Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AN APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, C-43, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*

MOTION RECORD

(Returnable March 3, 2026)
(Distribution and Final Discharge)

February 12, 2026

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Toronto, ON M5H 0B4

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Lawyers for the Receiver,
BDO Canada Limited

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Respondent

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INDEX

Tab	Document
1.	Notice of Motion, dated February 12, 2026
2.	Fourth Report, February 12, 2026
A.	Appendix 'A' - Unanimous Shareholder Agreement, signed July 5, 2018
B.	Appendix 'B' - Monitor's Appointment Order, dated June 6, 2019
C.	Appendix 'C'- Monitor's Report to the Court, dated December 19, 2019
D.	Appendix 'D' - Receiver's Appointment Order, dated January 13, 2020
E.	Appendix 'E' - Receiver's First Report to the Court, dated January 16, 2020
F.	Appendix 'F' - Order of the Court, dated January 24, 2020
G.	Appendix 'G'- Receiver's Third Report to the Court, dated March 11, 2020
H.	Appendix 'H' - Order of the Court, dated April 15, 2020
I.	Appendix 'I' - Receiver's Claim Disallowance for Ever Express HK Trading Ltd.
J.	Appendix 'J' - Receiver's Claim Disallowance for Qingyuan Chuangyexing Industry Development Co. Ltd.
K.	Appendix 'K' - Ever Express HK Trading Ltd. Notice of Motion and Affidavit of Mr. Yang

L.	Appendix 'L' - Qingyuan Chuangyexing Industry Development Co. Ltd. Notice of Motion and Affidavit of Mr. Yang
M.	Appendix 'M'- Affidavit of Mr. Zhang, dated January 14, 2021
N.	Appendix 'N' - Email exchange with MBB Law, dated February 12, 2021 and January 26, 2021
O.	Appendix 'O' - Follow-up email with MBB Law, dated December 5, 2023
P.	Appendix 'P' - Receiver's Fee Affidavit, dated February 9, 2026
Q.	Appendix 'Q' - Receiver's Counsel's Fee Affidavit, dated February 11, 2026
R.	Appendix 'R' - Receiver's Former Counsel, Weisz Fell Kour LLP, Fee Affidavit, dated February 11, 2026
S.	Appendix 'S' - Receiver's Former Counsel, Brauti Thorning LLP, Fee Affidavit, dated February 11, 2026
3.	Draft Distribution and Discharge Order
4.	Blackline of Draft Distribution and Final Discharge Order to Model Discharge Order

TAB 1

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AN APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, C-43, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*

NOTICE OF MOTION
(Returnable March 3, 2026)
(Distribution and Final Discharge)

BDO CANADA LIMITED ("**BDO**" or the "**Receiver**"), in its capacity as court appointed receiver without security, of all of the assets, undertakings and properties of **BOMET POLYMER INC.** ("**Bomet**" or the "**Company**"), pursuant to an Order of the Court on January 13, 2020, will make a motion to the Ontario Superior Court of Justice (Commercial List) (the "**Court**") on March 3, 2026 at 12:00 pm EST, or as soon after that time as the motion can be heard.

PROPOSED METHOD OF HEARING: This motion is to be heard

[ ] In writing under subrule 37.12.1 (1)

[ ] In writing as an opposed motion under subrule 37.12.1 (4)

[ ] In person

[ ] By telephone conference

[x] By video conference

At the following location:

Zoom link to be provided prior to the motion date.

THIS MOTION IS FOR

1. A distribution and final discharge order (the "**Order**"), substantially in the form appended at Tab 3 of this Motion Record, *inter alia*:

   a) approving the fourth report of the Receiver dated February 12, 2026 (the "**Fourth Report**"), including the activities of the Receiver as described in the Fourth Report;

   b) affirming the disallowance of Disputed Claims (as defined herein);

   c) approving the Proposed Distribution (as defined herein) under the Holdco Zhang Proposal (as defined herein);

   d) approving the treatment of Undistributed Funds (as defined herein), if any;

   e) approving the professional fees of the Receiver and its legal counsel;

   f) discharging BDO as Receiver upon completion of the Remaining Matters (as defined herein), including the filing of the Certificate of Discharge in the form

substantially set out in the Order (the "**Discharge Certificate**") confirming the same with the Court; and

g) ordering and declaring that, effective upon its discharge as Receiver, BDO has duly and properly discharged its duties, responsibilities and obligations as the Receiver of the Company, and discharging and releasing BDO from any and all further obligations as Receiver of the Company and any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting as Receiver, save and except for the Receiver's gross negligence or willful misconduct.

2. Such further and other relief as to this Honourable Court may seem just.

THE GROUNDS FOR THE MOTION ARE

Background

1. On January 13, 2020, BDO was appointed Receiver of the assets, undertaking and properties Bomet, under section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended, and section 207 of the *Business Corporations Act,* R.S.O. 1990, c B. 16 and Rule 41 of the *Rules of Civil Procedure* pursuant to the order of the Court (the "**Receiver Appointment Order**").

2. The Company's assets principally consisted of machinery and equipment.

3. On January 16, 2020, the Receiver completed its first report to the Court in respect of the assets, operations and liabilities of the Company. Among other things, the Receiver updated the

Court on the Company's status and set out the Receiver's proposed claims bar process (the "**Receiver's First Report**").

3. Holdco Zhang presented a proposal to the Receiver for the purchase of the Company's assets (the "**Holdco Zhang Proposal**"). The amount offered in the proposal exceeded both of the appraisals of the Company's equipment and would allow the Company to reopen its current location, bring back the former employees and continue operations as well as fund this process.

4. The Holdco Zhang Proposal contemplated the acquisition of the assets of Bomet by 2644013 Ontario Inc. (the "**Purchaser**") in exchange for the funding of this process and a proposal to unsecured creditors other than shareholder claims.

5. On January 28, 2020, the Receiver completed its second report to the Court setting out the offers received for the Company's assets, including the Holdco Zhang Proposal (the "**Receiver's Second Report**"). The Court issued an order on January 29, 2020 authorizing the Receiver to proceed with the Holdco Zhang Proposal, proposal process and meeting of creditors.

4. On February 5, 2020, the Purchaser submitted a proposal to all of Bomet's creditors to:

a) sell the assets of Bomet pursuant to a court sanctioned approval and vesting order; and

b) provide a dividend to the Company's creditors, excluding shareholders, in excess of what would be available in the event of bankruptcy.

6. The Holdco Zhang Proposal was approved by the Company's creditors. The Receiver filed its third report reporting the results of the Holdco Zhang Proposal and requested its approval (the "**Receiver's Third Report**").

7. On April 15, 2020, the Court issued an order approving the sale of Bomet's assets and the proposal to creditors under the Holdco Zhang Proposal, approving the activities described in the Receiver's Third Report and approving the professional fees and expenses set out in the Receiver's Third Report.

8. Pursuant to an order dated January 29, 2020, the Receiver initiated a process to solicit creditor claims against the Company (the "**Claims Procedure**"). The claims submission deadline for the Claims Procedure was set for May 26, 2020 (the "**Claims Bar Date**"). The details of the Claims Procedure are set out in detail in the Court's Order dated January 29, 2020.

9. There were fifty-seven (57) creditors with claims amounting to $872,700.55. The Receiver disallowed five (5) creditor claims, two of which were in full and three in part, in an aggregate amount of $411,240.52.

10. The Claims Procedure provided for creditors to dispute disallowed claims. The Receiver received two disputes of the disallowances issued by the Receiver from Ever Express HK Trading Ltd. and Qingyan Chuangyexing Industry Development Co. Ltd (the "**Disputed Claims**"). As described in the Fourth Report, the Receiver is of the opinion that these Disputed Claims should be disallowed.

11. Despite three attempts by the Receiver and Receiver's counsel, Ever Express HK Trading Ltd. and Qingyan Chuangyexing Industry Development Co. Ltd did not respond to requests to confirm their positions in relation to their Disputed Claims.

12. Following the disallowance of the Disputed Claims, there will be 52 creditors with claims against the Company in an amount of $422,153.88 in addition to professional fees of the former Monitor, Receiver and Receiver's Counsel in the amount of $71,614.34.

Completion of the Receivership and Proposed Distribution

13. The Receiver proposes to pay expenses and to distribute the money held to creditors under the terms of the Holdco Zhang Proposal and to seek its discharge. The Receiver prepared a calculation in its Fourth Report with the amounts proposed to be distributed to creditors under the Holdco Zhang Proposal (the "**Proposed Distribution**"). The Proposed Distribution has been prepared under the Receiver's assumption that the Court will proceed with an Order affirming the disallowance of the Disputed Claims

14. The fees and disbursements of the Receiver and its counsel, Cozen O'Connor LLP, as well as the Receiver's former counsels, Weisz Fell Kour LLP and Brauti Thorning LLP, are set out in the Fourth Report as well as the fee affidavits filed together with the projected fees to complete this matter.

15. In the event that there are any distributions that remain uncollected from the Receiver after six (6) months (the "**Undistributed Funds**"), the Receiver will disallow the creditor claims which created the Undistributed Funds and distribute them to the remaining unsecured creditors on a pro-rata basis, net of the Receiver's costs. In the event that all unsecured creditors are paid in full from the Undistributed funds, remaining funds will be returned to the three (3) shareholders, 2644013 Ontario Inc., Mr. Ming Yang and 2642209 Ontario Inc., in proportion to their ownership holdings.

16. Additional time and expense will be required to complete the Receiver's mandate to the point of being able to file the Discharge Certificate. The Receiver estimates that it will incur future professional fees and disbursements in the amount of $40,000 to complete the Proposed Distribution and other ancillary administrative matters of the receivership estate. The Receiver's professional fees and the Receiver's counsel's fees are secured claims in the estate and are included in the Proposed Distribution.

17. The fees and expenses of the Receiver are, in all circumstances, reasonable and appropriate.

18. The Receiver has completed the administration of the receivership estate. The Receiver's duties as set out in the Receiver Appointment Order will be satisfied upon the: (i) distribution of all funds as discussed above and the completion of the Proposed Distribution, as well as any subsequent distributions as required, (ii) payment of the remaining fees of the Receiver and its legal counsel and (iii) filing the Discharge Certificate with the Court certifying same to obtain a complete discharge and release from its responsibilities as Receiver (the "**Remaining Matters**") as set forth in the Fourth Report.

19. It is just and equitable that an Order substantially in the form attached to Tab 3 of this Motion Record be made.

20. Such further and other grounds as counsel may advise.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The Receiver's First Report dated January 16, 2020;
2. The Receiver's Third Report dated March 11, 2020;
3. The Receiver's Fourth Report dated February 12, 2026; and

4. Such further evidence as counsel may advise and this Honourable Court may permit.

February 12, 2026

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Lawyers for the Receiver,
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2644013 ONTARIO INC.	-and-	BOMET POLYMER INC.
Applicant		Respondent

Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

NOTICE OF MOTION

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TAB 2

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondents

FOURTH REPORT TO THE COURT SUBMITTED BY BDO CANADA LIMITED IN ITS CAPACITY AS RECEIVER OF

BOMET POLYMER INC.

FEBRUARY 12, 2026

TABLE OF CONTENTS

I. INTRODUCTION 3
II. PURPOSE OF REPORT 5
III. QUALIFICATIONS 5
IV. CLAIMS PROCEDURE AND DISALLOWANCE OF CLAIMS 6
V. PROPOSED DISTRIBUTION 9
VI. RECEIVER'S INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS 11
VII. PROFESSIONAL FEES 12
VIII. DISCHARGE 13
VIX. RECOMMENDATIONS 14

APPENDICES

Appendix A	-	Unanimous Shareholder Agreement, signed July 5, 2018
Appendix B	-	Monitor's Appointment Order, dated June 6, 2019
Appendix C	-	Monitor's Report to the Court dated December 19, 2019
Appendix D	-	Receiver's Appointment Order dated January 13, 2020
Appendix E	-	Receiver's First Report to the Court dated January 16, 2020
Appendix F	-	Order of the Court dated January 24, 2020
Appendix G	-	Receiver's Third Report to the Court dated March 11, 2020
Appendix H	-	Order of the Court dated April 15, 2020
Appendix I	-	Receiver's Claim Disallowance for Ever Express HK Trading Ltd.
Appendix J	-	Receiver's Claim Disallowance for Qingyuan Chuangyexing Industry Development Co. Ltd.
Appendix K	-	Ever Express HK Trading Ltd. Notice of Motion and Affidavit of Mr. Yang
Appendix L	-	Qingyuan Chuangyexing Industry Development Co. Ltd. Notice of Motion and Affidavit of Mr. Yang
Appendix M	-	Affidavit of Mr. Zhang dated January 14, 2021
Appendix N	-	Email exchange with MBB Law dated February 12, 2021 and January 26, 2021
Appendix O	-	Follow-up email with MBB Law dated December 5, 2023
Appendix P	-	Receiver's Fee Affidavit dated February 9, 2026
Appendix Q	-	Receiver's Counsel's Fee Affidavit dated February 11, 2026
Appendix R	-	Receiver's Former Counsel, Weisz Fell Kour LLP, Fee Affidavit dated February 11, 2026
Appendix S	-	Receiver's Former Counsel, Brauti Thorning LLP, Fee Affidavit dated February 11, 2026

I. INTRODUCTION

1. This report is filed by BDO Canada Limited ("**BDO**") in its capacity as the receiver (the "**Receiver**") over the property, assets and undertakings of Bomet Polymer Inc. ("**BPI**" or the "**Company**"). BDO was appointed as Receiver on January 13, 2020, pursuant to the order of the Court (the "**Receiver Appointment Order**").

2. BPI operated a recycling facility that recycled scrap plastic generated from the electronics industry. BPI operated from a leased office and production facility located at 39 Alice Street, Brantford, ON (the "**Premises**"). The Premises were leased from 1441963 Ontario Limited (the "**Landlord**").

3. BPI's share capital was held by three (3) shareholders (collectively, the "**Shareholders**") as follows:

Shareholder	**Representative**	**Ownership (%)**
2644013 Ontario Inc. ("**Holdco Zhang**")	Mr. Zhan "Bo" Zhang ("**Mr. Zhang**")	450 common shares (45%)
Mr. Ming Yang ("**Mr. Yang**")	Not applicable	350 common shares (35%)
2642209 Ontario Inc. ("**Holdco Chan**")	Mr. Kwok Wai David Chan ("**Mr. Chan**")	200 common shares (20%)

4. The Shareholders entered into a unanimous shareholder agreement on or about July 5, 2018 (the "**Share Agreement**"). A copy of the Share Agreement is attached as **Appendix 'A'**.

5. On April 25, 2019, Holdco Zhang made an application to the Ontario Superior Court of Justice seeking the appointment of a receiver over the assets and undertakings of the Company pursuant to section 101 of the Courts of Justice Act and section 207 of the Business Corporations Act (the "**Receivership Application**").

6. On or about May 3, 2019, the Landlord had the locks to the Premises changed and had a notice of tenant termination affixed to the door. The Landlord continued to allow BPI and its employees access to the Premises, but initiated an application in the Brantford Superior Court seeking to terminate BPI's tenancy at the Premises.

7. As set out in the Landlord's application record dated May 23, 2019, the Landlord was seeking to terminate BPI's lease due in part to the Receivership Application and also due to BPI's failure to comply with key provisions of the lease. Specifically, the provisions in respect of environmental insurance and an

environmental assurance bond, the timely payment of rent and utilities and issues with operating unsafe and dangerous equipment.

8. On June 6, 2019, the Shareholders and the Landlord consented to an adjournment of the Receivership Application to June 28, 2019. They also consented to the appointment of BDO as monitor (the "**Monitor**") of BPI pursuant to an agreed upon Order of the Court (the "**Monitor Appointment Order**"). Lastly, the Landlord consented to the consolidation of the Landlord's application with the Receivership Application and the Landlord's application was transferred to this Court. A copy of the Monitor Appointment Order is attached as **Appendix 'B'**.

9. On December 19, 2019, BDO in its capacity as Monitor completed its first report to the Court in respect of the assets, liabilities and operations of the Company (the "**Monitor's Report**"). A copy of the Monitor's Report, without appendices, is attached as **Appendix 'C'**.

10. On January 13, 2020, BDO was appointed as Receiver of the Company pursuant to the Receiver Appointment Order. A copy of the Receiver Appointment Order is attached as **Appendix 'D'**.

11. On January 16, 2020, the Receiver filed its first report to the Court (the "**First Report**") updating the Court on the Company's status as well as setting out the Receiver's proposed claims bar process among other things. Attached, as **Appendix 'E'**, is a copy of the First Report without appendices.

12. On January 24, 2020, the Court issued an order (the "**January 24 Order**") approving the Receiver's activities set out in the First Report and authorizing the Receiver to carry-out the claims bar process. A copy of the January 24 Order is attached as **Appendix 'F'**.

13. On January 28, 2020, the Receiver filed its second report to the Court (the "**Second Report**") setting out the offers received for the BPI assets, including a proposal for the purchase of the BPI assets by Holdco Zhang (the "**Holdco Zhang Proposal**"), and seeking authorization to proceed with the Holdco Zhang Proposal, the claims bar process and a meeting of creditors.

14. On January 29, 2020, the Court issued an order (the "**January 29 Order**") authorizing and directing the Receiver to proceed with the Holdco Zhang Proposal, proposal process and meeting of creditors described in the Second Report.

15. On March 11, 2020, the Receiver filed its third report to the Court (the "**Third Report**") reporting on the results of voting on the Holdco Zhang Proposal and requesting approval of the Holdco Zhang Proposal. A copy of the Third Report without appendices is attached as **Appendix 'G'**.

16. On April 15, 2020, the Court issued an order (the "**April 15 Order**") approving the sale of the BPI assets and the proposal to creditors under the Holdco Zhang Proposal, approving the activities set out in the Third Report and approving the professional fees and expenses set out in the Third Report. A copy of the April 15 Order is attached as **Appendix 'H'**.

II. PURPOSE OF REPORT

17. This is the Receiver's fourth report to the Court (the "**Fourth Report**"). The purpose of this Fourth Report is to:

    a) report on the activities of the Receiver since the Third Report;

    b) report on the results of the creditor claims procedure, including the approved claims bar process;

    c) seek approval to disallow certain creditor claims under dispute;

    d) report on dealings with the Canada Revenue Agency ("**CRA**");

    e) request approval of the distribution to creditors under the Holdco Zhang Proposal;

    f) seek approval for the treatment of Undistributed Funds (as defined herein), if any;

    g) seek approval of the Fourth Report, the actions and activities of the Receiver and the fees and disbursements of the Receiver and its counsel, Cozen O'Connor LLP ("**Cozen**"), as well as the Receiver's former counsels, Weisz Fell Kour LLP ("**WFK**") and Brauti Thorning LLP ("**BT**");

    h) discharging the Receiver upon completion of the Remaining Matters (as hereinafter defined) and subject to the Receiver filing a discharge certificate (the "**Certificate of Discharge**") confirming the same with the Court; and

    i) ordering and declaring that, effective upon its discharge as Receiver, BDO has duly and properly discharged its duties, responsibilities and obligations as the Receiver of the Company, and discharging and releasing BDO from any and all further obligations as Receiver of the Company and any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting as Receiver, save and except for the Receiver's gross negligence or willful misconduct.

III. QUALIFICATIONS

18. In preparing this Fourth Report, the Receiver has relied upon the Company's books and records, unaudited and draft financial information available, certain financial information obtained from third parties and discussions with various individuals (collectively, the "**Information**"). The Receiver has not audited, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CAS**") pursuant to the Chartered Professional Accountants of Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under the CAS in respect of the Information.

19. This Fourth Report has been prepared for the use of this Court to provide general information and an update relating to these proceedings. This Fourth Report should not be relied upon for any other purpose. The Receiver will not assume any responsibility or liability for losses incurred as a result of the

circulation, publication, reproduction, reliance on or use of this Fourth Report contrary to the provisions of this paragraph.

20. Unless otherwise noted, all monetary amounts contained in this Fourth Report are expressed in Canadian dollars (**"CAD"**).

IV. CLAIMS PROCEDURE AND DISALLOWANCE OF CLAIMS

21. As approved in the January 29 Order, the Receiver initiated and completed a publicly advertised process for the solicitation of claims to be submitted against the estate of BPI (the "**Creditor Claims Process**"). Salient parts of the Creditor Claims Process included:

    a) the Receiver would send a proof of claim form to all of the creditors listed in the Company's books and records setting out the balance owing in accordance with the Company's books and records (the "**Records**"). The creditors were asked to respond only if, in their opinion, the amount set out in the Records was incorrect;

    b) a publicly advertised claims bar date would be set, providing creditors with a reasonable period of time to file their claims (or to object to the amounts set out in notice provided by the Receiver) after which time creditors would be forever barred from asserting claims over the assets of BPI (the "**Claims Bar Date**"). The Claims Bar Date was set as 5:00pm on May 26, 2020;

    c) if the Receiver disputed the creditor's claim, the Receiver would issue a disallowance letter to the creditor disallowing the claim in whole or in part;

    d) the creditor would have 30 days to dispute the disallowance, failing which the claim would be disallowed as set out in the Receiver's disallowance letter; and

    e) any disputed disallowances would either be settled by the Receiver, with the assistance of counsel, or an application would be made to the Court for a determination of the disputed claim.

22. The chart below summarizes the composition of claims filed against BPI in the Creditor Claims Process (by dollar value and number of claims):

	Claims		Total as at	Disallowances		Secured Claims of	Total
	Known	POC Filed	Claims Bar Date	Partial	Full	Receiver	Claims
($)	$ 282,366.27	$ 590,334.28	$ 872,700.55	$(107,284.52)	$(303,956.00)	$ 32,308.19	$ 493,768.22
(#)	43	14	57		-2	2	57

23. There were fifty seven (57) creditors with claims in an aggregate amount of $872,700.55. Forty three (43) claims were from creditors whose claims were known to the Receiver that did not advise the Receiver that the Records were incorrect. Fourteen (14) claims were from creditors who filed proofs of claim with the Receiver to amend the amounts of their claims from the amounts included in the Records.

24. Following its review of the creditor claims submitted, the Receiver proceeded to disallow the claims of five (5) creditors (two (2) in full and three (3) in part) in an aggregate amount of $411,240.52.

25. The claims of the Receiver and its counsel for professional fees and disbursements (including applicable taxes) for the administration of the receivership estate were excluded from the Creditor Claims Process and the Receiver and its counsel have the benefit of a priority charge over the assets of BPI for payment of their fees pursuant to the Receiver Appointment Order. The claims of the Receiver and its counsel for professional fees and disbursements are described in a later section of this Fourth Report.

Disallowance of Claims

26. Within the timeframe permitted in the Creditor Claims Process, the Receiver received two (2) dispute of the disallowances issued by the Receiver (the "**Disputed Claims**"); one from Ever Express HK Trading Ltd. ("**Ever Express**") and one from Qingyuan Chuangyexing Industry Development Co. Ltd. ("**Qingyuan**", and together with Ever Express, the "**Disputing Creditors**").

27. The reasons for the Receiver's disallowance of the Disputing Creditors' claims are summarized as follows:

    a) The Receiver determined both entities were related to Mr. Yang, a shareholder in BPI. Shareholder claims (as defined in the Holdco Zhang Proposal) are not eligible to participate in distributions from the estate. As such, it was important that the Receiver consider the nature and substance of the transaction in addition to the amounts recorded in the Records.

    b) Ever Express claimed its indebtedness related to a loan with the Company in the amount of $179,056.00 (inclusive of a US$60,000.00 component converted to CAD). However, Ever Express was unable to provide an executed loan agreement or other support to confirm the nature of the transaction. Furthermore, the funds received were recorded in the Records as shareholder advances. A copy of the disallowance letter is attached as **Appendix 'I'**.

    c) Qingyuan claimed its indebtedness related to a deposit for an unfulfilled purchase contract with the Company in the amount of US$129,900.00. The Receiver noted that a majority of the claim (58.5%) was not supported by documentation submitted with the notice of dispute. In addition, the Receiver identified that Qingyuan had provided the Company with the equipment to be used in its operations and, when received, that equipment was recorded as a shareholder loan from Mr. Yang. Similarly, the advance from Qingyuan was recorded in the Records as a shareholder advance. Amounts paid from Qingyuan to the Company appeared to be a shareholder advance in substance. A copy of the disallowance letter is attached as **Appendix 'J'**.

28. The Disputing Creditors are both represented by the same legal counsel, Metcalfe, Blainey & Burns LLP ("**MBB Law**"). The Disputing Creditors each filed a Notice of Motion advising of their position regarding the Disputed Claims with each containing as support an affidavit of Mr. Yang in his capacity as Director of the respective companies (the "**Ever Express Motion**" and "**Qingyuan Motion**", respectively). Copies of the Ever Express Motion and the Qingyuan Motion, are attached as **Appendix 'K'** and **Appendix 'L'** respectively. The positions of the Disputing Creditors are summarized as follows:

a) Ever Express asserts their claim relates to a loan agreement between Ever Express and the Company and that the amounts were incorrectly categorized in the Records as a shareholder advance. Ever Express asserts the claim is not a shareholder claim and is an eligible unsecured claim for participating in the distribution to creditors.

b) Qingyuan has modified the quantum of their claim by removing the unsupported amount included in the original dispute. Qingyuan asserts that their claim relates to an unfulfilled purchase agreement between Qingyuan and the Company and that the amounts were incorrectly categorized in the Records as a shareholder advance. Qingyuan asserts the claim is not a shareholder claim and is an eligible unsecured claim for participating in the distribution to creditors.

29. In reviewing the Ever Express Motion and the Qingyuan Motion, the Receiver has made the following observations:

a) The Ever Express Motion does not include an executed loan agreement to support its assertion that the funds transferred related to a loan between Ever Express and the Company.

b) The Qingyuan Motion includes correspondence with the Company's bookkeeper which advises that the bookkeeper was instructed to record the amount received as a shareholder loan. The bookkeeper acknowledges there is no documentation available to support these instructions.

30. The Receiver received an affidavit from Mr. Zhang dated January 14, 2021 (the "**Zhang Affidavit**") in response to the Ever Express Motion and the Qingyuan Motion asserting that the amounts provided by the Disputing Creditors related to shareholder contributions. A copy of the Zhang Affidavit is included as **Appendix 'M'**. The assertions in the Zhang Affidavit identify the Disputing Creditors would not be eligible to participate in distributions under the Holdco Zhang Proposal.

31. The Receiver provided the Zhang Affidavit to MBB Law on January 26, 2021 and requested the Disputing Creditors to confirm their positions in order to proceed to next steps. No response to the email was received and the Receiver proceeded to follow-up with MBB Law on February 12, 2021. No response was received. Cozen O'Connor LLP, Counsel for the Receiver, followed-up with MBB again on December 5, 2023 and communicated the Receiver's intent to seek court approval of its fees, distribution of funds and to obtain its discharge. In this communication, Counsel inquired whether the Disputing Creditors intended to attend the scheduling hearing. As of the date of this Fourth Report, no response has been received from MBB Law. A copy of the emails dated January 26, 2021 and February 12, 2021 are attached as **Appendix 'N'.** The follow-up email dated December 5, 2023 is attached as **Appendix 'O'**.

32. The disallowance of the Disputed Claims must be addressed before the Receiver can make a distribution to the unsecured creditors. The Receiver believes the Disputing Creditors have been provided ample opportunity to bring the matter before the Court and have not done so. Therefore, in order to proceed

with the administration of the estate, the Receiver requests this Court issue an order approving the disallowance of the claims as made by the Receiver.

33. Following the disallowance of the Disputed Claims, if so ordered by the Court, there will be 52 creditors with claims against BPI in an aggregate amount of $422,153.88 as well as professional fees of the former Monitor, Receiver and Receiver's Counsel in the amount of $71,614.34, inclusive of estimated professional fees and disbursements in order to complete the administration of the receivership estate, as discussed herein.

Canada Revenue Agency

34. The Receiver has been in contact with various representatives of the CRA throughout the receivership regarding the Company's business accounts as well as the HST refunds owed to the Receiver. The Receiver received the outstanding HST refunds from CRA related to the receivership in June 2021.

35. The Receiver has made best efforts to comply with the CRA's requests for additional information and to bring the accounts into compliance. Responding to the information requests of CRA has involved considerable time and effort by the Receiver. As at the date of this Fourth Report, the Receiver has responded to the following requests of CRA:

    a) three (3) of the quarterly HST returns filed by the Receiver were selected for examination by CRA;

    b) all four (4) of the quarterly HST returns filed by the Company for the 2019 calendar year were selected for examination; and

    c) pre-receivership corporate income tax returns were filed for the fiscal years ending December 31, 2017, 2018 and 2019.

36. The Receiver has attempted to communicate the nature of the Holdco Zhang Proposal to CRA and the impact on potential claims by CRA. All requests from CRA have been addressed and there are no in-progress examinations as of the date of this Fourth Report.

37. On February 12, 2024, the Receiver obtained a clearance certificate from the CRA, certifying that all amounts for which any taxpayer is liable and for the payment of which the Receiver may reasonably be expected to become liable in its capacity as the legal representative of the Company for the period ending December 31, 2022 and any preceding taxation year under the *Income Tax Act* (including provincial or territorial taxes administered by CRA), Part I of the *Canada Pension Plan* or Part IV of the *Employment Insurance Act,* along with any related interest and penalties for which the Company is liable have been paid.

V. PROPOSED DISTRIBUTION

38. The Holdco Zhang Proposal was approved by the Court in the April 15 Order. The closing date of the sale under the Holdco Zhang Proposal was July 3, 2020.

39. Under the terms of the Holdco Zhang Proposal, the total distributions to creditors will be the lesser of the full amount of the creditor claims or $400,000.00. If the maximum, $400,000.00, is to be distributed, the amount will be distributed in accordance to the creditor classes in the Holdco Zhang Proposal (i.e. secured claims, followed by preferred claims, followed by unsecured claims). In the event that there are insufficient funds to pay the amounts of a class in full, the creditors will share pro-rata in the remaining distributions available to that creditor class.

40. The Receiver has prepared a calculation of the amounts proposed to be distributed to creditors under the Holdco Zhang Proposal (the "**Proposed Distribution**"). The Proposed Distribution has been prepared under the assumption that the Court will proceed with an Order affirming the disallowance of the Disputed Claims.

41. The aggregate amount of claims in the estate is $493,768.22 (inclusive of the disallowances and professional fees discussed in this Fourth Report). The following chart illustrates the proposed distribution of estate funds:

Creditor Classes	Total Claims	Proposed Distribution	Distribution %
Secured	$ 0.00	$ 0.00	100.0%
Secured (Professional Fees)	71,614.34	71,614.34	100.0%
Preferred	73,063.22	73,063.22	100.0%
Unsecured	349,090.66	255,322.44	73.1%
Total	$ 493,768.22	$ 400,000.00	81.7%

42. Secured and preferred creditors will receive payment of their claims in full. Unsecured creditors are anticipated to receive a payment equivalent to 73.1% of their overall claim. Overall distributions to creditors will be equivalent to 81.7% of eligible creditor claims.

43. The Receiver has already distributed $39,306.15 of the payments to secured creditors and $70,915.47 of the amounts to preferred creditors. These payments were made as these claims would be paid in full, regardless of the outcome of the Disputed Claims.

44. Payment of the Proposed Distribution will be made by cheque and sent by mail to the creditors' last known mailing address. The Receiver proposes to provide creditors a period of six (6) months following the date on which the distribution is made to arrange collection of their amount under the Proposed Distribution. Any distributions that remain uncollected from the Receiver after six (6) months will be considered undistributed funds (the "**Undistributed Funds**"). In the event that there are Undistributed Funds, the Receiver will disallow the creditor claims which have created the Undistributed Funds and distribute the Undistributed Funds to the remaining unsecured creditors on a pro-rata basis, net of the Receiver's costs. In the event that all unsecured creditors are paid in full from the Undistributed Funds,

any remaining funds will be returned to the three (3) shareholders in proportion to their ownership holdings.

45. For clarity in the proposed treatment of Undistributed Funds as described in the preceding paragraph, the Receiver proposes that any preferred claims whose payment is included in the Undistributed Funds should be deprived of their prior-ranking status over the assets of the Company and treated as unsecured creditors on the day which is six (6) months following the date on which the Proposed Distribution is made. The timing of distributing the Undistributed Funds would be significantly impacted if the preferred creditors; many of whom are individual creditors, could not be located which would render the Receiver unable to distribute the Undistributed Funds. As at the date of this Report, there are $2,147.75 in preferred claims which remain unpaid and it would not be practical for the Receiver to arrange a separate Motion at a later date to seek direction concerning the treatment of Undistributed Funds for preferred creditors, should such a circumstance occur.

46. The Receiver requests the Court approve the Proposed Distribution and the treatment of Undistributed Funds as described in the preceding paragraph.

47. Any future funds that come into the estate, being via HST credit, or any other refund or payment, would be distributed to the creditors on a pro-rata basis after receipt less the cost of the Receiver to administer the distribution of the additional funds.

VI. RECEIVER'S INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS

48. The Receiver's interim statements of receipts and disbursements from the January 13, 2020 to January 31, 2026 for BPI is set out below.

Bomet Polymer Inc. Receiver's Interim Statement of Receipts and Disbursements For the period January 13, 2020 to January 31, 2026		
Receipts		
Sale proceeds	$	400,000
Retainer for professional fees		134,847
Interest income		40,588
HST refund		24,586
Cash in bank		882
Total receipts		**600,903**
Disbursements		
Receiver's legal fees		71,134
Receiver fees and costs		57,571
HST ITCs paid		21,990
Advertising		1,223
Filing fees		70
Total disbursements		**151,988**
Net receipts over disbursements before distributions		**448,915**
Distributions		
Secured creditors		39,306
Preferred creditors - Landlord		64,666
Preferred creditors - Employees		6,249
Total distributions		**110,222**
Net receipts over disbursements	**$**	**338,694**

49. As detailed in the table above, between the January 13, 2020 and January 31, 2026, the Receiver collected total receipts of $600,903, the majority of which relate to sale proceeds from the Holdco Zhang Proposal. Total disbursements over the same period amounted to $151,988, the majority of which relate to payments for professional fees of the Receiver and its legal counsel. The Receiver has distributed $110,222 over the same period to secured creditors and preferred creditors. The net receipts over disbursements are reported as $338,694 as at January 31, 2026.

VII. PROFESSIONAL FEES

50. The fees and disbursements of the Receiver since the Third Report are summarized below and are detailed in the affidavit of Adam Boettger, sworn February 9, 2026, attached as **Appendix "P"**. The fees and disbursements of the Receiver's counsel, Cozen and the Receiver's former counsel, WFK, and BT, since the Third Report are summarized below and are detailed in the affidavit of Dilina Lallani, sworn February 11, 2026, attached as **Appendix "Q"** and affidavits of Steven Weisz sworn February 11, 2026 attached as **Appendix "R"** and **Appendix "S"** respectively.

51. The Receiver's fees for the period from March 1, 2020 to December 31, 2025 encompass 148.2 hours at an average hourly rate of $349.40 and disbursements of $22.48, for a total of $51,803.48, prior to

applicable taxes. BDO is requesting that this Honourable Court approve its total fees and disbursements, inclusive of applicable taxes, in the amount of $58,537.94.

52. The fees of BT for the period March 1, 2020 to March 31, 2020 encompass 34.7 hours at an average hourly rate of $426.37 and disbursements of $207.75 for a total of $15,002.75 prior to applicable taxes. BDO is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $16,953.11.

53. On April 1, 2020, the Receiver engaged WFK as its legal counsel to replace BT. The change in legal counsel was prompted by a change in staffing at BT and did not relate to the performance or conduct of BT in any manner.

54. The fees of WFK for the period April 1, 2020 to July 31, 2021 encompass 54.9 hours at an average hourly rate of $649.73 for a total of $35,670.00 prior to applicable taxes. BDO is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $40,307.10.

55. On August 1, 2021, the Receiver engaged Cozen as its legal counsel to replace WFK. The change in legal counsel was prompted by a change in staffing at WFK and did not relate to the performance or conduct of WFK in any manner.

56. The fees of Cozen O'Connor for the period February 16, 2023 to January 31, 2026 encompass 19.4 hours at an average hourly rate of $561.65 for a total of $10,896.00 plus applicable taxes. BDO is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $12,312.49.

57. BDO has reviewed the fees of BT, WFK and Cozen is of the opinion that they are reasonable in the circumstances.

58. In addition to the above costs, the Receiver estimates there will be professional fees and disbursements in the amount of $40,000.00 to complete the Proposed Distribution and other ancillary administrative matters of the receivership estate. The Receiver's professional fees and the Receiver's counsel's fees are secured by the Receiver's Charge pursuant to paragraph 18 of the Receiver Appointment Order in the total amount of $32,308.19, and are included in the Proposed Distribution.

VIII. DISCHARGE

59. If this Court grants the order requested herein, the Receiver will have completed its duties, statutory or otherwise, except for the following (the "**Remaining Matters**"):

a) complete the Proposed Distribution as described in this Fourth Report as well as any subsequent distributions as required;

b) pay the remaining fees of the Receiver and that of its legal counsel; and

c) file the Certificate of Discharge.

60. Following the completion of the Remaining Matters, the Receiver will have completed its statutory duties as well as those duties set out in the Receiver Appointment Order and subsequent orders of this Court. Accordingly, the Receiver is of the view that it is appropriate to seek an order of the Court discharging and releasing the Receiver upon the filing of a Certificate of Discharge with this Court certifying that all of the Remaining Matters have been completed.

VIX. RECOMMENDATIONS

61. To the best of the Receiver's knowledge and belief, all duties of the Receiver, as set out in the Receiver Appointment Order and subsequent orders of this Court, will be completed upon payment of the completion of the Remaining Matters.

62. The Receiver requests that the Court grant an order(s):

    a) approving this Fourth Report and the activities of the Receiver described therein and herein;

    b) affirming the disallowance of the Disputed Claims;

    c) approving the Proposed Distribution under the Holdco Zhang Proposal;

    d) approving the treatment of Undistributed Funds, if any;

    e) approving the professional fees of the Receiver and its legal counsel;

    f) discharging the Receiver upon completion of the Remaining Matters and subject to the Receiver filing the Certificate of Discharge confirming the same with the Court; and

    g) ordering and declaring that, effective upon its discharge as Receiver, BDO has duly and properly discharged its duties, responsibilities and obligations as the Receiver of the Company, and discharging and releasing BDO from any and all further obligations as Receiver of the Company and any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting as Receiver, save and except for the Receiver's gross negligence or willful misconduct.

All of which is respectfully submitted on the 12th day of February, 2026.

BDO Canada Limited
in its capacity as Court-Appointed Receiver of
Bomet Polymer Inc.
and not in its personal or corporate capacity

Adam Boettger, CPA, CA, CIRP, LIT
Vice-President

APPENDIX 'A'

UNANIMOUS SHAREHOLDER AGREEMENT

THIS UNANIMOUS SHAREHOLDERS AGREEMENT made this 5 th day of July, 2018.

BETWEEN:

2642209 ONTARIO INC.

(hereinafter referred as "HOLDCO CHAN")

and

Min YANG

(hereinafter referred as "YANG")

and

2644013 ONTARIO INC

(Hereinafter "HOLDCO BOMET")

and

BOMET POLYMER INC

(hereinafter referred as the "Corporation")

KWOK WAI David CHAN

Mei Zhao

Zhan Bo Zhang

WHEREAS

A. The Corporation is incorporated under the Canada Business Corporations Act.

B. The Act permits the Shareholders to enter into a shareholder agreement in writing to restrict the powers of the directors of the Corporation to manage the business and affairs of the Corporation and to confer certain of the powers normally possessed by the directors of the Corporation on the Shareholders.

C. The issued capital of the Corporation consists of One Thousand (1,000) common shares. Total Investment will be One Million Eight Hundred Thousand Dollars.

D. The Corporation will operate an unique production method to process Shredded Plastics Scrap generated from Electronic Recycling Industry, to produce Pellets as finished products. This will be described as " current business of the Corporation".

E. BOMET will share its supplier base related to the Corporation, to support the Corporation.

F. HOLDCO -BOMET is the registered holder and beneficial owner of 450 common shares in the capital of the Corporation; YANG is the registered holder and beneficial owner of 350 common shares in the capital of the Corporation; and HOLDCO-CHAN is the registered holder and beneficial owner of 200 common shares in the capital of the Corporation;

G. The Shareholders have decided to enter into this agreement to govern their respective interests, obligations, liabilities, ownership and rights in the Corporation and to provide for the better government of the Corporation.

H. The Shareholders desire to enter into an agreement providing for certain arrangements for the ongoing operation and control of the Corporation and providing for certain restrictions on, and arrangements respecting, dealings with shares of the Corporation which are issued and outstanding from time to time.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the mutual covenants herein contained and the sum of $1.00 in lawful money of Canada now paid by each of the parties hereto to each of the other parties hereto (the receipt and sufficiency whereof being hereby respectively acknowledged by each of the parties hereto), the parties hereto agree as follows:

Interpretation

1. In this Agreement

   a. "Act" means the Canada Business Corporations Act, and unless otherwise indicated, means such Act as amended and re-enacted from time to time and the regulations thereto and any regulations that may be substituted therefor as from time to time amended;

   b. "Affiliate" of a particular body corporate means another body corporate which is affiliated with the particular body corporate and for such purposes one body shall be deemed to be affiliated with another body corporate if, but only if, one of them is the Subsidiary of the other or both of them are Subsidiaries of the same body corporate or each of them is Controlled by the same person, and if two bodies corporate are affiliated

with the same body corporate at the same time, they are deemed to be affiliated with each other at that time;

c. "Agreement" means this agreement including all schedules and exhibits to this agreement and includes any and every agreement made at any time (whether past, present or future) which amends or supplements or restates any agreement which is, or is included in, this Agreement;

d. "Articles of Incorporation" of, or in relation to, a corporation means at any time such original or restated articles of incorporation, articles of amendment, articles of amalgamation, articles of continuance, articles of reorganization, articles of arrangement, articles of dissolution, articles of revival, letters patent, supplementary letters patent and any other instrument of a substantially similar nature to any of the foregoing, as are in effect at the time for or in relation to the corporation;

e. "Board" means the board of directors of the Corporation;

f. "Book Value" means the Book Value as determined by this Agreement;

g. "Business Day" means a day other than a Saturday or Sunday or statutory holiday in the Province of Ontario, Canada or a day on which banks generally are not open to the public for business in the Province of Ontario;

h. "By-laws" means the by-laws of the Corporation as of the date of this Agreement and as may be amended from time to time;

i. "Financial Statements" means the financial statements of the Corporation, prepared in accordance with GAAP;

j. "GAAP" means Canadian generally accepted accounting principles;

k. "Party" or "Parties" means all of the Shareholders and the Corporation;

l. "Share" or "Shares" refers to a share or shares in the capital of the Corporation;

m. "Shareholder" means any one of the Shareholders who is or later becomes a Shareholder in the Corporation;

n. "Shareholders" mean any two or more of the Shareholders who are or later become Shareholders in the Corporation.

o. " Executive Officer" means the management team of the Corporation.

2. This Agreement restricts the Board's power to manage and supervise the Corporation to the extent necessary to effect the Shareholders objectives as such objectives are set out in this Agreement and transfers such powers to the Shareholders. The Shareholders acknowledge that to the extent the Board's powers are restricted and transferred to the Shareholders, the obligations and liabilities of the Board and the individual directors thereon, are also transferred to the Shareholders.

By-laws and Articles

3. The By-laws will be read as being subject to the provisions of this Agreement. The By-laws will not be amended or repealed except by written Agreement of all of the Shareholders.

4. The Articles will be read as being subject to the provisions of this Agreement. The Articles will not be amended or repealed except by written Agreement of all of the Shareholders.

Warranties

5. The Corporation warrants that as of the date of this Agreement, all issued and outstanding Shares are owned as follows:

Name	Number of Shares	Class
HOLDCO-BOMET	450	Common Share
YANG	350	Common Share
HOLDCO-CHAN	200	Common Share

6. Each Shareholder warrants that the Shareholder is the sole beneficial owner of the Shares identified as being owned by that Shareholder in this Agreement.

7. The Corporation warrants that it has the necessary corporate power and authority to enter into this Agreement and to perform its obligations under this Agreement.

8. Each Shareholder warrants that he or she is not prevented by reason of law or any other contractual agreement from entering into this Agreement.

9. Each corporate Shareholder warrants that it has the necessary corporate power and authority to enter into this Agreement and to perform its obligations hereunder.

Management of the Corporation

10. The Board will consist of FOUR directors. HOLDCO-BOMET shall have the right to appoint two directors and the right to remove and replace such appointees. YANG shall have the

right to appoint one director and the right to remove and replace such appointee. HOLDCO-CHAN shall have the right to appoint one director and the right to remove and replace such appointee. All decisions, unless agreed and authorized by shareholders, need to be agreed by all 4 board members.

11. The following persons will be appointed to the Executive Officers of the Corporation shown beside their respective names:

Title	Name	Remuneration
President:	Zhan BO Zhang	NO
Vice President:	Min YANG	NO
Executive Vice President:	Mei ZHAO	NO
Treasure:	David CHAN	NO
General Manager:	David LOVE	SALARY

12. The Corporation will not make capital expenditures in excess of $10,000.00 without the prior written approval of all of the Shareholders.

13. The Corporation will not mortgage, charge, grant a security interest in or otherwise encumber the Corporation's assets, except for purchase money security interests incurred in the ordinary course of business, without the prior written approval of all of the Shareholders.

14. The Corporation will not sell, lease, exchange or dispose of any of the Corporation's assets that have an aggregate value in excess of $ 10,000.00 in any fiscal year, except for inventory that is disposed of in the ordinary course of business, without the prior written approval of all of the Shareholders.

15. The Corporation will not give any financial assistance by way of gift, loan, guarantee or otherwise to any Shareholder, director, officer or employee of the Corporation or to any person or entity related to any Shareholder, director, officer or employee. For the purpose of this Agreement, individuals connected by blood relationship, marriage or common-law partnership or adoption are related. An individual is related to a corporation if the individual has effective or legal control of the corporation, is part of a group that has effective or legal control of the corporation, or is related to an individual or corporation that has effective or legal control of the corporation or is related to a person who is part of a group that has effective or legal control of the corporation.

16. The Corporation will not purchase, redeem or acquire any Shares from any Shareholder except as provided in this Agreement and except in compliance with corporate solvency provisions and capital requirements of the Act.

17. The Corporation will not purchase any of its own Shares if the Corporation is, or after payment for the Shares would be, unable to pay its liabilities as they become due or if the realizable value of the Corporation's assets would be less than the aggregate of its liabilities and stated capital for all classes of Shares.

18. If the Corporation does purchase any of its own Shares, the Corporation will notify all Shareholders of the number of Shares purchased, the name or names of the Shareholder or Shareholders from whom it has purchased the Shares, the price paid for the Shares, whether cash or otherwise, and the balance, if any, remaining to be paid to the Shareholder or Shareholders from whom Shares were purchased.

19. The Corporation will not issue any Shares after the date of this Agreement unless issued in accordance with this Agreement or with the prior written approval of all of the Shareholders.

20. Shares will not be issued for other than money consideration, without the prior written approval of all the Shareholders. Money includes a debt owing by the Corporation or a debt secured by a guarantee given by the Corporation. Money does not include a promissory note or other promise to pay.

Capital Requirements of the Corporation

21. If 100% of the Shareholders determine by written resolution that the Corporation requires additional funds to meet the Corporation's obligations to its creditors or to achieve the purpose for which the Corporation was incorporated the Shareholders will, at the request of the Board and on a pro rata basis, subscribe and pay for additional Shares in the Corporation in an amount that is sufficient to enable the Corporation to meet such obligations or objectives, as the case may be. Notwithstanding the foregoing and the provisions in the Agreement with respect to the pre-emptive right of existing Shareholders to acquire Shares, no shareholder shall acquire any additional share of a class should the shareholder have acquired seventy per cent (70%) issued and outstanding shares of this class of share.

Pre-Emptive Rights

22. Subject to the limitations on pre-emptive rights in the Act any Shares issued by the Corporation will be offered and issued in accordance with the following provisions:

a. the Shares will be offered first to the Shareholders of the class of Share being issued (the "First Offer") on a pro rata basis.

b. any Shares remaining after the First Offer will be offered on an equal basis to the other Shareholders of that class (the "Second Offer") for not less than the subscription price specified in the First Offer and on terms not more favorable than those in the First Offer.

c. any Shares remaining after the Second Offer will be offered on an equal basis to all Shareholders in the Corporation (the "Third Offer") for not less than the subscription price specified in the Second Offer and on terms not more favorable than those in the First Offer.

d. any Shares remaining after the Third Offer may be offered to any person or persons (the "Final Offer") for not less than the subscription price specified in the Third Offer and on terms not more favorable than those in the First Offer.

23. The First Offer, the Second Offer, the Third Offer and the Final Offer (collectively and individually the "Offer") will be in writing and will specify:

a. the subscription price at which the Shares are offered;

b. the date by which the Offer must be accepted, which will be not less than 10 Business Days from the date on which the Offer is made;

c. the terms of the Offer; and

d. the closing date for the transaction, which will be between 30 and 90 Business Days from the date on which the Offer is accepted.

24. If the Offer is not accepted within the time period specified for accepting the Offer, the Offer will be deemed to be declined.

25. Shares will not be issued unless:

a. the subscriber is a party to this Agreement; or

b. the subscriber agrees to be bound by and to become a party to this Agreement and gives a written and legally binding undertaking to be bound by and become a party to this Agreement.

26. Notwithstanding the above provisions with respect to the pre-emptive right of existing Shareholders to acquire Shares, Shareholders will have no pre-emptive right in respect of Shares to be issued for consideration other than money, as a Share dividend, or pursuant to the exercise of conversion privileges, options or rights previously granted by the Corporation.

Carry-along Offer → Delete 刪除.

27. If at any time any Shareholder (the "Vendor") holding directly or indirectly more than fifty percent (50%) of the voting Shares on a fully diluted basis obtains from a third-party with whom each of them is dealing at arm's length (a "Third Party") a bona fide offer (a "Third Party Offer") to purchase for cash all (but not less than all) of the issued and outstanding Shares owned by the Vendor, and if the Vendor wishes to accept the Third Party Offer, the Vendor may, prior to acceptance of the Third Party Offer, obtain from the Third Party a bona fide offer addressed to the other Shareholder (a "Carry-Along Offer") to purchase for cash all (but not less than all) of the Shares held by the other Shareholder at the same or equivalent price and on the same or equivalent terms and conditions as contained in the Third Party Offer and shall deliver the Carry-Along Offer forthwith to the other Shareholder.

28. The other Shareholder shall be obliged to accept the Carry-Along Offer within twenty (20) days of receipt of the Carry-Along Offer. The acceptance of the Carry-Along Offer shall be made in writing and a copy of the acceptance shall be delivered to the Vendor within such twenty (20) day period.

29. If the other Shareholder does not accept the Carry-Along Offer within the twenty (20) day period referred above in this Agreement, the Vendor shall be entitled to accept the Carry-Along Offer on behalf of the other Shareholder and to deliver the same to the Third Party and, for such purposes, the other Shareholder hereby appoints the Vendor as its attorney, with full power of substitution, in the name of the other Shareholder to accept the Carry-Along Offer and to execute and deliver all documents and instruments to give effect to such acceptance to establish a binding contract of purchase and sale between the other Shareholder and the Third Party with respect to all the Shares held by such other Shareholder. Such appointment, being coupled with an interest, is irrevocable by the other Shareholders and shall not be revoked by the insolvency, bankruptcy, dissolution, liquidation or other termination of the existence of the Shareholder. The other Shareholder agrees that it shall perform the agreement resulting from acceptance of the Carry-Along Offer in accordance with its terms and shall ratify and confirm all that the Vendor may do or cause to be done pursuant to the foregoing.

30. The purchase and sale of Shares between the other Shareholder and the Third Party shall be completed in accordance with the provisions of the Carry-Along Offer and at the same time as the completion of the purchase and sale of the Shares between the Vendor and the Third Party and as part of the same closing. Notwithstanding the foregoing, if, at the time of such purchase and sale, the other Shareholder or any person, firm or corporation, for or on behalf of the other Shareholder, have any personal guarantee, security or covenant lodged with any person, bank or financial institution securing the indebtedness, liability or obligation of the Corporation, the Third-Party or the Vendor, the Third-Party shall, as a condition of the closing of such purchase and sale, deliver up, or cause to be delivered up to the other Shareholder and cancel or cause to be cancelled that guarantee, security or covenant upon the closing of such purchase and sale. If the release of any such personal guarantee, security or covenant is not obtained, the other

Delete

Delete

Delete

Shareholder shall be entitled in its sole discretion to (i) waive the condition; or (ii) accept indemnity and security therefor in form and content to the satisfaction of the other Shareholder.

Restrictions on Transfer or other Disposal of Interest

31. Shareholders will not and will not agree to directly or indirectly sell, assign, transfer, give, pledge, hypothecate or otherwise dispose of or in any other way encumber any Share or any interest in any Share and will not create any security interest in or grant any option with respect to any Share or any interest in any Share, except in accordance with the express provisions of this Agreement or except the consent of the holders of more than 100% of the Common Shares for the time being outstanding expressed by a resolution passed by the votes of the holders of more than 100% of the Common Shares for the time being outstanding or by an instrument or instruments in writing signed by the holders of more than 100% of the Common Shares for the time being outstanding.

Dispositions in breach of this agreement

32. Any sale, transfer, assign, mortgage, pledge, or otherwise dispose of, not made in compliance with the requirements of this Agreement shall be null and void ab initio, shall not be recorded on the books or register of the Corporation or its transfer agent and shall not be recognized by the Corporation. Each party hereto acknowledges and agrees that any breach of this Agreement would result in substantial harm to the other parties hereto for which monetary damages alone could not adequately compensate. Therefore, the parties hereto unconditionally and irrevocably agree that any non-breaching party hereto shall be entitled to seek protective orders, injunctive relief and other remedies available at law or in equity (including, without limitation, seeking specific performance or the rescission of purchases, sales and other transfers of Shares not made in strict compliance with this Agreement).

Death or Incapacity of Shareholder

33. If a Shareholder dies or becomes incapable (the "Incapacitated Shareholder") of performing duties that the Shareholder is required to perform as a director or officer or as otherwise imposed by this Agreement by reason of sickness, injury, mental or physical incapacity ("Incapacity") and it appears as though the Incapacitated Shareholder will not recover so as to be able to perform those duties within 90 days of the Incapacity, the other Shareholders will purchase all of the Incapacitated Shareholder's Shares at Book Value as soon as practicable but not later than 6 months after the Incapacity. If there is more than one other Shareholder purchasing the Incapacitated Shareholder's Shares, each Shareholder will, subject to the prior written agreement of the other purchasing Shareholders, purchase the Incapacitated Shareholder's Shares on pro rata basis. Each Shareholder may obtain insurance on the life of any other Shareholder in an amount not exceeding the estimated Book Value of that Shareholder's Shares.

The proceeds from any such life insurance will be used for the sole purpose of purchasing a deceased Shareholder's Shares.

34. If the other shareholder or all other shareholders refuse to purchase Incapacitated Shareholder's shares for any reason, the Corporation shall be dissolved.

Withdrawal Out of Own Volition Of A Shareholder.

35. In the event a Shareholder desires to withdrawal from the Corporation out of his own volition, his Shares can be offered to sale to the Corporation at Book Value and the rest of the Shareholders shall have the first right of refusal to purchase.

36. In the event no other Shareholder would like to purchase the shares from the withdrawal Shareholder, the withdrawal Shareholder can offer his shares for sale to a third party subject to a majority vote by all the Shareholders.

37. Shares will not be issued unless:

a. the subscriber is a party to this Agreement; or

b. the subscriber agrees to be bound by and to become a party to this Agreement and gives a written and legally binding undertaking to be bound by and become a party to this Agreement.

Arbitration

38. Any dispute arising among two or more of the Shareholders that cannot be resolved by discussion within a 30-day time period will be resolved by arbitration.

39. Arbitration may be commenced by any of the Shareholders by the delivery of written notice to all other Shareholders. Arbitration needs to take place in Ontario, Canada.

40. The notice will specify the dispute to be arbitrated, the issues of fact and law to be determined and the proposed arbitrator (the "Notice of Dispute").

41. Any Shareholder may object to the proposed arbitrator and propose an alternative arbitrator by delivering a written notice of objection to all other Shareholders within 15 Business Days of receiving the Notice of Dispute. All of the proposed arbitrators will jointly appoint an arbitrator. If the proposed arbitrators are unable to agree upon an arbitrator, any party to the dispute may apply to the Court for the appointment of an arbitrator.

42. If no Shareholder objects by written notice to the proposed arbitrator within 15 Business Days of receiving the Notice of Dispute, the proposed arbitrator will arbitrate the dispute.

43. The arbitrator and all proposed arbitrators will be at arm's-length from every Party to this Agreement and will not have any interest in the dispute.

44. The arbitrator will, subject to applicable legislation, determine the procedure for hearing the dispute but will give written reasons for material findings of fact and a written decision.

45. The arbitrator will determine the liability among the parties to the dispute for the cost of the arbitration and the payment of the arbitrator.

Operation property Lease

46. The Shareholders hereby approve the operation property Lease Agreement entered by the Corporation and 1441963 Ontario Ltd dated Dec 22, 2017.

Investment

47. Agreed investment total One Million Eight Hundred Thousand Dollars; the time line of Investment needed to deposit into Corporation bank account:

No later than July 5,

HOLDCO-BOMET: 225,000.-

HOLDCO-CHAN: 100,000.-

No later than August 10,

HOLDCO-BOMET: another 270,000

HOLDCO-CHAN: another 120,000.-

No later than Sepetember 10,

HOLDCO-BOMET: balance of total 810,000.-

HOLDCO-CHAN: balance of total 360,000.-

YANG will finance all equipments, deliver to the Corporation no later than July 30,2018

Estimate value One Million Twenty Six Thousand Dollars, to be listed at Schedule 1. (Related Share is Six Hundred Thirty Thousand dollars)

48. The Corporation will re-imbursement Two Hundred Thousand Dollars to YANG no later than August 1, 2018. Rest to be listed at Schedule 2.

Valuation

49. The Book Value of the Shares will be set by the Shareholders on an annual basis and will be communicated by way of a Shareholders Resolution declaring that the Shareholders agree that the Book Value of each Share of each class and series is a specified amount.

50. If the Shareholders cannot agree on the Book Value of the Shares or fail to set the Book Value on an annual basis for whatever reason, the Book Value will be determined by the then current accountant retained by the Corporation in accordance with GAAP. The Shareholders will share the cost of valuating the Shares, and each Shareholder will pay an equal amount of the cost of valuation.

Dividends

51. Subject to corporate law solvency requirements and to the extent permitted by law and after payment of any shareholder loans and after establishing sufficient reserves for the normal operation of the Corporation's business activities and debt serving requirements, 75% of the Corporation's profits will be distributed by way of dividend. Dividends will be distributed quarterly.

Conflict of Opportunities and Non-Competition

52. It is all agreed that while as Shareholder, director, officer of the Corporation and for a period of one (1) year after ceasing to be a Shareholder, director, officer or employee of the Corporation, the Shareholder will not, solely or jointly with others within Ontario / Quebec province of Canada,

a. undertake, plan, organize, directly own or indirectly own another business, or be involved in any way with any business or any business activity that competes with the current business of the Corporation in the geographic area in which the Corporation carries on its usual business;

b. divert or attempt to divert from the Corporation current business the Corporation enjoyed, solicited, or attempted to solicit from its customers and suppliers, prior to the Shareholder ceasing to be a Shareholder for One year.

c. engage or participate in any other business activities that conflict with the best interests of the Corporation.

53. HOLDCO-CHAN and YANG agreed, as long as is a Shareholder, director, officer of the Corporation and within one year of ceasing, will not, directly or indirectly through solely or jointly venture, engage or participate in any other business activities that will solicit BOMET PROTECTED SUPPLIERS (SCHEDULE 3), for same type of existing business BOMET is having with those suppliers. Those suppliers will be free of protection after 6 months since BOMET's last business transaction with them.

HOLDCO-BOMET and HOLDCO-CHAN agreed, will not contact YANG PROTECTED EQUIPMENTS SUPPLIERS & CONSUMERS (Schedule 4), to purchase same model of equipment the corporation purchased, within eighteen (18) months from the date of signature; or

to reach the consumers for the same business YANG been doing within six (6) months from the last business transaction between YANG and consumers.

54. HOLDCO – CHAN is 100 % owned and represented by David Chan. HOLDCO-BOMET is 100 % owned between Mei Zhao and Zhan bo Zhang. Any change of company structure of these two shareholders, need to be noticed to all shareholders. All three shareholders are 100% independent and not allowed any ownership from another shareholder.

HOLDCO-CHAN refers David Chan, and his blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

HOLDO-BOMET refers Mei Zhao and Zhan Bo Zhang, and their blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

YANG refers Min Yang, and his blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

Non-Solicitation

55. Each Shareholder agrees that while a Shareholder, director, officer or employee of the Corporation and for a period of 1 year after ceasing to be a Shareholder, director, officer or employee of the Corporation, the Shareholder will not in any way, directly or indirectly, induce any Shareholder, director, officer or employee of the Corporation to leave their position with the Corporation or to compete in any way with the Corporation and will not interfere with the Corporation's relationship with its other Shareholders, directors, officers or employees. Such enticement or interference would be harmful and damaging to the Shareholders and to the Corporation.

Confidentiality

56. Each Shareholder acknowledges that, as director or officer of the Corporation, each shareholder will acquire and be exposed to information about certain matters which are confidential to the Corporation and not known to the public or to competitors (the "Confidential Materials and Information"), and which Confidential Materials and Information are the exclusive property of the Corporation, and includes:

(a) confidential methods of operation, which includes all information relating to the Corporation's unique marketing programs, unique products, unique methods, unique service systems, unique security information and systems, and trade secrets;

(b) all of the Corporation's manuals of operation, including, without limitation, the Corporate Operations Manual, Compensation Books, and Bar Code Manual and software.

(c) all information regarding the Corporation's existing customers and clients, including customer lists, contracts, prices, invoices, computer printouts, and other similar information;

(d) all information concerning the Corporation's potential customers and clients, including mailing lists, prospect cards, and other similar information;

(e) any information about the scrap Electronic and scrap Plastics recycling business that is not known to the public or competitors, or any other information which gives the Corporation an opportunity to obtain an advantage over competitors who do not know of such information;

(f) financial information, including the Corporation's costs, sales, income, profits and other similar information;

(g) business opportunities, including all ventures considered by the Corporation, whether or not such ventures are pursued;

(h) personnel information, including the names of employees and applicable remuneration and benefit policies, and

(i) computer programs and procedures relating to the Corporation's scrap Plastics recycling business, including related data input procedures or techniques, software, e-mails and similar information whether it be electronic or otherwise.

(j) any information regarding BOMET, shared by BOMET to the Corporation.

(k) both YANG and HOLDCO-CHAN agrees BOMET still has the right to use above information, which are shared / provided by BOMET to the Corporation.

(l) any information regarding equipments provided by YANG, YANG still has the right to use.

56

57. The Shareholders further acknowledges that the Confidential Materials and Information referred to paragraph 53 could be used to the detriment of the Corporation. Accordingly, throughout the time of being shareholders, directors and officers with the Corporation, each Shareholder undertakes not to disclose to any third party and to treat in strict confidence all Confidential Materials and Information, except where disclosure is necessary to properly discharge his or her duties as a director or officer of the Corporation; except BOMET can freely use the information which are originally provided / shared by BOMET to the Corporation. Further, after ceasing to be a shareholder, director or officer of the Corporation, each Shareholder undertakes, without time limitation, not to disclose to any third party and to treat in strict confidence all Confidential Materials and Information, except where disclosure is made with resolution of the shareholders of the corporation.

58. The Shareholder agrees that the restrictions and covenants contained in the paragraphs under the heading of "Confidentiality" (the Paragraphs) shall be construed independent of any other provision of this agreement, and the existence of any claim or cause of action by any Shareholders against the Corporation, whether predicated under this agreement or otherwise, shall not constitute a defence to the enforcement by the Corporation of the said restrictions and covenants contained in this paragraph. Further, any clause or provision of the Paragraphs that may be found unenforceable shall be considered to be severable from the rest of Paragraphs, which remaining portions shall continue in full force and effect in accordance with the terms of this Agreement.

59. The Shareholders acknowledge, agree, and understand that, without prejudice to any and all remedies to the Corporation, an injunction is the only effective remedy for any breach of the covenants under this paragraph, and that the Corporation would suffer irreparable harm and injury in the event of any such breach. Accordingly, the Shareholders hereby agree that the Corporation may apply for and have injunctive relief, including an interim or interlocutory injunction, in any court of competent jurisdiction, to enforce any of the provisions in this paragraph upon the breach or threatened breach thereof. The Shareholders further agree that the Corporation may apply for and is entitled to said injunctive relief without having to prove damages, and is entitled to all costs and expenses, including reasonable legal costs.

Term of this Agreement and Termination

60. The term of this Agreement shall commence on January 1, 2018, run for the period of eight (8) years and end on December 31, 2025 (the Term).

61. The Corporation shall not be terminated within the first six months of incorporation unless all shareholders consent to such termination.

62. The Corporation shall be dissolved and the assets of the Corporation shall be distributed to the Shareholders at the Book Value under the following circumstances:

a. the Shareholders cannot agree upon the terms of a renewal agreement at the end of the Term;

b. the amount calculated by subtract the aggregation of the Corporation's liabilities from the Corporation's total assets is less than $300,000.00; and

c. any shareholder fails to comply with the terms of this Agreement.

Notice of this Agreement on Shares

63. Share certificates will have subscribed on them the following notice or a notice that is substantially similar to the following notice:

The Shares represented by this certificate are subject to the provisions of a Unanimous Shareholder Agreement, made the 5st day of July 2018, which restricts the right to sell, transfer or encumber any share in the Corporation, including the shares represented by this certificate. Notice of the said agreement is hereby given. A copy of the said agreement may be obtained by sending a written request to the Board of Directors for the Corporation.

Effective Date and Term

64. This Agreement will come into effect on the date of its execution.

65. This Agreement will remain in effect until the earliest of

a. the date specified in a written agreement, signed by all of the Shareholders, terminating this Agreement; or

b. the bankruptcy, winding-up or dissolution of the Corporation.

Address for Notice

66. Service of all notices under this Agreement will be sufficient if delivered personally or mailed certified, return receipt requested, postage prepaid, to the following addresses:

BOMET: 2105 Main St, Cambridge, ON. N1R 5S7

HOLDCO-BOMET: 2105 Main St, Cambridge, ON. N1 R 5S7

KWOK WAI David CHAN: 84 JOHNBUTTON BLVD, MARKHAM,ON. L3R 9C1

MIN YANG: UNIT B7, 1/F,WINNER BUILDING, 36 MAN YUE STREET, HUNGHOM KOWLOON, HONGKONG

The Corporation: 39 Alice St, Brantford, ON.

Any Shareholder may, on written notice to all other Shareholders and the Corporation, change the Shareholder's address for notice under this Agreement. If the Corporation's registered address changes, the Corporation may, on written notice to all Shareholders, change its address for notice under this Agreement.

Severability

67. If there is a conflict between any provision of this Agreement and its governing legislation (the "Legislation"), the Legislation will prevail and this Agreement will be amended in order to comply with the Legislation. Further, any provisions required by the Legislation are incorporated into this Agreement.

68. If there is a conflict between any provision of this Agreement and any form of Agreement prescribed by the Legislation, that prescribed form will prevail and such provisions of the Agreement will be amended or deleted as necessary in order to comply with that prescribed form. Further, any provisions that are required by that prescribed form are incorporated into this Agreement.

