

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No.  
 Estate No.

Original  Amended

**-- Form 78 --**  
 Statement of Affairs (Corporate Bankruptcy)  
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Rehabtronics Inc.  
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of December 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- |   |   |   |  |  |
|---|---|---|--|--|
| <input checked="" type="checkbox"/> Negative market conditions; | <input type="checkbox"/> Foreign Exchange Fluctuations;           | <input type="checkbox"/> Economic Downturn;                     | <input type="checkbox"/> Poor Financial Performance; | <input type="checkbox"/> Legal Matters (Provide details);  |
| <input type="checkbox"/> Lack of Working Capital/Funding;       | <input type="checkbox"/> Competition;                             | <input type="checkbox"/> Legislated or Regulatory Restrictions; | <input type="checkbox"/> Natural Disaster;           | <input type="checkbox"/> Increased Cost of Doing Business; |
| <input type="checkbox"/> Overhead increasing;                   | <input type="checkbox"/> Faulty Infrastructure or Business Model; | <input type="checkbox"/> Unsuccessful Marketing Initiatives;    | <input type="checkbox"/> Personal Issues;            | <input type="checkbox"/> Poor Management;                  |
| <input type="checkbox"/> Faulty Accounting;                     | <input type="checkbox"/> Tax Liabilities;                         | <input type="checkbox"/> Labour;                                | <input type="checkbox"/> Other (Please specify).     |  |

Provide relevant details:

<b>ASSETS</b>	<b>LIABILITIES</b>
(totals from the list of assets as stated and estimated by bankrupt/debtor)	(totals from the list of liabilities as stated and estimated by bankrupt/debtor)
1. Cash on hand <span style="float: right;">57,876.04</span>	1. Secured creditors <span style="float: right;">62,436.25</span>
2. Deposits in financial institutions <span style="float: right;">0.00</span>	2. Preferred creditors, securities, and priorities <span style="float: right;">0.00</span>
3. Accounts receivable and other receivables	3. Unsecured creditors <span style="float: right;">5,186,287.56</span>
Total amount <span style="float: right;">4,558.21</span>	4. Contingent, trust claims or other liabilities estimated to be provable for <span style="float: right;">0.00</span>
Estimated realizable value <span style="float: right;">4,558.21</span>	
4. Inventory <span style="float: right;">1.00</span>	<b>Total liabilities</b> <span style="float: right;"><u>5,248,723.81</u></span>
5. Trade fixtures, etc. <span style="float: right;">0.00</span>	
6. Livestock <span style="float: right;">0.00</span>	Surplus <span style="float: right;"><u>5,186,287.56</u></span>
7. Machinery and equipment <span style="float: right;">0.00</span>	
8. Real property or immovables <span style="float: right;">0.00</span>	
9. Furniture <span style="float: right;">0.00</span>	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) <span style="float: right;">1.00</span>	
11. Vehicles <span style="float: right;">0.00</span>	
12. Securities (shares, bonds, debentures, etc.) <span style="float: right;">0.00</span>	
13. Other property <span style="float: right;">0.00</span>	
<b>Total of lines 1 to 13</b> <span style="float: right;"><u>62,436.25</u></span>	
If bankrupt is a corporation, add:	
Amount of subscribed capital <span style="float: right;">0.00</span>	
Amount paid on capital <span style="float: right;">0.00</span>	
Balance subscribed and unpaid <span style="float: right;">0.00</span>	
Estimated to produce <span style="float: right;">0.00</span>	
<b>Total assets</b> <span style="float: right;"><u>62,436.25</u></span>	
<b>Deficiency</b> <span style="float: right;"><u>-5,186,287.56</u></span>	
<b>Total value of assets located outside Canada included in lines 1 to 13</b> <span style="float: right;"><u>0.00</u></span>	


FORM 78 -- Continued

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cas in Bank - Royal Bank of Canada	100.00	57,876.04	57,876.04	0.00	<input type="checkbox"/>
501	Intangible assets	n/a	<input type="checkbox"/>	Other - Prelivia Intellectual Property	100.00	1.00	1.00	0.00	<input checked="" type="checkbox"/>
1101	Inventory	n/a	<input type="checkbox"/>	Business Assets - Stock In Trade - Inventory Finished Goods	100.00	1.00	1.00	0.00	<input checked="" type="checkbox"/>
1301	Accounts receivable	C460-800 Robson Street, Vancouver, BC, V6Z 3B7	<input type="checkbox"/>	Debts Due - Business - Digital Co-Investment Claim	100.00	4,558.21	4,558.21	0.00	<input type="checkbox"/>
<b>Total</b>						<b>62,436.25</b>	<b>62,436.25</b>		

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.


