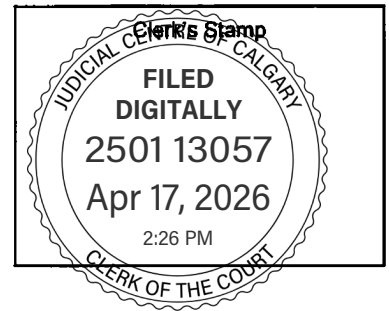


COURT FILE NUMBER 2501 13057
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
MATTER IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC
1985, c C-36, as amended



AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
2345137 ALBERTA LTD., 2351497
ALBERTA LTD., 2497902 ALBERTA LTD.,
SUMMIT S AUTO LTD., SUMMIT V AUTO
LTD., MK AUTO K-M LTD., 2437342
ALBERTA LTD., 1972207 ALBERTA LTD.,
1175104 B.C. LTD., 1262113 B.C. LTD.,
AND 1272986 B.C. LTD., 2412170
ALBERTA LTD. AND 2416326 ALBERTA
LTD.

APPLICANT 1292709 ALBERTA LTD. o/a THE LOAN
STORE

RESPONDENTS 2345137 ALBERTA LTD., 2351497
ALBERTA LTD., 2497902 ALBERTA LTD.,
SUMMIT S AUTO LTD., SUMMIT V AUTO
LTD., MK AUTO K-M LTD., 2437342
ALBERTA LTD., 1972207 ALBERTA LTD.,
1175104 B.C. LTD., 1262113 B.C. LTD.,
1272986 B.C. LTD., 2412170 ALBERTA
LTD. AND 2416326 ALBERTA LTD.

DOCUMENT **AFFIDAVIT**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

OGILVIE LLP
Barristers & Solicitors
2800 Stantec Tower
10220 103 Avenue NW
Edmonton, AB T5J 0K4

Attention: Susy Trace; Aaron Hymes; Andrew McDaniel
Phone: 780.421.1818
Fax: 780.429.4453
File No.: 73948.1
Email: strace@ogilvielaw.com/ahymes@ogilvielaw.com/AMcDaniel@ogilvielaw.com

AFFIDAVIT OF MICHAEL JOHN KOCH

Sworn on April 9th, 2026

I, Michael John Koch, of the City of Cranbrook, in the Province of British Columbia, make oath and say as follows:

Introduction

1. I am an individual with personal knowledge of the matters deposed to in this affidavit. Where I have relied on information from others, I have stated the source of that information and believe it to be true.
2. I was a director of 2412170 Alberta Ltd. ("**Westcastle Dealership**") and 2416326 Alberta Ltd. ("**Westcastle RealCo**", and together with Westcastle Dealership, the "**Companies**") prior to December 19, 2025.
3. I swear this affidavit in respect of a Loan Agreement dated April 3, 2023 (the "**Loan Agreement**") between The Loan Store as lender, the Companies as borrowers, and myself as co-signer, attached to my Affidavit as **Exhibit "A"**.

Background to the Loan

4. On or about April 3, 2023, the Companies required financing to fund their ongoing business operations. The Loan Agreement provided for a loan facility with a maximum aggregate principal amount of \$1,900,000.00 CAD to the Companies, with interest payable at the rate of 35% *per annum*, calculated yearly not in advance.
5. The Loan Agreement expressly identifies the borrowers as "2412170 Alberta Ltd." and "2416326 Alberta Ltd." of 1100 Waterton Ave, Pincher Creek, AB T0K 1W0, Canada. I signed the Loan Agreement solely in my capacity as co-signer, as the "Third Part" to the agreement, and not as a borrower.
6. As security for the loan, the Loan Agreement granted to The Loan Store a security interest in "West castle Chevrolet 1100 Watertown avenue pincher creek Ab TOK1WO Land and building" (the "**Security**").

