#### 2018 01G 3114

#### SUPREME COURT OF NEWFOUNDLAND AND LABRADOR IN BANKRUPTCY AND INSOLVENCY

IN THE MA	TTER OF	an application by Canadian Imp an order appointing BDO C Appointed Receiver of PTL Hol (Equipment) Limited, CSL Serv 9263357 Canada Inc.	Canada Limited as Court- dings Limited, PTL Services
AND IN THI	E MATTER OF	the <i>Bankruptcy and Insolvency</i> amended	Act, RSC 1985, c B-3, as
Estate No.			
Court No.			
BETWEEN:	CANADIAN IMPER	RIAL BANK OF COMMERCE	APPLICANT
AND:			AFFLICANI
	PTL HOLDINGS LI	MITED	FIRST RESPONDENT
AND:	PTL SERVICES (EQ	UIPMENT) LIMITED	SECOND RESPONDENT
AND:	CSL SERVICES (IN	DUSTRIAL) LIMITED	
AND:			THIRD RESPONDENT
	9263357 CANADA I	INC.	FOURTH RESPONDENT

#### AFFIDAVIT OF MARC DUNNING

I, Marc Dunning, of Halifax, Nova Scotia, make oath and say as follows:

- 1. I am a lawyer with Wickwire Holm, 1801 Hollis Street, Halifax, Nova Scotia, B3J 3N4.
- 2. I have personal knowledge of the evidence sworn to in this affidavit except where otherwise stated to be based on information and belief.
- 3. I state in this affidavit the source of any information that is not based on my own personal knowledge and I state my belief of the source.

- 4. On May 4, 2018 I sent five emails, Email #1 through Email #5, to:
  - PTL Holdings Limited ("PTL Holdings"), PTL Services (Equipment) Limited ("PTL Services"), CSL Services (Industrial) Limited ("CSL Services") and 9263357 Canada Inc. ("926"), by email to Geoffrey Spencer of McInnes Cooper at geoffrey.spencer@mcinnescooper.com,
  - Parsons Vendors and CSL Vendors, as those groups are defined in the affidavit of Supriya Sarin sworn on May 4, 2018, para. 19(j), by email to William Boyd of McInnes Cooper at william.boyd@mcinnescooper.com,
  - Paccar Financial Ltd./Paccar Financial Services Ltd., by email to linda.sitar@paccar.com,
  - Trailer Wizards Ltd., by email to karenm@trailerwizards.com, and
  - CNH Industrial Capital Canada Ltd., by email to cscanada@cnhind.com,

collectively referred to as the Service List, attaching copies of the following documents filed by email with the Court on May 4, 2018 in support of the application by Canadian Imperial Bank of Commerce to appoint a receiver of PTL Holdings, PTL Services, CSL and 926:

- Email#1:
  - o Originating Application (inter partes)
  - o Notice to Respondents,
  - o affidavit of Carl Holm, Q.C., sworn May 4, 2018
  - o brief
  - o Book of Authorities
  - $\circ$  draft order
- Email #2: affidavit of Supriya Sarin sworn May 4, 2018, up to Exhibit "F"
- Email #3: affidavit of Supriya Sarin sworn May 4, 2018, Exhibits "G" to "K"
- Email #4: affidavit of Supriya Sarin sworn May 4, 2018, Exhibits "L" to "P"
- Email #5: affidavit of Supriya Sarin sworn May 4, 2018, Exhibits "Q" to "W"
- 5. A true copy of the email is attached as Exhibit "A".
- 6. On May 4, 2018 I received delivery notices, true copies of which are attached as Exhibit "B", confirming that all five emails were received by all recipients except that Email #2 and Email #4, containing Exhibits A-F and L-P of the affidavit of Ms. Sarin were too large to be received by <u>cscanada@cnhind.com</u>.
- 7. On May 4, 2018, I emailed Exhibits A-F and L-P of the affidavit of Ms. Sarin to

cscanada@cnhind.com in four emails, true copies of which are attached as Exhibit "C".

