROTOTTER	1609	REP	1
602-3374	HAND MIC	EXPSNOTT	2127445	NEW	1
603C-GP-6	TERMINAL BOARD	EXPOTTER		NEW	1
622-2506-003	INDICATOR, RMI	ROTOTTER	4698	REP	1
622-4565-001	VERTICAL REFERENCE GYRO	ROTOTTER	4844	INSPECT	1
622-5734-001	PRIMARY SERVO, SVCBS	ROTOTTER	8158	REP	1
622-5735-001	MOUNT, SMT65 SERVO (SPECIFY TQ FOR YAW, PITCH, ROLL)	ROTOTTER	8772	OH	1
622-5798-008	FLT CONTROL PANEL, FCP-65	ROTOTTER	872	MODIFIED	1
622-6020-021	DISPLAY, ELECTRONIC FLIGHT, EFD-85	ROTOTTER	5539	OH	1
622-6021-001	DISPLAY CONTROL PANEL	ROTOTTER	788	REP	1
622-6137-001	RECEIVER, VIR-32	ROTOTTER	8587	INSPTEST	1
622-6152-001	CONTROL, COMM	ROTOTTER	26885	REP	1
622-6263-003	TRANSCIVER	ROTOTTER	3594	REP	1
622-6319-001	COURSE/HEADING PANEL	ROTOTTER	172	MODIFIED	1

622-6520-008	CONTROL, CTL-22 COM	ROTOTTER	5556	REP	1
622-6521-016	CONTROL, NAV	ROTOTTER	8755	REP	1
622-6522-008	CONTROL, ADF CTL-82	ROTOTTER	5957	REP	1
622-6523-004	ATC CONTROL HEAD CTL92	ROTOTTER	7542	REP	1
622-6684-005	AUTOPILOT CONTROL PANEL APP-65A	ROTOTTER	2551	REP	1
622-7236-011	DISPLAY UNIT, MFD-85A	ROTOTTER	1543	OH	1
622-7244-001	DISPLAY PROCESSOR UNIT	ROTOTTER	528	REP	1
622-7250-001	MULTIFUNCTIONAL PROCESSOR UNIT, MPU-85A	ROTOTTER	941	REP	1
700669-1	HOUSING, FILTER	EXPOTTER		NEW	1
7274-11-1	CIRCUIT BREAKER, 1 AMP	EXPOTTER		NEW	1
7277-2-5	CIRCUIT BREAKER, 5 AMP	EXPOTTER		NEW	1
74015CW20E	SWITCH	EXPOTTER		NEW	2
750515	RELAY	EXPOTTER		NEW	1
763501	RELAY	EXPOTTER		NEW	2
78-8060-5900-8	STORMSCOPE	ROTOTTER	JS005105516	REP	1
811-BATT-1	BATTERY	EXPOTTER		NEW	1
85816	FUEL PUMP	ROTOTTER	H227A	OH	1
8741	POTENTIOMETER	EXPOTTER		NEW	1
882041	SWITCH	EXPOTTER		NEW	2
88663	TRANSFORMER, 26VDC 400HZ	EXPOTTER		NEW	1
906A1C3-9537	SWITCH	EXPOTTER		NEW	4
9133-25-81	TRANSMITTER	ROTOTTER	0357	OH	1
9133-25-81	TRANSMITTER	ROTOTTER	0719	OH	1
9207	SWITCH	EXPOTTER		NEW	2
95-52-15-86-E1CNL	SWITCH, PUSH (BLANK/LPV)	EXPOTTER		NEW	1
95-XX-15-K6-E1YN9	CAP, SWITCH, NVIS GREEN LEGEND (BLANK LPV)	EXPOTTER		NEW	1
9702	SWITCH	EXPOTTER		NEW	1
9704	SWITCH	EXPOTTER		NEW	1
9707	SWITCH	EXPOTTER		NEW	2
98321-37143	HANDLE	EXPOTTER		NEW	1

A21B-163353-00	SWITCH	EXPOTTER	NEW	1
A314BL	SWITCH	EXPOTTER	NEW	1
A3551	LENS	EXPOTTER	NEW	1
A5335AW24-307	LIGHT ASSY, AIRSTAIR DOOR	EXPOTTER	NEW	1
A555A-V-28	LIGHT ASSY (POSITION)	EXPOTTER	NEW	1
AN3115-1	RECEPTACLE CM300	EXPOTTER	NEW	1
ANL300	CURRENT LIMITER	EXPOTTER	NEW	2
ANL80	CURRENT LIMITER	EXPOTTER	NEW	2
APC02-5600-05	SPACER	EXPOTTER	NEW	2
APC03-6010-08B	BEARING	EXPOTTER	NEW	4
APC23032-1910	PLATE	EXPOTTER	NEW	1
APC23048-1031	ARMATURE	EXPOTTER	NEW	1
APC6128-178	DISC	EXPOTTER	NEW	1
AR33-5-68	HANDLE	EXPOTTER	NEW	1
AREMB-5W	ROD END	EXPOTTER	NEW	1
ASM6662-14	POTENTIOMETER	EXPOTTER	NEW	2
ASU-A109-INST-4	FILTER, NMIS - STANDBY ATT IND.	EXPOTTER	NEW	1
ASU-ANNC-6	FILTER, NMIS	EXPOTTER	NEW	1
ASU-EFD-85-1	FILTER, NMIS	EXPOTTER	NEW	2
B3550-305	LIGHT ASSY	EXPOTTER	NEW	2
BJ18B	JUNCTION BOX	EXPOTTER	NEW	1
BJ-1-A	JUNCTION BOX	EXPOTTER	NEW	2
C&KU43	SWITCH	EXPOTTER	NEW	1
C310DE3R	SWITCH	EXPOTTER	NEW	1
C6CF1203-27	PULLEY	EXPOTTER	NEW	1
C6CF1251-3	CABLE ASSY	EXPOTTER	NEW	2
C6CF1451-135P	CABLE	EXPOTTER	NEW	1
C6CFM1193-27	PULLEY PIN	EXPOTTER	NEW	1
C6E1078-3	BRACKET	EXPOTTER	NEW	1
C6E1079-3	LEVER ASSY	EXPOTTER	NEW	1

