



Fax: 604 688 5132
www.bdo.ca

BDO Canada Limited
Licensed Insolvency Trustees
1100 - 1055 West Georgia Street
Vancouver BC V6E 3P3 Canada

VIA REGULAR MAIL

TO THE CREDITORS IN THE
SUBJECT MATTER BANKRUPTCY

July 4, 2024

Re: In the Matter of the Bankruptcy of Ina Marine Ltd. ("the Company")

Please be advised Ina Marine Ltd. (the "Company") was assigned into bankruptcy on July 4, 2024 with BDO Canada Limited as the bankruptcy Trustee (the "Trustee").

Please see the following enclosed documents for your records:

1. Notice of the First Meeting of Creditors;
2. Certificate of Appointment;
3. Statement of Affairs;
4. Listing of Creditors;
5. Checklist for Completing a Proof of Claim; and
6. A blank Proof of Claim / Proxy Form.

The First Meeting of Creditors in the Company bankruptcy will be held on **July 19, 2024 at 10:00AM PDT**. The meeting will be hosted virtually on Microsoft Teams. Anyone who attempts to join the First Meeting of Creditors after 10:00AM PDT on July 19, 2024 will be removed from the meeting.

Only creditors who submit a completed Proof of Claim form with the required supporting documentation with the Trustee's office will be allowed attendance and provided with the access link for the First Meeting of Creditors upon request.

Please submit a completed Proof of Claim via email to Troy Chesley at tchesley@bdo.ca.

Yours very truly,

BDO CANADA LIMITED

In its Capacity as Trustee in the bankruptcy of
Ina Marine Ltd.

And Not in its Personal or Corporate Capacity

Per:

Chris Bowra
Licensed Insolvency Trustee

District of:
Division No. -
Court No.
Estate No. 11-3100411

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

Take notice that:

1. Ina Marine Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Ina Marine Ltd.) on the 4th day of July 2024 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of July 2024 at 10:00 AM at MS Teams, contact tchesley@bdo.ca for access.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 4th day of July 2024.

BDO Canada Limited / BDO Canada Limitée - Licensed
Insolvency Trustee



1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia

Division No.: 02 - Victoria

Court No.: 11-3100411

Estate No.: 11-3100411

In the Matter of the Bankruptcy of:

Ina Marine Ltd.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	July 04, 2024, 11:06	Security:	\$0.00
Date of trustee appointment:	July 04, 2024		
Meeting of creditors:	July 19, 2027, 10:00 Meeting conducted via video conference contact tchesley@bdo.ca ,, British Columbia Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 04, 2024, 14:12

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 3rd day of July 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	221,348.43
Balance of secured claims as per list "B"	6,992,618.76
Total unsecured creditors	7,213,967.19
2. Secured creditors as per list "B"	40,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	7,253,967.19
Surplus	NIL

ASSETS

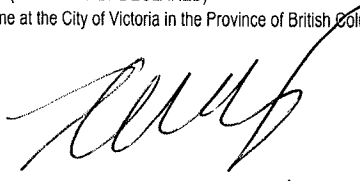
(as stated and estimated by the officer)

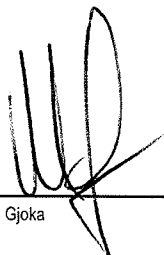
1. Inventory	40,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	40,000.00
Deficiency	7,213,967.19

I, Marlen Gjoka, of the City of Victoria in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 3rd day of July 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Victoria in the Province of British Columbia, on this 3rd day of July 2024.


Troy Brent Chestley
A Commissioner for taking affidavits
For British Columbia
Commission expires August 31, 2026


Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

List "A"
Unsecured Creditors

Ina Marine Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ACE LINE HAULER	320 Sioux Road Sherwood Park AB T8A3X6	4,915.05	0.00	4,915.05
2	Alsco	91 COMOX RD NANAIMO BC V9R 2S4	803.79	0.00	803.79
3	Autotek - Justi Creative	PO 39023 RPO James Bay Victoria BC V8V 4X8	1,614.69	0.00	1,614.69
4	BC Hydro	333 Dunsmuir St. Vancouver BC V6B 5R3	1.00	0.00	1.00
5	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	57,000.00	0.00	57,000.00
6	CANADIAN IMPERIAL BANK OF COMMERCE	305 MILNER 6TH FLOOR SCARBOROUGH ON M1B 3V4	0.00	6,992,609.76	6,992,609.76
7	Canva Pty Ltd	110 Kippax St. Surrey Hills NSW 2010 Australia	1.00	0.00	1.00
8	CAPITAL REGIONAL DISTRICT	625 Fisgard Street Victoria BC V8W 1R7	239.16	0.00	239.16
9	CDK Global Canada	1462 Mustang Place Port Coquitlam BC V3C 6L2	1.00	0.00	1.00
10	COX TAYLOR	3rd floor, 26 Bastion Square Victoria BC V8W 1H9	4,554.29	0.00	4,554.29
11	CT Corporation System Attn: Indeed, Inc.	1999 Bryan Street - Suite 900 Dallas TX 75201-3136 United States	1.00	0.00	1.00
12	Davidson & Sons Customs	1220-1188 West Georgia St Vancouver BC V6E 4A2	1,900.50	0.00	1,900.50
13	De Lage Landen	3450 SUPERIOR COURT, UNIT 1 Oakville ON L6L 0C4	1.00	0.00	1.00
14	DEALER FINANCE	6-1551 ESTEVAN ROAD NANAIMO BC V9S 3Y3	4,075.04	0.00	4,075.04
15	DEFIANCE BOAT LLC	5120 SW NIXON LOOP BREMERTON WA 98312 United States	1.00	0.00	1.00
16	EAST PENN	2050 MILS RD SIDNEY BC V8L 5X4	230.58	0.00	230.58
17	ECS Electrical Cable Supply Ltd	404 GARBALLY RD VICTORIA BC V8T 2K1	839.54	0.00	839.54
18	FIRST CANADIAN	320 SIOUX RD SHERWOOD PARK AB T8A 3X6	4,416.85	0.00	4,416.85
19	FUELTRATION	120-9635 121 ST SURREY BC V3V 7L8	1,348.62	0.00	1,348.62
20	GA Checkpoint- Poco	1462 MUSTANAG PL Port Coquitlam BC V3C 6L2	457.08	0.00	457.08
21	GERBER MARINE SERVICES	3134 Lynnlark Pl Victoria BC V9B 1Z3	357.00	0.00	357.00
22	GFL Environmental Inc	PO BOX 150 Concord ON L4K 1B2	1.00	0.00	1.00

03-Jul-2024

Date

Marian Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

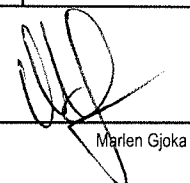
List "A"
Unsecured Creditors

Ina Marine Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	GUNNARC FABRICATION &	2947 ROBINSON ROAD SOOKE BC V9B 0J9	1.00	0.00	1.00
24	HIGHFIELD BOATS CANADA	7801 Industrial Way Agassiz BC V0M 1A2	1.00	0.00	1.00
25	HIGHLINER TRAILERS LTD	7188 VANTAGE WAY DELTA BC V4G 1K7	1.00	0.00	1.00
26	HONDA CANADA FINANCE INC.	180 HONDA BOULEVARD, SUITE 200 MARKHAM ON L6C 0H9	0.00	1.00	1.00
27	HYDRO FORCE EXCAVATING	725 INDUSTRIAL WAY VICTORIA BC V9B 6E2	1.00	0.00	1.00
28	IDENTIFIX	1500 Solana Blvd, Bldg. 6, Suite 6300 Westlake TX 76262 United States	1.00	0.00	1.00
29	IMARKET MARINE INC	PO BOX 1004 CUMBERLAND BC V0R 1S0	1.00	0.00	1.00
30	INDIGO PARKING	1 Place Ville Marie, Suite / Bureau 1130 Montréal QC H3B 2A7	1.00	0.00	1.00
31	INDUSTRIAL PLASTICS &	766 CLOVERDALE AVE VICTORIA BC V8X 2S7	1.00	0.00	1.00
32	INNOV8 DIGITAL SOLUTIONS	809 FINNS ROAD KELOWNA BC V1X 5B8	189.51	0.00	189.51
33	Jenkins Marine Ltd.	2019 KALTASIN RD SOOKE BC V9Z 0C1	1.00	0.00	1.00
34	Jim Pattison Hyundai Coquitlam	85 Ottawa St - Unit B Port Coquitlam BC V3B 8A4	1.00	0.00	1.00
35	Johnston Johnston & Associates	103 4535 Uplands Dr Nanaimo BC V9T6M8	1.00	0.00	1.00
36	Kenect	1221 S Valley Grove Way Pleasant Grove UT 84062 United States	396.67	0.00	396.67
37	KMS TOOLS	110 Woolridge Street Coquitlam BC V3K 5V4	1.00	0.00	1.00
38	KMT Mobile Restorations Ltd	3557 Desmond Dr Victoria BC V9C 3T1	1.00	0.00	1.00
39	KRIPPLED FISHING LURES	6871 TALC PLACE SOOKE BC V9Z0L9	1.00	0.00	1.00
40	LADYSMITH MOTORSPORTS	204-1030 OYSTER BAY LADYSMITH BC V9G 1A6	1.00	0.00	1.00
41	Land N' Sea	6649 Butler Crescent Unit A Saanichton BC V8M 1Z7	1.00	0.00	1.00
42	Lead Venture	26600 SW PARKWAY AVE, SUITE 400 WILSONVILLE OR 97070 United States	927.79	0.00	927.79
43	LogMeIn Technologies Caanda	SUITE 360- 410 CHAREST EST Quebec City QC G1K8G3	1.00	0.00	1.00
44	LORDCO AUTO PARTS	2901 Jacklin Rd, Victoria BC V9B 3Y6	1,412.69	0.00	1,412.69