- 8. On May 4, 2018, I received delivery notices, true copies of which are attached as Exhibit "D", confirming that the four emails sent to <u>cscanada@cnhind.com</u> were received.
- 9. On May 9, 2018, I sent an email to the Service List attaching the affidavit of Phil Clarke sworn on May 9, 2018 and a revised draft order (with the only changes from the initial draft order being reference to further affidavits as set out in the preamble to the order), a copy of which is attached as Exhibit "E".
- 10. On May 9, 2018, I received delivery notices, true copies of which are attached as Exhibit "F", confirming that my May 9, 2018 email to the Service List was received by all recipients on the Service List.

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SWORN TO at Halifax, Nova Scotia, this 9<sup>th</sup> day of May, 2018 before me,

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public in and for the Province of Nova Scotia Xli

MARC DUNNING

Index	to	<b>Exhibits</b>

Document	Exhibit	Page
Emails #1 through Email #5 attaching application documents	A	1
Email delivery receipts	В	7
Emails to <u>cscanada@cnhind.com</u> attaching Exhibits A-F and L-P of Ms. Sarin's affidavit	С	18
Email delivery receipts from cscanada@cnhind.com	D	22
May 9, 2018 email to Service List	E	26
Email delivery receipts for May 9, 2018 email to Service List	F	27

This is Exhibit "A" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

ciste

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public in and for the Province of Nova Scotia

From: Sent: To: Cc: Subject: Attachments:	'linda.sitar@paccar.com'; 'csc Carl Holm Email #1 of 5 - Application b - Hearing May 11, 2018 at 10 Originating Application.pdf;	ooper.com'; 'william.boyd@m anada@cnhind.com'; 'karenm y CIBC for Court-Appointed R ):00 a.m. Notice to the Respondents - F pinted Receiver - PTL.PDF; Boc	@trailerwizards.com' eceiver of PTL Holdings et al. PTL.PDF; Affidavit of C_ Holm
	Application for Court Appoir	nted Receiver - PTL.PDF	
Importance:	High		
Tracking:	Recipient	Delivery	Read
	'geoffrey.spencer@mcinnescooper.	(.	
	'william.boyd@mcinnescooper.com	r	
	'linda.sitar@paccar.com'		
	'cscanada@cnhind.com'		
	'cscanada@cnhind.com' 'karenm@trailerwizards.com'		

We represent the Applicant, CIBC.

This is CIBC's application to appoint a Court-Appointed Receiver of PTL Holdings Limited, PTL Services (Equipment) Limited, CSL Services (Industrial) Limited and 9263357 Canada Inc.

The application is scheduled to be heard May 11, 2018 at 10:00 a.m. at the Supreme Court of Newfoundland & Labrador, 309 Duckworth Street, St. John's, NL.

The following documents were filed with the Court by email today and we are serving them on you by email:

- 1. Originating Application (*inter partes*)
- 2. Notice to Respondents (with service list)
- 3. Affidavit of C. Holm sworn May 4, 2018
- 4. Brief
- 5. Book of Authorities
- 6. Draft order
- 7. Affidavit of S. Sarin sworn May 4, 2018

This email includes #1-6. #7 will be sent in 4 separate emails.

Regards,

# [2]

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 mdunning@wickwireholm.com | wickwireholm.com



From:	Marc Dunning
Sent:	Friday, May 4, 2018 5:33 PM
То:	'geoffrey.spencer@mcinnescooper.com'; 'william.boyd@mcinnescooper.com';
	'linda.sitar@paccar.com'; 'cscanada@cnhind.com'; 'karenm@trailerwizards.com'
Cc:	Carl Holm
Subject:	Email #2 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al.
	- Hearing May 11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 1 - Exhibit A to F.PDF

Affidavit S. Sarin up to Exhibit F.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 mdunning@wickwireholm.com | wickwireholm.com

# [4]

#### Marc Dunning

From:	Marc Dunning
Sent:	Friday, May 4, 2018 5:36 PM
То:	'geoffrey.spencer@mcinnescooper.com'; 'william.boyd@mcinnescooper.com';
	'linda.sitar@paccar.com'; 'cscanada@cnhind.com'; 'karenm@trailerwizards.com'
Cc:	Carl Holm
Subject:	Email #3 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al.
	- Hearing May 11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 2 - Exhibit G to K.PDF

Affidavit S. Sarin, Exhibits G-K.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 <u>mdunning@wickwireholm.com</u> | wickwireholm.com

