SCHEDULE H

PROOF OF CLAIM – INSTRUCTION LETTER

A. Claims Process

Effective as of December 7, 2021, BDO Canada Limited was appointed by the Ontario Superior Court of Justice (Commercial List) (the "**Court**") as receiver (the "**Receiver**") of the Contested Funds held by 13364097 Canada Inc. and Bao Ying Cao (collectively, the "**Applicants**"). This notice is being delivered pursuant to Order of the Court made June 7, 2022 (the "**Claims Process Order**"). A copy of the Claims Process Order can be found on the Receiver's website at: <u>www.bdo.ca/en-ca/extranets/sunrise-claims</u>. Any capitalized terms not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

The Receiver obtained the Claims Process Order to determine who is entitled to share in the distribution of the Contested Funds. <u>You are receiving this Proof of Claim form because the</u> **Receiver could not reconcile your claim to the Contested Funds with the records of the** <u>Applicant(s)</u>. As a result, you are required to provide the information and documentation necessary to prove your claim to the Contested Funds.

In order to be eligible to receive a distribution of the Contested Funds, the Receiver must **receive** your completed Proof of Claim form by **5:00 p.m.** (**Toronto Time**) **on Thursday February 2**, **2023** in accordance with the Claims Process Order.

This letter provides instructions for completing the enclosed Proof of Claim Form by using the online Claims Portal. **The Receiver encourages all Claimants to use the online Claims Portal to ensure the efficiency of the process.**

The Claims Process is intended for any Claimant claiming an interest in the Contested Funds that were held by the Applicants. In order to claim an interest in the Contested Funds, you must have transferred funds to the bank account(s) of the Applicant(s) before December 7, 2021, in connection with your use of the Sunrise Technology website or application.

Each Claimant is required to individually submit a Proof of Claim form in respect of their interest in the online Claims Portal or by returning the written Proof of Claim Form. This includes all parties living at the same address or having the same email address.

Pursuant to the Claims Process Order, failure to submit a Proof of Claim such that it is **received** by the Receiver by **5:00 p.m.** (**Toronto Time**) **on Thursday February 2, 2023** will result in your Claim being forever barred and extinguished and you will be prohibited from making or enforcing a Claim against the Applicants and shall not be entitled to further notice or distribution, if any, and shall not be entitled to participate as a Claimant in these proceedings.

B. Claims Portal

The Receiver has activated an online Claims Portal to facilitate the Claims Process. Claimants may access the online Claims Portal by using the following link: <u>https://contested-funds-claims-portal.bdo.ca/</u>. Please follow the instructions provided in the online Claims Portal to submit your Proof of Claim Form.

If you complete your **<u>Proof of Claim Form</u>** in the online Claims Portal, you are **<u>not</u>** required to complete and return any of the written forms provided.

C. General Instructions for Completing the Proof of Claim

All Proof of Claim forms must be signed and dated.

The Proof of Claim requires you to provide as much information and documentation as you can in respect of the funds over which you are claiming ownership. This information will be used by the Receiver, together with the records maintained by the Applicant(s) and the relevant financial institutions.

You are required and must complete the Declaration of Residency section of the Proof of Claim in respect of your residency status for tax purposes. In the event that this section is not completed, your claim will not be accepted, and your Proof of Claim will be discarded.

D. Questions

If you have any questions regarding the Claims Process, please contact the Receiver at the address provided below. All notices and enquiries with respect to the Claims Process should be addressed to:

BDO Canada Limited, in its capacity as Receiver of the Contested Funds held by the Applicants pertaining to Sunrise Technology

Email: <u>bdosunriseclaims@bdo.ca</u>