



SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: BK-25-03165297-0031

DATE: April 15, 2025

NO. ON LIST: 1

TITLE OF PROCEEDING: IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF KOGNITIV CORPORATION

BEFORE: JUSTICE CAVANAGH

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

| Name of Person Appearing | Name of Party | Contact Info |
|--------------------------|------------------------|--------------------------|
| Kyle Plunkett | Counsel for the Debtor | kplunkett@airdberlis.com |

For Defendant, Respondent, Responding Party:

| Name of Person Appearing | Name of Party | Contact Info |
|--------------------------|-------------------------------|----------------------|
| Alan Merskey | Counsel for the Jonas Parties | amerskey@cassels.com |

For Other, Self-Represented:

| Name of Person Appearing | Name of Party | Contact Info |
|--------------------------|---------------|--------------|
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ENDORSEMENT OF JUSTICE CAVANAGH:

- [1] The Jonas Parties and Kognitiv Corporation move jointly for an order lifting the stay of proceedings established by s. 69.1 of the BIA solely to permit the Jonas Parties to assert claims arising in respect of an asset purchase agreement in arbitration proceedings agreed to by the parties.
- [2] I am satisfied that this consent order should be made.

[3] Order to issue in form of Order signed by me today.