



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street East, Suite 500
Toronto ON M5E 1C5 Canada

August 14, 2026

TO WHOM IT MAY CONCERN

Re: Notice to Creditors In the matter of the Bankruptcy of 1000301038 Ontario Inc.

Enclosed please find the notice to creditors and bankruptcy assignment documents related to 1000301038 Ontario Inc., formerly operating as Comfort Zone Heating & Air Conditioning Inc.

Yours very truly,
BDO Canada Limited

Per:

A handwritten signature in black ink, appearing to read 'Tony Montesano', is written over a faint, light blue circular stamp.

Tony Montesano
Senior Administrator

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3356927
Estate No. 31-3356927

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

Take notice that:

1. 1000301038 Ontario Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1000301038 Ontario Inc.) on the 7th day of August 2026 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 28th day of August 2026 at 10:00 AM at Meeting to be conducted Via Conference Telephone:1(833) 215-3238, Conference ID: 178 643 056#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 14th day of August 2026.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee

BDO CANADA LIMITED

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3356927
Estate No.

☐ Original ☒ Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of August 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| ☐ Negative market conditions; | ☐ Foreign Exchange Fluctuations; | ☐ Economic Downturn; | ☒ Poor Financial Performance; | ☐ Legal Matters (Provide details); |
| ☐ Lack of Working Capital/Funding; | ☐ Competition; | ☐ Legislated or Regulatory Restrictions; | ☐ Natural Disaster; | ☐ Increased Cost of Doing Business; |
| ☐ Overhead Increasing; | ☐ Faulty Infrastructure or Business Model; | ☐ Unsuccessful Marketing Initiatives; | ☐ Personal Issues; | ☐ Poor Management; |
| ☐ Faulty Accounting; | ☐ Tax Liabilities; | ☐ Labour; | ☐ Other (Please specify). | |

Provide relevant details:

ASSETS		LIABILITIES	
(totals from the list of assets as stated and estimated by bankrupt/debtor)		(totals from the list of liabilities as stated and estimated by bankrupt/debtor)	
1. Cash on hand	0.00	1. Secured creditors	359,611.35
2. Deposits in financial institutions	0.00	2. Preferred creditors, securities, and priorities	0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	699,691.31
Total amount	62,000.00	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Estimated realizable value	62,000.00		
4. Inventory	0.00	Total liabilities	1,059,302.66
5. Trade fixtures, etc.	0.00		
6. Livestock	0.00	Surplus	853,452.66
7. Machinery and equipment	0.00		
8. Real property or immovables	0.00		
9. Furniture	0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00		
11. Vehicles	143,850.00		
12. Securities (shares, bonds, debentures, etc.)	0.00		
13. Other property	0.00		
Total of lines 1 to 13	205,850.00		
If bankrupt is a corporation, add:			
Amount of subscribed capital	0.00		
Amount paid on capital	0.00		
Balance subscribed and unpaid	0.00		
Estimated to produce	0.00		
Total assets	205,850.00		
Deficiency	-853,452.66		
Total value of assets located outside Canada included in lines 1 to 13	0.00		

