

INVESTMENT OPPORTUNITY

Established cannabis business

THE OPPORTUNITY

Apothecary Botanicals (0957102 BC Ltd. (“Apothecary”)) is a Health Canada licensed cultivator, processor, researcher and seller of cannabis. Apothecary is a wholly owned subsidiary of Geyser Management Inc., which is a wholly owned subsidiary of Geyser Brands Inc.

BDO Canada Limited (“BDO”) is the Court-appointed receiver of Geyser Brands Inc. (“Geyser”) and pursuant to a sales process order is soliciting offers for the sale of Geyser’s assets. Geyser’s primary assets are its wholly owned subsidiaries. Geyser builds brands in the health and wellness space that focus on the benefits of cannabis to improve lives. Apothecary’s Health Canada approved, licensed production facility has cultivation, processing, R&D and sales licenses, allowing it to deliver proprietary technologies, formulations, research partnerships and traceability in supply and distribution. Upon execution and receipt of a confidentiality agreement, BDO will provide additional information on Geyser and the potential sale arrangement.

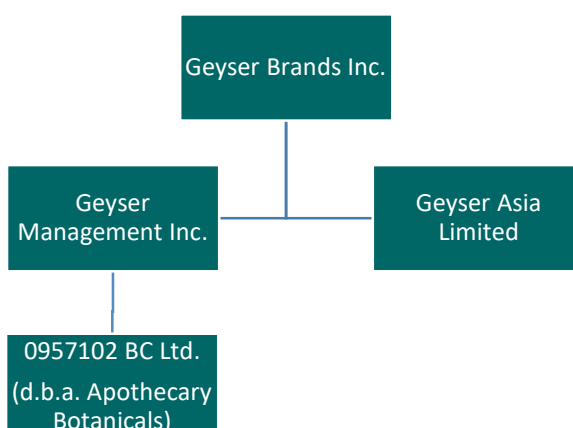
The deadline for offers is 4:00pm PST on ~~February 16, 2023~~ **February 28, 2023**. Any offers can be sent to Troy Chesley by way of the contact information listed in this document.

For more information:

BDO Canada Limited
1100 Royal Centre
1055 West Georgia Street
Vancouver, BC V6E 3P3

Troy Chesley
Senior Analyst
Tel: +1 (604) 646-6215
Email: tchesley@bdo.ca

BUSINESS STRUCTURE



KEY INVESTMENT HIGHLIGHTS

The Company represents an opportunity to acquire an established regional cannabis processor.

License Holder	Apothecary holds a license from Health Canada for standard cultivation, processing, and sale for both medical and recreational purposes of cannabis effective until 2026.
Turn Key Operation	The business has mature production capability for a variety of products, including pre-rolls, flowers, topicals, extracts, concentrates and edibles. The company additionally co-packs for multiple brands to help them distribute products through legal cannabis channels.
Facility	Apothecary has leased a 5,000 square foot production facility which management estimates can produce \$3M annually in revenue. Located in Port Coquitlam, British Columbia, the facility is only 30km from Downtown Vancouver.
Qualified Team	Apothecary has amassed an impressive team of over 15 staff members with experience in managing the operations of the company.