From:	Marc Dunning
Sent:	Friday, May 4, 2018 5:48 PM
То:	'geoffrey.spencer@mcinnescooper.com';
	'linda.sitar@paccar.com'; 'cscanada@cnhind.com'; 'karenm@trailerwizards.com'
Cc:	Carl Holm
Subject:	Email #4 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al.
	- Hearing May 11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 3 - Exhibit L to P.PDF

Affidavit S. Sarin, Exhibits L-P.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 mdunning@wickwireholm.com | wickwireholm.com

wickwire holm

From: Sent: To: Cc: Subject: Attachments:	Marc Dunning Friday, May 4, 2018 5:40 PM 'geoffrey.spencer@mcinnescooper.com'; 'w 'linda.sitar@paccar.com'; 'cscanada@cnhin Carl Holm Email #5 of 5 - Application by CIBC for Cou - Hearing May 11, 2018 at 10:00 a.m. Affidavit of S_ Sarin - Part 4 - Exhibit Q to V	d.com'; 'karenm@trailerwizards.com' urt-Appointed Receiver of PTL Holdings et al.	
Tracking:	Recipient Read		
	'geoffrey.spencer@mcinnescooper.com'		
	'william.boyd@mcinnescooper.com'		
	'linda.sitar@paccar.com'		
	'cscanada@cnhind.com'		
	lleanan Otrailean inande anni		
	'karenm@trailerwizards.com'		
	Carl Holm	Read: 5/4/2018 6:01 PM	

Affidavit S. Sarin, Exhibits Q-W.

Regards,

#### Marc Dunning, P.Eng., LL.B.

Partner
300 - 1801 Hollis Street
PO Box 1054
Halifax NS B3J 2X6
Direct 902.482.7017
Tel 902.429.4111 ext. 358
Fax 902.429.8215
mdunning@wickwireholm.com
wickwireholm.com



This is Exhibit "B" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

Ces

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public in and for the Province of Nova Scotia

From:	Mail Delivery System <mailer-daemon@mx63.antispamcloud.com></mailer-daemon@mx63.antispamcloud.com>
То:	geoffrey.spencer@mcinnescooper.com; william.boyd@mcinnescooper.com
Sent:	Friday, May 4, 2018 5:57 PM
Subject:	Delivered: Email #1 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<geoffrey.spencer@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<william.boyd@mcinnescooper.com> (relayed to non-DSN-aware mailer)

[7]

From:	Microsoft Outlook <microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com< th=""></microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com<>
	>
То:	'linda.sitar@paccar.com'
Sent:	Friday, May 4, 2018 5:33 PM
Subject:	Delivered: Email #1 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

### Your message has been delivered to the following recipients:

'linda.sitar@paccar.com' (linda.sitar@paccar.com)

Subject: Email #1 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al. - Hearing May 11, 2018 at 10:00 a.m.

From:	Mail Delivery System < Mailer-Daemon@mx63.antispamcloud.com>
To:	cscanada@cnhind.com; karenm@trailerwizards.com
Sent:	Friday, May 4, 2018 5:32 PM
Subject:	Delivered: Email #1 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
•	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

<karenm@trailerwizards.com> (relayed to non-DSN-aware mailer)

# [10]

## **Marc Dunning**

From: To:	Mail Delivery System <mailer-daemon@mx43.antispamcloud.com> geoffrey.spencer@mcinnescooper.com; william.boyd@mcinnescooper.com; karenm@trailerwizards.com</mailer-daemon@mx43.antispamcloud.com>
Sent:	Friday, May 4, 2018 5:35 PM
Subject:	Delivered: Email #2 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<geoffrey.spencer@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<william.boyd@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<karenm@trailerwizards.com> (relayed to non-DSN-aware mailer)

From:	Microsoft Outlook <microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com< th=""></microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com<>
	>
То:	'linda.sitar@paccar.com'
Sent:	Friday, May 4, 2018 5:36 PM
Subject:	Delivered: Email #2 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

### Your message has been delivered to the following recipients:

'linda.sitar@paccar.com' (linda.sitar@paccar.com)

Subject: Email #2 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al. - Hearing May 11, 2018 at 10:00 a.m.

