

District of: Ontario
Division No. 31 - Toronto
Court No. 31-3165297
Estate No. 31-3165297

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the Matter of the Proposal of
Kognitiv Corporation
of the City of Toronto, in the Province of Ontario

Take notice that Kognitiv Corporation of the City of Toronto in the Province of Ontario has lodged with me a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed.

A general meeting of the creditors will be held on the 31st day of January 2025 at 11:00 AM at Via Conference call, Via Conference call or Call in number (833) 215-3238 I.D # 369 941 645.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim must be lodged with me prior to the commencement of the meeting.

Proxies and voting letters intended to be used at the meeting may be filed at any time up until the moment a vote is called.

Dated at the City of Hamilton in the Province of Ontario, this 21st day of January 2025.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

BDO CANADA LIMITED

25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Phone: (905) 524-1008 Fax: (905) 570-0249

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)

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FORM 92 --- Continued

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
42 Labs dba Bixy	705 Maine St. Lawrence , KS 66044 - USA		11,066.00
Aimia Inc.	176 Yonge Street, 6th Floor Toronto ON M5C 2L7		7,525,921.00
Amazon Web Services	P. O. Box 84023 Seattle, WA 98124 - N/A USA		797.00
Arzion	Metge Josp Darder, 14, 6B, Palma, Islas Baleares 0700 - -- Spain		17,721.00
Axiom Global Canada Inc.	c/o Lockbox 917540 P.O BOX 4090 Station A, Toronto ON M5W 0E9		132,394.00
BDC Capital Inc.	100 - 5 Place Ville-Marie Montreal QC H3B 5E7		4,954,609.00
Benchmark Corp dba Arctiq	80 Richmond Street West Suite 300 Toronto ON M5H 2A4		118,948.00
Blake, Cassels & Graydon LLP - Toronto Chris Hewat	199 Bay Street Suite 4000 Toronto ON M5L 1A9		1,626,434.00
Canaccord Genuity Corp.	40 Temperance Street, Suite 2100 M5H 0B4 Toronto ON M5H 0B4		1,171,783.00
Chittresh Dhawan	N/A		8,205.00
Clarke Schaefer Hackett	PO Box 952030, Cleveland, Ohio 44193 - -- USA		15,089.00
CNW GROUP	Cision RBC Water Park Place. 88 Queens Quay West, Suite 3000 Toronto ON M5J 0B8		9,214.00
Courtney Fuller	N/A		16,417.00

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Creditor	Address	Account#	Claim Amount
Cowan Insurance Group Camt.	PO Box 1510 705 Fountain St N Cambridge ON N1R 5T2		220,736.00
Deloitte LLP	DELOITTE MGMT SERVICES LLP - M11459C PO BOX 11459 - Downtown Branch, QC H3C 5L6		69,813.00
DLA Piper (Canada) LLP	Suite 6000, 1 First Canadian Place PO Box 367, 100 King St W Toronto ON M5X 1E2		44,782.00
Export Development Canada Christine Barnett	150 Slater St Ottawa ON K1A 1K3		14,762.00
Firmex Inc	110 Spadina Avenue Suite 700 Toronto ON M5V 2K4		1,639.00
Genesys Laboratories Canada Inc.	PO Box 4558 Postal Station A Toronto ON M5W 4S6		2,543.00
Goodmans LLP	333 Bay Street Suite 3400 Toronto ON M5H 2Y3		4,972.00
Google Cloud Canada Corporation	1959 Upper Water Street, Suite 900 Halifax NS B3J 3N2		152,135.00
Gowling WLG (Canada) LLP	PO Box 466, Station D Ottawa ON K1P 1C3		4,466.00
Guines LLC	767 Third Ave. 29th Floor, New York --		43,602,447.00
HAYNES AND BOONE, LLP	P.O. Box 841399 Dallas TX 75284-1399 - N/A USA		22,090.00
Husch Blackwell	PO Box 802765 Kansas City, MO 64180 - N/A USA		4,297.00

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INCE GD CORPORATE SERVICES LTD	C/O Quantuma Llp 3rd Floor, 37 Frederick Place Brighton, UK BN1 4EA - N/A United Kingdom		259.00
JAMF Software LLC	100 Washington Ave S Suite 1100 Minneapolis, MN 55401 - N/A USA		6,071.00
Julia Wehmeyer	N/A		261,250.00
Keith Hicks Consulting	1113 Bellewood Sq Dunwoody GA 30338-4048 - N/A USA		7,904.00
Keystone Law Limited	48 Chancery Lane, London WC2A 1JF - N/A United Kingdom		1,186.00
KPMG	PO BOX 4348 STATION A TORONTO ON M5W 7A6		894,224.00
LEE HECHT HARRISON KNIGHTSBRIDGE CORP	C/O PO Box 911790 P.O. Box 4090 Station A ON M5W 0E9		2,373.00
Lerohl Consulting Inc.	68 Brentcliffe Road East York York ON M4G 3Y6		44,748.00
Lighthouse Services, LLC	1710 Walton Rd Suite 204 Blue Bell, PA 19422 - N/A USA		1,680.00
Limitless Talent - 1000470803 ONTARIO INC.	5 Headwater Crescent Richmond Hill ON L4E 4G1		11,950.00
LinkedIn	c/o Lockbox 919870 PO Box 4090 Station A Toronto ON M5W 0E9		101,828.00
LinkedIn Ireland Unlimited Company	c/o 913750 PO Box 4090 Station A Toronto ON M5W 0E9		2,260.00

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Creditor	Address	Account#	Claim Amount
Links Development Solutions Inc.	350 Lincoln St Suite 2400 Hingham, MA 02043 - N/A USA		5,030.00
Lsan Tzadu	N/A		48,462.00
Meltwater News Canada Inc.	110 Spadina Ave 6th floor Toronto ON M5V 2K4		15,080.00
Microsoft Corporation	N/A		244,952.00
Odyssey Trust Company	1230, 300 - 5th Avenue SW Calgary AB T2P 3C4		5,996.00
Orrick,Herrington & Sutcliffe LLP	P.O Box 39000 Dept 34461 San Francisco, CA 94139 - N/A USA		12,776.00
Proteus a HUB International Company	N/A		3,673.00
R & L MICROSERVICES INC.	449 Chesapeake Dr Waterloo ON N2K 4A3		156,644.00
Raymond James Ltd	40 King Street West, 54th floor Toronto Toronto ON M5H 3Y2		248,614.00
RGN Management Limited Partnership	Regus Waterloo 180 Northfield Drive West, Unit 4 Waterloo ON N2L 0C7		715.00
Salaria Consulting Inc.	2565 Folkway Drive Mississauga, ON L5L 2J9		6,102.00
Stephen Michael Watt	290 Hiawatha Drive Waterloo ON N2L 2W1		140,319.00
Urbana Corporation	150 King Street West, Suite 1702 Toronto ON M5H 1J9		1,403,185.00
Workleap Platform Inc. (GSoft Technologies Inc.)	1751 Richardson Street, Suite 1050 Montreal QC H3K 1G8		22,654.00

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FORM 92 --- Concluded

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Total			63,403,215.00
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