03-Jul-2024

Date


Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia


List "A"
Unsecured Creditors

Ina Marine Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Marlon Recreational Parts	7801 INDUSTRIAL WAY AGASSIZ BC V0M 1A2	1.00	0.00	1.00
46	MERCURY MARINE	8698 ESCARPMENT WAY Milton ON L9T 0M1	1.00	0.00	1.00
47	Mercury Marine Limited	4937- 275 ST LANGLEY ON V4W 0A8	1.00	0.00	1.00
48	MERIDIAN ONECAP CREDIT CORP.	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2	0.00	1.00	1.00
49	Millennium Insurance	320 Sioux Road Sherwood Park AB T8A 3X6	276.20	0.00	276.20
50	Ministry of Finance	PO Box 9445 Victoria BC V8W 9V5	113,874.24	0.00	113,874.24
51	National Courier Service	951 TATTERSAL DR VICTORIA BC V8X 2X1	190.98	0.00	190.98
52	NORTHPOINT COMMERCIAL FINANCE CANADA INC.	500- 5035 SOUTH SERVICE ROAD BURLINGTON ON L7L 6M9	0.00	1.00	1.00
53	Pomponio & Co	927A Goldstream Ave Victoria BC V9B 2Y2	14,429.63	0.00	14,429.63
54	ROYAL BANK OF CANADA	10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2	0.00	1.00	1.00
55	S G POWER PRODUCTS LTD.	607-75 SONGHEES ROAD VICTORIA BC V9A 7M5	0.00	1.00	1.00
56	Shaw	Po Box 2468 Stn Main Calgary AB T2P 4Y2	611.19	0.00	611.19
57	SHERWOOD MARINE CENTER	6771 Oldfield Rd Saanichton BC V8M 2A2	1.00	0.00	1.00
58	SIDELINES PROMOTIONAL	2-1610 ISLAND HWY. VICTORIA BC V9B 1H8	3,740.80	0.00	3,740.80
59	Sidney Anglers Association	PO Box 20087 Beacon Sidney BC V8L 5V9	165.00	0.00	165.00
60	SIGNREQUEST.COM	Pietersbergweg 283 Amsterdam 1105 BM The Netherlands	1.00	0.00	1.00
61	Silver Streak Aluminum Boats	6864 West Coast Rd Sooke BC V9Z 0V2	1.00	0.00	1.00
62	SOUTH ISLAND MARINE	2280 HARBOUR RD SIDNEY BC V8L 2P6	1.00	0.00	1.00
63	Styles Upholstery	631 Princess Ave Victoria BC V8T 1K4	1.00	0.00	1.00
64	Sunny Shores Resort & Marina	5621 Sooke Rd Sooke BC V9Z 0C6	1.00	0.00	1.00
65	Superior Propane	PO Box 4568 Toronto ON M5W 0J5	80.29	0.00	80.29
66	SUZUKI CANADA INC	360 SAUNDERS ROAD BARRIE ON L4N 9Y2	0.00	1.00	1.00