69. In the event that any of the provisions of this Agreement are held to be invalid or unenforceable in whole or in part, those provisions to the extent enforceable and all other provisions shall nevertheless continue to be valid and enforceable as though the invalid or unenforceable parts had not been included in this Agreement and the remaining provisions had been executed by the Parties subsequent to the expungement of the invalid provision.

General Provisions

70. This Agreement will not be amended or modified except by the written agreement of all the Shareholders. All Shareholders, without the consent of the Corporation, may modify, amend or rescind this Agreement.

71. This Agreement constitutes the entire agreement between the Parties and supersedes any previous agreement or representation with respect to the matters set forth in this Agreement, and there are no conditions, warranties, representations, agreements, express or implied, relating to such matters.

72. This Agreement will be construed in accordance with and governed by the laws of the province of Ontario. Arbitration will also be taken place in Ontario.

73. Headings are inserted for the convenience of the Parties and for the purpose of interpreting this Agreement. Words in the singular mean and include the plural and vice versa. Words in the masculine mean and include the feminine and vice versa. Words in the neuter mean and include the masculine and feminine and vice versa.

74. This Agreement will inure to the benefit of and be binding upon the respective heirs, executors, administrators, successors and assigns, as the case may be, of the Parties.

75. This Agreement may be executed in counterparts. Facsimile signatures are binding and are considered to be original signatures.

76. Time is of the essence in this Agreement.

77. The Parties will do all acts and things and execute all documents that are reasonably necessary or advantageous to enforce this Agreement according to its tenor and intent and each Party will bear that Party's own expenses in connection with the same.

78. All dollar amounts in this Agreement refer to Canadian dollars, and all payments required to be paid under this Agreement will be paid in Canadian dollars unless the Parties agree otherwise.

79. No Party will be liable in damages or have the right to terminate this Agreement for any delay or default in performance if such delay or default is caused by conditions beyond that Party's control including, but not limited to acts of God or government restrictions, wars, insurrections, natural disasters, such as earthquakes, hurricanes or floods and/or any other cause beyond the reasonable control of the Party whose performance is affected.

80. Each Shareholder acknowledges having obtained independent legal advice from his own solicitor with respect to the terms of this Agreement prior to its execution, and further acknowledges that he understands the terms, and his rights and obligations under this agreement.

IN WITNESS WHEREOF the Parties have executed this Agreement on this 5th day of July, 2018.

2644013 ONTARIO INC

(HOLDCO-BOMET)

per:

_____

Name: Mei ZHAO

Title: Director

I have the authority to bind the Corporation.

KWOK WAI David chan

2642209 ONTARIO INC

per

Name: KWOK WAI David CHAN
Title: Director

I have the authority to bind the Corporation.

Mei zhao

ZHAN BO ZHANG

Min YANG.

per:

BOMET POLYMER INC

per

Name:

Title:

I have the authority to bind the Corporation

APPENDIX 'B'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MADAM JUSTICE CONWAY	)))	THURSDAY, THE 6TH DAY OF JUNE, 2019

B e t w e e n:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondents

APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, c-43

ORDER
(appointing Monitor)

THIS APPLICATION made by the Applicant 2644013 Ontario Inc. ("Holdco Bomet") for an Order pursuant to section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "CJA") appointing BDO Canada Ltd. as Receiver without security, of all of the assets, undertakings and properties of Bomet Polymer Inc. (the "Company") acquired for, or used in relation to a business carried on by the Company, was heard this day at 330 University Avenue, Toronto, Ontario.

ON BEING ADVISED of the consent of the Applicant 2642209 Ontario Inc., and Min Yang, and the landlord 1141963 Ontario Ltd. taking no position, and on the consent of BDO Canada Ltd. to act as Monitor in these proceedings on the terms of the Order, no one appearing for the respondent Bomet Polymer Inc. although duly served with notice of this application.

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

RECEIVERSHIP OF APPLICATION

2. THIS COURT ORDERS that this application for the Appointment of BDO Canada Ltd. as Receiver pursuant to section 101 of the *Courts of Justice Act,* RSO 1990, c-43 is adjourned to June 28, 2019

APPOINTMENT OF MONITOR

3. THIS COURT ORDERS that BDO Canada Ltd. is hereby appointed as the Monitor, an officer of this Court, to monitor the business and financial affairs of the Company with the powers and obligations set forth herein and that the Company and its shareholders, officers, directors, and Assistants shall advise the Monitor of all material steps taken by the Company pursuant to this Order, and shall co-operate fully with the Monitor in the exercise of its powers and discharge of its obligations and provide the Monitor with the assistance that is necessary to enable the Monitor to adequately carry out the Monitor's functions.

MONITOR'S POWERS

4. THIS COURT ORDERS that the Monitor is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Monitor is hereby expressly empowered and authorized to do any of the following where the Monitor considers it necessary or desirable:

   a. monitor the Company's receipts and disbursements;

   b. have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of the Company, to the extent that is necessary to adequately assess the Company's business and financial affairs or to perform its duties arising under this Order;

   c. to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Monitor's powers and duties, including without limitation those conferred by this Order;

   d. be at liberty to engage independent legal counsel or such other persons as the Monitor deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order; and

   e. to report to, meet with and discuss with such affected Persons (as defined below) as the Monitor deems appropriate on all matters relating to the Property and these proceedings, and to share information, subject to such terms as to confidentiality as the Monitor deems advisable;

f. to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;

g. report to this Court at such times and intervals as the Monitor may deem appropriate with respect to matters relating to the Property, the Business, and such other matters as may be relevant to the proceedings herein;

h. to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations and in each case where the Monitor takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Company, and without interference from any other Person; and

i. perform such other duties as are required by this Order or by this Court from time to time.

5. THIS COURT ORDERS that the Monitor shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

6. THIS COURT ORDERS that that the Monitor shall provide any shareholder or creditor of the Company with information provided by the Company in response to reasonable requests for information made in writing by such creditor addressed to the Monitor. The Monitor shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Monitor has been advised by the Company is confidential, the Monitor shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Monitor and the Company may agree.

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE MONITOR

7. THIS COURT ORDERS that (i) the Company, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "Persons" and each being a "Person") shall forthwith advise the Monitor of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Monitor, and shall deliver all such Property to the Monitor upon the Monitor's request.

8. THIS COURT ORDERS that all Persons shall forthwith advise the Monitor of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Company, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "Records") in that Person's possession or control, and shall provide to the Monitor or permit the Monitor to make, retain and take away copies thereof and grant to the Monitor unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 6 or in paragraph 7 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Monitor due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

9. THIS COURT ORDERS that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered

access to the Monitor for the purpose of allowing the Monitor to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Monitor in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Monitor. Further, for the purposes of this paragraph, all Persons shall provide the Monitor with all such assistance in gaining immediate access to the information in the Records as the Monitor may in its discretion require including providing the Monitor with instructions on the use of any computer or other system and providing the Monitor with any and all access codes, account names and account numbers that may be required to gain access to the information.

POSSESSION OF PROPERTY AND OPERATIONS

10. THIS COURT ORDERS that the Company shall remain in possession and control of its current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the "Property"). Subject to further Order of this Court, the Company shall continue to carry on business in a manner consistent with the preservation of its business (the "Business") and Property. The Company is authorized and empowered to continue to retain and employ the employees, consultants, agents, experts, accountants, counsel and such other persons (collectively "Assistants") currently retained or employed by it, with liberty to retain such further Assistants as it deems reasonably necessary or desirable in the ordinary course of business or for the carrying out of the terms of this Order.

NO PROCEEDINGS AGAINST THE MONITOR

11. THIS COURT ORDERS that no proceeding or enforcement process in any court or tribunal (each, a "Proceeding"), shall be commenced or continued against the Monitor except with the written consent of the Monitor or with leave of this Court.

NO PROCEEDINGS AGAINST THE COMPANY OR THE PROPERTY

12. THIS COURT ORDERS that until and including July 2, 2019, or such later date as this Court may order (the "Stay Period"), no proceeding or enforcement process in any court or tribunal (each, a "Proceeding") shall be commenced or continued against or in respect of the Company or the Monitor, or affecting the Business or the Property, except with the written consent of the Company and the Monitor, or with leave of this Court, and any and all Proceedings currently under way against or in respect of the Company or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

13. THIS COURT ORDERS that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities (all of the foregoing, collectively being "Persons" and each being a "Person") against or in respect of the Company or the Monitor, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the Company and the Monitor, or leave of this Court, provided that nothing in this Order shall (i) empower the Company to carry on any business which the Company is not lawfully entitled to carry on, (ii) affect such investigations, actions, suits or proceedings by a regulatory body, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE MONITOR

14. THIS COURT ORDERS that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Company, except with the written consent of the Company and the Monitor, or leave of this Court.

CONTINUATION OF SERVICES

15. THIS COURT ORDERS that during the Stay Period, all Persons having oral or written agreements with the Company or statutory or regulatory mandates for the supply of goods and/or services, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Business or the Company, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, and that the Company shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Company in accordance with normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider and each of the Company and the Monitor, or as may be ordered by this Court.

NON-DEROGATION OF RIGHTS

16. THIS COURT ORDERS that, notwithstanding anything else in this Order, no Person shall be prohibited from requiring immediate payment for goods, services, use of lease or licensed property or other valuable consideration provided on or after the date of this Order, nor shall any Person be under any obligation on or after the date of this Order to advance or re-advance any monies or otherwise extend any credit to the Company. Nothing in this Order shall derogate from the rights conferred and obligations imposed by applicable laws.

PROCEEDINGS AGAINST DIRECTORS AND OFFICERS

17. THIS COURT ORDERS that during the Stay Period no Proceeding may be commenced or continued against any of the former, current or future directors or officers of the Company with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of the Company whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations, until a compromise or arrangement in respect of the Company, if one is filed, is sanctioned by this Court or is refused by the creditors of the Company or this Court.

EMPLOYEES

18. THIS COURT ORDERS that all employees of the Company shall remain the employees of the Company. The Monitor shall not be liable for any employee-related liabilities, including any successor employer liabilities.

LIMITATION ON ENVIRONMENTAL LIABILITIES

19. THIS COURT ORDERS that nothing herein contained shall require the Monitor to occupy or to take control, care, charge, possession or management (separately and/or collectively, "Possession") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*, the Ontario *Environmental Protection Act*, the *Ontario Water Resources Act*, or the Ontario *Occupational Health and Safety Act* and regulations thereunder (the "Environmental Legislation"), provided however that nothing herein shall exempt the

Monitor from any duty to report or make disclosure imposed by applicable Environmental Legislation. The Monitor shall not, as a result of this Order or anything done in pursuance of the Monitor's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.

LIMITATION ON THE MONITOR'S LIABILITY

20. THIS COURT ORDERS that, in addition to the rights and protections afforded the Monitor as an officer of this Court, the Monitor shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded the Monitor by any applicable legislation.

MONITOR'S ACCOUNTS

21. THIS COURT ORDERS that the Monitor and counsel to the Monitor shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts, and that the Monitor and counsel to the Monitor shall be entitled to and are hereby granted a charge (the "Monitor's Charge") on the Property, as security for such fees and disbursements, both before and after the making of this Order in respect of these proceedings, and that the Monitor's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person.

22. THIS COURT ORDERS that the Monitor and its legal counsel shall pass its accounts from time to time, and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

23. THIS COURT ORDERS that prior to the passing of its accounts, the Monitor shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Monitor or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

24. THIS COURT ORDERS that any Charge created by this Order over leases of real property in Canada shall only be a Charge in the Company's interest in such real property leases.

GENERAL

25. THIS COURT ORDERS that the Monitor may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

26. THIS COURT ORDERS that nothing in this Order shall prevent the Monitor from acting as an interim receiver, a receiver, a receiver and manager, or a trustee in bankruptcy of the Company, the Business or the Property.

27. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Monitor and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Monitor and its agents in carrying out the terms of this Order.

28. THIS COURT ORDERS that the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever

located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

29. THIS COURT ORDERS that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to the Monitor and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

30. THIS COURT ORDERS that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Standard/Daylight Time on the date of this Order.

SUPERIOR COURT OF JUSTICE
ENTERED

JUN 0 6 2019

COUR SUPÉRIEURE DE JUSTICE
ENTRÉ

Conway J.

Court File No.

2644013 ONTARIO INC.	and	**BOMET POLYMER INC.**
Plaintiff		Defendant

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding Commenced at Toronto

ORDER
(appointing Monitor)

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APPENDIX 'C'

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

FIRST REPORT TO THE COURT SUBMITTED BY BDO CANADA LIMITED IN ITS CAPACITY AS MONITOR OF

BOMET POLYMER INC.

DECEMBER 19, 2019

Table of Contents

Page

1.0 INTRODUCTION AND PURPOSE OF REPORT 1
1.1 Introduction and Background 1
1.2 Purpose of this Report 2
1.3 Disclaimer 2

2.0 OPERATIONS 4
2.1 Operations Background 4
2.2 Current Sales and Customers 5
2.3 Personnel 6
2.4 Insurance 6

3.0 FINANCIAL INFORMATION AND RECORDS 7
3.1 Obtaining the Books and Records 7
3.2 Bank Accounts 7
3.3 Accounts Receivable 8
3.4 Inventory 8
3.5 Accounts Payable 10
3.6 Government Accounts 10
3.7 Financial Results for the year ended December 31, 2018 11
3.8 Financial Results for the Period January 1 to September 30, 2019 11
3.9 Shareholder Contributions 13

4.0 EQUIPMENT AND APPRAISALS 14
4.1 Book Value 14
4.2 Appraisals 14
4.3 Safety Assessments 14

5.0 CASH FLOW PROJECTIONS 16
5.1 Cash Flow Projections 16
5.2 Monitor's Review of Assumptions 16
5.3 Sensitivity Analysis 17

6.0 CONCERNS OVER SOLVENCY 18

7.0 PROFESSIONAL FEES 19

8.0 RECOMMENDATIONS 20

Listing of Appendices

Appendix A	-	Unanimous Shareholder Agreement, signed July 5, 2018
Appendix B	-	Appointment Order, dated June 6, 2019
Appendix C	-	Chun Yang International (HK) Co., Ltd. sales contract, dated May 10, 2019
Appendix D	-	Internal, unaudited financial statements for the year ended December 31, 2018
Appendix E	-	Production Records for September and October 2019
Appendix F	-	Hite Engineering Corporation proposal dated September 4, 2019
Appendix G	-	Hite Engineering Corporation Sink and Float Line report dated December 11, 2019
Appendix H	-	Hite Engineering Corporation Air Compressor and Electrical report dated December 11, 2019
Appendix I	-	Hite Engineering Corporation Machine Guarding Assessment report dated December 13, 2019
Appendix J	-	Hite Engineering Corporation Electrostatic & Other Machine Guarding Assessment report dated December 14, 2019
Appendix K	-	Hite Engineering Corporation Electrical Equipment Assessment report dated December 16, 2019
Appendix L	-	Weekly Cash Flow Projection for the period October 26, 2019 to January 24, 2019
Appendix M	-	Monitor's Fee Affidavit dated December 12, 2019
Appendix N	-	Monitor's Counsel's Fee Affidavit dated December 19, 2019

1.0 INTRODUCTION AND PURPOSE OF REPORT

1.1 Introduction and Background

1.1.1 Bomet Polymer Inc. ("**BPI**" or the "**Company**") was incorporated under the laws of the Province of Ontario on November 21, 2017. BPI operates a recycling facility that recycles scrap plastic generated from the electronics recycling industry.

1.1.2 BPI operates from a leased office and production facility located at 39 Alice Street, Brantford, ON (the "**Premises**"). The Premises is leased from 1441963 Ontario Limited (the "**Landlord**").

1.1.3 BPI issued 1,000 common shares in total to three (3) shareholders as follows:

Shareholder	Representative	Ownership (%)
2644013 Ontario Inc. ("**Holdco Zhang**")	Mr. Zhan "Bo" Zhang ("**Mr. Zhang**")	450 common shares (45%)
Mr. Ming Yang ("**Mr. Yang**")	Not applicable	350 common shares (35%)
2642209 Ontario Inc. ("**Holdco Chan**")	Mr. Kwok Wai David Chan ("**Mr. Chan**")	200 common shares (20%)

Holdco Zhang, Mr. Yang and Holdco Chan (collectively, the "**Shareholders**") entered into an unanimous shareholder agreement on or about July 5, 2018 (the "**Share Agreement**"). A copy of the Unanimous Shareholder Agreement is attached as **Appendix** "A".

1.1.4 On April 25, 2019, Holdco Zhang made an application to the Ontario Superior Court of Justice seeking the appointment of a receiver over the assets and undertaking of the Company pursuant to section 101 of the *Courts of Justice Act* and section 207 of the *Business Corporations Act* (the "**Receivership Application**").

1.1.5 On or about May 3, 2019, the Landlord had the locks to the Premises changed and had a notice of tenant termination affixed to the door. The Landlord continued to allow BPI and its employees access to the Premises, but initiated an application in the Brantford Superior Court seeking to terminate BPI's tenancy at the Premises.

1.1.6 As set out in the Landlord's application record dated May 23, 2019, the Landlord was seeking to terminate BPI's lease due in part to the Receivership Application and also due to BPI's failure to comply with key provisions of the lease. Specifically, the provisions in respect of environmental insurance and an environmental assurance bond, the timely payment of rent and utilities and issues with operating unsafe and dangerous equipment.

1.1.7 On June 6, 2019, the Shareholders and the Landlord consented to an adjournment of the Receivership Application to June 28, 2019. They also consented to the

appointment of BDO Canada Limited ("**BDO**") as monitor (the "**Monitor**") of BPI pursuant to an agreed upon Order of the Court (the "**Appointment Order**"). Lastly, the Landlord consented to the consolidation of the Landlord's action with the Receivership Application. A copy of the Appointment Order is attached as **Appendix "B"**.

1.1.8 The Appointment Order provided for an interim stay of proceedings and restraint of certain rights and remedies against the Company. The stay has been extended from time to time and currently expires on December 13, 2019.

1.1.9 The Appointment Order also provided for the Monitor to, among other things:

- Review the Company's receipts and disbursements;
- Have full and complete access to the Company's property, including the Premises, books, records, data and other financial documents of the Company;
- Engage consultants, appraisers, experts, or other such persons to assist the Monitor; and,
- To report to, meet with and discuss the Property and these proceedings and to share information with such persons affected by the Appointment Order as the Monitor deems appropriate.

1.2 Purpose of this Report

1.2.1 This is the Monitor's first report to the Court in its capacity as Monitor of BPI (the "**First Report**"). The purpose of this First Report is to:

- Report on the Monitor's findings in respect of the Company's operations and financial records;
- Report on the appraisals obtained on the Company's equipment;
- Report on the engineering review performed by Hite Engineering ("Hite) in respect to the Company's equipment and operations.
- Provide the Monitor's comments on the Company's cash flow projections for the period ended January 24, 2020; and,
- Report on and request approval of the Monitor's and the Monitor's counsel's accounts.

1.3 Disclaimer

1.3.1 In preparing this First Report, the Monitor has relied upon the Company's books and records, unaudited and draft financial information available, certain financial information obtained from third parties, and discussions with various individuals (collectively, the "**Information**"). The Monitor has not audited, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CAS**")

pursuant to the Chartered Professional Accountants of Canada Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under the CAS in respect of the Information.

1.3.2 This First Report has been prepared for the use of this Court to provide general information and an update relating to these proceedings. This First Report should not be relied upon for any other purpose. The Monitor will not assume any responsibility or liability for losses incurred as a result of the circulation, publication, reproduction, reliance on or use of this First Report contrary to the provisions of this paragraph.

2.1 Operations Background

2.1.1 The Monitor attended the Premises on June 10, 2019 and toured the facility to see if the business was operating. The Monitor was able to review the equipment for the three (3) distinct production stages. The Monitor was able to observe that the Second Stage was operating. The Monitor did not view the First Stage or the Third Stage in operation at that time. The Monitor has subsequently viewed the operations on other tours and noted the operation of the First Stage. However, the Monitor understands that the Third Stage has never been operated beyond testing.

2.1.2 Based on discussions with Management, we understand that there are three stages involved in the production of product. Our understanding of the three stages are discussed in detail below.

2.1.3 In the first production stage, shredded plastic scrap is placed in a floating tank of salt water, where different types of polymer are separated (the **"First Stage"**). Further, we understand:

- The First Stage is operational and producing saleable product.
- The First Stage's expected full production capacity is 15 to 18 tonnes processed per six hour shift. There is currently one shift per day for five days per week. This aggregates to an estimated weekly production capacity of 75 to 90 tonnes.
- The First Stage produces waste of 15-20% of material processed. Waste product consist of ferrous and non-ferrous metals. The Company is currently seeking a buyer for the waste product.
- Actual First Stage weekly production in September 2019 was between 21 to 42 tonnes.

2.1.4 The second production stage takes the "good" product from the First Stage and uses electrostatic equipment to further separate the polymer into different types, including separating the polymer by colour (the **"Second Stage"**). Further, we understand:

- The Second Stage is operational and producing saleable product;
- The Second Stage's expected full production capacity is 13-16 tonnes processed per six hour shift. There is currently one shift per day for five days per week. This aggregates to a weekly production capacity of 65 to 80 tonnes.
- Actual weekly Second Stage production in September 2019 was between 21 to 42 tonnes.
- The Company is continuing to calibrate the equipment in the Second Stage in order to improve production efficiency. It is anticipated processing volumes will be equivalent to the First Stage when calibrations are complete.

- The Company has the resources to perform the calibration without external consultants.

- The Second Stage produces minimal waste at approximately 30lbs (equivalent to 0.01 tonnes) per shift.

2.1.5 In the third production stage, the product from the Second Stage is further refined and then ground into pellets (the "**Third Stage**"). At this Third Stage additives can be introduced to the product based on customer requests/specifications. Further, we understand:

- The Third Stage became operational in by October 2019. The Monitor has not observed the Third Stage in operation.

- The Company estimates that the Third Stage's full production capacity will be 800lbs/hour (equivalent to 2.9 tonnes per six (6) hour shift).

- Pellets created by the Third Stage will be of a higher quality and greater purity and, thus, command a premium sale price compared to other products. The Company has advised the Monitor that as of the date of this First Report they have not been able to negotiate a sales price for the product, which would economically support Third Stage production.

2.2 Current Sales and Customers

2.2.1 In 2018, BPI's equipment was not yet operational. Accordingly, BPI was not able to produce any product and, thus, was unable to generate any revenue. Management advised that BPI commenced production in mid-June 2019 and have been actively producing product since then.

2.2.2 The Company entered into a sales contract with Chun Yang International (HK) Co., Ltd. ("**CYHK**"), a Hong Kong based customer, on May 10, 2019. Management has provided a copy of the sales contract, attached to this First Report as **Appendix "C"**. Management has stated that Mr. Yang has no ownership interest in CYHK. According to Management, product is shipped directly to CYHK, but CYHK pays an intermediary company, Ever Express (HK) Trading Limited ("**Express**"), a company owned by Mr. Yang. Express then makes payment for the product to BPI. Management advises that payment has been set-up in this way in order to expedite the payment from China to Canada.

2.2.3 The sales contract with CYHK ended August 14, 2019. The Monitor has been advised that a renewed sales contract with CYHK is being prepared, but the Monitor has not been provided with documentation confirming same. Management has advised that the sales to CYHK have continued without a contract at the same pricing and terms as in the May 10, 2019 contract.

2.2.4 The Company is currently a 'price-taker' since the Company's sole customer, CYHK, provides the price they are willing to pay for the BPI product and BPI agreed to sell its product at that price. For the period July 1 to September 30, 2019, BPI has issued invoices to CYHK in the aggregate of $414,000.

2.2.5 The Monitor has requested October and November sales and revenue results but the Company has not provided same to the Monitor.

2.3 Personnel

2.3.1 The Company had nine (9) employees as at September 30, 2019.

2.3.2 The former general manger of the Company, Mr. David Love ("**Mr. Love**"), resigned from the Company prior to the Monitor's appointment. Based on the Monitor's discussions with Mr. Love, we understand that Mr. Love resigned because the Company's machines were not functioning. Since March 31, 2019 funding has been scarce such that only those expenses necessary to keep the plant running at the time were being paid and the situation was becoming impossible to manage.

2.3.3 The Monitor has also been advised that Mr. Bill Butler, who was introduced to the Monitor as the current general manager, tendered his resignation effective October 31, 2019.

2.3.4 Following the tendering of Mr. Butler's resignation, the Company advised the Monitor that Mr. Butler was in fact not the current general manager. A review of the emails from Mr. Butler identified his job title as "operations supervisor" in his email signature. The Company has not identified if there is an employee operating with the job title of general manager. No other employees have been identified or identified themselves as the general manager to the Monitor during the course of the Monitor's engagement.

2.3.5 The Monitor has also determined that the Company rents a personal residence for employees coming from China or employees who don't live in Brantford, Ontario. The monthly rent for this residence is $3,000 and the owner of the residence has been provided with three months rent as a deposit.

2.4 Insurance

2.4.1 The Monitor was advised that BPI's general liability insurance was maintained under the umbrella insurance of Holdco Zhang and the payment of same was being made by Holdco Zhang. Mr. Zhang has advised that the insurance policy was renewed and that the annual insurance premiums were paid as a lump sum by Holdco Zhang. The Monitor has reviewed the bank statements and verified the insurance payment referenced by Mr. Zhang.

2.4.2 Under the terms of the lease agreement, BPI is required to provide environmental insurance and an environmental assurance bond acceptable to the Landlord. BPI has occupied the premises since January 2018, but has not provided proof of the applicable insurance and bond to the Landlord. The Company provided two (2) environmental liability insurance applications to the Monitor in July 2019. However, to date the Monitor has not been provided with documentation showing that the environmental insurance and bond have been obtained by the Company.

3.0 FINANCIAL INFORMATION AND RECORDS

3.1 Obtaining the Books and Records

3.1.1 The Monitor attended at the Premises on June 10, 2019 in order to obtain copies of BPI's books and records. The Monitor discovered that the records at the Premises were in disarray. However, the majority of the Company's financial books and records appeared to be kept by the two external accountants engaged by the Company.

3.1.2 The Monitor has communicated with several parties in order to obtain the information necessary to carry out its mandate pursuant to the Appointment Order. Specifically, the Monitor has contacted and received information from Mr. Love, the Company's former accountant A&J LLP ("**A&J**") and the Company's current accountant LCA Professional Corporation ("**LCA**").

3.1.3 The Monitor received the BPI corporate minute books and upon examining same, determined that none of the documents were ever completed and filed in the minute books. The BPI corporate minute book does not include details of the directors and officers of the Company, shareholders of the Company, the Company's fiscal year end, nor any bylaws of the Company.

3.1.4 The Monitor has also received and reviewed a copy of the Shareholder Agreement.

3.1.5 The Monitor has determined that two separate sets of books were maintained for BPI by two separate bookkeepers, A&J and LCA. LCA recorded the transactions in the Company's Scotiabank Accounts since March 1, 2019 when the account was opened. A&J has recorded the transactions in the Company's Bank of Montreal ("**BMO**") accounts since inception to March 31, 2019. A&J did not transition the financial records of the Company to LCA since A&J continues to have an outstanding account owing from BPI for the work they had completed. As such, LCA's records do not reflect the opening balances of the Company.

3.2 Bank Accounts

3.2.1 The Monitor has identified three (3) bank accounts with the Bank of Montreal: 1) a Canadian dollar operating account; 2) a US dollar operating account; and 3) a Canadian dollar account used exclusively for payroll payments (collectively, the "**BMO Accounts**").

3.2.2 The BMO Accounts were used by A&J to prepare the accounting records of BPI from January 1, 2019 to March 31, 2019. Although there has been banking activity in the BMO accounts since that time, these transactions have not been updated in the accounting records.

3.2.3 The Monitor has identified two (2) bank accounts with the Bank of Nova Scotia: 1) a Canadian dollar operating account; and 2) a US dollar operating account (collectively, the "**Scotiabank Accounts**"). The transactions in these accounts are recorded in the accounting records by LCA.

3.3 Accounts Receivable

3.3.1 As at September 30, 2019, the Company's accounts receivable balance was approximately $73,000 all due from CYHK consisting of three full invoices and one partial invoice. All invoices owing from CYHK were less than 30 days old.

3.3.2 The Monitor notes that CYHK is invoiced and pays in US dollars. It does not appear the receivable account has been reconciled to account for foreign exchange gains or losses resulting from exchange rate differences that occurred between invoicing and collection. However, these amounts appear minor.

3.4 Inventory

3.4.1 The Company's inventory consists of the following:

- Raw materials - Scrap plastic used in production. The Company's main supplier of raw material is Recycling 101. The Company does not have long-term purchase contracts or blanket purchase contracts with suppliers. Material is acquired on a one-time purchase-order basis.

- Work-in-progress ("**WIP**") - The product referred to as D5 is WIP. Currently, the Company has no purchaser for the D5 product and there would be a cost associated with the disposal of the D5 product.

- Finished goods - The products referred to as Acrylonitrile/Butadiene/Styrene (ABS), Polystyrene (PS), Free-Radical Polystyrene (FRPS) and Polypropylene (PP) are finished goods. Management advises that PP is being stockpiled in speculation of more favourable market conditions in the future and is not being sold. The Monitor has not been provided with any documentation to identify prospective customers for this product.

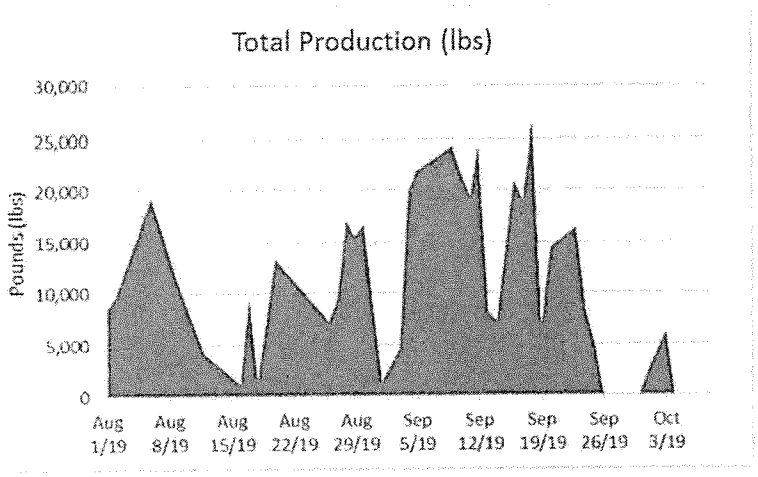
- Finished goods (waste stream) - The product referred to as G1 product is a waste stream from other production. Management believes a buyer can be found who will purchase the waste stream. As at the date of this report, no sales have been completed for the G1 product and this product appears to have no value and there may be a cost associated with the disposal of it.

3.4.2 The Company does not record inventory in the monthly financial records produced by LCA. Management has not provided any costing information to value any of the inventory. As a result, the Monitor is unable to calculate the value of inventory. Given the nature of the raw materials (scrap plastic), the raw materials' market value is likely negative unless it can be processed or sold to another plastics recycler near by.

3.4.3 The Company had no formal inventory documentation procedures upon commencing operations. Prior to the implementation of an inventory system, the inventory was tracked through periodic inventory counts by weighing the materials. As such, no internal records relating to early inventory values exist.

3.4.4 Beginning in July, 2019, the Company had begun to implement an inventory tracking system in excel, which incorporated daily production and sales. However,

since July, Management stopped recording sales information and only included production information. Accordingly, the Monitor is unable to ascertain the inventory levels of the Company's different types of inventory. However, based on the production reports supplied by Management, it is apparent that production levels from day to day are extremely volatile due in large part to machinery break down and the availability of raw materials. The graph below depicts BPI's level of total production during September and the first eight (8) days of October:



3.4.5 It is apparent from the production reports that toward the end of September and during the beginning of October 2019 that BPI was continuously running out of raw materials and had shut down production on seven (7) of the nine (9) business days from September 26 to October 8, 2019. Daily production reports after October 8, 2019 have not been provided to the Monitor. The Monitor understands that production tracking was performed by Mr. Butler prior to his resignation and it is unclear who is currently responsible for production tracking.

3.4.6 A complicating factor in rolling forward inventory balances is that BPI uses several weight classifications for the sales and inventory cycles. For example: inventory is recorded in lbs, production is in tonnes (metric tonne), shipping is in kilograms, sales prices are in tonnes (metric tonne, although spelled on the invoices as "ton" implying US ton which is further confused by the fact that the price is in USD). The use of multiple weight classifications (especially in mixing of imperial and metric systems) creates the possibilities for errors.

3.4.7 As previously identified, there have been no sales of the G1 product and the Company has not identified a buyer of this product. The most recent inventory estimate provided by the Company included approximately 214,000 lbs of the G1 product. The cost to remove the material based on actual waste disposal costs incurred by the Company is $80/tonne with approximately every 10 tonnes requiring an additional fixed fee of $150. This would equate to a cost of approximately $10,000 to dispose of all G1 product. The Monitor has requested that the Company provide a current inventory count to assess the reasonableness of the estimate of the inventory level of G1 product but the Company has not supplied this information.

3.5 Accounts Payable

3.5.1 A&J provided the Monitor with a listing of accounts payable of approximately $192,000. These vendor balances were not entered in the accounts maintained by LCA when the finances were transitioned from A&J to LCA. LCA has maintained the Company's accounts payable incurred since LCA commenced the book keeping in April 2019. LCA's reported accounts payable balance as at September 30, 2019 was approximately $81,000. As further described below in paragraph 3.8.2, there were additional journal entries made after inquiries by the Monitor. These additional entries appeared to relate to missing shipping invoices and resulted in an increase to payables of $26,000 as at September 30, 2019. Accordingly, the total of LCA's and A&J's accounts payable listings as at September 30, 2019 was approximately $300,000.

3.5.2 The following chart shows the trend in accounts payable aging based on LCA's records between May 2019 and September 2019 (excluding the accounts payable recorded by A&J):

Days	At at									
Outstanding	May 31	%	Jun 30	%	Jul 31	%	Aug 31	%	Sep 30	%
1-30	$ 45,347	55.8%	$ 34,464	38.5%	$ 24,926	33.0%	$ 43,179	54.8%	$ 43,076	52.9%
31-60	30,368	37.4%	27,875	31.2%	15,601	20.6%	3,926	5.0%	6,599	8.1%
61-90	5,200	6.4%	26,608	29.7%	8,258	10.9%	1,058	1.3%	277	0.3%
>91	374	0.5%	527	0.6%	26,830	35.5%	30,699	38.9%	31,534	38.7%
Total	$ 81,289	100.0%	$ 89,474	100.0%	$ 75,615	100.0%	$ 78,862	100.0%	$ 81,486	100.0%

The total accounts payable has remained steady over the period reviewed. However, the aging of payables has deteriorated with approximately 39% of payables being over 90 days outstanding as at September 30, 2019.

3.5.3 The Monitor was informed that the October 2019 monthly rent and utilities payments were not paid on the 1st of the month. Payment of the October 2019 rent was received by the Landlord by mid-October. However, on November 4, 2019 the Landlord issued a letter to BPI indicating that the November 2019 rent and October 2019 utilities payment had not been received when due. On December 10, 2019, counsel for the Landlord stated that the December rent and utilities for October and November were outstanding. These arrears in rent and utilities payments remain outstanding as of the date of this First Report. Accordingly, there appears to be a recent pattern of late rent payments and non-payment of utilities.

3.6 Government Accounts

3.6.1 The HST return for the period January 1, 2019 to March 31, 2019 has not been filed. A&J refused to file the return since they have not been paid and LCA does not have the information from A&J to complete the HST return. Based on the records maintained by A&J, the HST return for the January 1, 2019 to March 31, 2019 period should result in a refund of approximately $25,000.

3.6.2 The Monitor has attempted to verify the payment of source deductions made by the Company. It appears that the last payment made for source deductions was on November 8, 2019 for the September 2019 source deductions owing.

Accordingly, it appears that the October and November and stub period December 2019 source deductions are currently outstanding. The Monitor has asked the Company to confirm the status of the source deductions remittances but has not received a response as of the date of this report.

3.7 Financial Results for the year ended December 31, 2018

3.7.1 Below, are our comments on the internal unaudited financial statements of the Company from A&J for the year ended December 31, 2018:

- The Company had no sales during 2018. The minimal sales reported do not reflect product sales from normal business operations.
- The Company's most significant expenses were payroll, rent and utilities, which together accounted for 66% of total expenses.
- The net loss for the year was $586,000.
- The company capitalized machinery and equipment in the aggregate amount of $2.3 million, of which at least $530,000 related to expenditures to prepare the main pieces of equipment for operation, including costs for materials, labour, delivery and consultants. In addition to capitalized expenditures, a further $33,000 was recorded as repairs and maintenance expense.
- In 2018, BPI was financed primarily by cash loans and the supply of equipment from the Shareholders as follows: a cash loan from Bomet Holdings Inc. in the amount of $970,000; a cash loan from David Chan of $424,000; and, the supply of equipment from Mr. Yang recorded at $1,284,000.

A copy BPI's internal, unaudited financial statements for the year ended December 31, 2018 are attached as **Appendix "D"**.

3.8 Financial Results for the Period January 1 to September 30, 2019

3.8.1 The financial results for the nine months ended September 30, 2019 are based on a combination of the financial records prepared and maintained by A&J and LCA as summarized in the chart below:

	A&J LLP Jan. to Mar. 2019	BMO statements Note (1) Apr. 2019	LCA Apr. to Sep. 2019	Total
Revenue				
Sales	$ -	$ -	$ 414,215	$414,215
Other income	-	-	12,520	12,520
	-	-	426,735	$426,735
Cost of goods sold	(7,583)	-	(71,560)	(79,143)
Operating expenses				
Payroll and related costs	(77,483)	(22,462)	(40,623)	(140,568)
Rent	(63,633)	-	(147,612)	(211,245)
Repairs and maintenance	(10,450)	(4,018)	(61,966)	(76,433)
Other	(51,656)	(23,105)	(267,871)	(342,632)
	(203,223)	(49,584)	(518,072)	(770,879)
Net income (loss)	$ (210,806)	$ (49,584)	$ (162,897)	$(423,287)

Notes: (1) The banking activity in the BMO Accounts for April 2019, which was not included in the financial records of BPI or in the possession of A&J or LCA, but was found by the Monitor in the Company's records.

(2) The Monitor has not audited the Company's financial information prepared by the Company's two bookkeepers and therefore does not express any opinion on the accuracy of this information. In discussions with LCA, they have indicated that the cost of goods sold figure appears too low and freight costs do not appear to be recorded. Accordingly, the loss of approximately $423,000 noted in the chart above is likely understated.

3.8.2 The information in the chart above was prepared based on the general ledger maintained by LCA as at October 19, 2019. The Monitor made inquiries to the Company concerning the financial results, including support for sales transactions and the apparent absence of shipping expenses. On November 3, 2019, the Monitor reviewed the financial records of the Company as at September 30, 2019 and noted the following changes:

- Sales had decreased from $414,000 to $359,000, a decrease of $55,000. The decrease is a result of several sales transactions being deleted from the general ledger. The deleted sales transactions appeared to be duplicates of sales already entered.

- Cost of goods increased from $79,000 to $105,000, an increase of $26,000, due to an increase in shipping invoices being recorded in the Company's financial records. The Monitor notes that some of these invoices date back to July 29, 2019. It is unclear if these invoices were previously provided to LCA for recording in the Company's financial records.

- Other expenses increased from $268,000 to $278,000, an increase of $10,000. The increase was mainly the result of additional utilities recorded at the end of September 30, 2019. This additional amount should likely be added to accounts payable as at September 30, 2019.

The aggregate impact of the additional transactions was an increase in the net loss for the period of April to September 2019 from $91,000 to $ 254,000 and a total loss from January 1 to September 30 2019 of $514,000.

3.8.3 The missing transaction noted above in paragraph 3.8.2 only came to light through the Monitors inquiries with Management. This raises the Monitor's concerns over the completeness and accuracy of the Company's records.

3.8.4 Sales reported in October 2019 were $37,000. This is a significant decrease from prior monthly sales that ranged between $75,000 and $90,000 for July 2019 to September 2019 and shows a significant decline in the Company's operations.

3.9 Shareholder Contributions

3.9.1 The chart below summarizes the shareholder contributions recorded in the records prepared by A&J and LCA in addition to the unrecorded transactions in the BMO Accounts for the month of April 2019:

	A&J		BMO Statements	LCA	
		Jan. to Mar.		Apr. to Sep.	
Shareholder	F2018	2019	Apr. 2019	2019	Total
Mr. Zhang	$ 970,000	$ 135,300	$ 49,584	$ -	$ 1,154,884
Mr. Chan	424,000	60,000	-	72,361	556,361
Mr. Yang	1,283,996	-	-	170,950	1,454,945
Total	$ 2,677,996	$ 195,300	$ 49,584	$ 243,311	$ 3,166,191

3.9.2 Out of the chart above, we note the following shareholder contributions since the Monitor's appointment on June 6, 2019:

- Quinyuan, a company related to Mr. Yang, made a related party loan of approximately $71,000.
- Mr. Chan has made additional net cash contributions totalling approximately $24,000.
- Mr. Yang's fiscal 2018 contributions related to Mr. Yang's supply of the Company's equipment not a cash contribution. The Monitor has not obtained sufficient supporting documentation to validate the equipment value recorded in the records. Instead, the appraisals, discussed in Section 4 below, suggest that the equipment value was much lower than the amounts recorded in the Company's financial records.

4.0 EQUIPMENT AND APPRAISALS

4.1 Book Value

4.1.1 As at September 30, 2019, the Company had a book value for equipment of $2.3 million. A review of the general ledger indicates that the book value is composed of the original equipment purchase from Mr. Yang (as previously discussed), capitalized repairs and maintenance expenditures and expenditures for engineers, consultants and trade professionals to set-up the equipment.

4.2 Appraisals

4.2.1 The appraisals of the equipment are discussed in the confidential supplement to this First Report.

4.3 Safety Assessments

4.3.1 On July 29, 2019, counsel for Mr. Zhang requested that the Monitor obtain a quote for a review of the electrical function and safety of the Company's equipment. In addition, on August 8, 2019 counsel for the Landlord confirmed to the Monitor that the Landlord continues to be concerned about the electrical function and safety of the Company's equipment. The Landlord's application record sets out their concerns and the affidavit of Mr. Zhang sets out his concerns.

4.3.2 The Monitor proceeded to obtain a quote from Hite, a firm recommended by Mr. Zhang, to undertake a review of the function and safety of the equipment. Representatives of Hite attended the Premises during the week of August 12, 2019 and provided the Monitor with a proposed scope for their review on August 20, 2019. Counsels for Mr. Zhang and the Landlord confirmed their agreement with the scope of the review by Hite. However, on August 29, 2019 counsel for Mr. Yang and Mr. Chan stated his clients had three objections to the scope of the review by Hite, which are summarized as follows:

- They did not see the necessity for an independent evaluation of the machinery as the functionality of the facility is already part of the Monitor's appraisal of Bomet as a "going concern";
- Mr. Zhang was invited to see all three lines at the BPI plant running, inclusive of the delivery of product to a customer and he declined that opportunity; and,
- Mr. Zhang's choice of Hite as an independent evaluator was not acceptable to Mr. Yang and Mr. Chan.

4.3.3 The Monitor has the following comments on the objections noted above:

- The Monitor does not have the technical capability to assess the functionality or safety of the machinery. The Appointment Order provides the Monitor with the power to engage consultants, appraisers, experts, or other such persons to assist the Monitor. The engagement of an engineer is appropriate to assist the Monitor with a review of the functionality and safety of the equipment;

- Although the Monitor has seen the plant running, the Monitor cannot assess from such a review whether the plant is operating correctly or safely;

- In addition to the above comments, the Monitor has received the plant manager's production reports. Those production reports provide numerous details of shutdown in production due to causes such as "faulty wiring" on September 9 and had to wait longer to start up, due to the current being too high because of the humidity on September 11. The production records note numerous other production difficulties. Copies of the production records for September 2019 are attached as **Appendix "E"**.

- Mr. Yang and Mr. Chan did not provide the Monitor with a recommendation for any other engineers; and,

- Holdco Zhang has agreed to pay the entire cost of Hite's review and had already provided the Monitor with the funding for the review.

4.3.4 On September 4, 2019, Hite provided its proposal for the review of the BPI equipment. A copy of the proposal is attached as **Appendix "F"**.

4.3.5 Over the period December 11 to December 16, 2019, Hite provided the Monitor with five reports in respect of the Company's operating equipment. The reports are attached as **Appendix "G"** to **Appendix "K"**. The reports set out numerous safety concerns and issues with the Company's operations.

5.0 CASH FLOW PROJECTIONS

5.1 Cash Flow Projections

5.1.1 The Monitor has prepared a weekly cash flow projection for the period October 26, 2019 to January 24, 2019 (the "**Weekly Cash Flow Projection**") based on the financial information and the sales and production assumptions provided by Management. The Weekly Cash Flow Projection is attached as **Appendix "L"**. A chart summarizing the cash flow is below:

	2019			2020	
	Oct 26 -Nov 1	November	December	January 1-24	Total
Cash Receipts					
New receivable collections	$ -	$ 242,925	$ 197,925	$ 197,925	$ 638,775
HST refunds	-	25,000	-	-	25,000
Other collections	-	-	-	-	-
Total cash receipts	-	267,925	197,925	197,925	663,775
Cash disbursements					
Production costs	20,000	103,000	103,000	103,000	329,000
Payroll and related costs	12,029	33,557	33,557	33,557	112,700
HST payments	-	-	21,856	21,856	43,712
Other disbursements	28,944	9,500	41,187	4,106	83,737
Total cash disbursements	60,973	146,057	199,600	162,519	569,149
Cash surplus / (deficit)	$ (60,973)	$ 121,868	$ (1,675)	$ 35,406	$ 94,626

5.1.2 Even though the projection shows cumulative positive cash inflows over the period of $94,626, the Weekly Cash Flow Projection shows that BPI would require additional cash contributions of approximately $60,000 in the first two weeks of the projection in order to fund operating activities.

5.1.3 The Monitor also requested that the Company provide its business plan for 2020 and any projections for calendar 2020. The Company has not responded to the Monitor's requests.

5.2 Monitor's Review of Assumptions

5.2.1 The Monitor has reviewed the cash flow assumptions in light of the recent actual results discussed in the inventory section of this First Report and is concerned with the veracity of several key assumptions, which could materially affect the cash flow projection:

- The sales projections assume the production and sale of 2.5 loads of material each week (Management has advised that "loads" are approximately 21 tonnes each). The Monitor has reviewed the daily production reports and based on that information, has determined the average weekly production in loads for August was 0.87 and was 1.5 for September. In addition, the production for the first eight days of October was only 0.19 loads due to raw material shortages since September 26, 2019, which have resulted in several days of no production.

- The sales reported in October 2019 were $37,000. An increase in monthly sales of $160,000 (430%) would be required to achieve the sales estimates in November 2019 included in the Weekly Cash Flow Projection. The Company has not provided new sales contracts or other supporting documentation to support the projected sales increase.

- The Monitor is particularly concerned about the extreme volatility in production as a result of equipment downtime (primarily due to breakdowns) and raw materials shortages.

- The financial records and the projection appear to be missing freight expenses which is significant.

- LCA has also commented that the cost of goods sold accounts in the financial records do not appear to be complete.

- The cash flow projection does not appear to include any significant pay down of the accounts payable.

5.3 Sensitivity Analysis

5.3.1 The Monitor reviewed the impact on the Weekly Cash Flow Projection if the production and sales assumption reflected 1.5 loads per week, consistent with September's average production. This change resulted in the cumulative cash flow over the projection period to be around breakeven before consideration of freight costs and payment of outstanding accounts payable.

6.0 CONCERNS OVER SOLVENCY

6.1 The Monitor has significant concerns regarding the Company's solvency based on the value of the Company's assets versus its liabilities (accounts payable and the Shareholders' loans), the concerns over cash flow as described in Section 5 of this First Report and the various production issues set out in this First Report. The Monitor's specific concerns include:

- The Company's assets have an estimated value that is substantially lower than its liabilities as at September 30, 2019, based on the book value of accounts receivable of $73,000 (which may be overstated by $55,000 based on the sales error discussed previously in this report), the equipment appraisals discussed in the confidential supplemental report and minimal value for inventory. The Company's liabilities total an estimated $3,465,000, based on combining the two bookkeepers' accounts payable listings and the missing invoices discovered by the monitor totalling $300,000 and the book value of the Shareholders' loans of approximately $3,166,000. Based on these values, the Company has a negative shareholder equity likely in excess of $2 million.

- The aging of payables since March 31, 2019 is worsening and suppliers with outstanding accounts prior to March 31, 2019 have not been paid at all.

- The Company continues to rely on cash injections from the Shareholders to continue operations, the Company is not self-sustaining.

- The Company is economically dependent on one customer, CYHK, and the contract with that customer has expired.

- It is unlikely the Company will achieve its sales projections due to equipment breakdowns and raw materials shortages.

- The Company experienced an operating loss of approximately $586,000 in fiscal 2018.

- The combined year to date 2019 financial information adjusted per section 3.8 shows a net loss of approximately $514,000.

- The Company's second general manager in the last eight months has resigned and the Company has not informed the Monitor that a permanent replacement was hired.

- The Monitor attended the premises on December 12, 2019 and found that the Company was not operating, there were no employees on site and there was only sufficient raw materials to run perhaps one shift. The Monitor spoke with representatives of the Landlord and they stated that the operations had ceased ten days to two weeks ago.

7.0 PROFESSIONAL FEES

7.1 The fees and disbursements of the Monitor and its counsel, Brauti Thorning LLP ("**BT**"), for the period May 28 to November 30, 2019 are detailed in the affidavits of Brad Newton, sworn December 12, 2019, and Steven Weisz, sworn December 19, 2019, attached as **Appendices "M"** and **"N"**, respectively.

7.2 The Monitor's fees for the period from May 28 to November 30, 2019 encompass 128 hours at an average hourly rate of $368.14 and disbursements of $206.85, for a total of $47,328.85, prior to applicable taxes. BDO is requesting that this Honourable Court approve its total fees and disbursements, inclusive of applicable taxes, in the amount of $53,481.60.

7.3 The fees of BT for the period April 4 to October 29, 2019 encompass 49.6 hours at an average hourly rate of $700.00 and disbursements of $500.35 for a total of $35,220.35 prior to applicable taxes. The Monitor is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $39,745.61.

7.4 The Monitor has reviewed the fees of BT and is of the opinion that they are reasonable in the circumstances.

8.0 RECOMMENDATIONS

8.1 The Monitor requests that the Court grant an order approving:

- This First Report and the activities of the Monitor described herein; and,
- The Monitor's and the Monitor's counsel's fees as described in section 7 of this report.

All of which is respectfully submitted this 19th day of December, 2019.

BDO CANADA LIMITED
COURT-APPOINTED MONITOR OF
BOMET POLYMER INC.
and without personal or corporate liability

Per: Brad Newton, CA, CPA, CBV, CIRP, LIT
Senior Vice President

Court File No: CV-19-618817-00CL

IN THE MATTER OF THE MONITORING OF BOMET POLYMER INC., of the Town of Brantford, in the Province of Ontario

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

FIRST REPORT TO THE COURT BY BDO CANADA LIMITED IN ITS CAPACITY AS MONITOR OF BOMET POLYMER INC.

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Lawyers for BDO Canada Limited

APPENDIX 'D'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MADAM	)	MONDAY **, THE**
JUSTICE CONWAY	)	13TH **DAY OF JANUARY, 2020**
	)	

B e t w e e n:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondents

APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, c-43, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*

ORDER
(appointing receiver)

THIS APPLICATION made by the Applicant 2644013 Ontario Inc. ("Holdco Bomet") for an Order pursuant to section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended (the "CJA") and Rule 41 of the *Rules of Civil Procedure* appointing BDO Canada Limited as receiver and manager (in such capacities, the "Receiver") without security, of all of the assets, undertakings and properties of Bomet Polymer Inc.

(the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Application Record of 2655013 Ontario Inc., dated April 25, 2019, the Supplementary Application Record of 2655013 Ontario Inc., dated May 31, 2019; the Responding Motion Record on behalf of Min Yang and 2642209 Ontario Inc., dated June 4, 2019, the First Report the Court submitted by BDO Canada Limited in its Capacity as Monitor of Bomet Polymer Inc., dated December 19, 2019, the Further Supplementary Application Record of 2655013 Ontario Inc., and the Exhibits thereto and on hearing the submissions of counsel for Holdco Bomet, ON READING THE CONSENT OF THE PARTIES AND OTHER REPRESENTED BY COUNSEL TODAY, COUNSEL FOR 2644229 ONTARIO INC., 1441963 ONTARIO LIMITED, MIN YANG, AND BDO CANADA LTD. APPEARING,

and on reading the consent of BDO Canada Limited to act as the Receiver,

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion is hereby abridged and validated[1] so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPOINTMENT

2. THIS COURT ORDERS that pursuant to section 101 of the CJA, BDO Canada Limited is hereby appointed Receiver and Manager, without security, of all of the

[1] If service is effected in a manner other than as authorized by the Ontario *Rules of Civil Procedure*, an order validating irregular service is required pursuant to Rule 16.08 of the *Rules of Civil Procedure* and may be granted in appropriate circumstances.

assets, undertakings and properties of the Debtor acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof (the "Property").

RECEIVER'S POWERS

3. THIS COURT ORDERS that the Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:

    i. to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;

    ii. to receive, preserve, and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;

    iii. to manage, operate, and carry on the business of the Debtor, including the powers to enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all

ix. to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Debtor, the Property or the Receiver, and to settle or compromise any such proceedings.[2] The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding;

x. to market any or all of the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;

xi. to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business,

1. without the approval of this Court in respect of any transaction not exceeding $50,000.00, provided that the aggregate consideration for all such transactions does not exceed $150,000.00; and

2. with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price

[2] This model order does not include specific authority permitting the Receiver to either file an assignment in bankruptcy on behalf of the Debtor, or to consent to the making of a bankruptcy order against the Debtor. A bankruptcy may have the effect of altering the priorities among creditors, and therefore the specific authority of the Court should be sought if the Receiver wishes to take one of these steps.

exceeds the applicable amount set out in the preceding clause;

xii. and in each such case notice under subsection 63(4) of the Ontario *Personal Property Security Act*, [or section 31 of the Ontario *Mortgages Act*, as the case may be,][3] shall not be required, and in each case the Ontario *Bulk Sales Act* shall not apply.

xiii. to apply for any vesting order or other orders necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;

xiv. to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate on all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

xv. to register a copy of this Order and any other Orders in respect of the Property against title to any of the Property;

xvi. to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof

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[3] If the Receiver will be dealing with assets in other provinces, consider adding references to applicable statutes in other provinces. If this is done, those statutes must be reviewed to ensure that the Receiver is exempt from or can be exempted from such notice periods, and further that the Ontario Court has the jurisdiction to grant such an exemption.

for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;

xvii. to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor;

xviii. to exercise any shareholder, partnership, joint venture or other rights which the Debtor may have; and

xix. to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtor, and without interference from any other Person.

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

4. THIS COURT ORDERS that (i) the Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "Persons" and each being a "Person") shall forthwith advise the Receiver of the existence of any Property in

such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver's request.

5. THIS COURT ORDERS that all Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "Records") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

6. THIS COURT ORDERS that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of

computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

7. THIS COURT ORDERS that the Receiver shall provide each of the relevant landlords with notice of the Receiver's intention to remove any fixtures from any leased premises at least seven (7) days prior to the date of the intended removal. The relevant landlord shall be entitled to have a representative present in the leased premises to observe such removal and, if the landlord disputes the Receiver's entitlement to remove any such fixture under the provisions of the lease, such fixture shall remain on the premises and shall be dealt with as agreed between any applicable secured creditors, such landlord and the Receiver, or by further Order of this Court upon application by the Receiver on at least two (2) days notice to such landlord and any such secured creditors.

NO PROCEEDINGS AGAINST THE RECEIVER

8. THIS COURT ORDERS that no proceeding or enforcement process in any court or tribunal (each, a "Proceeding"), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

9. THIS COURT ORDERS that no Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court.

NO EXERCISE OF RIGHTS OR REMEDIES

10. THIS COURT ORDERS that all rights and remedies against the Debtor, the Receiver, or affecting the Property, are hereby stayed and suspended except with the written consent of the Receiver or leave of this Court, provided however that this stay and suspension does not apply in respect of any "eligible financial contract" as defined in the BIA, and further provided that nothing in this paragraph shall (i) empower the Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

NO INTERFERENCE WITH THE RECEIVER

11. THIS COURT ORDERS that no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor, without written consent of the Receiver or leave of this Court.

CONTINUATION OF SERVICES

12. THIS COURT ORDERS that all Persons having oral or written agreements with the Debtor or statutory or regulatory mandates for the supply of goods and/or services, including without limitation, all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Debtor are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Receiver, and that the Receiver shall be entitled to the continued use of the Debtor's current telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the Receiver in accordance with normal payment practices of the Debtor or such other practices as may be agreed upon by the supplier or service provider and the Receiver, or as may be ordered by this Court.

PIPEDA

15. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a "Sale"). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

LIMITATION ON ENVIRONMENTAL LIABILITIES

16. THIS COURT ORDERS that nothing herein contained shall require the Receiver to occupy or to take control, care, charge, possession or management (separately and/or collectively, "Possession") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary

RECEIVER'S ACCOUNTS

18. THIS COURT ORDERS that the Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case at their standard rates and charges unless otherwise ordered by the Court on the passing of accounts, and that the Receiver and counsel to the Receiver shall be entitled to and are hereby granted a charge (the "Receiver's Charge") on the Property, as security for such fees and disbursements, both before and after the making of this Order in respect of these proceedings, and that the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subject to sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.[4]

19. THIS COURT ORDERS that the Receiver and its legal counsel shall pass its accounts from time to time, and for this purpose the accounts of the Receiver and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.

20. THIS COURT ORDERS that prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including legal fees and disbursements, incurred at the standard rates and charges of the Receiver or its

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[4] Note that subsection 243(6) of the BIA provides that the Court may not make such an order "unless it is satisfied that the secured creditors who would be materially affected by the order were given reasonable notice and an opportunity to make representations".

counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

21. THIS COURT ORDERS that the Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed $250,000.00 (or such greater amount as this Court may by further Order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "Receiver's Borrowings Charge") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges as set out in sections 14.06(7), 81.4(4), and 81.6(2) of the BIA.

22. THIS COURT ORDERS that neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

23. THIS COURT ORDERS that the Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "Receiver's Certificates") for any amount borrowed by it pursuant to this Order.

24. THIS COURT ORDERS that the monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

SERVICE AND NOTICE

25. THIS COURT ORDERS that the E-Service Protocol of the Commercial List (the "**Protocol**") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at: (http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/e-service-protocol/) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL '<www.extranets.bdo.ca/BPI>'.

26. THIS COURT ORDERS that if the service or distribution of documents in accordance with the Protocol is not practicable, the Receiver is at liberty to serve or distribute this Order, any other materials and orders in these proceedings, any notices or other correspondence, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or facsimile transmission to the Debtor's creditors or other interested parties at their respective addresses as last shown on the records of the Debtor and that any such service or distribution by courier, personal delivery or facsimile transmission shall be deemed to be received on the next business day following the date of forwarding thereof, or if sent by ordinary mail, on the third business day after mailing.

GENERAL

27. THIS COURT ORDERS that the Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

28. THIS COURT ORDERS that nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.

29. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be

necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

30. THIS COURT ORDERS that the Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

31. THIS COURT ORDERS that the Plaintiff shall have its costs of this motion, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.

32. THIS COURT ORDERS that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

Conway J.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JAN 13 2020

PER / PAR: JP

SCHEDULE "A"

Court File No.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B e t w e e n:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondent

APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO and Rule 41 of the *Rules of Civil Procedure*

RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT $_____

1. THIS IS TO CERTIFY that BDO Canada Limited, the receiver (the "Receiver") of the assets, undertakings and properties Bomet Polymer Inc. acquired for, or used in relation to a business carried on by the Debtor, including all proceeds thereof (collectively, the "Property") appointed by Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated the ___ day of _____, 20__ (the "Order") made in an action having Court file number __-CL-_____, has received as such Receiver from the holder of this certificate (the "Lender") the principal sum of $_____, being part of the total principal sum of $_____ which the Receiver is authorized to borrow under and pursuant to the Order.

2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded [daily][monthly not in advance on the _____ day of each month] after the date hereof at a notional rate per annum equal to the rate of _____ per cent above the prime commercial lending rate of Bank of _____ from time to time.

3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and in the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.

4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at Toronto, Ontario.

5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.

6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the _____ day of _____, 20__.

BDO Canada Limited, solely in its capacity as Receiver of the Property, and not in its personal capacity

Per: _____

Name:

Title:

Court File No. CV-19-618817-00CL

2644013 ONTARIO INC.	and	**BOMET POLYMER INC.**
Plaintiff		Defendant

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding Commenced at Toronto

ORDER
(appointing receiver)

INCH HAMMOND
PROFESSIONAL CORPORATION
Barristers and Solicitors
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Hamilton, ON L8P 4X8

Andrew D. Pelletier
(LSUC No.: 58400O)

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E: pelletier@inchlaw.com

Lawyers for the Applicant

APPENDIX 'E'

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

FIRST REPORT TO THE COURT SUBMITTED BY BDO CANADA LIMITED IN ITS CAPACITY AS RECEIVER OF

BOMET POLYMER INC.

JANUARY 16, 2020

Table of Contents

Page

1.0 INTRODUCTION AND PURPOSE OF REPORT 1
1.1 Introduction and Background 1
1.2 Purpose of this Report 2
1.3 Disclaimer 2

2.0 UPDATE ON COMPANY'S STATUS 3

3.0 DRAFT PROPOSAL 4

4.0 CREDITOR CLAIMS PROCESS 5

5.0 PROFESSIONAL FEES 6

6.0 RECOMMENDATIONS 7

Listing of Appendices

Appendix A	-	Unanimous Shareholder Agreement, signed July 5, 2018
Appendix B	-	Monitor's Appointment Order, dated June 6, 2019
Appendix C	-	Monitor's Report to the Court dated December 19, 2019
Appendix D	-	Receiver's Appointment Order dated January 13, 2020
Appendix E	-	Landlord's Statement of Arrears as at January 6, 2020
Appendix F	-	Quote from BML Multitrades dated May 15, 2019
Appendix G	-	Monitor's Fee Affidavit dated January 16, 2020
Appendix H	-	Monitor's Counsel's Fee Affidavit dated January 16, 2020

1.0 INTRODUCTION AND PURPOSE OF REPORT

1.1 Introduction and Background

1.1.1 Bomet Polymer Inc. ("**BPI**" or the "**Company**") was incorporated under the laws of the Province of Ontario on November 21, 2017. BPI operates a recycling facility that recycles scrap plastic generated from the electronics recycling industry.

1.1.2 BPI operates from a leased office and production facility located at 39 Alice Street, Brantford, ON (the "**Premises**"). The Premises is leased from 1441963 Ontario Limited (the "**Landlord**").

1.1.3 BPI issued 1,000 common shares in total to three (3) shareholders as follows:

Shareholder	Representative	Ownership (%)
2644013 Ontario Inc. ("**Holdco Zhang**")	Mr. Zhan "Bo" Zhang ("**Mr. Zhang**")	450 common shares (45%)
Mr. Ming Yang ("**Mr. Yang**")	Not applicable	350 common shares (35%)
2642209 Ontario Inc. ("**Holdco Chan**")	Mr. Kwok Wai David Chan ("**Mr. Chan**")	200 common shares (20%)

Holdco Zhang, Mr. Yang and Holdco Chan (collectively, the "**Shareholders**") entered into an unanimous shareholder agreement on or about July 5, 2018 (the "**Share Agreement**"). A copy of the Unanimous Shareholder Agreement is attached as **Appendix** "A".

1.1.4 On April 25, 2019, Holdco Zhang made an application to the Ontario Superior Court of Justice seeking the appointment of a receiver over the assets and undertaking of the Company pursuant to section 101 of the *Courts of Justice Act* and section 207 of the *Business Corporations Act* (the "**Receivership Application**").

1.1.5 On or about May 3, 2019, the Landlord had the locks to the Premises changed and had a notice of tenant termination affixed to the door. The Landlord continued to allow BPI and its employees access to the Premises, but initiated an application in the Brantford Superior Court seeking to terminate BPI's tenancy at the Premises.

1.1.6 As set out in the Landlord's application record dated May 23, 2019, the Landlord was seeking to terminate BPI's lease due in part to the Receivership Application and also due to BPI's failure to comply with key provisions of the lease. Specifically, the provisions in respect of environmental insurance and an environmental assurance bond, the timely payment of rent and utilities and issues with operating unsafe and dangerous equipment.

1.1.7 On June 6, 2019, the Shareholders and the Landlord consented to an adjournment of the Receivership Application to June 28, 2019. They also consented to the

appointment of BDO Canada Limited ("**BDO**") as monitor (the "**Monitor**") of BPI pursuant to an agreed upon Order of the Court (the "**Monitor Appointment Order**"). Lastly, the Landlord consented to the consolidation of the Landlord's application with the Receivership Application and the Landlord's application was transferred to this Court. A copy of the Monitor Appointment Order is attached as **Appendix "B"**.

1.1.8 On December 19, 2019, BDO in its capacity as Monitor completed its first report to the Court in respect of the assets, liabilities and operations of the Company (the "**Monitor's Report**"). A copy of the Monitor's Report, without appendices, is attached as **Appendix "C"**.

1.1.9 On January 13, 2019, BDO was appointed as Receiver of the Company pursuant to the order of the Court (the "Receiver Appointment Order"). A copy of the Receiver Appointment Order is attached as **Appendix "D"**.

1.2 Purpose of this Report

1.2.1 This is the Receiver's first report to the Court (the "**Receiver's First Report**"). The purpose of this Receiver's First Report is to:

- Provide an update on the status of the Company and its liabilities since Monitor's Report;
- Report on a proposal brought to the Receiver from one of the shareholders of the Company;
- Describe and seek approval of the Receiver's proposed claims bar process; and,
- Seek approval of the Receiver's First Report, the actions and activities of the Receiver and the fees of the Receiver and its counsel, Brauti Thorning LLP ("**BT**").

1.3 Disclaimer

1.3.1 In preparing this Receiver's First Report, the Receiver has relied upon the Company's books and records, unaudited and draft financial information available, certain financial information obtained from third parties, and discussions with various individuals (collectively, the "**Information**"). The Receiver has not audited, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CAS**") pursuant to the Chartered Professional Accountants of Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under the CAS in respect of the Information.

1.3.2 This Receiver's First Report has been prepared for the use of this Court to provide general information and an update relating to these proceedings. This Receiver's First Report should not be relied upon for any other purpose. The Receiver will not assume any responsibility or liability for losses incurred as a result of the circulation, publication, reproduction, reliance on or use of this Receiver's First Report contrary to the provisions of this paragraph.

2.0 UPDATE ON COMPANY'S STATUS

2.1 As noted in the Monitor's report, the Company was shutdown in December 2019 and all of the employees were laid off. As of the date of this report, the Company remains shutdown and no further payments have been made to any of the Company's creditors.

2.2 The landlord has provided a statement of its outstanding account as of January 6, 2020 in the total amount of $82,767.12 prior to any amounts for accelerated rent and utilities for January 2020. Attached, as **Appendix "E"**, is a copy of the landlord's statement of account.

2.3 The Receiver understands that there may be outstanding vacation pay and possibly wages owing to the Company's employees but the total quantum outstanding is unknown.

