

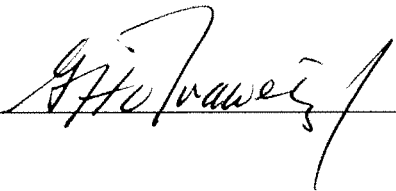
1. **THIS COURT ORDERS AND DECLARES** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that Heenan is hereby removed as lawyers of record to the Debtors.

3. **THIS COURT ORDERS** that all future notices, correspondence, court materials and other documentation addressed to the Debtors are to be directed to or served on legal counsel to Harry Murphy, Chapter 7 Trustee for the Debtors (the "Chapter 7 Trustee"), at the following address:

Murphy & King P.C.
One Beacon Street
Boston MA 02108
Attention: Andrew Lizotte and Harold Murphy
Email: agl@murphyking.com; hbm@murphyking.com.

4. **THIS COURT ORDERS** that the service of documents on counsel for the Chapter 7 Trustee at the above-noted address shall be deemed good and sufficient service on the Debtors for all purposes.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAY 08 2012



SCHEDULE A

1. Massachusetts Elephant & Castle Group, Inc.
2. Repechage Investments Limited
3. Elephant & Castle Group Inc.
4. The Elephant and Castle Canada Inc.
5. Elephant & Castle, Inc. (a Texas Corporation)
6. Elephant & Castle Inc. (a Washington Corporation)
7. Elephant & Castle International, Inc.
8. Elephant & Castle of Pennsylvania, Inc.
9. E & C Pub, Inc.
10. Elephant & Castle East Huron, LLC
11. Elephant & Castle Illinois Corporation
12. E&C Eye Street, LLC
13. E & C Capital, LLC
14. Elephant & Castle (Chicago) Corporation

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT
OF MASSACHUSETTS EASTERN DIVISION WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A" HERETO (THE
"DEBTORS")

ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER

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**Lawyers for Massachusetts Elephant & Castle
Group, Inc.**