# [12]

## Marc Dunning

From: To:	Mail Delivery System <mailer-daemon@mx37.antispamcloud.com> geoffrey.spencer@mcinnescooper.com; william.boyd@mcinnescooper.com; karenm@trailerwizards.com; cscanada@cnhind.com</mailer-daemon@mx37.antispamcloud.com>
Sent: Subject:	Friday, May 4, 2018 5:48 PM Delivered: Email #3 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<geoffrey.spencer@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<william.boyd@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<karenm@trailerwizards.com> (relayed to non-DSN-aware mailer)

<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

From:	Microsoft Outlook <microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com< th=""></microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com<>
	>
То:	'linda.sitar@paccar.com'
Sent:	Friday, May 4, 2018 5:48 PM
Subject:	Delivered: Email #3 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

### Your message has been delivered to the following recipients:

#### 'linda.sitar@paccar.com' (linda.sitar@paccar.com)

Subject: Email #3 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al. - Hearing May 11, 2018 at 10:00 a.m.

# [14]

## Marc Dunning

From: To:	Mail Delivery System <mailer-daemon@mx37.antispamcloud.com> karenm@trailerwizards.com; geoffrey.spencer@mcinnescooper.com;</mailer-daemon@mx37.antispamcloud.com>
	william.boyd@mcinnescooper.com
Sent:	Friday, May 4, 2018 5:49 PM
Subject:	Delivered: Email #4 of 5 - Application by CIBC for Court-Appointed Receiver of PTL
	Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<karenm@trailerwizards.com> (relayed to non-DSN-aware mailer)

<geoffrey.spencer@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<william.boyd@mcinnescooper.com> (relayed to non-DSN-aware mailer)

From:	Microsoft Outlook <microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com< th=""></microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com<>
	>
То:	'linda.sitar@paccar.com'
Sent:	Friday, May 4, 2018 5:49 PM
Subject:	Delivered: Email #4 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

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### Your message has been delivered to the following recipients:

'linda.sitar@paccar.com' (linda.sitar@paccar.com)

Subject: Email #4 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al. - Hearing May 11, 2018 at 10:00 a.m.

# [16]

## Marc Dunning

From: To:	Mail Delivery System <mailer-daemon@mx6.antispamcloud.com> cscanada@cnhind.com; geoffrey.spencer@mcinnescooper.com; william.boyd@mcinnescooper.com; karenm@trailerwizards.com</mailer-daemon@mx6.antispamcloud.com>
Sent: Subject:	Friday, May 4, 2018 5:42 PM Delivered: Email #5 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

<geoffrey.spencer@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<william.boyd@mcinnescooper.com> (relayed to non-DSN-aware mailer)

<karenm@trailerwizards.com> (relayed to non-DSN-aware mailer)

From:	Microsoft Outlook <microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com< th=""></microsoftexchange329e71ec88ae4615bbc36ab6ce41109e@paccar.onmicrosoft.com<>
	>
То:	'linda.sitar@paccar.com'
Sent:	Friday, May 4, 2018 5:43 PM
Subject:	Delivered: Email #5 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.
	Holdings et al Hearing May 11, 2018 at 10.00 a.m.

### Your message has been delivered to the following recipients:

'linda.sitar@paccar.com' (linda.sitar@paccar.com)

Subject: Email #5 of 5 - Application by CIBC for Court-Appointed Receiver of PTL Holdings et al. - Hearing May 11, 2018 at 10:00 a.m.

This is Exhibit "C" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

w 4 t

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public In and for the Province of Nova Scotia

From:	Marc Dunning
Sent:	Friday, May 4, 2018 5:58 PM
То:	'cscanada@cnhind.com'
Subject:	Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May
	11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 1 - Exhibit A to C.PDF

Affidavit of S. Sarin, Exhibits A-C.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 <u>mdunning@wickwireholm.com</u> | wickwireholm.com wickwire holm

From:	Marc Dunning
Sent:	Friday, May 4, 2018 5:59 PM
То:	'cscanada@cnhind.com'
Subject:	Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May
	11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 1 - Exhibit D to F.PDF

Affidavit of S. Sarin, Exhibits D-F.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 <u>mdunning@wickwireholm.com</u> | wickwireholm.com



From:	Marc Dunning
Sent:	Friday, May 4, 2018 6:03 PM
То:	'cscanada@cnhind.com'
Subject:	Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May
	11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 3 - Exhibit L to M.PDF

Affidavit of S. Sarin, Exhibits L-M.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 <u>mdunning@wickwireholm.com</u> | wickwireholm.com

# [21]

#### Marc Dunning

From:	Marc Dunning
Sent:	Friday, May 4, 2018 6:04 PM
То:	'cscanada@cnhind.com'
Subject:	Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May
	11, 2018 at 10:00 a.m.
Attachments:	Affidavit of S. Sarin - Part 3 - Exhibit N to P.PDF

Affidavit of S. Sarin, Exhibits N-P.