2.4 The Receiver has also discussed with the landlord the potential clean up costs for the premises if the Company abandoned the site in its current state. The landlord provided a quote from BML Multi Trades from May 2019 which estimates that it would cost $225,000 to set the premises back to its original state (the "**BML Quote**"). Attached, as **Appendix "F"**, is a copy of the BML Quote. We note that additional waste materials are now on site that would have to be disposed of and accordingly, the costs associated with the cleanup and repairs to the premises to bring it back to its original state may be higher than the BML quote.

2.5 Due to the potential costs associated with the premises (such as rent and clean up costs) and the possibility that the value of liquidating the equipment may not be sufficient to cover those costs, the Receiver has not taken possession of the Company's assets or premises as at the date of this report.

2.6 The Receiver has requested that the Company's external accountants provide the Receiver with updated financial statements and a detailed accounts payable ledger. However, as of the date of this report, the accountant has confirmed that the records have not been updated since November 2019.

3.0 DRAFT PROPOSAL

3.1 The Company's assets currently principally consist of the machinery and equipment. The Receiver is not aware of any outstanding accounts receivable and there were very few raw materials and no finished goods remaining on site. The only materials remaining on site will likely have to be disposed of at a cost absent any en bloc purchase of all of the assets.

3.2 Holdco Zang has presented a proposal to the Receiver for the purchase of the Company's assets. The Receiver understands that the details of the proposal are set out in the confidential affidavit. The amount offered in the proposal exceeds both of the appraisals of the Company's equipment and would allow the Company to reopen at its current location, bring back the former employees and continue operations as well as fund this process.

3.3 The Receiver understands that Mr. Yang has brought forward a party who may be interested in purchasing the equipment. The interested party met with the landlord, Mr. Chan and a representative of Holdco Zhang to review the Company's equipment on January 16, 2020. The Receiver attended the site to meet with the potential purchaser but they had already left. The Receiver has asked this party to provide any offer or proposal it wishes to make as soon as possible.

3.4 There is urgency to completing a sale of the Company's equipment for various reasons, including:

- The machinery was shutdown with the salt solution used in the manufacturing process still in the machinery. We understand that with the machinery idle, the salt solution will begin to damage the metal machinery;
- The employees will begin to find new employment and the value of a turn key operation will be gone; and,
- The landlord is looking to lease the space to new tenants as soon as possible and has a potential new tenant for the space. If the machinery has to be dismantled and moved from the current location, considerable value will be lost.

3.5 Given the rapid diminution in value of the equipment and the operations, if the Receiver proceeds with the proposal from Holdco Zhang, the Receiver proposes to hold a meeting of creditors during the week of February 3, 2020 to vote on the proposal. However, the Receiver proposes that the time period for filing claims under the proposal would extend 3 months from the date of the meeting of creditors (i.e. on or about May 3, 2020).

4.0 CREDITOR CLAIMS PROCESS

4.1 As previously noted in the Monitor's Report, the Company has two bookkeepers (A&J and LCA) and two different accounts payable listings. In addition, the Receiver understands that the Landlord and Mr. Zhang have received multiple calls from creditors seeking payment of their outstanding accounts.

4.2 Accordingly, the Receiver proposes to implement the following creditor claims process (the "**Creditor Claims Process**"):

- The Receiver will request information regarding the Company's potential creditors from the Landlord, Mr. Zhang, Mr. Yang and Mr. Chan and combine that information with the accounts payable listings supplied by A&J and LCA;
- The Receiver will send a proof of claim form to all of the creditors provided to the Receiver setting out the balance owing per the Company's books and records. The creditor will be asked to respond only if, in their opinion, the amount per the Company's records is incorrect;
- A publicly advertised claims bar date will be set providing creditors with a reasonable period to file their claims. The Receiver proposes 120 days from the proof of claim mailing date, after which time the creditor's claim will be forever barred. The Receiver proposes to publish a notice of the claims process and bar date and meeting of creditors once in the Hamilton Spectator and Brantford Expositor;
- If the Receiver disputes the creditor's claim, the Receiver will issue a disallowance letter to the creditor disallowing the claim in whole or in part;
- The creditor will have 30 days to dispute the disallowance, failing which the claim will be disallowed as set out in the Receiver's disallowance letter; and,
- Any disputed disallowances will either be settled by the Receiver, with the assistance of counsel, or an application will be made to the Court for a determination.

5.0 PROFESSIONAL FEES

5.1 The fees and disbursements of the Monitor and its counsel, BT from and after those set out in the Monitor's report are disclosed below and are detailed in the affidavits of Brad Newton, sworn January 16, 2020, and Christopher McGoey, sworn January 16, 2020, attached as **Appendices "G"** and **"H"**, respectively.

5.2 The Monitor's fees for the period from December 1, 2019 to January 10, 2020 encompass 18.7 hours at an average hourly rate of $435.70 and disbursements of $49.77, for a total of $8,197.27, prior to applicable taxes. BDO is requesting that this Honourable Court approve its total fees and disbursements, inclusive of applicable taxes, in the amount of $9,262.92.

5.3 The fees of BT for the period April 4, 2019 to November 30, 2019 encompass 52 hours at an average hourly rate of $699.00 and disbursements of $512.07 for a total of $36,862.07 prior to applicable taxes. BDO is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $41,654.14.

5.4 BDO has reviewed the fees of BT and is of the opinion that they are reasonable in the circumstances.

5.5 Of the invoices issued to date by BDO and BT, $32,887.51 in invoicing remains outstanding. These professional fees have a secured priority claim over the Company's assets pursuant to the Monitor Appointment Order and the Receiver Appointment Order.

6.0 RECOMMENDATIONS

6.1 The Receiver requests that the Court grant an order approving:

- This Receiver's First Report and the activities of the Receiver described herein;
- The Receiver's claims bar process and the proposal of Holdco Zhang, including the meeting of creditors; and,
- The professional fees as described in section 5 of this report.

All of which is respectfully submitted this 16th day of January, 2020.

BDO CANADA LIMITED
COURT-APPOINTED RECEIVER OF
BOMET POLYMER INC.
and without personal or corporate liability

Per: Brad Newton, CA, CPA, CBV, CIRP, LIT
Senior Vice President

Court File No: CV-19-618817-00CL

IN THE MATTER OF THE MONITORING OF BOMET POLYMER INC., of the Town of Brantford, in the Province of Ontario

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

FIRST REPORT TO THE COURT BY BDO CANADA LIMITED IN ITS CAPACITY AS MONITOR OF BOMET POLYMER INC.

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2900 - 161 Bay Street
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sweisz@btlegal.ca

Lawyers for BDO Canada Limited

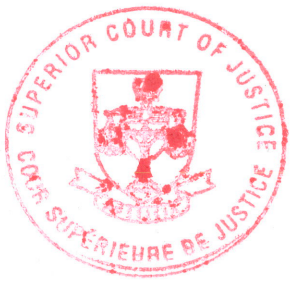
APPENDIX 'F'

Court File No.: CV-19-61881700CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONORABLE MADAM	)	FRIDAY, THE 24th
	)	
JUSTICE CONWAY	)	DAY OF JANUARY 2020

B E T W E E N:



2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

APPLICATION UNDER SECTION 101 OF THE *COURTS OF JUSTICE ACT*, RSO 1990 c C-43 and SECTION 207 OF THE *BUSINESS CORPORATIONS ACT*, (ONTARIO), RSO 1990, c B-16, AS AMENDED

ORDER
(Approval of Receiver's Activities and Fees)

THIS MOTION, made by **BDO CANADA LIMITED,** in its capacity as a court appointed receiver and manager (the "**Receiver**") of the Respondent, **BOMET POLYMER INC.** ("**Bomet**"), appointed pursuant to the appointment order granted by this Court on January 13, 2020, for an Order:

(a) approving the activities of the Receiver as set out in the First Report of the Receiver dated January 16, 2020 (the "**First Report**") and the accounts of the Receiver and the Monitor and its and its legal counsel;

(b) approving and authorizing the Claims Procedure (as defined in the First Report) and authorizing, directing and empowering the Receiver to implement and carry out the Claims Procedure substantially in accordance with the terms of the draft order included in the Receiver's Motion Record dated January 16, 2020 (the "**Claims Procedure Order**"); and,

(c) such further and other grounds as counsel may advise and this Honourable Court may permit;

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record of the Receiver dated January 16, 2020, including the First Report, and on hearing the submissions of counsel for the Receiver, the Applicant, and any such other counsel as were present, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Christel Paul, sworn January 16, 2020, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service and notice of this Motion is abridged and validated such that this Motion is properly returnable today, without further service or notice thereof.

RECEIVER'S ACTIVITES

2. **THIS COURT ORDERS** that the First Report and the activities described therein are hereby approved.

ACCOUNTS

3. **THIS COURT ORDERS** that the accounts of the Receiver and Monitor and its legal counsel, as filed with the First Report, are hereby approved and passed in these proceedings.

4. **THIS COURT ORDERS** that the balance of the relief requested in the Motion Record of the Receiver dated January 16, 2020, is adjourned to Wednesday, January 29, 2020 at 9:30 a.m.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JAN 24 2020

PER / PAR:

Court File No. CV-19-618817-00CL

2644013 ONTARIO INC.	**and**	**Bomet POLYMER INC.**

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

ORDER

(Approval of Receiver's Activities and Fees)

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Toronto, ON M5J 2S1

Steven Weisz – LSO# 32102C
Email: sweisz@btlegal.ca
Tel: 416.304.6522
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Lawyers for
BDO Canada Limited in its capacity as
Receiver of Bomet Polymer Inc.

APPENDIX 'G'

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

THIRD REPORT TO THE COURT SUBMITTED BY BDO CANADA LIMITED IN ITS CAPACITY AS RECEIVER OF BOMET POLYMER INC.

MARCH 11, 2020

Table of Contents

Page

1.0 INTRODUCTION AND PURPOSE OF REPORT 1
- 1.1 Introduction and Background 1
- 1.2 Purpose of this Report 2
- 1.3 Disclaimer 3

2.0 CLAIMS PROCESS, VOTING & MEETING OF CREDITORS 4

3.0 PROPOSED SALE OF BPI ASSETS 6

4.0 PROFESSIONAL FEES 8

5.0 RECOMMENDATIONS 9

Listing of Appendices

Appendix A	-	Unanimous Shareholder Agreement, signed July 5, 2018
Appendix B	-	Monitor's Appointment Order, dated June 6, 2019
Appendix C	-	Monitor's Report to the Court dated December 19, 2019
Appendix D	-	Receiver's Appointment Order dated January 13, 2020
Appendix E	-	Receiver's First Report to the Court dated January 16, 2020
Appendix F	-	Receiver's Second Report to the Court dated January 28, 2020
Appendix G	-	Order of the Court dated January 29, 2020
Appendix H	-	Copy of the Creditors' Package in respect of the Holdco Zhang Proposal
Appendix I	-	Copy of the Notice to Creditors Published in the Hamilton Spectator and Brantford Expositor
Appendix J	-	Proposed Purchase and Sale Agreement
Appendix K	-	Proposed Approval and Vesting Order
Appendix L	-	Monitor's Fee Affidavit dated March 4, 2020
Appendix M	-	Monitor's Counsel's Fee Affidavit dated March 6, 2020

1.0 INTRODUCTION AND PURPOSE OF REPORT

1.1 Introduction and Background

1.1.1 Bomet Polymer Inc. (**"BPI"** or the **"Company"**) was incorporated under the laws of the Province of Ontario on November 21, 2017. BPI operates a recycling facility that recycles scrap plastic generated from the electronics recycling industry.

1.1.2 BPI operates from a leased office and production facility located at 39 Alice Street, Brantford, ON (the **"Premises"**). The Premises are leased from 1441963 Ontario Limited (the **"Landlord"**).

1.1.3 BPI issued 1,000 common shares in total to three (3) shareholders as follows:

Shareholder	Representative	Ownership (%)
2644013 Ontario Inc. (**"Holdco Zhang"**)	Mr. Zhan "Bo" Zhang (**"Mr. Zhang"**)	450 common shares (45%)
Mr. Ming Yang (**"Mr. Yang"**)	Not applicable	350 common shares (35%)
2642209 Ontario Inc. (**"Holdco Chan"**)	Mr. Kwok Wai David Chan (**"Mr. Chan"**)	200 common shares (20%)

Holdco Zhang, Mr. Yang and Holdco Chan (collectively, the **"Shareholders"**) entered into an unanimous shareholder agreement on or about July 5, 2018 (the **"Share Agreement"**). A copy of the Unanimous Shareholder Agreement is attached as **Appendix** "A".

1.1.4 On April 25, 2019, Holdco Zhang made an application to the Ontario Superior Court of Justice seeking the appointment of a receiver over the assets and undertaking of the Company pursuant to section 101 of the *Courts of Justice Act* and section 207 of the *Business Corporations Act* (the **"Receivership Application"**).

1.1.5 On or about May 3, 2019, the Landlord had the locks to the Premises changed and had a notice of tenant termination affixed to the door. The Landlord continued to allow BPI and its employees access to the Premises, but initiated an application in the Brantford Superior Court seeking to terminate BPI's tenancy at the Premises.

1.1.6 As set out in the Landlord's application record dated May 23, 2019, the Landlord was seeking to terminate BPI's lease due in part to the Receivership Application and also due to BPI's failure to comply with key provisions of the lease. Specifically, the provisions in respect of environmental insurance and an environmental assurance bond, the timely payment of rent and utilities and issues with operating unsafe and dangerous equipment.

1.1.7 On June 6, 2019, the Shareholders and the Landlord consented to an adjournment of the Receivership Application to June 28, 2019. They also consented to the

appointment of BDO Canada Limited ("**BDO**") as monitor (the "**Monitor**") of BPI pursuant to an agreed upon Order of the Court (the "**Monitor Appointment Order**"). Lastly, the Landlord consented to the consolidation of the Landlord's application with the Receivership Application and the Landlord's application was transferred to this Court. A copy of the Monitor Appointment Order is attached as **Appendix "B"**.

1.1.8 On December 19, 2019, BDO in its capacity as Monitor completed its first report to the Court in respect of the assets, liabilities and operations of the Company (the "**Monitor's Report**"). A copy of the Monitor's Report, without appendices, is attached as **Appendix "C"**.

1.1.9 On January 13, 2020, BDO was appointed as Receiver of the Company pursuant to the order of the Court (the "Receiver Appointment Order"). A copy of the Receiver Appointment Order is attached as **Appendix "D"**.

1.1.10 On January 16, 2020, the Receiver filed its first report to the Court (the "**First Report**") updating the Court on the Company's status as well as setting out the Receiver's proposed claims bar process among other things. Attached, as **Appendix "E"**, is a copy of the First Report without appendices.

1.1.11 On January 24, 2020, the Court issued an order approving the activities set out in the First Report and approving the professional fees and expenses set out in the First Report.

1.1.12 On January 28, 2020, the Receiver filed its second report to the Court (the "**Second Report**") setting out the offers received for the BPI assets, including a proposal for the purchase of the BPI assets by Holdco Zhang (the "**Holdco Zhang Proposal**"). Attached, as **Appendix "F"**, is a copy of the Second report.

1.1.13 On January 29, 2020, the Court issued and order (the "**January 29 Order**") authorizing the Receiver to carryout the claims procedure, proposal process and meeting of creditors described in the First Report. Attached, as **Appendix "G"**, is a copy of the January 29 Order.

1.2 Purpose of this Report

1.2.1 This is the Receiver's third report to the Court (the "**Receiver's Third Report**"). The purpose of this Receiver's Third Report is to:

- Report on the results of the claims procedure, the voting on the proposal and the meeting of creditors with respect to the Holdco Zhang Proposal;
- Request approval of the sale of the BPI assets to Holdco Zhang pursuant to the Holdco Zhang Proposal; and,
- Seek approval of the Second Report and Third Report, the actions and activities of the Receiver and the fees of the Receiver and its counsel, Brauti Thorning LLP ("**BT**").

1.3 Disclaimer

1.3.1 In preparing this Receiver's Third Report, the Receiver has relied upon the Company's books and records, unaudited and draft financial information available, certain financial information obtained from third parties, and discussions with various individuals (collectively, the "**Information**"). The Receiver has not audited, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CAS**") pursuant to the Chartered Professional Accountants of Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under the CAS in respect of the Information.

1.3.2 This Receiver's Third Report has been prepared for the use of this Court to provide general information and an update relating to these proceedings. This Receiver's Third Report should not be relied upon for any other purpose. The Receiver will not assume any responsibility or liability for losses incurred as a result of the circulation, publication, reproduction, reliance on or use of this Receiver's Third Report contrary to the provisions of this paragraph.

2.0 CLAIMS PROCESS, VOTING & MEETING OF CREDITORS

2.1 In the Receiver's First Report the Receiver proposed the following creditor claims process (the "**Creditor Claims Process**"):

- The Receiver will request information regarding the Company's potential creditors from the Landlord, Mr. Zhang, Mr. Yang and Mr. Chan and combine that information with the accounts payable listings supplied by BPI's former accountants;

- The Receiver will send a proof of claim form to all of the creditors provided to the Receiver setting out the balance owing per the Company's books and records. The creditor will be asked to respond only if, in their opinion, the amount per the Company's records is incorrect;

- A publicly advertised claims bar date will be set providing creditors with a reasonable period to file their claims. The Receiver proposes 120 days from the proof of claim mailing date, after which time the creditor's claim will be forever barred. The Receiver proposes to publish a notice of the claims process and bar date and meeting of creditors once in each of the Hamilton Spectator and Brantford Expositor;

- If the Receiver disputes the creditor's claim, the Receiver will issue a disallowance letter to the creditor disallowing the claim in whole or in part;

- The creditor will have 30 days to dispute the disallowance, failing which the claim will be disallowed as set out in the Receiver's disallowance letter; and,

- Any disputed disallowances will either be settled by the Receiver, with the assistance of counsel, or an application will be made to the Court for a determination.

2.2 The Creditor Claims Process was approved in the January 29 Order. Accordingly, on February 6, 2020, the Receiver mailed the following information with respect to the Holdco Zhang Proposal to all known creditors:

- An instruction letter for the claims procedure;

- A notice of call for claims, claims procedure and claims bar date;

- A blank proof of claim form;

- A claim statement;

- A blank notice of dispute;

- A proxy and voting letter;

- A copy of the Holdco Zhang Proposal.

Attached, as **Appendix "H"**, are copies of the above noted documents.

2.3 The Receiver placed notices in each of the Hamilton Spectator and Brantford Expositor on February 5, 2020, advertising the claims process and claims bar date. Attached, as **Appendix "I"**, is a copy of the notice.

2.4 The Receiver received five votes from creditors representing claims of $223,394.58 all voting for the Holdco Zhang Proposal prior to the meeting of creditors held on Wednesday February 26, 2020 at 10:00 A.M. The Receiver did not receive any votes against the Holdco Zhang Proposal. Only the landlord appeared in person at the meeting of creditors and they had already voted in favour of the Holdco Zhang Proposal prior to the meeting. A representative of Holdco Zhang and their counsel also attended the meeting of creditors.

2.5 Counsel for Mr. Yang, Edward Choi, also attended the meeting of creditors but after the meeting had already begun. Mr. Choi stated that Mr. Yang controlled certain creditors of BPI and wanted to vote at the meeting for those creditors. The alleged creditors were not on the listing of known BPI creditors and therefore each would have had to file a proof of claim in order to be eligible to vote at the meeting of creditors. The Receiver did not receive any proofs of claim from the alleged creditors. In addition, each of the alleged creditors would have had to provide a proxy appointing Mr. Choi. The Receiver did not receive any proxies from the alleged creditors. Accordingly, Mr. Choi was not entitled to vote at the meeting. The Receiver informed Mr. Choi that the Receiver would be filing an application with the Court to approve the Holdco Zhang Proposal and requesting a vesting order to vest the BPI assets in Holdco Zhang free and clear of all encumbrances and that Mr. Yang could file any materials at that time in respect of the Receiver's motion.

2.6 Based on the votes cast and the terms of the proposal process, the Holdco Zhang Proposal was approved by the BPI creditors.

3.0 PROPOSED SALE OF BPI ASSETS

3.1 The Company's assets principally consist of the machinery and equipment. There may be an HST refund receivable but Canada Revenue Agency ("**CRA**") is in the midst of auditing the returns so the amount is uncertain (the "**HST Refunds**"). CRA has notified the Receiver that they intend to audit the Company's HST and source deductions returns on March 9, 2020 at the Receiver's offices.

3.2 As set out in the First Report and Second Report, the amount offered under the Holdco Zang Proposal of a maximum of $400,000 exceeds the average value of the appraisals of the Company's equipment of $336,025. A sale to Holdco Zhang would also allow the operations to reopen at the current location, bring back the former employees and Holdco Zhang has agreed to fund the receivership costs (of an estimated $100,000) in addition to the proposal payment.

3.3 As set out in the Second Report, the best offer from 11516531 Canada Inc. (the "**115 Offer**") was for $350,000 ($50,000 less than the value of the Holdco Zhang Proposal) and has a 12-month payment period (the Holdco Zhang Proposal payment is to be paid in full within 35 days of Court approval of the sale of the assets). In addition, the 115 Offer did not include the payment of any of the costs of the receivership, a value of approximately $100,000 to the unsecured creditors. Accordingly, the Holdco Zhang Proposal is demonstrably superior to the 115 Offer.

3.4 There is urgency to completing the sale of the Company's equipment for various reasons, including:

- The machinery continues to deteriorate over time;
- The employees will begin to find new employment and the value of a knowledgeable workforce may be gone;
- Absent an en bloc sale of the BPI assets and the recommencement of operations, the materials remaining on site will likely have to be disposed of at a significant cost and transported to a dump site instead of being recycled; and,
- Rent, of $726.17 per day, and utilities continue to accrue decreasing the value of the Holdco Zhang Proposal to all of the creditors each day it takes to complete the sale.

3.5 The Receiver understands that Mr. Yang is opposed to the Holdco Zhang Proposal since the shareholders do not receive any value. The Receiver notes that the shareholders would not receive any value for the BPI assets unless the sales price for the BPI assets exceeded the following priority claims and costs:

Outstanding monitor's fees	$ 28,135.65
Outstanding monitor's counsel's fees	26,697.78
Receiver's fees	25,972.23
Receiver's counsel's fees	21,627.82
Estimated future fees	50,000.00
Secured claim for wages and vacation pay	8,178.00
Preferred claim for rent	135,066.84
Estimated clean up and equipment removal costs (1)	225,000.00
	$520,678.32

(1) - Based on the quote obtained by the landlord from BML Multi Trades as set out in the First Report

3.6 The Holdco Zhang Proposal was accepted by the creditors. In addition, the Holdco Zhang Proposal exceeds the average value of the appraisals (particularly when considering the priority for the receivership costs that will be paid by Holdco Zhang) and substantially exceeds the value and timing of the 115 Offer. Accordingly, the Receiver recommends accepting the Holdco Zhang Proposal. The Receiver and Holdco Zhang propose entering into a purchase and sale agreement for the sale of the BPI assets, excluding the HST Refunds, (the "**Proposed Purchase and Sale Agreement**") subject to the Court granting the requested approval and vesting order (the "**Approval and Vesting Order**"). Attached, as **Appendix "J"**, is a copy of the Proposed Purchase and Sale Agreement. Attached, as **Appendix "K"**, is a copy of the proposed Approval and Vesting Order.

3.7 As of the date of this report, Holdco Zhang has made payments to the Receiver totaling $200,000 as required under the Holdco Zhang Proposal. The final payment of $200,000 will be paid by no later than 35 days after Court approval of the sale (after the appeal period). The Receiver proposes to hold the Purchase and Sale Agreement and the Approval and Vesting Order in the escrow awaiting the final payment from Holdco Zhang, which will not become effective until the Receiver files the Receivers Certificate confirming the terms of the sale have been completed to the Receivers satisfaction.

3.8 Any HST refunds ultimately received by the Receiver will be applied against any outstanding fees and expenses of the Monitor and its counsel. The outstanding monitoring fees are discussed in greater detail in section 4, below. Any outstanding fees of the Monitor and its counsel remaining after the application of the HST refunds, if any, will be funded through the Holdco Zhang Proposal in priority to all other creditors.

4.0 PROFESSIONAL FEES

4.1 The fees and disbursements of the Receiver and its counsel, BT, since the First Report are summarized below and are detailed in the affidavits of Brad Newton, sworn March 4, 2020, and Christopher McGoey, sworn March 6, 2020, attached as **Appendices "L"** and **"M",** respectively.

4.2 The Receiver's fees for the period from January 11 to February 28, 2020 encompass 95.1 hours at an average hourly rate of $328.39 and disbursements of $123.11, for a total of $31,352.61, prior to applicable taxes. BDO is requesting that this Honourable Court approve its total fees and disbursements, inclusive of applicable taxes, in the amount of $35,428.45.

4.3 The fees of BT for the period December 1, 2019 to February 28, 2020 encompass 61.2 hours at an average hourly rate of $548.12 and disbursements of $1,593.12 for a total of $35,138.12 prior to applicable taxes. BDO is requesting that this Honourable Court approve its counsel's total fees and disbursements, inclusive of taxes, in the amount of $39,643.99.

4.4 BDO has reviewed the fees of BT and is of the opinion that they are reasonable in the circumstances.

4.5 Of the invoices issued to February 28, 2020 by BDO and BT, the following chart sets out the amounts outstanding and the parties that agreed to pay those fees:

	Monitoring fees	Receivership fees	Total
Holdco Zhang	$ -	$ 50,135.52	$ 50,135.52
Mr. Yang	19,191.71	-	19,191.71
Holdco Chan	10,966.68	-	10,966.68
Total	$ 30,158.39	$ 50,135.52	$ 80,293.91

4.6 BT has issued demands to each of Mr. Yang and Holdco Chan to pay the outstanding monitoring fees. The outstanding professional fees have a secured priority claim over the Company's assets pursuant to the Monitor's Appointment Order and the Receiver's Appointment Order.

5.0 RECOMMENDATIONS

5.1 The Receiver requests that the Court grant an order approving:

- This Receiver's Second Report and Third Report and the activities of the Receiver described therein and herein;
- The Purchase and Sale Agreement and the Approval and Vesting Order; and,
- The professional fees as described in section 4 of this report.

All of which is respectfully submitted this 11th day of March, 2020.

BDO CANADA LIMITED
COURT-APPOINTED RECEIVER OF
BOMET POLYMER INC.
and without personal or corporate liability

Per: Brad Newton, CA, CPA, CBV, CIRP, LIT
Senior Vice President

Court File No: CV-19-618817-00CL

IN THE MATTER OF THE MONITORING OF BOMET POLYMER INC., of the Town of Brantford, in the Province of Ontario

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

THIRD REPORT TO THE COURT BY BDO CANADA LIMITED IN ITS CAPACITY AS RECEIVER OF BOMET POLYMER INC.

BRAUTI THORNING LLP
2900 - 161 Bay Street
Toronto, ON M5J 2S1
Tel: (416) 304-6522
Fax: (416) 362-8410
sweisz@btlegal.ca

Lawyers for BDO Canada Limited

APPENDIX 'H'

Court File No. CV-19-61881700CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

THE HONOURABLE MADAM	)	WEDNESDAY, THE 15th
	)	
JUSTICE CONWAY	)	DAY OF APRIL, 2020

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

VESTING AND SANCTION ORDER

THIS MOTION, made by **BDO CANADA LIMITED**, in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property and assets of Bomet Polymer Inc. (the "**Debtor**") for an order, *inter alia*,: (i) sanctioning and approving a proposal to the unsecured creditors of the Debtor and (ii) approving the sale transaction (the "**Transaction**") contemplated by an agreement of purchase and sale (the "**Sale Agreement**") between the Receiver and 2644013 Ontario Inc. (the "**Purchaser**") and appended as Appendix "J" to the Third Report of the Receiver dated March 11, 2020 (the "**Third Report**"), and vesting in the Purchaser, the Debtor's right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**"), was heard by video conference due to the Covid-19 crisis.

ON READING the Report and on hearing the submissions of counsel for the Receiver, and any other parties appearing listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Christel Paul sworn March 12, 2020 filed:

SERVICE

1. **THIS COURT ORDERS** that the time and method for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF SALE TRANSACTION

2. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Receiver's certificate to the Purchaser (the "**Effective Date**") substantially in the form attached as Schedule "A" hereto (the "**Receiver's Certificate**"), all of the Debtor's right, title and interest in and to the Purchased Assets described in the Sale Agreement shall vest absolutely in the Purchaser, free and clear of and from any and all Claims (as defined in the Claims Procedure Order dated January 29, 2020 (the "**Claims Procedure Order**"), including, without limiting the generality of the foregoing: (i) any encumbrances or charges created in these proceedings; (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system and, for greater certainty, this Court orders that all of the Claims affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets (the "**Net Proceeds**") shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Receiver's

Certificate all Claims shall attach to the Net Proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

5. **THIS COURT ORDERS** that the Net Proceeds shall be distributed by the Receiver pursuant to and in accordance with the Proposal (as defined herein).

6. **THIS COURT ORDERS AND DIRECTS** the Receiver to file with the Court a copy of the Receiver's Certificate, forthwith after delivery thereof.

7. **THIS COURT ORDERS** that, notwithstanding:

(a) the pendency of these proceedings;

(b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications; and

(c) any assignment in bankruptcy made in respect of the Debtor;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

APPROVAL AND SANCTION OF PROPOSAL

8. **THIS COURT ORDERS** that the Proposal of the Purchaser to all of the creditors of the Debtor dated February 5, 2020 (the "**Proposal**") and all of the compromises, transactions, terms

and conditions contemplated therein are hereby approved, sanctioned and binding and shall be effected on the Debtor in accordance with the terms and conditions set forth in the Proposal.

9. **THIS COURT ORDERS** that, on and after the Effective Date, the Receiver and the Debtor are hereby authorized and directed to take all actions necessary or appropriate to enter into, adopt or execute, deliver, implement and consummate all matters contemplated under the Proposal and such actions are hereby approved and shall occur and be effective on and after the Effective Date, in accordance with the Proposal without any requirement of further corporate action by partners, shareholders, directors or officers of the Debtor.

10. **THIS COURT ORDERS** that, from and after the date that all steps have been taken to implement the Proposal including the distributions contemplated therein and the filing of the Proposal Certificate, substantially in the form attached as Schedule "B" to this Order, with the Court (the "**Completion Date**") the Proposal shall enure to the benefit of and be binding upon the Debtor, all of the creditors of the Debtor, the shareholders, the officers and directors of the Debtor.

11. **THIS COURT ORDERS** that, from and after the Completion Date, the Debtor shall be released and discharged from all Claims and all Claims shall be deemed to be fully, finally and irrevocably and forever waived, discharged, released, cancelled and barred as against the Debtor.

RECEIVER'S ACTIVITES

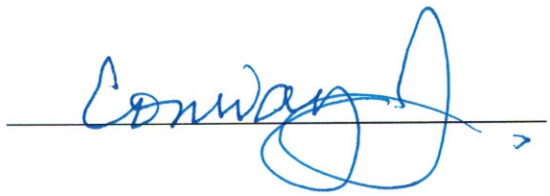
12. **THIS COURT ORDERS** that the Third Report and the activities described therein are hereby approved.

ACCOUNTS

13. **THIS COURT ORDERS** that the accounts of the Receiver and its legal counsel, as filed with the Third Report, are hereby approved and passed in these proceedings.

14. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as

may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.



Schedule A – Form of Receiver's Certificate

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Madame Justice Conway of the Ontario Superior Court of Justice (the "**Court**") dated January 13, 2020 **BDO CANADA LIMITED** was appointed as the receiver (the "**Receiver**") of the undertaking, property and assets of **BOMET POLYMER INC.** (the "**Debtor**").

B. Pursuant to an Order of the Court dated April 15, 2020, the Court approved the agreement of purchase and sale attached as Appendix "J" to the Third Report of the Receiver dated March 11, 2020 (the "**Sale Agreement**") between the Receiver and 2644013 Ontario Inc. (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as

set out in Article 3 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;

2. The conditions to Closing as set out in Article 3 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and

3. The Transaction has been completed to the satisfaction of the Receiver.

4. This Certificate was delivered by the Receiver at _____ [TIME] on _____ [DATE].

BDO CANADA LIMITED, in its capacity as Receiver of the undertaking, property and assets of BOMET POLYMER INC., and not in its personal capacity

Per: _____

Name:

Title:

Schedule B – Form of Proposal Certificate

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

PROPOSAL CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Madame Justice Conway of the Ontario Superior Court of Justice (the "**Court**") dated January 13, 2020 **BDO CANADA LIMITED** was appointed as the receiver (the "**Receiver**") of the undertaking, property and assets of **BOMET POLYMER INC.** (the "**Debtor**").

B. Pursuant to an Order of the Court dated April 15, 2020, the Court approved the agreement of purchase and sale attached as Appendix "J" to the Third Report of the Receiver dated March 11, 2020 (the "**Sale Agreement**") between the Receiver and 2644013 Ontario Inc. (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as

set out in Article 3 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver (the "**Receiver's Certificate**").

C. On ●, 2020 the Receiver delivered to the Purchaser the Receiver's Certificate.

D. The Proposal of the Purchaser to all the Creditors of the Debtor, dated February 5, 2020 (the "**Proposal**") was approved by the Court pursuant to an Order of the Court, dated April 15, 2020.

E. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. All steps have been taken to implement the Proposal including the distributions contemplated therein; and

2. This Certificate was filed with the Court on ●, 2020.

BDO CANADA LIMITED, in its capacity as Receiver of the undertaking, property and assets of BOMET POLYMER INC., and not in its personal capacity

Per:

Name:

Title:

Court File No. CV-19-618817-00CL

2644013 ONTARIO INC. **and** **BOMET POLYMER INC.**

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

VESTING AND SANCTION ORDER

WEISZ FELL KOUR LLP
100 King Street W., Suite 5600
Toronto, ON M5X 1C9

Steven Weisz – LSO# 32102C
Email: sweisz@wfklaw.ca
Tel: 416.613.8280
Fax: 416.613.8290

Lawyers for
BDO Canada Limited in its capacity as
Receiver of Bomet Polymer Inc.

BT:00012190.2

APPENDIX 'I'

COURT FILE NO. CV-19-618817-00CL

NOTICE OF DISALLOWANCE OF CLAIM

IN THE MATTER OF THE RECEIVERSHIP OF

BOMET POLYMER INC.

TO: EVER EXPRESS HK TRADING LTD. ("EVER EXPRESS")

Take notice that:

As the Receiver acting in the matter of the receivership of Bomet Polymer Inc. ("**BPI**"), I have disallowed your claim dated May 26, 2020, in whole.

The reasons for such disallowance are as follows:

> No loan documentation has been provided to support the claim. Upon further discussion, you have asserted that the terms of the loan were agreed to orally. We have no supporting evidence to support your assertion. We have determined that BPI's books and records recorded the amounts in the claim as shareholder advances. Therefore, we have determined that the amounts claimed are "Shareholder Claims". Pursuant to Sections 1 and 10 of the Proposal the dividend is to be paid to the Company's creditors, excluding shareholders and there will be no payments made in respect of any Shareholder Claims. Accordingly, Ever Express' claim is not eligible for dividends.

And further take notice that if you are dissatisfied with my decision in disallowing your claim in part, you may dispute such disallowance within 30 days from the date hereof, in accordance with the Order of the Honourable Mr. Justice Conway dated January 29, 2020. A copy of a Notice of Dispute pursuant to the Court's Order is attached for your reference. Any dispute shall be forwarded to the attention of the undersigned at 25 Main Street West, Suite 805, Hamilton, ON L8P 1H1.

A copy of the claims process order can be found on the Receiver's website at www.bdo.ca/en-ca/extranets/bpi.

Dated at Hamilton, this 17th day of July, 2020

BDO Canada Limited
Solely in its capacity as
Court Appointed Receiver of
Bomet Polymer Inc.

Per:_____

Brad Newton, CPA, CBV, CIRP, LIT
Senior Vice-President

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: [Insert Claim Reference Number listed on Claim Statement] (the **"Claim Statement"**).

Full Legal Name of Creditor _____

Full Mailing Address of Creditor _____

Telephone Number: _____

Email Address _____

Attention (Contact Person) _____

Have you acquired this Claim by assignment?

Yes: □ No: □ *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	[Insert amount of Claim]

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

_____

_____

_____

_____

Dated at _____this _____day of _____, 2020

This Notice of Dispute **MUST** be delivered to the Receiver at the below address such that it is received by the Receiver by no later than 5:00 p.m. (Toronto time) on May 26, 2020 (the **"Claims Bar Date"):**

BDO Canada Limited
in its capacity as Receiver of Bomet Polymer Inc.

25 Main Street W., Suite 800
Hamilton, ON L8P 1H1

Attention: Adam Boettger, CPA, CIRP, LIT
Manager
Direct: (905) 633-4926
aboettger@bdo.ca

If a completed Notice of Dispute in respect of the Known Claim is not received by the Receiver by the Claims Bar Date, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE CLAIM STATEMENT WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.**

APPENDIX 'J'

COURT FILE NO. CV-19-618817-00CL

NOTICE OF DISALLOWANCE OF CLAIM

IN THE MATTER OF THE RECEIVERSHIP OF

BOMET POLYMER INC.

TO: QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO. LTD. ("QINGYUAN")

Take notice that:

As the Receiver acting in the matter of the receivership of Bomet Polymer Inc. ("**BPI**"), I have disallowed your claim dated May 26, 2020, in whole.

The reasons for such disallowance are as follows:

> The claim was filed for US $129,900.00. The Receiver has determined that only US $53,900.00 was actually advanced to BPI and this advance was converted to $70,997.93. The other amounts claimed relate to a purchase contract but no amounts were paid from Qingyuan to BPI in respect of that purchase contract. Accordingly, the only amount at issue is the $70,997.93.
>
> Qingyuan is the same company that shipped the equipment to Canada that is used by BPI. This equipment was recorded in BPI's books and records as a shareholder loan from Mr. Yang. Similarly, the advance from Qingyuan on June 20, 2019 for $70,997.93 was recorded in BPI's books and records as a shareholder advance from Mr. Yang. The Receiver attaches the relevant portion of the BPI general ledger showing the amount recorded under Mr. Yang's shareholder loan and an email from the accountant to BDO in its capacity as Court Appointed Monitor confirming that the funds were a shareholder advance. Therefore, we have determined that the amount claimed is a "Shareholder Claim" under the terms of the Proposal and is <u>not</u> eligible for dividends.

And further take notice that if you are dissatisfied with my decision in disallowing your claim in part, you may dispute such disallowance within 30 days from the date hereof, in accordance with the Order of the Honourable Mr. Justice Conway dated January 29, 2020. A copy of a Notice of Dispute pursuant to the Court's Order is attached for your reference. Any dispute shall be forwarded to the attention of the undersigned at 25 Main Street West, Suite 805, Hamilton, ON L8P 1H1.

A copy of the claims process order can be found on the Receiver's website at www.bdo.ca/en-ca/extranets/bpi.

Dated at Hamilton, this 17th day of July, 2020

BDO Canada Limited
Solely in its capacity as
Court Appointed Receiver of
Bomet Polymer Inc.

Per:

Brad Newton, CPA, CBV, CIRP, LIT
Senior Vice-President

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: [Insert Claim Reference Number listed on Claim Statement] (the **"Claim Statement"**).

Full Legal Name of Creditor _____

Full Mailing Address of Creditor _____

Telephone Number: _____

Email Address _____

Attention (Contact Person) _____

Have you acquired this Claim by assignment?

Yes: □ No: □ *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	[Insert amount of Claim]

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

_____

_____

_____

_____

Dated at _____this _____day of _____, 2020

This Notice of Dispute **MUST** be delivered to the Receiver at the below address such that it is received by the Receiver by no later than 5:00 p.m. (Toronto time) on May 26, 2020 (the **"Claims Bar Date"):**

BDO Canada Limited
in its capacity as Receiver of Bomet Polymer Inc.

25 Main Street W., Suite 800
Hamilton, ON L8P 1H1

Attention: Adam Boettger, CPA, CIRP, LIT
Manager
Direct: (905) 633-4926
aboettger@bdo.ca

If a completed Notice of Dispute in respect of the Known Claim is not received by the Receiver by the Claims Bar Date, the Creditor shall be forever barred from disputing the amount of the Known Claim and any Claim of a different nature or in excess of the amount specified in the Known Claim shall be forever barred and extinguished. **IF A NOTICE OF DISPUTE IS NOT RECEIVED BY THE RECEIVER WITHIN THE PRESCRIBED TIME PERIOD, THE CLAIM AS SET OUT IN THE CLAIM STATEMENT WILL BE DEEMED TO BE THE CLAIM OF THE CREDITOR AND WILL BE FINAL AND BINDING ON THE CREDITOR FOR ALL PURPOSES.**

APPENDIX 'K'

Court file no. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

NOTICE OF MOTION

Ever Express (HK) Trading Ltd. ("EE") will make a motion to the court at a time to be determined or soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR the determination of the Claim in dispute.

THE GROUNDS FOR THE MOTION ARE:

1. EE and the Respondent entered into a loan agreement where EE lent CAD $100,000.00 and another USD $60,000.00 to the Respondent. EE completed its obligations under the loan agreement. The Respondent did not repay the loan and therefore the entire amount, along with interest, is still owing to EE.

2. The Receiver wrongfully attributed this loan agreement to a shareholder of the Respondent. EE, the Respondent, and its shareholders are distinct legal entities, separate and apart from each other. As such, this is a loan agreement between EE and the Respondent, to which its shareholder(s) have no legal interests.

3. Paragraph 30 of the Claims Procedure and Meeting Order of The Honourable Madam Justice Conway dated the 29th day of January, 2020.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. Affidavit of Min Yang sworn (date).

Date of issue: August 24, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO #: 71542B

Tel: 905-475-7676
Fax: 905-475-6226

Lawyers for Ever Express (HK) Trading Ltd. ("EE")

TO **Weisz Fell Kour LLP**
First Canadian Place
100 King Street West
Suite 5600
Toronto, Ontario
M5X 1C9

Steven Jonathan Weisz
LSO #: 32102C

Lawyers for the Receiver

2644013 ONTARIO INC. Applicant	and	BOMET POLYMER INC. Respondent	Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

Proceeding commenced at Toronto

NOTICE OF MOTION

METCALFE, BLAINEY & BURNS LLP
Suite 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

Attention:
Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO #: 71542B

Tel : (905) 475-7676
Fax : (905) 475-6226

Lawyers for Ever Express (HK) Trading Ltd. ("EE")

Court file no. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

AFFIDAVIT OF MIN YANG

I, Min Yang, of City of Guangzhou, the Province of Guangdong, People's Republic of China, AFFIRM:

1. I am a Director of Ever Express (HK) Trading Ltd. ("EE"). I make this affidavit on behalf of the EE in support of its motion for the determination of the Claim in dispute. The matters deposed hereto are within my knowledge, or is available through the file(s) kept by EE which I have access thereto.

2. I have reviewed the Notice of Dispute along with its Exhibits that my lawyers have filed with the Receiver, which is now shown to me and attached as **Exhibit A**. To the best of my knowledge and belief, I agree with its contents.

3. Pursuant to a loan agreement, Ever Express (HK) Trading Ltd. ("EE") transferred CAD $100,000.00 to Bomet Polymer Inc. ("BPI") on March 26, 2019. Another USD $60,000.00 was transferred from EE to BPI on November 7, 2019 (the "Loan Agreement").

4. To date, to the best of my knowledge and belief, no payments have been made by BPI to EE in relation to the Loan Agreement.

5. EE and BPI are distinct legal entities, separate and apart from any of its shareholders. The Loan Agreement is privy between EE and BPI and neither I or any other shareholder of either EE or BPI are personally parties to this Loan Agreement.

6. To the best of my knowledge and belief, BPI owes EE an amount equivalent to the Loan Agreement plus interests in accordance with the *Courts of Justice Act* for the loan

7. I make this affidavit in support of my EE's motion and for no improper purpose.

AFFIRMED before me at City of Guangzhou, the Province of Guangdong of the People's Republic of China this ___ day of August, 2020. This affidavit was interpreted to the affiant from English to Mandarin in my presence by _____, who made an affirmation before me to interpret the affidavit correctly.

_____

Commissioner for Taking Affidavits

Min Yang

This is **Exhibit "A"** referred to in the Affidavit of Min Yang, sworn before me this ____ day of August, 2020.

_____

A Commissioner for Taking Affidavits.

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: CV-19-618817-00CL

Full Legal Name of Creditor	**EVER EXPRESS (HK) TRADING LTD.**
Full Mailing Address of Creditor	**C/O Metcalfe, Blainey & Burns LLP** **Suite 202 - 18 Crown Steel Dr., Markham ON L3R 9X8**
Telephone Number:	**905-475-7676**
Email Address	**edwardchoi@mbb.ca ; walterchen@mbb.ca**
Attention (Contact Person)	**Mr. Edward Choi and Mr. Walter Chen, 91166**

Have you acquired this Claim by assignment?

No *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	CAD $100,000.00, USD $60,000.00, plus interests.

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

Please refer to document attached, and exhibits.

Dated at Markham this 10th day of August, 2020

Court File Number: CV-19-618817-00CL

BETWEEN:

EVER EXPRESS (HK) TRADING LTD.

and

BOMET POLYMER INC.

NOTICE OF DISPUTE

1. Pursuant to a loan agreement, Ever Express (HK) Trading Ltd. ("EE") transferred CAD $100,000.00 to Bomet Polymer Inc. ("BPI") on March 26, 2019. Another USD $60,000.00 was transferred from EE to BPI on November 7, 2019 (the "Loan Agreement"). A copy of the transactions are reproduced as **Exhibit A.**

2. To date, no payments have been made by BPI to EE.

3. The Receiver, in the Notice of Disallowance of Claim, wrote:

> We have determined that BPI's books and records recorded the amounts in the claim as shareholder advances. Therefore, we have determined that the amounts claimed are "Shareholder Claims".

4. With respect, the Loan Agreement is a legal obligation between EE and BPI and such legal obligations are unaffected by how it is recorded internally on BPI's books. EE's position is that the two transactions under the Loan Agreement were erroneously recorded by the Accountant in so far as they are not shareholder advances. BPI's unilateral recording on its books should not affect EE's legal rights or the legal position between the parties.

5. EE disputes that any part of the Loan Agreement relates to any of the shareholders of BPI or EE. EE and BPI are distinct legal entities separate and apart from any of its shareholders.

6. The lawyers for EE confirmed the with accountant who entered the Loan Agreement amounts in BPI's books, Ms. Daisy Cao of LCA Professional Corporation (the "Accountant"). The Accountant advised, via e-mail that:

> *I'm sure USD 60K on Nov 7 is the loan from Ever Express, but I am not sure about CAD 100K in March. What I can say is – if there is no invoice to support, then it must be a loan from Ever Express, considering Ever Express is controlled by Mr. Yang as well.*

A copy of this e-mail is reproduced as **Exhibit B.** EE's understanding is that there are no invoices. As such, EE's position is that the entire Loan Agreement is a loan from between EE and BPI and that BPI owes this entire sum of money to EE along with interests.

7. In the alternative, BPI is holding an amount equivalent to the Loan Agreement plus interests in trust for EE under unjust enrichment principles as BPI was unjustly enriched in such equivalent amount to the detriment of EE.

8. EE's position is that BPI owes EE the Loan Agreement plus interests in accordance with the *Courts of Justice Act* for the loan, or the equivalent thereof in unjust enrichment.

Date of issue: August 10, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO # 71542B

Walter Hengyi Chen
LSO # 77934C

Tel: 905-475-7676
Fax: 905-475-6226

Lawyer(s) for Ever Express (HK) Trading Ltd.

Exhibit A

中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/03/26
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

茲通知閣下 / 貴公司，本行已按閣下 / 貴公司之指示與相關賬戶及匯款交易的條款辦理以下匯款或特快轉賬交易。
Please be informed that in accordance with your instructions and subject to the conditions for services of the related account(s) and remittance, we have effected the following remittance or express transfer.

匯款編號 REMITTANCE REF :	1219032679118218
匯款貨幣及金額 REMIT CURRENCY & AMOUNT :	CAD 100,000.00
匯款人 ORDERING CUSTOMER : EVER EXPRESS (HK) TRADING LIMITED MAN YUE STREET HUNG HOM KOWLOON HON	ADD.UNIT B7 1/F WINNER BUILDING 36 G KONG HK
收款人 BENEFICIARY : BOMET POLYMER INC CANADA	/682960002119 84 JOHN BUTTON BOULEVARD MARKHAM CLEARING CODE:CC000268296
收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA MARKHAM SW NOSCCATT	2880 MAJOR MACKENZIE DRIVE UNIT 1 CC000268296 CANADA
附言 DETAILS OF PAYMENT : INVESTMENT/WEALTH MANAGEMENT	
匯費之收取方法 CHARGE METHOD :	SHA

交易賬項明細 DETAILS OF RELATED ENTRIES

匯款金額 REMITTANCE AMOUNT	CAD	100,000.00	
扣賬自 DEBITING FROM : 012-791-9-214629-0	CAD	100,000.00	@0.0000000
費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	210.00	
扣賬自 DEBITING FROM : 012-791-1-018641-2	HKD	210.00	

備註：本通知書為電腦編印文件，無需簽署。
Remark: This is a computer generated letter that requires no signature.
本匯款通知書所列之匯款以收款銀行收妥及通知作實。
The remittance set out on this advice is subject to and confirmed by actual receipt and advice of the Beneficiary Bank.

中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/11/07
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

茲通知閣下 / 貴公司，本行已按閣下 / 貴公司之指示與相關賬戶及匯款交易的條款辦理以下匯款或特快轉賬交易。
Please be informed that in accordance with your instructions and subject to the conditions for services of the related account(s) and remittance, we have effected the following remittance or express transfer.

匯款編號 REMITTANCE REF :	1219110779121781
匯款貨幣及金額 REMIT CURRENCY & AMOUNT :	USD 60,000.00
匯款人 ORDERING CUSTOMER : EVER EXPRESS (HK) TRADING LIMITED MAN YUE STREET HUNG HOM KOWLOON HON	 ADD.UNIT B7 1/F WINNER BUILDING 36 G KONG HK
收款人 BENEFICIARY : BOMET POLYMER INC CANADA	 /6829 6005 1810 84 JOHN BUTTON BOULEVARD MARKHAM
收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA (ALL OFFICES IN CANADA)	 TORONTO
附言 DETAILS OF PAYMENT : INVESTMENT/WEALTH MANAGEMENT	
匯費之收取方法 CHARGE METHOD :	OUR

交易賬項明細 DETAILS OF RELATED ENTRIES

匯款金額 REMITTANCE AMOUNT	USD	60,000.00	
扣賬自 DEBITING FROM : 012-791-9-214629-0	USD	60,000.00	@0.0000000
費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	370.00	
扣賬自 DEBITING FROM : 012-791-1-018641-2	HKD	370.00	

備註：本通知書為電腦編印文件，無需簽署。
Remark: This is a computer generated letter that requires no signature.
本匯款通知書所列之匯款以收款銀行收妥及通知作實。
The remittance set out on this advice is subject to and confirmed by actual receipt and advice of the Beneficiary Bank.

Exhibit B

RE: 91166 - Bomet Polymer Inc.

Daisy Cao <dcao@lcaaccounting.com>

Fri 31/07/2020 19:42

To: Walter Chen <walterchen@mbb.ca>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>

Hi Walter,

I'm sure USD 60K on Nov 7 is the loan from Ever Express, but I am not sure about CAD 100K in March. What I can say is – if there is no invoice to support, then it must be a loan from Ever Express, considering Ever Express is controlled by Mr. Yang as well.

Thanks,
Daisy

From: Walter Chen <walterchen@mbb.ca>
Sent: Friday, July 31, 2020 11:45 AM
To: 'Daisy Cao' <dcao@lcaaccounting.com>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>
Subject: RE: 91166 - Bomet Polymer Inc.

Hi Daisy,

Thanks for your help.

On a related issue, we also note that Ever Express (HK) Trading Limited made payments of $100,000 CAD on March 26, 2019 and $60,000 USD on November 7, 2019 to Bomet. Please see attached remittance splits.

Our understanding is that these amounts were loans made by Ever Express to Bomet. Can you please advise if you have any evidence stating otherwise?

Thank you.

Regards,

Walter Chen
Associate

MBB Law
Metcalfe,Blainey & Burns LLP
Unit 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone, email or Zoom.

Email: walterchen@mbb.ca
Cell: 416-820-7627
Fax: 905-475-6226

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

AFFIDAVIT OF MIN YANG

METCALFE, BLAINEY & BURNS LLP
Suite 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

Attention:
Kien Chong Sammy Lee
LSO #: 33821E
Edward Wing-Chung Choi
LSO # 71542B

Tel : (905) 475-7676
Fax : (905) 475-6226
Lawyers for Ever Express (HK) Trading Ltd. (“EE”)

APPENDIX 'L'

Court file no. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

NOTICE OF MOTION

Qingyuan Chuangyexing Industry Development Co. Ltd. ("QCI") will make a motion to the court at a time to be determined or soon after that time as the motion can be heard, at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR the determination of the Claim in dispute.

THE GROUNDS FOR THE MOTION ARE:

1. QCI and the Respondent entered into an agreement for the purchase of goods which QCI paid for, but the goods were never delivered.

2. The contract was initially recorded in the Respondent's books as a contract deposit, but months later, after the Respondent's unilateral breach of the contract, the Respondent's accountant decided to change the entry to a shareholder loan, without any documentation or evidence to support such a position.

3. The Receiver accepted the Respondent's accountant's change to the Respondent's books and disallowed QCI's Claim by characterizing it as a shareholder loan.

4. QCI, the Respondent, and its shareholders are distinct legal entities, separate and apart from each other.

5. Paragraph 30 of the Claims Procedure and Meeting Order of The Honourable Madam Justice Conway dated the 29th day of January, 2020.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. Affidavit of Min Yang sworn (date).

Date of issue: August 24, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO #: 71542B

Tel: 905-475-7676
Fax: 905-475-6226

Lawyers for Qingyuan Chuangyexing Industry Development Co. Ltd. ("QCI")

TO **Weisz Fell Kour LLP**
First Canadian Place
100 King Street West
Suite 5600
Toronto, Ontario
M5X 1C9

Steven Jonathan Weisz
LSO #: 32102C

Lawyers for the Receiver

2644013 ONTARIO INC. Applicant	and	BOMET POLYMER INC. Respondent	Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

Proceeding commenced at Toronto

NOTICE OF MOTION

METCALFE, BLAINEY & BURNS LLP
Suite 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

Attention:
Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO #: 71542B

Tel : (905) 475-7676
Fax : (905) 475-6226

Lawyers for Qingyuan Chuangyexing Industry Development Co. Ltd.

Court file no. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and -

BOMET POLYMER INC.

Respondent

AFFIDAVIT OF MIN YANG

I, Min Yang, of the City of Guangzhou, the Province of Guangdong, People's Republic of China, AFFIRM:

1. I am a Director of Qingyuan Chuangyexing Industry Development Co. Ltd. ("QCI"). I make this affidavit on behalf of the QCI in support of its motion for the determination of the Claim in dispute. The matters deposed hereto are within my knowledge, or is available through the file(s) kept by QCI which I have access thereto.

2. I have reviewed the Notice of Dispute along with its Exhibits that my lawyers have filed with the Receiver, which is now shown to me and attached as **Exhibit A**. To the best of my knowledge and belief, I agree with its contents.

3. On or about June 19, 2019, QCI entered into a Purchase Contract with Bomet Polymer Inc. ("BPI") for the purchase of ABS Recycled Pellet ROHS, HS: 39033010 and HIPS Recycled Pellet ROHS, HS: 39039000 (collectively, the "Goods") in consideration of USD

$77,000.00 (the "Contract"). Pursuant to the Contract, 70% of the consideration was due upon the signing of the Contract. As such, QCI advanced US $53,900.00 to BPI. To date, the Goods were never delivered from BPI to QCI.

4. QCI and BPI are distinct legal entities separate and apart from any of its shareholders. The Contract is therefore one which is privy between BPI or QCI and does not relate to the shareholder(s) of either corporation.

5. The Contract is not a "loan". The Contract is for the purchase and sale of the Goods from BPI to QCI in consideration of US $77,000.00. The Goods were to be delivered within "one month" after signing the Contract. This is a legally binding Purchase Contract, privy between two, and only the two, legal entitles, and that is QCI and BPI.

6. To the best of my knowledge and belief, since BPI unilaterally and wrongfully breached the Contract, it remains liable to QCI for the amount it received, being USD $53,900.00 plus interest accrued from 30 days after June 19, 2019 in accordance with the *Courts of Justice Act*.

7. I make this affidavit in support of my QCI's motion and for no improper purpose.

AFFIRMED before me at Hong Kong Special Administrative Region of the People's Republic of China this ___ day of August, 2020. This affidavit was interpreted to the affiant from English to Mandarin in my presence by _____, who made an affirmation before me to interpret the affidavit correctly.

_____

Commissioner for Taking Affidavits

Min Yang

This is **Exhibit "A"** referred to in the Affidavit of Min Yang, sworn before me this ____ day of August, 2020.

_____

A Commissioner for Taking Affidavits.

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: CV-19-618817-00CL

Full Legal Name of Creditor	**Qingyuan Chuangyexing Industry Development Co. Ltd.**
Full Mailing Address of Creditor	**C/O Metcalfe, Blainey & Burns LLP** **Suite 202 - 18 Crown Steel Dr., Markham ON L3R 9X8**
Telephone Number:	**905-475-7676**
Email Address	**edwardchoi@mbb.ca ; walterchen@mbb.ca**
Attention (Contact Person)	**Mr. Edward Choi and Mr. Walter Chen, 91166**

Have you acquired this Claim by assignment?

No *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	USD $53,900.00 plus interests.

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

Please refer to document attached, and exhibits.

Dated at Markham this 12th day of August, 2020

Court File Number: CV-19-618817-00CL

BETWEEN:

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO. LTD.

and

BOMET POLYMER INC.

NOTICE OF DISPUTE

1. On or about June 19, 2019, Qingyuan Chuangyexing Industry Development Co. Ltd. ("QCI") entered into a Purchase Contract with Bomet Polymer Inc. ("BPI") for the purchase of ABS Recycled Pellet ROHS, HS: 39033010 and HIPS Recycled Pellet ROHS, HS: 39039000 (collectively, the "Goods") in consideration of USD $77,000.00 (the "Contract") under the contract reproduced as **Exhibit A**.

2. Pursuant to the Contract, 70% of the consideration was due upon the signing of the Contract. As such, QCI advanced US $53,900.00 to BPI. The funds transfer statement is reproduced as **Exhibit B**.

3. To date, the Goods was never delivered from BPI to QCI.

4. With respect, QCI disputes that any part of the Contract relates to any of the shareholders of BPI or QCI. QCI and BPI are distinct legal entities separate from any of its shareholders.

5. QCI further disputes that any part o the Contract is a "loan" as the Contract is clear on its face that it is for the purchase and sale of the Goods from BPI to QCI in consideration of US $77,000.00. The Goods were to be delivered within "one month" after signing the Contract. This is a legally binding Purchase Contract, privy between two, and only the two, legal entitles, and that is QCI and BPI.

6. On the e-mail exchanges in September 2019 between Mr. Brad Newton of BDO (the "Receiver") and Ms. Daisy Cao of LCA Professional Corporation (the "Accountant"), it is clear that the Receiver initially understood the Contract as one of the purchase and sale between QCI and BPI for the Goods. The Receiver wrote to the Accountant:

   > Has anything been shipped under the contract with Qingyuan? Their deposit in June 2019 is still on the books, when is this expected to be used?

   To that question, the Accountant erroneously responded:

> Qingyuan is a company that is controlled by Mr. Yang, one of the owners of Bomet Polymer. What was received from Qingyuan in June is actually a loan from related party. We have adjust our entry in QuickBooks accordingly.

As such, it is clear that the understanding and entry on BPI's accounting and other records all the way up to September 2019 was that of a Purchase Contract. The Receiver relied on the Accountant's erroneous statement that this was a shareholders' loan and unilaterally changed this entry in September 2019 to that of a shareholders' loan. These e-mails are reproduced as **Exhibit C.**

7. In July 2020, the lawyers for QCI wrote to the Accountant to clarify her position. According to the Accountant, she responded that her firm is "NOT engaged with Bomet Polymer Inc for bookkeeping services." She further responded that the entry was based on a conversation between the parties. However, when questioned about the evidence as to this conversation, she did not have any. She has no written records, no phone notes, or anything else to substantiate or collaborate this conversation and referred the matter back to Mr. Yang. The Accountant wrote:

   > Unfortunately, we don't have any supporting documents. If there is, should you request it from either Mr. Yang or anyone else in the management team?

   The e-mail exchanges are reproduced as **Exhibit D**. Neither QCI nor any of QCI's representatives have any recollection of this conversation and has all along understood that the Contract is one of a purchase and sale between QCI and BPI as is clearly stated on the Contract itself. There is no evidence as to the contrary other than the Accountant's, in our view, mistaken memory or misunderstanding. The Accountant unilaterally changed BPI's company records upon a conversation with the Receiver several months after the legally binding Contract was formed and recorded on BPI's books. In our view, if there was any conversation at all, which QCI denies, the Accountant relied on her mistaken memory from a potential conversation several months prior, without notes or evidence, which perhaps was impacted by the management of BPI and/or the Receiver.

8. The changed entry on BPI's books, which was changed due to the Accountant's erroneous recollection of the situation, does not change the factual and legal position of the Contract.

9. QCI's position is that the Contract is for the purchase of Goods that was never shipped. QCI has duly made payments and performed its part of the Contract. BPI has failed to perform its part of the Contract and therefore has unilaterally breached the Contract. How BPI's Accountant recorded the transaction in BPI's books has no effect on the legal entitlement of QCI to the return of the contract deposit. A corporation cannot escape liability to creditors by merely recharacterizing certain debts in its own books. As such, BPI was and remains liable to QCI for the amount it received, being USD $53,900.00 plus interest accrued from 30 days after June 19, 2019 in accordance with the *Courts of Justice Act*.

Date of issue: August 12, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO # 71542B

Walter Hengyi Chen
LSO # 77934C

Tel: 905-475-7676
Fax: 905-475-6226

Lawyer(s) for Qingyuan Chuangyexing
Industry Development Co. Ltd.

Exhibit A

PURCHASE CONTRACT

To: BOMET POLYMER INC.
Address: 39 Alice Street, Brantford, Ontario, Canada N3R 1Y1
Email: admin@bpipolymer.com
Tel: 519-752-0333
Attn: David Chan (President)

order	1
date	June 17, 2019

buyer /consignee	Qingyuan Chuangyexing Industry Development Co.,LTD ADD:Room1511,Floor 15,Hengfu Business Centre,NO.25 Zhenxing Road,Qingcheng District,Qingyuan city JASON TEL:0763-3662383 FAX：0763-3662383 USCI:91441802050672657W EMAIL：chuangyexing@vip.163.com

序号	产品名称	数量（T）	单价（USD）	金额（USD）	备注
1	ABS RECYCLED PELLET ROHS, HS: 39033010	66	900	59400	C&F Shekou port, China 3 loads ,ROHS
2	HIPS RECYCLED PELLET ROHS, HS: 39039000	22	800	17600	C&F Shekou port, China 1 loads r,ROHS
	Total:			77000	

品质标准要求： 品质标准要求：

Quality requirement:

IMPACT:	
COLOR:	
ROHS:	MEET THE CHINESE GB/T 26572，Cd≤100，Pb≤1000，Hg≤1000，Cr6+≤1000，PBDEs&PBBs≤1000，mg/kg
RUBBER :	N1≤7,AND N2≤2,N3≤2 AND N2+N3≤2, ≤N3(N1:0.1-0.15MM, N2:0.15-0.25MM,N3:0.25-0.35MM)
SILVER POINT	N1≤20,NOT ALLOW N2 AND N3, AND ≤N3(N1:0.1-0.15MM, N2:0.15-0.25MM,N3:0.25-0.35MM)

结算方式及期限： 100% 电汇 签订合同后交付70%预付款，其余30%在货物上船后。
Payment terms : 100% TT 70% deposit will be paid after sign the contract, 30% balance will be paid once the shipments leave the origin port.

出货日期: 签订合同的一个月内
date of delivery : Within one month after sign this contract.

提货方式: 賣方提供7重14吉的倉期【送到蛇口港碼頭起計】,如超過14天由買方負責所有關於過期櫃租的費用
Supplier provides 4 days demurage & 14 days detention.

其他 物料须符合中国对再生物料的进口要求，做到三个统一（包装，颗粒大小，颜色），如因以上问题导致海关送检，产生的所有费用将由卖方承担。CNF 货到指定港口
Meet the CHINA CUSTOMS standard. The package, color and size of pellet is identical

违约责任： 按（合同法）的有关条款，划分责任。
liability for breach: according to the international contract law.

Supplier:
BOMET POLYMER INC.

Buyer:
Qingyuan Chuangyexing Industry Development Co.,LTD

Jun. 19/19

Exhibit B

境 外 汇 款 申 请 书
APPLICATION FOR FUNDS TRANSFERS (OVERSEAS)

致：中国银行
TO: BANK OF CHINA

日 期 Date 2019-6-20

☑电汇 T/T ☐ 票汇 D/D ☐ 信汇 M/T　　发电等级 Priority ☑普通 Normal ☐ 加急 Urgent

申报号码 BOP Reporting No.	44180300001 01 190620 A006		
20 银行业务编号 Bank Transac. Ref.No		收电行/付款行 Receiver/Drawn on	中行清远分行
32A 汇款币种及金额 Currency & Interbank Settlement Amount	USD 53,900.00	金额大写 Amount in Words	美元 伍万叁仟玖佰元整
其 现汇金额 Amount in FX	USD 53,900.00	账号 Account No./Credit Card No.	736769784504
购汇金额 Amount of Purchase		账号 Account No./Credit Card No.	
其他金额 Amount of Others		账号 Account No./Credit Card No.	
50a 汇款人名称及地址 Remitter's Name & Address	QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD ROOM 1511,FLOOR 15 HENGFU BUSINESS CENTRE,NO 25 ZHENXING ROAD QINGYUAN CITY GUANGDONG CHINA		
☐ 对公 组织机构代码 Unit Code	05067265-7	☐ 对私 个人身份证件号码 Individual ID NO.	☐ 中国居民个人 Resident Individual ☐ 中国非居民个人 Non-Resident Individual
54/56a 收款银行之代理行名称及地址 Correspondent of Beneficiary's Bank Name & Address			
57a 收款人开户银行名称及地址 Beneficiary's Bank Name & Address	收款人开户银行在其代理行账号 Bene's Bank A/C No. NOSCCATT THE BANK OF NOVA SCOTIA		
59a 收款人名称及地址 Beneficiary's Name & Address	收款人账号 Bene's A/C No. 6829 6005 1810 BOMET POLYMER INC 84 JOHN BUTTON BOULEVARD MARKHAM CANADA		
70 汇款附言 Remittance Information	只限 140 个字位 Not Exceeding 140 Characters PAYMENT FOR GOODS	71A 国内外费用承担 All Bank's Charges If Any Are To Be Borne By	☐汇款人 OUR ☐收款人 BEN ☑共同 SHA

收款人常驻国家（地区）名称及代码 Resident Country/Region Name & Code 加拿大 CAN

请选择：☐ 预付货款 Advance Payment ☑ 货到付款 Payment Against Delivery ☐ 退款 Refund ☐ 其他 Others

交易编码 BOP Transac. Code	120100	相应币种及金额 Currency & Amount	USD 53,900.00
交易附言 Transac. Remark	一般贸易支出进口再生胶粒		

本笔款项是否为保税货物项下付款	☐ 是 ☑ 否	合同号		发票号	
外汇局批件号/备案表号/业务编号					

银行专用栏 For Bank Use Only		申请人签章 Applicant's Signature	银行签章 Bank's Signature
购汇汇率 Rate @		请按照贵行背页所列条款代办以上汇款并进行申报 Please Effect The Upwards Remittance, Subject To The Conditions Overleaf(s)	
等值人民币 RMB Equivalent			
手续费 Commission			
电报费 Cable Charges			
合计 Total Charges			
支付费用方式 In Payment of the Remittance	☐ 现金 by Cash ☐ 支票 by Check ☑ 账户 from Account	申请人姓名 Name of Applicant 电话 Phone No.	核准人签字 Authorized Person 日期 Date
核印 Sig. Ver.		经办 Maker	复核 Checker

填写前请仔细阅读各联背面条款及填报说明
Please read the conditions and instructions overleaf before filling in this application.