C6F1002-11	DOOR, CARGO	EXPOTTER	NEW	1
C6FF1724	TRIM, SEAT BACK LH	EXPOTTER	NEW	1
C6FF1725	TRIM, SEAT BACK	EXPOTTER	NEW	1
C6FF1726	PANEL, BOTTOM CUSH	EXPOTTER	NEW	3
C6FF2238-11	FAIRING	EXPOTTER	NEW	1
C6FF2238-29	FAIRING	EXPOTTER	NEW	1
C6FF2238-29	FAIRING	EXPOTTER	NEW	1
C6FF2902-298	SEAT BACK	EXPOTTER	NEW	1
C6FF2902-298-1	SEAT BACK	EXPOTTER	NEW	1
C6FF2902-298-2	SEAT BACK	EXPOTTER	NEW	2
C6FF2903	SEAT ASSY, DOUBLE	EXPOTTER	NEW	1
C6FF2903	SEAT ASSY, DOUBLE	EXPOTTER	NEW	1
C6FF2903-55	BACK ASSY, DOUBLE SEAT	EXPOTTER	NEW	1
C6FS2203-31	TAPE FASTENING LOOP	EXPOTTER	NEW	1
C6FS2220-27	WINDOW L/H	EXPOTTER	NEW	1
C6FS2221-28	ANGLE	EXPOTTER	NEW	1
C6FS2676-3	ROD ASSY	EXPOTTER	NEW	1
C6FS2780-1	TUBE ASSY(WELDED)-AIRST/HAND	EXPOTTER	NEW	2
C6FS2784-7	CABLE ASSY	EXPOTTER	NEW	1
C6FS3771-5	DOOR, OBSERVATION	ROTPOTTER	001 SERV	1
C6G1158-27	GASKET	EXPOTTER	NEW	2
C6JF1016-5	PANEL, LOAD METER OVERLAY	EXPOTTER	NEW	1
C6MK1127-1	CABLE ASSY	EXPOTTER	NEW	1
C6NF1097-17	PANEL	EXPOTTER	NEW	1
C6NF1117-1	BETA SYSTEM CONTROL BOX	ROTPOTTER	PK459	INSPECT
C6NF1265-29	ADAPTER-BRACKET	EXPOTTER	NEW	1
C6NF1265-29	ADAPTER-BRACKET	EXPOTTER	NEW	1
C6NF1287-1	CONTROL BOX	EXPOTTER	NEW	1
C6NW1040-3	CABLE ASSY, ELEC	EXPOTTER	NEW	1
C6NW1041-13	JUMPER ELECTRIC CABLE	EXPOTTER	NEW	1

C6AW1041-5	JUMPER	EXPOTTER		NEW	1
C6AW1041-9	JUMPER	EXPOTTER		NEW	1
C6PF1157-3	FLAPPER VALVE	EXPOTTER		NEW	1
C6A1807-1	CABLE ASSY	EXPOTTER		NEW	1
C6SC1029-3	TACHOMETER, GG	ROTOTTER	8108112	OH	1
C6SC1030-9	INDICATOR, OIL TEMP	ROTOTTER	511	SERV	1
C6SC1036-1	INDICATOR, FUEL FLOW	ROTOTTER	7508110	OH	1
C6SC1037-7	INDICATOR, PROP RPM	ROTOTTER	19	OH	1
C6SC1038-1	INDICATOR, AILERON TRIM	ROTOTTER	4251	SERV	1
C6SC1051-3	FUEL CELL	EXPSNOTT	43	INSPTST	1
C6SC1089-1	INDICATOR, OIL PRESS	ROTOTTER	162	INSPECT	1
C6TF1047-13	HORN	EXPOTTER		NEW	2
C6TF1047-3	HORN	EXPOTTER		NEW	2
C6U1164-23	FAIRING, MLG LH FWD	EXPOTTER		NEW	1
C6UM1219-27	ABSORBER, PADS HOCK	EXPOTTER		NEW	1
C6US1032-29	DISC, FRICTION	EXPOTTER		NEW	2
C6WF1211-43	SKIN	EXPOTTER		NEW	1
C6Z1357-27	RETAINER STRIP	EXPOTTER		NEW	2
C1105-6	ANTENNA DME / XPDR ANTENNA	EXPSNOTT	165043	NEW	1
COVER SET LH DBL	COVER SET, LH DBL SEAT	EXPOTTER		NEW	1
COVER SET RH DBL	COVER SET, RH DBL SEAT	EXPOTTER		NEW	1
CR3242-4-2	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPQ400		NEW	100
CR3242-4-3	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPOTTER		NEW	100
CR3242-4-4	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPOTTER		NEW	100
CR3242-4-5	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPQ400		NEW	100
CR3242-4-6	RIVET, COUNTERSUNK, OVERSIZE	EXPOTTER		NEW	100
CR3242-5-2	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPQ400		NEW	100
CR3242-5-3	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPQ400		NEW	100
CR3242-5-4	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPOTTER		NEW	100
CR3242-5-5	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPOTTER		NEW	100

CR3242-5-6	RIVET, O/S CHERRYMAX-C/S-ALUM	EXPOTTER		NEW	100
CR3243-4-4	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPQ400		NEW	99
CR3243-4-5	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPQ400		NEW	100
CR3243-4-6	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPQ400		NEW	100
CR3243-5-2	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPOTTER		NEW	100
CR3243-5-3	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPOTTER		NEW	100
CR3243-5-4	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPOTTER		NEW	100
CR3243-5-5	RIVET, O/S CHERRYMAX-UNIV-ALUM	EXPOTTER		NEW	100
CR3243-5-6	RIVET, UNIVERSAL OVERSIZE	EXPOTTER		NEW	100
CSP181-1	SEAL, ANTENNA MAST	EXPOTTER		NEW	1
DG16165	STATIC WICK	EXPOTTER		NEW	1
DHC-SC70020-5	SWITCH, PRESSURE	ROTOTTER	124	NEW	1
DHC-SC70022-1	VOLT METER	ROTOTTER	8618	NEW	1
DHC-SC70022-3	VOLTMETER	ROTOTTER	0945	NEW	1
DMNI70-1	ANTENNA	ROTOTTER	14055	SERV	1
CI105-7	ANTENNA	ROTOTTER	151446	NEW	1
DSC3-5-9	ROD END	EXPOTTER		NEW	1
EA-1409-12	INDICATOR, VERTICAL SPEED	ROTOTTER	6098	REP	1
EOG5131A	DIODE	EXPOTTER		NEW	2
EO69053-1	CABLE ASSY	EXPOTTER		NEW	1
EO69053-4	CABLE ASSY	EXPOTTER		NEW	1
FDC-6400-20-044	SEAT BELT	EXPOTTER		NEW	5
FDC-6400-50-1-155-24	SEALT BELT EXT	EXPOTTER		NEW	4
G128-178	DISC	EXPOTTER		NEW	1
H3800-0-000-24-310	EXTENSION, SEAT BELT	EXPOTTER		NEW	2
JD1N200P102UA	POTENTIOMETER	EXPOTTER		NEW	2
KW115G	DISPLAY, 7 SEGMENT M877 CLOCK	EXPOTTER		NEW	3
M1035-PBLA-EDW1	AUDIO CONTROL SYSTEM	ROTOTTER	8908023	REP	1
M-2042	SWITCH	EXPOTTER		NEW	1
M3C010-1026	BRUSH	EXPOTTER		NEW	5

