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2025

COURT FILE NUMBER

2503-13640

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

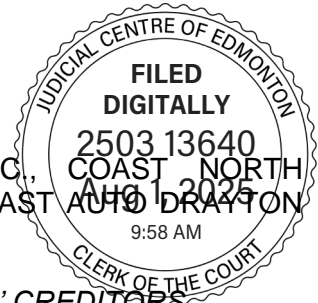
EDMONTON

APPLICANT

BANK OF MONTREAL

RESPONDENTS

COAST AUTOMOTIVE GROUP INC.,
VANCOUVER AUTO SALES INC., COAST AUTO DRAYTON
INC., and 2461765 ALBERTA LTD.



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF COAST AUTOMOTIVE GROUP INC.,
COAST NORTH VANCOUVER AUTO SALES INC., COAST
AUTO DRAYTON INC. and 2461765 ALBERTA LTD.

DOCUMENT

ORDER (Restricted Court Access)

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

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File No.: 0148746.0131

DATE ON WHICH ORDER WAS PRONOUNCED:

July 25, 2025

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Justice M.H. Bourque

LOCATION OF HEARING:

Calgary Courts Centre

UPON the application (the “**Application**”) of the Bank of Montreal (“**BMO**” or the “**Applicant**”);

AND UPON having read the Application, the first report of BDO Canada Limited, in its capacity as court-appointed Monitor (in such capacity and not in its personal or corporate capacity, the “**Monitor**”) of Coast Automotive Group Inc., Coast North Vancouver Auto Sales Inc., Coast Auto Drayton Inc., and 2461765 Alberta Ltd., filed July 21, 2025 (the “**First Report**”), and the affidavit of service;

AND UPON hearing counsel for BMO, counsel for the Monitor and other counsel present;

AND UPON having read the confirmation of the notice to the media regarding the application to restrict access, dated July 18, 2025,

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of this Application is hereby abridged and deemed good and sufficient, if applicable, and this application is properly returnable today.

SEALING ORDER


2. Confidential Appendix “A” to the First Report shall be sealed on the Court file, not form part of the public record, and not be available for public inspection until further order of this Court.
3. Confidential Appendix “A” to the First Report shall be sealed and filed in an envelope containing the following statement thereon:

THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDIX “A” TO THE FIRST REPORT OF THE MONITOR, DATED JULY 21, 2025, WHICH SHALL BE SEALED ON THE COURT RECORD AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL FURTHER ORDER OF THIS COURT.

4. Leave is hereby granted to any person, entity, or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Monitor and any other affected party.
5. The Monitor is at liberty to apply for advice and direction as may be necessary to give full force and effect to the terms of this Order.

SERVICE OF ORDER

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery, courier, or regular mail.



Justice of the Court of King's Bench of
Alberta