

Tel: 905 524 1008 Fax: 905 570 0249 www.bdo.ca

IN THE MATTER OF THE RECEIVERSHIP OF FAIRVIEW NURSING HOME LIMITED of the City of Toronto, in the Province of Ontario

NOTICE AND STATEMENT OF THE RECEIVER

(Subsection 245(1) of the Bankruptcy and Insolvency Act)

The receiver gives notice and declares that:

- 1. On the 20th day of December, 2013, the undersigned, BDO Canada Limited, became the receiver to exercise the powers and duties as specifically set out in the Receivership Order (as such term is later defined) with respect to the assets, undertakings and properties of Fairview Nursing Home Limited (the "Company") acquired for, or used in relation to a business carried on by the Company (collectively, the "Property").
- 2. The undersigned became a receiver by virtue of being appointed by Ontario Superior Court of Justice (Commercial List) (the "Court") pursuant to a court order granted by the Honourable Mr. Justice D. Brown of the Court, dated December 20, 2013 (the "Receivership Order"). A copy of the Receivership Order and other publically available documents related to this proceeding can be found at http://extranets.bdo.ca/fairview/.
- 3. The undersigned has not taken possession or control of the business or the Property of the Company. The receiver's primary mandate under the Receivership Order is to market and sell the Property. The Company continues to be in possession and control of its business and assets and continues to be funded directly as licensee by the Ontario Ministry of Health and Long-Term Care and the Toronto Central Local Health Integration Network under existing funding arrangements.
- 4. The following information relates to the receivership:
 - (a) Address of insolvent person:

14 Cross Street Toronto, ON M6J 1S8

- (b) Principal line of business:
 - Seniors' long term care facility
- (c) Location(s) of business:

Same as noted in (a) above



(d) Contact person for the Receiver:

Darren Griffiths BDO Canada Limited 805 - 25 Main Street West Hamilton, Ontario, L8P 1H1 Tel: 905-524-1008, ext. 2886

Fax: 905-570-0249

E-mail: dgriffiths@bdo.ca

DATED at Hamilton, Ontario, this 30th day of December, 2013.

BDO CANADA LIMITED, in its capacity as the Court-appointed Receiver of Fairview Nursing Home Limited and not in its personal or corporate capacity Per:

Matthew E. Lem, CIRP Senior Vice-President