MS000-10	TURN & SLIP INDICATOR	ROTPOTTER	15107	INSPECT	1
MDL3	FUSE	EXPOTTER		NEW	1
MHUQ-18D	RELAY (26.5 VDC, 240 OHM)	EXPOTTER		NEW	5
MR1124	RECTIFIER	EXPOTTER		NEW	2
MS24509-A-5	CIRCUIT BREAKER	EXPOTTER		NEW	1
MS25068-23	SWITCH	EXPCASA		NEW	1
MS25024-2	RELAY	EXPOTTER		REP	1
MS27212-3-4	TERMINAL BOARD	EXPOTTER		NEW	1
MS35058-24	SWITCH	EXPOTTER		NEW	3
MS35058-27	SWITCH	EXPOTTER		NEW	1
MS35058-31	SWITCH	EXPOTTER		NEW	1
MS35059-21	SWITCH, TOGGLE	EXPOTTER		NEW	2
MS35059-24	SWITCH	EXPOTTER		NEW	1
MS91586-1	SHUNT	EXPOTTER		NEW	1
MTA206T	SWITCH, DPDT ON-OFF-[ON]	EXPOTTER		NEW	1
MTL-106E	SWITCH	EXPOTTER		NEW	2
MV2C-600D-13	RELAY	EXPOTTER		NEW	1
NBA18-795	SEAT BELT EXTENDER	EXPCASA		NEW	1
NTE116	RECTIFIER	EXPOTTER		NEW	2
NTE5980	RECTIFIER	EXPOTTER		NEW	1
PA1025	SWITCH	EXPOTTER		NEW	1
PC-250	INVERTER	ROTPOTTER	4435	REP	1
PDM398602	GASKET - FUEL TANK UNIT	EXPOTTER		NEW	3
PDM398602	GASKET - FUEL TANK UNIT	EXPOTTER		NEW	1
C6PF1125-29	GASKET, FUEL SUMP PLATE	EXPOTTER		NEW	2
PDMC6PF1166-3	PRESSURE SWITCH	EXPOTTER		NEW	1
PS107	SWITCH, ROTARY	EXPOTTER		NEW	1
PW727MV	INDICATOR, TURBINE TEMP.	ROTPOTTER	AD2617	SERV	1
RV6NAYS0101A	POTENTIOMETER	EXPOTTER		NEW	2
RV6NAYS0251A	POTENTIOMETER	EXPOTTER		NEW	2

RV6NAYS0501A	POTENTIOMETER	EXPOTTER	NEW	1	
RV6NAYS0501AA	POTENTIOMETER	EXPOTTER	NEW	1	
ST3230-01	GASKET	EXPOTTER	NEW	1	
TBC6CF1149-1	CABLE	EXPOTTER	NEW	1	
V3-1	SWITCH	EXPOTTER	NEW	2	
V3L-111-08	SWITCH	EXPOTTER	NEW	3	
X229-181	BRACE	EXPOTTER	NEW	4	
XW20067-2075	FLEX DRIVE	EXPOTTER	NEW	1	
XW20067-2215	FLEX DRIVE	EXPOTTER	NEW	1	
XW20500-2-1450-1	ARM ASSY	EXPOTTER	NEW	1	
XW21121-227-90	CONVERTER	ROTOTTER	00012	NEW	1
XW-21160-2	MOTOR	ROTOTTER	10171	SERV	1
YZ-2RW84	SWITCH	EXPOTTER	NEW	2	
32005-007	TACH GENERATOR	ROTOTTER	269861	US	0
42E13-38	TIMER	ROTOTTER	749-U	US	0
622-1270-001	ATC TRANSPONDER, TDR-90	ROTOTTER	22648	US	0
622-1270-001	ATC TRANSPONDER, TDR-90	ROTOTTER	26389	US	0
622-1270-001	ATC TRANSPONDER, TDR-90	ROTOTTER	27852	US	0
622-1270-001	ATC TRANSPONDER, TDR-90	ROTOTTER	4236	US	0
622-6523-004	ATC CONTROL HEAD CTL92	ROTOTTER	2272	US	0
DHC9C70021-3	DC LOAD METER	ROTOTTER	1093	US	0

TAB 2

From: [Paul Olfert](#)
To: [Scheel S. Husseln](#)
Cc: [Kendra Kubish](#); [Kaitlin Ward](#)
Subject: RE: In the Matter of the Recevlership and Bankruptcy of Regent Aircraft Services Inc. (B&C 38343-2)
Date: Friday, August 21, 2026 9:27:01 AM
Attachments: [image002.png](#)
[image003.png](#)
[image004.png](#)

Hello, Scheel.

The Receiver further advises as follows:

Gravitas/SEFT needs to substantiate that the item is owned by Gravitas/SEFT is in possession of Regent and is specifically identifiable to be that of Gravitas/SEFT.

For example, if there is a Part 123 which they are claiming, but Regent also had a Part 123, it does not mean that the part belongs to Gravitas/SEFT. It is entirely conceivable that absent a specific serial number, both Regent and Gravitas/SEFT may have had a similar part. Accordingly, the presence of similar items on the Regent sales process inventory listing does not necessarily indicate that those items are owned by Gravitas/SEFT.

For purposes of preparing the asset listing for the sales process, items identified in the Corridor inventory management system as belonging to Gravitas were excluded from the inventory listing. The shelving unit containing parts identified as Gravitas-owned was also labelled "Not for Sale".

Regards,

Paul Olfert
Partner
P: (306) 956-6970 | E: polfert@mltatlkins.com

TAB 3

MLT AIKINS

WESTERN CANADA'S LAW FIRM

MLT Aikins LLP
Suite 1201 - 408 3rd Avenue S
Saskatoon, SK S7K 5R5
T: (306) 976-7100
F: (306) 976-7145

June 22, 2026

Paul Olfert
Direct Line: (306) 956-8970
Email: polfert@mltalkins.com

VIA EMAIL to sshusseln@bryanco.com

Bryan & Company LLP
2900 10180 - 101 Street
Edmonton, AB T5J 3V5

Dear Mr. Hussein:

Re: Receivership of Regent Aircraft Services Inc.

As you are aware, we are legal counsel to BDO Canada Limited (the "Receiver"), in its capacity as Receiver of all of the property of Regent Aircraft Services Inc. ("Regent") pursuant to the February 27, 2026 Receivership Order of the Honourable Justice Simard (the "Receivership Order", filed copy enclosed).

We write in response to your correspondence dated May 27, 2026 (the "May 27 Correspondence") on behalf of Gravitas Aviation Ltd. ("Gravitas") and SEFT Holdings Ltd. ("SEFT") and in an effort to resolve the outstanding matters between Gravitas, SEFT and Regent.

A. Outstanding Accounts Receivable

Regent's records indicate that as of the date of the Receivership Order, Gravitas owed Regent USD \$935,724.85 in outstanding accounts receivable (the "Outstanding AR"). We enclose a summary of the outstanding invoices noted by the Receiver in its review of Regent's books and records.

The Outstanding AR is a debt that is valid, due, and owing from Gravitas to Regent. We hereby demand that Gravitas pay the Outstanding AR by no later than **July 17, 2026**.

B. Request for Piper Cheyenne II, Serial Number 3IT-7920040 (the "Piper")

The Receiver has reviewed Regent's internal records and the Bill of Sale enclosed in the May 27 Correspondence respecting the Piper and confirmed that Regent does not have an ownership interest in the Piper.

As such, the Receiver has no objection to SEFT taking possession of the Piper.

C. Request for DHC-6 DeHavilland Twin Otter, Serial No. 106 (the "Twin Otter")

On the Receiver's review of the available records, it is not clear that Gravitas purchased the Twin Otter free and clear of any encumbrances for fair market value.