  
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 Rahul Samant

30-Dec-2025  
 \_\_\_\_\_  
 Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	2775806 Ontarios Ltd (Chloe Hamilton)	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,304.11	0.00	0.00	0.00	31,304.11			0.00	<input type="checkbox"/>
2	Alberta Machine Intelligence Institute	10065 Jasper Avenue Edmonton AB T5J 3B1	Accounts payable			10,500.00	0.00	0.00	0.00	10,500.00			0.00	<input type="checkbox"/>
3	Andrea Molckovsky	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,649.32	0.00	0.00	0.00	62,649.32			0.00	<input type="checkbox"/>
4	Archangel Network Investment Fund	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			156,623.29	0.00	0.00	0.00	156,623.29			0.00	<input type="checkbox"/>
5	Asian Medical	677 n Washington Ave # 111 Sarasota FL 34236 US	Accounts payable			319.00	0.00	0.00	0.00	319.00			0.00	<input type="checkbox"/>
6	Aventrock/ Michael Lang	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,504.11	0.00	0.00	0.00	63,504.11			0.00	<input type="checkbox"/>
7	Axis Insurance Managers Inc. - Vancouver	1055 Dunsmuir St., Suite 2000 Vancouver BC V7X 1L2	Accounts payable			1.00	0.00	0.00	0.00	1.00			0.00	<input checked="" type="checkbox"/>
8	Calie Santana	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			24,809.86	0.00	0.00	0.00	24,809.86			0.00	<input type="checkbox"/>
9	Canny Consulting LLC	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			22,514.86	0.00	0.00	0.00	22,514.86			0.00	<input type="checkbox"/>

  
 Rahul Samant


30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Centre for Aging and Brain Health Innovation (CABHI)	3560 Barthurst Street Toronto ON M6A 2E1	Accounts payable			54,814.00	0.00	0.00	0.00	54,814.00			0.00	<input type="checkbox"/>
11	CRA - Tax-Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	Employee source deductions		30-Dec-2025	1.00	0.00	0.00	0.00	1.00			-1.00	<input checked="" type="checkbox"/>
12	David Kelton	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,158.90	0.00	0.00	0.00	63,158.90			0.00	<input type="checkbox"/>
13	David Rich	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
14	Diane Wolfenden	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
15	Eleanora Orloff	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			45,029.72	0.00	0.00	0.00	45,029.72			0.00	<input type="checkbox"/>
16	Employees					1.00	0.00	0.00	0.00	1.00			0.00	<input checked="" type="checkbox"/>
17	Genome British Columbia	Suite 400, 575 West 8th Avenue Vancouver BC V5Z 0C4	Finance Company Loans		30-Dec-2025	1,966,465.75	62,436.25	0.00	0.00	2,028,902.00	101,130,110,151		-1,966,465.75	<input type="checkbox"/>
18	GMED	2600 Tower Oaks Blvd, Suite 500, Rockville MD 20852 US	Accounts payable			2,323.00	0.00	0.00	0.00	2,323.00			0.00	<input type="checkbox"/>

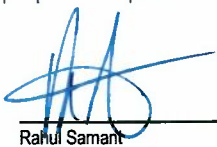
  
 Rahul Samant

30-Dec-2025  
 Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim				Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities				
19	ITEA	High Tech Campus 5, 5656 AE Eindhoven NL Netherlands	Accounts payable			551.85	0.00	0.00	0.00	551.85		0.00	<input type="checkbox"/>
20	J Henstrand/ D Hong	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			40,095.56	0.00	0.00	0.00	40,095.56		0.00	<input type="checkbox"/>
21	J Mathem	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			38,888.44	0.00	0.00	0.00	38,888.44		0.00	<input type="checkbox"/>
22	James Lochrie	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			125,841.10	0.00	0.00	0.00	125,841.10		0.00	<input type="checkbox"/>
23	Justina Koshinsky	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			59,028.77	0.00	0.00	0.00	59,028.77		0.00	<input type="checkbox"/>
24	Kent McCue	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			76,391.42	0.00	0.00	0.00	76,391.42		0.00	<input type="checkbox"/>
25	Lee & Cynthia Vance Foundation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			37,501.26	0.00	0.00	0.00	37,501.26		0.00	<input type="checkbox"/>
26	Lina Slim	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,197.26	0.00	0.00	0.00	62,197.26		0.00	<input type="checkbox"/>
27	Michael Janzen	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			187,898.63	0.00	0.00	0.00	187,898.63		0.00	<input type="checkbox"/>