第二联 申报主体留存联

东港安全印刷股份有限公司承制 · 电话：(0531)88904590

账号:736769784504凭证号:0000000000000
名称:曲江 日期时间:2019-06-20 15:26:48
结算:1356344126526金额:53900.00
旧账号:

Exhibit C

Newton, Brad

From: Daisy Cao <dcao@lcaaccounting.com>
Sent: Friday, September 20, 2019 4:36 PM
To: Newton, Brad
Cc: rhosseini@cambridgellp.com; 'David Chan'
Subject: [EXT] FW: Bomet - Summary of Outstanding Inquiries
Attachments: Freight Invoice 40- CAN0445547-7X40'HC-TORONTO TO HONG KONG VIA VANCOUVER.pdf; cbccd712-0b75-4a24-a2a6-e0e9243eb2796D08367C-B247-40AD-9555-183448B957E2.jpeg; bankingStatement_CAD_1907.bns; USD_bankingStatement_1908.bns.pdf; CAD_bankingStatement_1908.bns.pdf; July USD statement.JPG; Freight Invoice 39- CMAU4213880-Admin Cost-Handling Payment to CN Storage.pdf

Hi Brad,

According to our phone conversation last week, here's our update to your outstanding questions. Please note that I've highlighted two items below – one needs your clarifications to the question, and for sales projection, I'm currently reviewing projection prepared by management and will get back to you early next week. Hope this won't cause any problems to meet your deadline.

If you have any questions, please feel free to contact me.

Thanks,

Daisy Cao, CPA, CA, LPA, MBA
LCA Professional Corporation
455 Cochrane Drive, Suite 18
Markham, ON L3R 9R3
Tel/Direct: 905-604-1570
dcao@lcaaccounting.com I www.lcaaccounting.com

> **From:** "Newton, Brad" <bnewton@bdo.ca>
> **Date:** Wednesday, September 11, 2019 at 6:38 PM
> **To:** Bill Chan <billchan6663@gmail.com>, "operations@bometpolymer.com" <operations@bometpolymer.com>
> **Cc:** Ruzbeh Hosseini <rhosseini@cambridgellp.com>, Steve Weisz <sweisz@btlegal.ca>, Andrew Pelletier <pelletier@inchlaw.com>
> **Subject:** FW: Bomet - Summary of Outstanding Inquiries
>
> Good evening,
>
> We are following up on several long outstanding inquiries. Please find below a list of outstanding and new inquiries on current operations:
>
> Outstanding Questions
>
> 1. Confirm exact start date of both partial and full operations for each production stage - partial operations started from January 2019, and the full operations are expected to start in December 2019.

2. Provide copies of the shipping invoices for containers shipped (i.e. Win Yan Logistics). Invoice copies may need to be requested from Daisy Cao. – see attached invoices
3. What is the status of the environmental insurance? – this has been resolved as we are fully covered by insurance policy
4. Can you provide some more background on the Cherubim Group agreement: - Can you please provide more information about this agreement? I checked with management and no one is aware of what it is about.
    a. Are the materials they are purchasing a special type of material or just general material?
    b. What is the commission percent you will pay them for purchases?
    c. Will they get a commission percent of any sales they arrange?
    d. Is the consultant a sales consultant?
    e. Where is the consultant located (will they be working out of Brantford)?
    f. What is the expected hourly rate of the consultant and how many hours is he expected to work per week?
5. Is there costing details for any of the inventory? The raw material cost would just be the purchase price divided by # of tonnes, but how are the WIP and finished goods costed (if they are costed)? Since we do not have access to the accounting record A&J handled before March 22, we do not have accurate amount for cost of goods sold. Currently we expensed all purchase of raw material as cost of goods sold (which still looks too low on our income statement). If we record inventory (for raw material and WIP mainly in the warehouse, and FG would be shipped right after completion), our cost of goods sold would be even lower, which does not make sense on our financial statements. Once we start our full operation in October, we will build this in our accounting system and the financial statements will look more reasonable.

New Inquiries

1. Has anything been shipped under the contract with Qingyuan? Their deposit in June 2019 is still on the books, when is this expected to be used? Qingyuan is a company that is controlled by Mr. Yang, one of the owners of Bomet Polymer. What was received from Qingyuan in June is actually a loan from related party. We have adjust our entry in QuickBooks accordingly.
2. Do you have a sales projection for the remainder of 2019 or longer? Other than a sales forecast, what is driving your production schedule (i.e. how are you deciding how much to produce of each product)? We will provide this early next week
3. Bank statements for the months:
    a. July 2019 – see attached
    b. August 2019 – see attached
4. Can you please confirm our understanding of the relationship between Bomet Polymer, Chun Yang International (HK) Co., Ltd. ("CYHK") and Ever Express (HK) Trading Limited ("Ever Express") based on our prior discussion: "Bomet Polymer entered into its first sales contract with CYHK, a Hong Kong based customer. Completed product is shipped directly to CYHK, but payment is received from Ever Express, a Company owned by Mr. Yang. Payment from CYHK is made to Ever Express (geographically located in Hong Kong) and Ever Express then transfers the funds to Bomet Polymer (geographically located in Canada). Management advises the transaction has been set-up in this way in order to expedite the payment of cash from China to Canada." Yes, this is correct.

Please respond to these inquiries as soon as possible but no later than Friday September 20, 2019.

Regards,

Brad Newton, CPA, CBV, CIRP, LIT

Senior Vice President

BDO Canada Limited

Direct: (416) 775-7829

Mobile: (289)983-6455

bnewton@bdo.ca

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Canada

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Hamilton, ON L8P 1H1

Canada

www.bdo.ca

Before you print think about the environment

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Exhibit D

Edward Choi

From: Daisy Cao <dcao@lcaaccounting.com>
Sent: July-30-20 12:21 AM
To: Walter Chen
Cc: Sammy Lee; Edward Choi
Subject: RE: 91166 - Bomet Polymer Inc.

Hi Walter,

Unfortunately, we don't have any supporting documents. If there is, should you request it from either Mr. Yang or anyone else in the management team?

Thanks,
Daisy

From: Walter Chen <walterchen@mbb.ca>
Sent: Tuesday, July 28, 2020 6:34 PM
To: 'Daisy Cao' <dcao@lcaaccounting.com>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>
Subject: RE: 91166 - Bomet Polymer Inc.

Hi Daisy,

Thank you for your email and explanation.

With respect to the characterization of the payment as a loan, can you provide us with any evidence of this because the terms of the contract and the payment of the exact same deposit amount as required in the contract appear very clearly to us as a deposit made pursuant to the purchase agreement and not as a loan.

Thank you.

Regards,

Walter Chen
Associate

MBB Law
Metcalfe,Blainey & Burns LLP
Unit 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone, email or Zoom.

Email: walterchen@mbb.ca
Cell: 416-820-7627
Fax: 905-475-6226

Zoom: 505-791-6494
http://www.mbb.ca

****
CONFIDENTIALITY NOTICE: This email, including any attachments, is confidential and may be privileged. If you are not the intended recipient please notify the sender immediately, and please delete it; you should not copy it or use it for any purpose or disclose its contents to any other person.

From: Daisy Cao <dcao@lcaaccounting.com>
Sent: July-28-20 2:56 PM
To: Walter Chen <walterchen@mbb.ca>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>
Subject: RE: 91166 - Bomet Polymer Inc.

Hi Walter,

Thanks for your email. First of all, I need to inform you that we are currently NOT engaged with Bomet Polymer Inc for bookkeeping services. We are in the middle to amend a HST return for 2019, and after that, we will terminate the QuickBooks subscription after confirming with Ms. Mei Zhao.

Second, for the entry you mentioned about, I still remember that conversation with the directors and owners back to 2019. There is an invoice provided by BPI, but I was also informed that Mr. Yang also controls Qingyuan and the money was wired from China because Mr. Yang planned to help with BPI's cash flow status. Therefore, both Mr. Yang and Mr. Chan confirmed with me that we should be recording this transaction as related party loan.

Should I pass your email to Ms. Mei Zhao next? I am actually not sure who has the authority to make changes to BPI's book. Or should you discuss this matter directly with BDO? If we are engaged with BPI to prepare the 2019 financial statements, we will make the change with proper approval from the company.

Thanks,
Daisy

From: Walter Chen <walterchen@mbb.ca>
Sent: Tuesday, July 28, 2020 11:18 AM
To: 'Daisy Cao' <dcao@lcaaccounting.com>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>
Subject: 91166 - Bomet Polymer Inc.

Daisy,

Please see attached email received from BDO.

In particular, I refer to item 1 under New Inquiries.

You stated that what was received from Qingyuan in June 2019 was a loan from a related party in the amount of $53,900 USD. We believe this is an error in your records.

Please see attached Purchase Contract dated June 17, 2019 for the purchase by Qingyuan of certain goods from Bomet executed by both parties. The payment terms of the contract contemplated that 70% of the purchase price ($77,000 USD) was to be paid after the execution of the contract as a deposit with the remaining 30% payable after the goods

leave the port of origin. This deposit amounts to $53,900 USD. Qingyuan then paid the deposit amount on June 20, 2019, as evidenced by the contract deposit document attached. This payment amount was expressly made for the purchase of certain goods from Bomet by Qingyuan and was not a related party loan, as you have characterized in your records.

Kindly make the change or provide an explanation as to why you have characterized it as a related party loan.

Thank you.

Regards,

Walter Chen
Associate

MBB Law
Metcalfe,Blainey & Burns LLP
Unit 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone, email or Zoom.

Email: walterchen@mbb.ca
Cell: 416-820-7627
Fax: 905-475-6226
Zoom: 505-791-6494
http://www.mbb.ca

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ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

AFFIDAVIT OF MIN YANG

METCALFE, BLAINEY & BURNS LLP
Suite 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

Attention:
Kien Chong Sammy Lee
LSO #: 33821E
Edward Wing-Chung Choi
LSO # 71542B

Tel : (905) 475-7676
Fax : (905) 475-6226
Lawyers for Qingyuan Chuangyexing Industry Development Co. Ltd.

APPENDIX 'M'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B e t w e e n:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondents

APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, c-43 Section 207 of the *Business Corporations Act*, RSO 1990, c B.16 and Rule 41 of the *Rules of Civil Procedure*

AFFIDAVIT OF ZHAN BO ZHANG
Sworn January 14, 2021

I, Zhan Bo Zhang, of the Town of Milton, in the Province of Ontario MAKE OATH AND SAY:

1. I am an officer and director and shareholder of 2644013 Ontario Inc. ("Holdco Bomet"), a company which holds and owns 450 common shares of the respondent Bomet Polymer Inc. ("BPI"). This equates to a 45 percent ownership interest in the common shares of BPI outstanding and issued. In addition, I have been an officer and director of BPI since its incorporation in 2017. As such, I have personal knowledge of the matters hereinafter deposed to. Where my

knowledge is based on information or belief obtained from others, I have stated the source of that information or belief, which I verily believe to be true.

2. I make this affidavit in support of our proposal in respect of the payment of creditors of BPI and in aid of receivership proceedings currently underway in respect of same ("Receivership").

3. There are two companies that have submitted claims in the Receivership alleging that they are creditors of BPI. These companies are Ever Express HK Trading ("EE") and Qing Yuan Chuang Ye Xing ("Qingyuan"), both of which are incorporated under the laws of Mainland China.

4. EE and Qingyuan are not properly creditors of BPI. Both are in fact companies under the control of Min Yang ("Yang") and/or companies for which Yang is the operating mind. Insofar as they have provided funds to BPI, such funds are in fact shareholder loans advanced by Yang to BPI.

5. The Proposal was made with the clear intent of compensating BPI's legitimate arm's length / third party creditors, including BPI's landlord, BPI's employees and BPI's suppliers.

6. In effect, Yang is seeking to recover the shareholder loans and equity investments he made to BPI through sham claims advanced by companies under his control.

Ever Express HK Trading

7. At its origin, the shareholders of BPI, being 2642209 Ontario Inc. ("Holdco Chan"), Holdco Bomet and Yang, agreed to advance funds and equipment to BPI, with each party's proposed contribution reflecting each party's share interest.

8. As explained in more detail in earlier affidavits sworn in this receivership but summarized here, Holdco Bomet was to advance $810,000.00 and Holdco Chan was to advance $360,000.00, both by way of shareholder loans.

9. It was agreed among the shareholders that Yang would provide equipment to BPI as his contribution, as opposed to advancing cash. The equipment was to be of an estimated value of $1,026,000.00 ("Equipment").

10. BPI reimbursed Yang $200,000.00 in cash, reducing the on-paper value of Yang's shareholder loan to $826,000.00. This arrangement was outlined in the unanimous shareholder agreement for BPI ("USA") attached hereto as Exhibit "A".

11. Yang did in fact facilitate the delivery of the Equipment. The shipping documents for the Equipment indicated that the companies shipping the Equipment from China were EE and Qingyuan. Yang provided these shipping documents to the other shareholders, and they are attached as Exhibit "B".

12. In respect of Yang's contribution of the Equipment, through EE, and in accordance with the USA, BPI reimbursed Yang $200,000.00, which at his

direction was advanced to EE. Attached hereto and marked as Exhibit "C" to this affidavit is a bank statement confirming the transfer of $98,096.00 to EE from BPI on September 4, 2018, as well as a bank statement confirming the transfer of the other $101,094.00 to EE through Bomet Recycling Inc. on September 21, 2018.

13. As stated in my previous affidavit, sworn April 23, 2019, Yang contributed no funds to BPI as of March 28, 2019.

14. By about that date, Yang and/or Kwok Wai David Chan ("Chan"), principal of Holdco Chan, opened a new bank account for BPI with Scotiabank ("New Account"). This was confirmed by counsel for Yang, Chan, and Holdco Chan in the letter attached as Exhibit "D" to this affidavit. Around this time, Holdco Bomet stopped funding BPI given the quickly escalating shareholder dispute which resulted in Mei Zhao and myself being pushed out of management.

15. I since learned that EE transferred funds on March 26, 2019 to the New Account. It is transparently evident that this transfer was a shareholder loan intended to fund BPI's operations, made by Yang through a company under his control. I understand that Chan has kept these records and/or maintains access to them.

16. After BDO was appointed as Monitor of BPI, it was agreed that Yang, Holdco Chan, and Holdco Bomet would mutually contribute funds to support BPI's continued operation.

17. In respect of those contributions, Yang provided funds to BPI through EE. An advance of $100,000.00 and an advance of $60,000.00 were transferred to BPI

into the New Account from a Hong Kong bank account. The details of payment indicated on the slips were as "INVESTMENT / WEALTH MANAGEMENT". Attached hereto and marked as Exhibit "E" is the Notice of Dispute filed by EE as Creditor confirming these transactions and including records of same.

18. These advances constitute Yang's contributions to BPI as a shareholder, further to the agreement that all shareholders support BPI while it is under BDO Monitorship, and must be treated as such.

Qingyuan Chuan Ye Xing

19. During the period that BDO served as Monitor of BPI, advances were also made to BPI from Qingyuan.

20. Qingyuan is Yang's primary business. He owns and operates Qingyuan. I understand that Yang holds an 80 percent interest in Qingyuan. Attached as Exhibit "F" is a company registration. Further attached as Exhibit "G" is a copy of Qingyuan's company stamp, this was affixed to all shipments.

21. The slips for these advances from a bank in China indicate that they were made in respect of "PAYMENT FOR GOODS". Attached hereto and marked as Exhibit "H" are the slips in respect of these transfers.

22. Qingyuan has submitted a "Purchase Contract" in respect of its claim that it is a creditor.

23. This "Purchase Contract" is a fabrication as there was no purchase made and no goods supplied. Attached hereto and marked as Exhibit "I" is a copy of the "Purchase Contract" with Qingyuan.

24. Yang has constructed this as a means to provide funds to BPI according to his obligations to support BPI while it is operating under the Monitorship of BDO, all whilst appearing as a third-party creditor.

25. It is my sincere and honest belief that Yang is attempting to subvert the Proposal, by characterizing his shareholder contributions to BPI as alleged third-party debts in the Receivership proceedings.

26. I make this affidavit in aid of the Receivership and our proposal for same and for no other false or improper purpose.

SWORN BEFORE ME at the City of Hamilton, in the Province of Ontario on January 14, 2021

_____
Commissioner for Taking Affidavits, etc.

ANDREW D. PELLETIER
(LSO No.: 58400O)

_____
Zhan Bo Zhang

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B e t w e e n:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondents

INDEX TO THE AFFIDAVIT OF ZHAN BO ZHANG

Unanimous shareholder agreement for BPI ("USA")	Exhibit "A"
Shipping Documents	Exhibit "B"
BPI and Bomet Recycling Inc. Bank Statements, September 2018	Exhibit "C"
Letter from Cambridge LLP dated March 28, 2019	Exhibit "D"
Notice of Dispute	Exhibit "E"
Company registration of Qingyuan	Exhibit "F"
Qingyuan company stamp	Exhibit "G"
Transfer slips in respect of "PAYMENT FOR GOODS"	Exhibit "H"
"Purchase Contract"	Exhibit "I"

This is Exhibit "A" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

UNANIMOUS SHAREHOLDER AGREEMENT

THIS UNANIMOUS SHAREHOLDERS AGREEMENT made this 5 th day of July, 2018

BETWEEN:

2642209 ONTARIO INC.

(hereinafter referred as "HOLDCO CHAN")

and

Min YANG

(hereinafter referred as "YANG")

and

2644013 ONTARIO INC

(Hereinafter "HOLDCO BOMET")

and

BOMET POLYMER INC

(hereinafter referred as the "Corporation")

KWOK WAI David CHAN

Mei Zhao

Zhan Bo Zhang

WHEREAS

A. The Corporation is incorporated under the Canada Business Corporations Act.

B. The Act permits the Shareholders to enter into a shareholder agreement in writing to restrict the powers of the directors of the Corporation to manage the business and affairs of the Corporation and to confer certain of the powers normally possessed by the directors of the Corporation on the Shareholders.

C. The issued capital of the Corporation consists of One Thousand (1,000) common shares. Total Investment will be One Million Eight Hundred Thousand Dollars.

D. The Corporation will operate an unique production method to process Shredded Plastics Scrap generated from Electronic Recycling Industry, to produce Pellets as finished products. This will be described as " current business of the Corporation".

E. BOMET will share its supplier base related to the Corporation, to support the Corporation.

F. HOLDCO -BOMET is the registered holder and beneficial owner of 450 common shares in the capital of the Corporation; YANG is the registered holder and beneficial owner of 350 common shares in the capital of the Corporation; and HOLDCO-CHAN is the registered holder and beneficial owner of 200 common shares in the capital of the Corporation;

G. The Shareholders have decided to enter into this agreement to govern their respective interests, obligations, liabilities, ownership and rights in the Corporation and to provide for the better government of the Corporation.

H. The Shareholders desire to enter into an agreement providing for certain arrangements for the ongoing operation and control of the Corporation and providing for certain restrictions on, and arrangements respecting, dealings with shares of the Corporation which are issued and outstanding from time to time.

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the mutual covenants herein contained and the sum of $1.00 in lawful money of Canada now paid by each of the parties hereto to each of the other parties hereto (the receipt and sufficiency whereof being hereby respectively acknowledged by each of the parties hereto), the parties hereto agree as follows:

Interpretation

1. In this Agreement

a. "Act" means the Canada Business Corporations Act, and unless otherwise indicated, means such Act as amended and re-enacted from time to time and the regulations thereto and any regulations that may be substituted therefor as from time to time amended;

b. "Affiliate" of a particular body corporate means another body corporate which is affiliated with the particular body corporate and for such purposes one body shall be deemed to be affiliated with another body corporate if, but only if, one of them is the Subsidiary of the other or both of them are Subsidiaries of the same body corporate or each of them is Controlled by the same person, and if two bodies corporate are affiliated

with the same body corporate at the same time, they are deemed to be affiliated with each other at that time;

c. "Agreement" means this agreement including all schedules and exhibits to this agreement and includes any and every agreement made at any time (whether past, present or future) which amends or supplements or restates any agreement which is, or is included in, this Agreement;

d. "Articles of Incorporation" of, or in relation to, a corporation means at any time such original or restated articles of incorporation, articles of amendment, articles of amalgamation, articles of continuance, articles of reorganization, articles of arrangement, articles of dissolution, articles of revival, letters patent, supplementary letters patent and any other instrument of a substantially similar nature to any of the foregoing, as are in effect at the time for or in relation to the corporation;

e. "Board" means the board of directors of the Corporation;

f. "Book Value" means the Book Value as determined by this Agreement;

g. "Business Day" means a day other than a Saturday or Sunday or statutory holiday in the Province of Ontario, Canada or a day on which banks generally are not open to the public for business in the Province of Ontario;

h. "By-laws" means the by-laws of the Corporation as of the date of this Agreement and as may be amended from time to time;

i. "Financial Statements" means the financial statements of the Corporation, prepared in accordance with GAAP;

j. "GAAP" means Canadian generally accepted accounting principles;

k. "Party" or "Parties" means all of the Shareholders and the Corporation;

l. "Share" or "Shares" refers to a share or shares in the capital of the Corporation;

m. "Shareholder" means any one of the Shareholders who is or later becomes a Shareholder in the Corporation;

n. "Shareholders" mean any two or more of the Shareholders who are or later become Shareholders in the Corporation.

o. " Executive Officer" means the management team of the Corporation.

2. This Agreement restricts the Board's power to manage and supervise the Corporation to the extent necessary to effect the Shareholders objectives as such objectives are set out in this Agreement and transfers such powers to the Shareholders. The Shareholders acknowledge that to the extent the Board's powers are restricted and transferred to the Shareholders, the obligations and liabilities of the Board and the individual directors thereon, are also transferred to the Shareholders.

By-laws and Articles

3. The By-laws will be read as being subject to the provisions of this Agreement. The By-laws will not be amended or repealed except by written Agreement of all of the Shareholders.

4. The Articles will be read as being subject to the provisions of this Agreement. The Articles will not be amended or repealed except by written Agreement of all of the Shareholders.

Warranties

5. The Corporation warrants that as of the date of this Agreement, all issued and outstanding Shares are owned as follows:

Name	Number of Shares	Class
HOLDCO-BOMET	450	Common Share
YANG	350	Common Share
HOLDCO-CHAN	200	Common Share

6. Each Shareholder warrants that the Shareholder is the sole beneficial owner of the Shares identified as being owned by that Shareholder in this Agreement.

7. The Corporation warrants that it has the necessary corporate power and authority to enter into this Agreement and to perform its obligations under this Agreement.

8. Each Shareholder warrants that he or she is not prevented by reason of law or any other contractual agreement from entering into this Agreement.

9. Each corporate Shareholder warrants that it has the necessary corporate power and authority to enter into this Agreement and to perform its obligations hereunder.

Management of the Corporation

10. The Board will consist of FOUR directors. HOLDCO-BOMET shall have the right to appoint two directors and the right to remove and replace such appointees. YANG shall have the

right to appoint one director and the right to remove and replace such appointee. HOLDCO-CHAN shall have the right to appoint one director and the right to remove and replace such appointee. All decisions, unless agreed and authorized by shareholders, need to be agreed by all 4 board members.

11. The following persons will be appointed to the Executive Officers of the Corporation shown beside their respective names:

Title	Name	Remuneration
President:	Zhan BO Zhang	NO
Vice President:	Min YANG	NO
Executive Vice President:	Mei ZHAO	NO
Treasure:	David CHAN	NO
General Manager:	David LOVE	SALARY

12. The Corporation will not make capital expenditures in excess of $10,000.00 without the prior written approval of all of the Shareholders.

13. The Corporation will not mortgage, charge, grant a security interest in or otherwise encumber the Corporation's assets, except for purchase money security interests incurred in the ordinary course of business, without the prior written approval of all of the Shareholders.

14. The Corporation will not sell, lease, exchange or dispose of any of the Corporation's assets that have an aggregate value in excess of $ 10,000.00 in any fiscal year, except for inventory that is disposed of in the ordinary course of business, without the prior written approval of all of the Shareholders.

15. The Corporation will not give any financial assistance by way of gift, loan, guarantee or otherwise to any Shareholder, director, officer or employee of the Corporation or to any person or entity related to any Shareholder, director, officer or employee. For the purpose of this Agreement, individuals connected by blood relationship, marriage or common-law partnership or adoption are related. An individual is related to a corporation if the individual has effective or legal control of the corporation, is part of a group that has effective or legal control of the corporation, or is related to an individual or corporation that has effective or legal control of the corporation or is related to a person who is part of a group that has effective or legal control of the corporation.

16. The Corporation will not purchase, redeem or acquire any Shares from any Shareholder except as provided in this Agreement and except in compliance with corporate solvency provisions and capital requirements of the Act.

17. The Corporation will not purchase any of its own Shares if the Corporation is, or after payment for the Shares would be, unable to pay its liabilities as they become due or if the realizable value of the Corporation's assets would be less than the aggregate of its liabilities and stated capital for all classes of Shares.

18. If the Corporation does purchase any of its own Shares, the Corporation will notify all Shareholders of the number of Shares purchased, the name or names of the Shareholder or Shareholders from whom it has purchased the Shares, the price paid for the Shares, whether cash or otherwise, and the balance, if any, remaining to be paid to the Shareholder or Shareholders from whom Shares were purchased.

19. The Corporation will not issue any Shares after the date of this Agreement unless issued in accordance with this Agreement or with the prior written approval of all of the Shareholders.

20. Shares will not be issued for other than money consideration, without the prior written approval of all the Shareholders. Money includes a debt owing by the Corporation or a debt secured by a guarantee given by the Corporation. Money does not include a promissory note or other promise to pay.

Capital Requirements of the Corporation

21. If 100% of the Shareholders determine by written resolution that the Corporation requires additional funds to meet the Corporation's obligations to its creditors or to achieve the purpose for which the Corporation was incorporated the Shareholders will, at the request of the Board and on a pro rata basis, subscribe and pay for additional Shares in the Corporation in an amount that is sufficient to enable the Corporation to meet such obligations or objectives, as the case may be. Notwithstanding the foregoing and the provisions in the Agreement with respect to the pre-emptive right of existing Shareholders to acquire Shares, no shareholder shall acquire any additional share of a class should the shareholder have acquired seventy per cent (70%) issued and outstanding shares of this class of share.

Pre-Emptive Rights

22. Subject to the limitations on pre-emptive rights in the Act any Shares issued by the Corporation will be offered and issued in accordance with the following provisions:

a. the Shares will be offered first to the Shareholders of the class of Share being issued (the "First Offer") on a pro rata basis.

b. any Shares remaining after the First Offer will be offered on an equal basis to the other Shareholders of that class (the "Second Offer") for not less than the subscription price specified in the First Offer and on terms not more favorable than those in the First Offer.

c. any Shares remaining after the Second Offer will be offered on an equal basis to all Shareholders in the Corporation (the "Third Offer") for not less than the subscription price specified in the Second Offer and on terms not more favorable than those in the First Offer.

d. any Shares remaining after the Third Offer may be offered to any person or persons (the "Final Offer") for not less than the subscription price specified in the Third Offer and on terms not more favorable than those in the First Offer.

23. The First Offer, the Second Offer, the Third Offer and the Final Offer (collectively and individually the "Offer") will be in writing and will specify:

a. the subscription price at which the Shares are offered;

b. the date by which the Offer must be accepted, which will be not less than 10 Business Days from the date on which the Offer is made;

c. the terms of the Offer; and

d. the closing date for the transaction, which will be between 30 and 90 Business Days from the date on which the Offer is accepted.

24. If the Offer is not accepted within the time period specified for accepting the Offer, the Offer will be deemed to be declined.

25. Shares will not be issued unless:

a. the subscriber is a party to this Agreement; or

b. the subscriber agrees to be bound by and to become a party to this Agreement and gives a written and legally binding undertaking to be bound by and become a party to this Agreement.

26. Notwithstanding the above provisions with respect to the pre-emptive right of existing Shareholders to acquire Shares, Shareholders will have no pre-emptive right in respect of Shares to be issued for consideration other than money, as a Share dividend, or pursuant to the exercise of conversion privileges, options or rights previously granted by the Corporation.

Carry-along Offer → Delete 刪除.

27. If at any time any Shareholder (the "Vendor") holding directly or indirectly more than fifty percent (50%) of the voting Shares on a fully diluted basis obtains from a third-party with whom each of them is dealing at arm's length (a "Third Party") a bona fide offer (a "Third Party Offer") to purchase for cash all (but not less than all) of the issued and outstanding Shares owned by the Vendor, and if the Vendor wishes to accept the Third Party Offer, the Vendor may, prior to acceptance of the Third Party Offer, obtain from the Third Party a bona fide offer addressed to the other Shareholder (a "Carry-Along Offer") to purchase for cash all (but not less than all) of the Shares held by the other Shareholder at the same or equivalent price and on the same or equivalent terms and conditions as contained in the Third Party Offer and shall deliver the Carry-Along Offer forthwith to the other Shareholder.

Delete

28. The other Shareholder shall be obliged to accept the Carry-Along Offer within twenty (20) days of receipt of the Carry-Along Offer. The acceptance of the Carry-Along Offer shall be made in writing and a copy of the acceptance shall be delivered to the Vendor within such twenty (20) day period.

29. If the other Shareholder does not accept the Carry-Along Offer within the twenty (20) day period referred above in this Agreement, the Vendor shall be entitled to accept the Carry-Along Offer on behalf of the other Shareholder and to deliver the same to the Third Party and, for such purposes, the other Shareholder hereby appoints the Vendor as its attorney, with full power of substitution, in the name of the other Shareholder to accept the Carry-Along Offer and to execute and deliver all documents and instruments to give effect to such acceptance to establish a binding contract of purchase and sale between the other Shareholder and the Third Party with respect to all the Shares held by such other Shareholder. Such appointment, being coupled with an interest, is irrevocable by the other Shareholders and shall not be revoked by the insolvency, bankruptcy, dissolution, liquidation or other termination of the existence of the Shareholder. The other Shareholder agrees that it shall perform the agreement resulting from acceptance of the Carry-Along Offer in accordance with its terms and shall ratify and confirm all that the Vendor may do or cause to be done pursuant to the foregoing.

Delete

30. The purchase and sale of Shares between the other Shareholder and the Third Party shall be completed in accordance with the provisions of the Carry-Along Offer and at the same time as the completion of the purchase and sale of the Shares between the Vendor and the Third Party and as part of the same closing. Notwithstanding the foregoing, if, at the time of such purchase and sale, the other Shareholder or any person, firm or corporation, for or on behalf of the other Shareholder, have any personal guarantee, security or covenant lodged with any person, bank or financial institution securing the indebtedness, liability or obligation of the Corporation, the Third-Party or the Vendor, the Third-Party shall, as a condition of the closing of such purchase and sale, deliver up, or cause to be delivered up to the other Shareholder and cancel or cause to be cancelled that guarantee, security or covenant upon the closing of such purchase and sale. If the release of any such personal guarantee, security or covenant is not obtained, the other

Delete

Shareholder shall be entitled in its sole discretion to (i) waive the condition; or (ii) accept indemnity and security therefor in form and content to the satisfaction of the other Shareholder.

Restrictions on Transfer or other Disposal of Interest

31. Shareholders will not and will not agree to directly or indirectly sell, assign, transfer, give, pledge, hypothecate or otherwise dispose of or in any other way encumber any Share or any interest in any Share and will not create any security interest in or grant any option with respect to any Share or any interest in any Share, except in accordance with the express provisions of this Agreement or except the consent of the holders of more than 100% of the Common Shares for the time being outstanding expressed by a resolution passed by the votes of the holders of more than 100% of the Common Shares for the time being outstanding or by an instrument or instruments in writing signed by the holders of more than 100% of the Common Shares for the time being outstanding.

Dispositions in breach of this agreement

32. Any sale, transfer, assign, mortgage, pledge, or otherwise dispose of, not made in compliance with the requirements of this Agreement shall be null and void ab initio, shall not be recorded on the books or register of the Corporation or its transfer agent and shall not be recognized by the Corporation. Each party hereto acknowledges and agrees that any breach of this Agreement would result in substantial harm to the other parties hereto for which monetary damages alone could not adequately compensate. Therefore, the parties hereto unconditionally and irrevocably agree that any non-breaching party hereto shall be entitled to seek protective orders, injunctive relief and other remedies available at law or in equity (including, without limitation, seeking specific performance or the rescission of purchases, sales and other transfers of Shares not made in strict compliance with this Agreement).

Death or Incapacity of Shareholder

33. If a Shareholder dies or becomes incapable (the "Incapacitated Shareholder") of performing duties that the Shareholder is required to perform as a director or officer or as otherwise imposed by this Agreement by reason of sickness, injury, mental or physical incapacity ("Incapacity") and it appears as though the Incapacitated Shareholder will not recover so as to be able to perform those duties within 90 days of the Incapacity, the other Shareholders will purchase all of the Incapacitated Shareholder's Shares at Book Value as soon as practicable but not later than 6 months after the Incapacity. If there is more than one other Shareholder purchasing the Incapacitated Shareholder's Shares, each Shareholder will, subject to the prior written agreement of the other purchasing Shareholders, purchase the Incapacitated Shareholder's Shares on pro rata basis. Each Shareholder may obtain insurance on the life of any other Shareholder in an amount not exceeding the estimated Book Value of that Shareholder's Shares.

The proceeds from any such life insurance will be used for the sole purpose of purchasing a deceased Shareholder's Shares.

34. If the other shareholder or all other shareholders refuse to purchase Incapacitated Shareholder's shares for any reason, the Corporation shall be dissolved.

Withdrawal Out of Own Volition Of A Shareholder.

35. In the event a Shareholder desires to withdrawal from the Corporation out of his own volition, his Shares can be offered to sale to the Corporation at Book Value and the rest of the Shareholders shall have the first right of refusal to purchase.

36. In the event no other Shareholder would like to purchase the shares from the withdrawal Shareholder, the withdrawal Shareholder can offer his shares for sale to a third party subject to a majority vote by all the Shareholders.

37. Shares will not be issued unless:

a. the subscriber is a party to this Agreement; or

b. the subscriber agrees to be bound by and to become a party to this Agreement and gives a written and legally binding undertaking to be bound by and become a party to this Agreement.

Arbitration

38. Any dispute arising among two or more of the Shareholders that cannot be resolved by discussion within a 30-day time period will be resolved by arbitration.

39. Arbitration may be commenced by any of the Shareholders by the delivery of written notice to all other Shareholders. Arbitration needs to take place in Ontario, Canada.

40. The notice will specify the dispute to be arbitrated, the issues of fact and law to be determined and the proposed arbitrator (the "Notice of Dispute").

41. Any Shareholder may object to the proposed arbitrator and propose an alternative arbitrator by delivering a written notice of objection to all other Shareholders within 15 Business Days of receiving the Notice of Dispute. All of the proposed arbitrators will jointly appoint an arbitrator. If the proposed arbitrators are unable to agree upon an arbitrator, any party to the dispute may apply to the Court for the appointment of an arbitrator.

42. If no Shareholder objects by written notice to the proposed arbitrator within 15 Business Days of receiving the Notice of Dispute, the proposed arbitrator will arbitrate the dispute.

43. The arbitrator and all proposed arbitrators will be at arm's-length from every Party to this Agreement and will not have any interest in the dispute.

44. The arbitrator will, subject to applicable legislation, determine the procedure for hearing the dispute but will give written reasons for material findings of fact and a written decision.

45. The arbitrator will determine the liability among the parties to the dispute for the cost of the arbitration and the payment of the arbitrator.

Operation property Lease

46. The Shareholders hereby approve the operation property Lease Agreement entered by the Corporation and 1441963 Ontario Ltd dated Dec 22, 2017.

Investment

47. Agreed investment total One Million Eight Hundred Thousand Dollars; the time line of Investment needed to deposit into Corporation bank account:

No later than July 5,

HOLDCO-BOMET: 225,000.-

HOLDCO-CHAN: 100,000.-

No later than August 10,

HOLDCO-BOMET: another 270,000

HOLDCO-CHAN: another 120,000.-

No later than Sepetember 10,

HOLDCO-BOMET: balance of total 810,000.-

HOLDCO-CHAN: balance of total 360,000.-

YANG will finance all equipments, deliver to the Corporation no later than July 30,2018

Estimate value One Million Twenty Six Thousand Dollars, to be listed at Schedule 1. (Related Share is Six Hundred Thirty Thousand dollars)

48. The Corporation will re-imbursement Two Hundred Thousand Dollars to YANG no later than August 1, 2018. Rest to be listed at Schedule 2.

Valuation

49. The Book Value of the Shares will be set by the Shareholders on an annual basis and will be communicated by way of a Shareholders Resolution declaring that the Shareholders agree that the Book Value of each Share of each class and series is a specified amount.

50. If the Shareholders cannot agree on the Book Value of the Shares or fail to set the Book Value on an annual basis for whatever reason, the Book Value will be determined by the then current accountant retained by the Corporation in accordance with GAAP. The Shareholders will share the cost of valuating the Shares, and each Shareholder will pay an equal amount of the cost of valuation.

Dividends

51. Subject to corporate law solvency requirements and to the extent permitted by law and after payment of any shareholder loans and after establishing sufficient reserves for the normal operation of the Corporation's business activities and debt serving requirements, 75% of the Corporation's profits will be distributed by way of dividend. Dividends will be distributed quarterly.

Conflict of Opportunities and Non-Competition

52. It is all agreed that while as Shareholder, director, officer of the Corporation and for a period of one (1) year after ceasing to be a Shareholder, director, officer or employee of the Corporation, the Shareholder will not, solely or jointly with others within Ontario / Quebec province of Canada,

a. undertake, plan, organize, directly own or indirectly own another business, or be involved in any way with any business or any business activity that competes with the current business of the Corporation in the geographic area in which the Corporation carries on its usual business;

b. divert or attempt to divert from the Corporation current business the Corporation enjoyed, solicited, or attempted to solicit from its customers and suppliers, prior to the Shareholder ceasing to be a Shareholder for One year.

c. engage or participate in any other business activities that conflict with the best interests of the Corporation.

53. HOLDCO-CHAN and YANG agreed, as long as is a Shareholder, director, officer of the Corporation and within one year of ceasing, will not, directly or indirectly through solely or jointly venture, engage or participate in any other business activities that will solicit BOMET PROTECTED SUPPLIERS (SCHEDULE 3), for same type of existing business BOMET is having with those suppliers. Those suppliers will be free of protection after 6 months since BOMET's last business transaction with them.

HOLDCO-BOMET and HOLDCO-CHAN agreed, will not contact YANG PROTECTED EQUIPMENTS SUPPLIERS & CONSUMERS (Schedule 4), to purchase same model of equipment the corporation purchased, within eighteen (18) months from the date of signature; or

to reach the consumers for the same business YANG been doing within six (6) months from the last business transaction between YANG and consumers.

54. HOLDCO – CHAN is 100 % owned and represented by David Chan. HOLDCO-BOMET is 100 % owned between Mei Zhao and Zhan bo Zhang. Any change of company structure of these two shareholders, need to be noticed to all shareholders. All three shareholders are 100% independent and not allowed any ownership from another shareholder.

HOLDCO-CHAN refers David Chan, and his blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

HOLDO-BOMET refers Mei Zhao and Zhan Bo Zhang, and their blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

YANG refers Min Yang, and his blood relationship, marriage or adoption; his legal business partnership, and employees at any business he has over 1 % ownership.

Non-Solicitation

55. Each Shareholder agrees that while a Shareholder, director, officer or employee of the Corporation and for a period of 1 year after ceasing to be a Shareholder, director, officer or employee of the Corporation, the Shareholder will not in any way, directly or indirectly, induce any Shareholder, director, officer or employee of the Corporation to leave their position with the Corporation or to compete in any way with the Corporation and will not interfere with the Corporation's relationship with its other Shareholders, directors, officers or employees. Such enticement or interference would be harmful and damaging to the Shareholders and to the Corporation.

Confidentiality

56. Each Shareholder acknowledges that, as director or officer of the Corporation, each shareholder will acquire and be exposed to information about certain matters which are confidential to the Corporation and not known to the public or to competitors (the "Confidential Materials and Information"), and which Confidential Materials and Information are the exclusive property of the Corporation, and includes:

(a) confidential methods of operation, which includes all information relating to the Corporation's unique marketing programs, unique products, unique methods, unique service systems, unique security information and systems, and trade secrets;

(b) all of the Corporation's manuals of operation, including, without limitation, the Corporate Operations Manual, Compensation Books, and Bar Code Manual and software.

(c) all information regarding the Corporation's existing customers and clients, including customer lists, contracts, prices, invoices, computer printouts, and other similar information;

(d) all information concerning the Corporation's potential customers and clients, including mailing lists, prospect cards, and other similar information;

(e) any information about the scrap Electronic and scrap Plastics recycling business that is not known to the public or competitors, or any other information which gives the Corporation an opportunity to obtain an advantage over competitors who do not know of such information;

(f) financial information, including the Corporation's costs, sales, income, profits and other similar information;

(g) business opportunities, including all ventures considered by the Corporation, whether or not such ventures are pursued;

(h) personnel information, including the names of employees and applicable remuneration and benefit policies, and

(i) computer programs and procedures relating to the Corporation's scrap Plastics recycling business, including related data input procedures or techniques, software, e-mails and similar information whether it be electronic or otherwise.

(j) any information regarding BOMET, shared by BOMET to the Corporation.

(k) both YANG and HOLDCO-CHAN agrees BOMET still has the right to use above information, which are shared / provided by BOMET to the Corporation.

(l) any information regarding equipments provided by YANG, YANG still has the right to use.

56

57. The Shareholders further acknowledges that the Confidential Materials and Information referred to paragraph 53 could be used to the detriment of the Corporation. Accordingly, throughout the time of being shareholders, directors and officers with the Corporation, each Shareholder undertakes not to disclose to any third party and to treat in strict confidence all Confidential Materials and Information, except where disclosure is necessary to properly discharge his or her duties as a director or officer of the Corporation; except BOMET can freely use the information which are originally provided / shared by BOMET to the Corporation. Further, after ceasing to be a shareholder, director or officer of the Corporation, each Shareholder undertakes, without time limitation, not to disclose to any third party and to treat in strict confidence all Confidential Materials and Information, except where disclosure is made with resolution of the shareholders of the corporation.

58. The Shareholder agrees that the restrictions and covenants contained in the paragraphs under the heading of "Confidentiality" (the Paragraphs) shall be construed independent of any other provision of this agreement, and the existence of any claim or cause of action by any Shareholders against the Corporation, whether predicated under this agreement or otherwise, shall not constitute a defence to the enforcement by the Corporation of the said restrictions and covenants contained in this paragraph. Further, any clause or provision of the Paragraphs that may be found unenforceable shall be considered to be severable from the rest of Paragraphs, which remaining portions shall continue in full force and effect in accordance with the terms of this Agreement.

59. The Shareholders acknowledge, agree, and understand that, without prejudice to any and all remedies to the Corporation, an injunction is the only effective remedy for any breach of the covenants under this paragraph, and that the Corporation would suffer irreparable harm and injury in the event of any such breach. Accordingly, the Shareholders hereby agree that the Corporation may apply for and have injunctive relief, including an interim or interlocutory injunction, in any court of competent jurisdiction, to enforce any of the provisions in this paragraph upon the breach or threatened breach thereof. The Shareholders further agree that the Corporation may apply for and is entitled to said injunctive relief without having to prove damages, and is entitled to all costs and expenses, including reasonable legal costs.

Term of this Agreement and Termination

60. The term of this Agreement shall commence on January 1, 2018, run for the period of eight (8) years and end on December 31, 2025 (the Term).

61. The Corporation shall not be terminated within the first six months of incorporation unless all shareholders consent to such termination.

62. The Corporation shall be dissolved and the assets of the Corporation shall be distributed to the Shareholders at the Book Value under the following circumstances:

a. the Shareholders cannot agree upon the terms of a renewal agreement at the end of the Term;

b. the amount calculated by subtract the aggregation of the Corporation's liabilities from the Corporation's total assets is less than $300,000.00; and

c. any shareholder fails to comply with the terms of this Agreement.

Notice of this Agreement on Shares

63. Share certificates will have subscribed on them the following notice or a notice that is substantially similar to the following notice:

The Shares represented by this certificate are subject to the provisions of a Unanimous Shareholder Agreement, made the 5st day of July 2018, which restricts the right to sell, transfer or encumber any share in the Corporation, including the shares represented by this certificate. Notice of the said agreement is hereby given. A copy of the said agreement may be obtained by sending a written request to the Board of Directors for the Corporation.

Effective Date and Term

64. This Agreement will come into effect on the date of its execution.

65. This Agreement will remain in effect until the earliest of

a. the date specified in a written agreement, signed by all of the Shareholders, terminating this Agreement; or

b. the bankruptcy, winding-up or dissolution of the Corporation.

Address for Notice

66. Service of all notices under this Agreement will be sufficient if delivered personally or mailed certified, return receipt requested, postage prepaid, to the following addresses:

BOMET: 2105 Main St, Cambridge, ON. N1R 5S7

HOLDCO-BOMET: 2105 Main St, Cambridge, ON. N1 R 5S7

KWOK WAI David CHAN: 84 JOHNBUTTON BLVD, MARKHAM,ON. L3R 9C1

MIN YANG: UNIT B7, 1/F,WINNER BUILDING, 36 MAN YUE STREET, HUNGHOM KOWLOON, HONGKONG

The Corporation: 39 Alice St, Brantford, ON.

Any Shareholder may, on written notice to all other Shareholders and the Corporation, change the Shareholder's address for notice under this Agreement. If the Corporation's registered address changes, the Corporation may, on written notice to all Shareholders, change its address for notice under this Agreement.

Severability

67. If there is a conflict between any provision of this Agreement and its governing legislation (the "Legislation"), the Legislation will prevail and this Agreement will be amended in order to comply with the Legislation. Further, any provisions required by the Legislation are incorporated into this Agreement.

68. If there is a conflict between any provision of this Agreement and any form of Agreement prescribed by the Legislation, that prescribed form will prevail and such provisions of the Agreement will be amended or deleted as necessary in order to comply with that prescribed form. Further, any provisions that are required by that prescribed form are incorporated into this Agreement.

69. In the event that any of the provisions of this Agreement are held to be invalid or unenforceable in whole or in part, those provisions to the extent enforceable and all other provisions shall nevertheless continue to be valid and enforceable as though the invalid or unenforceable parts had not been included in this Agreement and the remaining provisions had been executed by the Parties subsequent to the expungement of the invalid provision.

General Provisions

70. This Agreement will not be amended or modified except by the written agreement of all the Shareholders. All Shareholders, without the consent of the Corporation, may modify, amend or rescind this Agreement.

71. This Agreement constitutes the entire agreement between the Parties and supersedes any previous agreement or representation with respect to the matters set forth in this Agreement, and there are no conditions, warranties, representations, agreements, express or implied, relating to such matters.

72. This Agreement will be construed in accordance with and governed by the laws of the province of Ontario. Arbitration will also be taken place in Ontario.

73. Headings are inserted for the convenience of the Parties and for the purpose of interpreting this Agreement. Words in the singular mean and include the plural and vice versa. Words in the masculine mean and include the feminine and vice versa. Words in the neuter mean and include the masculine and feminine and vice versa.

74. This Agreement will inure to the benefit of and be binding upon the respective heirs, executors, administrators, successors and assigns, as the case may be, of the Parties.

75. This Agreement may be executed in counterparts. Facsimile signatures are binding and are considered to be original signatures.

2642209 ONTARIO INC

per

KWOK WAI David chan

Name: KWOK WAI David CHAN
Title: Director

I have the authority to bind the Corporation.

Mei zhao

Min YANG.

per:

ZHAN BO ZHANG

BOMET POLYMER INC

per

Name:

Title:

I have the authority to bind the Corporation

This is Exhibit "B" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

TLX: 33057 COSCO SHIPPING
FAX: +86(21) 65458984

PORT TO PORT OR COMBINED TRANSPORT BILL OF LADING

1. Shipper Insert Name Address and Phone/Fax	Booking No.	Bill of Lading No.
EVER EXPRESS(HK) TRADING LIMITED UNIT B7,1/F,WINNER BUILDING 36 MAN YUE STREET HUNGHOM KOWLOON TEL:00852-90979031 E-MAIL:QY2017888@126.COM	617155[illegible]60	COSU6171556180
	Export References HUD01026001V1 HUD01071001V1	
2. Consignee Insert Name Address and Phone/Fax	Forwarding Agent and References FMC/CHB No.	
BOMET POLYMER INC 39 ALICE STREET,BRANTFORD, ON N3R 1Y1 CONTACT: DAVID LOVE. PHONE: 519-752-0333*	Point and Country of Origin	
3. Notify Party Insert Name Address and Phone/Fax (It is agreed that no responsibility shall attach to the Carrier or his agents for failure to notify)	Also Notify Party-routing & Instructions	
*39 FAX# 15196240699 E-MAIL:LOGISTICS@BOMET.CA SAME AS CONNSIGNEE		
4. Combined Transport* Pre-Carriage by	5. Combined Transport* Place of Receipt HONG KONG	
6. Ocean Vessel Voy. No. APL SANTIAGO 205TUS	7. Port of Loading HONG KONG	Service Contract No. HUD01026001V1 / Commodity Code
8. Port of Discharge HALIFAX,NS	9. Combined Transport* Place of Delivery TORONTO,ON	Type of Movement CY-CY

Marks & Nos. Container / Seal No.	No. of Container or Packages	Description of Goods (If Dangerous Goods, See Clause 20)	Gross Weight	Measurement
TEMU6548867 /68280	2 /	1 SET /FCL / FCL /40HQ/		
N/M	1 SET	DENSITY SEPARATOR	6800.000KGS	50.0000CBM
ON CY-CY TERM SHIPPER'S LOAD,COUNT AND SEAL OCEAN FREIGHT PREPAID				

Declared Cargo Value US$

Description of Contents for Shipper's Use Only (Not part of This B/L Contract)

10. Total Number of Containers and/or Packages (in words) Subject to Clause 7 Limitation: SAY ONE CONTAINER TOTAL

11 Freight & Charges	Revenue Tons	Rate	Per	Amount	Prepaid	Collect	Freight & Charges Payable at / by

Received in external apparent good order and condition except as otherwise noted. The total number of the packages or units stuffed in the container, the descriptions of the goods and the weights shown in this Bill of Lading are furnished by the merchants, and which the carrier has no reasonable means of checking and is not a part of this Bills of Lading contract. The carrier has issued 3 original Bill of Lading, all of this tenor and date, one of the original Bills of Lading must be surrendered and endorsed or signed against the delivery of the shipment and whereupon any other original Bills of Lading shall be void. The merchants agree to be bound by the terms and conditions of this Bill of Lading as if each had personally signed this Bill of Lading.

*Applicable Only When Document Used as a Combined Transport Bill of Lading.

Demurrage and Detention shall be charged according to the tariff published on the Home page of LINES.COSCOSHIPPING.COM. If any ambiguity of query, please search by "Demurrage & Detention Tariff Enquiry". Other services and more detailed information pls visit LINES.COSCOSHIPPING.COM

Date Laden on Board 18 JAN 2018

Signed by: COSCO SHIPPING CONTAINER LINE AGENCIES LTD

, AS AGENT

9805 Date of Issue 18 JAN 2018 Place of Issue HONG KONG

Signed for the Carrier, COSCO SHIPPING LINES CO., LTD

EVER EXPRESS (HK) TRADING LIMITED
Unit B7,1/F,Winner Building 36 Man Yue Street Hunghom Kowloon,HongKong
TEL: 00852-90979031

Invoice # YHT0101
Date: 1/1/2018

Importer:
Bomet Polymer Inc
39 Alice Street,Brantford, ON N3R 1Y1,CANADA
Contact: David Love
Phone: 519-752-0333 Fax# 15196240699 E-MAIL:Logistics@bomet.ca

Vessel : APL SANTIAGO / 205TUS
Destination: TORONTO,CANADA
ETA : 17 / 2 /2018

COMMERCIAL INVOICE

Despription of goods	HSCODE	Quantity	Unit price	Amount
DENSITY SEPARATOR	84778000	1 SET	US$15500. 00	US$15500. 00
			Total :	US$15500.00

EVER EXPRESS (HK) TRADING LIMITED

Unit B7,1/F,Winner Building 36 Man Yue Street Hunghom Kowloon,HongKong
TEL: 00852-90979031

PACKING LIST

Invoice # YHT0101 Date: 1/1/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:APL SANTIAGO / 205TUS
Destination: TORONTO, CANADA
ETA : 17/2/2018

Container #	Description	Unit	Package	G.W. (KG)	N.W. (KG)	Packing
TEMU6548867	Roller	1	1	1500	1500	Nude
	Roller creeper	3	3	1000	1000	Nude
	Motor hood	4	4	200	200	Nude
	Feeder	1	1	800	800	Nude
	Water tank	1	1	3000	3000	Nude
	Under rachides	1	1	100	100	Nude
	Bracket	2	2	200	200	Nude
	TOTAL	13	13	6800	6800	

税率为6%。具体增值税发票开具的相关事宜，请咨询我司各网点。
The gross premium consists of net premium amount and Value-added Tax. We would highly appreciate it that you could contact with designated outlets to apply for issuance of VAT invoice.

全国客户服务电话：95500

DZAK1800118226

货物运输电子保险单

保险单号：AHYXH0124318Q000364B

CARGO TRANSPORTATION INSURANCE ELECTRONIC POLICY

中国太平洋财产保险股份有限公司(以下称承保人)根据被保险人的要求，在被保险人向承保人缴付约定的保险费后，按照本保险单险别和背面所载条款与下列特款承保下述货物运输险，特立本保险单。

This Policy of Insurance witnesses that China Pacific Property Insurance Company Limited (hereinafter called "The Underwriter") at the request of the Insured named hereunder and in consideration of the agreed premium paid to the Underwriter by the Insured,undertakes to insure the undermentioned goods in

被保险人(Insured)： Bomet Polymer Inc *

标记 Marks & Nos. As per Invoice No.	包装与数量 Quantity	保险货物项目 Description of Goods	保险金额 Amount Insured
N/M B/L NO.:COSU6171556180	1 SET / 6800 KG/50CBM *39 Alice Street,Brantford, ON N3R 1Y1 Contact: David Love.Phone: 519-752-0333 Fax# 15196240699 E-MAIL:Logistics@bomet.ca	DENSITY SEPARATOR TEMU6548867/40HQ/ 6828022	USD17050.00

总保险金额：
Total Amount Insured (USD)SEVENTEEN THOUSAND AND FIFTY ONLY

费率：Rate AS ARRANGED　保费：Premium AS ARRANGED　免赔额/率：Deductible/Franchise

开航日期：Slg.on or abt. January 19, 2018　装载运输工具：Per conveyance S.S. APL SANTIAGO 205TUS

运输路线：自 Route From HONGKONG　经 By HALIFAX,NS　至 To TORONTO,ON

承保险别 Conditions
(The claim raised by the lawful claimant for the first time under this electronic policy shall be deemed to be effective.)

ORIGINAL

Covering All Risks as per Ocean Marine Cargo Clauses of China Pacific Property Insurance Co.,Ltd.
Warehouse to Warehouse Clause
other terms & conditions are equivalent to the updated Open Policy.

所保货物，如遇出险，本公司凭正本保险单及其他有关证件给付赔款；如发生本保险单项下负责赔偿的损失或事故，应立即通知下述代理人查勘。

Claims,if any,payable on surrender of the original of the Policy together with other relevant documents.In the event of accident whereby loss or damage may result in a claim under this Policy,immediate notice applying for survey must be given to Agent as mentioned hereunder

Crawford Marine Services

301-110 Matheson Blvd. W., Suite 301 Mississauga, ON L5R 4G7 Tel: (905)568-7550 E-mail: Graydon.Holge@crawco.ca Paul.Hancock@crawco.ca For updated info., please refer to www.lloydsagency.com

中国太平洋财产保险股份有限公司
CHINA PACIFIC PROPERTY INSURANCE CO.,LTD
航运保险事业营运中心
GENERAL MANAGER
授权签发
AUTHORIZED SIGNATURE
(公司签章 Stamp)
地址：上海市吴淞路100号
Address
电子保单专用章

赔款偿付地点 Claim payable at TORONTO,ON IN USD

电话 Tel 66779900　传真 Fax

核保 Underwrite	10244	制单 Operator	领航深圳	经办 Handler	黄玮	签单日期 Issuing	January 18, 2018

OCEAN MARINE CARGO CLAUSES

I. Scope of Cover

This insurance is classified into the following three Conditions-Free from Particular Average (F.P.A.), With Average (W.A.) and All Risks. Where the goods insured hereunder sustain loss or damage, the Company shall undertake to indemnify therefore according to the Insured Condition specified in the Policy and the Provisions of these Clauses:

1. Free From Particular Average (F.P.A.)This insurance covers:

(1) Total or Constructive Total Loss of the whole consignment hereby insured caused in the course of transit by natural calamities—heavy weather, lightning, tsunami, earthquake and flood. In case a constructive total loss is claimed for, the Insured shall abandon to the Company the damaged goods and all his rights and title pertaining thereto. The goods on each lighter to or from the seagoing vessel shall be deemed a separate risk.

"Constructive Total Loss" refers to the loss where an actual total loss appears to be unavoidable or the cost to be incurred in recovering or reconditioning the goods together with the forwarding cost to the destination named in the Policy would exceed their value on arrival.

(2) Total or Partial Loss caused by accidents—the carrying conveyance being grounded, stranded, sunk or in collision with floating ice or other objects as fire or explosion.

(3) Partial loss of the insured goods attributable to heavy weather, lightning and/or tsunami, where the conveyance has been grounded, stranded, sunk or burnt, irrespective of whether the event or events took place before or after such accidents.

(4) Partial or total loss consequent on falling of entire package or packages into sea during loading, transhipment or discharge.

(5) Reasonable cost incurred by the Insured in salvaging the goods or averting or minimizing a loss recoverable under the Policy, provided that such cost shall not exceed the sum insured of the consignment so saved

(6) Losses attributable to discharge of the insured goods at a port of distress following a sea peril as well as special charges arising from loading, warehousing and forwarding of the goods at an intermediate port of call or refuge.

(7) Sacrifice in and Contribution to General Average and Salvage Charges.

(8) Such proportion of losses sustained by the ship-owners as is to be reimbursed by the Cargo Owner under the of Affreightment "Both to Blame Collision" Clause.

2. With Average (W.A.)

Aside from the risks covered under F.P.A. condition as above, this insurance also covers partial losses of the insured goods caused by heavy weather, lightning, tsunami, earthquake and/or flood.

3. All Risks

Aside from the risks covered under the F.P.A. and W.A. conditions as above, this insurance also covers all risks of loss of or damage to the insured goods whether partial or total, arising from external causes in the course of transit.

II. Exclusions

This insurance does not cover:

1. Loss or damage caused by the intentional act or fault of the insured.

2. Loss or damage falling under the liability of the consignor.

3. Loss or damage arising from the inferior quality or shortage of the insured goods prior to the attachment of this insurance.

4. Loss or damage arising from normal loss, inherent vice or nature of the insured goods, loss of market and/ or delay in transit and any expenses arising therefrom.

5. Risks and liabilities covered and excluded by the Ocean Marine Cargo War Risks Clauses and Strike, Riot and Civil Commotion Clauses of this Company.

III. Commencement and Termination of Cover

1. Warehouse to Warehouse Clause:

This insurance attaches from the time the goods hereby insured leave the warehouse or place of storage named in the Policy for the commencement of the transit and continues in force in the ordinary course of transit including sea, land and waterway transits and transit in lighter until the insured goods are delivered to the consignee's final warehouse or place of storage at the destination named in the Policy or to any other place used by the Insured for allocation or distribution of the goods or for storage other than in the ordinary course of transit. This insurance shall, however, be limited to sixty

before they reach the above mentioned warehouse or place of storage. If prior to the expiry of the above mentioned sixty (60) days, the insured goods are to be forwarded to a destination other than that named in the Policy, this insurance shall terminate at the commencement of such transit.

2. If owing to delay, deviation, forced discharge, reshipment or transhipment beyond the control of the Insured or any change or termination of the voyage arising from the exercise of a liberty granted to the ship-owners under the contract of affreightment, the insured goods arrive at a port or place other than that named in the Policy, subject to immediate notice being given to the Company by the Insured and an additional premium being paid, if required, this insurance shall remain in force and shall terminate as hereunder:

(1) If the insured goods are sold at port or place not named in the Policy, this insurance shall terminate on delivery of the goods sold, but in no event shall this insurance extend beyond sixty (60) days after completion of discharge of the Insured goods from the carrying vessel at such port or place.

(2) If the insured goods are to be forwarded to the final destination named in the Policy or any other destination, this Insurance shall terminate in accordance with Section 1 above.

IV. Duty of the Insured

It is the duty of the Insured to attend to all matters as specified hereunder:

1. The Insured shall take delivery of the Insured goods in good time upon their arrival at the port of destination named in the Policy. In the event of any damage to the goods, the Insured shall immediately apply for survey to the survey and /or settling agent stipulated in the Policy. If the insured goods are found short in entire package or packages or to show apparent traces of damage, the Insured shall obtain from the carrier, bailee or other relevant authorities (Customs and Port Authorities etc.) certificate of loss or damage and /or shortlanded memo. Should the carrier, bailee or the other relevant authorities be responsible for such shortage or damage, the Insured shall lodge a claim with them in writing and, if necessary, obtain their confirmation of an extension of the time limit of validity of such claim. If the Insured fails to fulfill the aforesaid obligations, the Insurer shall not be liable for the indemnity to the loss or damage attributable to such failure.

2. The Insured shall, and the Company may also, take reasonable measures immediately in salvaging the goods or preventing or minimizing a loss or damage thereto. The measures so taken by the Insured or by the Company shall not be considered respectively, as a waiver of abandonment hereunder, or as an acceptance thereof.

The Insurer shall not be liable for the indemnity tothe increased loss or damage attributable to the Insured's failure to fulfill the aforesaid obligations.

3. In case of a change of voyage or any omission or error in the description of the interest, the name of the vessel or voyage, this insurance shall remain in force only upon prompt notice to this Company when the Insured becomes aware of the same and payment of an additional premium if required.

4. The following documents should accompany any claim hereunder made against this Company:

Original Policy, Bill of Lading, Invoice, Packing List, Tally Sheet, Weight Memo, Certificate of Loss or Damage and/or Shortlanded Memo, Survey Report, Statement of Claim.

If any third party is involved, documents relative to pursuing of recovery from such party should also be included.

If the Insured fails to provide the aforesaid claim documents, the Insurer shall not be liable for the indemnity tothe parts of the loss or damage which can not be verified due to such failure.

5. Immediate notice should be given to the Company when the Cargo Owner's actual responsibility under the contract of affreightment "Both to Blame Collision " Clause becomes known. Otherwise, the Insurer shall not be liable for the indemnity to the loss or damage attributable to such failure.

V. Claims Handling

The Insurer shall upon receipt of a claim from the Insured, check and ascertain without delay whether this insurance covers the loss or damage ,then notify the Insured of the result. Where in the circumstances of complicated claim the Insurer fails to ascertain the facts within thirty days after receiving the claim and the relevant documents from the Insured, the Insurer shall discuss and agree on a reasonable claim handling period with the Insured according to the actual situation. Then the Insurer shall ascertain the facts and notify the insured of the result within this period. Where the loss or damage is covered by the insurance, the Insurer shall fulfil the obligation of indemnity to settle the claim within ten days from reaching an agreement on the amount of indemnity with the Insured.

VI. The Time of Validity of a Claim

The time of validity of a claim under this insurance shall not exceed a period of two years counting from the day on which the peril insured against occurred.