Request for Cash Advances

7. I requested that the loan funds be advanced in cash. Given the nature of the Companies' business operations, namely operating a Chevrolet, Buick, and GMC automobile dealership in Pincher Creek, Alberta, cash advances were required from time to time to facilitate business expenses and operational needs.
8. The Loan Agreement provided that the \$1,900,000.00 CAD loan facility could be advanced in multiple draws from time to time. Between April 3, 2023, and November 26, 2024, The Loan Store advanced funds to the Companies as follows:

Date	Amount Advanced	Running Balance	Principal
April 3, 2023	\$150,000.00	\$150,000.00	
May 7, 2023	\$200,000.00	\$350,000.00	
July 29, 2023	\$170,000.00	\$520,000.00	
August 31, 2023	\$120,000.00	\$640,000.00	
September 12, 2023	\$60,000.00	\$700,000.00	
October 12, 2023	\$105,000.00	\$805,000.00	
November 15, 2023	\$150,000.00	\$955,000.00	
December 1, 2023	\$45,000.00	\$1,000,000.00	
December 1, 2023	\$125,000.00	\$1,125,000.00	
May 7, 2024	\$160,000.00	\$1,285,000.00	
June 21, 2024	\$75,000.00	\$1,360,000.00	
July 24, 2024	\$165,000.00	\$1,525,000.00	
August 16, 2024	\$55,000.00	\$1,580,000.00	
August 16, 2024	\$70,000.00	\$1,650,000.00	
September 13, 2024	\$85,000.00	\$1,735,000.00	
November 26, 2024	\$165,000.00	\$1,900,000.00	

9. Notwithstanding the fact that my personal name, "Michael Koch", appears on the Borrower Acknowledgement of Funds and Running Balance Receipt documents (collectively, the "**Acknowledgement Documents**"), I confirm that the funds advanced pursuant to the Loan Agreement were borrowed by the Companies, being 2412170 Alberta Ltd. and 2416326 Alberta Ltd., and not by me in my personal capacity. Attached to my Affidavit as **Exhibit "B"** are copies of the Acknowledgement Documents signed by me.

10. The Loan Agreement clearly identifies the Companies as the borrowers. I was party to the Loan Agreement solely as a co-signer who agreed to be jointly and severally liable with the Companies for the Companies' obligations under the loan.

Use of Funds by the Companies

11. The funds advanced pursuant to the Loan Agreement were actually used by the Companies to fund their operations. The Companies operated an automobile dealership located in Pincher Creek, Alberta, and the loan funds were necessary to support the ongoing operational and business requirements of that dealership.
12. The address listed on the Acknowledgement Documents is "1100 Waterton Ave, Pincher Creek, AB, TOK1WO", which is the business address of the Companies and the location of the Westcastle Chevrolet Buick GMC dealership.

Reason for Personal Name Appearing on Acknowledgement Documents

13. My personal name appears as the "Borrower" on the Acknowledgement Documents because the loan advances were made in cash, and a record was required of the individual who physically collected and received the funds on behalf of the Companies.
14. As a director of the Companies at the relevant times, I was the individual authorized to collect the cash advances on behalf of the Companies. The Acknowledgement Documents were intended to serve as receipts and written acknowledgements of the principal funds actually advanced and the running principal balance, and to identify the individual who physically received those funds.
15. The Acknowledgement Documents themselves state that "All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023." The Loan Agreement, in turn, identifies the Companies as the borrowers.
16. Furthermore, each Acknowledgement Document expressly states that it "does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement."


The Westcastle Transaction and Transfer of Vehicles to The Loan Store

17. On September 22, 2025, the Companies entered into sale agreements with 2672671 Alberta Ltd. (the "**Westcastle Dealership Purchaser**") for the sale of substantially all of Westcastle GMC's operating assets (the "**Westcastle Transaction**"). The Westcastle Transaction closed on December 19, 2025.
18. The Westcastle Transaction contemplated the purchase by the Westcastle Dealership Purchaser of substantially all of the Companies' assets, including new, deferred new, and demonstrator vehicles, as well as certain used vehicles identified in advance of closing. However, the Westcastle Dealership Sale Agreement provided that the sale of used vehicles would be "negotiated on a case-by-case basis between the Purchaser and the Vendor" and that if a value could not be agreed upon, "the Vendor will retain ownership of the vehicle."
19. In the period leading up to the closing of the Westcastle Transaction, there were a number of used vehicles in the Companies' inventory that the Westcastle Dealership Purchaser did not wish to acquire as part of the transaction. These vehicles were not included in the Purchased Assets under the Westcastle Transaction.

