

**SCHEDULE A
NOTICE TO PRIORITY CREDITORS**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 2055226 ONTARIO INC., ALLIANCE
(SUTTON) INC., BERKSTAR DEVELOPMENT INC. ROSE
SUTTON LIMITED PARTNERSHIP AND ROSE
OPERATING I GP INC.**

RE: NOTICE OF PRIORITY CLAIMS PROCEDURE

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) made September 18, 2026 (the “**Priority Claims Procedure Order**”) in the proceedings commenced in respect of 2055226 Ontario Inc., Alliance (Sutton) Inc., Berkstar Development Inc., Rose Sutton Limited Partnership and Rose Operating I GP Inc. (the “**Respondents**”) pursuant to the *Companies' Creditors Arrangement Act*. Defined terms used here and not defined have the meanings given in the Priority Claims Procedure Order.

BDO Canada Limited, in its capacity as the Court-appointed monitor (in such capacity, the “**Monitor**”) of the Respondents, is conducting a claims process to call for Priority Claims, including claims ranking in priority to the Secured Lender Claims. **Unsecured Claims and Claims that do not have evidence and/or a basis to be a Priority Claim are not being called for in this Priority Claims Procedure. Such Claims will not be reviewed, considered or addressed in this Priority Claims Procedure. Claims for deposits paid pursuant to APSs will not be considered or addressed in this Priority Claims Procedure. Post-Filing Claims will not be considered or addressed in this Priority Claims Procedure.**

Subject to certain exceptions (as set out in the Priority Claims Procedure Order), all Priority Creditors of the Respondents should receive a Claims Package from the Monitor. Priority Creditors may also obtain the Priority Claims Procedure Order and a Claims Package from the Monitor's website at www.bdo.ca/2055226_Ontario or by contacting the Monitor by email at HedgeRoad@bdo.ca.

Completed documents must be received by the Monitor by 5:00 p.m. (Toronto time) on October 26, 2026 (the “Claims Bar Date”). It is your responsibility to complete the appropriate documents and ensure that the Monitor receives your completed documents by the Claims Bar Date.

PRIORITY CLAIMS NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

DATED at Toronto on September 22, 2026.