EVERGREEN LINE

A Joint Service Agreement

BILL OF LADING

PROOFREAD

NON-NEGOTIABLE

(2) Shipper / Exporter
EVER EXPRESS(HK) TRADING LIMITED
UNIT B7,1/F,WINNER BUILDING 36 MAN
YUE STREET HUNGHOM KOWLOON
TEL:00852-90979031
E-MAIL:QY2017888@126.COM

(5) Document No.
147800007045

(6) Export References
QY@CHUKONG.COM

(3) Consignee(complete name and address)
BOMET POLYMER INC
"39 ALICE STREET,
BRANTFORD, ON N3R 1Y1"
"CONTACT: DAVID LOVE.PHONE:
519-752-0333 FAX# 15196240699
E-MAIL:LOGISTICS@BOMET.CA"

(7) Forwarding Agent-References

(4) Notify Party (complete name and address)
SAME AS CNEE

(8) Point and Country of Origin (for the Merchant's reference only)

(9) Also Notify Party (complete name and address)

(12) Pre-carriage by
GAO MING 111 180119

(13) Place of Receipt/Date
GAOMING ,CHINA

(14) Ocean Vessel/Voy. No.
APL HOUSTON 209TUS

(15) Port of Loading
GAOMING ,CHINA

(10) Onward Inland Routing/Export Instructions (which are contracted separately by Merchants entirely for their own account and risk)

(16) Port of Discharge
HALIFAX, NS

(17) Place of Delivery
TORONTO, ON CANADA

Particulars furnished by the Merchant

(18) Container No. And Seal No. Marks & Nos.	(19) Quantity And Kind of Packages	(20) Description of Goods	(21) Measurement (M³) Gross Weight (KGS)
CONTAINER NO./SEAL NO.			350.0000 CBM 50,370.000 KGS
BMOU4792973/40H/EMCHRN2207/19	PACKAGES	6800.000 KGS 50.0000 CBM	(HI-CUBE)
EGSU9038929/40H/EMCHRY6187/106	PACKAGES	8000.000 KGS 50.0000 CBM	(HI-CUBE)
EISU9205948/40H/EMCHRY6197/55	PACKAGES	3260.000 KGS 50.0000 CBM	(HI-CUBE)
EISU9456080/40H/EMCHRN2287/38	PACKAGES	5880.000 KGS 50.0000 CBM	(HI-CUBE)
FCIU7056660/40H/EMCHRN2087/22	PACKAGES	6490.000 KGS 50.0000 CBM	(HI-CUBE)
TCNU4990416/40H/EMCHRN2077/85	PACKAGES	9120.000 KGS 50.0000 CBM	(HI-CUBE)
TEMU6369795/40H/EMCHRN2247/32	PACKAGES	10820.000 KGS 50.0000 CBM	(HI-CUBE)
	7 X 40H		
N/M		MACHINE,HARDWARE	
		* THE BALANCE OF BILL OF LADING SEE ATTACHED LIST * TOTAL NUMBER OF ATTACHED 1 PAGE	
		"OCEAN FREIGHT PREPAID"	
		SHIPPER'S LOAD & COUNT	
		357 PACKAGES	

(22) TOTAL NUMBER OF CONTAINERS OR PACKAGES (IN WORDS) SEVEN(7) CONTAINERS ONLY

(24) FREIGHT & CHARGES	Revenue Tons	Rate	Per	Prepaid	Collect
本司不接受现金及支票，不代寄提单/发票，可从 www.master-agency.com.cn ->作业指南->出口表单下载处下载					

<<委托快递取单/发票保函>>提供我司后自行约快递领取;汇款申请单内容注明"运费"，现金缴款单上摘要用途请注明公司名称。

本司银行资料：收款人：深圳永航国际船务代理有限公司广州分公司 开户行：中国银行广东省分行

美元账户：656157759265，人民币账户：674357751990（领单/电放以实际到帐为准）

请提供发票抬头_____ 币种/金额：_____ 联系电话：_____ （以上仅适用于汇款至永航广州账户）

(25) D/C NO	(27) Number of Original B(s)/L	(29) Prepaid at	(30) Collect at
EGLV 147800007045	THREE (3)	GUANGZHOU, GUANGDONG	
(26) Service Type/Mode	(28) Place of B(s)/L Issue/Date	(31) Exchange Rate	(32) Exchange Rate
FCL/FCL O/R	GUANGZHOU, GUANGDONG JAN.19,2018	US$1=RMB6.75	
	(33) Laden on Board JAN.19,2018 GAO MING 111 180119 GAOMING		

改单及确认请登录www.master-agency.com.cn ->订舱/提单->全方位整合服务->提单核对

特别提示：若未能于提单装运日14个自然天（含装运日当天）内办理领单或电放，我司将按每笔提单收取提单滞箱费。

温馨提示：贵司水单请登录 www.master-agency.com.cn ->汇款先证上传，进行水单上传 费用到账后请及时到我司指台办理领单或电放

EVER EXPRESS (HK) TRADING LIMITED

Unit B7,1/F,Winner Building 36 Man Yue Street Hunghom Kowloon,HongKong
TEL: 0052-90979031

COMERCIAL INVOICE

Invoice # YHT0102 Date: 1/1/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:APL HOUSTON / 209TUS
Destination: TORONTO, CANADA
ETA : 2/3/2018

SN	Despription of goods	HS CODE	Quantity	Unit price	Amount
1	BIG DENSITY SEPARATOR	84778000	4	US$16, 154. 00	US$64, 616. 00
2	SMALL DENSITY SEPARATOR	84778000	3	US$4, 759. 00	US$14, 277. 00
3	PLASTIC CRUSHER	84778000	2	US$6, 538. 00	US$13, 076. 00
4	FEEDER	84283990	2	US$2, 038. 00	US$4, 076. 00
5	BIG PLASTIC DEWATERING DRIER	84211910	3	US$4, 615. 00	US$13, 845. 00
6	SMALL PLASTIC DEWATERING DRIER	84211910	2	US$3, 692. 00	US$7, 384. 00
7	VIBRATING SCREEN	84778000	6	US$1, 282. 00	US$7, 692. 00
8	CONVEYOR BELT	40101900	2	US$2, 154. 00	US$4, 308. 00
9	PUMP	84136090	10	US$385. 00	US$3, 850. 00
10	STORAGE BARREL	73090000	2	US$2, 308. 00	US$4, 616. 00
11	WATER TANK	73090000	11	US$448. 00	US$4, 928. 00
12	HARDWARE	82055900	1	US$21, 414. 00	US$21, 414. 00
TOTAL					US$164, 082. 00

EVER EXPRESS (HK) TRADING LIMITED

Unit B7,1/F,Winner Building 36 Man Yue Street Hunghom Kowloon,HongKong
TEL: 0052-90979031

PACKING LIST

Invoice # YHT0102 Date:1/1/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:APL HOUSTON / 209TUS
Destination: TORONTO, CANADA
ETA : 2/3/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TCNU4990416	1	BIG DENSITY SEPARATOR FIRST PART	1	1	3500	3500	NUDE
TCNU4990416	2	CONVEYOR BELT	1	1	300	300	NUDE
TCNU4990416	3	ENGINE HOOD	11	11	100	100	NUDE
TCNU4990416	4	ROLLER CREEPER	8	8	300	300	NUDE
TCNU4990416	5	SIEVE	2	2	200	200	NUDE
TCNU4990416	6	CHAIN	5	6	150	150	NUDE
TCNU4990416	7	ROLLER	38	33	1000	1000	NUDE
TCNU4990416	8	RUBBER PAD	4	1	20	20	NUDE
TCNU4990416	9	LAYERING	21	1	80	80	NUDE
TCNU4990416	10	INJECTOR	1	1	20	20	NUDE
TCNU4990416	11	CONVEYOR BELT FRAME	2	2	500	500	NUDE
TCNU4990416	12	SHOVEL	50	1	30	30	NUDE
TCNU4990416	13	BOTTOM SHAFT	3	1	80	80	NUDE
TCNU4990416	14	BIG PLASTIC DEWATERING DRIER	2	2	1200	1200	NUDE
TCNU4990416	15	VIBRATING SCREEN	2	2	200	200	NUDE
TCNU4990416	16	PLASTIC DEWATERING DRIER FRAME	2	2	600	600	NUDE
TCNU4990416	17	WATER TANK	2	2	90	90	NUDE
TCNU4990416	18	BEARING	16	4	450	450	NUDE
TCNU4990416	19	CONVEYOR MACHINE	1	1	100	100	NUDE
TCNU4990416	20	DENSITY METER	1	1	50	50	NUDE
TCNU4990416	21	CRUSHER BLADE	15	2	150	150	NUDE
	TOTAL		188	85	9120	9120	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
FCIU7056660	1	SMALL PLASTIC DEWATERING DRIER	2	2	600	600	NUDE
FCIU7056660	2	PLASTIC DEWATERING DRIER FRAME	2	2	300	300	NUDE
FCIU7056660	3	WATER TANK	3	3	100	100	NUDE
FCIU7056660	4	BIG DENSITY SEPARATOR FIRST PART	1	1	3340	3340	NUDE
FCIU7056660	5	CONVEYOR BELT	1	1	300	300	NUDE
FCIU7056660	6	FEEDER	1	1	400	400	NUDE
FCIU7056660	7	FEEDER FRAME	2	2	300	300	NUDE
FCIU7056660	8	CRAWLING DEVICE FRAME	3	3	400	400	NUDE
FCIU7056660	9	VIBRATING SCREEN	2	2	100	100	NUDE
FCIU7056660	10	STORAGE BARREL	1	1	300	300	NUDE
FCIU7056660	11	VIBRATING SCREEN FRAME	2	2	300	300	NUDE
FCIU7056660	12	SCREW	2	2	50	50	NUDE
	TOTAL		22	22	6490	6490	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
EISU9456080	1	BIG DENSITY SEPARATOR SECOND PART	1	1	2000	2000	NUDE
EISU9456080	2	PLASTIC BUCKET	2	2	100	100	NUDE
EISU9456080	3	DENSITY SEPARATOR FRAME	4	4	300	300	NUDE
EISU9456080	4	VIBRATING SCREEN FRAME	3	3	400	400	NUDE
EISU9456080	5	BIG DENSITY SEPARATOR SECOND PART	1	1	2000	2000	NUDE
EISU9456080	6	VIBRATING SCREEN	1	1	200	200	NUDE
EISU9456080	7	BELT	1	1	95	95	NUDE
EISU9456080	8	CHAIN	12	12	150	150	NUDE
EISU9456080	9	BELT	276	9	235	235	NUDE
EISU9456080	10	SIEVE	3	3	300	300	NUDE
EISU9456080	11	SPRING	20	1	100	100	NUDE
	TOTAL		324	38	5880	5880	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TEMU6369795	1	FEEDER	1	1	800	800	NUDE
TEMU6369795	2	BIG DENSITY SEPARATOR FIRST PART	1	1	4000	4000	NUDE
TEMU6369795	3	CRAWLING DEVICE	2	2	500	500	NUDE
TEMU6369795	4	ROLLER CREEPER	3	3	600	600	NUDE
TEMU6369795	5	GLOVE	140	2	80	80	NUDE
TEMU6369795	6	ENGINE HOOD	5	5	200	200	NUDE
TEMU6369795	7	DENSITY SEPARATOR FEEDER	1	1	500	500	NUDE
TEMU6369795	8	DENSITY SEPARATOR FRAME	1	1	800	800	NUDE
TEMU6369795	9	STORAGE BARREL FIRST PART	1	1	1200	1200	NUDE
TEMU6369795	10	WATER TANK	4	4	300	300	NUDE
TEMU6369795	11	DENSITY SEPARATOR TRANSMISSION CASE	9	9	1000	1000	NUDE
TEMU6369795	12	PLASTIC CRUSHER	1	1	300	300	NUDE
TEMU6369795	13	PLASTIC CRUSHER	1	1	540	540	NUDE
	TOTAL		170	32	10820	10820	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
BMOU4792973	1	BIG DENSITY SEPARATOR SECOND PART	1	1	2000	2000	NUDE
BMOU4792973	2	PLASTIC DEWATERING DRIER FRAME	1	1	210	210	NUDE
BMOU4792973	3	WATER TANK	1	1	200	200	NUDE
BMOU4792973	4	MOTOR	9	9	600	600	NUDE
BMOU4792973	5	BIG DENSITY SEPARATOR SECOND PART	1	1	2000	2000	NUDE
BMOU4792973	6	CHANNEL STEEL	64	3	1340	1340	NUDE
BMOU4792973	7	BELT	6	1	50	50	NUDE
BMOU4792973	8	BIG PLASTIC DEWATERING DRIER	1	1	200	200	NUDE
BMOU4792973	9	VIBRATING SCREEN FRAME	1	1	200	200	NUDE
	TOTAL		85	19	6800	6800	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
EGSU9038929	1	IRON SHEET	12	1	800	800	NUDE
EGSU9038929	2	CRAWLING DEVICE	2	2	400	400	NUDE
EGSU9038929	3	CRAWLING DEVICE	1	1	300	300	NUDE
EGSU9038929	4	ROLLER CREEPER	1	1	200	200	NUDE
EGSU9038929	5	BIG DENSITY SEPARATOR FIRST PART	1	1	1800	1800	NUDE
EGSU9038929	6	STORAGE BARREL SECOND PART	1	1	500	500	NUDE
EGSU9038929	7	VIBRATING SCREEN	1	1	200	200	NUDE
EGSU9038929	8	BELT	50	9	430	430	NUDE
EGSU9038929	9	ROLLER	15	1	200	200	NUDE
EGSU9038929	10	PUMP	10	1	50	50	NUDE
EGSU9038929	11	GEAR	4	4	200	200	NUDE
EGSU9038929	12	CHAIN	3	3	200	200	NUDE
EGSU9038929	13	DENSITY SEPARATOR MOTOR	6	6	190	190	NUDE
EGSU9038929	14	CONVEYOR BELT TRANSMISSION CASE	1	1	100	100	NUDE
EGSU9038929	15	CONNECTOR	28	1	100	100	NUDE
EGSU9038929	16	CHAIN	2	1	100	100	NUDE
EGSU9038929	17	BEARING	24	2	130	130	NUDE
EGSU9038929	18	GEAR	4	1	100	100	NUDE
EGSU9038929	19	PULLEY	9	2	130	130	NUDE
EGSU9038929	20	MOTOR	18	17	700	700	NUDE
EGSU9038929	21	ELECTRIC TOOLS	216	31	630	630	NUDE
EGSU9038929	22	PIPE FITTINGS	310	13	390	390	NUDE
EGSU9038929	23	FLOW GUIDE VANE	12	2	60	60	NUDE
EGSU9038929	24	GLUE	20	1	30	30	NUDE
EGSU9038929	25	PLUG	2	2	60	60	NUDE
	TOTAL		753	106	8000	8000	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
EISU9205948	1	SMALL DENSITY SEPARATOR	1	1	1000	1000	NUDE
EISU9205948	2	SMALL DENSITY SEPARATOR	1	1	470	470	NUDE
EISU9205948	3	PROTECTIVE CASING	24	24	100	100	NUDE
EISU9205948	4	SMALL DENSITY SEPARATOR	1	1	1000	1000	NUDE
EISU9205948	5	SCREW	196	1	20	20	NUDE
EISU9205948	6	TRANSMISSION CASE	1	1	20	20	NUDE
EISU9205948	7	WRENCH	25	4	80	80	NUDE
EISU9205948	8	GLASS ADHESIVE	25	2	40	40	NUDE
EISU9205948	9	CHAIN	1	1	20	20	NUDE
EISU9205948	10	BEARING	1	1	20	20	NUDE
EISU9205948	11	DENSITY SEPARATOR MOTOR	6	5	20	20	NUDE
EISU9205948	12	BARREL	11	1	20	20	NUDE
EISU9205948	13	HEXAGON	1	1	20	20	NUDE
EISU9205948	14	PULLER	1	1	20	20	NUDE
EISU9205948	15	PINCER PLIERS	2	1	20	20	NUDE
EISU9205948	16	TAPE	2	1	20	20	NUDE
EISU9205948	17	SCREWDRIVER	6	1	20	20	NUDE
EISU9205948	18	HAMMER	1	1	20	20	NUDE
EISU9205948	19	PIN	4	1	20	20	NUDE
EISU9205948	20	CONNECTOR	1	1	20	20	NUDE
EISU9205948	21	SEALING STRIP	1	1	20	20	NUDE
EISU9205948	22	LEVEL RULER	1	1	20	20	NUDE
EISU9205948	23	JACK AND PULLEY	1	1	20	20	NUDE
EISU9205948	24	WATER TANK	1	1	230	230	NUDE
	TOTAL		315	55	3260	3260	

正本（ORIGINAL）

保单正本份数：3
Number of original

货物运输险保险单
CARGO TRANSPORTATION INSURANCE POLICY

保险单号Policy No.:
B07G13501201800065?

华泰财产保险有限公司或下列签章分公司（以下简称本公司）根据投保人/被保险人的要求，在投保人/被保险人向本公司缴付约定的保险费后，根据后附条款及其他特约条款按本保险单列明的承保条件承保下述货物运输保险，特立本保险单。

This insurance policy witnesses that Huatai Property & Casualty Insurance Co., Ltd. and its undersigned branch office (hereinafter called "this Company"), at the request of the Applicant/Insured and in consideration of the payment to this Company by the Applicant/Insured of the agreed premium, undertakes to insure the under mentioned goods in transportation subject to the conditions of this policy as per the clauses and other special clauses attached hereon.

被保险人：BOMET POLYMER INC
Insured

提单号：EGLV147800007045
B/L No.

发票号：
Invoice No.

标记 Marks & Nos	包装及数量Package &Quantity	保险货物项目Description of Goods
柜货	357 PACKAGES	MACHINE, HARDWARE

保险金额：USD ONE HUNDRED AND EIGHTY THOUSAND FOUR HUNDRED AND NINETY AND TWENTY CENTS ONLY (USD 180,490.20)
Total Amount Insured

保费：AS ARRANGED
Premium

运输工具：APL HOUSTON 209TUS　　起运日期 Sig. on or abt.：Jan 19, 2018
Per Conveyance

运输路线：自 GAO MING 经 Via 至 TORONTO CANADA
Route From To

承保条件 Terms and Conditions

Covering All Risks as per Ocean Marine Cargo Clauses of Huatai Insurance Company of China Limited 【2009】N201.

特别约定 Special Conditions:

免赔额（率）：非易碎货物的每次事故的绝对免赔额为0，易碎货物（如玻璃、陶瓷、地砖）每次事故的绝对免赔额保额的3%。

所保货物 如发生保险单项下可能引起索赔的损失或事故 应立即通知本公司下述理赔代理人查勘。如下述查勘代理人无法联络 请拨打本公司客户服务电话+86 40060-95509查询。In the event of loss or damage which may involve a claim under this insurance, immediate notice of such loss or damage should be given to and a Survey Report obtained from the Company's nearest representative or Claims Agent as mentioned hereunder. If it couldn't be reached, please call +86 40060 95509 for inquiry.

华泰财产保险有限公司
HUATAI PROPERTY AND CASUALTY INSURANCE COMPANY LIMITED

Crawford & Company (Canada) Inc.
300-123 Front Street, Toronto, ON M2J 2M2. TEL:+1 905 206 5454
+1 888 224 5677. FAX:+1 905 568 7262.

偿付地点：TORONTO CANADA IN USD
Claim payable at

签单公司：华泰财产保险有限公司 财险广东省分公司
HUATAI PROPERTY & CASUALTY INSURANCE CO.,LTD*

授权代表签字Authorized Signature

签单日期：Issuing Date	2018-01-29			地址：Add.	广州市天河区林和西路161号中泰国际广场A座2503*		
业务经办：Handler	李华金	电话/传真：Tel & Fax		制单：Operator	贾子河	核保：Underwriter	贾子河

ORIGINAL

1. Exporter
SHENZHEN YUDAYUAN TRADE LTD SHENZHEN CHINA
VIA EVER EXPRESS(HK)TRADING LIMITED
Unit b7,1/F,Winner Building 36 Man Yue Street
Hunghom Kowloon,HongKong

Serial No. CCPIT700 1800436564
Certificate No. 18C4403B5945/00672

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
Bomet Polymer Inc
39 Alice Street,Brantford, ON N3R 1Y1,CANADA
TEL: 519-752-0333
FAX: 15196240699

3. Means of transport and route
FROM GAOMING CHINA TO TORONTO CANADA BY SEA

5. For certifying authority use only

Serial No.1800395597Dated JAN.29,2018is cancelled.

VERIFY URL:HTTP://CHECK.CCPITECO.NET//

4. Country / region of destination
TOTONTO,CANADA

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	BIG DENSITY SEPARATOR	84778000	4UNIT	YHT0102 JAN.01,2018
	SMALL DENSITY SEPARATOR	84778000	3UNIT	
	PLASTIC CRUSHER	84778000	2UNIT	
	FEEDER	84283000	2UNIT	
	BIG PLASTIC DEWATERING DRIER	84211910	3UNIT	
	SMALL PLASTIC DEWATERING DRIER	84211910	2UNIT	
	VIBRATING SCREEN	84778000	6UNIT	
	CONVEYOR BELT	40101900	2UNIT	
	PUMP	84138090	10UNIT	
	STORAGE BARREL	73090000	2UNIT	
	WATER TANK	73090000	11UNIT	
	HARDWARE	82055900	1UNIT	
	TOTAL 357 PACKAGES ONLY			
	....			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN YUDAYUAN TRADE LTD 深圳市 润达源贸易有限公司 中国 深圳 SHENZHEN CHINA

SHENZHEN CHINA JAN.29,2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

中国国际贸易促进委员会 单据证明专用章 (深) CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE

ADDRESS:4/F,BLOCK 3,SHENZHEN BUILDING OF INTERNATIONAL CHAMBER OF COMMERCE,NO.1 FUHUA 1ST ROAD, SHENZHEN
FAX:86-755-33358500 TEL:86-755-33358501

SHENZHEN CHINA JAN 29 2018

Place and date, signature and stamp of certifying authority

FMS SEAWAYS

WAYBILL
NON-NEGOTIABLE

SHIPPER
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO.201 BLOCK A,NO.2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA*

WAYBILL NO.
CN1851694

FOR COMBINED TRANSPORT OR PORT TO PORT SHIPMENT
7736118040053

DELIVERY AGENT
FR. MEYERS SOHN CANADA INC.
SUITE 300 - 1055 W. HASTINGS ST.
VANCOUVER BC, V6E 2E9, CANADA
PH:+1 6046097145 FX:+1 6046846024
CARLOS.ASSUNCAO@FMS-LOGISTICS.COM

CONSIGNEE
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

NOTIFY PARTY
SAME AS CNEE

DOMESTIC ROUTING / EXPORT INSTRUCTION / 2ND NOTIFY

PLACE OF RECEIPT*	PRE-CARRIAGE BY		
VESSEL / VOYAGE NO MAERSK KOLKATA 814N	**PORT OF LOADING** YANTIAN	**PORT OF TRANSSHIPMENT**	**FREIGHT PAYABLE AT**
PORT OF DISCHARGE TORONTO, CANADA	**PLACE OF DELIVERY*** TORONTO, CANADA	**TYPE OF MOVEMENT** FCL/FCL	**DECLARED CARGO VALUE** see clause 6 (2), (3)

MARKS AND NUMBERS	NO. OF PCKGS	DESCRIPTION OF PACKAGES AND GOODS - SHIPPER'S LOAD, STOW AND COUNT	GROSS WEIGHT/KGS	MEASUREMENT/CBM
MRKU3004317	1	40'HIGH	8275.0	50.000
SN: CN7209230		2 PKGS.		
MRKU3761959	1	40'HIGH	5795.0	50.000
SN: CN7211828		42 PKGS. MACHINES AND ACCESSORIES		
N/M		MOTOR,CABLE		
		HS CODE:85441100		
*MR.SUN TEL:0763-3662383				
FAX0763-3662996				
EMAILCHUANGYEXING@YEAH.NET				
FREIGHT PREPAID				

Above particulars as declared by Shipper

*Applicable only when used for combined transport

FREIGHT / CHARGES (see clause 9) Rates, Weight and/or Measurement subject to correction	PREPAID	COLLECT
TOTAL AMOUNT DUE		

RECEIVED in apparent good order and condition (except as otherwise noted herein) the total number of containers or the packages or units enumerated above for transportation subject to all the terms and conditions hereof (INCLUDING THE TERMS AND CONDITIONS ON THE REVERSE HEREOF AND THE TERMS AND CONDITIONS OF THE CARRIER'S APPLICABLE TARIFF) from the place of receipt or the port of loading, whichever applicable, to the port of discharge or the place of delivery, whichever applicable

Date Shipped on Board:
Shipped on Board Vessel: MAERSK KOLKATA
Shipped from Port of Loading: YANTIAN

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD

Place and date of issuance:
SHENZHEN 04 Apr 2018

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD
- AS AGENTS -

MAERSK LINE

NON-NEGOTIABLE WAYBILL

B/L No 964489003

Shipper
FR.MEYERS SOHN LOGISTICS
(SHENZHEN) CO LTD
AS AGENTS OF FMS SEAWAYS AG
CH-8152 OPFIKON / SWITZERLAND

Booking No
964489003

Export references
7736118040053

Svc Contract
10505573

Consignee
FR. MEYERS SOHN CANADA INC.
SUITE 300 - 1055 W. HASTINGS ST.
VANCOUVER BC, V6E 2E9, CANADA
PH:+1 6046097145 FX:+1 6046846024
CARLOS.ASSUNCAO@FMS-LOGISTICS.COM

This contract is subject to the terms, conditions and exceptions, including the law & jurisdiction clause and limitation of liability & declared value clauses, of the current Maersk Line Bill of Lading (available from the Carrier, its agents and at terms.maerskline.com/carriage), which are applicable with logical amendments (mutatis mutandis). To the extent necessary to enable the Consignee to sue and to be sued under this contract, the Shipper on entering into this contract does so on his own behalf and as agent for and on behalf of the Consignee and warrants that he has the authority to do so. The shipper shall be entitled to change the Consignee at any time before delivery of the goods provided he gives the Carrier reasonable notice in writing.
Delivery will be made to the Consignee or his authorised agent on production of reasonable proof of identity (and, in the case of an agent, reasonable proof of authority) without production of this waybill. The Carrier shall be under no liability whatsoever for misdelivery unless caused by the Carrier's negligence.

Notify Party (see clause 22)
FR. MEYERS SOHN CANADA INC.
SUITE 300 - 1055 W. HASTINGS ST.
VANCOUVER BC, V6E 2E9, CANADA
PH:+1 6046097145 FX:+1 6046846024
CARLOS.ASSUNCAO@FMS-LOGISTICS.COM

Onward inland routing (Not part of Carriage as defined in clause 1. For account and risk of Merchant)

Vessel	Voyage No.	Place of Receipt (Applicable only when document used as Multimodal Waybill)
MAERSK KOLKATA	814N	
Port of Loading	**Port of Discharge**	**Place of Delivery (Applicable only when document used as Multimodal Transport B/L (see clause 1))**
Yantian	Prince Rupert	TORONTO, CANADA

PARTICULARS FURNISHED BY SHIPPER

Kind of Packages; Description of goods; Marks and Numbers; Container No./Seal No.	Weight	Measurement
1 Container Said to Contain 2 PKGS 85441100 (HS) MRKU3004317 ML-CN7209230 40 DRY 9'6 2 PKGS 8275.000 KGS 50.0000 CBM	8275.000 KGS	50.0000 CBM
1 Container Said to Contain 42 PKGS 85441100 (HS) MACHINES AND ACCESSORIES MOTOR,CABLE HS CODE:85441100 FREIGHT PREPAID N/M	5795.000 KGS	50.0000 CBM

Above particulars as declared by Shipper, but without responsibility of or representation by Carrier.

Freight & Charges	Rate	Unit	Currency	Prepaid	Collect

Carrier's Receipt. Total number of containers or packages received by Carrier.	Place of Issue of Waybill
2 containers	Shenzhen
Shipped on Board Date (Local Time)	**Date Issue of Waybill**
2018-04-08	2018-04-08

Declared Value Charges (see clause 7.3 of the Maersk Line Bill of Lading) for Declared Value of US$

Shipper, as far as ascertained by reasonable means of checking, in apparent good order and condition unless otherwise stated herein the total number or quantity of Containers or other packages or units indicated in the box opposite entitled "Carrier's Receipt"

Signed for the Carrier Maersk Line A/S

Maersk (China) Shipping Co.,Ltd.

As Agent(s)

This transport document has one or more numbered pages

MRKU3761959 ML-CN7211828 40 DRY 9'6 42 PKGS 5795.000 KGS 50.0000 CBM
SHIPPER'S LOAD, STOW, WEIGHT AND COUNT
FREIGHT PREPAID
CY/CY

Freight & Charges	Rate	Unit	Currency	Prepaid	Collect

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMERCIAL INVOICE

Invoice # CYX0401 Date: 1/4/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:MAERSK KOLKATA / 814N
Destination: TORONTO, CANADA
ETA : 2/5/2018

SN	Despription of goods	HS CODE	Quantity	Unit price	Amount
1	SEWAGE PROCESSOR	84212990	1	US$18, 750. 00	US$18, 750. 00
2	COLOR SORTING MACHINE	84371010	1	US$24, 109. 37	US$24, 109. 37
3	MOTOR	85015200	16	US$162. 66	US$2, 602. 50
4	CABLE	85441100	3	US$2, 361. 09	US$7, 083. 27
5	ELECTRIC BOX	85371090	5	US$2, 125. 00	US$10, 625. 00
TOTAL					US$63, 170. 14

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

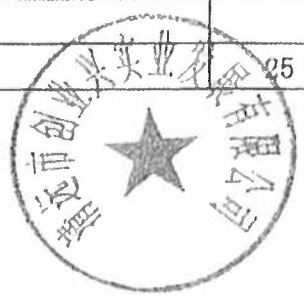
Invoice # CYX0401 Date: 1/4/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:MAERSK KOLKATA / 814N
Destination: TORONTO, CANADA
ETA: 2/5/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
MRKU3004317	1	SEWAGE PROCESSOR	1	2	8275	8275	NUDE
	TOTAL		1	2	8275	8275	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
MRKU3761959	1	COLOR SORTING MACHINE	1	18	3455	3455	FILM
MRKU3761959	2	MOTOR	16	16	900	800	CARTON
MRKU3761959	3	CABLE	3	3	940	852	FILM
MRKU3761959	4	ELECTRIC BOX	5	5	500	500	FILM
	TOTAL		25	42	5795	5607	



正本（ORIGINAL）

保单正本份数：3
Number of original:

货物运输险保险单
CARGO TRANSPORTATION INSURANCE POLICY

保险单号Policy No.
PYCJ1501201800209

华泰财产保险有限公司或下列签章分公司（以下简称本公司）根据投保人/被保险人的要求，在投保人/被保险人向本公司缴付约定的保险费后，根据后附条款及其他特约条款按本保险单列明的承保条件承保下述货物运输保险，特立本保险单。

This insurance policy witnesses that Huatai Property & Casualty Insurance Co., Ltd. and its undersigned branch office (hereinafter called "this Company"), at the request of the Applicant/Insured and in consideration of the payment to this Company by the Applicant/Insured of the agreed premium, undertakes to insure the under mentioned goods in transportation subject to the conditions of this policy as per the clauses and other special clauses attached hereon.

被保险人：
Insured: 清远市创业兴实业发展有限公司

提单号：CN1851694
B/L No.

发票号：
Invoice No.

标记 Marks & Nos	包装及数量Package &Quantity	保险货物项目Description of Goods
柜货	44件	MACHINES AND ACCESSORIES, MOTOR, CABLE

保险金额：
Total Amount Insured: USD SIXTY NINE THOUSAND FOUR HUNDRED AND EIGHTY SEVEN AND FIFTEEN CENTS ONLY (USD 69, 487. 15)

保费：
Premium: AS ARRANGED

运输工具：
Per Conveyance: MAERSK KOLKATA/814N 814N

起运日期
Sig. on or abt.: Apr 08, 2018

运输路线：自 YANTIAN 经 Via 至 To TORONTO, CANADA
Route From

承保条件 Terms and Conditions

Covering All Risks as per Ocean Marine Cargo Clauses of Huatai Insurance Company of China Limited 【2009】N201.

特别约定 Special Conditions:

免赔额（率）：非易碎货物的每次事故的绝对免赔额为0，易碎货物（如玻璃、陶瓷、地砖）每次事故的绝对免赔额保额的3%。

山梨糖醇液的免赔金额为：RMB1000.00或损失10%，以高者为准。赔偿标准：渗漏的醇液重量（减少部分）*单价，核定损失金额。除非包装破坏而开口，产生污染，并在理赔时提供污染检测报告，才能按照全损核定。

所保货物，如发生保险单项下可能引起索赔的损失或事故，应立即通知本公司下述理赔代理人查勘。如下述查勘代理人无法联络，请拨打本公司客户服务电话+86 40060-95509查询。In the event of loss or damage which may involve a claim under this Insurance, immediate notice of such loss or damage should be given to and a Survey Report obtained from the Company's nearest representative or Claims Agent as mentioned hereunder. If it couldn't be reached, please call +86 40060 95509 for inquiry.

华泰财产保险有限公司
HUATAI PROPERTY AND CASUALTY INSURANCE COMPANY LIMITED

Crawford & Company (Canada) Inc.
300-123 Front Street, Toronto, ON M2J 2M2. TEL:+1 905 206 5454
+1 888 224 5677. FAX:+1 905 568 7262.

偿付地点：
Claim payable at: 清远市

签单公司：
华泰财产保险有限公司 财险广东省分公司
HUATAI PROPERTY & CASUALTY INSURANCE CO.,LTD*

授权代表签字Authorized Signature

签单日期：Issuing Date	2018-04-16			地址：Add.	广州市天河区林和西路161号中泰国际广场A座2503 *		
业务经办：Handler	李华金	电话/传真：Tel & Fax		制单：Operator	贾子河	核保：Underwriter	

ORIGINAL

1. Exporter
SHENZHEN GRAND IMPORT AND EXPORT CO.,LTD
SHENZHEN,CHINA
VIA QINGYUAN CHUANGTEXING INDUSTRY . DEVELOPMENT CO., LTD
ROOM 03, NO.201 BLOCK A,NO 2-26
XINCHENG EAST 2ND STREET QINGYUAN
CITY,CHINA

Serial No.
Certificate No.

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R
1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

3. Means of transport and route
FROM YANTIAN CHINA TO TORONTO, CANADA BY SEA
ON/AFTER APRIL.8,2018

5. For certifying authority use only

4. Country / region of destination
TORONTO, CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	SEWAGE PROCESSOR	84212990	2PKGS	GYX0101 APR.01,2018
	COLOR SORTING MACHINE	84371010	18PKGS	
	MOTOR	85015200	16PKGS	
	CABLE	85441100	3PKGS	
	ELECTRIC BOX	85371090	5PKGS	
	TOTAL FORTY FOUR (44) PKGS ONLY			
	***			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN,CHINA APR.11,2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

ADDRESS:4F BLOCK BUILDING OF INTERNATIONAL CHAMBER OF COMMERCE,NO.1 FUHUA 1ST ROAD, SHENZHEN
FAX:86-755-83536500 TEL:86-755-83538501

SHENZHEN,CHINA APR.11,2018

Place and date, signature and stamp of certifying authority

FMS SEAWAYS

SHIPPER
QINGYUAN CHUANGYEXING INDUSTRY
DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56
XINCHENG EAST 2ND STREET QINGYUAN
CHINA

B/L NO.
CN1852204

FOR COMBINED TRANSPORT OR PORT TO PORT SHIPMENT
7736118040145

DELIVERY AGENT
FR. MEYERS SOHN CANADA INC.
SUITE 300 - 1055 W. HASTINGS ST.
VANCOUVER BC, V6E 2E9, CANADA
PH:+1 6046097145 FX:+1 6046846024
CARLOS.ASSUNCAO@FMS-LOGISTICS.COM

CONSIGNEE OR ORDER
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R
1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

NOTIFY PARTY
SAME AS CNEE

DOMESTIC ROUTING / EXPORT INSTRUCTION / 2ND NOTIFY

PLACE OF RECEIPT*
YANTIAN

PRE-CARRIAGE BY

VESSEL **VOYAGE NO.** 818N
NORTHERN MAGNUM

PORT OF LOADING
YANTIAN

PORT OF TRANSSHIPMENT

FREIGHT PAYABLE AT

PORT OF DISCHARGE
TORONTO, CANADA

PLACE OF DELIVERY*
TORONTO, CANADA

TYPE OF MOVEMENT
FCL/FCL

DECLARED CARGO VALUE
see clause 8 (2), (3)

MARKS AND NUMBERS	NO. OF PCKGS.	DESCRIPTION OF PACKAGES AND GOODS - SHIPPER'S LOAD, STOW AND COUNT	GROSS WEIGHT/KGS	MEASUREMENT/CBM
MSKU0379775 SN: ML-CN5189852 TEMU7351738 SN: ML-CN7241611 N/M FREIGHT PREPAID	1 1	40'HIGH 130 PKGS. 40'HIGH 13 PKGS. IRON FRAME,CONVEYOR, DEHYDRATOR,CRUSHER MACHINES AND ACCESSORIES TOOL HS CODE:84778000	7440.0 3965.0	50.000 50.000

Above particulars as declared by Shipper

Applicable only when used for combined transport

FREIGHT / CHARGES (see clause 9) Rates, Weight and/or Measurement subject to correction	PREPAID	COLLECT
TOTAL AMOUNT DUE		

NUMBER OF ORIGINAL BILLS OF LADING:
3 / THREE

RECEIVED in apparent good order and condition (except as otherwise noted herein) the total number of containers or the packages or units enumerated above for transportation subject to all the terms and conditions hereof (INCLUDING THE TERMS AND CONDITIONS ON THE REVERSE HEREOF AND THE TERMS AND CONDITIONS OF THE CARRIER'S APPLICABLE TARIFF) from the place of receipt or the port of loading, whichever applicable, to the port of discharge or the place of delivery, whichever applicable. One of the Bills of Lading must be surrendered duly endorsed in exchange for the goods or delivery order. On presentation of this document (duly endorsed) to the Carrier by or on behalf of the holder, the rights and liabilities arising in accordance with the terms hereof shall (without prejudice to any rule of common law or statute rendering them binding on the Merchant) become binding in all respects, between the carrier and the holder as though the contract evidenced hereby had been made between them.

IN WITNESS WHEREOF the number of original Bills of Lading stated above, all of this tenor and date, has been signed, one of which being accomplished the others to stand void.

Date Shipped on Board:
Shipped on Board Vessel: NORTHERN MAGNUM
Shipped from Port of Loading: YANTIAN

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD

Place and date of issuance:
SHENZHEN 28 Apr 2018

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD
- AS AGENTS -

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

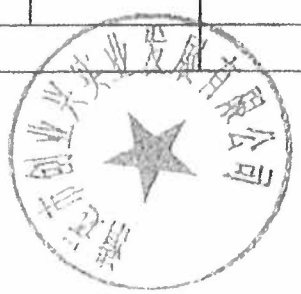
COMERCIAL INVOICE

Invoice # CYX0402 Date: 20/4/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:NORTHERN MAGNUM / 818N
Destination: TORONTO, CANADA
ETA : 31/5/2018

SN	Despription of goods	HS CODE	Quantity	Unit price	Amount
1	IRON FRAME	73089000	15	US$351.56	US$5,273.44
2	CONVEYOR	84283990	10	US$1,718.75	US$17,187.50
3	DEHYDRATOR	84211910	1	US$3,750.00	US$3,750.00
4	CRUSHER	84742090	1	US$5,937.50	US$5,937.50
5	U TYPE CONVEYOR	84283990	2	US$2,539.06	US$5,078.13
6	WATER TANK	73249000	2	US$390.63	US$781.25
7	GRINDING MACHINE	84609010	2	US$1,484.38	US$2,968.75
8	AIR COMPRESSOR	84148040	1	US$781.25	US$781.25
9	DENSITY SEPARATOR	84778000	1	US$6,687.50	US$6,687.50
10	VIBRATING SCREEN	84778000	1	US$1,562.50	US$1,562.50
11	TOOLS AND ACCESSORIES	84779000	1025		US$8,331.88
TOTAL					US$58,339.69



QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

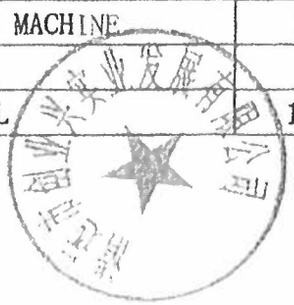
Invoice # CYX0402 Date:20/4/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:NORTHERN MAGNUM / 818N
Destination: TORONTO, CANADA
ETA : 31/5/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
MSKU0379775	1	IRON FRAME	12	12	1200	1200	FILM
MSKU0379775	2	CONVEYOR	4	4	900	900	FILM
MSKU0379775	3	DEHYDRATOR	1	1	500	500	FILM
MSKU0379775	4	CRUSHER	1	1	800	800	FILM
MSKU0379775	5	U TYPE CONVEYOR	2	2	1600	1600	FILM
MSKU0379775	6	WATER TANK	2	2	50	50	FILM
MSKU0379775	9	GRINDING MACHINE	1	1	150	150	FILM
MSKU0379775	10	AIR COMPRESSOR	1	1	200	200	FILM
MSKU0379775	11	TOOLS AND ACCESSORIES	1025	106	2040	2040	FILM
		TOTAL	1049	130	7440	7440	

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TEMU7351738	1	CONVEYOR	4	4	1200	1200	FILM
TEMU7351738	2	IRON FRAME	3	3	300	300	FILM
TEMU7351738	3	CONVEYOR	1	1	300	300	FILM
TEMU7351738	4	DENSITY SEPARATOR	1	2	1565	1565	FILM
TEMU7351738	5	VIBRATING SCREEN	1	1	200	200	FILM
TEMU7351738	6	CONVEYOR	1	1	200	200	FILM
TEMU7351738	7	GRINDING MACHINE	1	1	200	200	FILM
		TOTAL	12	13	3965	3965	



ORIGINAL

1. Exporter
SHENZHEN GANG IMPORT AND EXPORT CO.,LTD
SHENZHEN,CHINA
C/O JINGYUAN CHUANGYEXING INDUSTRY
DEVELOPMENT CO. LTD
ROOM 03, NO 201 BLOCK A NO 2-48
XINGRENG EAST 2ND STREET GUIGYUAN CITY,CHINA

Serial No.
Certificate No.

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
DOUCT POLYMER INC
30 AUGG STREET NORTHFORD, ON N3R
ATT CONTACT: DAVID LOVE
PHONE: 519-732-9331 FAX#:1(902)1(902)
E-MAIL:LOGISTICS@DOUCT.CA

3. Means of transport and route
FROM YANTIAN CHINA TO TORONTO,CANADA
BY SEA ON/AFTER MAY.6.2019

5. For certifying authority use only

4. Country / region of destination
TORONTO,CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	IRON FRAME CONVEYOR DEHYDRATOR CRUSHER U TYPE CONVEYOR WATER TANK GRINDING MACHINE AIR COMPRESSOR GUNSILY SEPARATOR VIBRATING SCREEN TOOLS AND ACCESSORIES TOTAL ONE HUNDRED AND FORTY THREE (143) PKGS ONLY	7308909090 8432909000 8421191000 8474209000 8428339000 7326909000 8409991000 8414809000 8477800000 8477909000 8477909000	1SUNIT 1SUNIT 1UNIT 1UNIT 2UNIT 2UNIT 2UNIT 1UNIT 1UNIT 1UNIT 102UNIT	CYX0402 APR.20.2019

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN,CHINA MAY.04.2019
Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

ADDRESS:4/F,BLOCK,BUILDING OF INTERNATIONAL
CHAMBER OF COMMERCE,NO.1 FUHUA 1ST ROAD,
SHENZHEN
FAX:86-755-83999500 TEL:86-755-83765601

SHENZHEN,CHINA MAY.01.2019
Place and date, signature and stamp of certifying authority

正本（ORIGINAL）

保单正本份数：3
Number of original

货物运输险保险单
CARGO TRANSPORTATION INSURANCE POLICY

保险单号Policy No.: B07G13501201800272O

华泰财产保险有限公司或下列签章分公司（以下简称本公司）根据投保人/被保险人的要求，在投保人/被保险人向本公司缴付约定的保险费后，根据后附条款及其他特约条款按本保险单列明的承保条件承保下述货物运输保险，特立本保险单。

This insurance policy witnesses that Huatai Property & Casualty Insurance Co., Ltd. and its undersigned branch office (hereinafter called "this Company"), at the request of the Applicant/Insured and in consideration of the payment to this Company by the Applicant/Insured of the agreed premium, undertakes to insure the under mentioned goods in transportation subject to the conditions of this policy as per the clauses and other special clauses attached hereon.

被保险人：Insured　清远市创业兴实业发展有限公司

提单号：964749869
B/L No.

发票号：
Invoice No.

标记 Marks & Nos	包装及数量Package &Quantity	保险货物项目Description of Goods
柜货	143件	IRON FRAME, CONVEYOR, DEHYDRATOR, CRUSHER MACHINES AND ACCESSORIES, TOOL

保险金额：Total Amount Insured	USD SIXTY FOUR THOUSAND ONE HUNDRED AND SEVENTY FOUR ONLY (USD 64,174.00)		
保费：Premium	AS ARRANGED		
运输工具：Per Conveyance	NORTHERN MAGNUM/818N 818N	起运日期 Sig. on or abt.	May 06, 2018
运输路线：Route 自 From	YANTIAN 经 Via	至 To	TORONTO, CANADA

承保条件 Terms and Conditions

Covering All Risks as per Ocean Marine Cargo Clauses of Huatai Insurance Company of China Limited 【2009】N201.

特别约定 Special Conditions:

免赔额（率）：非易碎货物的每次事故的绝对免赔额为0，易碎货物（如玻璃、陶瓷、地砖）每次事故的绝对免赔额保额的3%。

山梨糖醇液的免赔金额为：RMB1000.00或损失10%，以高者为准，赔偿标准：渗漏的醇液重量（减少部分）*单价，核定损失金额。除非包装破坏而开口，产生污染，并在理赔时提供污染检测报告，才能按照全损核定。

所保货物，如发生保险单项下可能引起索赔的损失或事故，应立即通知本公司下述理赔代理人查勘。如下述查勘代理人无法联络，请拨打本公司客户服务电话+86 40060-95509查询。In the event of loss or damage which may involve a claim under this insurance, immediate notice of such loss or damage should be given to and a Survey Report obtained from the Company's nearest representative or Claims Agent as mentioned hereunder. If it couldn't be reached, please call +86 40060 95509 for inquiry.

华泰财产保险有限公司
HUATAI PROPERTY AND CASUALTY INSURANCE COMPANY LIMITED

Crawford & Company (Canada) Inc.
300-123 Front Street, Toronto, ON M2J 2M2. TEL:+1 905 206 5454
+1 888 224 5677. FAX:+1 905 568 7262.

偿付地点：Claim payable at　清远市

签单公司：　华泰财产保险有限公司 财险广东省分公司
HUATAI PROPERTY & CASUALTY INSURANCE CO.,LTD*

授权代表签字Authorized Signature

签单日期：Issuing Date	2018-05-04			地址：Add.	广州市天河区林和西路161号中泰国际广场A座2503 *		
业务经办：Handler	李华金	电话/传真：Tel & Fax	02037062711	制单：Operator	贾子河	核保：Underwriter	

EVERGREEN LINE

A Joint Service Agreement

BILL OF LADING

PROOFREAD

NON-NEGOTIABLE

(2) Shipper / Exporter
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0763-3662383
EMAIL:CHUANGYEXING@YEAH.NET

(5) Document No.
147800261260

(6) Export References
QY@CHUKONG.COM

(3) Consignee(complete name and address)
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1 CONTACT: DAVID LOVE.PHONE: 519-752-0333
FAX# 15196240699
E-MAIL:LOGISTICS@BOMET.CA

(7) Forwarding Agent-References

(4) Notify Party (complete name and address)
SAME AS CNEE

(8) Point and Country of Origin (for the Merchant's reference only)

(9) Also Notify Party (complete name and address)

(12) Pre-carriage by

(13) Place of Receipt/Date
SHEKOU, CHINA

(14) Ocean Vessel/Voy. No.
OOCL NEW YORK 047E

(15) Port of Loading
SHEKOU, CHINA

(10) Onward Inland Routing/Export Instructions (which are contracted separately by Merchants entirely for their own account and risk)

(16) Port of Discharge
VANCOUVER, BC CANADA

(17) Place of Delivery
TORONTO, ON CANADA

Particulars furnished by the Merchant

(18) Container No. And Seal No. Marks & Nos.	(19) Quantity And Kind of Packages	(20) Description of Goods	(21) Measurement (M³) Gross Weight (KGS)
CONTAINER NO./SEAL NO.			350.0000 CBM 40,070.000 KGS
EMCU9731298/40H/EMCNWT3908/9	8 PACKAGES	5810.000 KGS 50.0000 CBM	(HI-CUBE)
TEMU6026543/40H/EMCNWN0658/2	7 PACKAGES	4400.000 KGS 50.0000 CBM	(HI-CUBE)
WBPU7050517/40H/EMCNWN2058/3	7 PACKAGES	5980.000 KGS 50.0000 CBM	(HI-CUBE)
EITU1948107/40H/EMCNWN5568/2	4 PACKAGES	8410.000 KGS 50.0000 CBM	(HI-CUBE)
TCNU5778274/40H/EMCNWN6828/2	7 PACKAGES	6570.000 KGS 50.0000 CBM	(HI-CUBE)
TCNU4881436/40H/EMCNWK2648/1	3 PACKAGES	3610.000 KGS 50.0000 CBM	(HI-CUBE)
TEMU8953616/40H/EMCNWK4398/1	32 PACKAGES	5290.000 KGS 50.0000 CBM	(HI-CUBE)
	7 X 40H		
N/M		PLASTICS SEPARATING MACHINE SCREW CONVEYOR DENSITY SEPARATOR PLASTICS DEWATERING DRIER * THE BALANCE OF BILL OF LADING SEE ATTACHED LIST * TOTAL NUMBER OF ATTACHED 2 PAGES "OCEAN FREIGHT PREPAID" SHIPPER'S LOAD & COUNT 368 PACKAGES	

(22) TOTAL NUMBER OF CONTAINERS OR PACKAGES (IN WORDS): SEVEN(7) CONTAINERS ONLY

(24) FREIGHT & CHARGES	Revenue Tons	Rate	Per	Prepaid	Collect
本司不接受现金及支票，不代寄提单/发票，可从www.master-agency.com.cn ->作业指南->出口表单下载处下载					
<<委托快递取单/发票保函>>提供我司后自行约快递领取；汇款申请单内容注明"运费"，现金缴款单上摘要用途请注明公司名称。					
本司银行资料：收款人：深圳永航国际船务代理有限公司广州分公司 开户行：中国银行广东省分行					
美元账户：656157759265，人民币账户：674357751990（领单/电放以实际到帐为准）					
请提供发票抬头_____ 币种/金额：_____ 联系电话：_____ （以上仅适用于汇款至永航广州账户）					

(25) B/L No.
EGLV 147800261260

(27) Number of Original B(s)/L
THREE (3)

(29) Place of Delivery
GUANGZHOU, GUANGDONG

(30) Collect at

(28) Place of B(s)/L Issue/Date
GUANGZHOU, GUANGDONG JUN.03,2018

(31) Exchange Rate
US$1=RMB6.45

(32) Exchange Rate

(26) Service Type/Mode
FCL/FCL O/R

(33) Laden on Board
JUN.03,2018
OOCL NEW YORK 047E
SHEKOU, CHINA

改单或确认请登录www.master-agency.com.cn ->订舱/提单->全方位整合服务->提单核对

特别提示：若未能于提单装运日14个自然天（含装运日当天）内办理领单或电放，我司将按每笔提单收取提单滞领费。

温馨提示：贵司水单请登录 www.master-agency.com.cn ->汇款凭证上传，进行水单上传 费用到帐后请及时到我司相关办理领单或电放

EVERGREEN LINE ATTACHMENT

A Joint Service Agreement

M.V. OOCL NEW YORK 047E B/L NO. EGLV147800261260 ATTACHED LIST PAGE :1/2

(18) Container No. And Seal no. Mark & Nos.	(19) Quantity And Kind of Packages	(20) Description of Goods

PLASTICS CLEANING MACHINE

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMERCIAL INVOICE

Invoice # CYX0601 Date: 1/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

SN	Despription of goods	HS CODE	Quantity	Unit price	Amount
1	NO. 1 PLASTICS SEPARATING MACHI	84778000	1	US$40, 769. 00	US$40, 769. 00
2	NO. 2 PLASTICS SEPARATING MACHINE	84778000	1	US$40, 769. 00	US$40, 769. 00
3	NO. 3 PLASTICS SEPARATING MACHINE	84778000	1	US$33, 076. 00	US$33, 076. 00
4	NO. 4 PLASTICS SEPARATING MACHINE	84778000	1	US$33, 076. 00	US$33, 076. 00
5	BUNKER	84778000	1	US$1, 461. 00	US$1, 461. 00
6	CONVEYOR	84283990	1	US$1, 461. 00	US$1, 461. 00
7	SCREW CONVEYOR	84778000	1	US$4, 461. 00	US$4, 461. 00
8	DUST COLLECTOR	84213990	1	US$3, 230. 00	US$3, 230. 00
9	NO. 1 STATIC CASE	85437099	1	US$23, 384. 00	US$23, 384. 00
10	NO. 2 STATIC CASE	85437099	1	US$23, 384. 00	US$23, 384. 00
11	NO. 3 STATIC CASE	85437099	1	US$23, 384. 00	US$23, 384. 00
12	NO. 4 STATIC CASE	85437099	1	US$29, 615. 00	US$29, 615. 00
13	NO. 5 STATIC CASE	85437099	1	US$29, 615. 00	US$29, 615. 00
14	HEATING DEVICE	84778000	1	US$2, 769. 00	US$2, 769. 00
15	VIBRATORY TUBE	84283990	1	US$2, 307. 00	US$2, 307. 00
16	PIPELINE	84283990	1	US$5, 538. 00	US$5, 538. 00
17	CONVEYOR	84283990	2	US$1, 076. 50	US$2, 153. 00
18	DUST COLLECTOR	84213990	1	US$3, 846. 00	US$3, 846. 00
19	DENSITY SEPARATOR	84778000	1	US$19, 230. 00	US$19, 230. 00
20	DENSITY SEPARATOR	84778000	2	US$4, 538. 00	US$9, 076. 00
21	PLASTICS DEWATERING DRIER	84211910	4	US$4, 384. 50	US$17, 538. 00
22	HARDWARE AND ACCESSORIES	84779000	1	US$8, 076. 00	US$8, 076. 00
TOTAL					US$358, 218. 00

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

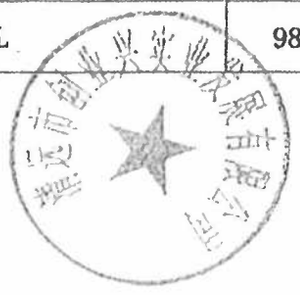
PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
EMCU9731298	1	Lift the fuselage	16	16	200	200	FILM
EMCU9731298	2	Protective net of electrostatic racks	9	9	300	300	FILM
EMCU9731298	3	30 staircase	1	1	200	200	FILM
EMCU9731298	4	Dusty pipe	1	1	200	200	FILM
EMCU9731298	5	Dusty pipe head	2	2	300	300	FILM
EMCU9731298	6	Dusty pipe elbow	1	1	150	150	FILM
EMCU9731298	7	Butt flange	1	1	150	150	FILM
EMCU9731298	8	Elbow	1	1	200	200	FILM
EMCU9731298	9	Main pipe	2	2	210	210	FILM
EMCU9731298	10	1 tons back material silo	1	1	1000	1000	FILM
EMCU9731298	11	Dust collector	1	1	300	300	FILM
EMCU9731298	12	Supplementary heating device	11	11	500	500	FILM
EMCU9731298	13	Electrostatic case	6	6	300	300	FILM
EMCU9731298	14	Small silica gel machine	3	3	600	600	FILM
EMCU9731298	15	4 cuboid bunker	1	1	150	150	FILM
EMCU9731298	16	Top guardrail	23	23	150	150	FILM
EMCU9731298	17	4 cubic feeder step ladder	1	1	200	200	FILM
EMCU9731298	18	Hoist bucket	1	1	400	400	FILM
EMCU9731298	19	Hoist inlet	16	16	300	300	FILM
		TOTAL	98	98	5810	7440	



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Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
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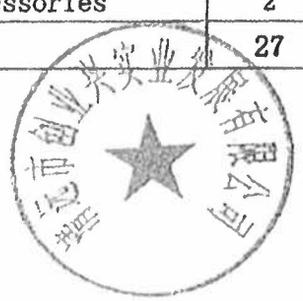
PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TEMU6026543	1	Return silo	1	1	500	500	FILM
TEMU6026543	2	Dusty pipe	1	1	100	100	FILM
TEMU6026543	3	Vacuum cleaner	1	1	200	200	FILM
TEMU6026543	4	Heating unit 4 box	1	1	300	300	FILM
TEMU6026543	5	Dust collector	1	1	100	100	FILM
TEMU6026543	6	1 ton return silo	1	1	1000	1000	FILM
TEMU6026543	7	Blanking tube	7	7	100	100	FILM
TEMU6026543	8	Hoist	8	8	500	500	FILM
TEMU6026543	9	Support frame	1	1	200	200	FILM
TEMU6026543	10	Heating connection tube	1	1	200	200	FILM
TEMU6026543	11	Bottom frame	1	1	500	500	FILM
TEMU6026543	12	Main pipe	1	1	200	200	FILM
TEMU6026543	13	Hardware and accessories	2	2	500	500	FILM
		TOTAL	27	27	4400	4400	



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PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

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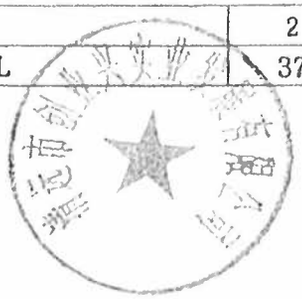
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
WBPU7050517	1	4 cubic material silo	1	1	500	500	FILM
WBPU7050517	2	PS+PP material storage bag vacuum cleaner	1	1	300	300	FILM
WBPU7050517	3	ABS+PA material storage bag vacuum cleaner	1	1	200	200	FILM
WBPU7050517	4	Dusty pipe elbow	1	1	200	200	FILM
WBPU7050517	5	4 cubic feeder staircase	1	1	200	200	FILM
WBPU7050517	6	4 cubic feeding silo foot pedal and pole	1	1	150	150	FILM
WBPU7050517	7	Double horizontal heating spiral upper pipe rack	1	1	150	150	FILM
WBPU7050517	8	Lower pipe rack	1	1	200	200	FILM
WBPU7050517	9	Heating wind	1	1	210	210	FILM
WBPU7050517	10	4.5 meter feeding machine	1	1	500	500	FILM
WBPU7050517	11	Support frame	1	1	300	300	FILM
WBPU7050517	12	2 cross bar	1	1	200	200	FILM
WBPU7050517	13	2.5 meter PP feeder support frame	2	2	200	200	FILM
WBPU7050517	14	2.5 meter PP feeder bar	4	4	200	200	FILM
WBPU7050517	15	2.5 meter PP feeder	1	1	150	150	FILM
WBPU7050517	16	2.5 meter PA feeder	1	1	220	220	FILM
WBPU7050517	17	ASB+PA hoist drop pipe	5	5	200	200	FILM
WBPU7050517	18	No. 5 static motor PA hoist drop pipe	1	1	200	200	FILM
WBPU7050517	19	No. 5 static motor ABS blanking tube	1	1	200	200	FILM
WBPU7050517	20	No. 5 static motor host box	2	2	300	300	FILM
WBPU7050517	21	ABS vibration tube	1	1	300	300	FILM
WBPU7050517	22	PA vibration tube	1	1	200	200	FILM
WBPU7050517	23	PS vibration tube	1	1	150	150	FILM
WBPU7050517	24	PP vibration tube	1	1	150	150	FILM
WBPU7050517	25	heating pipe	2	2	200	200	FILM

WBPU7050517	26	Blanking tube	2	2	200	200	FILM
		TOTAL	37	37	5980	5980	



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PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

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Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
EITU1948107	1	Electrostatic case	2	2	400	400	FILM
EITU1948107	2	1 box static motor vibration tube PS vibration tube	1	1	300	300	FILM
EITU1948107	3	Silica gel machine	4	4	800	800	FILM
EITU1948107	4	The mainframe of the small silica gel machine	1	1	500	500	FILM
EITU1948107	5	Vibration tube back material vibrating tube with No. 5 static motor vibration tube	1	1	300	300	FILM
EITU1948107	6	ABS vibration tube with 2 static motor vibration tube	1	1	200	200	FILM
EITU1948107	7	ABS vibration tube with 3 static motor vibration tube	1	1	200	200	FILM
EITU1948107	8	ABS vibration tube with 1 static motor vibration tube	1	1	200	200	FILM
EITU1948107	9	Vibration tube back material vibrating tube with No. 1 static motor vibration tube	1	1	210	210	FILM
EITU1948107	10	1 box feeding hoist drop pipe	1	1	500	500	FILM
EITU1948107	11	#1 static motor chassis mainframe	1	1	800	800	FILM
EITU1948107	12	No. 1 dehydrator	1	1	1000	1000	FILM
EITU1948107	13	No. 4 dehydrator	1	1	1000	1000	FILM
EITU1948107	14	Silica gel outlet of silica gel	1	1	400	400	FILM
EITU1948107	15	Silicone rubber machine silica gel left outlet	2	2	400	400	FILM
EITU1948107	16	Silica gel right outlet of silica gel	1	1	400	400	FILM
EITU1948107	17	Product outlet of silicone rubber machine	2	2	400	400	FILM
EITU1948107	18	Mainframe of silicone rubber machine	1	1	400	400	FILM
		TOTAL	24	24	8410	8410	

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

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Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TCNU5778274	1	#1 silicone rubber machine chassis bottom	1	1	400	400	FILM
TCNU5778274	2	#2 silicone rubber machine chassis bottom	1	1	400	400	FILM
TCNU5778274	3	3 return material vibrating tube	3	3	200	200	FILM
TCNU5778274	4	3 PS vibration tube	2	2	200	200	FILM
TCNU5778274	5	Pulse duster motor	1	1	300	300	FILM
TCNU5778274	6	Pulse dust collector motor with wind wheel	1	1	200	200	FILM
TCNU5778274	7	Medium 1 silica gel machine	1	1	800	800	FILM
TCNU5778274	8	#2 silica gel machine	1	1	800	800	FILM
TCNU5778274	9	Ash bucket of pulse dust collector	1	1	210	210	FILM
TCNU5778274	10	Main box of pulse deduster	1	1	200	200	FILM
TCNU5778274	11	Silica gel machine division control box	4	4	200	200	FILM
TCNU5778274	12	Mainframe box of electrostatics machine	1	1	500	500	FILM
TCNU5778274	13	PS+PP hoist drop pipe	1	1	200	200	FILM
TCNU5778274	14	ABS+PA hoist drop pipe	1	1	200	200	FILM
TCNU5778274	15	#4 box PS+PP hoist fixed rod	1	1	280	280	FILM
TCNU5778274	16	Blanking pipe with 4 box feed back hoist	1	1	200	200	FILM
TCNU5778274	17	No. 4 box PP hoist drop pipe	1	1	200	200	FILM
TCNU5778274	18	No. 4 box PS hoist drop pipe	1	1	200	200	FILM
TCNU5778274	19	With box 4 PS hoist fixed rod	1	1	200	200	FILM
TCNU5778274	20	4 box back feed hoist fixed rod	1	1	280	280	FILM
TCNU5778274	21	Mainframe of silica gel machine	1	1	400	400	FILM
		TOTAL	27	27	6570	6570	

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

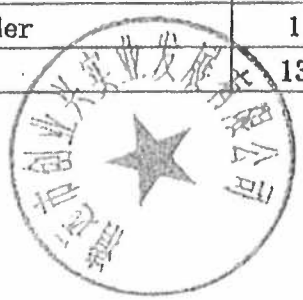
PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TCNU4881436	1	8 meter 6 degree trough bottom material shaft	1	1	410	410	FILM
TCNU4881436	2	8 meter 6 degree foot pedal guardrail	1	1	300	300	FILM
TCNU4881436	3	8 meter 6 degree tank step ladder	1	1	200	200	FILM
TCNU4881436	4	8 meter 6 degree flume foot pedal support frame	4	4	200	200	FILM
TCNU4881436	5	Iron Flume	1	1	1000	1000	FILM
TCNU4881436	6	6 degree bottom support frame	1	1	300	300	FILM
TCNU4881436	7	Support branch of 6 degree floating material	1	1	300	300	FILM
TCNU4881436	8	#1 bottom shaft of clean water tank	1	1	200	200	FILM
TCNU4881436	9	Clear water tank #1 host	1	1	200	200	FILM
TCNU4881436	10	6 degree tank feeder	1	1	500	500	FILM
		TOTAL	13	13	3610	3610	



QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX0601 Date: 1/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 047E
Destination: TORONTO, CANADA
ETA : 30/6/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TEMU8953616	1	Clear water tank #2 host	1	1	200	200	FILM
TEMU8953616	2	#2 bottom material shaft of clean water tank	1	1	300	300	FILM
TEMU8953616	3	Small dehydrator #3	1	1	500	500	FILM
TEMU8953616	4	Small dehydrator #2	1	1	500	500	FILM
TEMU8953616	5	#1 water tank for small dehydrator	1	1	300	300	FILM
TEMU8953616	6	#2 water tank for small dehydrator	1	1	150	150	FILM
TEMU8953616	7	#3 water tank for small dehydrator	1	1	150	150	FILM
TEMU8953616	8	#4 water tank for small dehydrator	1	1	200	200	FILM
TEMU8953616	9	Main electric control box	1	1	210	210	FILM
TEMU8953616	10	#2 electrostatic mechanical and electrical box	1	1	200	200	FILM
TEMU8953616	11	Double level horizontal heating spiral electric control box	1	1	200	200	FILM
TEMU8953616	12	1# electrostatic mechanical and electrical box	1	1	200	200	FILM
TEMU8953616	13	#5 electrostatic mechanical and electrical box	1	1	200	200	FILM
TEMU8953616	14	#4 electrostatic mechanical and electrical box	1	1	200	200	FILM
TEMU8953616	15	#3 electrostatic mechanical and electrical box	1	1	150	150	FILM
TEMU8953616	16	wire	1	1	30	30	FILM
TEMU8953616	17	Wire tube	1	1	20	20	FILM
TEMU8953616	18	8 meter flume special belt	1	1	40	40	FILM
TEMU8953616	19	Nylon rod of static motor roller	4	4	30	30	FILM
TEMU8953616	20	Special belt pulley for static motor roller	20	20	50	50	FILM
TEMU8953616	21	Static motor door lock	6	6	10	10	FILM
TEMU8953616	22	Static motor belt	10	10	20	20	FILM
TEMU8953616	23	8 meter tank main bearing	1	1	20	20	FILM

TEMU8953616	24	Bottom bearing of dehydrator	2	2	30	30	FILM
TEMU8953616	25	Dehydrator top bearing	2	2	30	30	FILM
TEMU8953616	26	4.15 meter feeder bearing of electrostatic machine	2	2	30	30	FILM
TEMU8953616	27	Static motor hoist bearing	4	4	20	20	FILM
TEMU8953616	28	Horizontal double deck bearing	2	2	20	20	FILM
TEMU8953616	29	Static motor roller bearing	4	4	50	50	FILM
TEMU8953616	30	Electrostator handwheel reducer	3	3	150	150	FILM
TEMU8953616	31	Static motor brush bearing	4	4	50	50	FILM
TEMU8953616	32	Machine screw for synchronous motor synchronous wheel	1	1	30	30	FILM
TEMU8953616	33	Gear motor	4	4	150	150	FILM
TEMU8953616	34	Special screw for belt conveyor	1	1	20	20	FILM
TEMU8953616	35	Fever tube	5	5	40	40	FILM
TEMU8953616	36	The upper and lower belt of the dehydrator	3	3	20	20	FILM
TEMU8953616	37	8 meter sink seal	1	1	40	40	FILM
TEMU8953616	38	Positive and negative static power supply with 10 meter line	2	2	50	50	FILM
TEMU8953616	39	Temperature sensitive head of 4 meter horizontal heater	3	3	10	10	FILM
TEMU8953616	40	Red storehouse high temperature tube	2	2	30	30	FILM
TEMU8953616	41	Electrical fittings	1	1	100	100	FILM
TEMU8953616	42	Globe valve	3	3	30	30	FILM
TEMU8953616	43	Hoist motor	16	16	150	150	FILM
TEMU8953616	44	Hoister	16	16	60	60	FILM
TEMU8953616	45	Foot pedal guardrail of electrostatic machine	1	1	100	100	FILM
TEMU8953616	46	Bottom frame	1	1	200	200	FILM
		TOTAL	142	142	5290	5290	

ORIGINAL

1. Exporter
SHENZHEN MYSHUN TRADE CO. LTD
O/B QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO. LTD
ROOM 03, NO.201 BLOCK A,NO.2-56 XINCHENG EAST 2ND STREET
QINGYUAN CITY,CHINA
MR.SUN TEL:0763-3062383 FAX:0763-3062980 EMAIL:
CHUANGYEXING@YEAH.NET

Serial No. CCPIT700 1802222411
Certificate No. 18C4403A2378/00414

ICC CERTIFICATE OF ORIGIN

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consigned
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1,CANADA
CONTACT: DAVID LOVE E-MAIL:LOGISTICS@BOMET.CA
PHONE: 519-752-0333 FAX# 15156240099

3. Means of transport and route
FROM SHEKOU CHINA TO TORONTO CANADA BY SEA

5. For certifying authority use only
CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE IS CHINA CHAMBER OF INTERNATIONAL COMMERCE

4. Country / region of destination
CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S Code	9. Quantity	10. Number and date of invoices
N/M	PLASTICS SEPARATING MACHINE	84778000	4PCS	CYX0601 JUN.01,2018
	BUNKER	84778000	1PC	
	CONVEYOR	84283990	1PC	
	SCREW CONVEYOR	84778000	1PC	
	DUST COLLECTOR	84213990	1PC	
	STATIC CASE	85437099	6PCS	
	HEATING DEVICE	84778000	1PC	
	VIBRATORY TUBE	84283990	1PC	
	PIPELINE	84283990	1PC	
	CONVEYOR	84283990	2PCS	
	DUST COLLECTOR	84213990	1PC	
	DENSITY SEPARATOR	84778000	3PCS	
	PLASTICS DEWATERING DRIER	84211910	1PCS	
	HARDWARE AND ACCESSORIES	84779000	1PC	
	TOTAL:THREE HUNDRED AND SIXTY EIGHT (366) PKGS ONLY.			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN MYSHUN TRADE CO.,LTD 深圳市迈顺贸易有限公司 中国 CHINA

SHENZHEN CHINA JUL.04,2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

中国国际贸易促进委员会 电报证明专用章 (深) CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE

ADDRESS:4/F M CHAMBER OF INTERNATIONAL CHAMBER OF COMMERCE,NO.1 FUHUA 1ST ROAD, SHENZHEN
FAX:86-755-33358500 TEL:86-755-33358501

SHENZHEN CHINA JUL.04,2018

Place and date, signature and stamp of certifying authority

PUDONG PRIME INT'L LOGISTICS, INC .