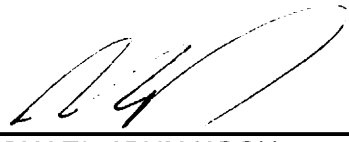
20. The Loan Store was offered these used vehicles in partial satisfaction of the outstanding amounts owed to it by the Companies under the Loan Agreement. The transfer of these vehicles to The Loan Store was intended to reduce the Companies' indebtedness to The Loan Store.

21. I believe that transferring these vehicles to The Loan Store served a dual purpose. First, it partially satisfied the Companies' indebtedness to The Loan Store under the Loan Agreement. Second, it facilitated the closing of the sale to the Westcastle Dealership Purchaser, as the purchaser did not want these vehicles in its possession, and a disposition of those vehicles was necessary in order to complete the transaction. The Westcastle Dealership Purchaser was acquiring substantially all of the Companies' operating assets and wished to take ownership of the dealership premises free of vehicles that it had not agreed to purchase.

SWORN BEFORE ME at the City of
Edmonton, in the Province of Alberta, this 9th)
day of April, 2026)



Commissioner for Oaths in and for the Province)
of Alberta)




MICHAEL JOHN KOCH)

ALIM THARANI
Barrister & Solicitor

This is Exhibit " A " referred to in the
Affidavit of
.....MICHAEL SOHN KOCH.....

Sworn before me this.....9th.....day
of.....APRIL.....A.D., 20 26...

..........
A Commissioner for Oaths in and for
the Province of Alberta

ALIM THARANI
Barrister & Solicitor

LOAN AGREEMENT

THIS LOAN AGREEMENT (this "Agreement") dated this 3 day of APRIL,
2023

BETWEEN:

The loan store of 10208 Whyte Ave NW, Edmonton, AB T6E 1Z7, Canada
(the "Lender")

OF THE FIRST PART

AND

2412170 Alberta Ltd. 2416326 Alberta Ltd. of 1100 Waterton Ave, Pincher Creek, AB T0K 1W0,
Canada
(the "Borrower")

OF THE SECOND PART

AND

Michael John Koch of 909 17 St S, Cranbrook, BC V1C 0A4, Canada
(the "Co-Signer")

OF THE THIRD PART

IN CONSIDERATION OF the Lender loaning certain monies (the "Loan") to the Borrower, and the Borrower repaying the Loan to the Lender, the parties agree to keep, perform and fulfill the promises and conditions set out in this Agreement:

Loan Amount & Interest

1. The Lender promises to loan \$1,900,000.00 CAD to the Borrower and the Borrower promises to repay this principal amount to the Lender, with interest payable on the unpaid principal at the rate of 35.00 percent per annum, calculated yearly not in advance, beginning on April 1, 2023.

Payment

2. This Loan will be repaid in full on April 30, 2025.
3. At any time while not in default under this Agreement, the Borrower may make lump sum payments or pay the outstanding balance then owing under this Agreement to the Lender without further bonus or penalty.

Late Payment

4. Should the Borrower fail to make a payment by the date that it is due, interest at the rate of 39 percent per annum, calculated yearly not in advance, will be charged on the outstanding payment amount, commencing the day of the missed payment, until full payment is received by the Lender.