  
 Rahul Samant

30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
28	Michalski Medicine Professional Corporation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			27,182.19	0.00	0.00	0.00	27,182.19			0.00	<input type="checkbox"/>
29	Molckovsky Paun Medicine Professional Corporation	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			27,523.29	0.00	0.00	0.00	27,523.29			0.00	<input type="checkbox"/>
30	North Spring Capital Partners Inc.	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			423,339.73	0.00	0.00	0.00	423,339.73			0.00	<input type="checkbox"/>
31	NorthTech Capital Investors	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
32	Paulina Leung Lee	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			79,031.34	0.00	0.00	0.00	79,031.34			0.00	<input type="checkbox"/>
33	Praxis Spinal	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			53,969.86	0.00	0.00	0.00	53,969.86			0.00	<input type="checkbox"/>
34	Profit Hunter Inc	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66			0.00	<input type="checkbox"/>
35	Providence Health Care Ventures Inc.	1081 Burrard Street Vancouver BC V6Z 1Y6	Accounts payable			41,461.88	0.00	0.00	0.00	41,461.88			0.00	<input type="checkbox"/>
36	Rahul Samant/Erin Mackenzie	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			62,920.55	0.00	0.00	0.00	62,920.55			0.00	<input type="checkbox"/>

Rahul Samant

30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
37	Ralph and Shamita Etienne-cummings	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			156,133.55	0.00	0.00	0.00	156,133.55			0.00	<input type="checkbox"/>
38	Regan Lee/Tatsumi Lee	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			40,053.48	0.00	0.00	0.00	40,053.48			0.00	<input type="checkbox"/>
39	Robert G Hedlund III	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			36,473.93	0.00	0.00	0.00	36,473.93			0.00	<input type="checkbox"/>
40	Shirly Johnson	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			63,504.11	0.00	0.00	0.00	63,504.11			0.00	<input type="checkbox"/>
41	Signworks Plus	15607 100A AVENUE NW Edmonton AB T5P 0L5	Accounts payable			180.60	0.00	0.00	0.00	180.60			0.00	<input type="checkbox"/>
42	Sonya Clark	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			39,071.46	0.00	0.00	0.00	39,071.46			0.00	<input type="checkbox"/>
43	The Cleveland Clinic Foundation	9500 Euclid Avenue Cleveland OH 44195 US	Accounts payable			239,800.00	0.00	0.00	0.00	239,800.00			0.00	<input type="checkbox"/>
44	Thin Air Labs Fund 1 Limited Partnership	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			217,852.05	0.00	0.00	0.00	217,852.05			0.00	<input type="checkbox"/>
45	Thomas P Hirschfeld	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			72,947.86	0.00	0.00	0.00	72,947.86			0.00	<input type="checkbox"/>

Rahul Samant


30-Dec-2025

Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim				Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities				
46	Tosun Rubber & Plastic Co., Ltd.	#229, Middle Fengqi Road Economic Development Zone Jiaxing, Tonxiang 314500 China	Accounts payable			12,488.25	0.00	0.00	0.00	12,488.25		0.00	<input type="checkbox"/>
47	Treshhold Impact	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			127,336.99	0.00	0.00	0.00	127,336.99		0.00	<input type="checkbox"/>
48	University of Waterloo	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66		0.00	<input type="checkbox"/>
49	Wake Forest University Health Sciences	PO Box 604096 Charlotte NC 28260 US	Accounts payable			102,496.00	0.00	0.00	0.00	102,496.00		0.00	<input type="checkbox"/>
50	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	Accounts payable			1.00	0.00	0.00	0.00	1.00		0.00	<input checked="" type="checkbox"/>
51	Wendy Sherry	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			42,157.27	0.00	0.00	0.00	42,157.27		0.00	<input type="checkbox"/>
52	WorkSafeBC - Collections Department	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	Accounts payable			1.00	0.00	0.00	0.00	1.00		0.00	<input checked="" type="checkbox"/>
53	Xiamin Liu	1100-1055 West Georgia St. Vancouver BC V6E 3P3	Accounts payable			31,324.66	0.00	0.00	0.00	31,324.66		0.00	<input type="checkbox"/>

  
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 Rahul Samant

30-Dec-2025  
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 Date

FORM 78 -- Concluded

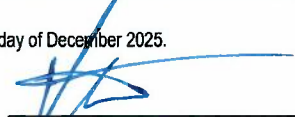
<b>Total</b>	<b>5,186,287.56</b>	<b>62,436.25</b>	<b>0.00</b>	<b>0.00</b>	<b>5,248,723.81</b>
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<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Rahul Samant, of the City of North Van in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of December 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Vancouver in the Province of British Columbia, on this 30th day of December 2025.

  
 \_\_\_\_\_  
 Rahul Samant

  
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 Commissioner for taking oaths in BC  
**JORDAN D. SCHULTZ**  
*Barrister & Solicitor*  
**DENTONS CANADA LLP**  
 20th Floor, 250 Howe Street  
 Vancouver, B.C. V6C 3R8  
 Telephone (604) 687-4460