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17, 2025

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2503-13640

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COURT

COURT OF KING'S BENCH OF ALBERTA

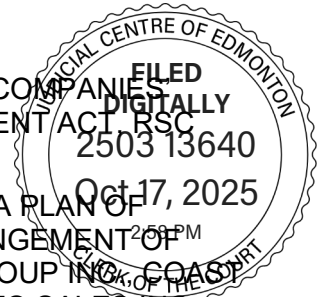
JUDICIAL CENTRE

EDMONTON

MATTER

IN THE MATTER OF THE COMPANIES
CREDITORS ARRANGEMENT ACT, RSC
1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
COAST AUTOMOTIVE GROUP INC., COAST
NORTH VANCOUVER AUTO SALES INC.,
COAST AUTO DRAYTON INC., AND 2461765
ALBERTA LTD.



APPLICANT

BDO CANADA LIMITED, IN ITS CAPACITY AS
COURT-APPOINTED MONITOR OF COAST
AUTOMOTIVE GROUP INC., COAST NORTH
VANCOUVER AUTO SALES INC., COAST
AUTO DRAYTON INC., AND 2461765
ALBERTA LTD.

DOCUMENT

ORDER (Restricted Access)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

BLAKE CASSELS & GRAYDON LLP
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DATE ON WHICH ORDER WAS PRONOUNCED: October 16, 2025

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton Law Courts

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice D.R. Mah

UPON the application (the "**Application**") of BDO Canada Limited, in its capacity as court-appointed Monitor (in such capacity and not in its personal or corporate capacity, the "**Monitor**") of Coast Automotive Group Inc., Coast North Vancouver Auto Sales Inc., Coast Auto Drayton Inc., and 2461765 Alberta Ltd.

AND UPON having read the Application, the second report of the Monitor dated October 8, 2025 (the “**Second Report**”), and the affidavit of service;

AND UPON hearing counsel for the Monitor, counsel for the Bank of Montreal, and other counsel present;

AND UPON having read the confirmation of the notice to the media regarding the application to restrict access, dated October 8, 2025,

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of this Application is hereby abridged and deemed good and sufficient, if applicable, and this application is properly returnable today.

SEALING ORDER

2. The Confidential Supplement to the Second Report shall be sealed on the Court file, not form part of the public record, and not be available for public inspection until further order of this Court.
3. The Confidential Supplement to the Second Report shall be sealed and filed in an envelope containing the following statement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE SECOND REPORT OF THE MONITOR, DATED OCTOBER 8, 2025, WHICH SHALL BE SEALED ON THE COURT RECORD AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL THE CONCLUSION OF WITHIN CCAA PROCEEDINGS OR FURTHER ORDER OF THIS COURT.

4. Leave is hereby granted to any person, entity, or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Monitor and any other affected party.

5. The Monitor is at liberty to apply for advice and direction as may be necessary to give full force and effect to the terms of this Order.

SERVICE OF ORDER

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery, courier, or regular mail.



Justice of the Court of King's Bench of
Alberta