



COURT FILE NUMBER 2501 - 13057  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF 2345137 ALBERTA LTD., 2351497  
ALBERTA LTD., 2497902 ALBERTA LTD., SUMMIT S AUTO  
LTD., SUMMIT V AUTO LTD., MK AUTO K-M LTD., 2437342  
ALBERTA LTD., 1972207 ALBERTA LTD., 1175104 B.C. LTD.,  
1262113 B.C. LTD., AND 1272986 B.C. LTD.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY  
FILING THIS DOCUMENT  
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File No.: 0262720.0004

DATE ON WHICH ORDER WAS PRONOUNCED: September 19, 2025  
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C. C. J. Feasby  
LOCATION OF HEARING: Calgary Courts Centre

**UPON** the application of BDO Canada Limited ("**BDO**"), in its capacity as Court-appointed Monitor (in such capacity, the "**Monitor**") of 2345137 Alberta Ltd. ("**Vermilion Chrysler**"), 1262113 B.C. Ltd. ("**Western Sport Products**"), 2497902 Alberta Ltd. ("**Castle Ford**"), 1175104 B.C. Ltd. ("**Cranbrook Mitsubishi**"), 1272986 B.C. Ltd. ("**Sun Valley Nissan**"), Summit V Auto Ltd. ("**Arrow VW**"), 2437342 Alberta Ltd. ("**Squamish Chrysler**", with Vermilion Chrysler, Western Sport Products, Castle Ford, Cranbrook Mitsubishi, Sun Valley Nissan, and Arrow VW, the "**Operating Debtors**"), Summit S Auto Ltd. ("**Real Co**"), MK Auto K-M Ltd. ("**MK Auto**"), 2351497 Alberta Ltd. ("**235 AB**") and 1972207 Alberta Ltd. ("**197 AB**", and together with Vermilion Chrysler, Cranbrook Mitsubishi, Sun Valley Nissan, Western Sport Products, Squamish Chrysler,

Castle Ford, Arrow VS, Real Co, MK Auto, and 235 AB, the "**Summit Auto Group**" or the "**Debtors**";

**AND UPON** having read the Application filed September 9, 2025, the Monitor's Pre Filing Report filed August 20, 2025 (the "**Pre-Filing Report**"), the Monitor's First Report filed August 27, 2025 (the "**First Report**"), and the Monitor's Second Report, dated September 10 (the "**Second Report**"), together with the Pre-Filing Report and First Report, the "**Reports**";

**AND UPON** reviewing the CCAA Initial Order granted by the Court in these proceedings on August 22, 2025, as amended and restated by the Amended and Restated Initial Order granted by Court on August 27, 2025 (the "**ARIO**");

**AND UPON** having read the Affidavit of Service of Maria Ceko, sworn September 18, 2025;

**AND UPON** hearing counsel for the Monitor, counsel for the Bank of Montreal, and counsel to all other parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

#### **SERVICE AND INTERPRETATION**

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient, if applicable, and this application is properly returnable today.
2. Capitalized terms used in this Order and not otherwise defined herein shall have the meaning ascribed to them under the ARIO.

#### **EXTENSION OF STAY PERIOD**

3. The Stay Period is hereby extended from September 26, 2025, up to and including November 21, 2025.

## **MONITOR'S ACTIVITIES AND PROFESSIONAL FEES**

4. The Monitor's actions, activities, and conduct as disclosed and reported in the Reports, are hereby ratified and approved.
5. The Monitor's accounts for fees and disbursements, as set out in the Reports, are hereby approved without the necessity of a formal passing or assessment of its accounts.
6. The accounts of the Monitor's legal counsel, Miller Thomson LLP, for its fees and disbursements, as set out in the Reports, are hereby approved without the necessity of a formal passing or assessment of its accounts.

## **THE CHARGES**

7. The Charges shall apply to the following Personal Property Registry parties (collectively, the "PPR Registrants"):
  - (a) GE Canada Equipment;
  - (b) Canadian Imperial Bank of Commerce;
  - (c) Pattison Sign Group, A Division of Jim Pattison Industries Ltd.; and
  - (d) Wells Fargo Equipment Finance Company.
8. For clarity, the Charges take priority over any security interests of the PPR Registrants, if any.

## **INVESTIGATIVE POWERS**

9. In addition to and in no way limiting the powers of the Monitor as set out in the ARIO, the Monitor is hereby empowered and authorized, but not obligated, to conduct investigations from time to time in respect of the potential related-party transactions described in the Second Report and Appendix F thereto, including without limitation, to compel the production from any person, except His Majesty in right of Canada or a province, having possession, custody, or control of any books, records, accountings, documents, correspondences or papers, electronically stored or otherwise, relating to the Debtors and their businesses, and to compel examinations under oath of any person, except His Majesty in right of Canada or a province, reasonably thought to have knowledge relating

to the Debtors and their businesses. Should any further transaction irregularities be identified by the Monitor, the Monitor may expand its investigation and apply the powers in this paragraph to such impugned transactions.

10. In the case where the Monitor takes any such actions or steps in accordance with paragraph 9 of this Order, it shall be exclusively authorized and empowered to do so, to the exclusion of all other persons, including the Debtors and without interference from any person.

## SERVICE

11. Service of this Order shall be deemed good and sufficient by serving the same by posting a copy of this Order on the Monitor's website at <https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/summit-automotive-group>.



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Justice of the Court of King's Bench of Alberta