

IN THE MATTER OF THE RECEIVERSHIP OF
THE PROPERTY OF

LE FOYER ST. BERNARD INC.

AMENDED NOTICE AND STATEMENT OF RECEIVER
(Subsection 245(1) and 246(1) of the Bankruptcy & Insolvency Act)

Take notice that:

1. On March 3, 2023, the undersigned, BDO Canada Limited was appointed as receiver (the "Receiver") with respect to certain property of Le Foyer St. Bernard Inc. (the "Debtor" or the "Company"), an insolvent person, that is described below:

Land, buildings, furniture and equipment located at 250 Rue Principale, Neguac, New Brunswick

Note: The Receiver understands through discussions with the New Brunswick Department of Social Development (the "Department") that the license once held by the Debtor to operate a special care home was revoked by the Department in mid-January 2023. The Receiver is therefore not in possession of an operating special care home license.

2. The undersigned became Receiver with respect to the property described above pursuant to an appointment by the Debtor's primary secured lender, Toronto Dominion Bank (the "Lender"), subject to the following security:
 - a) A Collateral Mortgage in favour of the Lender against real property owned by the Company at 250 Rue Principale, Neguac, New Brunswick. The security described in this paragraph has been registered by the Lender pursuant to the Land Titles Act (New Brunswick) on June 3, 2016 bearing Document Number 35988592;
 - b) General Assignment of Rentals registered with the New Brunswick Registrar of Deeds on June 7, 2016 bearing Document Number 35997205; and
 - c) A General Security Agreement dated June 7, 2016, over all of the Company's present and after-acquired personal property in respect of which a Financing Statement was registered on June 7, 2016 as Instrument Number 27496629.
3. The undersigned took possession and control of the property described above on March 3, 2023.
4. The following information relates to the receivership:
 - (a) Address of insolvent person:

250 Rue Principale, Neguac, New Brunswick E9G 1M7
 - (b) Principal line of business:

Special Care Home

(c) Location(s) of business:

250 Rue Principale, Neguac, New Brunswick E9G 1M7

(d) Amount owed by the Company to each creditor who holds a security on the property described above:

Toronto Dominion Bank	\$495,507
Girouard, Marc Louis	Unknown
Canada Revenue Agency	Unknown
NB Dept. of Post-Secondary Education, Training and Labour	Unknown

(e) The list of other creditors of the Company and the amount owed to each creditor is as follows:

The Receiver has not yet been able to obtain a copy of the books and records of the Debtor as at the date of this notice and therefore has yet to obtain a list of creditors with balances owing.

(f) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined is as follows:

It is the intention of the Receiver is to develop and execute a realization strategy for the Property in its possession for the benefit of the Company's creditors.

(g) A copy of this notice and future notices can be found at our website at:

www.extranets.bdo.ca/Lefoyer/

(h) Contact person for Receiver:

Ms. Miranda Mavhunga	
BDO Canada Limited	
Suite 201, 255 Lacewood Drive	Telephone: (902) 425-3380
Halifax, NS B3M 4G2	Fax: (902) 425-3777
	Email: mmavhunga.bdo.ca

Dated at Halifax, Nova Scotia, this 4th day of April 2023.

BDO CANADA LIMITED
Acting in its capacity as Receiver for
Le Foyer St. Bernard Inc.
And not in its personal capacity.



Neil Jones, CPA, CA, CIRP, LIT
Senior Vice President