

Court File No. CV-24-2400-0000

ONTARIO
SUPERIOR COURT OF JUSTICE

THE HONOURABLE

)

TUESDAY, THE 7th

JUSTICE RAHMAN

)

DAY OF JANUARY, 2025

)

B E T W E E N:

2439656 ONTARIO INC. and MS CAPITAL CORP.

Applicants

- and -

CHACON HOLDING CORP.

Respondent



ANCILLARY RELIEF ORDER

THIS MOTION, made by BDO Canada Limited in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the undertaking, property and assets of Chacon Holding Corp. (the “**Debtor**”) for an order:

1. Requiring Kent Metal Fabrication Ltd. (“**Kent**”) to pay to the Receiver \$32,894.14 on account of rent arrears to the period ending December 31, 2024;
2. Approving the activities of the Receiver as set out in the First Report of the Receiver dated December 9, 2024 (the “**Report**”), and the Confidential Supplemental Report to the First Report of the Receiver dated December 9, 2024 (the “**Confidential Report**”);
3. Approving the fees and disbursements of the Receiver and its counsel;

4. Approving the distribution of proceeds available in the estate of the Debtor;
5. Approving the interim statement of operational receipts and disbursements from the date of the Receiver's appointment to December 2, 2024 (the "**Interim R&D**"); and
6. Sealing the Confidential Report.

was heard this day at 7755 Hurontario St., Brampton, Ontario.

ON READING the Report, the Confidential Report and the affidavits of the Receiver and its counsel as to fees (the "**Fee Affidavits**"), and on hearing the submissions of counsel for the Receiver, no one appearing for any other person on the service list, although properly served as appears from the Lawyers' Certificates of Service dated December 9, 2024, December 31, 2024 and January 6, 2025, filed:

1. **THIS COURT ORDERS** that Kent pay to the Receiver the sum of \$32,894.14.
2. **THIS COURT ORDERS** that the Confidential Report be sealed and kept confidential and not form part of the public record, until the completion of the sale of the assets, undertakings and properties of the Debtor or further order of the Court.
3. **THIS COURT ORDERS** that the balance of the relief sought on the motion be adjourned to February 6, 2025 at 10:00am.

Mohammed
Rahman

Digitally signed by
Mohammed Rahman
Date: 2025.01.07 14:15:24
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SUPERIOR COURT OF JUSTICE**

Proceeding Commenced at Toronto

ANCILLARY RELIEF ORDER

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