FORM 78 -- Continued

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
301	Vehicles	n/a	☐	2022 - Mercedes-Benz - Sprinter 2500 Cargo Van - W1Y4EBHY9NP489680	100.00	26,000.00	26,000.00	26,000.00	☐
302	Vehicles	n/a	☐	2022 - Ford - Transit-250 Cargo AWD - 1FTBR2CG8NKA16140	100.00	36,750.00	36,750.00	0.00	☐
303	Vehicles	n/a	☐	2024 - Chevrolet - Silverado - 1GCPDBEK5RZ285697	100.00	36,250.00	36,250.00	0.00	☐
304	Vehicles	n/a	☐	2024 - Tesla - Model Y - 7SAYGDEF3RF087784	100.00	44,850.00	44,850.00	0.00	☐
1301	Accounts receivable	701 Brook Rd N, Cobourg, ON, K9A 0R7	☐	Debts Due - Business - Accounts Receivable	100.00	62,000.00	62,000.00	0.00	☐
Total						205,850.00	205,850.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Air Heat Supplies	1199 Fewster Dr Mississauga ON L4W 1A2	Accounts payable			151.16	0.00	0.00	0.00	151.16			0.00	☐
2	Alliance Security Systems	975 Elgin Street W. Cobourg ON K9A 5J3	Accounts payable			277.98	0.00	0.00	0.00	277.98			0.00	☐
3	Bardon Supplies	P.O. Box 916 Cobourg ON K9A 4K5	Accounts payable			38,734.35	0.00	0.00	0.00	38,734.35			0.00	☐
4	Bell Business Services c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9	Accounts payable			9,024.64	0.00	0.00	0.00	9,024.64			0.00	☐
5	Brighton Home Building Centre	40B Butler Street Brighton ON K0K 1H0	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
6	Brighton Springs	65 Applewood Drive Brighton ON K0K 1H0	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
7	Cardinal	6600 Goreway Dr Mississauga ON L4V 1S6	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
8	Carrier Enterprise Canada	30 Resolution Dr Brampton ON L6W 0A3	Accounts payable			1,600.67	0.00	0.00	0.00	1,600.67			0.00	☐
9	CCS Industrials	PO Box 1215 Colbourg ON K9A 5A4	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
10	Chadwicks Towing & Repairs Inc.	8005 County Road Cobourg ON K9A 4J7	Accounts payable			2,121.58	0.00	0.00	0.00	2,121.58			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Cobourg Home Hardware	650 Division St Cobourg ON K9A 0K3	Accounts payable			510.64	0.00	0.00	0.00	510.64			0.00	☐
12	Cogeco Connexion	1111 Goodfellow Road Peterborough ON K9J 7A4	Accounts payable			2,838.32	0.00	0.00	0.00	2,838.32			0.00	☐
13	COOPER EQUIPMENT RENTALS	30 Elgin St W Cobourg ON K9A 5T4	Accounts payable			840.57	0.00	0.00	0.00	840.57			0.00	☐
14	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	Corporate taxes			1.00	0.00	0.00	0.00	1.00			0.00	☐
15	Daikin Comfort Technologies	PO Box 15171, Station A Toronto ON M5W 1C1	Accounts payable			82,311.91	0.00	0.00	0.00	82,311.91			0.00	☐
16	Doane Grant Thornton LLP	11th Floor 200 King Street West Toronto ON M5H 3T4	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
17	Eagle.ca	26 Chapel Street Cobourg ON K9A 4K5	Accounts payable			271.20	0.00	0.00	0.00	271.20			0.00	☐
18	EARL ROSEBUSH FUELS	4026 Old Highway 2 Belleville ON K8N 4Z4	Accounts payable			436.46	0.00	0.00	0.00	436.46			0.00	☐
19	Eden Energy Equipment Limited	600 - 945A Southgate Drive Guelph ON N1L 0B9	Accounts payable			4,297.40	0.00	0.00	0.00	4,297.40			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
20	Employees of Comfort Zone Heating & Air Conditioning Inc.	c/o BDO Canada Limited 20 Wellington East, Suite 500 Toronto ON M5E 1C5	Owed wages			250.00	0.00	0.00	0.00	250.00			0.00	☐
21	EULER HERMES CANADA	1155 René-Lévesque Blvd. Suite 2810 Montreal QC H3B 2L2	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
22	General Motors (GM Financial)	2001 Sheppard Ave East Suite 600 Toronto ON M2J 4Z8	Finance Company Loans			816.15	0.00	0.00	0.00	816.15			0.00	☐
23	Geo Smart Energy	1-975 Bleams Road Kitchener ON N2E 3Z5	Accounts payable			1,933.00	0.00	0.00	0.00	1,933.00			0.00	☐
24	Gilmer's Hardware Building Centre	177 Toronto Rd Port Hope ON L1A 3V5	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
25	Gimpel Electric Supply Ltd.	38 Elgin Street Trenton ON K8V 3X8	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
26	GM FINANCIAL CANADA LEASING LTD.	2001 SHEPPARD AVE. STE 600 Toronto ON M2J 4Z8	Finance Company Loans		07-Jul-2026	0.00	36,250.00	0.00	0.00	36,250.00	803		0.00	☐