BILL OF LADING

DR. No
PPILONW00590

Shipper (complete name and address)
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA
TEL:0763-3662383
EMAIL: CHUANGYEXING@YEAH.NET

Booking No. ONEYSH8ET0375500 SCAC CODE:PPIL

Export References
AMS NO: PPILONW00590 ONEYSH8ET0375500

Consignee (complete name and address)
BOMET POLYMER INC
39 ALICE STREET,
BRANTFORD, ON N3R 1Y1
CONTACT: DAVID LOVE.
PHONE: 519-752-0333 FAX# 15196240699
EMAIL: LOGISTICS@BOMET.CA

Forwarding Agent - References
GREAT WORLDWIDE LOGISTICS CO.LTD.
7025 TOMKEN RD. UNIT 234 & 236,
MISSISSAUGA, ON, CANADA L5S 1R6
Point and Country of Origin TEL: 905-903-1092 FAX: 905-766-3178
EMAIL: INFO@GREAT-WORLDWIDE.COM

Notify Party (complete name and address)
SAME AS CONSIGNEE

Domestic Routing/Export Instructions

Pre-carriage by

Place of Receipt

Vessel
ULSAN EXPRESS/ 022E

Voy No

Port of Loading
SHANGHAI

Port of Discharge
VANCOUVER,BC

Place of Delivery
TORONTO

Final Destination For Merchants Reference Only

CARRIER'S RECEIPT

PARTICULARS FURNISHED BY SHIPPER

Container No./Seal number Marks and Numbers	No. of Containers or pkgs.	Kind of packages; description of goods	Gross Weight	Measurement
N/M	26 PKGS	PLASTIC RECYCLING MACHINES	24700.KGS	82 CBM

TELEX RELEASED

ON BOARD
19 JUN 2018

Freight & Charges	Rate	Unit	Prepaid	Collect
TCNU4113926/CNA301123 CAIU8799636/CNA301130	40'HQ×2 FCL FREIGHT PREPAID SHIPPER'S LOAD COUNT & SEAL SAY TWENTY-SIX PKGS ONLY.	CY/CY		

Declared Value Charges (see clause 11) for Declared Value of US $

Total Prepaid

Number of Original B(s)/L
3

Total Collect

Place of Issue
SHANGHAI

Date
19 JUN 2018

LAW AND JURISDICTION CLAUSE
The Contract evidenced by or contained in this Bill of Lading shall be governed by the law of the United States of America and any dispute or claim arising out of or in connection herewith or the carriage pursuant hereto shall be determined by the United States Courts in the State of California.

PUDONG PRIME INT'L LOGISTICS INC.

By AS CARRIER

Authorised Signature

NVOCC NO. 024060N

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMERCIAL INVOICE

Invoice # CYX0602 Date: 2/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:ULSAN EXPRESS / 022E
Destination: TORONTO, CANADA
ETA : 6/7/2018

SN	Despription of goods	HS CODE	Quantity	Unit price	Amount
1	PLASTIC RECYCLING MACHINES	84778000	2	US$86,000.00	US$172,000.00
2	MACHINES ACCESSORIES	84779000	1	US$11,280.00	US$11,280.00
TOTAL					US$183,280.00

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX0602 Date: 2/6/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:ULSAN EXPRESS / 022E
Destination: TORONTO, CANADA
ETA : 6/7/2018

CONTAINER	SN	DESCRIPTION	QUANTITY	PACKAGE	GROSS KG	NET KG	PACKING
TCNU4113926	1	PLASTIC RECYCLING MACHINES	1	12	12150	12150	FILM
CAIU8799636	1	PLASTIC RECYCLING MACHINES	1	12	12150	12150	FILM
CAIU8799636	2	MACHINES ACCESSORIES	1	2	400	400	FILM
		TOTAL	3	26	24700	24700	

ORIGINAL

1. Exporter
GUANGZHOU YIDONGQIN TRADE CO.,LTD
O/B QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO.2-56 XINCHENG EAST 2ND
STREET QINGYUAN CITY,CHINA
MR.SUN TEL:0763-3662393 FAX:0763-3662986
EMAIL:CHUANGYEXING@YEAH.NET

Serial No.
Certificate No.

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
BOMET POLYMER INC.
30 ALICE STREET,BRANTFORD, ON N3R 1Y1,CANADA
CONTACT: DAVID LOVE E-MAIL:LOGISTICS@BOMET.CA
PHONE: 519-752-0333 FAX# 15196240699

3. Means of transport and route
FROM SHANGHAI CHINA TO TORONTO CANADA BY SEA

5. For certifying authority use only

4. Country / region of destination
CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	PLASTIC RECYCLING MACHINES	84778000	2SETS	CYX0602 JUN.02 2018
	MACHINES ACCESSORIES	84779000	1SET	
	TOTAL:TWENTY SIX (26) PACKAGE ONLY.			
	***			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

GUANGZHOU CHINA JUL.05,2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

ADDRESS:RM406, MUNICIPAL EXAMINE & APPROVALS SERVICE CENTER, NO. 319, QINGHE RD, SHIQIAO, 511400, PANYU, GUANGZHOU
FAX:020-84693431 TEL: (86) 20-84693411

GUANGZHOU CHINA JUL.05,2018

Place and date, signature and stamp of certifying authority

EVERGREEN LINE

A Joint Service Agreement

SEA WAYBILL
PROOFREAD
NON-NEGOTIABLE

(2) Shipper / Exporter
QINGYUAN CHUANGYEXING INDUSTRY
DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56
XINCHENG EAST 2ND STREET
QINGYUAN CITY,CHINA
TEL:0763-3662383 *

(5) Document No.
147800372550

(6) Export References
QY@CHUKONG.COM

(3) Consignee(complete name and address)
BOMET POLYMER INC
39 ALICE STREET,
BRANTFORD, ON N3R 1Y1
CONTACT: DAVID LOVE.
PHONE: 519-752-0333
FAX# 15196240699 **

(7) Forwarding Agent-References

(4) Notify Party (complete name and address)
SAME AS CNEE

(8) Point and Country of Origin (for the Merchant's reference only)

(9) Also Notify Party (complete name and address)

(12) Pre-carriage by

(13) Place of Receipt/Date
SHEKOU, CHINA

This Sea Waybill is issued at the request and for the convenience of the Merchant, but is expressly subject to the terms and conditions of the Carrier's standard liner form Bill of Lading for this trade which may be viewed online at (http://www.evergreen-line.com) or a copy obtained from the Carrier or its agents.

(14) Ocean Vessel/Voy. No.
OOCL NEW YORK 048E

(15) Port of Loading
SHEKOU, CHINA

(10) Onward Inland Routing/Export Instructions (which are contracted separately by Merchants entirely for their own account and risk)

(16) Port of Discharge
VANCOUVER, BC

(17) Place of Delivery
TORONTO, ON, CANADA

Particulars furnished by the Merchant

(18) Container No. And Seal No. Marks & Nos.	(19) Quantity And Kind of Packages	(20) Description of Goods	(21) Measurement (M³) Gross Weight (KGS)
CONTAINER NO./SEAL NO.			80.0000 CBM 17,625.000 KGS
TGHU6095443/40H/EMCNXK9198/20	20 PACKAGES	8665.000 KGS 40.0000 CBM (HI-CUBE)	
EISU9224275/40H/EMCNXQ8038/28	28 PACKAGES	8960.000 KGS 40.0000 CBM (HI-CUBE)	
	2 X 40H		
N/M		PLASTIC RECYCLING MACHINES	
		*EMAIL:CHUANGYEXING@YEAH.NET **E-MAIL:LOGISTICS@BOMET.CA	
		"OCEAN FREIGHT PREPAID" SHIPPER'S LOAD & COUNT 48 PACKAGES	

(22) TOTAL NUMBER OF CONTAINERS OR PACKAGES (IN WORDS): TWO(2) CONTAINERS ONLY

(24) FREIGHT & CHARGES	Revenue Tons	Rate	Per	Prepaid	Collect
本司不接受现金及支票,不代寄提单/发票,可从www.master-agency.com.cn->作业指南->出口表单下载处下载					
<<委托快递取单/发票保函>>提供我司后自行约快递领取;汇款申请单内容注明"运费",现金缴款单上摘要用途请注明公司名称。					
本司银行资料:收款人:深圳永航国际船务代理有限公司广州分公司 开户行:中国银行广东省分行					
美元账户:656157759265, 人民币账户:674357751990 (领单/电放以实际到帐为准)					
请提供发票抬头_____ 币种/金额:_____ 联系电话:_____ (以上仅适用于汇款至永航广州账户)					

(25) B/L NO
EGLV
147800372550

(27) Number of Original B(s)/L
NIL (0)

(29) Prepaid at

(30) Collect at

(28) Service Type/Mode
FCL/FCL O/R

(26) Place of B(s)/L Issue/Date
GUANGZHOU, GUANGDONG

(31) Exchange Rate

(32) Exchange Rate

(33) Laden on Board
** NOT FINAL **

改单或确认请登录www.master-agency.com.cn->订舱/提单->全方位整合服务->提单核对

特别提示:若未能于提单装运日14个自然天(含装运日当天)内办理领单或电放,我司将按每笔提单收取提单滞领费。

温馨提示:贵司水单请登录www.master-agency.com.cn->汇款凭证上传,进行水单上传

COPY NOT NEGOTIABLE

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1807 Date: 1/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 048E
Destination: TORONTO, CANADA
ETA : 8/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	CONVEYOR	84283300	8	SETS	1764.75	14118
2	IRON FRAME	73089000	3	SETS	3039.33	9118
3	IMPACT TEST MACHINE	90248000	1	SET	2206.00	2206
4	SCREEN MESH	73141900	1	PKG	9578.00	9578
5	ELECTRIC BOX	85371090	3	SETS	1176.33	3529
6	FLUORESCENCE SPECTROMETER	90273000	1	SET	19117.00	19117
7	HIGH-VOLTAGE POWER SUPPLY	85044015	8	SETS	1382.38	11059
8	CRUSHER BLADE	84779000	1	PKG	824.00	824
9	TRANSMISSION CASE	84834090	3	SETS	323.67	971
10	3 TON MIXING MACHINE	84798200	2	SETS	8116.50	16233
11	CONVEYOR	84283300	2	SETS	2433.50	4867
12	VIBRATING SCREEN	84798200	2	SETS	2764.50	5529
	TOTAL					97149

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

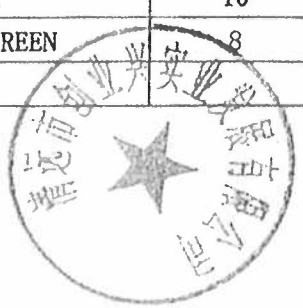
Invoice # CYX1807 Date: 1/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:OOCL NEW YORK 048E
Destination: TORONTO, CANADA
ETA : 8/8/2018

Container #	Description	Package	G.W. (KG)	N.W. (KG)	Packing
TGHU6095443	CONVEYOR	8	2330	2330	FILM
	IRON FRAME	3	1000	1000	FILM
	IMPACT TEST MACHINE	1	500	500	WOODEN CASE
	SCREEN MESH	1	4000	4000	FILM
	ELECTRIC BOX	3	400	400	FILM
	FLUORESCENCE SPECTROMETER	1	35	35	WOODEN CASE
	HIGH-VOLTAGE POWER SUPPLY	1	50	50	CARTON
	CRUSHER BLADE	1	50	50	FILM
	TRANSMISSION CASE	1	300	300	FILM
	TOTAL	20	8665	8665	FILM

Container #	Description	Package	G.W. (KG)	N.W. (KG)	Packing
EISU9224275	3 TON MIXING MACHINE	10	3500	3500	FILM
	CONVEYOR	10	2460	2460	FILM
	VIBRATING SCREEN	8	3000	3000	FILM



ORIGINAL

1. Exporter
SHENZHEN MYSHUN TRADE CO ,LTD
O/B QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO ,LTD
ROOM 03, NO.201 BLOCK A,NO.2-56 XINCHENG EAST 2ND STREET
QINGYUAN CITY,CHINA
MR.SUN TEL:0763-3662383 FAX:0763-3662998 EMAIL:
CHUANGYEXING@YEAH.NET

Serial No CCPIT700 1802615829
Certificate No 18C4403A2378/00469

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1,CANADA
CONTACT: DAVID LOVE E-MAIL:LOGISTICS@BOMET.CA
PHONE: 519-752-0333 FAX# 15196240890

3. Means of transport and route
FROM SHEKOU CHINA TO TORONTO CANADA BY SEA

5. For certifying authority use only
CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE IS CHINA CHAMBER OF INTERNATIONAL COMMERCE

4. Country / region of destination
CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	CONVEYOR	84283300	6SETS	CYX1807 JUL.01,2018
	IRON FRAME	73089000	3SETS	
	IMPACT TEST MACHINE	90248000	1SET	
	SCREEN MESH	73141000	1PKG	
	ELECTRIC BOX	85371090	3SETS	
	FLUORESCENCE SPECTROMETER	90273000	1SET	
	HIGH-VOLTAGE POWER SUPPLY	85044015	6SETS	
	CRUSHER BLADE	84779000	1PKG	
	TRANSMISSION CASE	84834090	3SETS	
	3 TON MIXING MACHINE	84798200	2SETS	
	CONVEYOR	84283300	2SETS	
	VIBRATING SCREEN	84798200	2SETS	
	TOTAL:FORTY EIGHT (48) PACKAGES ONLY			
	***			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN MYSHUN TRADE CO.,LTD 中国 CHINA

SHENZHEN CHINA AUG.02,2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

中国国际贸易促进委员会 原产地证明专用章 (深) CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE

ADDRESS:4/F,B,CCPIT BUILDING OF INTERNATIONAL CHAMBER OF COMMERCE,NO.1 FUHUA 1ST ROAD, SHENZHEN
FAX:86-755-33358500 TEL:86-755-33358501

SHENZHEN CHINA AUG.02,2018

Place and date, signature and stamp of certifying authority

FMS SEAWAYS

WAYBILL
NON-NEGOTIABLE

SHIPPER
QINGYUAN CHUANGYEXING INDUSTRY CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA

WAYBILL NO.
CN1853557

FOR COMBINED TRANSPORT OR PORT TO PORT SHIPMENT
7736118070293

DELIVERY AGENT
FR. MEYER'S SOHN NORTH AMERICA, LLC
5 COMMERCE DRIVE
READING, PA 19607, USA
TEL: +1 610-396-9550
ANOTICEFMSNA@FMS-LOGISTICS.COM

CONSIGNEE
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

NOTIFY PARTY
SAME AS CNEE

DOMESTIC ROUTING / EXPORT INSTRUCTION / 2ND NOTIFY

PLACE OF RECEIPT *	PRE-CARRIAGE BY

VESSEL / VOYAGE NO.	PORT OF LOADING	PORT OF TRANSSHIPMENT	FREIGHT PAYABLE AT
SANTA RITA 830W	YANTIAN		

PORT OF DISCHARGE	PLACE OF DELIVERY *	TYPE OF MOVEMENT	DECLARED CARGO VALUE see clause 6 (2), (3)
TORONTO, CANADA		FCL/FCL	

MARKS AND NUMBERS	NO. OF PCKGS.	DESCRIPTION OF PACKAGES AND GOODS - SHIPPER'S LOAD, STOW AND COUNT	GROSS WEIGHT/KGS	MEASUREMENT/CBM
CAIU4473596 SN: FJ03757743 N/M FREIGHT PREPAID	1	40'HIGH 46 PKGS. ENVIRONMENTAL PROTECTION EQUIPMENT AND ACCESSORIES	4580.0	40.000

Above particulars as declared by Shipper

*Applicable only when used for combined transport

FREIGHT / CHARGES (see clause 9) Rates, Weight and/or Measurement subject to correction	PREPAID		COLLECT	
TOTAL AMOUNT DUE				

RECEIVED in apparent good order and condition (except as otherwise noted herein) the total number of containers or the packages or units enumerated above for transportation subject to all the terms and conditions hereof (INCLUDING THE TERMS AND CONDITIONS ON THE REVERSE HEREOF AND THE TERMS AND CONDITIONS OF THE CARRIER'S APPLICABLE TARIFF) from the place of receipt or the port of loading, whichever applicable, to the port of discharge or the place of delivery, whichever applicable

Date Shipped on Board:
Shipped on Board Vessel: SANTA RITA
Shipped from Port of Loading: YANTIAN

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD
- AS AGENTS -

Place and date of issuance
SHENZHEN 25 Jul 2018

FMS SEAWAYS

Signed for and on behalf of the Carrier FMS Seaways AG, Sägereistrasse 24, Opfikon, Switzerland
By FR. MEYERS SOHN LOGISTICS (SHENZHEN) CO LTD
- AS AGENTS -

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1808 Date: 10/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:SANTA RITA / 830N
Destination: TORONTO, CANADA
ETA : 23/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	ENVIRONMENTAL PROTECTION EQUIPMENT	84213990	1	SET	22059.00	22059
2	VENT-PIPE	73069000	26	PCS	201.31	5234
3	SCROLLING SCREEN	84778000	1	SET	3235.00	3235
4	FLANGE	73079100	23	PCS	8.83	203
5	UV FILTER MESH	73144900	8	PCS	29.38	235
6	CONVEYOR BELT	40101100	3	PCS	882.33	2647
7	MOTOR	85015200	8	SETS	96.50	772
8	ELECTRIC ACCESSORIES	85363000	129	PCS	7.84	1011
	TOTAL					35396

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

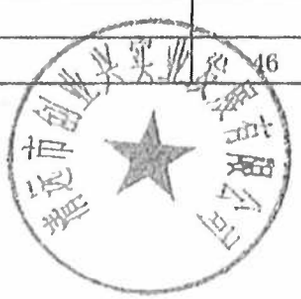
PACKING LIST

Invoice # CYX1808 Date: 10/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:SANTA RITA / 830N
Destination: TORONTO, CANADA
ETA : 23/8/2018

Container #	Description	Package	G.W. (KG)	N.W. (KG)	Packing
CAIU4473596	ENVIRONMENTAL PROTECTION EQUIPMENT	1	1650	1650	FILM
	VENT-PTPE	26	1500	1500	FILM
	SCROLLING SCREEN	1	680	680	FILM
	FLANGE	1	30	30	FILM
	UV FILTER MESH	1	100	100	FILM
	CONVEYOR BELT	3	270	270	FILM
	MOTOR	8	300	300	FILM
	ELECTRIC ACCESSORIES	5	50	50	CARTON
	TOTAL	46	4580	4580	FILM



ORIGINAL

1. Exporter
SHENZHEN MYSHUN TRADE CO.,LTD
O/B QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO.201 BLOCK A,NO.2-56 XINCHENG EAST 2ND STREET
QINGYUAN CITY,CHINA
MR.SUN TEL:0763-3662303 FAX:0763-3662090 EMAIL
CHUANGYEXING@YEAH.NET

Serial No. CCPIT700 1802779549
Certificate No. 18C4403A2378/00501

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consignee
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON, N3R 1Y1,CANADA
CONTACT: DAVID LOVE E-MAIL:LOGISTICS@BOMET.CA
PHONE: 519-752-0333 FAX# 15106240099

3. Means of transport and route
FROM YANTIAN CHINA TO TORONTO CANADA BY SEA

4. Country / region of destination
CANADA

5. For certifying authority use only
CHINA COUNCIT FOR THE PROMOTION OF INTERNATIONAL TRADE/CHINA CHAMBER OF INTERNATIONAL COMMERCE

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	ENVIRONMENTAL PROTECTION EQUIPMENT	84213990	1SET	CYX1808 JUL.10.2018
	VENT-PIPE	73069000	28PCS	
	SCROLLING SCREEN	84778000	1SET	
	FLANGE	73079100	23PCS	
	UV FILTER MESH	73144000	8PCS	
	CONVEYOR BELT	40101100	3PCS	
	MOTOR	85015200	8SETS	
	ELECTRIC ACCESSORIES	85369000	129PCS	
	TOTAL:FORTY SIX (46) PKGS ONLY.			
	***			

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct; that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN MYSHUN TRADE CO.,LTD 深圳市迈顺贸易有限公司 中国 CHINA

SHENZHEN CHINA AUG.15.2018

Place and date, signature and stamp of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

中国国际贸易促进委员会 单据证明专用章 (深)
CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE
ADDRESS: 4/F, R.C.C.S.I.C BUILDING OF INTERNATIONAL CHAMBER OF COMMERCE, NO.1 FUMIN 1ST ROAD, SHENZHEN
FAX:86-755-33358500 TEL:86-755-33358501

SHENZHEN CHINA AUG.15.2018

Place and date, signature and stamp of certifying authority

Carrier: Hapag-Lloyd Aktiengesellschaft, Hamburg

Sea Waybill

Multimodal Transport or Port to Port Shipment

Hapag-Lloyd

Shipper:
QINGYUAN CHUANGYEXING INDUSTRY
DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56
XINCHENG EAST 2ND STREET QINGYUAN
CITY,CHINA*

Carrier's Reference:	SWB-No.:	Page:
81775203	HLCUSZX1807BIZY8	2 / 3

Export References:
7736118070246

Consignee:
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R
1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

Forwarding Agent:

Notify Address (Carrier not responsible for failure to notify):
BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R
1Y1,CONTACT: DAVID LOVE.
PHONE: 519-752-0333,FAX#15196240699
E-MAIL:LOGISTICS@BOMET.CA

Consignee's Reference:

Place of Receipt:

Vessel(s):	Voyage No.:
ONE MINATO	001E

Place of Delivery:

Port of Loading:
YANTIAN

Port of Discharge:
HALIFAX,NS

Container Nos., Seal Nos.; Marks and Nos.	Number and Kind of Packages, Description of Goods	Gross Weight:	Measurement:
HLXU 3683129 SEAL: NO SEAL MARKS & NOS: N/M	1 CONT. 20'X8'6" FLAT (COLLAPSIBLE) 1 PACKAGE COLOR SORTING MACHINE	SLAC* 2775.000 KGS	 20.000 CBM

*SLAC = Shipper's Load, Stow, Weight and Count

SHIPPED ON BOARD, DATE : 31/JUL/2018
PORT OF LOADING: YANTIAN
VESSEL NAME: ONE MINATO VOYAGE: 001E

*TEL:0763-3662383
EMAILCHUANGYEXING@YEAH.NET
FREIGHT PREPAID
PLS HELP TO FILE ACI
BASIC FREIGHT PREPAID

Shipper's declared Value [see clause 7(2) and 7(3)]

Total No. of Containers received by the Carrier:	Packages received by the Carrier:
1	
Movement: FCL/FCL	**Currency:**

Charge	Rate	Basis	aW/Vol/Val	P/C	Amount

Total Freight Prepaid	Total Freight Collect	Total Freight

Above Particulars as declared by Shipper. Without responsibility or warranty as to correctness by Carrier [see clause 11] DRAFT

RECEIVED by the Carrier from the Shipper in apparent good order and condition (unless otherwise noted herein) the total number or quantity of Containers or other packages or units indicated in the box opposite entitled "Total No. of Containers/ Packages received by the Carrier" for Carriage subject to all the terms and conditions hereof (INCLUDING THE TERMS AND CONDITIONS ON THE REVERSE HEREOF AND THE TERMS AND CONDITIONS OF THE CARRIER'S APPLICABLE TARIFF) from the Place of Receipt or the Port of Loading, whichever is applicable, to the Port of Discharge or the Place of Delivery, whichever is applicable. In accepting this Sea Waybill the Merchant expressly accepts and agrees to all its terms and conditions whether printed, stamped or written, or otherwise incorporated, notwithstanding the non-signing of this Sea Waybill by the Merchant.

Place and date of issue:
SHENZHEN 31/JUL/2018

Freight payable at:

Sea Waybill - Not Negotiable

Sea Waybill - Not Negotiable

DRAFT

SWB-No. HLCUSZX1807BIZY8

Cont/Seals/Marks	Packages/Description of Goods	Weight	Measure

CHARGE	RATE	BASIS	W/M/V	CURR	PREPAID	COLLECT
THC ORIGIN					X	
ARBITRARY ORIGIN					X	
CARR. SECURITY FEE					X	
PEAK SEASON SURCH.					X	
SEC.MANIF.DOCUMENT					X	
DOCUMENT FEE					X	
EQUIP INT RECEIPT					X	
LUMPSUM					X	

DRAFT
DRAFT
DRAFT

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1809 Date: 11/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:ONE MINATO /001E
Tranship:MOL PARAMOUNT / 102E
Destination: HALIFAX, NS, CANADA
ETA : 31/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	COLOR SORTING MACHINE	84371010	1	SET	41176.00	41176
	TOTAL					41176

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX1809 Date: 11/7/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

Vessel:ONE MINATO /001E
Tranship:MOL PARAMOUNT / 102E
Destination: HALIFAX, NS, CANADA
ETA : 31/8/2018

Container #	Description	Package	G.W. (KG)	N.W. (KG)	Packing
HLXU3683129	COLOR SORTING MACHINE	1	2775	2600	WOODEN CASE
	TOTAL	1	2775	2600	WOODEN CASE

ORIGINAL

1. Exporter
SHENZHEN MYSHUN TRADE CO. LTD
O/B QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO. LTD
ROOM 03, NO.501 BLOCK A AND 2-5/F XINCHENG EAST 2ND STREET
QINGYUAN CITY, CHINA
MR.SUN TEL:0763-3602383 FAX:0763-3662988 EMAIL:
CHUANGYEXING@YEAH.NET

Serial No. GCPIT[illegible] 1602282032
Certificate No. 180446[illegible]21720009495

CERTIFICATE OF ORIGIN
OF
THE PEOPLE'S REPUBLIC OF CHINA

2. Consigned
BOMET POLYMER INC.
39 ALICE STREET BRANTFORD, ON N3R 1Y1 CANADA
CONTACT: DAVID LOVE E-MAIL:LOGISTICS@BOMET.CA
PHONE: 519-752-0333 FAX# 16199240899

3. Means of transport and route
FROM YANTIAN CHINA TO HALIFAX CANADA BY SEA

5. For certifying authority use only
CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE IS CHINA CHAMBER OF INTERNATIONAL COMMERCE

4. Country / region of destination
CANADA

VERIFY URL:HTTP://CHECK.CCPITECO.NET/

6. Marks and numbers	7. Number and kind of packages; description of goods	8. H.S.Code	9. Quantity	10. Number and date of invoices
N/M	COLOR SORTING MACHINE TOTAL ONE (1) PACKAGE ONLY. ***	8437.1010	1SET	CYX1809 JUL.31.2018

11. Declaration by the exporter
The undersigned hereby declares that the above details and statements are correct, that all the goods were produced in China and that they comply with the Rules of Origin of the People's Republic of China.

SHENZHEN MYSHUN TRADE CO. LTD 中国

SHENZHEN CHINA AUG.14.2018
Place and date, signature and name of authorized signatory

12. Certification
It is hereby certified that the declaration by the exporter is correct.

中国国际贸易促进委员会 中国证明专用章
(深)
CHINA COUNCIL FOR THE PROMOTION OF INTERNATIONAL TRADE
ADDRESS OF INTERNATIONAL CHAMBER OF COMMERCE NO.1 FUHUA 1ST ROAD, SHENZHEN
TEL:86-755-[illegible]

SHENZHEN CHINA AUG.14.2018
Place and date, signature and stamp of certifying authority

Set your tabulator stops here

STAPLE DOCUMENTS ABOVE PERFORATION

Line-up here

784-22774356

784-22774356

Shipper's Name and Address
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0763-3602393
EMAIL CHUANGYEXING@YEAH.NET
USCI:91441802050672657W

Shipper's Account Number

Not Negotiable
Air Waybill
Issued by

Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity

Consignee's Name and Address
BOMET POLYMER INC
39 ALICE STREET, BRANTFORD, ON N3R 1Y1 CONTACT DAVID LOVE.PHONE: 519-752-0333 FAX# 15196240699
EMAIL:LOGISTICS@BOMET.CA
HST TAX ID: 783 490 717 RT0001

Consignee's Account Number

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER, AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Issuing Carrier's Agent Name and City
WTD/CAN

Accounting Information/Also Notify
FREIGHT PREPAID
VALID ON CZ FLT ONLY
CZCD18350-649

Agent's IATA Code
0830780

Account No

Airport of Departure (Addr. of first Carrier) and requested Routing
GUANGZHOU AIRPORT

Reference Number

Optional Shipping Information

To	By First Carrier	to	by	to	by	Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
YYZ	CZ					CNY		PP		PP		N.V.D.	AS PER INV.

Airport of Destination	Requested Flight/Date		Amount of Insurance	INSURANCE – If Carrier offers insurance and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked 'Amount of Insurance'	XD
TORONTO	CZ311	04AUG	N.I.L.		

HANDLING INFORMATION
SAME AS CONSIGNEE

SCI

(For USA only) These commodities, technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	48	K	Q	48	56.40	2707.20	PULLEY
N/M							DIMS: 60 X 26 X 30 / 1 CM

Prepaid	Weight Charge	Collect	Other Charges
2707.20			AWC: 50.00 0.05 CUH
	Valuation Charge		CGC: 10.00
	Tax		
	Total other Charges Due Agent		Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS
	Total other Charges Due Carrier		
	60.00		
Total prepaid	Total collect		Signature of Shipper or his Agent
2767.20			
Currency Conversion Rates	cc charges in Dest. Currency		
For Carrier's Use only at Destination	Charges at Destination		Executed on AUG 2018 at (Place) CAN Signature of Issuing Carrier or its Agent
			Total collect Charges

ORIGINAL 3 (FOR SHIPPER)

784-22774356

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

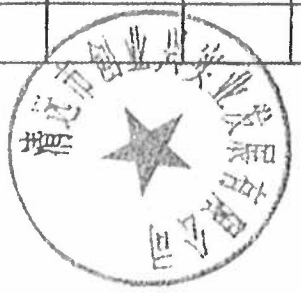
COMMERCIAL INVOICE

Invoice # CYX1810 Date: 1/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 8/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	PULLEY	84835000	13	PCS	19.00	247
	TOTAL					247



QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX1810 Date: 1/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 8/8/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-22774356	PULLEY	1	48	48	CARTON
	TOTAL	1	48	48	CARTON

Set your tabulator stops here

STAPLE DOCUMENTS ABOVE PERFORATION

Line-up here

784-22774426

784-22774426

Shipper's Name and Address

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0763-3862383
EMAIL CHUANGYEXING@YEAH.NET
USCI:91441802050672657W

Shipper's Account Number

Not Negotiable

Air Waybill

Issued by

Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity.

Consignee's Name and Address

BOMET POLYMER INC
39 ALICE STREET,BRANTFORD, ON N3R 1Y1
CONTACT: DAVID LOVE PHONE. 519-752-0333
FAX# 15196240699
E-MAIL:LOGISTICS@BOMET.CA
HST TAX ID: 783 490 717 RT0001

Consignee's Account Number

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Issuing Carrier's Agent Name and City

WTD/CAN

Accounting Information/Also Notify

FREIGHT PREPAID
VALID ON CZ FLT ONLY

CZCD16350-549

Agent's IATA Code

0830780

Account No.

Airport of Departure (Addr. of first Carrier) and requested Routing

GUANGZHOU AIRPORT

Reference Number

Optional Shipping Information

To	By First Carrier	Routing and Destination	to	by	to	by
YYZ	CZ					

Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
CNY		PP		PP		N.V.D	AS PER INV

Airport of Destination

TORONTO

Requested Flight/Date

CZ311 05AUG

Amount of Insurance

N.I.L.

INSURANCE – If Carrier offers insurance, and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked "Amount of Insurance".

XC

HANDLING INFORMATION

SAME AS CNEE

SCI

(For USA only) These commodities, technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No of Pieces RCP	Gross Weight	kg / lb	Rate Class	Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	46	K	Q		46	56.40	2594.40	SPRING
N/M								DIMS: 73 X 73 X 46 / 1 CM

Prepaid	Weight Charge	Collect	Other Charges
2594.40			AWC: 50.00 0.24 CDN
	Valuation Charge		CGC: 10.00
	Tax		
	Total other Charges Due Agent		Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS, SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS
	Total other Charges Due Carrier		
60.00			Signature of Shipper or his Agent
Total prepaid		Total collect	
2654.40			
Currency Conversion Rates		cc charges in Dest. Currency	Executed on AUG 03 2018 at (Place) CAN Signature of Issuing Carrier or its Agent
For Carrier's Use only at Destination		Charges at Destination	Total collect Charges

ORIGINAL 3 (FOR SHIPPER)

784-22774426

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

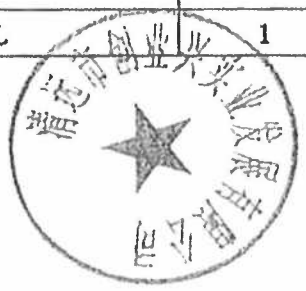
PACKING LIST

Invoice # CYX1811 Date: 1/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 8/8/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-22774426	SPRING	0.5	6	6	CARTON
	PULLEY	0.5	40	40	CARTON
	TOTAL	1	46	46	CARTON



QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1811 Date: 1/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 8/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	SPRING	73202090	20	PCS	12.00	240
2	PULLEY	84835000	8	PCS	19.00	152
	TOTAL					392

784-22981066

Air Waybill

784-22981066

Shipper's Name and Address: QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0763-3862383
EMAIL CHUANGYEXING@YEAH.NET
USCI:91441802050872657W

Shipper's Account Number:

Not Negotiable
Issued by

Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity

Consignee's Name and Address: BOMET POLYMER INC
39 ALICE STREET, BRANTFORD, ON N3R 1Y1 CONTACT
DAVID LOVE.PHONE: 519-752-0333 FAX# 15196240899
EMAIL.LOGISTICS@BOMET CA
HST TAX ID 783 490 717 RT0001

Consignee's Account Number:

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER, AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Issuing Carrier's Agent Name and City: WTD/CAN

Accounting Information/Also Notify:
FREIGHT PREPAID
VALID ON GZ FLT ONLY
CZCD16350-602

Agent's IATA Code: 0830780

Account No.

Airport of Departure (Addr. of first Carrier) and requested Routing: GUANGZHOU AIRPORT

Reference Number

Optional Shipping Information

To (by First Carrier)	to	by	to	by	Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
YYZ CZ					CNY	PP	PP				N.V.D.	AS PER

Airport of Destination: TORONTO

Requested Flight/Date: CZ311 23AUG

Amount of Insurance: N.I.L.

INSURANCE – If Carrier offers insurance and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked 'Amount of Insurance'.

Handling Information: SAME AS CNEE

SCI

(For USA only) These commodities, technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (Incl. Dimensions or Volume)
4	236	K	Q	236	56.40	13310.40	HOSE TRANSMISSION CASE STAINLESS STEEL ELBO STAINLESS STEEL BUCK
N/M							DIMS: 92 X 73 X 66 / 1 CM 37 X 30 X 25 / 1 CM 40 X 36 X 34 / 1 CM 130 X 27 X 26 / 1 CM

Prepaid	Weight Charge	Collect	Other Charges
13310.40 Valuation Charge			AWC: 50.00 CGC: 10.00 0.61 CGR
Tax			
Total other Charges Due Agent			
Total other Charges Due Carrier			
60.00			
Total prepaid	Total collect		
13370.40			
Currency Conversion Rates	cc charges in Dest. Currency		
For Carriers Use only at Destination	Charges at Destination	Total collect Charges	

Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS, SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS.

Signature of Shipper or his Agent

Executed on AUG 22 2018 at (Place) CAN Signature of Issuing Carrier or its Agent

ORIGINAL 2 (FOR CONSIGNEE) 784-22981066

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1812 Date: 20/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 24/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	HOSE	83071000	3	PCS	32.33	97
2	TRANSMISSION CASE	84834090	1	PCS	354.00	354
3	STAINLESS STEEL ELBOW	73072900	5	PCS	23.80	119
4	STAINLESS STEEL BUCKLE	73261990	10	PCS	19.10	191
	TOTAL					761

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX1812 Date: 20/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 24/8/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-22981066	HOSE	1	20	18	CARTON
	TRANSMISSION CASE	1	200	190	WOODEN CASE
	STAINLESS STEEL ELBOW	1	8	8	CARTON
	STAINLESS STEEL BUCKLE	1	8	8	CARTON
	TOTAL	4	236	224	

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784-22981162 784-22981162

Shipper's Name and Address | Shipper's Account Number | Not Negotiable

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO **201 BLOCK A,NO 2-56 XINCHENG EAST** 2ND STREET QINGYUAN CITY,CHINA TEL:0763-3882393
EMAIL CHUANGYEXING@YEAH.NET
USCI:91441802050972857W

Air Waybill
Issued by

Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity

Consignee's Name and Address | Consignee's Account Number

BOMET POLYMER INC
39 ALICE STREET, BRANTFORD, ON N3R 1Y1 CONTACT
DAVID LOVE,PHONE: 519-752-0333 FAX# 15198240899
EMAIL:LOGISTICS@BOMET.CA
HST TAX ID: 783 490 717 RT0001

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER, AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Issuing Carrier's Agent Name and City

WTDYCAN

Accounting Information/Also Notify

FREIGHT PREPAID
VALID ON CZ FLT ONLY
CZCD18360-602

Agent's IATA Code: 0830780 | Account No

Airport of Departure (Addr. of first Carrier) and requested Routing

GUANGZHOU AIRPORT

Reference Number | Optional Shipping Information

To	By First Carrier / Routing and Destination	to	by	to	by	Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
	YYZ CZ					CNY		PP	PP			N.V.D.	AS PER INV.

Airport of Destination: TORONTO | Requested Flight/Date: CZ311 26AUG | Amount of Insurance: N.I.L. | INSURANCE – If Carrier offers insurance and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked 'Amount of Insurance'. | TC

HANDLING INFORMATION

SAME AS CNEE

SCI

(For USA only) These commodities, technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	181		K Q	181	56.40	10208.40	PVC TUBE PVC ELBOW PVC FLANGE DIMS: 202 X 49 X 77 / 1 CM

Prepaid	Weight Charge	Collect	Other Charges
	10208.40		AWC: 50.00 0.76 CBH CGC: 10.00

Valuation Charge: 10208.40
Tax:
Total other Charges Due Agent:
Total other Charges Due Carrier:
60.00 (Total prepaid) | (Total collect)
Currency Conversion Rate: 10208.40 | cc charges in Dest. Currency
For Carriers Use only at Destination | Charges at Destination | Total collect Charges

Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS, SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS

Signature of Shipper or his Agent

Executed on AUG 24 2018 at (Place) CAN Signature of Issuing Carrier or its Agent

ORIGINAL 1 (FOR ISSUING CARRIER) 784-22981162

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX1813 Date: 22/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 27/8/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	PVC TUBE	39172300	28	PCS	3.20	90
2	PVC ELBOW	39174000	129	PCS	2.60	335
3	PVC FLANGE	39174000	18	PCS	3.00	54
	TOTAL					479

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

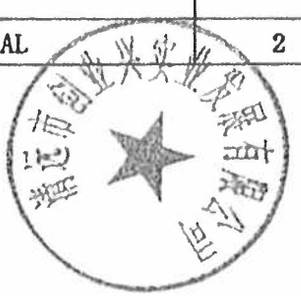
PACKING LIST

Invoice # CYX1813 Date: 22/8/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 27/8/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-22981162	PVC TUBE	1	81	81	FILM
	PVC ELBOW	0.5	80	80	CARTON
	PVC FLANGE	0.5	20	20	CARTON
	TOTAL	2	181	181	



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STAPLE DOCUMENTS ABOVE PERFORATION

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784-22990310

784-22990310

Shipper's Name and Address **QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD** **ROOM 03, NO 201 BLOCK A,NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0703-3662363** **EMAIL CHUANGYEXING@YEAH.NET** **USCI:91441802050672657W**	Shipper's Account Number Not Negotiable **Air Waybill** Issued by
Consignee's Name and Address **BOMET POLYMER INC** **39 ALICE STREET, BRANTFORD, ON N3R 1Y1 CONTACT** **DAVID LOVE.PHONE: 519-752-0333 FAX# 16198240898** **EMAIL:LOGISTICS@BOMET.CA** **HST TAX ID: 783 490 717 RT0001**	Consignee's Account Number Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER, AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.
Issuing Carrier's Agent Name and City **WTD/CAN**	Accounting Information/Also Notify **FREIGHT PREPAID** **VALID ON CZ FLT ONLY** **CZCD18350-623**
Agent's IATA Code **0830780** — Account No.	
Airport of Departure (Addr. of First Carrier) and requested Routing **GUANGZHOU AIRPORT**	Reference Number — Optional Shipping Information

To (By First Carrier)	Routing and Destination	to	by	to	by	Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
YVZ CZ						CNY		PP		PP		N.V.D.	AS PER INV

Airport of Destination	Requested Flight/Date		Amount of Insurance	INSURANCE – If Carrier offers insurance, and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked Amount of Insurance
TORONTO	CZ311	11SEP	N.I.L	

HANDLING INFORMATION

SAME AS CNEE

SCI

(For USA only) These commodities, technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No. of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	46	K	Q	46	56.40	2594.40	**PUMP FLANGE RUBBER PAD**
NIM							**DIMS: 56 X 37 X 30 / 1 CM**

Prepaid	Weight Charge	Collect	Other Charges
2594.40			AWC: 50.00 0.00 CDM CGC: 10.00
Valuation Charge			
Tax			
Total other Charges Due Agent			Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS, SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS
Total other Charges Due Carrier 60.00			
Signature of Shipper or his Agent			
Total prepaid 2654.40	Total collect		
Currency Conversion Rates	cc charges in Dest. Currency		Executed on SEP 10/2010 at (Place) CAN Signature of Issuing Carrier or its Agent
For Carrier's Use only at Destination	Charges at Destination	Total collect Charges	

ORIGINAL 3 (FOR SHIPPER) 784-22990310

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

COMMERCIAL INVOICE

Invoice # CYX0909 Date: 9/9/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 12/9/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	PUMP	84138100	1	PCS	339.00	339.00
2	FLANGE	73079100	2	PCS	4.00	8.00
3	RUBBER PAD	40169390	2	PCS	4.00	8.00
	TOTAL					355.00

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX0909 Date: 9/9/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 12/9/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-22990310	PUMP	0.5	42	40	CARTON
	FLANGE	0.25	2	0.5	CARTON
	RUBBER PAD	0.25	2	0.5	CARTON
	TOTAL	1	46	41	

784 CAN 1 2313 7365 (copy)

Shipper 's Name and Address / Shipper's Account Number	Not Negotiable 中国南方航空股份有限公司
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO LTD ROOM 03 NO 201 BLOCK A NO 2-56 XINCHENG EAST 2ND STREET QINGYUAN CITY CHINA GUANGZHOU GUANGDONG CHINA 510000	AIR WAYBILL (AIR CONSIGNMENT NOTE) ISSUED BY CHINA SOUTHERN AIRLINES CO.,LTD
	Copies 1,2 and 3 of this Air Waybill are originals and have the same validity.
Consignee's Name and Address / Consignee's Account Number	It is agreed that the goods described herein are accepted for carriage in apparent good order and condition (except as noted) and SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.
BOMET POLYMER INC 39 ALICE STREET BRANTFORD ON N3R 1Y1 BRANTFORD, CANADA N3R 1Y1 TEL: 5197520333	
Issuing Carrier's Agent Name and City: WISEPOWER	Accounting Information: Accounting rule: CZCD180149-843
Agent's IATA Code: 0830780 / Account NO.	
Airport of Departure(Addr. of First Carrier) and Requested Routing: CAN	Space Class:B3

To	By First Carrier \ Routing and Destination	To	by	to	by	Currency	CHGS	WT/VAL PPD / COLL	Other PPD / COLL	Declared Value for Carriage	Declared Value for Customs
YYZ	CZ					CNY	PP	X	X	NVD	NCV

Airport of Destination	Flight/Date \ For Carrier Use Only / Flight/Date	Amount of Insurance	INSURANCE - If carrier offers insurance and such insurance is requested in accordance with the conditions thereof,indicate amount to be insured in figures in box marked 'Amount of Insurance'.
TORONTO PEARSON	CZ311/24OCT	XXX	

Handling Information: SAME AS CNEE Production code:DIM Snapshot Time:2018-10-22 17:03:42 Special Handling Code (SHC):EAP

(For USA only) These commodities licensed by U.S. for ultimate destination ..... Diversion contrary to U.S. law is prohibited

No.of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item NO	Chargeable Weight	Rate/ Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	114.00	K	Q	114	56.40	6430	VOLUME:0.16 TRANSMISSION CASE TRANSMISSION CASE ACCESSORIES DIM 71X48X47CMX1,
1	114.00					6430	

Prepaid / Weight Charge / Collect: 6430	Other Charges: AWC50.0,CGC10.0
Valuation Charge:	
Tax: 0	
Total Other Charges Due Agent:	Shipper certifies that the particulars on the face hereof are correct and that insofar as any part of the consignment contains dangerous goods, such part is properly described by name and is in proper condition for carriage by air according to the applicable Dangerous Goods Regulations.
Total Other Charges Due Carrier: 60	
	Signature of Shipper or his Agent
Total Prepaid: 6490 / Total Collect: 0	
Currency Conversion Rate(s) / CC Charges In Dest. Currency	2018-10-22 Executed on (date) / GUANGZHOU at (place) / 威时沛运 Signature of Issuing Carrier or its Agent
For Carrier's Use only at Destination / Charges at Destination / Total Collect Charges	784-2313 7365 (copy)

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

INVOICE

Invoice # CYX1020 Date: 20/10/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 24/10/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	Transmission case	84834090	2	SET	176.00	352.00
2	Transmission case accessories	84839000	10	PCS	7.40	74.00
	TOTAL					426.00

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

PACKING LIST

Invoice # CYX1020 Date: 20/10/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 24/10/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784—23137365	Transmission case	0.5	106	106	FILM
	Transmission case accessories	0.5	8	8	FILM
	TOTAL	1	114	114	

Set your tabulator stops here **STAPLE DOCUMENTS ABOVE PERFORATION** Line-up here

784-23165903 784-23165903

Shipper's Name and Address
QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 03, NO 201 BLOCK A,NO 2-58 XINCHENG EAST 2ND STREET QINGYUAN CITY,CHINA TEL:0783-3662383
EMAIL CHUANGYEXING@YEAH.NET
USCI:91441802050672657W

Shipper's Account Number

Not Negotiable
Air Waybill
Issued by

Copies 1, 2 and 3 of this Air Waybill are originals and have the same validity.

Consignee's Name and Address
BOMET POLYMER INC
39 ALICE STREET, BRANTFORD, ON N3R 1Y1 CONTACT
DAVID LOVE.PHONE: 519-752-0333 FAX# 15198240699
EMAIL:LOGISTICS@BOMET.CA
HST TAX ID: 783 490 717 RT0001

Consignee's Account Number

It is agreed that the goods described herein are accepted in apparent good order and condition (except as noted) for carriage SUBJECT TO THE CONDITIONS OF CONTRACT ON THE REVERSE HEREOF. ALL GOODS MAY BE CARRIED BY ANY OTHER MEANS INCLUDING ROAD OR ANY OTHER CARRIER UNLESS SPECIFIC CONTRARY INSTRUCTIONS ARE GIVEN HEREON BY THE SHIPPER, AND SHIPPER AGREES THAT THE SHIPMENT MAY BE CARRIED VIA INTERMEDIATE STOPPING PLACES WHICH THE CARRIER DEEMS APPROPRIATE. THE SHIPPER'S ATTENTION IS DRAWN TO THE NOTICE CONCERNING CARRIER'S LIMITATION OF LIABILITY. Shipper may increase such limitation of liability by declaring a higher value for carriage and paying a supplemental charge if required.

Issuing Carrier's Agent Name and City
WTD/CAN

Accounting Information/Also Notify
FREIGHT PREPAID
VALID ON CZ FLT ONLY
CZCD180149-890

Agent's IATA Code: 0830780
Account No.

Airport of Departure (Addr. of First Carrier) and requested Routing
GUANGZHOU AIRPORT

Reference Number

Optional Shipping Information

To	By First Carrier / Routing and Destination	to	by	to	by	Currency	CHGS Code	WT/VAL PPD	WT/VAL COLL	Other PPD	Other COLL	Declared Value for Carriage	Declared Value for Customs
YYZ	CZ					CNY		PP		PP		N.V.D.	AS PER INV.

Airport of Destination: TORONTO
Requested Flight/Date: CZ311 11NOV
Amount of Insurance: N.I.L.
INSURANCE – If Carrier offers insurance, and such insurance is requested in accordance with the conditions thereof, indicate amount to be insured in figures in box marked 'Amount of Insurance'

HANDLING INFORMATION
SAME AS CNEE

SCI

(For USA only) These commodities,technology or software were exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to USA law prohibited.

No of Pieces RCP	Gross Weight	kg lb	Rate Class / Commodity Item No.	Chargeable Weight	Rate / Charge	Total	Nature and Quantity of Goods (incl. Dimensions or Volume)
1	197		K Q	197	56.40	11110.80	TRANSMISSION CASE DIMS: 82 X 62 X 60 / 1 CM

Prepaid	Weight Charge	Collect	Other Charges
11110.80			AWC: 50.00 0.31 CBM CGC: 10.00
Valuation Charge			
Tax			
Total other Charges Due Agent			Shipper certifies that the particulars on the face hereof are correct and that INSOFAR AS ANY PART OF THE CONSIGNMENT CONTAINS DANGEROUS GOODS, SUCH PART IS PROPERLY DESCRIBED BY NAME AND IS IN PROPER CONDITION FOR CARRIAGE BY AIR ACCORDING TO THE APPLICABLE DANGEROUS GOODS REGULATIONS.
Total other Charges Due Carrier			
60.00			
			Signature of Shipper or his Agent
Total prepaid	Total collect		
11170.80			
Currency Conversion Rates	cc charges in Dest. Currency		Executed on NOV 08 2018 at (Place) CAN Signature of Issuing Carrier or its Agent
For Carriers Use only at Destination	Charges at Destination	Total collect Charges	

ORIGINAL 3 (FOR SHIPPER) 784-23165903

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENTCO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

INVOICE

Invoice # CYX1108 Date: 08/11/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
Waybill:
ETA : 11/11/2018

S/N	DESCRIPTION	HS CODE	QUANTITY	UNIT	PRICE USD/UNIT	AMOUNT (USD)
1	Transmission case	84834090	1	SET	399.00	399.00
	TOTAL					399.00

QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO., LTD
Room 03, No.201 Block A,No.2-56 Xincheng east 2nd street Qingyuan city,CHINA
MR.SUN TEL:0763-3662383 FAX: 0763-3662996 EMAIL: chuangyexing@yeah.net

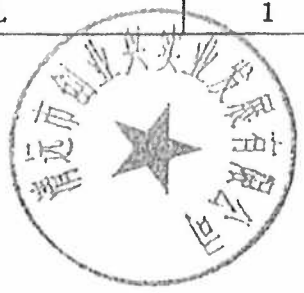
PACKING LIST

Invoice # CYX1108 Date: 08/11/2018

Importer:
Bomet Polymer Inc
39 Alice Street, Brantford, ON N3R 1Y1, CANADA
Contact: David Love E-MAIL:Logistics@bomet.ca
Phone: 519-752-0333 Fax# 15196240699

MEANS OF TRANSPORT: AIR
Destination: TORONTO, CANADA
ETA : 11/11/2018

AIR WAYBILL	Description	Package	G.W. (KG)	N.W. (KG)	Packing
784-23165903	Transmission case	1	197	190	PALLET
	TOTAL	1	197	190	



This is Exhibit "C" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

Your branch address:

4841 YONGE STREET
NORTH YORK, ONTARIO M2N5X2

Business Banking

Your Branch
SHEPPARD CENTRE
Transit number: 2489

For questions about your statement call
(416) 590-7757

Direct Banking
1-877-262-5907
www.bmo.com

Your Plan
Business Start Plan

BOMET POLYMER INC.
2105 MAIN ST
CAMBRIDGE ON N1R 5S7

Business Banking statement

For the period ending September 28, 2018

Summary of account

Account	Opening balance ($)	- Total amounts debited ($)	+ Total amounts credited ($)	= Closing balance ($) on Sep 28, 2018
Business Account # 2489 1984-854	94,008.33	319,550.55	279,000.00	53,457.78

Worried about the Canada Post work disruption? Stay informed and stay current without mailed statements. BMO® Online Banking and eStatements can help.
Sign up today at bmo.com/estatements

Transaction details

Business Account # 2489 1984-854

Business name:
BOMET POLYMER INC.

Date	Description	Amounts debited from your account ($)	Amounts credited to your account ($)	Balance ($)
Sep 01	**Opening balance**			**94,008.33**
Sep 04	Pre-Authorized Payment, MERIDIAN RLS/LOY	853.98		93,154.35
Sep 04	Transfer, 2489-1990-947 3587		45,000.00	138,154.35
Sep 04	Outgoing Wire Payment, CA, EVER EXPRESS HK TRADI	98,906.00		39,248.35
Sep 04	Deposit at, BR. 2477		20,000.00	59,248.35
Sep 04	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0037	1,494.89		57,753.46
Sep 06	Pre-Authorized Payment, CAFO INC INS/ASS	668.38		57,085.08
Sep 10	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0038	32,493.73		24,591.35
Sep 12	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0039	5,424.00		19,167.35

continued

BMO Bank of Montreal

A member of BMO Financial Group

Transaction details (continued)

Date	Description	Amounts debited from your account ($)	Amounts credited to your account ($)	Balance ($)
	Business Account # 2489 1990-912			**(continued)**
Sep 17	Direct Deposit, C		28,292.50	,506.66
Sep 18	Pre-Authorized Payment No Fee, HIGHW BUS/ENT	36.05		3,542.71
Sep 18	Pre-Authorized Payment No Fee, HIGHW BUS/ENT	243.06		/
Sep 18	Deposit, DE		8,258.04	5,527.73
Sep 18	Deposit, DE		45,000.00	),527.73
Sep 18	Transfer, 2489- - 7 358	45,000.00		27.73
Sep 18	Outgoing Wire Payment, CA, / ECYCLING INC	10,012.00		539.73
Sep 19	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0189	3,318.99		.858.72
Sep 19	Credit, BR.0682, FX 2018091902862, MECHCREDITTRANSACTION		45,297.00	61.72
Sep 19	Outgoing Wire Payment, CA, IR	59,786.10		347.82
Sep 19	Credit, 2, 018091903699, MECHCREDITTRANSACTION		32,285.00	062.82
Sep 20	Deposit at, BR. 2		10,000.00	.062.82
Sep 20	Credit, BR 2, 018092002142, MECHCREDITTRANSACTION		19,266.00	,796.82
Sep 20	Deposit at, BR.		20,000.00	796.82
Sep 20	Deposit at, BR.		64,980.00	.816.82
Sep 20	Direct Deposit, C /CC		80,325.13	91.69
Sep 21	Pre-Authorized Payment, DEFT SETTLEMENT FLE 0190	70,642.12		,133.81
Sep 21	Transfer, 3-947 3587	72,000.00		133.81
Sep 21	Outgoing Wire Payment, CA, COPP	53,937.53		71.34
Sep 21	Transfer, 1-854		101,094.00	977.34
Sep 21	Outgoing Wire Payment, CA, EVER EXPRESS(HK) TRAD	101,094.00		071.34
Sep 21	Cheque, NO.48	15,000.00		071.34
Sep 24	Deposit at, BR. 30		17,500.00	,571.34
Sep 24	Deposit at, BR. 2		52,707.13	864.21
Sep 24	Cheque, NO.48	820.21		684.42
Sep 25	Outgoing Wire Payment, CA, INC	42,781.66		,466.08
Sep 25	Deposit, DE		59,796.01	1,670.07
Sep 26	Pre-Authorized Payment No Fee, BELL 5 BUS/ENT	160.65		,830.72
Sep 26	Outgoing Wire Payment, CA, ING INC	17,522.38		,353.10

continued

BMO Bank of Montreal

A member of BMO Financial Group

15130E (09/02)

This is Exhibit "D" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

CAMBRIDGE LLP

Toronto + Burlington + Ottawa + Elliot Lake

March 28, 2019

Ruzbeh Hosseini
647.430.5375 (Direct Line)
rhosseini@cambridgellp.com

SENT VIA EMAIL TO: **brobertson@rzcdlaw.com**

MR. BRUCE ROBERTSON
RZCD Law Firm
77 City Centre Drive, Suite 700
Mississauga, Ontario
L5B 1M5

Dear Mr. Robertson:

Re: BOMET POLYMER INC.

As you are aware, we are counsel for Mr. Min Yang (**"Yang"**), Mr. Kwok Wai David Chan (**"Chan"**) and 2642209 Ontario Inc. also known as Holdco Chan (**"Holdco Chan"**) in their dispute with your clients, Mr. Zhan Bo Zhang (**"Zhang"**), Ms. Mei Zhao (**"Zhao"**) and 2644013 Ontario Inc. also known as Holdco Bomet or Bomet Holding Inc. (**"Holdco Bomet"**).

Breach of Fiduciary Duty by Zhang and Zhao

Since the incorporation of Bomet Polymer Inc. (**the "Corporation"**), Zhang and Zhao as the former directors of the Corporation breached their fiduciary duties to the Corporation as follows:

1) Zhang and Zhao made false representation to the public that the Corporation is a subsidiary of Zhang and Zhao's own company, Bomet Recycling Inc.;

2) Zhang and Zhao unilaterally used Bomet Recycling Inc.'s business logo as the Corporation's logo without the knowledge and consent of the Corporation;

3) Zhang and Zhao refused to replace the Corporation's logo despite repeated requests by other directors and shareholders of the Corporation;

4) Zhang and Zhao falsely stated to Yang and Chan that a bank account had been opened in the name of the Corporation when in fact no such account had been opened and all transactions were transacted through an account held by Holdco Bomet, which Yang and Chan were not given access to;

5) Zhang and Zhao failed to account for the monies deposited and withdrawn from the account held by Holdco Bomet after intermingling funds for the Corporation with funds for Zhang, Zhao, Holdco Bomet and Bomet Recycling Inc.;

6) Zhang and Zhao used the Corporation's funds to purchase tools and products from Bomet Recycling Inc. without the knowledge and consent of the Corporation and without accounting records;

7) Zhang and Zhao used the Corporation's funds and resources to process products for, and provide services to, Bomet Recycling Inc. without the knowledge and consent of the Corporation and without compensating the Corporation; and

8) Zhang and Zhao converted or otherwise misappropriated the Corporation's money for Zhang and Zhao's own use and their own benefit without the legal right to do so.

As a result of the above, a special meeting of shareholders of the Corporation was called on December 27, 2018, during which meeting a shareholder's resolution was passed removing Zhang and Zhao as directors of the Corporation, effective immediately.

Attached hereto please find a copy of the Minutes of Meeting of Directors dated December 14, 2018 and the Minutes of Meeting of Shareholders dated December 27, 2018.

Opening of Bank Account

Subsequent to the removal of Zhang and Zhao as directors of the Corporation, Yang and Chan asked Zhang and Zhao for access to what Yang and Chan believed was the bank account of the Corporation.

Zhang and Zhao refused to do so.

Yang and Chan later discovered from Bank of Montreal – Major MacKenzie & Markland Branch, that Zhang and Zhao never opened a bank account in the name of the Corporation and that all of the Corporation's transactions were transacted through an account held by Holdco Bomet.

The Corporation has now opened a bank account with the Scotiabank – Major MacKenzie & Highway 404 Branch (transit no. 68296). All future transactions of the Corporation will be transacted through this account.

For the duration of the arbitration proceeding, copies of the bank statements will be provided to Zhang and Zhao on a regular basis and within 15 days of receipt of the same by Yang and Chan.

If there is any business that needs to be transacted through the Corporation's account by Zhang and Zhao, Zhang and Zhao can make such request to the Corporation.

Replacement of the Corporation's Accountant

Please be advised that on February 15, 2019, a director's resolution was passed terminating the appointment of the Corporation's current accountant and appointing Daisy Cao ("Cao") as the Corporation's accountant.

Attached hereto please find a copy of the director's resolution dated February 15, 2019.

The Corporation will send a request to the Corporation's current accountant(s) for a transfer of all of the Corporation's accounting and financial records to Cao.

For the duration of the arbitration proceeding, Cao will be available to answer any questions or concerns that Zhang and Zhao may have about the Corporation's accounting and financial affairs. Such inquiries will be answered by Cao at the expenses and costs of Zhang and Zhao.

Request to Comply with the Shareholder's Resolution dated December 27, 2018

Subsequent to the removal of Zhang and Zhao as the directors of the Corporation, Zhang and Zhao continued to interfere with the Corporation's business operation as follows:

1) Zhang and Zhao refused to provide Yang and Chan with sufficient access and information needed to transact business for the Corporation;

2) Zhang and Zhao held meetings with, and gave instructions to, the Corporation's General Manager and other employees without the authorization to do so, and such instructions were contradictory to how these employees were previously directed by the Corporation; and

3) Zhang held himself out as the president and the sole decision maker of the Corporation when he was not.

For the duration of the arbitration proceeding, we will provide you with any director's resolution passed by the Board of Directors of the Corporation. We request, however, that Zhang and Zhao immediately cease to interfere with the Corporation's business operation, including any contact, directly or indirectly, with the Corporation's employees, external interested parties, vendors and customers, failing which our clients will immediately take further action to protect the interest of the Corporation.

Yours very truly,

CAMBRIDGE LLP
Per:

RUZBEH HOSSEINI
RH/
Signed electronically on behalf of the writer

Encl.: Minutes of Meeting of Directors - December 14, 2018
Minutes of Meeting of Shareholders - December 27, 2018
Signed Resolution Appointing Accountants

This is Exhibit "E" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: CV-19-618817-00CL

Full Legal Name of Creditor	**EVER EXPRESS (HK) TRADING LTD.**
Full Mailing Address of Creditor	**C/O Metcalfe, Blainey & Burns LLP** **Suite 202 - 18 Crown Steel Dr., Markham ON L3R 9X8**
Telephone Number:	**905-475-7676**
Email Address	**edwardchoi@mbb.ca ; walterchen@mbb.ca**
Attention (Contact Person)	**Mr. Edward Choi and Mr. Walter Chen, 91166**

Have you acquired this Claim by assignment?

No *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	CAD $100,000.00, USD $60,000.00, plus interests.

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

Please refer to document attached, and exhibits.

Dated at Markham this 10th day of August, 2020

Court File Number: CV-19-618817-00CL

BETWEEN:

EVER EXPRESS (HK) TRADING LTD.

and

BOMET POLYMER INC.

NOTICE OF DISPUTE

1. Pursuant to a loan agreement, Ever Express (HK) Trading Ltd. ("EE") transferred CAD $100,000.00 to Bomet Polymer Inc. ("BPI") on March 26, 2019. Another USD $60,000.00 was transferred from EE to BPI on November 7, 2019 (the "Loan Agreement"). A copy of the transactions are reproduced as **Exhibit A.**

2. To date, no payments have been made by BPI to EE.

3. The Receiver, in the Notice of Disallowance of Claim, wrote:

> We have determined that BPI's books and records recorded the amounts in the claim as shareholder advances. Therefore, we have determined that the amounts claimed are "Shareholder Claims".

4. With respect, the Loan Agreement is a legal obligation between EE and BPI and such legal obligations are unaffected by how it is recorded internally on BPI's books. EE's position is that the two transactions under the Loan Agreement were erroneously recorded by the Accountant in so far as they are not shareholder advances. BPI's unilateral recording on its books should not affect EE's legal rights or the legal position between the parties.

5. EE disputes that any part of the Loan Agreement relates to any of the shareholders of BPI or EE. EE and BPI are distinct legal entities separate and apart from any of its shareholders.

6. The lawyers for EE confirmed the with accountant who entered the Loan Agreement amounts in BPI's books, Ms. Daisy Cao of LCA Professional Corporation (the "Accountant"). The Accountant advised, via e-mail that:

> *I'm sure USD 60K on Nov 7 is the loan from Ever Express, but I am not sure about CAD 100K in March. What I can say is – if there is no invoice to support, then it must be a loan from Ever Express, considering Ever Express is controlled by Mr. Yang as well.*

A copy of this e-mail is reproduced as **Exhibit B.** EE's understanding is that there are no invoices. As such, EE's position is that the entire Loan Agreement is a loan from between EE and BPI and that BPI owes this entire sum of money to EE along with interests.

7. In the alternative, BPI is holding an amount equivalent to the Loan Agreement plus interests in trust for EE under unjust enrichment principles as BPI was unjustly enriched in such equivalent amount to the detriment of EE.

8. EE's position is that BPI owes EE the Loan Agreement plus interests in accordance with the *Courts of Justice Act* for the loan, or the equivalent thereof in unjust enrichment.

Date of issue: August 10, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO # 71542B

Walter Hengyi Chen
LSO # 77934C

Tel: 905-475-7676
Fax: 905-475-6226

Lawyer(s) for Ever Express (HK) Trading Ltd.

Exhibit A

中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/03/26
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

茲通知閣下 / 貴公司，本行已按閣下 / 貴公司之指示與相關賬戶及匯款交易的條款辦理以下匯款或特快轉賬交易。
Please be informed that in accordance with your instructions and subject to the conditions for services of the related account(s) and remittance, we have effected the following remittance or express transfer.

匯款編號 REMITTANCE REF :	1219032679118218
匯款貨幣及金額 REMIT CURRENCY & AMOUNT :	CAD 100,000.00
匯款人 ORDERING CUSTOMER : EVER EXPRESS (HK) TRADING LIMITED MAN YUE STREET HUNG HOM KOWLOON HON	 ADD.UNIT B7 1/F WINNER BUILDING 36 G KONG HK
收款人 BENEFICIARY : BOMET POLYMER INC CANADA	/682960002119 84 JOHN BUTTON BOULEVARD MARKHAM CLEARING CODE:CC000268296
收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA MARKHAM SW NOSCCATT	 2880 MAJOR MACKENZIE DRIVE UNIT 1 CC000268296 CANADA
附言 DETAILS OF PAYMENT : INVESTMENT/WEALTH MANAGEMENT	
運費之收取方法 CHARGE METHOD :	SHA

交易賬項明細 DETAILS OF RELATED ENTRIES

匯款金額 REMITTANCE AMOUNT	CAD	100,000.00	
扣賬自 DEBITING FROM :			
012-791-9-214629-0	CAD	100,000.00	@0.0000000
費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	210.00	
扣賬自 DEBITING FROM :			
012-791-1-018641-2	HKD	210.00	

備註：本通知書為電腦編印文件，無需簽署。
Remark: This is a computer generated letter that requires no signature.
本匯款通知書所列之匯款以收款銀行收妥及通知作實。
The remittance set out on this advice is subject to and confirmed by actual receipt and advice of the Beneficiary Bank.

中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/11/07
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

茲通知閣下 / 貴公司，本行已按閣下 / 貴公司之指示與相關賬戶及匯款交易的條款辦理以下匯款或特快轉賬交易。
Please be informed that in accordance with your instructions and subject to the conditions for services of the related account(s) and remittance, we have effected the following remittance or express transfer.