Default

5. Notwithstanding anything to the contrary in this Agreement, if the Borrower defaults in the performance of any obligation under this Agreement, then the Lender may declare the principal amount owing and interest due under this Agreement at that time to be immediately due and payable.
6. Further, if the Lender declares the principal amount owing under this Agreement to be immediately due and payable, and the Borrower fails to provide full payment, interest at the rate of 39.00 percent per annum, calculated yearly not in advance, will be charged on the outstanding amount, commencing the day the principal amount is declared due and payable, until full payment is received by the Lender.
7. If the Borrower defaults in payment as required under this Agreement or after demand for ten (10) days, the Security will be immediately provided to the Lender and the Lender is granted all rights of repossession as a secured party.

Extra Clauses

8. At anytime the borrow could demand full repayment of loan.
9. The borrower recognizes the Loan store 10208 whyte avenue Edmonton as a second secure party.
10. The borrower guarantees ownership to collateral and will protect the lender from any financial harm & will cover any costs such occur at time of recovery.
11. The borrower understands if they or any affiliated entities attached to this agreement default their will be a 2% interest penalty per annum up to 36 months.

Security

12. This Loan is secured by the following security (the "Security"): West castle Chevrolet 1100 Watertown avenue pincher creek Ab T0K1W0 Land and building.
13. The Borrower grants to the Lender a security interest in the Security until this Loan is paid in full. The Lender will be listed as a lender on the title of the Security whether or not the Lender elects to perfect the security interest in the Security. The Borrower will do everything necessary to assist the Lender in perfecting its security interest.

Governing Law

14. This Agreement will be construed in accordance with and governed by the laws of the Province of Alberta.

Costs

15. The Borrower shall be liable for all costs, expenses and expenditures incurred including, without limitation, the complete legal costs of the Lender incurred by enforcing this Agreement as a result of any default by the Borrower and such costs will be added to the principal then outstanding and shall be due and payable by the Borrower to the Lender immediately upon demand of the Lender.

Co-Signer Liability

16. The Co-Signer agrees to be jointly and severally liable with the Borrower for the Borrower's obligations under this Loan.

Binding Effect

17. This Agreement will pass to the benefit of and be binding upon the respective heirs, executors, administrators, successors and permitted assigns of the Borrower, Lender, and Co-Signer. The Borrower and Co-Signer waive presentment for payment, notice of non-payment, protest, and notice of protest.

Amendments

18. This Agreement may only be amended or modified by a written instrument executed by the Borrower, Lender, and Co-Signer.

Severability

19. The clauses and paragraphs contained in this Agreement are intended to be read and construed independently of each other. If any term, covenant, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, it is the parties' intent that such provision be reduced in scope by the court only to the extent deemed necessary by that court to render the provision reasonable and enforceable and the remainder of the provisions of this Agreement will in no way be affected, impaired or invalidated as a result.

General Provisions

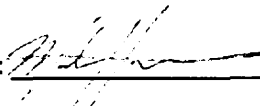
20. Headings are inserted for the convenience of the parties only and are not to be considered when interpreting this Agreement. Words in the singular mean and include the plural and vice versa. Words in the masculine mean and include the feminine and vice versa.

Entire Agreement

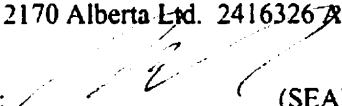
21. This Agreement constitutes the entire agreement between the parties and there are no further items or provisions, either oral or otherwise.

IN WITNESS WHEREOF, the parties have duly affixed their signatures on this 3 day of APRIL, 2023.

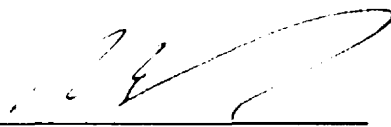
SIGNED, SEALED, AND DELIVERED
this 3 day of APRIL,
2023.

] The loan store
per:  (SEAL)

SIGNED, SEALED, AND DELIVERED
this 3 day of APRIL,
2023.


] 2412170 Alberta Ltd. 2416326 Alberta Ltd.
per:  (SEAL)

SIGNED, SEALED, AND DELIVERED
this 3 day of APRIL,
2023.

