



RECEIVER'S CERTIFICATE

COURT FILE NUMBER KBG-SA-01084-2025
**COURT OF KING'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY**

JUDICIAL CENTRE SASKATOON

APPLICANT BUFFALO RIVER DEVELOPMENT LP, by its general partner
BUFFALO RIVER ENTERPRISES CORP.

RESPONDENTS THREEOSIX INDUSTRIAL SERVICES INC.,
102056994 SASKATCHEWAN LTD., THREEOSIX MINING
SERVICES INC., and BL CONSTRUCTION SERVICES LTD.

**IN THE MATTER OF THE RECEIVERSHIP OF THREEOSIX INDUSTRIAL SERVICES
INC., 102056994 SASKATCHEWAN LTD., THREEOSIX MINING SERVICES INC., and BL
CONSTRUCTION SERVICES LTD.**

RECEIVER'S CERTIFICATE

RECITALS

- A. Pursuant to the Receivership Order of this Court dated September 11, 2025, BDO Canada Limited was appointed as the receiver (the "**Receiver**") of the assets, undertakings and property of ThreeOSix Industrial Services Inc., 102056994 Saskatchewan Ltd., ThreeOSix Mining Services Inc., and BL Construction Services Ltd. (the "**Debtors**").
- B. Pursuant to an Order of the Court dated the 15th day of December, 2025, the Court approved the asset purchase agreement made as of December 7, 2025 (the "**Mining Equipment APA**") between the Receiver and Impact Mining & Consulting Inc. (the "**Mining Equipment Purchaser**") and provided for the vesting in the Mining Equipment Purchaser of the Debtors' right, title and interest in and to the Mining Equipment, which vesting is to be effective with respect to the Mining Equipment upon the delivery by the Receiver to the Mining Equipment Purchaser of a certificate confirming (i) the payment by the Mining Equipment Purchaser of the purchase price for the Mining Equipment; (ii) that the conditions to Closing as set out in Mining Equipment APA have been satisfied or waived by the Receiver and the Mining Equipment Purchaser; and (iii) the Mining Equipment Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Mining Equipment APA.

THE RECEIVER CERTIFIES the following:

1. The Mining Equipment Purchaser (or its nominee) has paid and the Receiver has received the purchase price for the Mining Equipment payable on the Closing Date pursuant to the Mining Equipment APA;
2. The conditions to Closing as set out in the Mining Equipment APA have been satisfied or waived by the Receiver and the Mining Equipment Purchaser (or its nominee);
3. The Mining Equipment Transaction has been completed to the satisfaction of the Receiver; and
4. This Certificate was delivered by the Receiver at 6:30 p.m. on the 12th day of January, 2026.

BDO Canada Limited, in its capacity as Receiver of the undertaking, property and assets of ThreeOSix Industrial Services Inc., 102056994 Saskatchewan Ltd., ThreeOSix Mining Services Inc., and BL Construction Services Ltd., and not in its personal capacity.

Per; _____
Name: John R. Fritz, LIT
Title: Vice-President