27	GPA Inc.	89 Granton Dr. Richmond Hill ON L4B 2N5	Accounts payable			775.18	0.00	0.00	0.00	775.18			0.00	☐
28	Guillevin International Co.	630 Ontario Street Cobourg ON K9A 3C4	Accounts payable			2,396.34	0.00	0.00	0.00	2,396.34			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
29	Healing Parts Central	1305 Meyerside Drive Mississauga ON L5T 1C9	Intercompany loans			1,708.16	0.00	0.00	0.00	1,708.16			0.00	☐
30	Hy-Mark	500 Malby Road East Unit 4 Puslinch ON N0B 2J0	Accounts payable			4,018.28	0.00	0.00	0.00	4,018.28			0.00	☐
31	Interserv Safety Solutions Inc.	2 Robert Speck Parkway Mississauga ON L4Z 1H8	Accounts payable			10,102.20	0.00	0.00	0.00	10,102.20			0.00	☐
32	Jim Peplinski Leasing Inc.	81 THE EAST MALL - SUITE 101 Toronto ON M8Z 5W3	Finance Company Loans		31-Aug-2022	0.00	36,750.00	0.00	0.00	36,750.00	802		0.00	☐
33	Jim Peplinski Leasing Inc.	81 THE EAST MALL - SUITE 101 Toronto ON M8Z 5W3	Finance Company Loans			1.00	0.00	0.00	0.00	1.00			0.00	☐
34	Kinghome Canada	51 Four Valley Dr ON Concord ON L4K 4V8	Accounts payable			39,647.18	0.00	0.00	0.00	39,647.18			0.00	☐
35	LBC Capital	PO Box 4094, Stn A Toronto ON M5W 3T1	Accounts payable			358.97	0.00	0.00	0.00	358.97			0.00	☐
36	Lennox Industries (Canada) Ltd	1 Spar Drive Brampton ON L6S 6E1	Accounts payable			12,251.08	0.00	0.00	0.00	12,251.08			0.00	☐
37	McCracken Towing	RR 3 - 672 Coyle Rd Roseneath ON K0K 2X0	Accounts payable			508.50	0.00	0.00	0.00	508.50			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
38	MechCan Inc.	177 Dewbourn e Ave Toronto ON M6C 1Z6	Intercompa ny loans			96,602.38	0.00	0.00	0.00	96,602.38			0.00	☐
39	Messer Canada Inc	5860 Chedworth Way Mississaug a ON L5R 0A2	Accounts payable			1,356.89	0.00	0.00	0.00	1,356.89			0.00	☐
40	Midas	6 Strathy Rd Cobourg ON K9A 5J7	Accounts payable			7,940.51	0.00	0.00	0.00	7,940.51			0.00	☐
41	Mike Barry VTB Note	--	Accounts payable			300,000.00	0.00	0.00	0.00	300,000.00			0.00	☐
42	Mike Dudley	472 Brimley Road South Grafton ON K0K 2G0	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
43	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	33 King Street West 6th Floor Oshawa ON L1H 8H5	Corporate taxes			1.00	0.00	0.00	0.00	1.00			0.00	☐
44	My Broadcasting Corporation	1 Mateway Park Drive, PO Box 961 Renfrew ON K7V 4H4	Accounts payable			4,000.00	0.00	0.00	0.00	4,000.00			0.00	☐
45	National Bank of Canada	130 King Street West, Exchange Tower, 29th Floor Toronto ON M5X 1J9	Bank Loans except real property mortgage		07-Aug-2026	0.00	241,761.35	0.00	0.00	241,761.35	1301,802,803,804		0.00	☐
46	National Energy Equipment Inc.	1825 Alstep Drive Mississaug a ON L5S 1Y5	Accounts payable			728.85	0.00	0.00	0.00	728.85			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
47	Noble Corporation	7171 Jane St Building A Concord ON L4K 3S2	Accounts payable			6,700.84	0.00	0.00	0.00	6,700.84			0.00	☐
48	Northpoint Commercial Finance	4741 County Rd 45 Building 6 Toronto ON M5W 3Y1	Accounts payable			819.78	0.00	0.00	0.00	819.78			0.00	☐
49	NORTHUM BERLAND PROELECTRIC INC.	4741 County Rd 45 Building 6 Cobourg ON K9A 4J9	Accounts payable			655.40	0.00	0.00	0.00	655.40			0.00	☐
50	Obsentia Enterprises (Goodyear)	461 William St Cobourg ON K9A 5G7	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
51	OFFICE CENTRAL	60 Leek Crescent Richmond Hill ON L4B 1H1	Accounts payable			444.18	0.00	0.00	0.00	444.18			0.00	☐
52	OT GROUP	53 B Grills Rd Belleville ON K8N 4Z5	Accounts payable			250.00	0.00	0.00	0.00	250.00			0.00	☐
53	Port Hope Rona	PO Box 368 Port Hope ON L1A 3Z3	Accounts payable			1,364.85	0.00	0.00	0.00	1,364.85			0.00	☐
54	Prime Warranty	Succursale Bureau Chef C.P.343 Saint - Jerome QC J7Z 5T9	Accounts payable			6,955.81	0.00	0.00	0.00	6,955.81			0.00	☐
55	Purolator	Box 4800 Concord ON L4K 0K1	Accounts payable			4,205.57	0.00	0.00	0.00	4,205.57			0.00	☐
56	React Right Safety Services	639 Regional Road 18 Newtonville ON L0A 1J0	Accounts payable			440.70	0.00	0.00	0.00	440.70			0.00	☐