] 
Michael John Koch

This is Exhibit " **B** " referred to in the
Affidavit of
MICHAEL SOHN KOCH

Sworn before me this **9TH** day
of **APRIL** A.D. 20 **26**


A Commissioner for Oaths in and for
the Province of Alberta

ALIM THARANI
Barrister & Solicitor



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$150,000.00 Date Received: Apr 3, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00

Borrower Signature:



Printed Name:

Michael Koch

Date:

April 3 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.

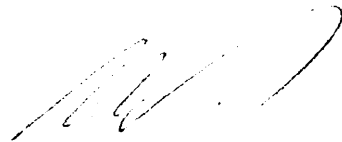
amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00

Borrower Signature:



Printed Name:

Michael Koch

Date:

May 7 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$170,000.00 Date Received: Jul 29, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

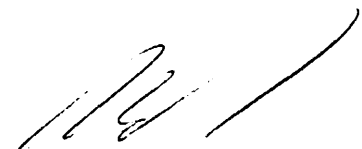
amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00

Borrower Signature:



Printed Name:

Michael Kock

Date:

July 29 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$120,000.00 Date Received: Aug 31, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

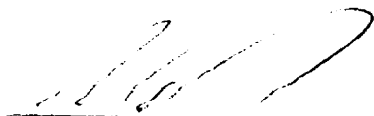
- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.
- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00

Borrower Signature:



Printed Name:

Michael Koch

Date:

Aug 31 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$60,000.00 Date Received: Sep 12, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal


amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.

- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00

Borrower Signature: 
Printed Name: Michael Keel
Date: Sept 12 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$105,000.00 Date Received: Oct 12, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$150,000.00 Date Received: Nov 15, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$45,000.00 Date Received: Dec 1, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$125,000.00 Date Received: Dec 1, 2023

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

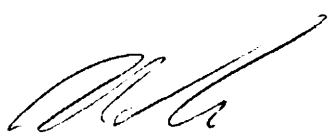
- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00

Borrower Signature: 
Printed Name: Michael Kool
Date: Dec 1 2023

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$160,000.00 Date Received: May 7, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

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BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$75,000.00 Date Received: Jun 21, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00
Jun 21, 2024	\$75,000.00		\$1,360,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$165,000.00 Date Received: Jul 24, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00
Jun 21, 2024	\$75,000.00		\$1,360,000.00
Jul 24, 2024	\$165,000.00		\$1,525,000.00

Borrower Signature: _____

Printed Name: _____

Date: _____

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BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$55,000.00 Date Received: Aug 16, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

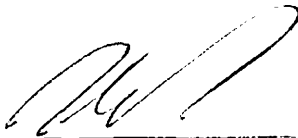
- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00
Jun 21, 2024	\$75,000.00		\$1,360,000.00
Jul 24, 2024	\$165,000.00		\$1,525,000.00
Aug 16, 2024	\$55,000.00		\$1,580,000.00

Borrower Signature: 
Printed Name: Michael Kock
Date: Aug 16 2024

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$70,000.00 Date Received: Aug 16, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

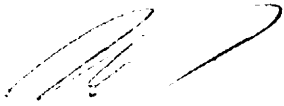
amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00
Jun 21, 2024	\$75,000.00		\$1,360,000.00
Jul 24, 2024	\$165,000.00		\$1,525,000.00
Aug 16, 2024	\$55,000.00		\$1,580,000.00
Aug 16, 2024	\$70,000.00		\$1,650,000.00

Borrower Signature:



Printed Name:

Michael Keel

Date:

Aug 16 2024

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave. Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$85,000.00 Date Received: Sep 13, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
Dec 1, 2023	\$45,000.00		\$1,000,000.00
Dec 1, 2023	\$125,000.00		\$1,125,000.00
May 7, 2024	\$160,000.00		\$1,285,000.00
Jun 21, 2024	\$75,000.00		\$1,360,000.00
Jul 24, 2024	\$165,000.00		\$1,525,000.00
Aug 16, 2024	\$55,000.00		\$1,580,000.00
Aug 16, 2024	\$70,000.00		\$1,650,000.00
Sep 13, 2024	\$85,000.00		\$1,735,000.00

Borrower Signature:



Printed Name:

Michael Koch

Date:

Sept 13 2024

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.



