



Office of the Superintendent
of Bankruptcy Canada

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Un organisme
d'Industrie Canada

District of **Ontario**
File Number: **000069-2011-ON**

In the Matter of the *Companies' Creditors Arrangement Act* proceedings of:

Massachusetts Elephant & Castle Group, Inc. et al

Debtor

BDO Canada Limited

Information Officer

Date of the Interim Initial Order: June 29, 2011

Document Filing Date: July 13, 2011

ACKNOWLEDGEMENT OF FILING - FORM 2

This is to acknowledge receipt of the prescribed Form 2 of the schedule, entitled "Debtor Company Information Summary (Commencement of Proceedings)", in respect of the aforementioned debtor, pursuant to the provisions of paragraph 23(1)(f) of the *Companies' Creditors Arrangement Act*.

The aforementioned information officer is requested:

- to file with the Superintendent of Bankruptcy, the prescribed Form 3 of the schedule, entitled "Debtor Company Information Summary (Following the Order Discharging the Information Officer)", within five business days after the day on which the court makes an order discharging the information officer.

Acknowledgement issued on:

July 22, 2011