12-Aug-2026

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
57	RJ PRO CLEAN	2645 division Street North Cobourg ON K9A 0M9	Accounts payable			5,729.10	0.00	0.00	0.00	5,729.10			0.00	☐
58	Royal Bank of Canada	5575 North Service Rd. Suite 300 Burlington ON L7L 6M1	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			0.00	☐
59	Sherwood Industries LTD	6782 Oldfield Rd Victoria BC V8M 2A3	Accounts payable			1,079.83	0.00	0.00	0.00	1,079.83			0.00	☐
60	Southern Supplies Ltd	323 Bloor St W Oshawa ON L1J 6X4	Accounts payable			494.10	0.00	0.00	0.00	494.10			0.00	☐
61	Tesla Motors Canada ULC	3401 DUFFERIN STREET, SUITE 320 Toronto ON M6A 2T9	Finance Company Loans		07-Dec-2024	0.00	44,850.00	0.00	0.00	44,850.00	804		0.00	☐
62	The Master Group	1675, de Montarville Blvd Boucherville QC J4B 7W4	Accounts payable			5,924.95	0.00	0.00	0.00	5,924.95			0.00	☐
63	Trent Metals	PO Box 4088 Peterborough ON K9J 6X6	Accounts payable			30,268.08	0.00	0.00	0.00	30,268.08			0.00	☐
64	Waste Management of Canada Corporation	2330 United Boulevard Coquitlam BC V3K 6S1	Accounts payable			771.69	0.00	0.00	0.00	771.69			0.00	☐
65	Westburne Ruddy Electric	429 William St Building #2 Cobourg ON K9A 3A4	Accounts payable			2,271.88	0.00	0.00	0.00	2,271.88			0.00	☐

12-Aug-2026

FORM 78 -- Concluded

	Total	699,691.31	359,611.35	0.00	0.00	1,059,302.66	
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² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, BDO Canada Limited in its capacity as Proposal Trustee of 1000301038 Ontario Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of August 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Toronto in the Province of Ontario, on this 12th day of August 2026.

BDO Canada Limited in its capacity as
Proposal Trustee of 1000301038 Ontario
Inc.

Tony Montesano, Commissioner of Oaths
For the Province of Ontario
Expires December 21, 2026

Antonio Montesano, a Commissioner, etc.
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited, and
their subsidiaries, associates, and affiliates
Expires December 21, 2026

Court No. 31-3356927

File No.

In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Trustee: Josie Parisi
License: 3267
Email: jparisi@bdo.ca

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Ontario
Division No. 10 - Peterborough
Court No. 31-3356927
Estate No. 31-3356927

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(h) of the Act)

In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of 1000301038 Ontario Inc. of the City of Cobourg in the Province of Ontario and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby
certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of
_____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a
corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 7th day of August 2026, and still is, indebted to the creditor in the sum of
\$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of
the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined
under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____,
and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____,
and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____
_____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$_____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

☐ Regarding the amount of \$_____, I do not claim a right to a priority.

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FORM 31 --- Continued
In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(n) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

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FORM 31 --- Concluded

In the Matter of the Bankruptcy of
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of the City of Cobourg, in the Province of Ontario

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

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Division No. 10 - Peterborough
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FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
1000301038 Ontario Inc.
of the City of Cobourg, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out "are" or "are not" as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual's bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.