BORROWER ACKNOWLEDGEMENT OF FUNDS AND RUNNING BALANCE RECEIPT

Borrower Information

Customer Name: MICHAEL KOCH Account #: 101836
Address: 1100 Waterton Ave, Pincher Creek, AB, T0K1W0

Loan / Advance Reference

Amount Received: \$165,000.00 Date Received: Nov 26, 2024

Acknowledgement Of Receipt Of Funds

I, Michael Koch (the "Borrower"), hereby acknowledge and confirm that I have received funds from The Loan Store (the "Lender") as recorded below.

The Borrower expressly confirms and agrees that:

- The Loan Agreement dated April 3, 2023 provides for a loan facility with a maximum aggregate principal amount of \$1,900,000 CAD, which may be advanced in multiple draws from time to time.
- Each amount listed in the Running Balance Statement below constitutes a draw or advance made pursuant to, and in partial utilization of, the Loan Agreement.
- The amounts listed below have been received by the Borrower in full on the dates indicated.
- All funds received constitute a loan / advance made under the Loan Agreement and are repayable strictly in accordance with the terms of the Loan Agreement dated April 3, 2023.
- The running balance reflects principal amounts actually advanced only and does not include interest, fees, penalties, or other charges, which are governed separately by the Loan Agreement.
- This document is intended to serve as a continuous written record of draws and repayments under the Loan Agreement and may be updated from time to time.
- This acknowledgement does not replace, amend, novate, or limit the Loan Agreement or any related security or guarantee documents, except to confirm the outstanding principal balance advanced under the Loan Agreement.

Borrower Confirmation and Acknowledgement Of Debt

The Borrower further acknowledges that the obligations evidenced by this acknowledgement are supported by one or more personal guarantees, which remain in full force and effect and are not released, waived, or limited by this acknowledgement.

The Borrower acknowledges and confirms that:

- The running balance stated above is true, correct, and accurately reflects the total principal

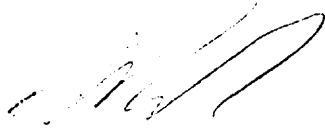
amount owing to the Lender as of the date signed below.

- This document constitutes a written acknowledgement of debt.
- The Borrower has not asserted, and does not rely upon, any defence, set-off, or counterclaim that would reduce or extinguish the principal amount acknowledged herein as of the date of signature.

RUNNING BALANCE STATEMENT (PRINCIPAL ONLY)

Date:	Funds Advanced	Funds Repaid	Running Principal Balance
Apr 3, 2023	\$150,000.00		\$150,000.00
May 7, 2023	\$200,000.00		\$350,000.00
Jul 29, 2023	\$170,000.00		\$520,000.00
Aug 31, 2023	\$120,000.00		\$640,000.00
Sep 12, 2023	\$60,000.00		\$700,000.00
Oct 12, 2023	\$105,000.00		\$805,000.00
Nov 15, 2023	\$150,000.00		\$955,000.00
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Jun 21, 2024	\$75,000.00		\$1,360,000.00
Jul 24, 2024	\$165,000.00		\$1,525,000.00
Aug 16, 2024	\$55,000.00		\$1,580,000.00
Aug 16, 2024	\$70,000.00		\$1,650,000.00
Sep 13, 2024	\$85,000.00		\$1,735,000.00
Nov 26, 2024	\$165,000.00		\$1,900,000.00

Borrower Signature:



Printed Name:

Michael Kool

Date:

Nov 26 2024

This document is intended as a receipt and written acknowledgement of principal funds advanced and a running principal balance only. No interest or fees are included unless separately agreed in writing.