



IN THE MATTER OF THE BANKRUPTCY OF
1001343933 ONTARIO INC.
OF THE CITY OF MISSISSAUGA,
IN THE PROVINCE OF ONTARIO

FREQUENTLY ASKED QUESTIONS

1. What is a Reverse Vesting Order (“RVO”)?

A RVO is a court-approved order which allows a debtor company to transfer certain assets and liabilities into a separate legal entity often referred to as a residual company (“ResidualCo”).

In this specific case, the debtor companies include Earth Boring Co. Limited (“EBCL”), Yarbridge Holdings Inc. (“Yarbridge”) and Trolan Investments Ltd. (“Trolan”, or collectively, the “Debtors”). The ResidualCo is 1001343933 Ontario Inc.

2. When was the RVO granted?

The RVO was granted on September 15, 2025.

A copy of the order can be found on BDO Canada Limited’s (“BDO”) website as monitor (the “Monitor”) of the *Companies’ Creditors Arrangement Act* (“CCAA”) proceedings or EBCL, Yarbridge, Trolan and Yarfield Services Limited (“Yarfield”) at the following link:

<https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/earth-boring-co-limited>

3. What liabilities of the Debtors were transferred out and now reside with 1001343933 Ontario Inc. as the ResidualCo?

The liabilities that were transferred to ResidualCo include all claims and all debts, obligations and liabilities of the Debtors or any predecessors thereof except for those liabilities specifically retained by the purchaser, Barrier Ridge Capital Inc. (the “Purchaser”).

The liabilities transferred to ResidualCo includes, but is not limited to:

- (i) Liabilities relating to or under the excluded contracts and excluded assets;
- (ii) Liabilities relating to or under the excluded leases, including any claims related to the disclaimer of leases; and
- (iii) Liabilities related to all terminated employees.



4. Who is my debt with now?

If your claim was designated as part of the liabilities transferred under the RVO, your claim is now with 1001343933 Ontario Inc., the ResidualCo.

As a creditor of the ResidualCo, you would have received a copy of the creditors package with respect to the bankruptcy of 1001343933 Ontario Inc. and your company's name would be listed as a creditor under the liabilities section.

5. I have an unsecured claim, how can I file a claim in the bankruptcy proceeding of 1001343933 Ontario Inc.?

To file a claim with the Trustee, please complete the Proof of Claim Form - Form 31, included in 1001343933 Ontario Inc.'s creditors package, and attach proof (i.e. outstanding invoices) or the amount you are claiming.

These documents can be submitted to the Trustee via email to tmontesano@bdo.ca.

6. When is the meeting of creditors

The first meeting of creditors will be held via conference call on November 17, 2025, at 10:00 AM ET. Call in details are as follows:

Telephone: 1 (833) 215-3238
Conference ID #817 222 193

7. Can I attend/participate in the meeting of creditors?

All creditors are welcome to attend the meeting of creditors, however, only those creditors who have submitted a proof of claim to the Trustee, which has been reviewed and admitted, may actively participate.

8. What do I do if I have other questions?

Should you have further questions relating to the bankruptcy proceedings of 1001343933 Ontario Inc., the Trustee can be contacted as follows:

Samantha Armes, CPA
T: 416 369 3081
sarmes@bdo.ca



Additional information regarding the CCAA proceedings of the Debtors is also available on the Monitor's website at:

<https://www.bdo.ca/services/financial-advisory-services/business-restructuring-turnaround-services/current-engagements/earth-boring-co-limited>