We refer to the enclosed August 8, 2025 email from Steven Earle (Gravitas) to Steve Gratto (Regent), in which Mr. Earle writes:

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"I have the Bill of Sale on 106 to hold as security for that money [\$100,000 CAD] but you can and will monetize it more significantly, so we should release that....if that money is not being returned then it needs to be credited to our invoices at the appropriate exchange rate on that day."

We further refer to the enclosed October 9, 2025 email (the "**October 9 Email**") from Mr. Earle to Mr. Gravitas, in which Mr. Earle writes:

"Regent issued a Bill of Sale of DHC-6 MSN 106 as security for a returnable emergency payment that was never repaid."

The above-noted correspondence appears to demonstrate that the Bill of Sale issued from Regent to Gravitas for the Twin Otter (the "**Bill of Sale**") was evidence of a security interest only, and the parties did not agree to transfer title in the Twin Otter from Regent to Gravitas.

Further, to the best knowledge of the Receiver, the Twin Otter would be worth substantially more than \$100,000 CAD and any sale of the Twin Otter at the amount of \$100,000 CAD would constitute a transfer of undervalue within the meaning of section 96 of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, noting that Regent has recently been assigned into bankruptcy and in its capacity as Trustee, BDO Canada Limited intends on identifying and discussing this transaction with estate Inspectors (once appointed).

The only evidence provided in support of Gravitas' ownership claim in the Twin Otter is the International Registration search enclosed to the May 27 Correspondence. There are no other records the Receiver is aware of that demonstrate Gravitas paid fair market value for the Twin Otter and assumed title free and clear of any security interests.

D. Request for DHC-6 Twin Otter Aircraft Spares and Parts Inventory (the "Parts Inventory")

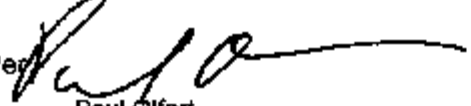
Based on the records provided and to the best information available to the Receiver, the Parts Inventory appears to be Gravitas' property. We understand that there had been discussions between Regent and Gravitas regarding the possibility of Regent retaining some or all of the Parts Inventory in partial satisfaction of the Outstanding AR, and ask that you confirm whether or not Gravitas is still interested in such an arrangement and, if so, on what terms.

We look forward to hearing from you regarding Gravitas' plan to pay the Outstanding AR by no later than July 17, 2026.

Sincerely,

MLT AIKINS LLP

Per


Paul Olfert

Encl. (4)

Appendix N – CAVU Property Proof of Claim

IN THE MATTER OF THE BANKRUPTCY OF REGENT AIRCRAFT SERVICES INC.

FORM 74

**Reclamation of Property
(Subsection 81(4) of the Act)**

*(All notices or correspondence regarding this claim are to be forwarded to the following address:
mlorentzen@cavufinance.com)*

I, Matthew B. Lorentzen, of the City of Palm Beach, in the State of Florida, USA,

DO HEREBY CERTIFY:

1. That I am the President of CAVU Aviation Finance LLC, which makes this claim for itself and for its subsidiaries DHC6-094 Equity LLC (together, the "claimant").

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That on the 27th day of February 2026, the debtor made an assignment (or a bankruptcy order was made against the debtor or the debtor filed a notice of intention or a proposal).

4. That, on that date, the property enumerated in the documents attached and marked "A" and "B" was in the possession of the bankrupt, and still remains in the possession of the bankrupt and (or) the trustee.

5. That the claimant hereby claims that property, or interest or right in it, by virtue of the documents attached and marked "A" and "B", namely:

Document "A": the attached list titled "CAVU Owned Inventory at Regent Aircraft Services October 4, 2026" (1 page, items 1 to 39).

Document "B": the attached Statement of Particulars of Claim, with the Supply Agreement between the bankrupt and DHC6-094 Equity LLC attached to it as "B-1" and photographs of the labels and tags on the property available on request.

(i) Grounds: The claimant is the owner of the property enumerated in document "A". The "Ownership" column of document "A" shows the ownership reference for each item (W/O 307, 94, 403, BOS or PCE-52536). Document "B" explains these references, how the claimant became owner of the property and why the property was in the possession of the bankrupt.

(ii) Particulars: Document "A" identifies each item by item number, part number (where the item has one), description, quantity, tracking number (where the item has one) and the location where it was found.

6. That the claimant is entitled to demand from the trustee the return of the property enumerated in these documents.

7. That I hereby demand that the trustee return to the claimant whom I represent the property enumerated in the documents within the 15 days after the filing of this form, or within the 15 days after the first meeting of the creditors of the debtor, whichever is the later.

SWORN (or SOLEMNLY DECLARED) before me by Matthew Lorentzen
at the Town of Damariscotta, in the County of Lincoln,
in the State of Maine, USA,
on this 6th day of October, 2026.

Sim Kuen Chan Gregory
Signature of Notary Public

Matthew Lorentzen
Signature of Claimant

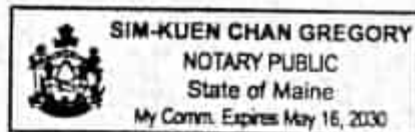
Printed name: Sim Kuen Chan Gregory

Notary Public, State of Maine

My commission expires: May 16, 2030

Matthew Lorentzen, President
CAVU Aviation Finance LLC
for itself and for DHC6-094 Equity LLC

(Notary stamp or seal)



WARNING: Subsection 201(1) of the Act prescribes severe penalties for making any false claim, declaration or statement of account.

"A"

This is the document marked "A" referred to in the Form 74 (Reclamation of Property) of CAVU Aviation Finance LLC and DHC6-094 Equity LLC in the matter of the bankruptcy of Regent Aircraft Services Inc.

