

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE ) MONDAY, THE 29<sup>th</sup> DAY  
 )  
JUSTICE W.D. BLACK ) OF SEPTEMBER, 2025

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
INDEED LABORATORIES INC.,  
IN THE CITY OF MISSISSAUGA, IN THE PROVINCE OF ONTARIO**

**ORDER  
(Ancillary Relief)**

**THIS MOTION**, made by Indeed Laboratories Inc. (the “**Company**”), for an order, *inter alia*:

- (a) approving the activities and conduct of BDO Canada Limited in its capacity as proposal trustee of the Company (the “**Trustee**”) as set out and described in the Fifth Report of the Proposal Trustee dated September 23, 2025 (the “**Fifth Report**”);
- (b) approving the fees and disbursements of the Trustee and Chaitons LLP (“**Chaitons**”) with respect to advice provided to the Company and also to the Trustee as set out in the Fifth Report and the Fee Affidavits appended to the Fifth Report;
- (c) authorizing the Company to pay the full outstanding indebtedness owing to the DIP Lender under the Term Sheet; and

(d) granting an extension of the time required for the Company to file its proposal from September 29, 2025, to November 13, 2025 (the “**Fourth Stay Extension**”).

was heard this day at 330 University Avenue, Toronto, Ontario via videoconference.

**ON READING** the Notice of Motion and the Motion Record dated September 24, 2025, and on hearing the submissions of counsel for the Company and the Trustee, and no one else appearing for any other person on the service list although properly served as appears from the Affidavit of Service of Antoinette DePinto sworn September 24, 2025, filed:

### **SERVICE**

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and Motion Record of the Company is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

### **APPROVAL OF THE FIFTH REPORT**

2. **THIS COURT ORDERS** that the Fifth Report and the actions, conduct and activities of the Trustee set out therein are hereby approved; provided however, in each case, that only the Trustee, in its personal capacity and only with respect to its own liability shall be entitled to rely upon or utilize in any way such approvals.

### **APPROVAL OF THE PROFESSIONAL FEES AND DISBURSEMENTS**

3. **THIS COURT ORDERS** that the professional fees and disbursements of the Trustee from April 11, 2025 to August 31, 2025, and those of Chaitons from April 4, 2025 to August 15, 2025, as described in the Fifth Report and supported by the Fee Affidavits, including the Fee Accrual,

be and are hereby approved.

#### **DIP FINANCING DISTRIBUTION**

4. **THIS COURT ORDER** that the Company is hereby authorized to pay the full outstanding indebtedness owing to the DIP Lender under the Term Sheet.

#### **EXTENSION OF TIME TO FILE A PROPOSAL**

5. **THIS COURT ORDERS** that, pursuant to Section 50.4(9) of the BIA, the time for the Company to file a proposal is hereby extended to November 13, 2025 (as that date may be extended by further order of the Court).

#### **GENERAL**

6. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

7. **THIS COURT ORDERS** that the Company or the Trustee shall be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that this Order is effective from today's date and it is made and enforceable without any need for entry or filing.



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Court File No.: BK-25-03213105-0032

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**ANCILLARY ORDER**

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