匯款編號 REMITTANCE REF :	1219110779121781
匯款貨幣及金額 REMIT CURRENCY & AMOUNT :	USD 60,000.00
匯款人 ORDERING CUSTOMER : EVER EXPRESS (HK) TRADING LIMITED MAN YUE STREET HUNG HOM KOWLOON HON	 ADD.UNIT B7 1/F WINNER BUILDING 36 G KONG HK
收款人 BENEFICIARY : BOMET POLYMER INC CANADA	 /6829 6005 1810 84 JOHN BUTTON BOULEVARD MARKHAM
收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA (ALL OFFICES IN CANADA)	 TORONTO
附言 DETAILS OF PAYMENT : INVESTMENT/WEALTH MANAGEMENT	
匯費之收取方法 CHARGE METHOD :	OUR

交易賬項明細 DETAILS OF RELATED ENTRIES

匯款金額 REMITTANCE AMOUNT	USD	60,000.00	
扣賬自 DEBITING FROM :			
012-791-9-214629-0	USD	60,000.00	@0.0000000
費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	370.00	
扣賬自 DEBITING FROM :			
012-791-1-018641-2	HKD	370.00	

備註：本通知書為電腦編印文件，無需簽署。
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The remittance set out on this advice is subject to and confirmed by actual receipt and advice of the Beneficiary Bank.

Exhibit B

RE: 91166 - Bomet Polymer Inc.

Daisy Cao <dcao@lcaaccounting.com>
Fri 31/07/2020 19:42

To: Walter Chen <walterchen@mbb.ca>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>

Hi Walter,

I'm sure USD 60K on Nov 7 is the loan from Ever Express, but I am not sure about CAD 100K in March. What I can say is – if there is no invoice to support, then it must be a loan from Ever Express, considering Ever Express is controlled by Mr. Yang as well.

Thanks,
Daisy

From: Walter Chen <walterchen@mbb.ca>
Sent: Friday, July 31, 2020 11:45 AM
To: 'Daisy Cao' <dcao@lcaaccounting.com>
Cc: Sammy Lee <sammylee@mbb.ca>; Edward Choi <edwardchoi@mbb.ca>
Subject: RE: 91166 - Bomet Polymer Inc.

Hi Daisy,

Thanks for your help.

On a related issue, we also note that Ever Express (HK) Trading Limited made payments of $100,000 CAD on March 26, 2019 and $60,000 USD on November 7, 2019 to Bomet. Please see attached remittance splits.

Our understanding is that these amounts were loans made by Ever Express to Bomet. Can you please advise if you have any evidence stating otherwise?

Thank you.

Regards,

Walter Chen
Associate

MBB Law
Metcalfe,Blainey & Burns LLP
Unit 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone, email or Zoom.

Email: walterchen@mbb.ca
Cell: 416-820-7627
Fax: 905-475-6226

Notice of Dispute

BOMET POLYMER INC.
(the "Company")

Capitalized terms not defined herein have the meanings given to them in the Order of the Ontario Superior Court of Justice dated January 29, 2020 (the **"Claims Procedure Order"**) or the Claim Statement.

I. PARTICULARS OF CREDITOR

Claim Reference Number: CV-19-618817-00CL

Full Legal Name of Creditor	**EVER EXPRESS (HK) TRADING LTD.**
Full Mailing Address of Creditor	**C/O Metcalfe, Blainey & Burns LLP Suite 202 - 18 Crown Steel Dr., Markham ON L3R 9X8**
Telephone Number:	**905-475-7676**
Email Address	**edwardchoi@mbb.ca ; walterchen@mbb.ca**
Attention (Contact Person)	**Mr. Edward Choi and Mr. Walter Chen, 91166**

Have you acquired this Claim by assignment?

No *(if yes, attach documents evidencing assignment)*

If Yes, Full Legal Name of Original Creditor(s):

II. DISPUTE OF CLAIM SET OUT IN CLAIM STATEMENT

The Creditor hereby disputes the amount of the Known Claim set out in the Claim Statement and asserts the Claim(s) as set out in the following table:

	Amount of Claim
Claim Asserted by Creditor	CAD $100,000.00, USD $60,000.00, plus interests.

III. REASONS FOR DISPUTE

Provide full particulars below as to the basis for the Creditor's dispute of the Known Claim as set out in the Claim Statement and provide supporting documentation. This includes, without limitation, amounts, description of transaction(s) or agreement(s) giving rise to the Claim, the date and number of all invoices and supporting documentation, and particulars of all credits, discounts, rebates and similar items claimed. The particulars provided must support the value of the Claim as stated by the Creditor in the table above.

Please refer to document attached, and exhibits.

Dated at Markham this 10th day of August, 2020

Court File Number: CV-19-618817-00CL

BETWEEN:

EVER EXPRESS (HK) TRADING LTD.

and

BOMET POLYMER INC.

NOTICE OF DISPUTE

1. Pursuant to a loan agreement, Ever Express (HK) Trading Ltd. ("EE") transferred CAD $100,000.00 to Bomet Polymer Inc. ("BPI") on March 26, 2019. Another USD $60,000.00 was transferred from EE to BPI on November 7, 2019 (the "Loan Agreement"). A copy of the transactions are reproduced as **Exhibit A.**

2. To date, no payments have been made by BPI to EE.

3. The Receiver, in the Notice of Disallowance of Claim, wrote:

> We have determined that BPI's books and records recorded the amounts in the claim as shareholder advances. Therefore, we have determined that the amounts claimed are "Shareholder Claims".

4. With respect, the Loan Agreement is a legal obligation between EE and BPI and such legal obligations are unaffected by how it is recorded internally on BPI's books. EE's position is that the two transactions under the Loan Agreement were erroneously recorded by the Accountant in so far as they are not shareholder advances. BPI's unilateral recording on its books should not affect EE's legal rights or the legal position between the parties.

5. EE disputes that any part of the Loan Agreement relates to any of the shareholders of BPI or EE. EE and BPI are distinct legal entities separate and apart from any of its shareholders.

6. The lawyers for EE confirmed the with accountant who entered the Loan Agreement amounts in BPI's books, Ms. Daisy Cao of LCA Professional Corporation (the "Accountant"). The Accountant advised, via e-mail that:

> *I'm sure USD 60K on Nov 7 is the loan from Ever Express, but I am not sure about CAD 100K in March. What I can say is – if there is no invoice to support, then it must be a loan from Ever Express, considering Ever Express is controlled by Mr. Yang as well.*

A copy of this e-mail is reproduced as **Exhibit B.** EE's understanding is that there are no invoices. As such, EE's position is that the entire Loan Agreement is a loan from between EE and BPI and that BPI owes this entire sum of money to EE along with interests.

7. In the alternative, BPI is holding an amount equivalent to the Loan Agreement plus interests in trust for EE under unjust enrichment principles as BPI was unjustly enriched in such equivalent amount to the detriment of EE.

8. EE's position is that BPI owes EE the Loan Agreement plus interests in accordance with the *Courts of Justice Act* for the loan, or the equivalent thereof in unjust enrichment.

Date of issue: August 10, 2020

METCALFE, BLAINEY & BURNS, LLP
Barrister(s) and Solicitor(s)
18 Crown Steel Drive
Suite 202
Markham, Ontario L3R 9X8

Attn:

Kien Chong Sammy Lee
LSO #: 33821E

Edward Wing-Chung Choi
LSO # 71542B

Walter Hengyi Chen
LSO # 77934C

Tel: 905-475-7676
Fax: 905-475-6226

Lawyer(s) for Ever Express (HK) Trading Ltd.

Exhibit A

中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/03/26
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

茲通知閣下 / 貴公司，本行已按閣下 / 貴公司之指示與相關賬戶及匯款交易的條款辦理以下匯款或特快轉賬交易。
Please be informed that in accordance with your instructions and subject to the conditions for services of the related account(s) and remittance, we have effected the following remittance or express transfer.

匯款編號 REMITTANCE REF :	1219032679118218
匯款貨幣及金額 REMIT CURRENCY & AMOUNT :	CAD 100,000.00
匯款人 ORDERING CUSTOMER : EVER EXPRESS (HK) TRADING LIMITED MAN YUE STREET HUNG HOM KOWLOON HON	 ADD.UNIT B7 1/F WINNER BUILDING 36 G KONG HK
收款人 BENEFICIARY : BOMET POLYMER INC CANADA	/682960002119 84 JOHN BUTTON BOULEVARD MARKHAM CLEARING CODE:CC000268296
收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA MARKHAM SW NOSCCATT	 2880 MAJOR MACKENZIE DRIVE UNIT 1 CC000268296 CANADA
附言 DETAILS OF PAYMENT : INVESTMENT/WEALTH MANAGEMENT	
匯費之收取方法 CHARGE METHOD :	SHA

交易賬項明細 DETAILS OF RELATED ENTRIES

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扣賬自 DEBITING FROM :			
012-791-9-214629-0	CAD	100,000.00	@0.0000000
費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	210.00	
扣賬自 DEBITING FROM :			
012-791-1-018641-2	HKD	210.00	

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中國銀行(香港)
BANK OF CHINA (HONG KONG)

012-791-F
EVER EXPRESS (HK) TRADING LIMITED
UNIT B7 B 1/F
WINNER BUILDING 36 MAN YUE ST
HUNG HOM KLN

客户號碼 Customer No.	7205054693
日期 Date	2019/11/07
頁數 Page	1/1

匯出匯款 — 客戶通知書
Customer Advice of Outward Remittance

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收款銀行 BENEFICIARY BANK : THE BANK OF NOVA SCOTIA (ALL OFFICES IN CANADA)	 TORONTO
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費用 FEES AND CHARGES			
手續費 HANDLING COMMISSION :	HKD	370.00	
扣賬自 DEBITING FROM : 012-791-1-018641-2	HKD	370.00	

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Thank you.

Regards,

Walter Chen
Associate

MBB Law
Metcalfe,Blainey & Burns LLP
Unit 202, 18 Crown Steel Drive
Markham, Ontario
L3R 9X8

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone, email or Zoom.

Email: walterchen@mbb.ca
Cell: 416-820-7627
Fax: 905-475-6226

This is Exhibit "F" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

查人名/查公司

清远市创业兴实业发展有限公司

统一社会信用代码 工商注册号

91441802050672657W 441800000063451

分享企业名片

法定代表人

孙巍巍

工商基本信息

企业名称	法定代表人
清远市创业兴实业发展有限公司	孙巍巍

统一社会信用代码	工商注册号
91441802050672657W	441800000063451

经营状态	企业机构类型
在营（开业）	有限责任公司(自然人投资或控股)

经营期限	成立日期
2012-07-19~长期	2012-07-19

登记机关	地址
广东省清远市清城区工商行政管理局	清远市清城区新城振兴路25号恒福商务中心15层办公室11号

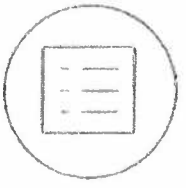
经营业务范围

自营和代理一般经营项目商品和技术的进出口业务；工业项目投资、开发；高科技项目开发、推广及应用；固定资产项目投资及经营管

理；信息咨询服务；道路货物运输代理；国际货运代理、仓储、物流代理服务。

综合信息概况

阿里巴巴平台经营店铺
个



失信信息
0个

工商变更记录
5次

工商变更信息

1 经营范围变更 2019-10-09

变更前	变更后
自营和代理一般经营项目商品和技术的进出口业务;工业项目投资、开发;高科技项目开发、推广及应用;固定资产项目投资及经营管理;信息咨询服务。	自营和代理一般经营项目商品和技术的进出口业务;工业项目投资、开发;高科技项目开发、推广及应用;固定资产项目投资及经营管理;信息咨询服务;道路货物运输代理;

国际货运代理、

仓储、物流代理

服务。

2 章程备案 2019-01-03

变更前	变更后
章程	章程修正案

3 章程备案 2018-11-29

变更前	变更后
章程修正案	章程

4 经营范围变更 2018-11-29

变更前	变更后
自营和代理一般经营项目商品和技术的进出口业务;工业项目投资、开发;高科技项目开发、推广及应用;固定资产项目投资及经营管理;信息咨询服务。(法律、行政法规和国务院规定禁止的项目除外;法	自营和代理一般经营项目商品和技术的进出口业务;工业项目投资、开发;高科技项目开发、推广及应用;固定资产项目投资及经营管理;信息咨询服务。

律、法规和国务

院规定须经审批
或许可的项目应
取得审批或许可
后方可经营)。

5 注册资本(金)变更 2018-05-30

变更前	变更后
5000.000000	1000.000000

主要管理人员

执行董事

兼总经理

孙巍巍

监事

杨敏

企业股东信息

杨敏

出资日期	出资比例
2012-07-11	80.00%

认缴出资币种	认缴出资额(万元)
人民币元	800.000000

曾佳锐

出资日期	出资比例
	15.00%

认缴出资币种	认缴出资额(万元)
人民币元	150.000000

徐业汾

出资日期	出资比例
	5.00%

认缴出资币种	认缴出资额(万元)
人民币元	50.000000

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华亭市...

广州誉...

江西省...

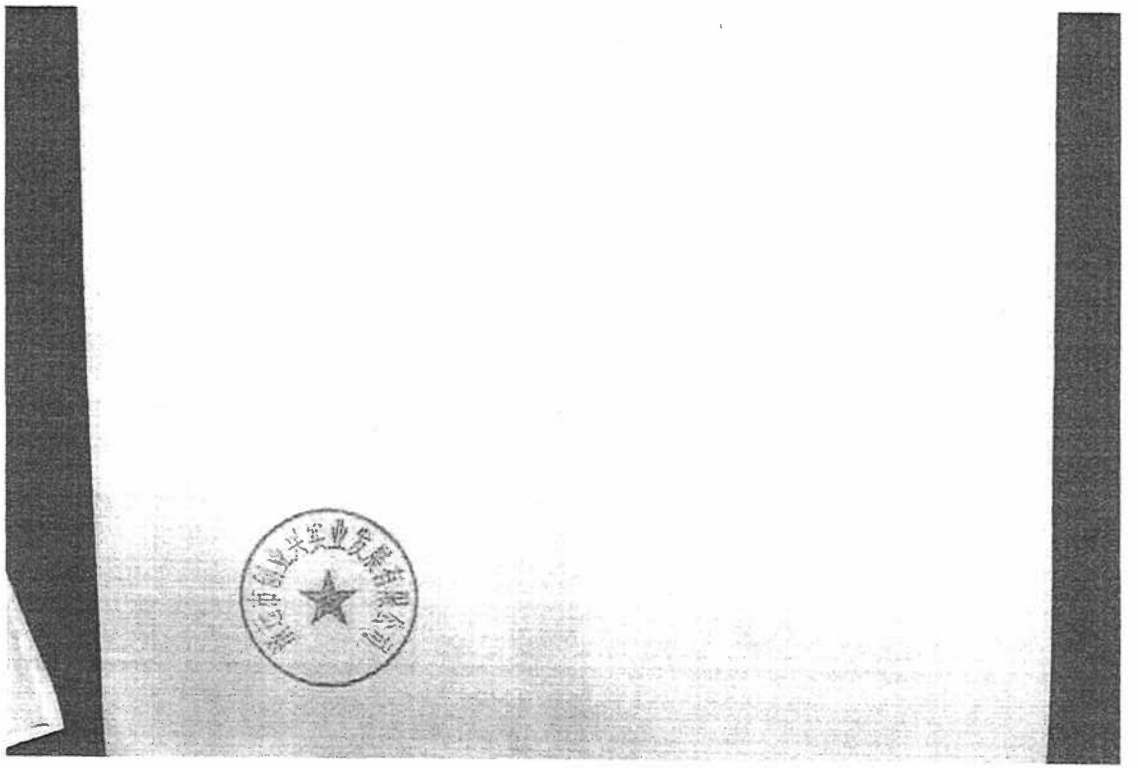
广州誉...

青岛市...

深圳市...

This is Exhibit "G" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O



This is Exhibit "H" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

境 外 汇 款 申 请 书
APPLICATION FOR FUNDS TRANSFERS (OVERSEAS)

致：中国银行
TO: BANK OF CHINA

日 期 Date 2019-6-20

☑电汇 T/T ☐ 票汇 D/D ☐ 信汇 M/T　　发电等级 Priority ☑普通 Normal ☐ 加急 Urgent

申报号码 BOP Reporting No.	4418000001		190620 A006
20 银行业务编号 Bank Transac. Ref.No		收电行/付款行 Receiver/Drawn on	中行清远分行
32A 汇款币种及金额 Currency & Interbank Settlement Amount	USD 53,900.00	金额大写 Amount in Words	美元 伍万叁仟玖佰元整
其 现汇金额 Amount in FX	USD 53,900.00	账号 Account No./Credit Card No.	736769784504
购汇金额 Amount of Purchase		账号 Account No./Credit Card No.	
其他金额 Amount of Others		账号 Account No./Credit Card No.	

50a 汇款人名称及地址 Remitter's Name & Address: QINGYUAN CHUANGYEXING INDUSTRY DEVELOPMENT CO.,LTD
ROOM 1511,FLOOR 15 HENGFU BUSINESS CENTRE,NO.25 ZHENGING ROAD QINGYUAN CITY GUANGDONG CHINA

☐ 对公 组织机构代码 Unit Code 0506726 5-7　☐ 对私 个人身份证件号码 Individual ID NO.
☐ 中国居民个人 Resident Individual ☐ 中国非居民个人 Non-Resident Individual

54/56a 收款银行之代理行名称及地址 Correspondent of Beneficiary's Bank Name & Address:

57a 收款人开户银行名称及地址 Beneficiary's Bank Name & Address: 收款人开户银行在其代理行账号 Bene's Bank A/C No. NOSCCATT
THE BANK OF NOVA SCOTIA

59a 收款人名称及地址 Beneficiary's Name & Address: 收款人账号 Bene's A/C No. 6829 6005 1810
BOMET POLYMER INC
84 JOHN BUTTON BOULEVARD MARKHAM CANADA

70 汇款附言 Remittance Information: 只限 140 个字位 Not Exceeding 140 Characters
PAYMENT FOR GOODS

71A 国内外费用承担 All Bank's Charges If Any Are To Be Borne By
☐汇款人 OUR ☐收款人 BEN ☑共同 SHA

收款人常驻国家（地区）名称及代码 Resident Country/Region Name & Code 加拿大 CAN

请选择：☐ 预付货款 Advance Payment ☑货到付款 Payment Against Delivery ☐ 退款 Refund ☐ 其他 Others

交易编码 BOP Transac. Code	121010	相应币种及金额 Currency & Amount	USD 53,900.00	交易附言 Transac. Remark	一般贸易支出进口再生胶粒

本笔款项是否为保税货物项下付款 ☐ 是 ☑否　合同号　发票号
外汇局批件号/备案表号/业务编号

银行专用栏 For Bank Use Only		申请人签章 Applicant's Signature	银行签章 Bank's Signature
购汇汇率 Rate @		请按照贵行背页所列条款代办以上汇款并进行申报 Please Effect The Upwards Remittance, Subject To The Conditions Overleaf	
等值人民币 RMB Equivalent			
手续费 Commission			
电报费 Cable Charges			
合计 Total Charges			
支付费用方式 In Payment of the Remittance	☐ 现金 by Cash ☐ 支票 by Check ☑账户 from Account	申请人姓名 Name of Applicant 电话 Phone No.	核准人签字 Authorized Person 日期 Date
核印 Sig. Ver.		经办 Maker	复核 Checker

填写前请仔细阅读各联背面条款及填报说明
Please read the conditions and instructions overleaf before filling in this application.

第二联 申报主体留存联

东港安全印刷股份有限公司承制 · 电话：(0531)88904590

账号：736769784504 交易币种：000 交易金额：53900.00
收款人：BOMET POLYMER INC 交易时间：2019-06-20 15:26:48
回执号：

This is Exhibit "I" to the Affidavit of Zhan Bo Zhang, Sworn before me this 14th day of January, 2021

Andrew Pelletier
LSO #52400O

PURCHASE CONTRACT

To: BOMET POLYMER INC.
Address: 39 Alice Street, Brantford, Ontario, Canada N3R 1Y1
Email: admin@bplpolymer.com
Tel: 519-752-0333
Attn: David Chan (President)

order	1
date	June 17, 2019

buyer /consignee	Qingyuan Chuangyexing Industry Development Co.,LTD ADD:Room1511,Floor 15,Hengfu Business Centre,NO.25 Zhenxing Road,Qingcheng District,Qingyuan city JASON TEL:0763-3662383 FAX：0763-3662383 USCI:91441802050672657W EMAIL：chuangyexing@vip.163.com

序号	产品名称	数量（T）	单价（USD）	金额（USD）	备注
1	ABS RECYCLED PELLET ROHS, HS: 39033010	66	900	59400	C&F Shekou port, China 3 loads ,ROHS
2	HIPS RECYCLED PELLET ROHS, HS: 39039000	22	800	17600	C&F Shekou port, China 1 loads r,ROHS
	Total:			77000	

品质标准要求： 品质标准要求：

Quality requirement: IMPACT:
COLOR:
ROHS: MEET THE CHINESE GB/T 26572. Cd≤100. Pb≤1000. Hg≤1000. Cr6+≤1000. PBDEs&PBBs≤1000. mg/kg
RUBBER : N1≤7,AND N2≤2,N3≤2 AND N2+N3≤2. ≤N3(N1:0.1-0.15MM, N2:0.15-0.25MM,N3:0.25-0.35MM)
SILVER POINT N1≤20,NOT ALLOW N2 AND N3, AND ≤N3(N1:0.1-0.15MM, N2:0.15-0.25MM,N3:0.25-0.35MM)

结算方式及期限： 100% 电汇 签订合同后交付70%预付款，其余30%在货物上船后。
Payment terms : 100% TT 70% deposit will be paid after sign the contract, 30% balance will be paid once the shipments leave the origin port.

出货日期: 签订合同的一个月内
date of delivery : Within one month after sign this contract.

提货方式: 賣方提供7盘14吉的倉期【送到蛇口港碼頭起計】,如超過14天由買方負責所有關於過期櫃租的費用
Supplier provides 4 days demurage & 14 days detention.

其他 物料须符合中国对再生物料的进口要求，做到三个统一（包装，颗粒大小，颜色），
如因以上问题导致海关送检，产生的所有费用将由卖方承担。CNF 货到指定港口
Meet the CHINA CUSTOMS standard. The package, color and size of pellet is consistent.

违约责任： 按（合同法）的有关条款，划分责任。
liability for breach: according to the international contract law.

Supplier:
BOMET POLYMER INC.

Buyer:
Qingyuan Chuangyexing Industry Development Co.,LTD

Jun 19/19

APPENDIX 'N'

Boettger, Adam

From: Steven Weisz <sweisz@wfklaw.ca>
Sent: Friday, February 12, 2021 3:50 PM
To: Edward Choi
Cc: Timothy Ho; Christel Paul; Walter Chen; Boettger, Adam; Shaun Parsons; Andrew D. Pelletier
Subject: [EXT] RE: 91166 - Notice of Dispute - EVER EXPRESS

Follow Up Flag: Follow up
Due By: Friday, February 26, 2021 9:00 AM
Flag Status: Completed

Good afternoon Edward,

May we please have a response to my email below or can you let me know when you expect to respond?

Many thanks,
Steve

Steven Weisz
Partner **| Weisz Fell Kour LLP**
T | 416.613.8281
F | 416.613.8290
C | 647.295.2616
E | sweisz@wfklaw.ca

From: Steven Weisz
Sent: Tuesday, January 26, 2021 11:20 AM
To: 'Edward Choi' <edwardchoi@mbb.ca>
Cc: Timothy Ho <timothyho@mbb.ca>; Christel Paul <cpaul@wfklaw.ca>; Walter Chen <walterchen@mbb.ca>; Boettger, Adam <aboettger@bdo.ca>; Shaun Parsons <sparsons@wfklaw.ca>; 'Andrew D. Pelletier' <pelletier@inchlaw.com>
Subject: RE: 91166 - Notice of Dispute - EVER EXPRESS

Good morning Edward,

The Receiver has obtained the attached affidavit of Mr. Zhang in response to your clients' claims and notices of dispute to the disallowance of those claims. In the Receiver's view, this evidence is a complete defence to the claims and wishes to proceed to schedule cross-examinations and a court hearing to deal with the claims if your clients are not prepared to withdraw the claims and/or the notices of dispute. Please advise of your clients' position at your earliest opportunity.

Regards,
Steve

Steven Weisz
Partner | **Weisz Fell Kour LLP**
T | 416.613.8281
F | 416.613.8290
C | 647.295.2616
E | sweisz@wfklaw.ca

From: Edward Choi <edwardchoi@mbb.ca>
Sent: Monday, August 24, 2020 2:01 PM
To: Steven Weisz <sweisz@wfklaw.ca>
Cc: Timothy Ho <timothyho@mbb.ca>; 'Newton, Brad' <bnewton@bdo.ca>; Christel Paul <cpaul@wfklaw.ca>; Walter Chen <walterchen@mbb.ca>; Boettger, Adam <aboettger@bdo.ca>
Subject: Fw: 91166 - Notice of Dispute - EVER EXPRESS

Hi Steve,

Please find attached our clients' (QCI and EE) Notice of Motion and Unsworn Affdiavit as discussed.

We understand that the representative of our clients is currently in Asia, and he will be arranging to have the affidavits sworn/affirmed in his jurisdiction.

Once it is sworn/affirmed, we shall revise the documents, serve it to you, and file it with the court. We confirm that this is all the evidence we intend to use.

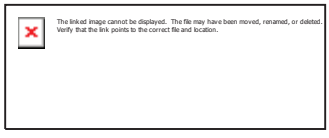
We trust that the foregoing is satisfactory.

Edward

During this COVID-19 pandemic, MBB Law remains fully operational to serve clients' needs. I can be reached by phone and email.

Edward Choi

Associate



Unit 202, 18 Crown Steel Drive

Markham, Ontario

L3R 9X8

Email: edwardchoi@mbb.ca

Office: 905-475-7676 Ext. 340

(During the Covid-19 situation, I am working from home. You may reach me on M-F between 9am and 5pm at my personal number at 647-283-5613. Outside these hours, or at any time, you may leave a voicemail message at the office number, dialing my extension (340). Due to the volume of calls and limited staff, please refrain from calling our front desk. E-mail remains the best way to contact me.)

Fax: 905-475-6226

http://www.mbb.ca

****

CONFIDENTIALITY NOTICE: This email, including any attachments, is confidential and may be privileged. If you are not the intended recipient please notify the sender immediately, and please delete it; you should not copy it or use it for any purpose or disclose its contents to any other person.

APPENDIX 'O'

From: Weisz, Steven J
To: edwardchoi@mbb.ca; timothyho@mbb.ca
Cc: Boettger, Adam
Subject: Bomet Polymer Inc.
Date: Tuesday, December 5, 2023 4:01:13 PM
Attachments: image001.jpg
Appendix N - Email exchange with MBB Law (Feb 12, 2021).pdf
Appendix M - Affidavit of Zhan Bo Zhang (Jan 14, 2021).pdf

Good afternoon Mr. Choi and Mr. Ho,

As you may recall, I am the lawyer for BDO Canada Ltd. in its capacity as Court-Appointed Receiver of Bomet Polymer Inc. (the "Receiver"). I am now practicing at the firm Cozen O'Connor LLP. My contact information is below. I attach the last correspondence with your firm from January 26 and February 12, 2021. There has been no further communication from your firm (I left my old firm on May 31, 2022). I do not believe that your firm ever delivered sworn affidavits in support of the motions of Ever Express (HK) Trading Ltd. and Qingyuan Chuangyexing Industry Development Co. As you know, it is the Receiver's position that your clients do not have valid claims in the Receivership estate and are not entitled to any distributions from the estate. The Receiver intends to seek a court date to among other things, seek approval of its fees(and that of its counsel) , distributions of remaining funds in the Receivership estate and to obtain its discharge. I will be requesting a date for a scheduling hearing on the Commercial List hopefully before year end. Please advise if you intend to attend the scheduling hearing.

Regards,
Steven Weisz

Steven Weisz
Member | Cozen O'Connor LLP
Bay Adelaide Centre - West Tower, 333 Bay Street, Suite 1100 | Toronto, ON M5H 2R2
Office: 647-417-5334 Cell: 647-295-2616
Email | Map | cozen.com

We are moving. As of January 15, 2024, Cozen O'Connor's new Toronto office address will be:

Suite 2700,
Bay Adelaide Centre - North Tower,
40 Temperance St.,
Toronto, Ontario,
M5H 0B4

Notice: This communication, including attachments, may contain information that is confidential and protected by the attorney/client or other privileges. It constitutes non-public information intended to be conveyed only to the designated recipient(s). If the reader or recipient of this communication is not the intended recipient, an employee or agent of the intended recipient who is responsible for delivering it to the intended recipient, or you

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APPENDIX 'P'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF
BOMET POLYMER INC.
OF THE CITY OF BRANTFORD
IN THE PROVINCE OF ONTARIO

AFFIDAVIT OF ADAM BOETTGER
(sworn February 9, 2026)

I, **ADAM BOETTGER**, of the town of Hamilton, in the Province of Ontario, **MAKE OATH AND SAY** that:

1. I am a Vice President of BDO Canada Limited ("**BDO**") and, as such, I have knowledge of the matters hereinafter disposed to except where stated to be on information and belief, and whereso stated, I verily believe it to be true.

2. By order (the **"Receivership Order"**) of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) (the **"Court"**) dated January 13, 2020 (the **"Date of Appointment"**), BDO was appointed receiver (the **"Receiver"**) of all of the property, assets and undertakings (the **"Property"**) of Bomet Polymer Inc. (the **"Company"** or "**BPI**"), pursuant to section 101 of the *Courts of Justice Act*, R.S.O. 1990, c.43, as amended, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*.

3. Pursuant to the Receivership Order, the Receiver has provided services and incurred disbursements, in the amount of $51,781.00 and $22.48 (all excluding HST) respectively, in the period March 1, 2020 to December 31, 2025 (the **"Period"**). Attached hereto, as **Exhibit "B"** through **Exhibit "F"**, is a true copy of the accounts rendered for the Period by BDO in its capacity as Receiver.

4. In the course of performing its duties pursuant to the Receivership Order, the Receiver's staff has expended a total of 148.20 hours during the Period. Attached as **Exhibit "A"** to this my Affidavit is a schedule setting out a summary of the individual staff involved in the administration of the Receiver's appointment and the hours and applicable rates claimed by the Receiver for the Period. The average hourly rate billed by the Receiver during the Period is $349.40.

5. Brauti Thorning LLP ("**BT**"), Weisz Fell Kour LLP ("**WFK**") and Cozen O'Connor LLP (**"Cozen"**), as independent legal counsel to the Receiver, have provided legal services to the Receiver, rendered services throughout these proceedings in a manner consistent with the instructions of the Receiver and have prepared an affidavit with respect to the services rendered in the Period. The Receiver has reviewed the invoices rendered by BT, WFK and Cozen during the Period.

6. To the best of my knowledge, the rates charged by the Receiver, BT, WFK and Cozen are comparable to rates charged for the provision of similar services by other accounting and law firms in downtown Toronto and South Western Ontario.

7. I verily believe that the fees and disbursements in current by BDO, in its respective capacity as Receiver, BT, WFK and Cozen are fair and reasonable in the circumstances.

8. This affidavit is sworn in connection with a motion for an Order of this Court to, among other things; approve the fees and disbursements of the Receiver and those of its legal counsel and for no other or improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, this 9th day of February 2026))

Commissioner for Taking Affidavits, *etc*))

Adam Boettger, CPA, CA, CIRP, LIT

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

This is **Exhibit "A"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026.

A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

BDO CANADA LIMITED

IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF BOMET POLYMER INC.

TIME SUMMARY

For the period March 1, 2020 to December 31, 2025

Personnel	Role	Rate ($)	Hours	Amount ($)
Brad Newton	Partner	$ 495.00	25.00	$ 12,375.00
Josie Parisi	Partner	495.00	1.40	693.00
Anna Koroneos	Senior Manager	410.00	6.60	2,706.00
Peter Naumis	Senior Manager	410.00	0.50	205.00
Adam Boettger	Senior Manager	410.00	47.70	19,557.00
Adam Boettger	Manager	325.00	31.60	10,270.00
Tony Montesano	Administrator	200.00	8.30	1,660.00
Margo Head	Administrator	200.00	4.60	920.00
Susan Rickards	Administrator	200.00	0.40	80.00
Kekeli Semavor	Administrator	150.00	2.00	300.00
Various Admin. Staff	Administrative Support	150.00	20.10	3,015.00
Subtotal - Fees			148.20	51,781.00
Avg. fee per hour				*$ 349.40*

Out-of-pocket disbursements:	
Travel/Mileage	22.48
Subtotal - Disbursements	22.48
Total Fees and Disbursements	$ 51,803.48

**amounts noted above exclude HST*

This is **Exhibit "B"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026

A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

BDO

Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

Bomet Polymer Inc.
39 Alice Street
Brantford, ON
N3R 1Y1

Date	Invoice
3 April 2020	CINV0611690

RE: ***Bomet Polymer Inc.***

TO OUR FEE FOR PROFESSIONAL SERVICES rendered in connection with our Receivership Engagement for the period from 1 March 2020 to 31 March 2020 for the above-noted, as described below:

Our Fee		$ 6,129.00
Disbursements		
Couriers	9.98	
Travel / Parking	12.50	22.48
Subtotal		6,151.48
HST - 13.00% (#R101518124)		799.69
TOTAL		$ 6,951.17

Summary of Time Charges:

	Hours	Rate	Amount
B. Newton, Partner	7.40	495.00	3,663.00
J. Parisi, Partner	0.80	495.00	396.00
A. Boettger, Manager	4.80	325.00	1,560.00
T. Montesano, Administrator	0.30	200.00	60.00
Administrative Support	3.00		450.00
Total	16.30		$ 6,129.00

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BDO

Date	Professional	Description	Hrs.
1-Mar-20	Brad Newton	Drafting of 3rd report.	0.5
2-Mar-20	Brad Newton	Finalize draft of 3rd report and send to counsel for review.	0.4
4-Mar-20	Tony Montesano	Assist L. Dula with reconciling accounts.	0.3
4-Mar-20	Brad Newton	Updates to court report; prep of fee affidavit; review for receipts of funds and adjust report accordingly; follow up on demand letters to other shareholders re outstanding fees; follow up re outstanding info for CRA audit next week.	1.3
5-Mar-20	Brad Newton	Review of draft APA, notice of motion, Approval and Vesting Order and provide comments to counsel re same.	1.5
6-Mar-20	Brad Newton	Finalize court report and send to counsel; finalize appendices and send to counsel; emails and discussions re timing of final payment for proposal; update email on status of CRA audit	1.0
9-Mar-20	Brad Newton	Review of purchaser edits to APA and provide comments; provide equipment listing; review CRA audit with A Boettger and provide update to interested parties.	1.2
9-Mar-20	Adam Boettger	Phone call with CRA HST Examiner; Prepare documents for CRA Trust Examiner; Discussions with CRA Trust Examiner; Team discussion of outstanding HST, payroll and income tax items; Inquiries to bookkeeper on outstanding HST and payroll issues identified by CRA Examiner; Prepare equipment list to accompany draft APA document;	4.5
11-Mar-20	Josie Parisi	Review court report and provide comments.	0.8
11-Mar-20	Brad Newton	Review comments, update and finalize report and send to counsel for filing.	0.8
16-Mar-20	Brad Newton	Discussions with counsels re change in court date for approval.	0.3
18-Mar-20	Brad Newton	Call with counsels to discuss timing of court attendance for AVO and attendance by purchaser to work on machinery; follow up emails with landlord and purchaser re attending to work on machinery.	0.4
23-Mar-20	Adam Boettger	Respond to creditor inquiry on outstanding amounts owed and provide proposal and proof of claim documents.	0.3

This is **Exhibit "C"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026

A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

Bomet Polymer Inc.
39 Alice Street
Brantford, ON
N3R 1Y1

Date	Invoice
7 May 2020	CINV00611693

RE: ***Bomet Polymer Inc.***

TO OUR FEE FOR PROFESSIONAL SERVICES rendered in connection with our Receivership Engagement for the period from 1 April 2020 to 30 April 2020 for the above-noted, as described below:

Our Fee	$	2,106.50
HST - 13.00% (#R101518124)		273.85
TOTAL	$	2,380.35

Summary of Time Charges:

	Hours	Rate	Amount
B. Newton, Partner	2.70	495.00	1,336.50
A. Boettger, Manager	1.00	325.00	325.00
T. Montesano, Administrator	0.20	200.00	40.00
Administrative Support	2.70		405.00
Total	6.60		$ 2,106.50

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Date	Professional	Description	Hrs.
3-Apr-20	Brad Newton	Discussion with A Pelletier re status of Bomet and court filing and indemnity for equipment work; follow up email to other shareholders re payment of outstanding fees.	0.3
8-Apr-20	Adam Boettger	Update creditor tracking document for claim received; review updated outstanding balance calculation from landlord.	0.3
8-Apr-20	Brad Newton	Emails with purchaser and A. Boettger re current status of claims.	0.3
15-Apr-20	Adam Boettger	Review creditor email received and send creditor package for completion.	0.2
15-Apr-20	Brad Newton	Review of revisions to draft order and discuss same with counsels; discussions with counsel re comments from judge on potential approval of motion; obtain copy of approved order.	0.5
16-Apr-20	Brad Newton	Emails and discussions re payment of outstanding rent vs proposal amounts, closing of sale and payment of amounts for proposal.	0.4
17-Apr-20	Brad Newton	Review proposal doc to determine timing of final payment on proposal; review of proposal bank balance and prepare email to Purchaser counsel re funds required to complete proposal.	0.5
28-Apr-20	Tony Montesano	Discussion with A. Boettger regarding opening of RT0002 account; request new filing account from CRA.	0.2
28-Apr-20	Adam Boettger	Follow-up with bookkeeper about outstanding HST Returns; prepare cheques requisition for newspaper ad.	0.5
28-Apr-20	Brad Newton	Following up on status of final proposal payment; follow up on status of outstanding pre-filing HST refund; follow up on status of Receiver HST filings.	0.5
29-Apr-20	Brad Newton	Update discussion with counsel on status of final proposal payment.	0.2

This is **Exhibit "D"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026

A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

Bomet Polymer Inc.
39 Alice Street
Brantford, ON
N3R 1Y1

Date	Invoice
24 June 2020	CINV0-TBD

RE: ***Bomet Polymer Inc.***

TO OUR FEE FOR PROFESSIONAL SERVICES rendered in connection with our Receivership Engagement for the period from 7 May 2020 to 9 June 2020 for the above-noted, as described below:

Our Fee	$	7,930.50
HST - 13.00% (#R101518124)		1,030.97
TOTAL	$	8,961.47

Summary of Time Charges:

	Hours	Rate	Amount
B. Newton, Partner	6.90	495.00	3,415.50
A. Boettger, Manager	11.20	325.00	3,640.00
T. Montesano, Administrator	0.40	200.00	80.00
Administrative Support	5.30		795.00
Total	23.80		$ 7,930.50

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Date	Professional	Description	Hrs.
7-May-20	Tony Montesano	Prepare requisitions for disbursements.	0.4
8-May-20	Adam Boettger	Call with creditor; approve cheques requisitions.	0.3
13-May-20	Brad Newton	Discuss with A. Boettger preparation of creditor claim schedule and calculation of amount payable by purchaser.	0.3
13-May-20	Adam Boettger	Review current claims status; calculate balance needed to fund proposal; prepare claims listing as at May 13, 2020; review landlords claims and determine portion which will not form part of claim.	1.0
14-May-20	Brad Newton	Review claims received summary; draft email to counsel for purchaser re amount required for proposal and claims received.	0.3
15-May-20	Brad Newton	Update calls with A Pelletier re status of lease and final payment for proposal; update call with S. Weisz re status of proposal closing and closing documents.	0.5
18-May-20	Adam Boettger	Draft notice of default letter to owners.	0.2
19-May-20	Brad Newton	Finalize notice of default and discuss with counsel; discuss status of final payments with purchaser counsel and send notice of default.	1.0
20-May-20	Adam Boettger	Prepare estimated dividend schedule; review records for support of CRA claim for amounts owing.	0.6
20-May-20	Brad Newton	Review extension agreement, provide edits and finalize; review emails from counsel for Yang and discuss with S. Weisz and provide information to answer emails; discussions and emails with A. Pelletier re payment of outstanding amounts; review claims summary based on claims priority and amount currently available to unsecured and percent of dividend for same.	1.2
22-May-20	Brad Newton	Emails from counsel for Mr. Yang and discuss same with S. Weisz; update call with A. Pelletier.	0.4
25-May-20	Brad Newton	Emails and calls re sending of final funds to complete sale and proposal.	0.3
26-May-20	Brad Newton	Review of claims filed by Mr. Yang and emails with his counsel re follow up information for same; confirm receipt of funds from purchaser.	1.0

Date	Professional	Description	Hrs.
26-May-20	Adam Boettger	Follow-up with Technicians on claims received via fax, if any; review claims and supporting documentation submitted by Yang related companies; investigate amounts claimed by Yang and trace to company's banking and accounting records as well as previous information gathered during monitoring on said claims; draft response for disallowance of claim by Yang related companies and reason for same.	2.0
27-May-20	Adam Boettger	Respond to email regarding change of proof of claims from Yang and discuss with B Newton.	0.4
27-May-20	Brad Newton	Emails and discussions re final proceeds to be received; discussions with counsel and A. Boettger re claims from Yang companies and information required to review same and potential disallowance.	0.8
28-May-20	Adam Boettger	Review Yang related claims and prepare analysis regarding disallowance of claims and draft notice of disallowance letters.	4.5
29-May-20	Adam Boettger	Review all claims filed and follow-up with creditors on issues with claims filed; prepare disallowance letters for certain claims.	2.0
2-Jun-20	Brad Newton	Discussion with purchaser counsel re issues around final payment and requested delay and follow up call with S. Weisz to discuss same and potential court report and attendance on requested extension.	0.4
4-Jun-20	Adam Boettger	Review email from landlord and submitted proof of claim and draft response.	0.2
9-Jun-20	Brad Newton	Discussion with A. Pelletier re status of final payment and closing; follow up discussion with S. Weisz re Court report update and timing of same and requirement for amending agreement.	0.7

This is **Exhibit "E"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026

A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

BDO

Tel: 416 865 0210
Fax: 416 865 0904
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BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

Bomet Polymer Inc.
39 Alice Street
Brantford, ON
N3R 1Y1

Date	Invoice
25 January 2021	CINV0933014

RE: Bomet Polymer Inc.

TO OUR FEE FOR PROFESSIONAL SERVICES rendered in connection with our Receivership Engagement for the period from 10 June 2020 to 31 December 2020 for the above-noted, as described below:

Our Fee	$ 10,030.00
HST - 13.00% (#R101518124)	1,303.90
TOTAL	$ 11,333.90

Summary of Time Charges:

	Hours	Rate	Amount
B. Newton, Partner	8.00	495.00	3,960.00
A. Boettger, Manager	14.60	325.00	4,745.00
T. Montesano, Administrator	1.60	200.00	320.00
K. Semavor, Jr. Administrator	2.00	150.00	300.00
Administrative Support	4.70		705.00
Total	30.90		$ 10,030.00

BDO Canada Limited is an affiliate of BDO Canada LLP. BDO Canada LLP, a Canadian limited liability partnership, is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms.

Date	Professional	Description	Hrs.
3-Jul-20	Adam Boettger	Respond to inquiry from landlord; review of revised schedule of arrears provided by landlord.	0.3
3-Jul-20	Brad Newton	Review of closing documents, signing same and sending to counsel for closing; emails and discussions re email from landlord on dividend payment; discussions with A. Pelletier regarding tax issues on closing.	1.3
3-Jul-20	Tony Montesano	Prepare and file HST filings for the periods January 13 to March 31, 2020 and April 1, 2020 to June 30, 2020.	0.5
6-Jul-20	Adam Boettger	Team discussion on disallowances; adjust disallowance chart for landlord's letter; review details of Qingyuan claim relating to disallowance; prepare estimated allowable dividend sheet given current disputed claims and note deficit in bank account fund.	1.8
6-Jul-20	Brad Newton	Review of claims disallowances and make edits; discussions with A. Boettger regarding total of claims received and variances from records and confirming issues in disallowance letters.	1.3
7-Jul-20	Adam Boettger	Discussion of calculations of interim dividend and claims to be disallowed; discussion of HST returns to be filed; prepare disallowance letter; review HST returns to be filed and discussion with technician; remove HST credits from monitoring not to be claimed in Receiver's HST returns; scan copies of creditor claim documents to send to owner.	2.5
7-Jul-20	Brad Newton	Complete review of draft disallowance letters and make final edits; review calculation of dividend available to creditors; review claims of creditors and discuss providing same to owner to review.	2.2
14-Jul-20	Adam Boettger	Prepare R&D as at July 13, 2020; prepare 245(2) Interim Receiver's Report.	1.2
14-Jul-20	Brad Newton	Finalize and sign receiver interim report for OSB.	0.4
15-Jul-20	Tony Montesano	Prepare payment of invoices for legal fees; scan to B. Newton and S. Burrowes for approval.	0.3
16-Jul-20	Adam Boettger	Phone call with Canada Revenue Agency ("CRA") to discuss HST returns and status of engagement; review of pending HST impact.	0.2
16-Jul-20	Tony Montesano	Correspond with L. Dula regarding requisitions and invoices; scan same to L. Dula.	0.1
17-Jul-20	Adam Boettger	Communications with team to arrange to send notice of disallowance packages via mail.	0.8

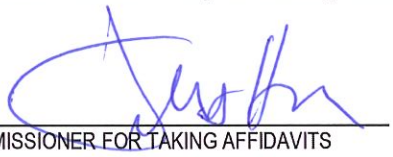
Date	Professional	Description	Hrs.
17-Jul-20	Brad Newton	Conference call with counsel to review disallowance letters and make edits; complete all disallowance letters and arrange for them to be sent to creditors; review emails from landlord and their counsel.	1.3
26-Jul-20	Adam Boettger	Draft response to creditor inquiry.	0.2
28-Jul-20	Adam Boettger	Assemble information for response to CRA HST Examination requests; update letter to CRA on HST Examination.	1.0
12-Aug-20	Adam Boettger	Review dispute of disallowance submitted by supplier.	0.2
13-Aug-20	Adam Boettger	Prepare cheque requisitions; review previous estimated dividend calculation to assess the impact of additional professional fees.	0.2
14-Aug-20	Adam Boettger	Review dispute of disallowance submitted by supplier.	0.1
20-Aug-20	Brad Newton	Conference call with counsel to discuss disputed claims and next steps to deal with same.	0.3
26-Aug-20	Brad Newton	Discussions with counsel regarding response to appeal of claim disallowances.	0.4
27-Aug-20	Brad Newton	Discussions with counsel on shareholder providing evidence on ownership of disputing companies and intent of advances to the company.	0.5
12-Sep-20	Adam Boettger	Prepare and send email to legal counsel concerning questions on the payment of preferred claims.	0.5
18-Sep-20	Adam Boettger	Phone call with legal counsel to discuss next steps and addressing distribution to preferred creditors.	0.3
20-Sep-20	Adam Boettger	Send email to landlord requesting back-up utility documentation to support claim; Review lease document provided for definition of rent.	0.3
21-Sep-20	Kekeli Semavor	Prepared calculation chart and assembled supporting documentation required for HST examination.	2.0
22-Sep-20	Adam Boettger	Review landlord supporting documentation and send inquiries to landlord; assemble HST information for CRA review; draft letter to CRA regarding information request of HST ITCs.	1.4
24-Sep-20	Adam Boettger	Review of revised invoices provided by landlord; estimate claimable costs using rates prescribed by real property lease.	0.4
29-Sep-20	Adam Boettger	Call with legal counsel on various outstanding matters.	0.2

Date	Professional	Description	Hrs.
29-Sep-20	Brad Newton	Call with counsel and A Boettger regarding finalizing valuation of landlord claim to be paid.	0.3
1-Oct-20	Adam Boettger	Review supporting documentation provided by landlord; assemble information for secured creditor and preferred creditor distribution.	1.0
1-Oct-20	Tony Montesano	Prepare requisition for processing.	0.3
2-Oct-20	Adam Boettger	Prepare preferred creditor cheques requisitions; Contact CRA to instructions on where to send payment; forward note to Company's counsel regarding leased equipment and request to repossess equipment; call to lessor regarding leased equipment	0.5
5-Oct-20	Tony Montesano	Send request to J. Parisi for e-signature.	0.1
19-Oct-20	Adam Boettger	Respond to creditor inquiring about status of proposal; provide direction concerning HST filings; follow-up with counsel.	0.5
20-Oct-20	Adam Boettger	Response to inquiry from the Ministry of Labour ("MOL") regarding former employee.	0.5
20-Oct-20	Tony Montesano	Prepare and file HST return.	0.3
4-Nov-20	Adam Boettger	Phone calls with MOL to discuss claim of employee for unpaid wages.	0.2
30-Nov-20	Adam Boettger	Prepare calculations on available estate funds; discussion with legal counsel on next steps for addressing disputed claims and ongoing fees.	0.3

This is **Exhibit "F"** referred to in the affidavit of

Adam Boettger

Sworn before me this 9th day of February 2026



A COMMISSIONER FOR TAKING AFFIDAVITS

Jessie Hue, a Commissioner, etc.,
Province of Ontario, for BDO Canada LLP
and BDO Canada Limited and its subsidiaries,
associates companies, and affiliates.
Expires August 26, 2028.

Tel: 416 865 0210
Fax: 416 865 0904
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BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

INVOICE

Bomet Polymer Inc.
c/o BDO Canada Limited
20 Wellington Street E., Suite 500
Toronto, ON M5E 1C5

Date	*Invoice No.*
February 5, 2026	CINV3780846

Re ***Bomet Polymer Inc.***

FOR PROFESSIONAL SERVICES RENDERED in connection with our Receivership Engagement for the period from January 1, 2021 to December 31, 2025 as per the details below.

Our Fee:	$ 25,585.00
HST - 13% (#R101518124)	3,326.05
Total Due	**$28,911.05**

Summary of Time Charges	Hours	Rate	Amount
J. Parisi, Partner	0.6	495.00	297.00
A. Boettger, Sr. Manager	47.7	410.00	19,557.00
A. Koroneos, Sr. Manager	6.6	410.00	2,706.00
P. Naumis, Sr. Manager	0.5	410.00	205.00
T. Montesano, Administrator	5.8	200.00	1,160.00
M. Head, Administrator	4.6	200.00	920.00
S. Rickards, Administrator	0.4	200.00	80.00
Administrative Support	4.4	150.00	660.00
Total	**70.6**		**$ 25,585.00**

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Staff	Date	Comments	Hours
A. Koroneos	07-Jan-2021	Discussion with A. Boettger re status of disputed creditor claim; Review emails re same.	0.20
A. Boettger	07-Jan-2021	Call with Weisz Fell Kour LLP ("WFK") and Debtor's counsel to discuss steps for addressing disputed claims.	0.20
T. Montesano	13-Jan-2021	Prepare and file HST returns.	0.50
A. Koroneos	19-Jan-2021	Meeting with A. Boettger re status of engagement.	0.10
A. Boettger	19-Jan-2021	Discussion of Debtor affidavit to dispute creditor's appeal of disallowance of claim and next steps re same.	0.20
A. Koroneos	24-Jan-2021	Review of Receiver's Interim Report (BIA s.246(2)), interim statement of receipt and disbursements (R&D) and work-in-progress (WIP), and send comments to A. Boettger re same.	0.40
A. Boettger	24-Jan-2021	Prepare interim R&D as at Jan 22, 2020; Prepare 246(2) Receiver's Interim Report for January 2021.	0.40
A. Koroneos	28-Jan-2021	Correspondence with A. Boettger Receiver's Interim Report, interim R&D and WIP; Review of past Court orders and discussion on Court approval; Correspondence with J. Parisi re WIP and approvals.	0.50
A. Koroneos	29-Jan-2021	Correspondence with A. Boettger re remaining estate funds and next steps.	0.20
A. Koroneos	01-Feb-2021	Review of Receiver's Interim Report, interim R&D and send comments to A. Boettger re same.	0.10
A. Boettger	12-Feb-2021	Follow-up with WFK on status of claim disallowances; Follow-up with Debtor and bookkeeper regarding outstanding HST returns to be filed.	0.20
A. Boettger	22-Feb-2021	Call with CRA to discuss pending HST reassessment, outstanding returns and status of receivership.	0.50
A. Boettger	23-Feb-2021	Correspondence with WFK re outstanding items and proposed next steps; Phone call with former bookkeeper to discuss continued role and outstanding tasks to complete.	1.50
A. Boettger	05-Mar-2021	Send note to Debtor's counsel on outstanding HST return and acknowledgement that former bookkeeper is no longer involved with file.	0.10
A. Boettger	09-Mar-2021	Call with Debtor's counsel and WFK.	0.20
A. Koroneos	10-Mar-2021	Correspondence with A. Boettger on estate next steps.	0.10
A. Koroneos	16-Mar-2021	Review and approve invoices for WKF and discussion with A. Boettger on same.	0.20
A. Boettger	21-Mar-2021	Draft letter and package to respond to CRA inquiries.	1.00
S. Rickards	23-Mar-2021	Send CRA package via facsimile as directed by A. Boettger.	0.20
T. Montesano	05-Apr-2021	Prepare and file HST return for March 2021.	0.20
A. Boettger	09-Apr-2021	Notify Debtor's counsel of intention regarding unfiled HST return.	0.30

Staff	Date	Comments	Hours
A. Boettger	14-Apr-2021	Draft Receiver's Fourth Court Report ("Fourth Report"); Prepare schedules to support Fourth Report.	3.00
A. Boettger	15-Apr-2021	Prepare summary of legal invoices in receivership; Return call to CRA auditor to advise of plan for filing outstanding HST return.	1.00
A. Boettger	16-Apr-2021	Phone discussion with CRA to discuss information requests; Draft response letter to CRA information requests and assemble documents for same.	2.50
A. Boettger	18-Apr-2021	Draft Fourth Report and supporting schedules re distribution; Discussion with former bookkeeper on arranging for filing of the outstanding HST returns.	2.50
A. Boettger	19-Apr-2021	File HST return for quarter October 1 to December 31, 2019; Attempt to file HST return for period January 1 to January 13, 2020.	0.30
A. Boettger	20-Apr-2021	Call with WFK to discuss information requests from CRA.	0.20
A. Boettger	21-Apr-2021	Call with WFK to discuss CRA request for information as well as composition of next court report; Finalize and send information package to CRA.	0.50
A. Boettger	23-Apr-2021	Draft Fourth Report.	0.50
A. Boettger	05-May-2021	Draft Fourth Report.	1.50
A. Koroneos	06-May-2021	Review draft Fourth Report and provide comments re same.	0.50
A. Boettger	06-May-2021	Review letter from CRA regarding HST assessment; Send note to WFK on response to HST reassessment; Discussion with CRA representative on status of account.	2.00
A. Boettger	07-May-2021	Discussion with WFK; Discussion with CRA bankruptcy representative to discuss account status; Phone call with CRA examiner to discuss current HST period under exam and request information on different exam; Request documentation from former bookkeeper and debtor on amended HST return filed; Review details of amended HST return filed and send information requests to Debtor.	4.50
A. Boettger	09-May-2021	Draft response to former bookkeeper comments on allowable HST ITCs to claim.	0.30
A. Boettger	10-May-2021	Prepare receivership background letter to provide to CRA representative; Prepare requests for income tax waivers and income tax return for CRA compliance; Draft response for reassessment of pre-receivership HST amounts owing.	2.40
A. Boettger	13-May-2021	Follow-up with Management on records for HST examination	0.20
A. Koroneos	17-May-2021	Review of draft response letter to CRA and provide comments re same.	0.10
A. Boettger	17-May-2021	Prepare response letter to HST examination of Q4 2019 HST return and reassessment; Draft response letter to potential HST examination of Q1 2019 HST return.	2.00

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Staff	Date	Comments	Hours
A. Boettger	19-May-2021	Send response to HST examination letter; Follow-up with former bookkeeper on other HST examinations completed prior to receivership.	0.20
A. Boettger	25-May-2021	Call with CRA to discuss additional requests for information and inform CRA of Receiver's stance on repeated information requests, the impact on the receivership and the Receiver's actions going forward; Advise WFK of discussion with CRA.	1.00
T. Montesano	10-Jun-2021	Document and forward HST Notice of Assessment to A. Boettger.	0.20
A. Koroneos	16-Jun-2021	Review Fourth Report.	1.40
A. Boettger	16-Jun-2021	Revise Fourth Report.	1.00
A. Koroneos	17-Jun-2021	Correspondence with A. Boettger re review of Fourth Report; Correspondence with J. Parisi re same.	0.80
A. Boettger	17-Jun-2021	Discussion of Fourth Report with A. Koroneos and J. Parisi.	0.30
A. Boettger	25-Jun-2021	Prepare edits to Fourth Report and send to WFK for comments.	0.60
A. Boettger	05-Jul-2021	Review CRA cheque and documentation forwarded from Debtor and provide instructions regarding same.	0.30
A. Koroneos	08-Jul-2021	Correspondence with A. Boettger on HST credit and closing; Review of notes and items to complete; Correspondence with A. Boettger and J. Parisi on distribution schedule.	0.80
T. Montesano	16-Jul-2021	Prepare and file HST return for June 2021.	0.20
A. Koroneos	20-Jul-2021	Correspondence with A. Boettger re s.246(2) Receiver's report.	0.20
J. Parisi	26-Jul-2021	Correspondence with A. Boettger and A. Koroneos to discuss file status and next steps.	0.40
A. Koroneos	26-Jul-2021	Correspondence with J. Parisi and A. Boettger re status and next steps.	1.00
A. Boettger	26-Jul-2021	Team call with J. Parisi and A. Koroneos to discuss file status and remaining tasks to close file.	0.70
T. Montesano	26-Jul-2021	Send s.246(2) Receiver's report to OSB via facsimile.	0.20
A. Boettger	28-Jul-2021	Follow-up on status of HST refund cheque forwarded to the Receiver from Debtor.	0.10
A. Boettger	09-Aug-2021	Draft Fourth Report and update supporting schedules; Update summary of Receiver's invoices and Receiver's legal invoices; Follow-up on status of CRA refund cheque.	2.20
A. Boettger	17-Aug-2021	Prepare deposit of pre-receivership HST refund cheque; Prepare Affidavit of Receiver's Time and Fees; Draft Fourth Report.	0.50
S. Rickards	24-Aug-2021	Processing of cheque and mailing of same.	0.10
T. Montesano	22-Sep-2021	Prepare and process payment of legal invoice.	0.20
S. Rickards	01-Oct-2021	Processing of cheque and mailing of same.	0.10

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Staff	Date	Comments	Hours
A. Boettger	15-Oct-2021	Update Fourth Report and supporting schedules.	2.00
A. Boettger	03-Dec-2021	Review payroll information request from Service Canada and draft response letter.	0.70
T. Montesano	26-Jan-2022	Prepare and file HST return.	0.20
T. Montesano	28-Apr-2022	Prepare and file HST return for the quarter ended March 2022.	0.20
A. Boettger	24-May-2022	Draft 246(2) Receiver's Interim Report for the period to January 13, 2022.	0.10
T. Montesano	01-Jun-2022	Send s.246(2) Receiver's report to OSB via facsimile.	0.20
A. Boettger	14-Jul-2022	Prepare list of outstanding issues to discuss with Cozen O'Connor LLP ("Cozen"); Call with Cozen to discuss next steps for completion	0.40
T. Montesano	29-Jul-2022	Prepare and file HST return for quarter ended June 2022.	0.20
T. Montesano	19-Oct-2022	Prepare and file HST return for the quarter ended September 2022.	0.20
T. Montesano	06-Jan-2023	Prepare and file HST return for the quarter ended December 2022.	0.30
A. Boettger	13-Feb-2023	Prepare Fourth Report and supporting schedules.	3.00
J. Parisi	14-Feb-2023	Call with A. Boettger regarding finalization of estate.	0.20
A. Boettger	16-Feb-2023	Draft Receiver's Fourth Report; Communicate with Cozen re next steps.	1.00
A. Boettger	09-Mar-2023	Call with Cozen to discuss Fourth Report.	0.30
A. Boettger	21-Apr-2023	Review and update Fourth Report.	0.70
T. Montesano	21-Jul-2023	Prepare and file HST return for the quarter ended March 2023.	0.30
T. Montesano	25-Jul-2023	Prepare and file HST return for the quarter ended June 2023.	0.20
A. Boettger	02-Aug-2023	Call with Cozen to discuss booking of Court date and remaining items to prepare; Provide instructions to J. Jesuratnam to draft income tax returns and clearance certificate.	0.30
A. Boettger	03-Aug-2023	Review and file income tax returns for the fiscal years ended 2021 and 2022.	0.50
M. Head	05-Aug-2023	Prepare bank reconciliation.	0.50
A. Boettger	21-Aug-2023	Updates to Fourth Report; Prepare 246(2) Receiver's Interim Reports including updated R&Ds.	2.50
T. Montesano	21-Aug-2023	Send s.246(2) Receiver's report to OSB via facsimile.	0.30
A. Boettger	11-Sep-2023	Call with Cozen to discuss scheduling of Court appearance; Respond to inquiry re notice from CRA on income tax return.	0.30
M. Head	15-Oct-2023	Prepare bank reconciliation.	0.50
T. Montesano	20-Oct-2023	Prepare and file HST return for the quarter ended September 2023.	0.20
M. Head	12-Nov-2023	Prepare bank reconciliation.	0.50

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Staff	Date	Comments	Hours
P. Naumis	23-Nov-2023	Review and approve bank reconciliation.	0.10
P. Naumis	05-Jan-2024	Review and approve bank reconciliation.	0.05
P. Naumis	08-Feb-2024	Review and approve bank reconciliation.	0.05
M. Head	28-Feb-2024	Prepare bank reconciliation.	0.50
P. Naumis	01-Mar-2024	Review and approve bank reconciliation.	0.05
T. Montesano	25-Mar-2024	Review CRA correspondence and document same in file.	0.20
P. Naumis	01-Apr-2024	Review and approve bank reconciliation.	0.05
T. Montesano	24-Apr-2024	Prepare and file HST return.	0.20
M. Head	25-Apr-2024	Prepare bank reconciliation.	0.50
P. Naumis	10-May-2024	Review and approve bank reconciliation.	0.05
P. Naumis	14-Jun-2024	Review and approve bank reconciliation.	0.05
M. Head	20-Jun-2024	Prepare bank reconciliation.	0.50
P. Naumis	05-Jul-2024	Review and approve bank reconciliation.	0.05
P. Naumis	14-Aug-2024	Review and approve bank reconciliation.	0.05
M. Head	19-Aug-2024	Prepare bank reconciliation.	0.10
M. Head	25-Sep-2024	Review and approve bank reconciliation.	0.10
A. Boettger	30-Sep-2024	Prepare 246(2) Receiver's Interim Report and Interim R&D as at July 13, 2024.	0.30
T. Montesano	29-Oct-2024	Prepare and file HST return.	0.30
M. Head	01-Nov-2024	Prepare bank reconciliation.	0.10
M. Head	27-Nov-2024	Prepare bank reconciliation.	0.10
M. Head	02-Jan-2025	Prepare bank reconciliation.	0.10
T. Montesano	10-Jan-2025	Prepare and file HST return.	0.20
M. Head	04-Feb-2025	Prepare bank reconciliation.	0.10
A. Boettger	17-Feb-2025	Prepare 246(2) Receiver's Interim Report; Prepare interim statement of receipts and disbursements as at Jan 13, 2025	0.30
T. Montesano	19-Feb-2025	Send s.246(2) Receiver's report to OSB via facsimile.	0.20
M. Head	30-Mar-2025	Prepare bank reconciliation.	0.20
T. Montesano	30-Apr-2025	Prepare and file HST return.	0.20
M. Head	29-May-2025	Prepare bank reconciliation.	0.20
M. Head	30-Jun-2025	Prepare bank reconciliation.	0.10
T. Montesano	10-Jul-2025	Prepare and file HST return.	0.20

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Staff	Date	Comments	Hours
M. Head	30-Jul-2025	Prepare bank reconciliation.	0.10
A. Boettger	14-Aug-2025	Prepare interim R&D as at July 13, 2025; Draft and finalize 246(2) Receiver's Interim Report as at July 13, 2025.	0.30
M. Head	28-Aug-2025	Prepare bank reconciliation.	0.10
M. Head	25-Sep-2025	Prepare bank reconciliation.	0.10
T. Montesano	24-Oct-2025	Prepare and file HST return.	0.30
M. Head	26-Nov-2025	Prepare bank reconciliation.	0.20
A. Boettger	08-Dec-2025	Follow-up with Cozen re status of Court materials and scheduling of Court hearing.	0.10
T. Montesano	16-Jan-2026	Prepare and file HST return.	0.20

APPENDIX 'Q'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AFFIDAVIT OF DILINA LALLANI
(Sworn on February 11, 2026)

I, Dilina Lallani, of the City of Toronto, in the Province of Ontario, make oath and say:

1. I am an Associate with the law firm Cozen O'Connor LLP ("**Cozen O'Connor**") and, as such, have knowledge of the following matters.

2. BDO Canada Limited (the "**Receiver**") was named Receiver over all of the assets, undertakings and properties of Bomet Polymer Inc. pursuant to an Order of the Court dated January 13, 2020.

3. The Receiver retained Cozen O'Connor to advise with regards to matters related to the Receiver's appointment and the performance of its duties and powers.

4. Attached hereto as **Exhibit "A"** is a true copy of the statement of account of Cozen O'Connor in respect of services rendered to the Receiver for the period of February 16, 2023 through January 31, 2026 ("**Statement of Account**"). During that period, the total fees incurred were C$10,896.00 plus applicable taxes of C$1,416.49 for an aggregate amount of C$12,312.49.

5. The activities detailed in the Statement of Account is a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Cozen O'Connor, and are based on its standard rates and charges. I am advised by the Receiver that they have been received and consider the fees and disbursements fair and reasonable.

6. Attached hereto and marked as **Exhibit "B"** is a summary of the timekeepers whose services are reflected on the Statement of Account, including year of call and hourly rate, and the total fees and hours billed. The Billing Summary indicates an average hourly rate of C$561.65.

7. Given the complexity of this insolvency matter, I believe the hourly rates and the total amount of fees are reasonable and comparable for insolvency services of this nature rendered by other firms in the City of Toronto.

8. The Affidavit is sworn in support of the Receiver's motion for approval of its fees and disbursements and those of its legal representatives and for no other improper purpose.

SWORN before me at the City of Toronto, in the Province of Ontario, on this 11th day of February, 2026, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.

Steven J. Weisz (32102C)
Commissioner for Taking Affidavits
(or as may be)

DILINA LALLANI

This **Exhibit "A"** referred to in the Affidavit of Dilina Lallani sworn before me this 11th day of February, 2026

Steven J. Weisz (32102C)
Commissioner for Taking Affidavits

COZEN O'CONNOR LLP

April 21, 2023

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2502779

Fees for Professional Services:	$	2,550.00	CAD
HST 13.00%	$	331.50	CAD
Total amount of Invoice No.: 2502779	**$**	**2,881.50**	**CAD**

Total amount due upon receipt of bill

Date	Initials	Description of Services	Hours
10/31/22	SJW	Email with Tung-Chieh Wu and Receiver regarding status of file. Consider next steps.	0.40
02/16/23	SJW	Review and consider draft court materials received from Receiver	0.50
03/03/23	SJW	Working on draft report. Email with Receiiver.	1.00
03/07/23	SJW	Working on court materials and Receiver's report. Email with Receiver.	0.50
03/09/23	SJW	Review and consider draft court materials. Prepare for and attend conference call with Receiver to discuss comments on draft court materials. Working on draft court materials	1.00
		Total Hours Billed:	**3.40**

Time And Fee Summary

Timekeeper		Rate	Hours		Fees
Weisz, Steven Jonathan		750.00	3.40	C$	2,550.00
	Totals:		**3.40**	**C$**	**2,550.00**

COZEN O'CONNOR LLP

April 21, 2023

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2502779

Fees for Professional Services:	$	2,550.00	CAD
HST 13.00%	$	331.50	CAD
Total Amount of Invoice No.: 2502779	**$**	**2,881.50**	**CAD**

Cheque:
Cozen O'Connor LLP
C/O T10540
PO BOX 4388, STN A
Toronto, ON M5W 3S1
Canada

ACH/Wire Transfer:

Account Name:	Cozen O'Connor LLP Operating
Account No:	47696 15616 18 (CAD payments)
Transit No:	47696
Institution No:	002
Bank Name:	Bank of Nova Scotia
Bank Address:	P.O. Box 4234 STN A Toronto, ON, M5W 5P6 Canada
Swift Code*:	NOSCCATT

*Only needed for international transfers.