CAVU Owned Inventory at Regent Aircraft Services October 4, 2026

Item #	Part Number	Description	Quantity	Ownership	Tracking Number	Location Found
1	C6PF1020-27	Gasket	2	W/O 307	LT22-00928	Stores
2	M83248-1-016	O Ring	1	W/O 307	LT22-00817	Stores
3	3011554	Bearing Sleeve	1	W/O 307	LT22-00866	Stores
4	TBC6UM1158-24	Bushing	2	W/O 307	LT21-01436	Stores
5	NAS464P4-11	Bolt	1	W/O 307	LT21-01414	Stores
6	C6WM1401-27	Bushing	2	W/O 307	LT21-01516	Stores
7	154-03900	Seal	1	W/O 307	LT21-02132	Stores
8	AN824-8	Nut	2	W/O 307	LT21-02606	Stores
9	TBC6PF1020-27	Gasket	2	W/O 307	LT24-03418	Stores
10	PDM6UM1136-27	Lower Platen Bushing	2	W/O 307	LT22-01616	Stores
11	RF134	Clip	1	W/O 307	LT21-01945	Stores
12	154-03900	Seal	1	W/O 307	LT21-02155	Stores
13	M83248-1-016	O Ring	1	W/O 307	LT22-00818	Stores
14	PDM398602	Gasket	2	W/O 307	LT22-01077	Stores
15	39412	Bearing	4	W/O 307	B/N 39362	Stores
16	393000-01703	Fuel Quantity Indicator	1	W/O 307	No Tracking Number	Stores
17	DSC3-5-108	Bearing	1	W/O 307	LT21-02111	Stores
18	MS24665-237	Cottor Pin	2	W/O 307	LT22-00763.1	Stores
19	AS5178D04	Nut	2	W/O 307	LT20-01423	Stores
20	AN5-5A	Bolt	2	W/O 307	LT22-00599	Stores
21		Quadrant Panel	1	94	No Tracking Number	Container
22		Strut Fairing	1	94	No Tracking Number	Container
23		R/H Upper Platen	1	94	No Tracking Number	Container
24		L/H Upper Platen	1	94	No Tracking Number	Container
25		Rebound Block Plate	1	94	No Tracking Number	Container
26		MLG Lower Platen	1	94	No Tracking Number	Container
27		Flight Bag and Documents	1	94	No Tracking Number	Records Office
28		R/H Brake Caliper Support	1	403	No Tracking Number	Container
29		R/H MLG Lowr Hyd Support	1	403	No Tracking Number	Container
30		R/H MLG Scuff Plate	1	403	No Tracking Number	Container
31		R/H MLG Hardware	1	403	No Tracking Number	Container
32		R/H MLG Jack Pad	1	403	No Tracking Number	Container
33		MLG Axle	1	403	No Tracking Number	Container
34		MLG Axle	1	403	No Tracking Number	Container
35	CAP12000B	Float S/N 084	1	BOS	No Tracking Number	Container
36	CAP12000C	Float S/N 107	1	BOS	No Tracking Number	Container
37	Various	Float Attachment Kit	1	BOS	No Tracking Number	Unknown
38		PCE-52536 Engine Logs	1	PCE-52536	No Tracking Number	Records Office
39		MSN 094 Journey Log Book	1	94	No Tracking Number	Unknown

This is the document marked "B" referred to in the Form 74 (Reclamation of Property) of CAVU Aviation Finance LLC and DHC6-094 Equity LLC in the matter of the bankruptcy of Regent Aircraft Services Inc.

Statement of Particulars of Claim

1. The claimant

CAVU Aviation Finance LLC ("CAVU") makes this claim for itself and for its subsidiary DHC6-094 Equity LLC. In this statement, "Regent" means Regent Aircraft Services Inc., the bankrupt.

2. How the claimant became owner of the property

Purchases related to Supply Agreement marked "B-1"

3. Why the property was in Regent's possession

Pursuant to Supply Agreement marked "B-1"

A copy of the Supply Agreement between Regent and DHC6-094 Equity LLC is attached and marked "B-1".

4. Meaning of the references in the "Ownership" column of document "A"

Reference	Meaning	Items in document "A"
W/O 307	Regent work order M307	1 to 20
94	DHC-6 aircraft, manufacturer's serial number (MSN) 094	21 to 27 and 39
403	DHC-6 aircraft, manufacturer's serial number (MSN) 403	28 to 34
BOS	Bill of sale	35 to 37
PCE-52536	Engine serial number PCE-52536	38

These references identify a work order, two aircraft, a bill of sale and an engine. They are not the names of other parties.

5. Supporting documents attached to this statement

"B-1": the Supply Agreement between Regent and DHC6-094 Equity LLC.

"B-2": Bill of Sale for Floats to DHC6-094 Equity LLC

SUPPLIER AGREEMENT

This Supplier Agreement is made effective this ^{August} 25th day of ~~July~~, 2021, ("Effective Date")

BETWEEN Company: DHC6-094 Equity, LLC
340 Royal Poinciana Way, Suite 328#1105
Palm Beach, FL
33480 USA

("Company")

and Supplier: Regent Aircraft Services Inc.
Box 56022 Airways P.O. N.E. Calgary,
Alberta, CA T2E 8K5

("Supplier")

Services Description: Repair of Viking DHC6-300 MSN 094

Supplier is in the business of, among other things, repairing aircraft. Company purchased that certain Viking Air Limited DHC-6 aircraft bearing serial number 094 and Canadian registration C-GQKN, without engines or propellers (the "Aircraft"), which is currently located at Supplier's facility in Calgary, Canada, after which Supplier will perform certain repair and maintenance services to the Aircraft in Calgary in order that it will be airworthy in all respects and eligible for issuance of a Transport Canada ("TC") certificate of airworthiness and be C-registered with the TC Civil Aviation Registry, all of which shall be sometimes collectively referred to herein as the "Project". Supplier accepts such assignment for the Project, upon the terms and conditions below.

Company and Supplier agree as follows:

1. SERVICES GENERALLY

(a) Scope of Services for The Project. Supplier shall repair the Aircraft, coordinate with TC as necessary to certify the Aircraft as airworthy, and provide any other services requested by Company in connection with the repair and return to service of the Aircraft (collectively the "Services").

Without limiting the foregoing, a broad overview of the current expected work scope and cost bases (discussed in more detail below) is attached as Exhibit A hereto as a delineation of the expected work scope for the Project. The example in Exhibit A is acknowledged by the parties as a conservative "worst-case" scenario and thus represent the maximum amounts which Supplier shall charge to Company for the Services as set forth therein. Supplier shall use its best efforts throughout this project to be as efficient and cost conscious

as possible. Supplier must provide Company with a detailed budget/work order for each stage of the Services and the Project prior to commencing work for the applicable work stage in order to receive payment for such Services. Supplier to provide monthly budget work orders to Company, which shall pay same within 10 days. If and to the extent Supplier achieves cost savings compared to the budget/work order, which is expected, those cost savings shall be passed along 100% to Company.

Notwithstanding any term or provision to the contrary in the Agreement or elsewhere, the total Capital to be expended by the Company related to the Project shall in no event exceed the maximum amount the Company can expend and still receive a full return of its Capital plus a full payment of the cumulative 14% annualized return on said Capital (as described herein) based on the sale proceeds, based on projected Capital expenditures and the projected sale price for the Aircraft ("CAVU Cap"). Worded differently, and without derogating the foregoing, in no event shall the Company be required or expected to expend further Capital if doing so would or could cause it to be unable to receive a full return of the Capital and 14% annualized interest based on the sale price for the Aircraft. If and to the extent Supplier determines that the Project requires further expenditure beyond the CAVU Cap to bring the Aircraft to an airworthy condition to enable the sale of the Aircraft to a third-party purchaser, Supplier alone must bear such costs and expenses beyond the CAVU Cap

As of execution hereof, the Project is expected to continue for six months from initial commencement of work on the Aircraft, with costs billed monthly.

(b) Discount Pricing. Company shall pay Supplier's invoiced prices of materials and supplies related to the Services without markup or immediate profit to Supplier. For clarification purposes, the invoiced prices for labor and materials, including those provided prior to execution hereof, shall be Supplier's out of pocket costs only, with no markup or profit whatsoever, it being acknowledged that Supplier's profit on the Project will come when the Aircraft has been returned to airworthy condition and is sold by Company, as further set forth below. Company shall pay Supplier a labor rate of \$65.00 USD per hour for the Services, which is a discount off of Supplier's standard "rack rate."