03-Jul-2024

Date


Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

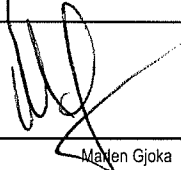
List "A"
Unsecured Creditors

Ina Marine Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	SUZUKI FINANCIAL SERVICES	5035 SOUTH SERVICE BURLINGTON ON L7L6M9	1.00	0.00	1.00
68	Thorn Security Ltd.	9197 Mainwaring Rd North Saanich BC V8L 1J9	1.00	0.00	1.00
69	Three Point Motors	2546 Government St Victoria BC V8T 4P7	1.00	0.00	1.00
70	TIDELINE SCULPTURES	9480 RIVERBEND ROAD BLACK CREEK BC V9J 1E8	1.00	0.00	1.00
71	TIRE STEWARDSHIP OF BC	300 - 536 Broughton St Victoria BC V8W 1C6	1.00	0.00	1.00
72	TOTEM TOWING	3333 Tennyson Ave Victoria BC V8Z 3P3	1.00	0.00	1.00
73	Trader Corporation	101-405 The West Mall Etobicoke ON M9C 5J1	1.00	0.00	1.00
74	Trueleads Inc	528 McGregor Farm Trail Newmarket ON L3X 0H7	1.00	0.00	1.00
75	Twilio Inc.	101 Spear Street, Suite 500 San Francisco CA 94105 United States	1.00	0.00	1.00
76	Uline	3333 James Snow Parkway Milton ON L9T 8L1	1.00	0.00	1.00
77	UNI-SELECT CANADA INC.	895 GOLDSTREAM AVE. VICTORIA BC V9B 2Y1	1.00	0.00	1.00
78	UPS	P.O. Box 4900, Station A Toronto ON M5W 0A7	1.00	0.00	1.00
79	Urban Sign	798 Fairview Rd Unit 1 Victoria BC V9A 5V1	1.00	0.00	1.00
80	Vecmar	7595 Jenther Dr Mentor OH 44060 United States	1.00	0.00	1.00
81	Vector Yacht Services	2244 Harbour Road Sidney BC V8L 2P6	1.00	0.00	1.00
82	Vehicle Sales Authority of BC	8029 199 St #280 Langley BC V8T 1Z4	1.00	0.00	1.00
83	VERSATILE TECHNOLOGIES	3137 HENRY ROAD CHEMAINUS BC V0R 1K4	1.00	0.00	1.00
84	Victoria Propeller Ltd	3385 Trans Canada Hwy Cobble Hill BC V0R 1L7	1.00	0.00	1.00
85	WELLS FARGO CAPITAL FINANCE CORPORATION CANADA	(CDF) 900-1290 CENTRAL PKY W. MISSISSAUGA ON L5C 4R3	0.00	1.00	1.00
86	WENDY DAILY CLEANING	955 Weaver Place VICTORIA BC V9C 3C2	145.00	0.00	145.00
87	West Marine	1494 POWELL ST VANCOUVER BC V5L 5B5	1.00	0.00	1.00
88	WEST SHORE ENVIRONMENTAL SERVICES	103 - 859 Orono Ave Victoria BC V9B 2T9	623.22	0.00	623.22

03-Jul-2024

Date


Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

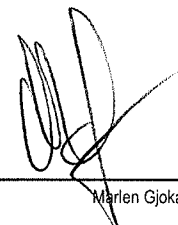
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "A"
Unsecured Creditors
Ina Marine Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
89	WESTBAY MECHANICAL	584 LEDHAM ROAD Victoria BC V9C 1J8	1.00	0.00	1.00
90	Westshore Powersports	179-2945 JACKLIN RD Victoria BC V9B 6J9	1.00	0.00	1.00
91	Wheaton Chevrolet	2867 DOUGLAS ST VICTORIA BC V8T 4M7	1.00	0.00	1.00
92	WorkSafeBC	PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	1,477.03	0.00	1,477.03
93	YAMAHA CANADA	480 GORDON BAKER ROAD TORONTO ON M2H 3B4	0.00	1.00	1.00
94	YAMAHA MOTOR CANADA	480 GORDON BAKER ROAD TORONTO ON M2H 3B4	0.00	1.00	1.00
95	Zapco Welded Aluminum Boats	760 Industrial Way Victoria BC V9C 1V3	1.00	0.00	1.00
Total:			221,348.43	6,992,618.76	7,213,967.19