Please email notification of electronic payments to payments@cozen.com

REMITTANCE

HST: 761347137

Total amount due upon receipt of bill

COZEN O'CONNOR LLP

December 19, 2023

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2504922

Fees for Professional Services:	$	2,550.00	CAD
HST 13.00%	$	331.50	CAD
Total amount of Invoice No.: 2504922	**$**	**2,881.50**	**CAD**
Previous Balance:		2,881.50	
Total Amount Due:	**$**	**5,763.00**	**CAD**

Total amount due upon receipt of bill

Date	Initials	Description of Services	Hours
05/25/23	SJW	Review and consider revised court report and exhibits. Working on court materials.	0.50
08/01/23	SJW	Working on Court Materials and arranging date for Court hearing. Consider s 159 Clearance Certificate requirement under the Income Tax Act. and review precedent factum and applicable Discharge Orders. Email and telephone to client regarding same.	1.20
08/22/23	SJW	Email with Receiver and review revised draft Receiver's report. Email with Court, counsel for Applicant and Receiver regarding scheduling matters.	0.40
09/07/23	SJW	Email with counsel for applicant and review correspondence from CRA. Forward correspondence to Receiver and follow up on next steps. Reviewing and considering draft Receiver's report and exhibits and scheduling matters for distribution and discharge motion.	0.80
09/11/23	SJW	Working on court materials. Email with Receiver. Follow up on correspondence with CRA.	0.50
		Total Hours Billed:	**3.40**

Time And Fee Summary

Timekeeper		Rate	Hours		Fees
Weisz, S. J		750.00	3.40	C$	2,550.00
	Totals:		**3.40**	**C$**	**2,550.00**

COZEN O'CONNOR LLP

December 19, 2023

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2504922

Fees for Professional Services:	$	2,550.00	CAD
HST 13.00%	$	331.50	CAD
Total Amount of Invoice No.: 2504922	**$**	**2,881.50**	**CAD**
Previous Balance:		2,881.50	
Total Amount Due:	**$**	**5,763.00**	**CAD**

Cheque:
Cozen O'Connor LLP
C/O T10540
PO BOX 4388, STN A
Toronto, ON M5W 3S1
Canada

ACH/Wire Transfer:

Account Name:	Cozen O'Connor LLP Operating
Account No:	47696 15616 18 (CAD payments)
Transit No:	47696
Institution No:	002
Bank Name:	Bank of Nova Scotia
Bank Address:	P.O. Box 4234 STN A Toronto, ON, M5W 5P6 Canada
Swift Code*:	NOSCCATT

*Only needed for international transfers.

Please email notification of electronic payments to payments@cozen.com

REMITTANCE

HST: 761347137

Total amount due upon receipt of bill

COZEN O'CONNOR LLP

July 31, 2024

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2506791

Fees for Professional Services:	$	612.00	CAD
HST 13.00%	$	79.56	CAD
Total amount of Invoice No.: 2506791	**$**	**691.56**	**CAD**
Previous Balance:		5,763.00	
Total Amount Due:	**$**	**6,454.56**	**CAD**

Total amount due upon receipt of invoice

Date	Initials	Description of Services	Hours
03/20/24	HNE	Review and consider email from Steven Weisz with instructions to finalize court materials;	0.10
03/21/24	HNE	Review and consider email from Steven Weisz with various draft materials; analyze materials to determine further information and documents required to obtain the discharge order;	1.00
03/22/24	HNE	Review email and clearance certificate provided by Adam Boettger;	0.40
03/26/24	HNE	Draft email to Steven Weisz regarding further documents required for the court materials and receiver's report;	0.30
		Total Hours Billed:	**1.80**

Time And Fee Summary

Timekeeper		Rate	Hours		Fees
Esslinger, H. N		340.00	1.80	C$	612.00
	Totals:		**1.80**	**C$**	**612.00**

COZEN O'CONNOR LLP

July 31, 2024

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2506791

Fees for Professional Services:	$	612.00	CAD
HST 13.00%	$	79.56	CAD
Total amount of Invoice No.: 2506791	**$**	**691.56**	**CAD**
Previous Balance:		5,763.00	
Total Amount Due:	**$**	**6,454.56**	**CAD**

Cheque:
Cozen O'Connor LLP
C/O T10540
PO BOX 4388, STN A
Toronto, ON M5W 3S1
Canada

E-Transfer:
Send e-transfer to
Etransfer-canada@cozen.com

ACH/Wire Transfer:

Account Name:	Cozen O'Connor LLP Operating
Account No:	47696 15616 18 (CAD payments)
Transit No:	47696
Institution No:	002
Bank Name:	Bank of Nova Scotia
Bank Address:	P.O. Box 4234 STN A Toronto, ON, M5W 5P6 Canada
Swift Code*:	NOSCCATT

*Only needed for international transfers.

Please email notification of electronic payments to payments@cozen.com

REMITTANCE

HST: 761347137RT0001

Total amount due upon receipt of invoice

COZEN O'CONNOR LLP

May 23, 2025

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2512534

Fees for Professional Services:	$	1,468.50	CAD
HST 13.00%	$	190.91	CAD
Total amount of Invoice No.: 2512534	**$**	**1,659.41**	**CAD**
Previous Balance:		6,454.56	
Total Amount Due:	**$**	**8,113.97**	**CAD**

Total amount due upon receipt of invoice

Date	Initials	Description of Services	Hours
12/03/24	DL	Drafted notice of motion, order for discharge of the Reciever and distribution, and revised and updated Reveiver's fourth report.	1.90
12/04/24	DL	Continued drafting and revising motion materials.	1.40
		Total Hours Billed:	**3.30**

Time And Fee Summary

Timekeeper		Rate	Hours		Fees
Lallani, D.		445.00	3.30	C$	1,468.50
	Totals:		**3.30**	**C$**	**1,468.50**

COZEN O'CONNOR LLP

May 23, 2025

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2512534

Fees for Professional Services:	$	1,468.50	CAD
HST 13.00%	$	190.91	CAD
Total amount of Invoice No.: 2512534	**$**	**1,659.41**	**CAD**
Previous Balance:		6,454.56	
Total Amount Due:	**$**	**8,113.97**	**CAD**

Cheque:
Cozen O'Connor LLP
C/O T10540
PO BOX 4388, STN A
Toronto, ON M5W 3S1
Canada

E-Transfer:
Send e-transfer to
Etransfer-canada@cozen.com

ACH/Wire Transfer:
Account Name: Cozen O'Connor LLP Operating
Account No: 47696 15616 18 (CAD payments)
Transit No: 47696
Institution No: 002
Bank Name: Bank of Nova Scotia
Bank Address: P.O. Box 4234 STN A
Toronto, ON, M5W 5P6
Canada
Swift Code‡: NOSCCATT
‡Only needed for international transfers.

Credit Card/E-Check†:
Pay by credit card at
cozen.com/epaycad
†a 2.4% surcharge applies to credit card payments

We encourage our clients to verbally confirm electronic banking instructions and not to rely on any email communication purporting to change payment instructions. Please contact our Accounts Receivable Department at 215-665-2000 for verbal confirmation. Please verify all invoice details and payment instructions carefully before sending payment, and report any suspicious activity or emails

HST: 761347137RT0001

Total amount due upon receipt of invoice

REMITTANCE

regarding payments to our firm to the email address below.

Please email notification of electronic payments to payments@cozen.com

REMITTANCE

HST: 761347137RT0001

Total amount due upon receipt of invoice

Bay Adelaide Centre – North Tower, Suite #2700, 40 Temperance St., Toronto, ON, M5H 0B4
Phone: 416.361.3200 Fax: 416.361.1405

COZEN O'CONNOR LLP

January 29, 2026

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2516718

Fees for Professional Services:	$	3,715.50	CAD
HST 13.00%	$	483.02	CAD
Total amount of Invoice No.: 2516718	**$**	**4,198.52**	**CAD**
Previous Balance:		8,113.97	
Total Amount Due:	**$**	**12,312.49**	**CAD**

Total amount due upon receipt of invoice

Date	Initials	Description of Services	Hours
12/09/25	DL	Worked on notice of motion, order, receiver's report, discharge certificate and affidavit of fees.	4.10
01/21/26	DL	Revised motion materials; correspondence with client re: same.	0.40
01/23/26	DL	Reviewed client comments on draft motion materials; provided comments to questions posed by client; drafted fee affidavits of S. Weisz for Brauti Thorning LLP and Weisz Fell Kaur LLP fees.	1.20
01/27/26	SJW	Working on revisions to court materials.	0.50
01/27/26	DL	Answered Receiver's questions regarding upcoming motion and draft materials; amended draft motion materials.	1.30
		Total Hours Billed:	**7.50**

Time And Fee Summary

Timekeeper		Rate	Hours		Fees
Weisz, S. J		940.00	0.50	C$	470.00
Lallani, D.		490.00	2.90	C$	1,421.00
Lallani, D.		445.00	4.10	C$	1,824.50
	Totals:		**7.50**	**C$**	**3,715.50**

COZEN O'CONNOR LLP

January 29, 2026

BDO Canada Limited
25 Main Street West, Suite 805
Hamilton, ON L8P 1H1

Re: BDO Canada Ltd. Receivership of Bomet Polymer Inc.
Our File No.: 00565824
Invoice No. 2516718

Fees for Professional Services:	$	3,715.50	CAD
HST 13.00%	$	483.02	CAD
Total amount of Invoice No.: 2516718	**$**	**4,198.52**	**CAD**
Previous Balance:		8,113.97	
Total Amount Due:	**$**	**12,312.49**	**CAD**

Cheque:
Cozen O'Connor LLP
C/O T10540
PO BOX 4388, STN A
Toronto, ON M5W 3S1
Canada

E-Transfer:
Send e-transfer to
Etransfer-canada@cozen.com

ACH/Wire Transfer:
Account Name: Cozen O'Connor LLP Operating
Account No: 47696 15616 18 (CAD payments)
Transit No: 47696
Institution No: 002
Bank Name: Bank of Nova Scotia
Bank Address: P.O. Box 4234 STN A
Toronto, ON, M5W 5P6
Canada
Swift Code‡: NOSCCATT
‡Only needed for international transfers.

Credit Card/E-Check†:
Pay by credit card at
cozen.com/epaycad
†a 2.4% surcharge applies to credit card payments

We encourage our clients to verbally confirm electronic banking instructions and not to rely on any email communication purporting to change payment instructions. Please contact our Accounts Receivable Department at 215-665-2000 for verbal confirmation. Please verify all invoice details and payment instructions carefully before sending payment, and report any suspicious activity or emails

HST: 761347137RT0001

Total amount due upon receipt of invoice

REMITTANCE

regarding payments to our firm to the email address below.

Please email notification of electronic payments to payments@cozen.com

REMITTANCE

HST: 761347137RT0001

Total amount due upon receipt of invoice

Bay Adelaide Centre – North Tower, Suite #2700, 40 Temperance St., Toronto, ON, M5H 0B4
Phone: 416.361.3200 Fax: 416.361.1405

This **Exhibit "B"** referred to in the Affidavit of Dilina Lallani sworn before me this 11th day of February, 2026

Steven J. Weisz (32102C)
Commissioner for Taking Affidavits

EXHIBIT B

Time and Fee Summary

Attached hereto is a summary of the timekeepers whose services are reflected on the Invoices, including year of call and hourly rate, and the total fees and hours billed.

Timekeeper	Year of Call	Rate	Hours	Fees
Weisz, Steven Jonathan	1991	C$750.00	6.8	C$5,100.00
Weisz, Steven Jonathan	1991	C$940.00	0.5	C$470.00
Esslinger, Heidi	2022	C$340.00	1.8	C$612.00
Lallani, Dilina	2024	C$445.00	7.4	C$3,293.00
Lallani, Dilina	2024	C$490.00	2.9	C$1,421.00
Totals			19.4	C$10,896.00
		Average hourly rate C$561.65		

APPENDIX 'R'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AFFIDAVIT OF STEVEN WEISZ
(Sworn on February 11, 2026)

I, Steven Weisz, of the City of Toronto, in the Province of Ontario, make oath and say:

1. I am a former Partner with the law firm Weisz Fell Kour LLP ("**Weisz Fell Kour**") and, as such, have knowledge of the following matters.

2. BDO Canada Limited (the "**Receiver**") was named Receiver over all of the assets, undertakings and properties of Bomet Polymer Inc. pursuant to an Order of the Court dated January 13, 2020.

3. The Receiver retained Weisz Fell Kour to advise with regards to matters related to the Receiver's appointment and the performance of its duties and powers.

4. Attached hereto as **Exhibit "A"** is a true copy of the statement of account of Weisz Fell Kour in respect of services rendered to the Receiver for the period of April 1, 2020 to July 31, 2021 ("**Statement of Account**"). During that period, the total fees incurred were C$35,670.00 plus applicable taxes of C$4,637.10 for an aggregate amount of C$40,307.10..

5. The activities detailed in the Statement of Account is a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Weisz Fell Kour and are based on its standard rates and charges. I am advised by the Receiver that they have been received and consider the fees and disbursements fair and reasonable.

6. Attached hereto and marked as **Exhibit "B"** is a summary of the timekeepers whose services are reflected on the Statement of Account, including year of call and hourly rate, and the total fees and hours billed. The Billing Summary indicates an average hourly rate of C$649.73.

7. Given the complexity of this insolvency matter, I believe the hourly rates and the total amount of fees are reasonable and comparable for insolvency services of this nature rendered by other firms in the City of Toronto.

8. The Affidavit is sworn in support of the Receiver's motion for approval of its fees and disbursements and those of its legal representatives and for no other improper purpose.

SWORN before me at the City of Toronto, in the Province of Ontario, on this 11th day of February, 2026,, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.

Dilina Lallani (90453E)
Commissioner for Taking Affidavits
(or as may be)

STEVEN J. WEISZ

This **Exhibit "A"** referred to in the Affidavit of Steven Weisz sworn before me this 11th day of February, 2026

Dilina Lallani (90453E)
Commissioner for Taking Affidavits

WEISZ • FELL • KOUR

INVOICE

Invoice # 493419
Date: 05/04/2020
Due On: 06/03/2020

100 King Street West, Suite 5600
Toronto, ON
M5X IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
04/07/2020	Email regarding rescheduled court hearing April 15, 2020 seeking approval of proposal and agreement of purchase and sale and related vesting order . Reviewing executed indemnity.	0.40	$700.00	$280.00	SW
04/09/2020	Preparing for court hearing and arranging for email of court materials for Justice Conway. Email service list regarding court hearing.	0.50	$700.00	$350.00	SW
04/13/2020	Reviewed and revised motions materials for Wednesday, April 13 approval motion.	2.00	$250.00	$500.00	CM
04/14/2020	Emails with S. Weisz re: materials for court. Call with S. Weisz re: amendments to order.	0.50	$600.00	$300.00	CF
04/14/2020	Preparing for court hearing	1.20	$700.00	$840.00	SW
04/15/2020	Phone calls with S. Weisz and C. Paul to discuss changes to draft form of order.	0.30	$250.00	$75.00	CM
04/15/2020	Prepare for and attend videoconferencing court hearing before Justice Conway.....	6.30	$700.00	$4,410.00	SW
			Quantity Subtotal		**11.2**

Time Keeper	Hours	Rate	Total
Caitlin Fell	0.5	$600.00	$300.00
Steve Weisz	8.4	$700.00	$5,880.00

Christopher McGoey	2.3	$250.00	$575.00
		Quantity Total	**11.2**
		Subtotal	**$6,755.00**
		Tax (13.0%)	**$878.15**
		Total	**$7,633.15**

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493419	06/03/2020	$7,633.15	$0.00	$7,633.15
			Outstanding Balance	**$7,633.15**
			Total Amount Outstanding	**$7,633.15**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493419 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ • FELL • KOUR

INVOICE

Invoice # 493473
Date: 06/03/2020
Due On: 07/03/2020

100 King Street West, Suite 5600
Toronto, ON
M5X IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
04/16/2020	Email and conference call with Receiver and counsel for purchaser regarding closing steps and landlord issues.	0.60	$700.00	$420.00	SW
05/14/2020	Email and discussion with counsel for Yang regarding closing/landlord issues, proposal and claims process.	0.20	$700.00	$140.00	SW
05/15/2020	Discussion with Receiver; Email with counsel for purchaser and review closing documents.	0.80	$700.00	$560.00	SW
05/19/2020	Review and consider notice of default under proposal; Discussion with Receiver; Follow up on closing and funding matters and issuance of notice of default under proposal.	1.20	$700.00	$840.00	SW
05/20/2020	Review closing documents and amending agreement; Email counsel for purchaser; Email counsel for Yang regarding claims process and closing of transaction; Email with counsel for Landlord and in respect of tax matters.	0.60	$700.00	$420.00	SW
05/21/2020	Email and discussion with E. Choi - Counsel for Yang regarding proposal asset sale transaction, lease matters and claims process; Discussion with Receiver regarding same.	0.60	$700.00	$420.00	SW
05/22/2020	Numerous emails and calls with lawyers for Yang regarding claims process, closing and treatment of claims in proposal; Finalize amending agreement.	1.60	$700.00	$1,120.00	SW
05/25/2020	Working on closing documents; Email regarding failure to transfer remaining closing funds; Email with counsel for Yang.	1.20	$700.00	$840.00	SW
05/25/2020	Review and comment on closing documents.	1.20	$600.00	$720.00	CF

05/26/2020	Review and consider claims of Ever Express (HK) Trading Ltd. and Qingyuan Chuang Yexing Industry Development Co. Ltd.; emails with claimants counsel and Receiver regarding claim; Discussion with Receiver and attend to issues regarding claims of Yang and related companies and closing matters; Following up on closing matters and receipt of funds for proposal.	2.40	$700.00	$1,680.00	SW
05/27/2020	Discussion with Receiver and attend to issues regarding claims of Yang and related companies and closing matters; Following up on closing matters and receipt of funds for proposal.	1.60	$700.00	$1,120.00	SW
05/28/2020	Conference call and attend to issues regarding claims process and closing of asset sale to fund proposal; Reviewing closing documents.	1.20	$700.00	$840.00	SW
05/29/2020	Emails re: closing. Further review of closing documentation.	0.70	$600.00	$420.00	CF
05/29/2020	Follow up regarding funding and closing matters and claims review process for proposal.	0.30	$700.00	$210.00	SW
			Quantity Subtotal		**14.2**

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.9	$600.00	$1,140.00
Steve Weisz	12.3	$700.00	$8,610.00
		Quantity Total	**14.2**
		Subtotal	**$9,750.00**
		Tax (13.0%)	**$1,267.50**
		Total	**$11,017.50**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493419	06/03/2020	$7,633.15	$0.00	$7,633.15

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due

493473	07/03/2020	$11,017.50	$0.00	$11,017.50
			Outstanding Balance	**$18,650.65**
			Total Amount Outstanding	**$18,650.65**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493473 as an additional reference so we may accurately identify and apply your payment.
Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ-FELL-KOUR

INVOICE

Invoice # 493520
Date: 07/09/2020
Due On: 08/08/2020

100 King Street West, Suite 5600
Toronto, ON
M5X IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
06/01/2020	Follow up on closing matters.	0.30	$700.00	$210.00	SW
06/02/2020	Follow up on closing matters and funding requirements and timing for purchaser; Discussion with Receiver regarding same; Email with counsel for purchaser.	0.40	$700.00	$280.00	SW
06/05/2020	Follow up on status of funding and closing.	0.20	$700.00	$140.00	SW
06/08/2020	Email regarding statue of funding of proposal and timing of closing.	0.20	$700.00	$140.00	SW
06/25/2020	Email with counsel for landlord; Follow up on status of funding and closing of transaction and proposal; Email with Receiver; Discussion with A. Pelletier and Receiver.	0.40	$700.00	$280.00	SW
06/30/2020	Review revised closing documents and prepare for closing July 3, 2020.	0.80	$700.00	$560.00	SW
			Quantity Subtotal		**2.3**

Time Keeper	Hours	Rate	Total
Steve Weisz	2.3	$700.00	$1,610.00
		Quantity Total	**2.3**
		Subtotal	**$1,610.00**
		Tax (13.0%)	**$209.30**
		Total	**$1,819.30**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493473	07/03/2020	$11,017.50	$0.00	$11,017.50

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493520	08/08/2020	$1,819.30	$0.00	$1,819.30
			Outstanding Balance	**$12,836.80**
			Total Amount Outstanding	**$12,836.80**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493520 as an additional reference so we may accurately identify and apply your payment.
Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ·FELL·KOUR

INVOICE

Invoice # 493549
Date: 08/06/2020
Due On: 09/05/2020

100 King Street West, Suite 5600
Toronto, ON
M5X IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E IC5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
07/01/2020	Email regarding payment of closing funds and review and consider amendments to closing documents.	0.40	$700.00	$280.00	SW
07/02/2020	Preparing for closing; Email and Discussion with Receiver and counsel for Purchaser.	1.20	$700.00	$840.00	SW
07/03/2020	Review closing documents; emails to I. Buist re: comments on same. Drafting receiver's certificate. Emails with I. Buist re: same.	1.80	$600.00	$1,080.00	CF
07/03/2020	Working on closing of transaction and next steps in proposal process to determine claims and amount of distribution to creditors; Email regarding landlord claim and dispute.	1.40	$700.00	$980.00	SW
07/07/2020	Reviewing draft disallowance letters, claims and dividend schedules from Receiver; Considering next steps in proposal process.	0.60	$700.00	$420.00	SW
07/15/2020	Reviewed draft notice of disallowance letters.	0.30	$250.00	$75.00	CM
07/15/2020	Review and consider draft disallowance letters and schedules re: dividends (estimate) and claims register and review.	0.40	$700.00	$280.00	SW
07/17/2020	Review draft notices of disallowance and claims matters; Prepare for and attend conference call with Receiver and counsel for Purchaser; Provide comments on forms of Disallowance of Claims; Consider distribution on matters and process to resolve disputers and disllowances; Email with counsel for landlord; Review final notices of disallowance and emails with creditors.	1.40	$700.00	$980.00	SW
07/20/2020	Email regarding claims matters.	0.20	$700.00	$140.00	SW

Quantity Subtotal		**7.7**

Time Keeper	Hours	Rate	Total
Caitlin Fell	1.8	$600.00	$1,080.00
Christopher McGoey	0.3	$250.00	$75.00
Steve Weisz	5.6	$700.00	$3,920.00
		Quantity Total	**7.7**
		Subtotal	**$5,075.00**
		Tax (13.0%)	**$659.75**
		Total	**$5,734.75**

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493549	09/05/2020	$5,734.75	$0.00	$5,734.75
			Outstanding Balance	**$5,734.75**
			Total Amount Outstanding	**$5,734.75**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493549 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493621
Date: 09/10/2020
Due On: 10/10/2020

100 King Street West, Suite 5600
Toronto, ON
M5 IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
08/12/2020	Review and considering Notice of Dispute of ingyuan Chuangyexing Industry Development Co. Ltd.	0.30	$700.00	$210.00	SW
08/24/2020	Reviewing and considering court documents filed by Yang s companies to support Dispute of Disallowance of claims Forward to A. Pelletier, counsel for purchaser and sponsor.	0.50	$700.00	$350.00	SW
08/26/2020	Discussion with Receiver regarding dispute and disallowance of claims Email with Counsel for purchaser/sponsor.	0.30	$700.00	$210.00	SW
08/27/2020	Discussion with Receiver and A. Pelletier regarding response to motion record of Yang companies in support of Disallowance of claims.	0.60	$700.00	$420.00	SW
			Quantity Subtotal		**1.7**

Time Keeper	Hours	Rate	Total
Steve Weisz	1.7	$700.00	$1,190.00
		Quantity Total	**1.7**
		Subtotal	**$1,190.00**
		Tax (13.0%)	**$1 4.70**
		Total	**$1,344.70**

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493621	10/10/2020	$1,344.70	$0.00	$1,344.70
			Outstanding Balance	**$1,344.70**
			Total Amount Outstanding	**$1,344.70**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address:	Royal Bank of Canada Main Branch - Toronto Royal Bank Plaza 200 Bay Street Toronto, ON M5J 2JS Account Number: 1570431 Transit Number: 00002 Bank Number: 003
Name/Account #:	Weisz Fell Kour LLP
SWIFT:	ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493621 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493655
Date: 10/05/2020
Due On: 11/04/2020

100 King Street West, Suite 5600
Toronto, ON
M5 IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
09/14/2020	Review and consider email and documentation from receiver in respect of preferred and secured claims in proposal consider quantum of preferred claim in respect of landlord and employees.	0.60	$700.00	$420.00	SW
09/17/2020	Researched scope of expenses included under BIA s. 136 1 f priority claim for arrears of rent.	1.20	$250.00	$300.00	CM
09/17/2020	Email with Receiver and counsel for purchaser regarding landlord claim and payment to preferred creditors.	0.30	$700.00	$210.00	SW
09/18/2020	Prepare for and attend conference call with receiver and counsel for purchaser reviewing lease with Bomet.	1.20	$700.00	$840.00	SW
09/22/2020	Email with counsel for receiver and purchase regarding review of lease and preferred claim of landlord.	0.20	$700.00	$140.00	SW
09/29/2020	Email and conference call with receiver regarding preferred claims status of disallowance of claim and lease issues with purchaser email with counsel for purchaser.	0.40	$700.00	$280.00	SW
			Quantity Subtotal		**3.9**

Time Keeper	Hours	Rate	Total
Christopher Mc oey	1.2	$250.00	$300.00
Steve Weisz	2.7	$700.00	$1,890.00
		Quantity Total	**3.9**

Subtotal	**$2,190.00**
Tax (13.0%)	**$284.70**
Total	**$2,474.70**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493621	10/10/2020	$1,344.70	$0.00	$1,344.70

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493655	11/04/2020	$2,474.70	$0.00	$2,474.70
			Outstanding Balance	**$3,819.40**
			Total Amount Outstanding	**$3,819.40**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address:	Royal Bank of Canada Main Branch - Toronto Royal Bank Plaza 200 Bay Street Toronto, ON M5J 2JS Account Number: 1570431 Transit Number: 00002 Bank Number: 003
Name/Account #:	Weisz Fell Kour LLP
SWIFT:	ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493655 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493787
Date: 12/02/2020
Due On: 01/01/2021

100 King Street West, Suite 5600
Toronto, ON
M5X IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
10/02/2020	Email with receiver and counsel for purchaser regarding Meridian One Cap Leased Equipment; consider status of outstanding equipment leases and assumption by purchaser or repossession by lessor.	0.30	$700.00	$210.00	SW
10/19/2020	Email with Receiver.	0.20	$700.00	$140.00	SW
11/24/2020	Email from Receiver regarding disputed claims, correspondence with Inch Hammond and next steps and options; Considering strategy regarding same.	0.30	$700.00	$210.00	SW
11/25/2020	Reviewing email and documentation from Receiver regarding outstanding matters and claims matters; Considering strategy to resolve claims matters and move to distribution.	0.40	$700.00	$280.00	SW
11/30/2020	Prepare for and attend conference call with Receiver: Considering strategy and next steps to deal with disputed claims distribution matters and discharge of Receiver.	0.60	$700.00	$420.00	SW
			Quantity Subtotal		**1.8**

Time Keeper	Hours	Rate	Total
Steve Weisz	1.8	$700.00	$1,260.00
		Quantity Total	**1.8**
		Subtotal	**$1,260.00**
		Tax (13.0%)	**$163.80**

Total	**$1,423.80**

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493787	01/01/2021	$1,423.80	$0.00	$1,423.80
			Outstanding Balance	**$1,423.80**
			Total Amount Outstanding	**$1,423.80**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Please include the invoice number 493787 as an additional reference so we may accurately identify and apply your payment.
Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493887
Date: 02/10/2021
Due On: 03/12/2021

100 King Street West, Suite 5600
Toronto, ON
M5 IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
01/04/2021	Email with receiver regarding dispute of claim and proposal response from purchaser/funder and distribution matters.	0.30	$700.00	$210.00	SW
01/06/2021	Review of file Drafting summary of current file status	1.30	$350.00	$455.00	SP
01/06/2021	Review and consider memorandum summarizing status of claims and dispute of claim of Yang related companies email with counsel for purchaser/funder and receiver considering next steps and strategy to resolve outstanding claim of Yang related companies.	0.60	$700.00	$420.00	SW
01/07/2021	Attendance at meeting to discuss status of disputed claims	0.30	$350.00	$105.00	SP
01/07/2021	Prepare for and attend conference call with receiver and counsel for purchaser/funder of proposal and consider next steps in respect distribution of proposal proceeds	0.50	$700.00	$350.00	SW
01/14/2021	Email with A. Pelletier counsel for purchaser/proposal funder review and consider affidavit of hang in response to claims filed by companies under the control of Min Yang forward to affidavit to Receiver.	0.40	$700.00	$280.00	SW
01/19/2021	Attendance at telephone call regarding affidavit	0.20	$350.00	$70.00	SP
01/19/2021	Review affidavit of Mr. hang in response to affidavit of Mr. Yang re disputed claims and proposal prepare for and attend conference call with Receiver to discuss affidavit evidence and next steps and process to resolve or ad udicate outstanding disputed claims and wrap up receivership estate.	0.50	$700.00	$350.00	SW
01/22/2021	Email with Receiver follow upon claims related matters.	0.20	$700.00	$140.00	SW

01/26/2021	Email with E. Choi counsel for Yang and his corporation in respect of disallowance and claim and response from Mr. □hang to notice of dispute to disallowance of claim□email with Receiver regarding same.	0.40	$700.00	$280.00	SW
			Quantity Subtotal		**4.7**

Time Keeper	Hours	Rate	Total
Shaun Parsons	1.8	$350.00	$630.00
Steve Weisz	2.9	$700.00	$2,030.00
		Quantity Total	**4.7**
		Subtotal	**$2,□□0.00**
		Tax (13.0%)	**$34□80**
		Total	**$3,00□80**

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493887	03/12/2021	$3,005.80	$0.00	$3,005.80
			Outstanding Balance	**$3,00□80**
			Total Amount Outstanding	**$3,00□80**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address:	Royal Bank of Canada Main Branch - Toronto Royal Bank Plaza 200 Bay Street Toronto, ON M5J 2JS Account Number: 1570431 Transit Number: 00002 Bank Number: 003
Name/Account #:	Weisz Fell Kour LLP
SWIFT:	ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 493887 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493939
Date: 03/12/2021
Due On: 04/11/2021

100 King Street West, Suite 5600
Toronto, ON
M5□ IC9
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
02/08/2021	Email with receiver regarding trustee matters.	0.20	$700.00	$140.00	SW
02/12/2021	Email with Receiver and email with E. Choi, counsel for disputed claimant.	0.30	$700.00	$210.00	SW
02/23/2021	Review and consider draft correspondence from Receiver and process for next steps distribution/claims matters.	0.40	$700.00	$280.00	SW
			Quantity Subtotal		**0.9**

Time Keeper	Hours	Rate	Total
Steve Weisz	0.9	$700.00	$630.00
		Quantity Total	**0.9**
		Subtotal	**$□30.00**
		Tax (13.0%)	**$81.90**
		Total	**$711.90**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493887	03/12/2021	$3,005.80	$0.00	$3,005.80

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493939	04/11/2021	$711.90	$0.00	$711.90
			Outstanding Balance	**$3,717.70**
			Total Amount Outstanding	**$3,717.70**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 493939 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 493993
Date: 04/12/2021
Due On: 05/12/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
03/03/2021	Follow up with Receiver regarding claims matters and discharge application.	0.30	$700.00	$210.00	SW
03/04/2021	Discussion with receiver and follow up on claims matters,	0.40	$700.00	$280.00	SW
03/05/2021	Email with A. Pelletier regarding HST matters and next steps.	0.20	$700.00	$140.00	SW
03/09/2021	Prepare for and attend conference call with receiver and A. Pelletier counsel for purchaser of assets regarding next steps, distribution, claims dispute and discharge of receiver.	0.60	$700.00	$420.00	SW
03/10/2021	Review and consider email from A. Pelletier confirming his clients agreement with next steps regarding proceeding to discharge motion.	0.20	$700.00	$140.00	SW
			Quantity Subtotal		**1.7**

Time Keeper	Hours	Rate	Total
Steve Weisz	1.7	$700.00	$1,190.00
		Quantity Total	**1.7**
		Subtotal	**$1,190.00**
		Tax (13.0%)	**$1□4.70**
		Total	**$1,344.70**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494036	06/05/2021	$1,107.40	$0.00	$1,107.40

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493993	05/12/2021	$1,344.70	$0.00	$1,344.70
			Outstanding Balance	**$2,4□2.10**
			Total Amount Outstanding	**$2,4□2.10**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address:	Royal Bank of Canada Main Branch - Toronto Royal Bank Plaza 200 Bay Street Toronto, ON M5J 2JS Account Number: 1570431 Transit Number: 00002 Bank Number: 003
Name/Account #:	Weisz Fell Kour LLP
SWIFT:	ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 493993 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

WEISZ•FELL•KOUR

INVOICE

Invoice # 494036
Date: 05/06/2021
Due On: 06/05/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
04/16/2021	Review and consider email with Receiver regarding CRA issues and request for information.	0.30	$700.00	$210.00	SW
04/20/2021	Prepare for and attend conference call with receiver regarding steps to resolve outstanding claims disputes, distribution of proceeds and discharge of receiver	0.50	$700.00	$350.00	SW
04/21/2021	Discussion with Receiver regarding preparation of court report and issues with CRA regarding HST and ongoing assessment	0.60	$700.00	$420.00	SW
			Quantity Subtotal		**1.4**

Time Keeper	Hours	Rate	Total
Steve Weisz	1.4	$700.00	$980.00
		Quantity Total	**1.4**
		Subtotal	**$980.00**
		Tax (13.0%)	**$127.40**
		Total	**$1,107.40**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493993	05/12/2021	$1,344.70	$0.00	$1,344.70
494173	08/12/2021	$1,740.20	$0.00	$1,740.20

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494036	06/05/2021	$1,107.40	$0.00	$1,107.40
			Outstanding Balance	**$4,192.30**
			Total Amount Outstanding	**$4,192.30**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address: Royal Bank of Canada
Main Branch - Toronto
Royal Bank Plaza
200 Bay Street
Toronto, ON M5J 2JS

Account Number: 1570431
Transit Number: 00002
Bank Number: 003

Name/Account #: Weisz Fell Kour LLP

SWIFT: ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 494036 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

INVOICE

Invoice # 494173
Date: 07/13/2021
Due On: 08/12/2021

Weisz Fell Kour LLP

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Type	Date	Notes	Quantity	Rate	Total
Service	05/06/2021	Email with Receiver and view Notice of Examination and Assessment by CRA; consider response and next steps.	0.30	$700.00	$210.00
Service	05/25/2021	Email with Receiver regarding attempted reassessment by CRA for HST.	0.20	$700.00	$140.00
Service	06/04/2021	Review and consider email from Receiver regarding CRA matters, request for information and timing of payment of HST refunds	0.20	$700.00	$140.00
Service	06/07/2021	Emails regarding Notice of Assessment from CRA and email from Receiver regarding ongoing review by CRA and timing and amount of HST refund.	0.20	$700.00	$140.00
Service	06/25/2021	Email regarding outstanding matters and refund cheques from CRA; email with Receiver and review draft report.	1.10	$700.00	$770.00
Service	06/28/2021	Email with B. Zhang and client.	0.20	$700.00	$140.00

Subtotal	**$1,540.00**
Tax (13.0%)	**$200.20**
Total	**$1,740.20**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493993	05/12/2021	$1,344.70	$0.00	$1,344.70
494036	06/05/2021	$1,107.40	$0.00	$1,107.40

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494173	08/12/2021	$1,740.20	$0.00	$1,740.20
			Outstanding Balance	**$4,192.30**
			Total Amount Outstanding	**$4,192.30**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

WEISZ•FELL•KOUR

INVOICE

Invoice # 494210
Date: 08/19/2021
Due On: 09/18/2021

200 Bay Street, Suite 2305, P.O. Box 120
Toronto, ON
M5J 2J3
T: 416.613.8280
F: 416.613.8290

BDO Canada Limited
20 Wellington Street East
Toronto, ON M5E 1C5

00022-BDO Canada Limited

Bomet Polymer Inc.

Date	Description	Hours	Rate	Total	LP
07/06/2021	Discussion with Receiver and consider issues regarding draft Court Report and CRA/HST issues.	0.50	$700.00	$350.00	SW
07/26/2021	Email with Receiver and considering steps to wrap up file and obtain Discharge of Receiver	0.20	$700.00	$140.00	SW
07/29/2021	Prepare for and attend conference call with Receiver regarding distribution and discharge matters.	0.50	$700.00	$350.00	SW
			Quantity Subtotal		**1.2**

Time Keeper	Hours	Rate	Total
Steve Weisz	1.2	$700.00	$840.00
		Quantity Total	**1.2**
		Subtotal	**$840.00**
		Tax (13.0%)	**$109.20**
		Total	**$949.20**

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
493993	05/12/2021	$1,344.70	$0.00	$1,344.70
494036	06/05/2021	$1,107.40	$0.00	$1,107.40
494173	08/12/2021	$1,740.20	$0.00	$1,740.20

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
494210	09/18/2021	$949.20	$0.00	$949.20
			Outstanding Balance	**$5,141.50**
			Total Amount Outstanding	**$5,141.50**

Please make all amounts payable to: Weisz Fell Kour LLP

Please pay within 30 days.

HST No.: 737783274 RT 0001

Remittance Advice

Wire Transfer Information

Bank Name/Address:	Royal Bank of Canada Main Branch - Toronto Royal Bank Plaza 200 Bay Street Toronto, ON M5J 2JS Account Number: 1570431 Transit Number: 00002 Bank Number: 003
Name/Account #:	Weisz Fell Kour LLP
SWIFT:	ROYCCAT2

Payment by e-transfer: trust@wfklaw.ca

Payment by Credit Card: 3% surcharge added to all Credit Card payments. Please call 416.613.8280 to make a payment.

Please include the invoice number 494210 as an additional reference so we may accurately identify and apply your payment. Please provide adequate payment to cover the wire fees assessed by your financial institution.

This **Exhibit "B"** referred to in the Affidavit of Steven Weisz sworn before me this 11th day of February, 2026

Dilina Lallani (90453E)
Commissioner for Taking Affidavits

EXHIBIT B

Time and Fee Summary

Attached hereto is a summary of the timekeepers whose services are reflected on the Invoices, including year of call and hourly rate, and the total fees and hours billed.

Timekeeper	Year of Call	Rate	Hours	Fees
Weisz, Steven Jonathan	1991	C$700.00	45.1	C$31,570.00
Fell, Caitlin	2011	C$600.00	4.2	C$2,520.00
McGoey, Christopher	2020	C$250.00	3.8	C$950.00
Parsons, Shaun	2019	C$350.00	1.8	C$630.00
Totals			54.9	C$35,670.00
		Average hourly rate $649.73		

APPENDIX 'S'

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AFFIDAVIT OF STEVEN WEISZ
(Sworn on February 11, 2026)

I, Steven Weisz, of the City of Toronto, in the Province of Ontario, make oath and say:

1. I am a former Partner with the law firm Brauti Thorning LLP ("**Brauti Thorning** ") and, as such, have knowledge of the following matters.

2. BDO Canada Limited (the "**Receiver**") was named Receiver over all of the assets, undertakings and properties of Bomet Polymer Inc. pursuant to an Order of the Court dated January 13, 2020.

3. The Receiver retained Brauti Thorning to advise with regards to matters related to the Receiver's appointment and the performance of its duties and powers.

4. Attached hereto as **Exhibit "A"** is a true copy of the statement of account of Brauti Thorning in respect of services rendered to the Receiver for the period of March 1, 2020 to March 31, 2020 ("**Statement of Account**"). During that period, the total fees incurred were $14,795.00 plus disbursements of $207.75 and applicable taxes of $1,950.36 for an aggregate amount of $16,953.11.

5. The activities detailed in the Statement of Account is a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Brauti Thorning and are based on its standard rates and charges. I am advised by the Receiver that they have been received and consider the fees and disbursements fair and reasonable.

6. Attached hereto and marked as **Exhibit "B"** is a summary of the timekeepers whose services are reflected on the Statement of Account, including year of call and hourly rate, and the total fees and hours billed. The Billing Summary indicates an average hourly rate of $426.37.

7. Given the complexity of this insolvency matter, I believe the hourly rates and the total amount of fees are reasonable and comparable for insolvency services of this nature rendered by other firms in the City of Toronto.

8. The Affidavit is sworn in support of the Receiver's motion for approval of its fees and disbursements and those of its legal representatives and for no other improper purpose.

SWORN before me at the City of Toronto, in the Province of Ontario, on this 11th day of February, 2026, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely.

Dilina Lallani

Dilina Lallani (90453E)
Commissioner for Taking Affidavits
(or as may be)

STEVEN J. WEISZ

This **Exhibit "A"** referred to in the Affidavit of Steven Weisz sworn before me this 11th day of February, 2026

Dilina Lallani (90453E)
Commissioner for Taking Affidavits

Brauti Thorning LLP

161 Bay Street
Suite 2900
Toronto, ON M5J 2S1

Ph: 416.362.4567
Fax: 416.362.8410

BDO Canada Limited
20 Wellington Street East
Suite 500
Toronto, ON
M5E 1C5 Canada

March 31, 2020

File #: 6520-003
Inv #: 46213

ATTN: Brad Newton

RE: Receivership of Bomet Polymer Inc.

FEE SUMMARY

LEGAL PROFESSIONAL	RATE/HR	HOURS	FEES	INITIALS
Caitlin Fell	$500.00	9.80	$4,900.00	CF
Steven Weisz	$700.00	11.20	$7,840.00	SJW
Christoper McGoey	$150.00	13.70	$2,055.00	chm

DATE	DESCRIPTION	HOURS	FEES	INITIALS
Mar 02/20	Finalizing court hearing with court; Working on court materials; Drafting e-mail to service list; Working on APA.	1.40	$980.00	SJW
	Made revisions to draft Notice of Motion and Sale & Proposal Approval Order.	0.80	$120.00	chm
Mar 03/20	Drafting approval and vesting order/ proposal sanction order. Drafting Notice of Motion. Revisions to APA.	3.10	$1,550.00	CF
	Working on court materials and Agreement of Purchase and Sale.	1.40	$980.00	SJW

Mar 04/20	Further revisions to APA ; drafting notice of motion; revisions to approval and vesting/sanction order.	2.40	$1,200.00	CF
	Email regarding an prepare demand letters to counsel for Yang and Chan demanding payment of proportionate share of Monitor's fees.	0.30	$210.00	SJW
Mar 05/20	Working on court materials and agreement of purchase and sale; review and consider comments of receiver; finalize demand for payment; email counsel for yang regarding payment of fees.	1.10	$770.00	SJW
	Revised and sent demand letters to Mr. Yang and Mr. Chan (0.3). Prepared draft fees affidavit (0.6).	0.90	$135.00	chm
Mar 06/20	Working on court materials for approvals motion	0.40	$280.00	SJW
	Finalized fees affidavit.	0.20	$30.00	chm
Mar 09/20	Review comments of purchaser; finalize motion materials.	0.60	$300.00	CF
	Email regarding CRA audit and equipment listing, preparation of court materials, review revisions to APA.	0.40	$280.00	SJW
Mar 10/20	Revisions to APA based on comments received. Emails with Inch Hammond and BDO.	1.40	$700.00	CF
	Email regarding finalization of APA and preparation of approval motion materials; email with counsel for landlord regarding statement of account.	0.30	$210.00	SJW
Mar 11/20	Prepare for serving of materials; update materials for dates etc.	0.70	$350.00	CF
	Finalizing and arranging for service of motion record for court approval of proposal and transaction with Bomet Holdco/Assignee Review Final Executed APA.	0.60	$420.00	SJW
	Research for purpose of drafting factum re: motion to approve proposal and sale of assets.	1.20	$180.00	chm

Mar 12/20	Drafted factum re: motion to approve proposal and sale of assets (returnable March 17).	7.20	$1,080.00	chm
Mar 13/20	Revisions and finalization of materials.	1.60	$800.00	CF
	Email regarding court hearing March 17, 2020 and position of Yang/Chan; review factum and book of authorities.	0.40	$280.00	SJW
	Revised and served factum re: motion to approve proposal and sale of assets (returnable March 17).	2.30	$345.00	chm
Mar 16/20	Email regarding closure of courts and adjournment of Approval Motion scheduled for March 17, 2020 and payment of shareholders of proportionate share of Monitor's Fees; email regarding position of parties on approval motion (proposal and transaction); conference call with Receiver and counsel for Bomet Holdco.	0.80	$560.00	SJW
Mar 17/20	Email regarding closing of courts and status of court approval and proposal/Approval and vesting order and position of parties.	0.40	$280.00	SJW
Mar 18/20	Conference call and email with Receiver, counsel for Bomet Holdo regarding status of court hearing, transaction and access by landlord to improve / maintain equipment and indemnity in favour of Receiver to use fund to pay CRA; follow up on new protocol for court hearings.	1.30	$910.00	SJW
Mar 19/20	Email regarding rescheduling of court hearing to approve proposal and transaction position of Chan/Yang and in relation to request to improve/maintain equipment and provide indemnity.	1.30	$910.00	SJW
Mar 23/20	Follow up on possible court dates and indemnity relating to repair/improvements to equipment.	0.60	$420.00	SJW
	Drafted indemnity agreement for receiver.	1.10	$165.00	chm
Mar 25/20	Working on indemnity of receiver and forward to Receiver/Bomet Holdco.	0.30	$210.00	SJW
Mar 26/20	Email with counsel for landlord and Bomet Holdco regarding process and preparing for approval hearing.	0.20	$140.00	SJW

TOTAL HOURS	34.70	
Fees		$14,795.00
Taxes on Fees		$1,923.35
TOTAL FEES		**$16,718.35**

DISBURSEMENTS

Photocopy Expense		$207.75
	Total Disbursements	$207.75
	Taxes on Disbursements	$27.01
	Total Disbursements	$234.76

CURRENT INVOICE	**Total for this Invoice (Legal Fees, Disbursements & Taxes)**	**$16,953.11**
	Transferred from Trust	**$0.00**
PAST DUE	Past Due Balance	$23,121.29
	Interest	$2.77
	BALANCE DUE NOW	**$40,077.17**

THIS IS MY ACCOUNT HEREIN

Steven Weisz

/pcl
E. & O.E.

HST No. 86578 4003 RT0001

* Items are tax exempt or tax-free

METHODS OF PAYMENT

Certified drafts, money orders and cheques should be made payable to "Brauti Thorning LLP" and delivered to 161 Bay Street, Suite 2900, Toronto, Ontario M5J 2S1.

TERMS

Payment upon receipt. Interest as regulated by the Solicitors Act added to all accounts overdue 30 days or more.
Any disbursements not posted to your account will be billed to you subsequently.

WIRING INSTRUCTIONS

BMO - Bank of Montreal
100 King Street West
Toronto, ON
M5X 1A3

Bank Code No.: 001
Account No.: 1749774
Transit No.: 00022

Account Holder: Brauti Thorning LLP

BMO Swift Code: BOFMCAM2

TRUST STATEMENT

		Disbursements	Receipts
Nov 14/19	Received From: Bomet Recycling Payment received by way of direct deposit		$3,773.07
Nov 15/19	Paid To: Brauti Thorning LLP On Account of Fees and Disbursements	$3,773.07	
Nov 26/19	Received From: Bomet Recycling Payment received by way of direct deposit		$6,641.14
Nov 29/19	Paid To: Brauti Thorning LLP On Account of Fees and Disbursements	$6,641.14	
Mar 02/20	Received From: Bomet Recycling Payment received by way of direct deposit		$12,014.00
	Paid To: Brauti Thorning LLP On Account of Fees and Disbursements	$12,014.00	
Mar 03/20	Received From: Bomet Recycling Payment received by way of direct deposit		$4,508.70
	Paid To: Brauti Thorning LLP On Account of Fees and Disbursements	$4,508.70	
	Total Disbursements	**$26,936.91**	
	Trust Balance		**$0.00**

This **Exhibit "B"** referred to in the Affidavit of Steven Weisz sworn before me this 11th day of February, 2026

Dilina Lallani (90453E)
Commissioner for Taking Affidavits

EXHIBIT B

Time and Fee Summary

Attached hereto is a summary of the timekeepers whose services are reflected on the Invoices, including year of call and hourly rate, and the total fees and hours billed.

Timekeeper	Year of Call	Rate	Hours	Fees
Weisz, Steven	1991	C$700.00	11.2	C$7,840.00
Fell, Caitlin	2011	C$500.00	9.8	C$4,900.00
McGoey, Christopher	2020	C$150.00	13.7	C$2,055.00
Totals			34.7	$14,795.00
		Average hourly rate $426.37		

TAB 3

Court File No. CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	TUESDAY, THE 3RD
	)	
JUSTICE CONWAY	)	DAY OF MARCH, 2026

B E T W E E N:

2644013 ONTARIO INC.

Applicant

- and –

BOMET POLYMER INC.

Respondent

AN APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, C-43, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*

ORDER
(Distribution and Final Discharge)

THIS MOTION, made by BDO Canada Limited ("**BDO**") in its capacity as the Court-appointed receiver (the "**Receiver**") pursuant to Section 101 of the *Courts of Justice Act*, RSO 1990, C-43 without security, of all of the assets, undertakings and properties of Bomet Polymer Inc. (the "**Debtor**"), for an order:

a) approving the fourth report of the Receiver dated February 12, 2026 (the "**Fourth Report**"), including the activities of the Receiver as described in the Fourth Report;

b) affirming the disallowance of Disputed Claims (as defined in the Fourth Report);

c) approving the Proposed Distribution (as defined in the Fourth Report) under the Holdco Zhang Proposal (as defined in the Fourth Report);

d) approving the treatment of Undistributed Funds (as defined in the Fourth Report), if any;

e) approving the professional fees of the Receiver and its legal counsel;

f) discharging BDO as Receiver upon completion of the Remaining Matters (as defined in the Fourth Report), including the filing of the Discharge Certificate (as defined herein) in the form substantially set out in the Order confirming the same with the Court; and

g) ordering and declaring that, effective upon its discharge as Receiver, BDO has duly and properly discharged its duties, responsibilities and obligations as the Receiver of the Company, and discharging and releasing BDO from any and all further obligations as Receiver of the Company and any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting as Receiver, save and except for the Receiver's gross negligence or willful misconduct.

was heard this day by video conference.

ON READING the Motion Record of the Receiver dated February 12, 2026, including the Fourth Report and the affidavits of Adam Boettger sworn on February 9, 2026, Dilina Lallani sworn on February 11, 2026 and Steven Weisz sworn on February 11, 2026 and February 11, 2026 (the "**Fee Affidavits**"), and

ON HEARING the submissions of counsel for the Receiver and the other parties listed on the counsel slip, no one else appearing although served as evidenced by the Affidavit of Cristopher Carranza sworn February 12, 2026, filed;

DEFINED TERMS

1. **THIS COURT ORDERS** that capitalized terms used within this Order and not expressly defined herein shall have the meanings set forth in the Fourth Report.

SERVICE

2. **THIS COURT ORDERS** that the time for service and filing of the Motion Record herein is hereby validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE RECEIVER'S REPORT, ACTIVITIES AND FEES

3. **THIS COURT ORDERS** that the Receiver's Fourth Report dated February 12, 2026 and its activities as set out therein are hereby approved, provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

4. **THIS COURT ORDERS** that the fees and disbursements of the Receiver and its counsel, as set out in the Fourth Report and the Fee Affidavits, are hereby approved.

DISALLOWANCE OF DISPUTES

5. **THIS COURT ORDERS** that the disallowance of the two (2) creditor disputes made by Ever Express HK Trading Ltd and Qingyuan Chuangyexing Industry Development Co. Ltd, are hereby approved.

DISTRIBUTIONS

6. **THIS COURT ORDERS** that the Receiver be and is hereby authorized to distribute estate funds in accordance with the amounts proposed to be distributed by the Receiver, as set forth in the Fourth Report.

7. **THIS COURT ORDERS** that the Receiver be and is hereby authorized to take all reasonably necessary steps and actions to effect the Proposed Distributions in accordance with the provisions of this Order, and shall not incur any liability as a result of making the Proposed Distributions.

8. **THIS COURT ORDERS** that, notwithstanding (a) the pendency of these proceedings or the termination of these proceedings; (b) any assignment in bankruptcy made in respect of the Debtor; and (c) the provision of any federal, provincial or other statute; any Proposed Distributions made pursuant to this Order are final and irreversible and shall be binding upon any trustee in bankruptcy or receiver that has been or may be appointed in respect of the Debtor or its property, and shall not be void or voidable by creditors of the Debtor, nor shall any such distributions constitute or be deemed to be fraudulent preferences, assignments, fraudulent conveyances, transfers-at-undervalue or other reviewable transactions under the *Bankruptcy and Insolvency Act,* R.S.C. 1985 c. B-3, as amended or any other applicable federal, provincial or other law, nor shall they constitute conduct which is oppressive, unfairly prejudicial to or which unfairly disregards the interests of any person, and shall, upon the receipt thereof, be free of all claims, liens, security interests, charges or other encumbrances granted by or relating to the Debtor or its property.

UNDISTRIBUTED FUNDS

9. **THIS COURT ORDERS** that the treatment of Undistributed Funds be approved.

DISCHARGE

10. **THIS COURT ORDERS** that upon (a) completion of the Proposed Distribution as described in the Fourth Report, as well as any subsequent distributions as required, (b) payment of the remaining fees of the Receiver and that of its legal counsel and (c) filing a certificate of discharge with this Court substantially in the form attached as Schedule "A" hereto certifying

that it has completed the activities described in the Fourth Report (the "**Discharge Certificate**"), the Receiver will have completed its statutory duties, as well as those duties set out in the Receiver Appointment Order dated January 13, 2020 or subsequent orders of this Court and is hereby discharged and released.

11. **THIS COURT ORDERS** that the Receiver shall be discharged as Receiver, provided however that notwithstanding its discharge herein (i) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (ii) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including without limitation all approvals, protections and stays of proceedings in favour of BDO in its capacity as Receiver.

12. **THIS COURT ORDERS AND DECLARES** that, upon the filing of the Discharge Certificate, BDO is hereby released and discharged from any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting in its capacity as Receiver herein, save and except for any gross negligence or wilful misconduct on the Receiver's part. Without limiting the generality of the foregoing, BDO is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceedings, save and except for any gross negligence or wilful misconduct on the Receiver's part.

GENERAL

13. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

14. **THIS COURT ORDERS** the aid and recognition of any court, tribunal and regulatory or administrative bodies, having jurisdiction in Canada or in any other foreign jurisdiction, to give effect to this Order and to assist the Receiver and its respective agents in carrying out the terms of this Order. All courts, tribunals and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an

officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its respective agents in carrying out the terms of this Order.

15. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order without the need for entry or filing.

_____

Schedule "A"

(Attached)

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondent

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Madam Justice Conway of the Superior Court of Justice (Commercial List) dated January 13, 2020, BDO Canada Limited was appointed as Receiver ("**Receiver**") without security of all of the assets, undertakings and properties of Bomet Polymer Inc. (the **"Debtor"**).

B. Pursuant to an Order of the Court dated March 3, 2026 (the **"Discharge Order"**), BDO Canada Limited was to be discharged as Receiver of all of the assets, undertakings and properties of the Debtor to be effective upon filing with the Court by the Receiver of a certificate confirming that all matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER CERTIFIES the following:

1. All matters to be attended to in connection with the receivership of the Debtors have been completed to the satisfaction of the Receiver.

2. This Certificate was filed by the Receiver with the Court on the _____ day of _____, 2026.

BDO Canada Limited, solely in its capacity as Court-appointed receiver of all of the assets, undertakings and property of Bomet Polymer Inc. and not in its personal capacity.

Per: _____

Name: Adam Boettger

Title: Vice-President

2644013 ONTARIO INC.	-and-	BOMET POLYMER INC.
Applicant		Respondent

Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

ORDER
(Distribution and Final Discharge)

COZEN O'CONNOR LLP
Bay Adelaide Centre, North Tower
40 Temperance Street, Suite 2700
Toronto, ON M5H 0B4

Steven J. Weisz
LSO# 32102C
Tel No.: (647) 417-5335
Email: sweisz@cozen.com

Dilina Lallani
LSO# 90453E
Tel No.: (647) 417-5349
Email: dlallani@cozen.com

Lawyers for the Receiver, BDO Canada Limited

TAB 4

Court File No. ~~—~~CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE ~~—~~	)	~~WEEKDAY~~TUESDAY, THE #3RD
	)	
JUSTICE ~~—~~CONWAY	)	DAY OF ~~MONTH~~MARCH, ~~20YR~~2026

B E T W E E N:

2644013 ONTARIO INC.

~~**PLAINTIFF**~~ Applicant

~~Plaintiff~~

- and –

BOMET POLYMER INC.

~~**DEFENDANT**~~ Respondent

~~Defendant~~

AN APPLICATION UNDER Section 101 of the *Courts of Justice Act*, RSO 1990, C-43, Section 207 of the *Business Corporations Act*, RSO 1990, c B. 16, and Rule 41 of the *Rules of Civil Procedure*

~~**DISCHARGE**~~ **ORDER**
(Distribution and Final Discharge)

THIS MOTION, made by ~~[RECEIVER'S NAME]~~BDO Canada Limited ("**BDO**") in its capacity as the Court-appointed receiver (the "**Receiver**") ~~of the undertaking, property and assets of [DEBTOR]~~ pursuant to Section 101 of the *Courts of Justice Act*, RSO 1990, C-43 without

security, of all of the assets, undertakings and properties of Bomet Polymer Inc. (the "**Debtor**"), for an order:

~~1. approving the activities of the Receiver as set out in the report of the Receiver dated [DATE] (the "Report");~~

a) approving the fourth report of the Receiver dated February 12, 2026 (the "**Fourth Report**"), including the activities of the Receiver as described in the Fourth Report;

b) affirming the disallowance of Disputed Claims (as defined in the Fourth Report);

c) approving the Proposed Distribution (as defined in the Fourth Report) under the Holdco Zhang Proposal (as defined in the Fourth Report);

d) approving the treatment of Undistributed Funds (as defined in the Fourth Report), if any;

e) ~~2.~~ approving the professional fees ~~and disbursements~~ of the Receiver and its legal counsel;~~-~~

f) discharging BDO as Receiver upon completion of the Remaining Matters (as defined in the Fourth Report), including the filing of the Discharge Certificate (as defined herein) in the form substantially set out in the Order confirming the same with the Court; and

g) ordering and declaring that, effective upon its discharge as Receiver, BDO has duly and properly discharged its duties, responsibilities and obligations as the Receiver of the Company, and discharging and releasing BDO from any and all

further obligations as Receiver of the Company and any and all liability that BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of BDO while acting as Receiver, save and except for the Receiver's gross negligence or willful misconduct.

~~3. approving the distribution of the remaining proceeds available in the estate of the Debtor; [and]~~

~~4. discharging [RECEIVER'S NAME] as Receiver of the undertaking, property and assets of the Debtor[; and~~

~~5. releasing [RECEIVER'S NAME] from any and all liability, as set out in paragraph 5 of this Order]~~[1]~~,~~

was heard this day ~~at 330 University Avenue, Toronto, Ontario~~by video conference.

ON READING the Motion Record of the Receiver dated February 12, 2026, including the Fourth Report and the affidavits of Adam Boettger sworn on February 9, 2026, Dilina Lallani sworn on February 11, 2026 and Steven Weisz sworn on February 11, 2026 and February 11, 2026 (the "**Fee Affidavits**"), and

ON ~~READING the Report, the affidavits of the Receiver and its counsel as to fees (the "Fee Affidavits"), and on hearing~~**HEARING** the submissions of counsel for the Receiver and the other parties listed on the counsel slip, no one else appearing although served as evidenced by the Affidavit of ~~[NAME]~~Cristopher Carranza sworn ~~[DATE]~~February 12, 2026, filed[2];

DEFINED TERMS

1. **THIS COURT ORDERS** that capitalized terms used within this Order and not expressly defined herein shall have the meanings set forth in the Fourth Report.

~~[1] If this relief is being sought, stakeholders should be specifically advised, and given ample notice. See also Note 4, below.~~

~~[2] This model order assumes that the time for service does not need to be abridged.~~

SERVICE

2. **THIS COURT ORDERS** that the time for service and filing of the Motion Record herein is hereby validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE RECEIVER'S REPORT, ACTIVITIES AND FEES

3. ~~1.~~ **THIS COURT ORDERS** that the Receiver's Fourth Report dated February 12, 2026 and its activities ~~of the Receiver,~~ as set out ~~in the Report,~~therein are hereby approved, provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.~~–~~

4. ~~2.~~ **THIS COURT ORDERS** that the fees and disbursements of the Receiver and its counsel, as set out in the Fourth Report and the Fee Affidavits, are hereby approved.

DISALLOWANCE OF DISPUTES

5. **THIS COURT ORDERS** that the disallowance of the two (2) creditor disputes made by Ever Express HK Trading Ltd and Qingyuan Chuangyexing Industry Development Co. Ltd, are hereby approved.

DISTRIBUTIONS

6. **THIS COURT ORDERS** that the Receiver be and is hereby authorized to distribute estate funds in accordance with the amounts proposed to be distributed by the Receiver, as set forth in the Fourth Report.

7. **THIS COURT ORDERS** that the Receiver be and is hereby authorized to take all reasonably necessary steps and actions to effect the Proposed Distributions in accordance with the provisions of this Order, and shall not incur any liability as a result of making the Proposed Distributions.

8. **THIS COURT ORDERS** that, notwithstanding (a) the pendency of these proceedings or the termination of these proceedings; (b) any assignment in bankruptcy made in respect of the

Debtor; and (c) the provision of any federal, provincial or other statute; any Proposed Distributions made pursuant to this Order are final and irreversible and shall be binding upon any trustee in bankruptcy or receiver that has been or may be appointed in respect of the Debtor or its property, and shall not be void or voidable by creditors of the Debtor, nor shall any such distributions constitute or be deemed to be fraudulent preferences, assignments, fraudulent conveyances, transfers-at-undervalue or other reviewable transactions under the *Bankruptcy and Insolvency Act,* R.S.C. 1985 c. B-3, as amended or any other applicable federal, provincial or other law, nor shall they constitute conduct which is oppressive, unfairly prejudicial to or which unfairly disregards the interests of any person, and shall, upon the receipt thereof, be free of all claims, liens, security interests, charges or other encumbrances granted by or relating to the Debtor or its property.

UNDISTRIBUTED FUNDS

9. ~~3.~~ **THIS COURT ORDERS** that~~, after payment of the fees and disbursements herein~~ the treatment of Undistributed Funds be approved~~, the Receiver shall pay the monies remaining in its hands to [NAME OF PARTY][3]~~.~~

DISCHARGE

10. **THIS COURT ORDERS** that upon (a) completion of the Proposed Distribution as described in the Fourth Report, as well as any subsequent distributions as required, (b) payment of the remaining fees of the Receiver and that of its legal counsel and (c) filing a certificate of discharge with this Court substantially in the form attached as Schedule "A" hereto certifying that it has completed the activities described in the Fourth Report (the "**Discharge Certificate**"), the Receiver will have completed its statutory duties, as well as those duties set out in the Receiver Appointment Order dated January 13, 2020 or subsequent orders of this Court and is hereby discharged and released.

11. ~~4.~~ **THIS COURT ORDERS** that ~~upon payment of the amounts set out in paragraph 3 hereof [and upon the Receiver filing a certificate certifying that it has completed the other~~

~~[3] This model order assumes that the material filed supports a distribution to a specific secured creditor or other party.~~

activities described in the Report], the Receiver shall be discharged as Receiver of the undertaking, property and assets of the Debtor, provided however that notwithstanding its discharge herein (ai) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (bii) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including without limitation all approvals, protections and stays of proceedings in favour of [RECEIVER'S NAME]BDO in its capacity as Receiver.

12. 5. [**THIS COURT ORDERS AND DECLARES** that **[RECEIVER'S NAME]**, upon the filing of the Discharge Certificate, BDO is hereby released and discharged from any and all liability that **[RECEIVER'S NAME]**BDO now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of **[RECEIVER'S NAME]**BDO while acting in its capacity as Receiver herein, save and except for any gross negligence or wilful misconduct on the Receiver's part. Without limiting the generality of the foregoing, **[RECEIVER'S NAME]** **is**BDO is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceedings, save and except for any gross negligence or wilful misconduct on the Receiver's part.]**[4]**

GENERAL

13. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

[4] The model order subcommittee was divided as to whether a general release might be appropriate. On the one hand, the Receiver has presumably reported its activities to the Court, and presumably the reported activities have been approved in prior Orders. Moreover, the Order that appointed the Receiver likely has protections in favour of the Receiver. These factors tend to indicate that a general release of the Receiver is not necessary. On the other hand, the Receiver has acted only in a representative capacity, as the Court's officer, so the Court may find that it is appropriate to insulate the Receiver from all liability, by way of a general release. Some members of the subcommittee felt that, absent a general release, Receivers might hold back funds and/or wish to conduct a claims bar process, which would unnecessarily add time and cost to the receivership. The general release language has been added to this form of model order as an option only, to be considered by the presiding Judge in each specific case. See also Note 1, above.

14. **THIS COURT ORDERS** the aid and recognition of any court, tribunal and regulatory or administrative bodies, having jurisdiction in Canada or in any other foreign jurisdiction, to give effect to this Order and to assist the Receiver and its respective agents in carrying out the terms of this Order. All courts, tribunals and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its respective agents in carrying out the terms of this Order.

15. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Eastern Time on the date of this Order without the need for entry or filing.

_____

Schedule "A"

(Attached)

Court File No. CV-19-618817-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

BETWEEN:

2644013 ONTARIO INC.

Applicant

-and-

BOMET POLYMER INC.

Respondent

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Madam Justice Conway of the Superior Court of Justice (Commercial List) dated January 13, 2020, BDO Canada Limited was appointed as Receiver ("**Receiver**") without security of all of the assets, undertakings and properties of Bomet Polymer Inc. (the **"Debtor"**).

B. Pursuant to an Order of the Court dated March 3, 2026 (the **"Discharge Order"**), BDO Canada Limited was to be discharged as Receiver of all of the assets, undertakings and properties of the Debtor to be effective upon filing with the Court by the Receiver of a certificate confirming that all matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER CERTIFIES the following:

1. All matters to be attended to in connection with the receivership of the Debtors have been completed to the satisfaction of the Receiver.

2. This Certificate was filed by the Receiver with the Court on the _____ day of _____, 2026.

BDO Canada Limited, solely in its capacity as Court-appointed receiver of all of the assets, undertakings and property of Bomet Polymer Inc. and not in its personal capacity.

Per: _____

Name: Adam Boettger

Title: Vice-President

2644013 ONTARIO INC.	-and-	BOMET POLYMER INC.
Applicant		Respondent

Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

ORDER
(Distribution and Final Discharge)

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Lawyers for the Receiver, BDO Canada Limited

2644013 ONTARIO INC. -and- BOMET POLYMER INC.

Applicant

Respondent

Court File No.: CV-19-618817-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

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