

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C., 1985, C. B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF OEM
AUTOMOTIVE SOLUTIONS INC., OEM AUTOMOTIVE CORNWALL INC. AND OEM AUTOMOTIVE
HOLDINGS INC.**

CONFIRMATION OF MOTION

Note: If the information on this form changes, you have a duty to give the court and the other parties a corrected version of the form (rule 37.10.1(3)). If you wish to abandon the motion after it has been confirmed, a notice of abandonment may be delivered (rule 37.09(1)).

Part A:

I, **GRAHAM PHOENIX**, lawyer for the moving party, confirm that I have conferred or attempted to confer with the other party(ies) and confirm that the motion to be heard on **January 17, 2024** will proceed on the following basis:

☐ for an adjournment on consent to (date)

☐ for a contested adjournment to (date), for the following reason: (specify who is requesting the adjournment and why, and who is opposing it and why)

☐ for a consent order

☒ for a hearing of all the issues

☐ for a hearing of the following issues only (specify)

The presiding judge will be referred to the following materials: (please be specific)

Motion Record of OEM Automotive Cornwall Inc., OEM Automotive Solutions Inc., and OEM Automotive Holdings Inc.

I estimate that the time required for the motion, including costs submissions, will be ...**45**..... minutes for the moving party(ies) and**15**..... minutes for the responding party(ies) for a total of**60**..... minutes.

January 10, 2024

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Licensed Insolvency Trustee of proposal proceedings of OEM AUTOMOTIVE SOLUTIONS INC., OEM AUTOMOTIVE HOLDINGS INC., and OEM AUTOMOTIVE CORNWALL INC.

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Lawyers for VGCA

Part B:

I, (name), [lawyer for] the responding party, confirm that the moving party(ies) served a notice of motion but failed to send a copy of the Confirmation of Motion (Form 37B) in accordance with rule 37.10.1(1)(b). I will appear on the motion date to seek costs. I estimate the time required for costs submissions will be minutes. I confirm that I have sent a copy of this form to the other party(ies) by e-mail in accordance with rule 37.10.1(2)(b).