(c) Use of Affiliate's inventory. Where appropriate to the build specification and subject to the approval of the Company, Supplier shall use parts from the inventory of affiliates of the Company. The pricing for these parts shall be fair-market, based on condition, as substantiated by comparable quotes when possible. Any Company affiliate parts will be considered Company Capital as from the month that the parts are committed to or installed in the Aircraft by the Supplier, whichever is earlier.

2. TERM

The term of this Agreement shall commence as of the date shown above and shall continue in effect until the Agreement is terminated for cause as described below or when the Project is completed. Company may terminate this Agreement for convenience if the Project has not been completed by Supplier within two (2) calendar year of the date of signature hereof. If Company terminates this Agreement for that reason, Supplier shall be entitled only to payment for the Services rendered as of the effective date of the termination by Company, and then only at the discounted non-profit rates as set forth in Section 1 hereof and shall not be entitled to receive any profits described in Section 3 hereof when the Aircraft is sold.

3. PROFIT SHARING

Supplier shall be responsible for marketing the Aircraft for sale. Company may store the Aircraft at Supplier's facilities while the Aircraft is being marketed, or Company may relocate the Aircraft to such location as Company may choose in its sole discretion. Company and Supplier will use best efforts to receive as high of a sale price as possible for the Aircraft, but neither party makes any guarantee as to the price the repaired Aircraft will sell for after Supplier renders the Services. The parties shall work together related to negotiation toward the sale of the Aircraft; if Supplier receives a bona fide offer from a third party to purchase the Aircraft through Supplier's marketing efforts, both Company and Supplier must agree on the terms, including price, of such sale before the Aircraft may be sold to the third party in question. Notwithstanding the foregoing, or any other term or provision hereof, if the Aircraft remains unsold after 24 months from the Effective Date of this contract, Company shall have the unilateral right to accept or reject any offer in Company's sole discretion. If and to the extent Company stores the Aircraft at Supplier's facilities while the Aircraft is being marketed, no storage charges shall be due and owing; storage indefinitely until the Aircraft sells is part and parcel of Supplier's consideration under this Agreement.

Upon Company's sale of the Aircraft, the proceeds from such sale will be distributed to Company and Supplier as follows, and in the following order of priority:

First, Company shall receive reimbursement for its expenditures related to the Aircraft purchase, the Services, Supplier costs, legal costs, transportation, and all other costs incurred by Company in connection with the Project (the "Capital").

Second, Company shall receive a cumulative 14% annualized return on the Capital, calculated monthly based on the month in which the Capital was expended by Company up through and including the month in which the Aircraft sold.

Third, Supplier shall receive an amount equal to a 20% profit on all invoiced materials, supplies (including affiliate's parts supplied as per 1(c)), and services invoiced to Supplier for the Project and \$20 per hour on the total Supplier-billed labor hours. For the avoidance of doubt, this profit does

not apply to the purchase price of the Aircraft (either by Company or the ultimate end user following the Services) or to any administrative, legal or overhead costs incurred by Supplier.

Lastly, to the extent funds remain from the proceeds of the Aircraft sale following the foregoing distributions, Company and Supplier shall split all remaining sale proceeds on a 50/50 basis; that is, each sharing equally in the remainder of the sale proceeds.

If and to the extent the proceeds from the sale of the Aircraft are insufficient to cover all of the foregoing disbursements, the disbursements shall be made in the order above until the proceeds are depleted.

4. RIGHTS OF AUDIT

Company and its representatives shall have the right to inspect the Aircraft while the Aircraft is in Calgary at Supplier facilities at any time with reasonable advance notice. Company shall also have the right to inspect and audit the records, invoices, and documentation related to the Services at any time and from time to time. Supplier shall also provide monthly accounting reports to Company and, upon request, including detailed time and material receipts related to services and materials rendered pursuant to the terms of this Agreement.

5. WARRANTY; STANDARDS OF WORK

Supplier warrants that all Services performed under this Agreement, including work performed by sub-contractors and sub-suppliers, if any, shall be in accordance with the Canadian Aviation Regulations Subpart 571. Supplier further warrants and represents that all Services shall be free from defects in workmanship and materials for a period of one (1) year from the later of (i) completion of the Project or (ii) sale of the Aircraft to a third party (the "Warranty Period").

At any time during the Warranty Period, the ultimate buyer of the Aircraft ("Buyer") (if the Buyer owns the Aircraft at the time of the claim) or the Company (if the Company owns the Aircraft at the time of the claim) may make a claim under this warranty for defects in the work performed by Supplier or any sub-supplier and/or the materials and components installed by Supplier or any sub-supplier. If the work performed was defective, Supplier shall promptly repair the subject area to Company or the Buyer's (as applicable) reasonable satisfaction at Supplier's cost and expense. If a component or other part installed by Supplier was defective, Supplier shall promptly replace such component or part with a new component or part at Supplier's cost and expense (whether related to work or part replacement, "Warranty Work"). All repairs to be conducted at Supplier's facilities in Calgary. If the repair involves shipment of the Aircraft or any part to Supplier's facilities, the costs of such transportation shall also be borne by Supplier. Supplier shall not be required to warranty any part or component that is subject to a warranty then in-effect by the OEM of such part.

The party seeking relief under this warranty shall present a claim to Supplier with reasonable detail. If and to the extent Supplier contests the validity of the claim at issue, Supplier must provide the party making the warranty claim with a detailed written denial of claim within 5 calendar days of receipt of the claim, stating the legal basis for such denial. Thereafter, the parties may proceed to arbitration or mediation governed by the governing law set forth in Clause 13, or they may proceed to court as set forth in Clause 13. The presumption prior to any such arbitration, mediation, or litigation is that the warranty claim is valid; it is therefore Supplier's burden to prove otherwise with respect to any denied warranty claims made during the Warranty Period. Supplier must perform Warranty Work at its cost promptly even if and to the extent Supplier denies the claim and forces the parties into mediation, arbitration, or litigation; if and to the extent the mediator, arbitrator, or court determines the claim to be invalid, the party asserting the warranty claim shall reimburse Supplier for all costs and expenses, including labor, incurred related to the claim.

6. INDEMNITY

Supplier shall defend, indemnify and hold harmless Company, and Company's owners, shareholders, members, employees, agents, officers and directors and successors in interest, from and against all claims, damages, judgments, penalties, losses and expenses, including but not limited to attorneys' fees and defense costs, which in any way arise out of or are related to the Services provided by Supplier or which are related to, in whole or in part, any negligent act or omission of the Supplier, or any sub-contractor of Supplier, or anyone employed by them or their agents; and if such claims, damages, losses and expenses were caused in part by a party indemnified hereunder, then this indemnity and hold harmless obligation shall be limited to the percentage of relative fault attributable to Supplier or Supplier's agents. The foregoing indemnity obligation of Supplier shall survive the termination or expiration of this Agreement for any reason or the conclusion of the Project in perpetuity.