03-Jul-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "B"
Secured Creditors

Ina Marine Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	16,609.76	Business Assets - Stock In Trade - Inventory		16,609.76		
2	CANADIAN IMPERIAL BANK OF COMMERCE	305 MILNER 6TH FLOOR SCARBOROUGH ON M1B 3V4	7,000,000.00	Business Assets - Stock In Trade - Inventory		7,390.24		6,992,609.76
3	Employees	C/O BDO Canada Limited 1100 - 1055 W. Georgia St. Vancouver BC V6E 3P3	16,000.00	Business Assets - Stock In Trade - Inventory		16,000.00		
4	HONDA CANADA FINANCE INC.	180 HONDA BOULEVARD, SUITE 200 MARKHAM ON L6C 0H9	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
5	MERIDIAN ONECAP CREDIT CORP.	SUITE 1500, 4710 KINGSWAY BURNABY BC V5H 4M2	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
6	NORTHPOINT COMMERCIAL FINANCE CANADA INC.	500- 5035 SOUTH SERVICE ROAD BURLINGTON ON L7L 6M9	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
7	ROYAL BANK OF CANADA	10 YORK MILLS ROAD 3RD FLOOR TORONTO ON M2P 0A2	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
8	S G POWER PRODUCTS LTD.	607-75 SONGHEES ROAD VICTORIA BC V9A 7M5	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
9	SUZUKI CANADA INC	360 SAUNDERS ROAD BARRIE ON L4N 9Y2	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
10	WELLS FARGO CAPITAL FINANCE CORPORATION CANADA	(CDF) 900-1290 CENTRAL PKY W. MISSISSAUGA ON L5C 4R3	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
11	YAMAHA CANADA	480 GORDON BAKER ROAD TORONTO ON M2H 3B4	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
12	YAMAHA MOTOR CANADA	480 GORDON BAKER ROAD TORONTO ON M2H 3B4	1.00	Business Assets - Stock In Trade - Inventory		0.00		1.00
Total:			7,032,618.76			40,000.00	0.00	6,992,618.76

03-Jul-2024

Date

Marlen Sicka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

Ina Marine Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

03-Jul-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

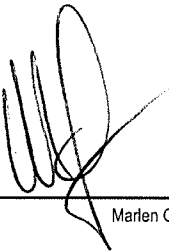
In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "D"
Contingent or Other Liabilities

Ina Marine Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-Jul-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "E"
Debts Due to the Bankrupt
Ina Marine Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

03-Jul-2024
Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "F"

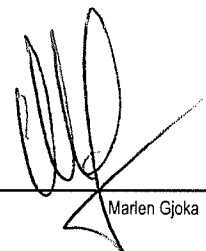
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Ina Marine Ltd.

No.	Name of all promissory, acceptors, endorser, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-Jul-2024

Date


Marien Gjoka

District of:
Division No. -
Court No.
Estate No.

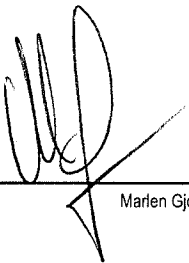
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "G"
Real Property or Immovables Owned by Bankrupt
Ina Marine Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

03-Jul-2024

Date



Marlen Gjoka

District of:
Division No. -
Court No.
Estate No.

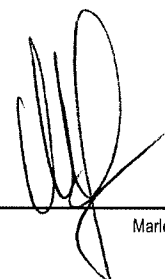
FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia
List "H"
Property
Ina Marine Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	40,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	40,000.00

03-Jul-2024

Date



Marlen Gjoka

Court No.

File No.

In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
1100-1055 West Georgia St
Vancouver BC V6E 3P3
Phone: (604) 688-5421 Fax: (604) 688-5132

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.

District of:
Division No. -
Court No.
Estate No. 11-3100411

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Ina Marine Ltd.
of the City of Victoria, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Ina Marine Ltd. of the City of Victoria in the Province of British Columbia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 4th day of July 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$_____*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____(am/am not) (or the above-named creditor _____(is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness_____
Individual Creditor_____
Witness_____
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

1100-1055 West Georgia St
Vancouver BC V6E 3P3
Fax: (604) 688-5132

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.