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May 13, 2021

To the Creditors of Metro Paving and Roadbuilding Ltd.

Re: Bankruptcy Meeting of Creditors - May 31, 2021 at 1:00pm (MT)

Given the current situation with the COVID-19 virus, the Office of the Superintendent of Bankruptcy (OSB) has provided guidance with respect to the holding of meetings of creditors as follows:

As concern about COVID-19 in Canada grows, insolvency practitioners may be asked or may decide it is necessary to take steps to reduce in-person contact. The OSB will support Licensed Insolvency Trustees (LITs) in these efforts, while maintaining the integrity of Canada's insolvency system.

The OSB encourages LITs to make use of the considerable flexibilities that exist in the Superintendent's Directives when determining which measures may be appropriate, in light of the pandemic.

LITs may consider the following options to support social distancing:

Meetings of Creditors – recently updated Directive 22R2 encourages the Chair of a meeting of creditors to make every reasonable effort to hold creditor meetings by electronic or digital means of communication. The Chair of the meeting may rely on representations by attendees to confirm their identification.

Accordingly, the Trustee will be holding the First Meeting of Creditors of Metro Paving and Roadbuilding Ltd. by teleconference. Creditors wishing to participate in the meeting may contact Adam Boettger by email at aboettger@bdo.ca to obtain the necessary call-in details. For ease in taking attendance on the day of the meeting, we would request you provide the phone number that is anticipated to be used when joining the teleconference.

Yours truly,

BDO Canada Limited Trustee of the estate of Metro Paving and Roadbuilding Ltd.

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Per: Adam Boettger, CPA, CA, CIRP, LIT Vice President