7. INSURANCE

Supplier agrees to purchase and maintain the following types of insurance with the following minimum limits at all times while the Services are being performed:

General liability: \$5,000,000.00

Hangar keepers' Insurance: \$5,000,000.00

Employer liability: \$1,000,000.00

Workers' compensation: \$1,000,000.00

Automobile liability: \$1,000,000.00

Additionally, once the Certificate of Airworthiness is issued with respect to the Aircraft Supplier must maintain aviation liability insurance of at least \$25 Million and hull insurance of at least \$2 Million. The Company shall be named primary additional insured on the general liability and hangar keepers' insurance coverages required above, and shall be the sole loss payee for any damage or event of loss with respect to the Aircraft or any part thereof. Supplier will provide certificates of insurance to Company upon request.

8. INDEPENDENT CONTRACTOR

Supplier is an independent contractor, for all purposes and at all times. Company will incur no responsibility or obligation to employees, agents, subcontractors or other parties used by Supplier to perform this Agreement or any work order related to the Services. Such person or parties will, at all times, remain employees, agents or subcontractors (whichever is applicable) of Supplier.

Supplier is solely responsible for payment of wages, salaries, fringe benefits and other compensation of, or claimed by, Supplier's employees and is responsible for all payroll taxes. Supplier is also solely responsible for compliance with applicable workers' compensation laws with respect to maintenance of workers' compensation coverages on Supplier's employees. Supplier will indemnify and defend Company from all claims by any person, government or agency relating to payment of taxes and benefits, including without limitation, any penalties and interest which may be assessed against Company. Supplier will similarly indemnify and defend Company from all claims by any person or governmental agency which arise directly or indirectly from any failure by Supplier to comply with applicable workers' compensation laws with respect to maintenance of workers' compensation coverage on Supplier's employees. This Section shall survive termination or expiration of this Agreement and the conclusion of the Project, in perpetuity.

9. NO ASSIGNMENT

Supplier shall not assign its benefits or obligations under this Agreement without the written consent of the Company, nor subcontract this Agreement in whole or in part without the written consent of the Company. The Supplier shall not assign any amounts due or to become due under this Agreement without the written approval of the Company in each instance.

10. DEFAULT

If any one or more of the following events of default (each an "Event of Default") shall occur, then this Agreement may, at the option of the Party not in default, be terminated:

- (a) if Company shall default in the due and punctual payment of any undisputed sum due to Supplier, which default shall continue for thirty (30) days after receipt of written notice of default by Supplier;
- (b) if either party shall default in the performance of any of the provisions contained in this

Agreement, which default shall continue for thirty (30) days after receipt of written notice of default by the defaulting party.

(c) if either party shall file a voluntary petition in bankruptcy (or similar laws under any jurisdiction), or shall be adjudicated as bankrupt, or insolvent, or shall file any petition or answer seeking any reorganization, composition, readjustment, liquidation or similar relief for itself under any present or future statutes, law or regulation, or shall seek or consent to or acquiesce in, the appointment of any trustee, or shall make any general assignment for the benefit of creditors, or shall admit in writing its inability to pay its debts generally as they become due.

Upon an uncured Event of Default, the non-breaching party shall be entitled to such relief as may be available to it at law or in equity. If the non-breaching party retains counsel to enforce its rights or remedies hereunder, the breaching party shall be liable for all reasonable counsel and other costs expended by the non-breaching party.

11. CONFIDENTIALITY

Supplier agree to maintain the confidentiality of all information furnished by Company, including all plans, patterns, specifications, drawings, fabrications, or other data, in accordance with the terms of the Mutual Non-Disclosure and Confidentiality Agreement, which is attached as Exhibit B.

12. COMPLIANCE WITH LAWS

Supplier agrees to fully observe and comply with all applicable foreign, federal, state and local laws, rules, regulations and orders pertaining to the Services, including those relating to environmental and hazardous substances and, upon request, Supplier will furnish Company certificates of compliance with such laws, rules regulations and orders.

13. CONTROLLING LAW

This Agreement shall in all respects be governed by, and construed in accordance with, the laws of the State of New York, excluding any applicable international treaties or tariffs relating to the sale of goods but including all matters of construction, validity and performance, without giving effect to its conflict of laws provisions. The parties (A) hereby irrevocably submit to the exclusive jurisdiction of the courts of New York, New York, for the purposes of any suit, action or other proceeding arising out of this Agreement or the subject matter hereof or any of the transactions contemplated hereby brought by any of the Parties, (B) hereby irrevocably agree that all claims in respect of such action or proceeding may be heard and determined in such courts, and (C) to the extent permitted by applicable law, hereby irrevocably waive, and agree not to assert, by the way of motion, as a defense, or otherwise, in any such suit, action or proceeding any claim that it is not personally subject to the jurisdiction of the above-named courts, that the suit, action or proceeding is brought in an inconvenient forum, that the venue of the suit, action or proceeding is improper or that this Agreement or the subject matter hereof may not be enforced in or by such court. EACH PARTY HERETO HEREBY EXPRESSLY WAIVES,

TO THE EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A JURY TRIAL IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT AND THE TRANSACTIONS CONTEMPLATED HEREBY.

14. SEVERABILITY

If any provision of this Agreement is held to be unenforceable by a court of competent jurisdiction, the remaining provisions will remain in effect, to be construed as if the unenforceable provisions were originally deleted.

15. ENTIRE AGREEMENT

This Agreement constitutes the entire Agreement between the parties with respect to the subject matter hereof and may not be amended or modified without specific written amendment, signed by both parties.

This Agreement is executed the day and year first written above.

[signature page follows]

COMPANY:

DHC6-094 Equity, LLC

By: Name: Matthew LorentzenTitle: PresidentDate: 8/25/21**SUPPLIER:**

Regent Aircraft Services Inc.

By: Name: Steve GrattoTitle: PresidentDate: August 25, 2021

Exhibit A

Build Equipment		Total	Total Labor	Total Parts and Lab
PT6A-27 Engines Half Life to TBO	\$	480,000.00	\$ -	\$ 480,000.00
Purchase Aircraft	\$	450,000.00	\$ -	\$ 450,000.00
Engine OEC Components	\$	185,000.00	\$ -	\$ 185,000.00
Landing Gear as removed	\$	110,000.00	\$ -	\$ 110,000.00
Wings as is	\$	100,000.00	\$ -	\$ 100,000.00
Assemble aircraft	\$	-	\$ 57,035.00	\$ 57,035.00
Props overhauled	\$	50,000.00	\$ -	\$ 50,000.00
Flight controls as is	\$	40,000.00	\$ -	\$ 40,000.00
Landing Gear Install Parts	\$	50,000.00	\$ -	\$ 50,000.00
Jump Roll up door	\$	7,500.00	\$ 12,750.00	\$ 20,250.00
Parts to assemble	\$	13,000.00	\$ 12,750.00	\$ 25,750.00
Landing Gear Fairings	\$	20,000.00	\$ -	\$ 20,000.00
Stabs as is	\$	15,000.00	\$ -	\$ 15,000.00
Jump seats	\$	12,500.00	\$ 2,125.00	\$ 14,625.00
Paint as required touch ups	\$	750.00	\$ 12,750.00	\$ 13,500.00
Admin Time			\$ 25,500.00	\$ 25,500.00
Short Nose	\$	2,500.00	\$ 2,550.00	\$ 5,050.00
Interior as is	\$	2,500.00	\$ 6,375.00	\$ 8,875.00
Time Controlled Items	\$	2,500.00	\$ 6,375.00	\$ 8,875.00
Install engines			\$ 8,500.00	\$ 8,500.00
build up gear and install			\$ 6,375.00	\$ 6,375.00
Avionics as is	\$	4,500.00	\$ 1,700.00	\$ 6,200.00
Run And Rig Engines	\$	800.00	\$ 2,550.00	\$ 3,350.00
Prep for test flight	\$	-	\$ 1,020.00	\$ 1,020.00
Cargo Door as is	\$	750.00	\$ -	\$ 750.00
				\$ 1,705,655.00