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 <u>mdunning@wickwireholm.com</u> | wickwireholm.com



This is Exhibit "D" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

Kusi C

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public in and for the Province of Nova Scotia

From: To:	Mail Delivery System <mailer-daemon@mx62.antispamcloud.com> cscanada@cnhind.com</mailer-daemon@mx62.antispamcloud.com>
Sent:	Friday, May 4, 2018 5:58 PM
Subject:	Delivered: Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

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# [23]

## Marc Dunning

From: To:	Mail Delivery System <mailer-daemon@mx62.antispamcloud.com> cscanada@cnhind.com</mailer-daemon@mx62.antispamcloud.com>
Sent:	Friday, May 4, 2018 6:00 PM
Subject:	Delivered: Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

From: To:	Mail Delivery System <mailer-daemon@mx64.antispamcloud.com> cscanada@cnhind.com</mailer-daemon@mx64.antispamcloud.com>
Sent:	Friday, May 4, 2018 6:03 PM
Subject:	Delivered: Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer)

# [25]

## Marc Dunning

From: To:	Mail Delivery System <mailer-daemon@mx64.antispamcloud.com> cscanada@cnhind.com</mailer-daemon@mx64.antispamcloud.com>
Sent:	Friday, May 4, 2018 6:05 PM
Subject:	Delivered: Application by CIBC for Court-Appointed Receiver of PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

This message was created automatically by mail delivery software. ----- The following addresses had successful delivery notifications -----<cscanada@cnhind.com> (relayed to non-DSN-aware mailer) This is Exhibit "E" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

Keess 4

A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL Notary Public in and for the Province of Nova Scotia

From: Sent: To: Cc: Subject: Attachments:	'linda.sitar@paccar.com'; 'cs Carl Holm Additional documents - App Holdings et al Hearing Ma DOCS-#1864899-v1-Affidav Appointed_Receiver.pdf; DO	cooper.com'; 'william.boyd@m canada@cnhind.com'; 'karenm plication by CIBC for Court-Ap y 11, 2018 at 10:00 a.m. it_of_P_ClarkeApplication_	n@trailerwizards.com' pointed Receiver of PTL for_Court-
Tracking:	Recipient 'geoffrey.spencer@mcinnescooper 'william.boyd@mcinnescooper.com 'linda.sitar@paccar.com' 'cscanada@cnhind.com' 'karenm@trailerwizards.com' Carl Holm		Read: 5/9/2018 2:55 PM

We represent the Applicant, CIBC.

The following documents in support of this application, which are being filed with the Court by email this afternoon, are being served upon you by email:

- 1. Affidavit of Phil Clarke, sworn May 9, 2018
- 2. Revised draft Receivership Order (only change made is to the preamble to refer to further affidavits)

Regards,

Marc Dunning, P.Eng., LL.B.

Partner 300 - 1801 Hollis Street PO Box 1054 Halifax NS B3J 2X6 Direct 902.482.7017 Tel 902.429.4111 ext. 358 | Fax 902.429.8215 mdunning@wickwireholm.com | wickwireholm.com



This is Exhibit "F" to the affidavit of Marc Dunning, sworn before me this 9<sup>th</sup> day of May, 2018

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A Notary Public In and For the Province of Nova Scotia

WILLIAM D. RUSSELL A Notary Public in and for the Province of Nova Scotia

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	william.boyd@mcinnescooper.com; karenm@trailerwizards.com
Sent:	Wednesday, May 9, 2018 2:55 PM
Subject:	Delivered: Additional documents - Application by CIBC for Court-Appointed Receiver of
	PTL Holdings et al Hearing May 11, 2018 at 10:00 a.m.

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# [28]

## Marc Dunning

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