Market Asking Price 2.7 million USD

FMV 2.5 million USD

BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS:

THAT Harbour Air Aerospace Ltd. ("Seller"), is the lawful owner of the full legal and beneficial title to those certain **CAP floats**: one CAP1200B bearing serial number 084 and one CAP1200C bearing serial number 107, together with all items of equipment, logbooks and records, and all spare or replacement parts installed on the Floats (collectively the "Floats").

THAT, for good and valuable consideration, receipt and adequacy of which are hereby acknowledged, Seller does as of the date provided below, grant, convey, transfer, deliver and set over its interest in and to the Floats unto **DHC6-094 Equity, LLC** ("Purchaser"), and unto Purchaser's successors and permitted assigns forever.

THAT, Seller hereby represents that there is hereby conveyed to Purchaser on the date hereof, all legal, beneficial, record, good, equitable, exclusive, and marketable title to the Floats, free and clear of any and all mortgages, charges, security interests, liens, claims, encumbrances and rights and interests of others, and Seller will warrant and defend such title forever against all claims and demands whatsoever.

THAT, the Floats are otherwise sold pursuant to the terms and conditions of that certain Aircraft Purchase Agreement (MSN231) between Seller and DHC6-231 Equity LLC dated October 2, 2019 as amended on August 10, 2021 (the "Aircraft Purchase Agreement") and by receipt of this Bill of Sale and signature below, Purchaser acknowledges that except as to title, it is purchasing the Floats "**AS IS, WHERE IS, WITH ALL FAULTS**" AS FURTHER PROVIDED IN THE AIRCRAFT PURCHASE AGREEMENT, WHICH DISCLAIMERS ARE INCORPORATED BY REFERENCE HEREIN.

IN WITNESS WHEREOF, Seller has caused this instrument to be executed and delivered by its duly authorized signatory as of this 10th day of August, 2021.

Harbour Air Aerospace Ltd.

By: _____



Print: Mark Riddell

Title: VP of Finance

Appendix O – Mr. Gratto Property Claim

Re: What do you think?

From steve gratto <willys51@live.ca>

Date Wed 3/25/2026 3:28 PM

To Michael Loberg <mloberg@lobergector.com>

From: steve gratto <willys51@live.ca>

Sent: January 29, 2026 9:13 AM

To: Michael Loberg <mloberg@lobergector.com>

Subject: What do you think?

Kevin/BDO Team

Below I've written up a simple list compiled of all my personal items I'd like to retrieve from 51 Inc/Regent properties. Some of which are momentos and some regarding my family and or children. Which incidentally on my most current trip to Calgary, Alberta I was denied to touch or take my children's or even my own baby pictures into my personal possession.

All of these items I hold near and dear and I'd like to carry them with me throughout my future life/bring back home with me:

Hangar

- AMO certificates and capabilities list
- Copy of Regent MPM
- Copy of Regent Employee Manual

2280(Front Room)

- Poker sign off wall
- Calendar with case
- Area 51 metal black deer off wall
- Lit Regent sign
- White Cabels gun safe

Steve's Office

- Desk and chair
- All personal photo albums
- Blue Binders
- All items on bookshelf
- Antique ashtray
- Cuban cigars
- Animal Heads off wall

Poker Room

- Poker table and chairs
- Poker picture on wall

Bathroom Shower

- Sauna

My Bedroom

- Both brown chests filled with personal items including girlfriends panties
- Pictures in corner

Upstairs

- All pictures on a wall in gym

Steves area/Sex Room

- TV off wall
- Bar
- Ice bath
- Massage table
- Hot tub
- All items in that room were mine and it's locked for a reason

Shop

- Metal signs I collected over years on all metal doors
- Entire automobile/clearly not aviation or Regent hardware bin
- Blue snap on personal toolbox I have had for over 20 years with pictures to prove including my children taped to it, I have had this before I bought Regent and is how

I make my living

- Black and red wall mounted toolbox I bought personally off of kijiji in the early 2000's for my garage
- Willys truck grill off orange racking
- Corvette side pipes from my old car
- Blue lit Area 51 sign on wall
- Automobile parts washer
- Corvette clock off wall
- Yellow fireproof cabinet I bought for t garage full of automobile oils and car wash chemicals—clearly not aviation.
- Tubing bender for building car roll cages I owned in 2025—clearly not aviation
- All dyes for tubing bender
- Washer dryer I paid cash for
- Automobile transmission jack from my garage
- Parts Washer

Automobile tools I owned From early 2000's and Regent is an aviation company:

- Transmission Jack
- Car oil change container
- Engine Stand
- Hydraulic Press
- Oxyacetolene torch I bought in 2005
- Small welding table from my garage
- Material rack and non aviation steel from my garage
- Red fridge
- All personal tax records under stairs-3 boxes
- Custom orange tool centre rack I personally welded together in 2005 Personal memorial and items on east side wall including and especially memorial t shirts and my dads first pair of Canadian airline overalls
- My first set of cowboy boots and all my hats I collect

What're the next steps to look at retrieving these items?

Please let me know when or how I can get ahold of them or with any questions, comments or concerns on the matter.

Steve

Appendix P – Receiver’s Statement of Receipts and Disbursements

Regent Aircraft Services Inc.

Summary of Cash Receipts and Disbursements

February 27, 2026 to October 5, 2026

SRD to October 5,
2026

Receipts

Sale proceeds	-
Receiver Funds	200,000
Advance by secured creditor (non-court ordered priority	60,000
Cash at Receivership	59,325
Accounts receivable	36,123
Sale of seacans	1,480
Interest Earned	1,793
GST refund	-
Total Receipts	358,721

Disbursements

Post-filing rent	
Hangar	162,840
Pegasus	71,501
Hyatt	11,364
C Can	5,907
Total post-filing rent	251,612

Receiver Fees	-
Legal Fess	-
Moving costs/Clean up	27,460
Appraisal costs	-
Insurance	10,436
Contractors / third party	450
Utilities	2,590
Software and IT Costs	36,480
GST paid	13,904
Filing fees	84
Contingency	-
Total Disbursements	343,017

Interested Party Deposits (held in trust)

Deposits	377,371
Estate Balance Including Deposits	393,075
Available Cash Balance as of October 5, 2026	15,704